

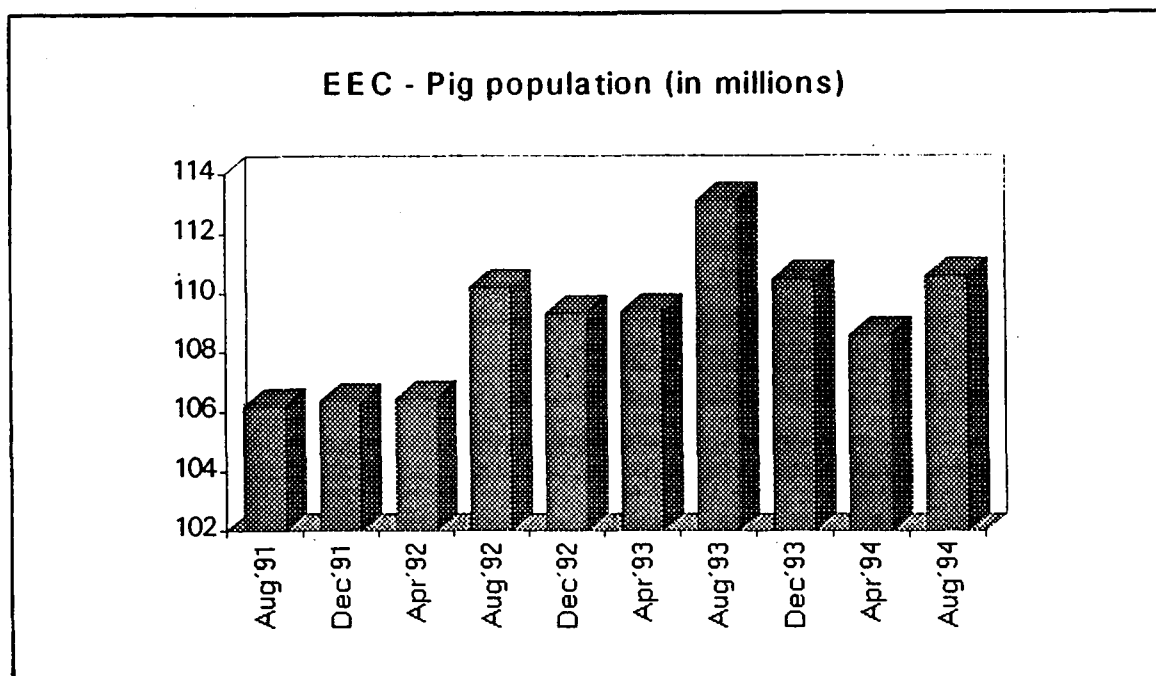
### Pig population in August 1994

#### Gross own-production forecast

The following pages contain the results of the pig survey carried out in the Member States in August, together with forecasts for gross own-production up to and including June 1995. In accordance with Commission Decision No 94/432/EC of 30 May 1994, Greece, Luxembourg and Portugal were exempt from the August survey. Eurostat has estimated the populations in those countries in the light of developments in the other Member States.

#### Pig population in the EC down on previous year

In August this year, there were 110.594 million pigs in the Community. This corresponds to a reduction of 2.516 million or -2.2% over the population in the previous year (113.110 million).



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For further information please contact: E. DETJE  
Eurostat, L-2920 Luxembourg, tel. 4301-37269

Fax: 4301-37318

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The pig population fell particularly sharply in Belgium (-5.2% or 374 000 animals) and Germany (-5.3% or 1.409 million animals), particularly as a result of the high incidence of swine fever. In Germany, an additional factor was the continuing reduction of the population in the new Federal Länder. However, the pig population was substantially down on the previous year in Denmark too (-3.2% or 362 000 animals). This would appear to reflect a trend towards more modest growth in production. The figures also dropped in Italy (-1.1% or -118 000 animals), Spain (-0.9% or -174 000 animals) and the United Kingdom (-0.8% or -65 000 animals). The figures were up by +0.1% and +0.2% respectively over the previous year in France and the Netherlands, however. The only country with an appreciable increase was Ireland, with +1.5%.

### **Reductions in virtually all categories**

The reductions were in practically all the categories, but the number of breeding sows fell particularly sharply (-3.3% or 393 000 animals). The main contributor to this development was Germany, where the population of breeding sows alone fell by -8.0% or 233 000 animals. However, the reduction was also above average in both Germany and the United Kingdom with -6.5% and -5.3% respectively. In Spain, the breeding-sow population dropped by -3.1%, in Ireland by -2.3% and in France by -1.3%. The only country in which this category increased was the Netherlands (+4.7%). In Italy the population was only slightly over the level for the previous year (+0.6%). The number of covered sows, which is a decisive factor for the future development of the population, was -3.0% or -244 000 animals down over the previous year. The number of the sows covered for the first time even fell by -6.6%. Piglet populations were also substantially down (-2.7% or 857 000 animals). The number of animals in the 20kg-50kg category fell by -2.4% or 657 000 and fattening pigs weighing between 50kg and 60kg fell by -2.5% or 572 000 animals. The only category to maintain and even slightly exceed the level for the previous year (+0.3%) was fattening pigs weighing between 80kg and 110kg.

