

### **Pig population in April 1994**

#### **and forecasts of gross indigenous production**

The following pages contain the results, some of them still provisional, of the pig census conducted last April together with the estimates for gross indigenous production up to March 1995 inclusive. The pig population figures for Greece, Luxembourg and Portugal have been estimated by Eurostat in the light of trends in the other Member States. This proved necessary because the countries in question made use of the provision in Council Directive 93/23/EEC whereby Member States whose pig population is less than three million head may apply for authorization to dispense with the April and August surveys altogether. This more flexible approach to Community rules, introduced under the title "Agriflex", is intended to take more account of the individual possibilities and circumstances of the various Member States. In statistical terms this is quite justifiable, since these countries' share of the Community pig stock is less than 5%. Ireland, which also has a pig population of less than three million head, has not made use of this possibility.

## **Results in detail:**

In April this year there were 108 871 000 pigs in the Community. Compared with the previous year this represents a decline of 0.5% or 515 000 head. The trend varied greatly from country to country: with an increase of 376 000 head (+5.3%) Belgium reported the strongest growth, followed by Italy (+167 000 head or +2.2%), France (+105 000 head or +0.8%) and Ireland (+21 000 or +1.4%). Pig populations once again declined markedly in Germany, with a fall of 899 640 head (-3.4%). This figure is the result of decreases of 477 223 head (-2.1%) in the old Länder and 422 417 head (-10.2%) in the new Länder). The Spaniards recorded a decline of 247 000 head (-1.3%) and the Dutch a fall of 42 000 (-0.2%). Populations in Denmark and the United Kingdom remained more or less steady. For Greece, Luxembourg and Portugal the estimates arrived at a slight increase of the order of 0.5%, or a total of +16 000 head.

The only category to show a population increase at Community level was that of rearing pigs, with a rise of 1.9%. The figures for all other categories were down. Breeding sows were down most, with a fall of 2.9%. The decline in population for covered sows, which is significant for future population trends, was somewhat less at -2.5%, whereas uncovered sows were down by 4%. The number of piglets fell by 0.8% compared with the previous year, that of young pigs by 2.1% and that of breeding boars by 0.6%.

## **Gross indigenous production:**

An analysis of the estimates for the individual Member States shows that for the period from April 1994 to March 1995 the gross indigenous production of pigs in the Community will amount to 178 698 000 head. Compared with the previous 12-month period this represents a decline of 0.7% or 1 197 000 head. In terms of individual quarters, for the months of April/May/June there was still expected to be a slight increase in gross indigenous production compared with the previous year (+1,5%). In the months of July/August/September, gross indigenous production will be at around the previous year's level. It is only from October onwards that production is expected to fall compared with the previous year (-2.6%). Nonetheless gross indigenous production will then be at its highest level for the year, at 47 379 000 head. In the first quarter of 1995 production will decline to 44 062 000 head (-1.3%). On a country-by-country basis, gross indigenous production is expected to decline in Germany (-4.7%), Greece (-2.5%), Spain (-3.6%), France (-0.2%), Luxembourg (-1.5%), Portugal (-5.2%) and the United Kingdom (-1.9%). This is offset by increases in production in Belgium (+2.8%), Denmark (+3.9%), Ireland (+1.3%) and Italy +7.4%.

## **The market situation remains difficult**

At the beginning of November 1993, the price of pig carcasses in the Community was ECU 92.9/100kg, which was the lowest level since the existence of the common organization of the market in the pigmeat sector. Since then, prices increased slightly during the first quarter of 1994 to around ECU 100/100kg in March 1994.

This increase continued during the second quarter of the year. The carcase price reached its highest point at the end of May (ECU 118/100kg), falling back slightly to ECU 105 during June.

Although profitability in this sector has fallen substantially, many producers continued to increase their livestock throughout 1993. However, according to the 1994 forecasts, production is not expected to continue to increase, but rather to stabilize at the same level as for the previous year.

