

AGRICULTURE AND FISHERIES

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Farm structure in Poland - 2005

52% of agricultural land and 60% of livestock in farms of less then 20 ha

This Statistics in Focus is the first issue of a series of country-specific publications on the results of the Farm Structure Survey (FSS) 2005. It provides a brief but nevertheless comprehensive insight into the farm structure in Poland. A similar publication was issued in July 2005 presenting the results of the FSS 2002 in Poland.

* *

In June 2005 in Poland, about 1 082 700* agricultural holdings had an economic size of at least 1 European Size Unit (ESU).

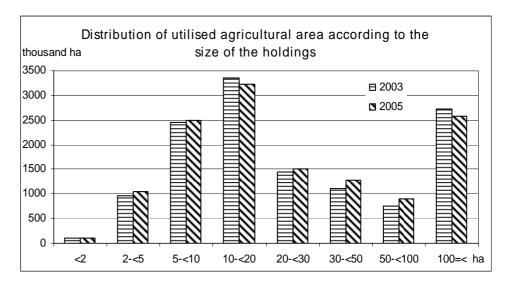
- These holdings employed 1.7 million AWUs (annual work units), the equivalent of 1.7 million persons working full time;
- they made use of about 13.1 million ha of agricultural area, which is on average 12.1 hectare per holding (compared to 12.2 ha in 2002).

Amongst these 1 082 700 agricultural holdings

- 27% made use of less than one AWU, while 30% made use of 2 or more AWUs:
- 35% used less than 5 ha, while 2% used 50 ha or more;
- 14% were holdings of the type combined field cropping grazing livestock, 12% mixed cropping, 11% mixed livestock, mainly granivores (pigs and poultry), 11% were producing various crops and livestock, and 9% were engaged in mixed (mainly grazing) livestock;
- 51% of their agricultural area were situated in less favoured or mountain areas;
- 21% were producing mainly for own consumption;
- 6% benefited from direct investment aids.