### **Continuing reductions in the new Federal Länder**

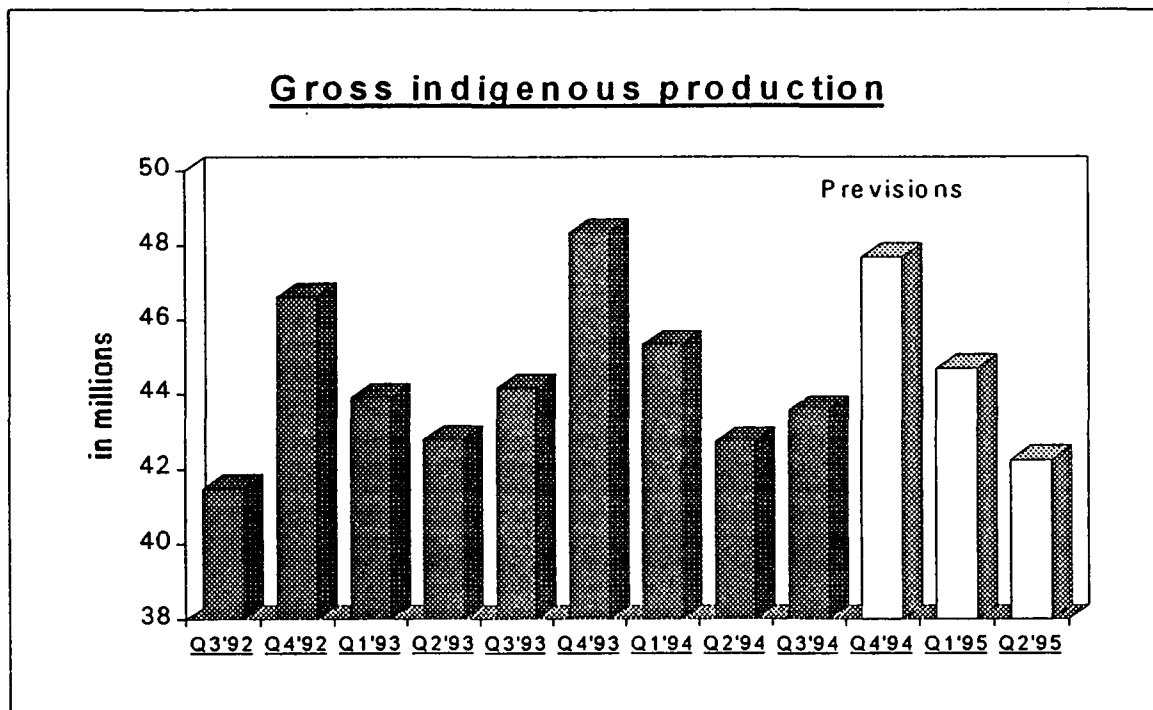
The total reduction of 1.409 million pigs in Germany resulted from a reduction of 990 000 animals (-4.4%) in the old Federal Länder and for 19 000 (-10.4%) in the new Länder. Whereas the sharp reduction in the old Länder was primarily the result of swine fever, the continuing drop in the new Länder indicates that the process of adjustment is not yet completed. There were above-average reductions in the very categories which are particularly important for future production, such as piglets (-15.3%), breeding pigs (-16.4%) and covered breeding sows (-16.1%). The number of sows covered for the first time, which to a certain extent reflects the pigbreeders market expectations, fell by a whole -19.4%. There are now a total of 3.624 million pigs on the territory of the former GDR. This represents a 70% reduction over the 12.013 million in October 1989, i.e. shortly before the Wall came down.