Because of the classical swine fever epidemic in Germany and Belgium, the animal health situation in the Community is still uncertain. Exceptional market support measures in these two countries adopted by the Commission have produced a fall in the supply equivalent to approximately 900 000 heavy pigs in Germany and 300 000 in Belgium since autumn 1993. The slaughtering of animals and an upturn in demand which always appears in spring helped to improve prices during the first half of 1994, but the markets are still very depressed since supplies remain plentiful.

To help to improve the market, in February 1994 the Commission initiated a third scheme to export 40 000 pig carcasses to some of the countries in the former Soviet Union. Under the two previous schemes in 1993 a total of 60 000 tonnes of meat were disposed of.

Nevertheless, it should be emphasized that these measures cannot rectify the existing imbalance in the pigmeat sector. A reduction in the number of pigs to a production level in line with market requirements is the only way to redress the situation in a stable and permanent way.

## SCHWEINEBESTAND IM APRIL

EFFECTIFS PORCINS EN AVRIL

PIG POPULATION IN APRIL

1000 STUECK

1000 TETES

1000 HEAD

	EUR 12	EUR 12#	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
INSGESAMT														
TOTAL														TOTAL
1991	105346	99760	6512	9489	27377	1063	15949	11959	1291	8391	63	13316	2415	7522
1992	106445	102179	6733	10137	26160	982	17489	12026	1379	7975	63	13624	2479	7398
1993	109386	105257	7037	10435	26335	1091	18260	12879	1505	7744	67	13851	2611	7571
1994	108871*	105164*	7413*	10429*	25436*	1096!	18013*	12984*	1526*	7911*	68!	13809*	2621!	7565*
% 94/93	-0.5*	-0.1*	5.3*	-0.1*	-3.4*	0.4*	-1.3*	0.8*	1.4*	2.2*	0.7*	-0.3*	0.4*	-0.1*
FERKEL (<20 KG)														
PIGLETS (<20 KG)														PORCELETS (<20 KG)
1991	29915	28793	1722	3029	7468	358	4956	2993	347	1581	25	4562	751	2123
1992	30533	29489	1893	3239	7349	346	4951	3002	383	1554	23	5011	708	2073
1993	31262	30243	1904	3321	7439	353	4903	3190	410	1510	25	5371	752	2086
1994	31007*	30175*	2121*	3289*	6854*	358!	5339*	3183*	441*	1540*	25!	5155*	762!	1940*
% 94/93	-0.8*	-0.2*	11.4*	-1.0*	-7.9*	1.4*	8.9*	-0.2*	7.5*	2.0*	1.4*	-4.0*	1.4*	-7.0*
JUNGSCHWEINE (20-50 KG)														