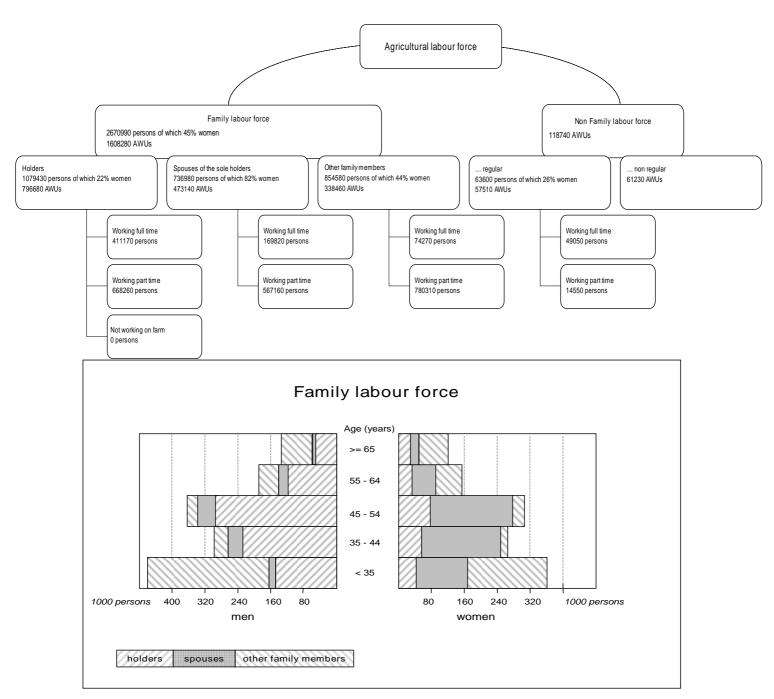
Amongst the 1 079 400 sole holders

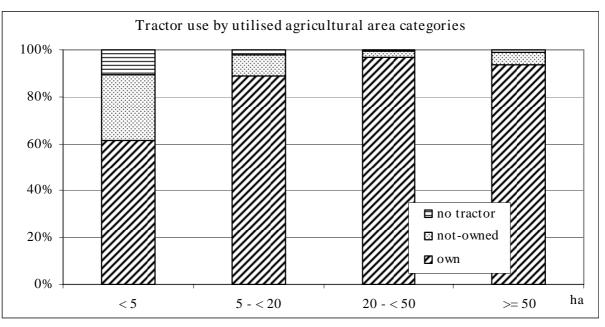
- 22% were women:
- 21% were aged 55 or more, and only 18% younger than 35 years;
- 29% had another gainful activity as major occupation.



* Due to differences in the coverage of units of less than 1 ESU (European Size Unit) across Member States, this figure is not comparable between countries. This is why the present analysis, including Tables 1-4 and the graphs focus on the holdings of at least one ESU. See methodological notes for more information on the concept of the ESU.

Poland 2005 - Holdings of at least 1 ESU





Symbols: not available 0

0 less than half of the unit or nil

	Size of the farms		Agricultur	al area (ha)		All	Livestock (LU*)			
			5 - < 20 20 - < 50		50 =<	farms	0	0 < - < 5	5 - < 50	50 =<
Total labour force										
1000 annual work	units	482.9	954.5	205.4	84.2	1727.0	211.5	659.1	781.8	74.6
Family labour force										
1000 persons		919.0	1450.4	255.2	46.4	2671.0	340.8	1180.9	1097.4	51.9
1000 annual work	units	467.8	919.7	186.8	34.0	1608.3	159.3	645.1	763.4	40.5
Non-family labour reg	gularly employed									
1000 persons		6.2	6.6	6.0	44.7	63.6	27.4	1.8	3.3	31.2
1000 annual work	units	5.4	5.5	5.3	41.3	57.5	24.6	1.4	2.7	28.7
Non regular non fami	ily labour force									
1000 annual work	-	9.6	29.4	13.3	8.9	61.2	27.6	12.6	15.7	5.4
Holding managers	(1000	382.1	583.4	96.5	20.7	1082.7	172.1	477.3	413.3	20.0
- women	(%		18.0	8.0	6.3	21.4	23.7	27.3	14.3	6.8
- part-time	- under 50 % (%		17.9	6.6	8.0	23.3	49.7	28.3	7.5	2.9
•	- 50 % and over (%		37.5	21.8	19.0	38.0	26.2	46.9	33.6	16.9
- with a basic agric	cultural training only (%	27.4	31.1	26.7	21.6	29.3	23.5	29.7	31.4	22.0
- with a full agricultural training (%)		16.3	30.0	49.2	60.4	27.5	30.0	18.4	35.3	61.2
