

1989 □ 11

### WINE IN THE COMMUNITY

The annexed table contains the most up-to-date information available on the current wine-growing year and on 1987/88.

#### PRODUCTION 1988: LESS WINE FROM THE MAIN PRODUCERS

In 1988, European Community (EUR 12) wine production reached only 166 Mio hl, thereby remaining significantly lower than in the two previous years (approx. 210 Mio hl). Poor weather conditions meant Portugal (-64%) and Spain (-40%) were hardest hit by the drop since 1987, but France and Italy were also affected (-15%). In the other countries, production remained very close to the average for the five years 1983 - 1987.

#### BALANCE 1987/88

**HIGH USABLE PRODUCTION:** The vinification of wine grapes in wine-growing year 1987/88 produced some 209 Mio hl of wine (average = 202 Mio hl), with a quarter made up of quality wines produced in specified regions (PSR), two-thirds table wines and 7% other wines.

**IMPORTS UP, EXPORTS DOWN:** Although trade between Community countries can be considerable, that with non-member countries is relatively low. During the 1987/88 wine-growing year, only 2.96 Mio hl of Community imports came from third countries; this figure, however, results from steady a rise since 1984/85, when imports fell to 1.83 Mio hl. Exports came to 10.9 Mio hl, 1.7 Mio hl lower than in the previous wine-growing year. This continues the downward trend since 1984/85, when exports reached 16 Mio hl.

**SLIGHT REDUCTION IN STOCKS:** Following the increase recorded during the previous wine-growing year, which brought stocks from 129.7 Mio hl to 133.6 Mio hl, there was a slight drop in 1987/88, the figure standing at 132.6 Mio hl on 31 August 1988.

The incomplete figures currently available point to a breakdown of the 1987/88 stocks into 65 Mio hl quality wines (PSR); 61 Mio hl table wines and 6 Mio hl other wines. PSR stocks showed an increase of around 3.5% over the previous wine-growing year, while stock release of table wines was close to 7%.

**INCREASE IN INTERNAL USE:** During the 1987/88 year, use of wine reached almost 202 Mio hl, 7 Mio hl more than in the previous year. This breaks down approximately as follows:

- 44 Mio hl quality wines (PSR) 22%
- 137 Mio hl tables wines 68%
- 21 Mio hl other wines 10%

**INCREASE IN HUMAN CONSUMPTION:** Clearly, the greatest proportion was used for human consumption (68%), which absorbed almost 138 Mio hl, representing a very slight increase (2%) over the previous year and bringing per capita annual consumption to 42.5 l.

**PARALLEL INCREASE IN INDUSTRIAL CONSUMPTION:** At 60.6 Mio hl (30% of overall use), the quantity used by industry for the production of alcohol and vinegar or under Community regulations (distillation) was considerably higher than in previous year.

The quantities destined for conversion to vermouth and aromatized wines (2.3 Mio hl), however, showed a significant downturn (-9%), particularly in Italy and Spain.

Finally, the rate of self-sufficiency in the Community of Twelve worked out at 103.5%, as opposed to 107.1% for the previous wine-growing year.

**Regular EUROSTAT publication:** Detailed production figures for wine and table grapes, and wine supply balance sheets are published in EUROSTAT's quarterly publication: "Crop production".

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1000 HL

I	I	I	I	I	I	I	I	I	I	I	I	I	I	I	I	I	I	I	I
I EUR 12	I EUR 10	I B	I DK	I D	I GR	I E	I F	I IRL	I I	I L	I NL	I P	I UK	I I	I I	I I	I I	I I	I I

## WINE (TOTAL)/VIN (TOTAL)

## USABLE PRODUCTION

## PRODUCTION UTILISABLE

1986/87	208335	164446	2	-	10916	4334	35872	72764	-	76262	160	-	8017	8
1987/88	209007 *	157738 *	2	-	9708	4474	40222	68265	-	75122	142	-	11047	5 *
1986/89	166161 *	137961 *	2 *	-	9677 *	4731 *	24200 *	59300 *	-	63900 *	148 *	-	4000 *	6 *

## IMPORTS

## IMPORTATIONS

1986/87	2622	:	1907	982	9241	7	36	4312	122	613	156	2033	4	5030
1987/88	2957 *	:	2005	980 *	9111	16	46	8030	129	463	143	1996	3	5000 *

## EXPORTS

## EXPORTATIONS

1986/87	12575	:	114	30	2502	878	5604	13165	2	10859	85	38	1753	74
1987/88	10888 *	:	88	30 *	2760	950	4446	12781	2	10814	85	35	1562	100 *