YOUNG PIGS (20-50 KG)														JEUNES PORCS (20-50 KG)
1991	26906	25280	1709	2852	6824	277	4070	3391	388	1968	11	2683	659	2073
1992	26638	25439	1558	3056	6535	243	4320	3375	412	1826	11	2652	613	2038
1993	28198	27032	1793	3198	6506	280	5101	3602	459	1727	13	2699	675	2145
1994	27595*	26468*	1786*	3152*	6375*	274!	4640*	3652*	456*	1770*	12!	2625*	660!	2193*
% 94/93	-2.1*	-2.1*	-0.4*	-1.4*	-2.0*	-2.2*	-9.0*	1.4*	-0.8*	2.5*	-2.2*	-2.7*	-2.2*	2.2*
MASTSCHWEINE (>50 KG)														
PIGS FOR FATTENING (>50 KG)														PORCS A L'ENGRAIS (>50 KG)
1991	36504	34264	2306	2526	9999	277	4923	4344	398	4084	18	4566	644	2419
1992	37013	35575	2518	2669	9233	243	6096	4401	413	3857	18	4432	769	2364
1993	37371	36011	2551	2748	9304	294	5963	4764	454	3779	20	4309	798	2388
1994	38069*	36802*	2697*	2842*	9361*	301!	5832*	4863*	452*	3870*	20!	4512*	817!	2502*
% 94/93	1.9*	2.2*	5.8*	3.4*	0.6*	2.4*	-2.2*	2.1*	-0.5*	2.4*	2.4*	4.7*	2.3*	4.8*
MASTSCHWEINE (50-80 KG)														
PIGS FOR FATTENING (50-80 KG)														PORCS A L'ENGRAIS (50-80 KG)
1991	21452	20398	1401	2010	5730	183	3069	2308	291	1510	9	2781	467	1693
1992	21750	21027	1496	2126	5356	161	3777	2437	315	1380	11	2460	555	1677
1993	21567	20883	1550	2188	5365	183	3306	2509	342	1330	12	2550	563	1669
1994	21853*	21214*	1557*	2264*	5277*	187!	3437*	2568*	333*	1350*	12!	2538*	576!	1754*
% 94/93	1.3*	1.6*	0.5*	3.5*	-1.6*	2.3*	3.9*	2.4*	-2.8*	1.5*	2.3*	-0.5*	2.3*	5.1*
MASTSCHWEINE (80-110 KG)														
PIGS FOR FATTENING (80-110 KG)														PORCS A L'ENGRAIS (80-110 KG)
1991	12643	11647	876	503	3936	84	1681	1833	96	1126	8	1685	153	663
1992	12856	12231	972	532	3654	78	2056	1779	90	1096	7	1777	188	627
1993	13299	12711	945	547	3696	102	2326	2037	98	1077	7	1608	198	659
1994	13656*	13120*	1099*	566*	3770*	105!	2146*	2056*	108*	1114*	8!	1795*	204!	686*
% 94/93	2.7*	3.2*	16.3*	3.5*	2.0*	2.9*	-7.7*	0.9*	10.7*	3.5*	2.9*	11.6*	2.9*	4.1*
MASTSCHWEINE (>110 KG)														
PIGS FOR FATTENING (>110 KG)														PORCS A L'ENGRAIS (>110 KG)
1991	2410	2220	29	13	333	10	174	203	11	1449	1	100	24	64
1992	2407	2317	50	11	223	4	263	185	8	1381	1	195	26	60
1993	2506	2418	56	13	244	9	331	218	14	1372	1	151	37	60
1994	2559*	2467*	41*	12*	314*	9!	250*	238*	11*	1406*	1!	179*	37!	62*
% 94/93	2.1*	2.0*	-26.3*	-7.7*	28.5*	-0.7*	-24.7*	9.2*	-21.7*	2.5*	-0.7*	18.5*	-0.7*	3.3*