Sole/main holders	(1000	381.9	583.0	96.2	18.3	1079.4	170.3	477.2	413.0	18.8
- women	(%		18.5	8.5	7.0	22.0	24.9	27.8	14.7	7.5
- distribution by ag										
- under 35 years		14.8	19.0	21.4	18.7	17.7	15.9	16.1	20.2	20.4
- from 35 to 44 years		22.8	27.7	31.9	29.6	26.4	25.2	24.4	28.9	31.4
- from 45 to 5	·	31.8	36.0	35.5	38.4	34.5	35.6	32.6	36.2	35.8
- from 55 to 6	4 years	17.7	12.3	9.4	11.5	14.0	15.5	15.5	11.7	10.9
- 65 years and	d over	12.9	5.0	1.7	1.8	7.4	7.8	11.3	3.0	1.5
- part-time	- under 50 % (%	36.5	18.0	6.7	9.1	23.4	50.3	28.3	7.5	3.0
	- 50 % and over (%	43.9	37.5	21.9	21.4	38.1	26.5	46.9	33.6	18.0
- with another gain	ful activity ¹ (%	38.0	26.7	12.8	15.5	29.2	45.1	34.3	17.9	8.2
- as main occ	upation	31.0	19.1	7.4	9.0	22.1	37.6	26.7	11.3	4.1
- as a subsidi	ary occupation	7.0	7.6	5.4	6.5	7.2	7.6	7.6	6.6	4.1
Spouse of sole holde	er (1000	254.5	394.3	74.3	13.8	737.0	97.6	317.5	306.3	15.6
- women	(%	73.0	84.4	93.1	94.8	81.5	78.7	76.4	87.0	94.3
- distribution by ag	e (%)								
- under 35 ye	ars	15.1	21.1	25.9	22.8	19.5	16.4	17.2	22.6	25.7
- from 35 to 5	4 years	60.8	67.6	68.1	69.3	65.4	65.9	62.2	68.3	68.2
- 55 years and	d over	24.1	11.3	6.0	7.9	15.1	17.7	20.6	9.1	6.0
- part-time	- under 50 % (%		29.5	19.0	26.4	34.8	58.5	42.7	20.2	15.2
	- 50 % and over (%		44.2	42.0	37.7	42.1	25.5	42.4	47.2	41.0
- with another gainful activity (%)		34.9	23.1	12.7	13.6	25.9	39.6	31.5	16.6	9.8
Other members of th working on the holding		282.5	473.1	84.6	14.3	854.6	72.9	386.1	378.1	17.5
- women	(% (%		44.5	40.4	34.1	43.9	41.1	45.0	43.6	37.0
- part-time	- under 50 % (%		65.8	56.7	50.9	67.2	73.6	71.7	62.2	47.7
part anno	- 50 % and over (%		25.2	27.2	26.5	24.1	17.1	23.0	26.4	28.0
- with another gainful activity (%)			16.7	10.5	9.7	19.3	23.5	23.4	14.7	8.4