## FINAL STOCKS

## STOCKS FINALS

1986/87	133620	103717	396	-	15481	2079	24951	48752	28	35102	221	519	4952	1139
1987/88	132606 *	98968 *	416	-	15352	1676	27720	46189	27	33514	212	432	5918	1150 *

## OF WHICH: MARKET

## DONT: MARCHÉ

1986/87	:	31649	394	-	6382	132	:	13654	28	9352	69	519	3126	1119
1987/88	:	:	414	-	6595	:	:	13908	27	9034	78	:	3528	:

## TOTAL DOMESTIC USES

## UTILISATION INTERIEURE TOTALE

1986/87	194591	155305	1808	952	16269	3693	31861	59837	121	64536	220	2014	7425	5855
1987/88	202027 *	160514 *	1899	950 *	16188	3943	33053	63096	128	66359	209	2048	8460	5694 *

## INDUSTRIAL USES

## USAGES INDUSTRIELS

1986/87	56124	42926	1	-	502	831	12135	16777	-	24815	-	-	1063	-
1987/88	60583	45149	-	-	308	857	13651	20652	-	23332	-	-	1783	-

## PROCESSINGS

## TRANSFORMATION

1986/87	2518	:	5	-	-	40	552	341	-	1500	-	-	9	-
1987/88	2316	:	5	-	-	40	453	338	-	1480	-	-	9	-

## HUMAN CONSUMPTION

## CONSUMPTION HUMAINE NETTE

1986/87	134672	109801	1792	952	15767	2808	18704	42411	121	37881	220	1994	6167	5855
1987/88	137826 *	112927 *	1854	950 *	15888	2988	10451	41780	128	41387	209	2028	6448	5694 *

## SELF-SUFFICIENCY (%)

## AUTO-APPROVISIONNEMENT (%)

1986/87	107,1	105,9	0,1	-	67,1	117,4	112,6	121,6	-	118,2	72,7	-	108,8	0,1
1987/88	103,5 *	98,3 *	0,1	-	60,0	113,5	121,7	108,2	-	113,2	67,9	-	130,6	0,1 *

## HUMAN CONSUMPTION (L/HEAD/YEAR)

## CONSUMPTION HUMAINE (L/TETE/AN)

1986/87	41,7	40,8	18,2	18,6	25,8	28,1	48,3	76,4	3,4	66,1	59,5	13,6	60,3	10,3
1987/88	42,5 *	41,0 *	19,1	18,5 *	25,9	29,9	47,4	74,9	3,6	72,1	56,2	13,8	62,8	10,8 *

## VQPRD WINE (TOTAL)/VIN VQPRD (TOTAL)

## USABLE PRODUCTION

## PRODUCTION UTILISABLE

1986/87	:	41545	-	-	10440	301	9593	22263	-	8405	136	-	2200 *	-
1987/88	:	:	-	-	9487	277	11753	20780	-	8607	121	-	2900 *	:

## FINAL STOCKS

## STOCKS FINALS

1986/87	:	:	277	-	11206	353	13467	27271	:	7877	89	849	1513 *	644
1987/88	:	:	294	:	11021	281	15320	27805	:	7975	91	198	:	:

## TOTAL DOMESTIC USES

## UTILISATION INTERIEURE TOTALE

1986/87	:	:	1035	-	9098	235	7008	13866	61 *	5456	142	998	1900 *	3348
1987/88	:	:	1016	:	9393	223	7197	13868	:	5953	127	1053	:	:

## TABLE WINE (TOTAL)/VIN DE TABLE (TOTAL)

## USABLE PRODUCTION

## PRODUCTION UTILISABLE

1986/87	:	109121 *	2	-	476	3993	84570	39992	-	64628	22	-	5767 *	8
1987/88	:	:	2	-	221	4128	26613	39037	-	63273	14	-	7534 *	:

## FINAL STOCKS

## STOCKS FINALS

1986/87	:	:	100	-	992	1726	10131	21397	:	27055	94	98	3700 *	289
1987/88	:	:	105	:	847	1395	11310	18332	:	25434	88	88	:	:

## TOTAL DOMESTIC USES

## UTILISATION INTERIEURE TOTALE

1986/87	:	:	584	-	4999	3412	23341	37120	52 *	55699	62	510	6400 *	1632
1987/88	:	:	688	:	2927	3649	23782	40715	:	57200	72	503	:	:

