

1989 □ 9

### The coal industry in the first half of 1989

Rationalization of the Community coal industry continued during the first half of 1989. Only in Spain has coal production been increasing since 1986, whilst German and Belgian production figures have fallen by 5.3 mio t and 1.6 mio t respectively in that time. In the first six months of 1986 France delivered 7.5 mio t and in 1987 7.7 mio t of coal, but in the same period in 1988 and 1989 production fell by 6.7 mio t and 6.4 mio t respectively. UK production was 2 mio t down in both 1987 and 1988 (because of a strike in 1988), but in 1989 was up again for the first time, with an increase of 1.8 mio t (+ 3.7 %) over the same period the previous year.

At the end of the first half of 1989 the Community coal industry employed 211 900 persons underground, 10 200 fewer than a year earlier.

Underground production per man-hour increased in the Community during the period in question by an average of 6 % over the previous year. Particularly striking is the fact that the production increase of approximately 1.8 mio t in the United Kingdom was achieved with around 9 000 fewer miners (10.8 % increase in productivity).

In contrast to the very small change in coal production (+ 0.2 %), pit-head stocks in the Community went up by around 4.6 (+ 14.4 %), of which the United Kingdom alone accounted for 3.4 mio t.

According to provisional calculations, coal imports from outside the Community during the first half of 1989 amounted to 50.1 mio t, an increase of 3.2 mio t (+ 6.8 %). The main importers of non-Community coal are still Italy (10.4 mio t), the Netherlands (6.3 mio t), and the United Kingdom (5.8 mio t). The main suppliers were the USA (21.2 mio t), well ahead of South Africa in second place with 9.9 mio t.

The favourable situation in the steel industry meant that Community coke production, at 25.8 mio t was almost the same as in the first half of 1988.

ENTWICKLUNG DER KOHLENWIRTSCHAFT  
im ersten Halbjahr 1989

ANALYSIS OF THE COAL INDUSTRY  
during the first half of 1989

EVOLUTION DE L'ACTIVITE CHARBONNIERE  
au cours du premier semestre 1989

	EUR 12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK	
<b>STEINKOHLE</b>													<b>HARD COAL</b>	<b>HOUILLE</b>
Förderung													Production	Production
													1 000 t (t = t)	
1st half 1988	108 063	1 423	-	40 470	-	9 676	6 663	18	-	-	-	112	49 701	
1st half 1989	108 274	1 145	-	38 937	-	10 188	6 338	24	-	-	-	106	51 536	
1st half 89/88	+ 0,2 %	-19,5 %	-	-3,8 %	-	+5,3 %	-4,9 %	+33,3%	-	-	-	-5,4 %	+3,7 %	

													Personnel employed underground		Personnel employé au fond	
Beschäftigte unter Tage													Personnel employed underground		Personnel employé au fond	
December 1988	222,1	5,3	-	96,8	-	34,0	12,9	0,3	-	-	-	0,8	72,0			
June 1989	211,9	5,0	-	96,1	-	35,0	11,7	0,3	-	-	-	0,8	63,0			
June 89/Dec 88	-4,6 %	-5,7 %	-	-0,7 %	-	+2,9 %	-9,3 %	-	-	-	-	-	-12,5 %			

													Output per man and hour underground		Rendement au fond par homme-heure	
Leistung unter Tage je Mann/Stunde													Output per man and hour underground		Rendement au fond par homme-heure	
1st half 1988	566	344	-	633	-	301	518	-	-	-	-	-	619			
1st half 1989	600	334	-	642	-	312	589	-	-	-	-	-	686			
1st half 89/88	+6,0 %	-2,9 %	-	+1,4 %	-	+3,7 %	+13,7 %	-	-	-	-	-	+10,8 %			

													Colliery stocks		Stocks auprès des mines	
Gesamtzechenbestände													Colliery stocks		Stocks auprès des mines	
December 1988	31 807	144	-	18 925 *	-	1 624	3 528	20	-	-	-	7	7 559			
June 1989	36 383	149	-	19 743 *	-	1 860	3 656	20	-	-	-	1	10 954			
June 89/Dec 88	+14,4 %	+3,5 %	-	+4,3 %	-	+14,5 %	+3,6 %	-	-	-	-	-85,7 %	+44,9 %			

(\*) einschliesslich nationale Kohlenreserve/including national reserve/y compris réserve nationale

													Imports from third-party countries		Importations en prov. des pays-tiers	
Einfuhren aus Drittländern													Imports from third-party countries		Importations en prov. des pays-tiers	
1st half 1988	46 874	4 903	4 875	3 449	742	4 391	4 921	1 461	8 186	69	7 133	1 398	5 346			
1st half 1989	50 075	5 557	5 310	2 368	(800)	5 125	5 341	1 290	10 415	73	(6 300)	1 634	5 862			
1st half 89/88	+ 6,8 %	+13,3 %	+8,9 %	-31,3 %	+7,8 %	+16,7 %	+8,5 %	-11,7 %	+27,2 %	+5,8 %	-11,7 %	+16,9 %	+9,7 %			