^{*} LU = Livestock Unit

¹ Only holders being also farm managers.



Size of the farms		Agricultural area (ha)			All	Livestock (LU)			
Size of the farms	< 5	5 - < 20	20 - < 50	50 =<	farms	0	0 < - < 5	5 - < 50	50 =<
Holdings									
- total number (1000)	382.1	583.4	96.5	20.7	1082.7	172.1	477.3	413.3	20.0
- by legal personality of the holder (%)									
- sole holder	99.9	99.9	99.7	88.7	99.7	99.0	100.0	99.9	94.1
- legal person	0.1	0.1	0.3	11.3	0.3	1.0	0	0.1	5.9
- group holders	0	0	0	0	0	0	0	0	0
- by employed labour force (%)									
- under 1 AWU	40.5	21.3	7.8	9.0	26.6	56.3	33.0	8.1	2.8
- from 1 to less than 2 AWU	42.4	45.9	37.1	28.6	43.6	25.1	47.3	47.9	24.5
- from 2 to less than 3 AWU	14.3	26.9	41.4	31.1	23.9	12.4	16.6	36.2	41.5
- 3 AWU and over	2.8	5.9	13.6	31.2	6.0	6.2	3.1	7.9	31.2
- by economic size (%)									
- from 1 to less than 8 ESU	96.3	79.2	15.3	2.2	78.1	83.5	96.5	58.1	3.9
- from 8 to less than 16 ESU	2.1	16.9	40.7	9.5	13.7	8.9	2.5	28.9	6.2
- from 16 to less than 40 ESU	1.2	3.5	39.7	45.6	6.7	5.2	0.8	12.6	40.6
- from 40 to less than 100 ESU	0.3	0.3	4.0	29.0	1.2	1.7	0.1	0.4	38.4
- 100 ESU and over	0.1	0.1	0.3	13.6	0.4	0.7	0	0	10.9
- by farm type (%)									
- field crops – grazing livestock combined	14.1	14.3	9.2	8.7	13.7	7.7	19.7	9.7	3.3
- mixed cropping	13.4	12.2	7.0	5.3	12.0	6.7	19.0	6.8	1.2
- mixed livestock, mainly granivores	9.8	13.1	9.4	3.2	11.4	0	6.7	21.5	11.7
- various crops and livestock combined	10.5	11.5	11.3	12.1	11.1	1.8	13.1	12.9	8.4
- mixed livestock, mainly grazing livestock	9.4	9.8	8.8	2.9	9.4	0.2	8.4	14.7	4.3
- other types of farming	42.8	39.1	54.3	67.7	42.3	83.6	33.1	34.4	71.0
- by farming methods (%) - organic farming	0.2	0.3	0.4	1.2	0.3	0.3	0.2	0.3	0.3
- organic raming - irrigating	1.6	0.3 1.1	1.9	3.0	1.4	5.2	0.2	0.5	1.0
- with fixed irrigation equipment	1.0	0.6	1.9	1.3	0.8	3.6	0.3	0.3	0.6
- with rived inigation equipment	5.2	1.4	0.6	0.7	2.6	8.9	2.0	0.8	0.6
- benefiting of direct investment aids	4.0	6.2	12.4	20.0	6.2	7.1	4.6	7.2	18.1
- using a tractor (%)	89.4	98.1	99.6	99.0	95.2	86.9	94.7	99.0	97.2
- with their own tractor	61.4	88.8	96.7	93.4	79.9	57.4	74.1	95.5	93.1
- using a combine harvester (%)	75.6	92.3	97.6	97.8	87.0	64.9	86.6	96.3	94.2
- with another gainful activity than agricultural									
production (%)	5.7	5.7	6.8	14.4	5.9	11.4	5.0	4.6	9.9
- tourism - handicraft	0.4 0.1	0.4 0.1	0.5 0.1	1.1 0.1	0.4	0.8	0.4 0.1	0.4 0.1	0.5 0.1
- nandician - processing of farm products	0.1	0.1	0.1	1.7	0.1	0.2 0.5	0.1	0.1	1.6
- wood processing	0.2	0.2	0.4	0.6	0.3	0.5	0.1	0.2	0.3
- aquaculture	0.5	0.3	1.6	2.9	0.8	1.1	0.4	0.2	2.1
- renewable energy production	0.5	0.9	0	2.9	0.8	0	0.6	0.9	0.1
- contractual work	1.5	1.5	2.2	5.9	1.6	2.8	1.4	1.3	3.2
- other gainful activities n.a.e.	3.0	2.4	2.2	4.3	2.6	6.2	2.2	1.5	3.6
- other gainful activities II.a.e.	3.0	2.4	۷.۱	4.3	2.0	0.2	۷.۷	1.0	3.0