\* VORLÄUFIGE ODER GESCHÄTZTE ANGABE -- NICHT VERFUEGBAR

D: DEUTSCHLAND NACH DER VEREINIGUNG

EUR 12: ENTHAELT BR-DEUTSCHLAND NACH DER VEREINIGUNG

EUR 12#: ENTHAELT DIE BR-DEUTSCHLAND VOR DER VEREINIGUNG

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\* DATA PROVISIONAL OR ESTIMATED -- UNAVAILABLE

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PIG POPULATION IN APRIL

EFFECTIFS PORCINS EN AVRIL

1000 STUECK

1000 HEAD

1000 TETES

	EUR 12	EUR 12#	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
<b>ZUCHTEBER (&gt;50 KG)</b>														
<b>BREEDING BOARS (&gt;50 KG)</b>														
1991	501	494	29	36	100	12	101	56	7	46	1	42	29	44
1992	489	481	20	38	99	11	107	53	7	41	1	38	29	46
1993	480	471	21	37	96	12	110	52	6	41	1	30	28	47
1994	477*	470*	21*	35*	86*	12!	104*	47*	6*	41*	1!	50*	29!	46*
% 94/93	-0.6*	-0.3*	-0.3*	-5.4*	-10.6*	1.9*	-4.9*	-9.6*	-1.6*	0.5*	1.9*	66.7*	1.9*	-2.1*
<b>VERRATS REPRODUCTEURS (&gt;50 KG)</b>														
1991														
1992														
1993														
1994														
% 94/93														
<b>ZUCHTSAUEN (&gt;50 KG)</b>														
<b>BREEDING SOWS (&gt;50 KG)</b>														
1991	11519	10928	745	1046	2985	139	1899	1175	152	712	9	1463	332	862
1992	11773	11195	744	1135	2943	140	2016	1195	165	697	9	1491	360	877
1993	12072	11498	769	1131	2991	153	2183	1271	175	687	9	1442	358	903
1994	11722*	11248*	788*	1111*	2761*	151!	2099*	1240*	172*	689*	9!	1467*	353!	883*
% 94/93	-2.9*	-2.2*	2.5*	-1.8*	-7.7*	-1.4*	-3.9*	-2.4*	-2.0*	0.3*	-1.3*	1.7*	-1.4*	-2.2*
<b>TRUIES D'ELEVAGE (&gt;50 KG)</b>														
1991														
1992														
1993														
1994														
% 94/93														
<b>GEDECKTE SAUEN</b>														
<b>MATED SOWS</b>														
1991	7644	7248	510	668	1966	76	1210	780	107	565	6	940	216	600
1992	7858	7467	521	730	1950	80	1291	815	120	548	7	968	228	601
1993	8140	7760	535	733	1969	92	1442	858	126	545	6	987	225	621
1994	7943*	7627*	565*	724*	1845*	91!	1372*	848*	126*	548*	6!	987*	222!	607*
% 94/93	-2.4*	-1.7*	5.6*	-1.2*	-6.3*	-1.2*	-4.8*	-1.2*	0.1*	0.5*	-1.2*	0.0*	-1.2*	-2.3*
<b>TRUIES SAILLIES</b>														
1991														
1992														
1993														
1994														
% 94/93														
<b>DARUNTER: ZUM ERSTEN MAL GEDECKTE SAUEN</b>														
<b>OF WHICH: SOWS MATED FOR THE FIRST TIME</b>														
1991	1530	1440	116	152	404	18	215	157	21	92	1	182	60	111
1992	1567	1460	111	171	432	23	217	160	24	75	2	180	62	110
1993	1591	1495	117	161	434	21	233	165	25	75	1	186	60	113
1994	1442*	1369*	114*	147*	385*	19!	185*	163*	23*	76*	1!	176*	55!	98*
% 94/93	-9.4*	-8.4*	-3.0*	-8.7*	-11.3*	-8.7*	-20.6*	-1.2*	-8.5*	1.2*	-8.7*	-5.4*	-8.7*	-13.3*
<b>DONT: TRUIES SAILLIES POUR LA PREMIERE FOIS</b>														
1991														
1992														
1993														
1994														
% 94/93														
<b>NICHT GEDECKTE ZUCHTSAUEN</b>														
<b>BREEDING SOWS NOT MATED</b>														
1991	3875	3680	236	378	1019	63	689	395	45	146	3	523	116	262
1992	3915	3728	223	405	993	60	726	380	45	150	3	523	132	276
1993	3933	3741	234	398	1022	61	741	414	49	142	3	455	133	283
1994	3778*	3620*	223*	387*	915*	60!	726*	392*	45*	141*	3!	480*	131!	275*
% 94/93	-4.0*	-3.2*	-4.5*	-2.8*	-10.4*	-1.7*	-2.0*	-5.3*	-7.4*	-0.6*	-1.7*	5.5*	-1.7*	-2.8*
<b>TRUIES NON SAILLIES</b>														
1991														
1992														
1993														
1994														
% 94/93														
<b>DARUNTER: NOCH NICHT GEDECKTE JUNGSOUEN</b>														
<b>OF WHICH: BREEDING GILTS NOT YET MATED</b>														
1991	1255	1146	101	138	328	11	155	129	14	56	1	198	39	85
1992	1273	1169	96	156	333	11	156	120	14	53	1	192	42	100
1993	1251	1147	100	152	342	10	172	127	14	48	1	140	40	106
1994	1206*	1129*	88*	157*	295*	10!	161*	120*	13*	48*	1!	172*	40!	101*
% 94/93	-3.6*	-1.6*	-12.0*	3.3*	-13.8*	0.2*	-6.5*	-5.5*	-2.9*	0.6*	0.2*	22.9*	0.2*	-4.7*
<b>DONT: JEUNE TRUIES NON SAILLIES</b>														
1991														
1992														
1993														
1994														
% 94/93														

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[39]

