

### The Community Coal Industry (Provisional figures)

#### I. Key data on the Community Coal Industry at the start of the Single Market

1.	Yearly production of hard coal in 1000 t (t=t)	184370
2.	Personnel employed underground (yearly average)	153.3
3.	Output per man and hour underground (kg = kg)	702
4.	Colliery stocks (end of year) in 1000 t	38246
5.	Extra-Community imports in 1000 t	(138000)
6.	Yearly production of hard coke in 1000 t	(46000)
7.	Stocks at coking plants in 1000 t (end of year)	(6200)

#### II. Review of the Community Coal Industry in 1992 compared with the previous year.

1.	Decrease of the yearly production of hard coal	ca. 4.7%
2.	Increase of extra-Community imports of hard coal	ca. 4.6%
3.	Decrease of personnel employed underground	ca. 9.5%
4.	Increase of output per man and hour underground (kg = kg)	ca. 5.6%

In the past year the mining industry in the coal-producing countries again suffered setbacks in the marketing of domestic hard coal because of the economic situation and problems of competitiveness. Increasing imports from non-Community countries, which totalled 6 million tonnes, had an adverse effect both on Community output, which dropped by some 9 million tonnes with output falling in the UK by 7-8 million tonnes (-8.5%) and in France by 1 million tonnes (-6.5%), and on the market share of Community coal in deliveries to coking plants and power stations. As a result pithead stocks grew by some 8 million tonnes to over 38 million tonnes. Coke production is expected to be down by 4.7% compared with the previous year at 45.5 million tonnes.

N.B. From 1.1.1991 all figures relate to the Community in its new territorial limits following the unification of Germany.

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STEINKOHLE

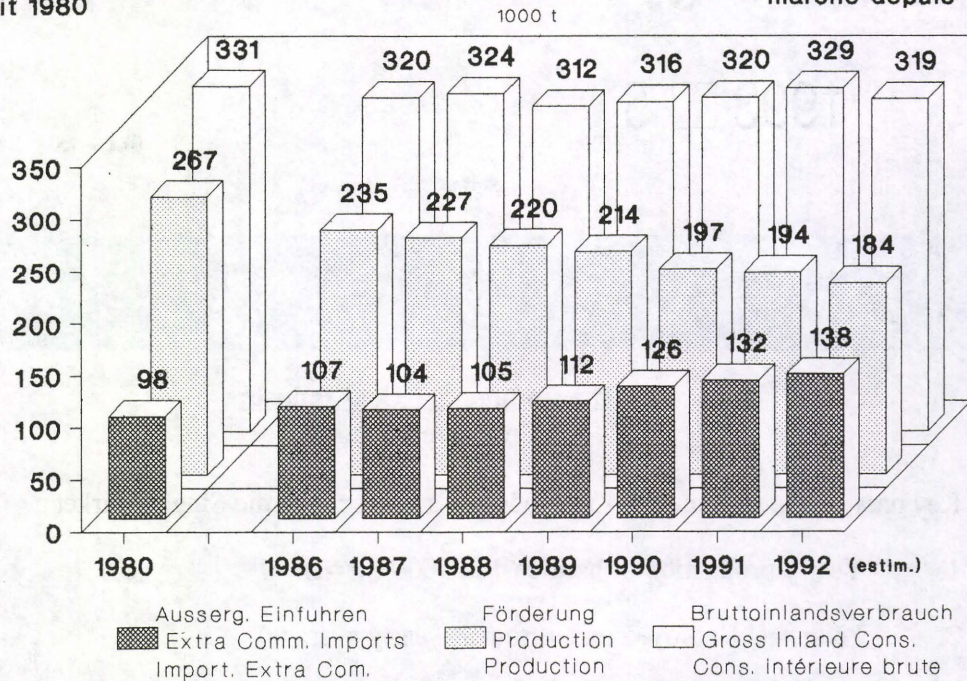
HARD COAL

HOUILLE

Entwicklung der  
Versorgung des Marktes  
seit 1980

Development of supplies  
to the market since 1980

Evolution de  
l'approvisionnement du  
marché depuis 1980



Source : Eurostat

Whereas Community coal output has been falling steadily since 1980, imports of hard coal from non-Community countries show a sharp increase, particularly from 1989 onwards.

The reason for the slump in the quantities of coal supplied to the domestic market in 1992 (gross domestic consumption) is the weak economic situation in Europe.

	EUR 12	EUR 10	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
<b>STEINKOHLE</b>														
<b>Production (1)</b>														
1990	197352	177470	1037	-	76551	-	19616	10488	45	58	-	-	266	89291
1991	193388	174880	636	-	72749	-	18276	10128	6	21	-	-	232	91340
1992	184378	165348	218	-	71990	-	18805	9474	6	36	-	-	225	83624
1991/90 %	-2,0	-1,5	-38,7	-	-5,0	-	-6,8	-3,4	-86,7	-63,8	-	-	-12,8	2,3
1992/91 %	-4,7	-5,5	-65,7	-	-1,0	-	2,9	-6,5	-	71,4	-	-	-3,0	-8,4
<b>Beschaeftigte unter Tage (Jahresdurchschnitt) 1000</b>														
1991	169,3	135,7	1,7	-	83,6	-	33,0	8,1	0,3	-	-	-	0,6	42,0
1992	153,3	122,8	0,8	-	78,3	-	30,0	7,4	0,3	-	-	-	0,5	36,0
1992/91 %	-9,5	-9,5	-52,9	-	-6,3	-	-9,1	-8,6	-	-	-	-	-16,7	-14,3
<b>Leistung unter Tage je Mann-Stunde (Kg = Kg)</b>														
1991	665	732	383	-	681	-	315	727	-	-	-	-	-	801
1992	702	783	268	-	700	-	328	743	-	-	-	-	-	919
1992/91 %	5,6	7,0	-30,0	-	2,8	-	4,1	2,2	-	-	-	-	-	14,7
<b>Gesamtzechenbestaende (Jahresende) (2) 1000 t (t=t)</b>														
1990 DEC	30084	28632	110	-	17354	-	1448	2135	20	-	-	-	4	9013
1991 DEC	30213	29018	112	-	15977	-	1194	1932	20	-	-	-	1	10977
1992 DEC	38246	36936	42	-	19900	-	1310	3260	20	-	-	-	-	13714
1991/90 %	0,4	1,3	1,8	-	-7,9	-	-17,5	-9,5	-	-	-	-	-75,0	21,8
1992/91 %	26,6	27,3	-62,5	-	24,6	-	9,7	68,7	-	-	-	-	-	24,9
<b>Aussergemeinschaftliche Einfuhren 1000 t (t=t)</b>														
1990	115950	101606	13202	9658	8638	1336	9811	17237	2611	19515	162	16567	4533	12680
1991	131858	116174	13293	12414	13694	1453	11947	20166	2652	19574	184	15169	3737	17575
1992	(137980)	(120480)	(13380)	(13200)	(14100)	(1600)	(13600)	(22500)	(2700)	(19000)	(200)	(13800)	(3900)	(20000)
1991/90 %	13,7	14,3	0,7	28,5	58,5	8,8	21,8	17,0	1,6	0,3	13,6	-8,4	-17,6	38,6
1992/91 %	4,6	3,7	0,7	6,3	3,0	10,1	13,8	11,6	1,8	-2,9	8,7	-9,0	4,4	13,8
<b>STEINKOHLLENKOKS</b>														
<b>Erzeugung 1000 t</b>														
1990	50807	47344	5420	-	17580	-	3233	7197	-	6356	-	2736	230	8055
1991	47854	44457	4884	-	15716	-	3157	6991	-	6000	-	2932	240	7934
1992	(45582)	(42330)	4580	-	14750	-	3002	(7000)	-	(6000)	-	(2800)	(250)	(7200)
1991/90 %	-5,8	-6,1	-9,9	-	-10,6	-	-2,4	-2,9	-	-5,6	-	7,2	4,3	-1,5
1992/91 %	-4,7	-4,8	-6,2	-	-6,1	-	-4,9	0,1	-	-	-	-4,5	4,2	-9,3
<b>Bestaende bei den Kokereien (2) (am Jahresende) 1000 t</b>														
1990 DEC	5523	5397	126	-	4290	6	92	479	-	149	-	35	34	312
1991 DEC	5864	5711	70	-	3953	3	100	427	-	314	-	211	53	733
1992 DEC	6213	6086	70	-	4845	3	110	400	-	180	-	240	17	348
1991/90 %	6,2	5,8	-44,2	-	-7,9	-50,0	8,7	-10,9	-	110,7	-	502,9	55,9	134,9
1992/91 %	5,9	6,6	-0,5	-	22,6	-	10,0	-6,3	-	-42,7	-	13,7	-67,9	-52,5