Size of the farms		Agricultur	al area (ha)	All farms	Livestock (LU)				
Size of the farms	< 5	5 - < 20	20 - < 50	50 =<	7	0	0 < - < 5	5 - < 50	50 =<	
Area (1000 ha)										
Total area of agricultural holdings	1433.1	6582.0	3062.8	3881.8	14959.8	2912.1	3405.0	6614.6	2028.0	
Other area	285.1	849.0	280.9	412.5	1827.5	451.7	501.0	699.5	175.2	
Wooded area	138.9	472.6	137.2	72.2	820.9	99.2	271.6	404.0	46.1	
Agricultural area	1148.1	5732.9	2781.9	3469.4	13132.3	2460.4	2904.0	5915.1	1852.8	
Arable land	795.9	4309.9	2174.1	3010.6	10290.5	1962.0	2214.2	4526.2	1588.1	
Cereals	564.2	3355.3	1606.6	2121.6	7647.6	1388.0	1710.2	3461.3	1088.1	
Common wheat and spelt	154.9	652.5	403.1	835.2	2045.6	557.8	464.4	671.2	352.3	
Durum wheat	0	0	0	0	0	0	0	0	0	
Rye	101.9	738.9	252.2	238.4	1331.3	202.4	350.6	674.9	103.5	
Barley	69.6	414.7	230.2	330.4	1044.9	201.6	219.7	448.1	175.5	
Oats	159.1	976.7	393.9	190.1	1719.7	146.5	424.0	1012.0	137.2	
Grain maize	5.6	36.6	40.5	246.1	328.8	132.1	35.1	48.2	113.4	
Dried pulses	9.2	45.3	24.0	32.4	111.0	24.9	26.6	44.2	15.3	
Root crops	110.9	372.1	173.9	151.9	8.808	124.5	210.8	390.4	83.1	
Potatoes	96.0	259.8	83.4	46.3	485.5	71.9	163.0	233.4	17.2	
Sugar beet	6.9	90.6	84.1	103.6	285.3	48.5	37.1	135.1	64.6	
Fodder root	8.0	21.7	6.4	1.9	38.0	4.1	10.8	21.9	1.2	
Industrial crops	12.2	95.3	91.9	407.1	606.5	224.2	79.3	129.9	173.1	
Tobacco	3.2	9.7	1.0	0.2	14.1	1.6	6.2	6.2	0.1	
Hops	0.4	1.5	0.4	0.2	2.5	0.6	1.2	0.6	0.1	
Cotton	0	0	0	0	0	0	0	0	0	
Rape and turnip	5.4	64.3	80.9	391.3	541.9	203.9	58.5	110.2	169.3	
Sunflower	0	0.5	0.2	3.5	4.2	3.3	0.2	0.3	0.4	
Soya	0	0	0	0	0	0	0	0	0	
Fresh vegetables, melons, strawberry	39.0	95.4	35.5	27.3	197.2	84.1	57.4	47.9	7.8	
outside	36.3	92.9	35.3	27.2	191.7	81.3	55.7	47.0	7.8	
under glass	2.7	2.4	0.2	0.2	5.5	2.8	1.7	0.9	0	
Flower and ornamental plants	1.9	1.1	0.3	0.8	4.1	3.3	0.5	0.2	0.1	
outside	1.0	0.7	0.2	0.8	2.8	2.2	0.4	0.1	0.1	
under glass	0.9	0.3	0.1	0	1.3	1.1	0.2	0	0	
Forage plants	40.9	279.7	216.5	201.4	738.5	44.0	83.6	413.4	197.5	
Fallow land	12.5	51.8	17.4	56.3	138.0	57.7	37.7	24.6	17.9	
Kitchen garden	11.9	20.6	4.3	1.1	37.8	4.6	17.1	15.2	0.9	
Permanent pasture and meadows	256.5	1239.5	576.4	437.9	2510.4	312.7	592.1	1345.9	259.8	
Permanent crops	83.8	162.8	27.1	19.8	293.5	181.1	80.6	27.9	4.0	
Fruit and berry plantation	78.3	157.1	24.9	15.3	275.6	169.1	75.9	26.8	3.7	
Citrus plantation	0	0	0	0	0	0	0	0	0	
Olive trees	0	0	0	0	0	0	0	0	0	
Vineyard	0	0	0	0	0	0	0	0	0	
Ratios										
Agricultural area per holding (ha)	3.0	9.8	28.8	167.8	12.1	14.3	6.1	14.3	92.7	
Agricultural area (%)										
own farmed	92.4	90.0	78.1	47.9	76.6	65.1	87.4	83.9	51.2	
in less favoured or mountain area	41.9	55.1	55.6	43.7	51.1	37.8	48.7	58.9	47.5	
organic farmed	0.2	0.2	0.4	0.8	0.4	0.6	0.3	0.4	0.5	
irrigated	0.4	0.4	0.6	0.7	0.5	1.8	0.3	0.2	0.4	



	Size of the farms		Agricultu	ral area (ha))	All farms	Livestock (LU)		
	Size of the farms	< 5	5 - < 20	20 - < 50	50 =<	All lallis	0 < - < 5	5 - < 50	50 =<
Total livestock	(1000 LU)	1459.9	4547.6	2435.4	1704.7	10147.5	1168.3	5702.7	3276.5
of which grazing	(%)	31.2	47.6	49.4	35.1	43.6	52.3	54.5	21.5
Grazing livestock	(1000 heads)								
Equidae		74.7	134.2	30.8	20.6	260.2	81.9	160.8	17.5
Bovine animals		478.2	2610.6	1490.7	755.7	5335.2	666.5	3775.1	893.6
Under 1 year		111.3	693.5	372.5	202.4	1379.6	163.0	982.5	234.1
From 1 to less than 2 year	ars	68.7	444.0	273.7	154.5	940.7	92.5	665.3	182.9
Dairy cows		284.5	1371.2	761.7	329.8	2747.1	392.6	1956.2	398.4
Other cows		0.4	7.3	5.6	16.9	30.2	1.2	12.8	16.2
Other bovine animals 2 y	ears and older	13.4	94.7	77.2	52.1	237.5	17.2	158.3	61.9
Sheep		37.2	104.6	68.7	62.1	272.6	32.7	190.2	49.7
Goats		33.1	33.5	7.6	4.0	78.2	45.1	30.1	3.0
Granivores									
Pigs	(1000 heads)	1443.7	8223.3	4299.3	3570.8	17537.1	1681.8	10211.0	5644.3
Piglets < 20 kg	,	474.8	2894.7	1359.9	1059.4	5788.7	712.5	3509.5	1566.7
Breeding sows		171.8	921.2	425.2	354.1	1872.3	216.1	1128.0	528.2
Other pigs		797.1	4407.5	2514.2	2157.3	9876.1	753.1	5573.6	3549.4
Poultry	(million heads)	59.2	40.7	17.5	20.8	138.2	12.9	16.9	108.4
Broilers		35.1	21.9	10.1	12.2	79.3	4.0	5.4	69.9
Laying hens		19.3	12.6	4.0	5.7	41.6	6.2	7.7	27.7
Other poultry		4.8	6.2	3.4	2.9	17.3	2.7	3.8	10.8
Rabbits, breeding females	(1000 heads)	297.7	228.3	30.3	6.6	562.8	374.4	178.9	9.5
Beehives *	(1000)	338.5	151.7	27.0	6.4	523.5	217.9	92.6	4.3
A									
Average size of herds** Equidae	(head/holding)	1.6	2.1	3.8	12.6	2.1	1.3	2.8	11.7
Cattle	(head/holding)	2.4	6.7	21.4	82.7	8.0	2.2	10.5	78.2
Dairy cows	(head/holding) (head/holding)	1.5	3.7	11.7	40.9	4.4	1.4	5.7	38.6
Other cows	(),	2.1	2.5	4.7 54.5	30.0	6.2	1.6	3.6	30.4
Sheep	(head/holding)	12.3	23.8	54.5	155.1	30.0	8.2	38.9	228.2
Goats	(head/holding)	3.2	3.0	4.9	16.7	3.4	3.0	3.9	12.7
Pigs	(head/holding)	7.8	22.7	69.5	390.3	28.3	6.2	30.7	421.6
Breeding sows	(head/holding)	2.1	3.3	8.1	46.7	4.5	1.7	4.0	46.6
Other pigs > 20 kg	(head/holding)	5.4	14.5	44.0	246.4	19.1	3.7	18.5	268.8
Rabbits, breeding female	` "	6.8	4.9	5.1	9.7	5.8	6.4	4.7	12.5
Laying hens	(1000/holding)	0.1	0.0	0.1	0.8	0.1	0.0	0.0	2.8
Broilers	(1000/holding)	0.2	0.1	0.3	2.5	0.2	0.0	0.0	9.9
Beehives	(hive/holding)	26.4	13.1	12.3	17.9	19.4	16.5	10.0	13.1

^{*} Bees are not taken into account when calculating Livestock Unit, there are 208.7 thousand hives on holdings with 0 LU.



^{**} Number of animals of a given livestock category per holding with this kind of animals.