BRUTTOEIGENERZEUGUNG VON SCHWEINEN

GROSS INDIGENOUS PRODUCTION OF PIGS

PRODUCTION INDIGENE BRUTE DE PORC

	1000 HEAD				1000 STUECK						1000 TETES			
	EUR 12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK	
12 MONTHS				12 MONATE						12 MOIS				
1992/93	172038 *	9688	18763	40251	2380	23558	21960	2773 *	10592	98	23740	3578	14657 *	
1993/94	179895 *	9786 *	20173 *	40598 *	2312 *	25307 *	24075 *	2862 *	10581 *	102 *	24956	4038	15105 *	
1994/95	178698 *	10058 *	20958 *	38700 *	2256 *	24394 *	24024 *	2898 *	11362 *	100 *	25300 *	3830 *	14819 *	
% 94/93	-0.66 *	2.78 *	3.89 *	-4.68 *	-2.45 *	-3.61 *	-0.21 *	1.26 *	7.38 *	-1.48 *	1.38	-5.15	-1.89 *	
APRIL/MAY/JUNE				APRIL/MAI/JUNI						AVRIL/MAI/JUIN				
1992	40099	2252	4218	9769	483	5447	5078	653	2121	22	5847	713	3496	
1993	42467 *	2282	4230	10287	469	6032	5689	701 *	2391	26	5904	950	3506 *	
1994	43085 *	2368 *	4960 *	9950 *	446 *	5703 *	5850 *	714 *	2402 *	24 *	5940	951 *	3778 *	
% 94/93	1.46 *	3.77 *	17.25 *	-3.28 *	-5.00 *	-5.45 *	2.83 *	1.85 *	0.46 *	-7.69 *	0.61	0.11 *	7.76 *	
JULY/AUGUST/SEPTEMBER				JULI/AUGUST/SEPTEMBER						JUILLET/AOUT/SEPTEMBRE				
1992	41493	2328	4739	9626	520	5542	5406	715	2161	23	5809	1005	3620	
1993	44164 *	2459 *	5436	9970	517	5893	6015	768 *	2057	23 *	6203	1086	3737 *	
1994	44173 *	2483 *	5397 *	9450 *	499 *	5793 *	6080 *	777 *	2801 *	23 *	6220	962 *	3688 *	
% 94/93	0.02 *	0.98 *	-0.72 *	-5.22 *	-3.60 *	-1.70 *	1.08 *	1.17 *	36.17 *	2.22 *	0.27	-11.42 *	-1.31 *	
OCTOBER/NOVEMBER/DECEMBER				OKTOBER/NOVEMBER/DEZEMBER						OCTOBRE/NOVEMBRE/DECEMBRE				
1992	46622	2487	4975	10559	814	7019	5637	715	3480	26	6059	960	3891	
1993	48629 *	2595 *	5503 *	10414	779 *	7452 *	6180	722 *	3317	26 *	6549	1087	4006 *	
1994	47379 *	2567 *	5485 *	9800 *	768 *	7173 *	6110 *	722 *	3337 *	26 *	6610	978 *	3802 *	
% 94/93	-2.57 *	-1.06 *	-0.33 *	-5.90 *	-1.36 *	-3.74 *	-1.13 *	0.00 *	0.60 *	0.00 *	0.93	-10.03 *	-5.08 *	
JANUARY/FEBRUARY/MARCH				JANUAR/FEBRUAR/MAERZ						JANVIER/FEVRIER/MARS				
1993	43824 *	2621	4831	10297	564	5550	5839	690 *	2830	27	6025	900	3650 *	
1994	44634 *	2450 *	5004 *	9927 *	547 *	5930 *	6191 *	671 *	2816 *	27 *	6300	915	3856 *	
1995	44062 *	2640 *	5116 *	9500 *	543 *	5725 *	5984 *	685 *	2822 *	27 *	6530 *	939 *	3550 *	
% 95/94	-1.28 *	7.76 *	2.24 *	-4.30 *	-0.71 *	-3.46 *	-3.34 *	2.09 *	0.21 *	0.00 *	3.65	2.62	-7.93 *	

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