(1) Einschliesslich "lignito negro" (Espagne)/"lignito negro" included (Espagne)/"lignito negro" inclus (Espagne)

(2) Einschliesslich nationaler Kohlenreserve (B.R. Deutschland)/included national reserve (B.R. Deutschland)/y compris reserve nationale (B.R. Deutschland)



## STEINKOHLE

## HARD COAL

## HOUILLE

## VORLAEUFIGE BILANZ \*

## PROVISIONAL BALANCE-SHEET \*

## BILAN PROVISOIRE\*

JANUAR-DEZEMBER 1992

JANUARY-DECEMBER 1992

JANVIER-DECEMBRE 1992

1000 T

1000 T

1000 T

1991

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
! PRIMARY PRODUCTION (1)	! 199600!	! 2016!	! -!	! 72749!	! -!	! 18276!	! 10967!	! 6!	! 21!	! -!	! -!	! 232!	! 95333!
! TOTAL IMPORTS (2)	! 140602!	! 14423!	! 12575!	! 14630!	! 1453!	! 12892!	! 21794!	! 3240!	! 20214!	! 205!	! 15803!	! 3895!	! 19478!
! CHANGE IN STOCKS (3)	! -4380!	! -23!	! 570!	! 1898!	! -!	! 646!	! -1359!	! 39!	! -704!	! -!	! 212!	! 69!	! -5725!
! TOTAL EXPORTS (2)	! 8886!	! 671!	! 34!	! 3312!	! -!	! -!	! 609!	! 27!	! -!	! -!	! 2426!	! -!	! 1807!
! GROSS INLAND CONSUMPTION	! 326935!	! 15744!	! 13111!	! 85965!	! 1453!	! 31814!	! 30792!	! 3258!	! 19530!	! 205!	! 13589!	! 4196!	! 107278!

1992\*

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
! PRODUCTION PRIMAIRE (1)	! 190500!	! 1700!	! -!	! 72000!	! -!	! 18900!	! 10500!	! 50!	! 50!	! -!	! -!	! 300!	! 87000!
! IMPORTATIONS TOTALES (2)	! 142200!	! 14100!	! 13400!	! 14800!	! 1600!	! 14200!	! 23000!	! 3200!	! 19200!	! 200!	! 14200!	! 4000!	! 20300!
! VARIATIONS DE STOCKS (3)	! -8200!	! -!	! .!	! -3900!	! -!	! -100!	! -900!	! .!	! .!	! -!	! .!	! .!	! -3300!
! EXPORTATIONS TOTALES (2)	! 5300!	! 500!	! .!	! 1500!	! -!	! -!	! 400!	! .!	! -!	! -!	! 2000!	! -!	! 900!
! CONSOM. INTERIEURE BRUTE	! 319200!	! 15300!	! 13400!	! 81400!	! 1600!	! 33000!	! 32200!	! 3250!	! 19250!	! 200!	! 12200!	! 4300!	! 103100!

(1) Einschliesslich aufbereitete Steinkohle  
(2) Einschliesslich innergemeinschaftlicher Austausch  
(3) + Bestandsabnahme  
- Bestandszunahme

(1) Including hard coal recovered  
(2) Including intra-community trade  
(3) + Decrease of stocks  
- Increase of stocks

(1) Y compris houille recuperee  
(2) Y compris echange intra-communautaire  
(3) + Reprise aux stocks  
- Mise aux stocks