		A	bsolute figure	% of	total	
		Total	< 1 ESU	>= 1 ESU	< 1 ESU	>= 1 ESU
Regular labour force	(1000 persons)	5111.5	2376.9	2734.6	46.5	53.5
Regular labour force	(1000 AWU)	2207.1	541.3	1665.8	24.5	75.5
Holders	(1000 persons)	2472.8	1393.4	1079.4	56.3	43.7
at least 65 years old		421.9	341.8	80.2	81.0	19.0
having another gainful activity		945.5	636.8	308.8	67.3	32.7
Number of holdings	(1000)	2476.5	1393.8	1082.7	56.3	43.7
producing mainly for own consumption		1015.0	789.0	226.0	77.7	22.3
producing mainly for direct sales		365.9	182.1	183.8	49.8	50.2
using a tractor		1897.9	867.5	1030.3	45.7	54.3
Standard Gross Margin (SGM)	(1000 ESU)	8264.5	431.9	7832.7	5.2	94.8
Agricultural area	(1000 ha)	14754.9	1622.6	13132.3	11.0	89.0
owned farmed		11560.8	1506.5	10054.3	13.0	87.0
Livestock	(1000 LU)	10564.7	417.2	10147.5	3.9	96.1

► METHODOLOGICAL NOTES

The survey on the structure of agricultural holdings in Poland was carried out between 14 and 28 June 2005 on a sample base. Prior to this survey, a full-scale agricultural census was conducted last time in 2002. The reference time of the farm structure survey was the 12th June 2005 in case of land area, land use, livestock and machinery. However for other characteristics the reference period was the preceding 12 months, and for financial support the past 5 years.

According to the national definition an agricultural holding is having at least 0.1 ha agricultural area, or at least 1 cattle or horse, 5 pigs, 1 sow, 3 sheep or goats, 30 poultry, 5 fur animals or 1 beehive. On the basis of the Statistical Register of Agricultural and Forest Holdings established after the 2002 census, a stratified sample was drawn. The holdings - including the newly established ones - have been divided into 8 groups according to their activity, size or legal form. The largest holdings, the units of legal entities as well as organic farms were observed on full scope. In the other groups different stratification criteria were used (e.g. total area, arable land, SGM) besides the geographic levels (NUTS3). Altogether 23 strata were established in these groups, some of which were take-all strata, while in the others Neyman- and optimal sample allocation was used to choose the units to be observed. The total sample was 206894 holdings, of which 25.5% came from exhaustively surveyed strata.

The data are multi-level checked. Unit non-response has occurred due to refusals, lack of contact and liquidation of holdings. As imputation 'model holdings' (from the same geographical area) were used: land area was inserted proportionally, other numeric data were shifted automatically, while in other cases the most frequent answer in the population was used. Information from earlier surveys as well as experts' opinion were also used.

For each activity (`enterprise`) on a farm (for instance wheat, dairy cow or vineyard), a standard gross margin (SGM) is estimated, based on the area (or the number of heads) and a regional coefficient. The sum of such margins in a farm is its economic size, expressed in European Size Units (ESU). 1 ESU is equal to 1200 euros.

Each farm is classified in the community typology by its economic size and its type of farming, depending on the share of each enterprise in its economic size. For instance, a farm where breeding sows account for more than 2/3 of the economic size is classified as specialist pig rearing (type 5011). Depending on the level of aggregation, farms are grouped into 8 to 70 types.

Annual working unit (AWU) means the labour force working yearly like a worker employed on full time basis, it is 2120 hours(265 working days of 8 working hours per day).

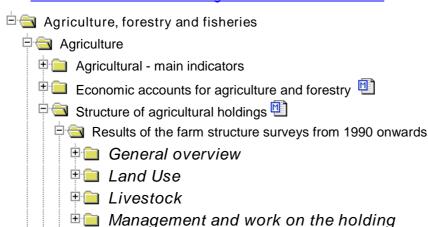
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National Methodological Report – FSS 2005 (available for request)



Further information:

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