													HARD COKE		COKE DE FOUR	
<b>STEINKOHLENKOKS</b>													<b>HARD COKE</b>		<b>COKE DE FOUR</b>	
Erzeugung													Production		Production	
1st half 1988	25 993	2 750	-	9 456	-	1 450	3 790	-	2 667	-	1 445	123	4 312			
1st half 1989	25 805	(2 700)	-	8 959	-	1 573	(3 800)	-	3 065	-	1 469	121	4 118			
1st half 89/88	-0,7 %	-1,8 %	-	-5,3 %	-	+8,5 %	-	-	+14,9 %	-	+1,7 %	-1,6 %	-4,5 %			

													Stocks at coking plants		Stocks auprès des cokeries	
Bestände bei den Kokereien													Stocks at coking plants		Stocks auprès des cokeries	
December 1988	8 122	59	-	6 851	18	138	384	-	213	-	40	10	409			
June 1989			-	4 580		96		-	197	-	40	31	108			
June 89/Dec 88				-33,2 %		-30,4 %			-7,5 %			+210 %	-73,6 %			

STEINKOHLE  
VORLAEUFIGE BILANZ  
1000 T  
JANUAR-JUNI 1989

HARD COAL  
PROVISIONAL BALANCE-SHEET  
1000 T  
JANUARY-JUNE 1989

HOUILLE  
BILAN PROVISOIRE  
1000 T  
JANVIER-JUIN 1989

1988

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRIMARY PRODUCTION (1)	110583	1903	-	40680	-	9676	7113	18	-	-	-	112	51081
TOTAL IMPORTS (2)	52007	5747	5520	3831	742	4397	5803	1903	9502	84	7710	1075	5693
CHANGE IN STOCKS (3)	326	256	1673	798	24	-2398	-257	-131	411	-	-427	95	286
TOTAL EXPORTS (2)	5855	429	-	2628	191	2	654	6	-	-	937	-	1008
GROSS INLAND CONSUMPTION	157061	7477	7193	42681	575	11672	12004	1783	9913	84	6345	1282	56052

1989

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRODUCTION PRIMAIRE (1)	110496	1654	-	39117	-	10145	6698	24	-	-	-	106	52752
IMPORTATIONS TOTALES (2)	54880	6387	5580	2653	535	5334	7196	1586	10797	86	6800	1708	6218
VARIATIONS DE STOCKS (3)	-3045	59	-360	94	-	78	-39	49	-144	-	293	120	-3192
EXPORTATIONS TOTALES (2)	4723	333	-	2633	-	6	367	-	-	-	493	-	891
CONSUM. INTERIEURE BRUTE	157607	7767	5219	39231	535	15551	13487	1659	10652	86	6600	1934	54886

(1) Einschliesslich aufbereitete Steinkohle  
(2) Einschliesslich innergemeinschaftlicher Austausch  
(3) + Bestandszunahme  
- Bestandsabnahme

(1) Including hard coal recovered  
(2) Including intra-community trade  
(3) + Decrease of stocks  
- Increase of stocks

(1) Y compris houille recuperee  
(2) Y compris echange intra-communautaire  
(3) + Reprise aux stocks  
- Mise aux stocks

## STEINKOHL E

## HARD COAL

## HOUILLE

## VORLAEUFIGE BILANZ

## PROVISIONAL BALANCE-SHEET

## BILAN PROVISOIRE

MILLIONEN TONNEN ROHOELEINHEITEN

MILLIONS OF TONNES OF OIL EQUIVALENT

MILLIONS DE TONNES D'EQUIVALENT PETROLE

JANUAR-JUNI 1989

JANUARY-JUNE 1989

JANVIER-JUIN 1989

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRIMARY PRODUCTION (1)	66,5	1,0	-	26,7	-	4,6	4,3	0,0	-	-	-	0,0	29,8
TOTAL IMPORTS (2)	34,3	3,8	3,4	2,5	0,5	2,6	3,9	1,3	6,5	0,1	5,0	0,6	4,2
CHANGE IN STOCKS (3)	0,4	0,2	1,0	0,5	0,0	-1,1	-0,1	0,0	0,3	-	-0,2	0,0	0,2
TOTAL EXPORTS (2)	4,0	0,3	-	1,9	0,1	0,0	0,5	0,0	-	-	0,6	-	0,7
GROSS INLAND CONSUMPTION	97,2	4,7	4,4	27,8	0,4	6,1	7,5	1,2	6,7	0,1	4,2	0,7	33,5

1989

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRODUCTION PRIMAIRE (1)	66,3	0,9	-	25,7	-	4,9	4,1	0,0	-	-	-	0,0	30,8
IMPORTATIONS TOTALES (2)	36,2	4,3	3,4	1,7	0,3	3,2	4,8	1,1	7,3	0,1	4,4	1,0	4,6
VARIATIONS DE STOCKS (3)	-1,8	0,0	-0,1	0,0	-	0,0	0,0	0,0	0,0	-	0,2	0,1	-1,8
EXPORTATIONS TOTALES (2)	3,2	0,2	-	1,9	-	0,0	0,3	-	-	-	0,3	-	0,6
CONSOM. INTERIEURE BRUTE	97,3	4,9	3,2	25,6	0,3	8,1	8,6	1,1	7,3	0,1	4,3	1,1	32,8

(1) Einschliesslich aufbereitete Steinkohle

(2) Einschliesslich innergemeinschaftlicher Austausch

(3) + Bestandszunahme  
- Bestandsabnahme

(1) Including hard coal recovered

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