### Pig population in Germany in the old and new "Länder" ( 1000 heads )

	Old "Länder"					New "Länder"				
	Apr'92	Aug'92	Dec'92	Apr'93	Apr93/92	Apr'92	Aug'92	Dec'92	Apr'93	Apr93/92
Piglets (<20 kg)	6429	5810	6022	6001	-6.7%	962	839	832	815	-15.3%
Young pigs (20-50 kg)	5616	5596	5248	5371	-4.3%	1288	1242	1127	1147	-11.0%
Pigs for fattening (50-80 kg)	4966	4862	4639	4725	-4.8%	674	721	639	633	-6.1%
Pigs for fattening (80-110 kg)	3078	3209	3234	3121	1.4%	498	563	536	493	-1.0%
Pigs for fattening (>110 kg)	149	241	222	183	23.0%	78	95	92	82	4.9%
Breeding boars (>50 kg)	87	82	79	79	-9.9%	8	7	7	7	-9.8%
Breeding sows (>50 kg)	2387	2301	2287	2242	-6.1%	535	507	474	447	-16.4%
Mated sows	1575	1521	1529	1494	-5.1%	356	339	316	299	-16.1%
of which:										
mated for the first time	302	275	312	278	-7.9%	86	87	73	70	-19.4%
Breeding sows not mated	812	790	757	747	-7.9%	179	169	158	148	-17.1%
of which:										
gilts	229	229	218	211	-7.8%	93	87	77	76	-18.0%
Pigs total	22712	22101	21729	21722	-4.4%	4043	3974	3706	3624	-10.4%

### Gross own-production also declining

The drop in the pig population in the Community will not be without its effects on production. According to the Member States' forecasts, gross own-production (for the Community as a whole for the period July 1994 to June 1995) will be 178.204 million pigs. This represents a -1.3% (2.377 million) reduction over the previous year. The expected drop in production is divided over the various quarters as follows: from July to September gross own-production was 43.574 million pigs, corresponding to a drop of -1.4% (601 000) over the same period in the previous year. In the fourth quarter of 1994, production should increase to 47 696 million. In the first quarter of 1995, gross own-production is expected to fall to 44.688 million (-1.4% over the previous year) and in the second quarter to 42.245 million (-1.1% over the previous year). The situation varies widely from one Member State to another, however. The sharpest reductions are in Belgium with -5.4%, followed by Portugal (-5.2%), Greece (-3.5%) and Germany (-3.0%). The fall in gross own-production in Spain is expected to be -1.7%, while France and the United Kingdom are expecting a reduction of around -0.8% and Denmark of around -0.4%. All the other Member States expect their production to increase. First place is taken by Ireland with +3.3% followed by Italy with +2.6%. Luxembourg is expecting an increase of 1.5% and the Netherlands of 0.7%.



**The end of the crisis?**

From April 1994 onwards, pig meat prices started to rise quite steadily. They passed the 100 ECU/100kg threshold in mid-April and since then have continued to rise, reaching a peak of ECU 118.26 at the end of May 1994. In the following months, prices settled at a level of about ECU 108/110.

This price recovery early in the summer had been forecast following the census of December 1993 and was confirmed by the survey carried out in April 1994. The decrease in breeding livestock had made it possible to predict an improvement in prices during the last six months of 1994.

From a veterinary point of view, the situation in Germany and Belgium improved over the summer once the swine fever had cleared up. Exceptional market support measures introduced as a result of this illness definitely gave a boost to prices, as around 1.2 million animals were not put on the market. Unfortunately, however, the veterinary situation is still unstable, as new outbreaks of swine fever have been detected once again in Belgium and Germany. Several other outbreaks of African swine fever have occurred in Spain.

There is still a trade surplus in the Community but the increase in production seems to have stopped. The reduction of livestock and gross home production in the coming months give reason to hope for a more favourable economic outlook in the months ahead.

**BRUTTOEIGENERZEUGUNG VON SCHWEINEN**
**GROSS INDIGENOUS PRODUCTION OF PIGS**
**PRODUCTION INDIGENE BRUTE DE PORCS**

	1000 HEAD			1000 STUECK							1000 TETES		
	EUR 12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK

YEAR	JAHR													ANNEE
1993	179215 *	10485 *	19999	40559	2328 *	24927 *	23723	2929 *	10589	102 *	24676	4023	14875 *	
1994	179326 *	9636 *	20779	39004 *	2264 *	25745 *	24250 *	2979 *	11024 *	100 *	24586	3806 *	15153 *	
% 94/93	0.06	-8.09 *	3.90	-3.83	-2.77	3.28	2.22 *	1.71	4.11	-1.48	-0.36	-5.39	1.87 *	

12 MONTHS	12 MONATE													12 MOIS
1992/93	174814 *	10081	18774	40739	2362	24143	22570	2856 *	10862	102	23797	3816	14711 *	
1993/94	180581 *	10037 *	20994	39609 *	2306 *	25816 *	24234	2914 *	10824 *	100 *	24564	4039 *	15145 *	
1994/95	178204 *	9499 *	20906 *	38400 *	2226 *	25375 *	24039 *	3009 *	11068 *	101 *	24730 *	3829 *	15022 *	
% 94/93	3.30	-0.44 *	11.82	-2.77	-2.37	6.93	7.37	2.03	-0.35	-2.45	3.22	5.84	2.95 *	
% 95/94	-1.32	-5.36 *	-0.42	-3.05	-3.46	-1.71	-0.80 *	3.26	2.25	1.51	0.68	-5.20	-0.82 *	

JULY/AUGUST/SEPTEMBER	JULI/AUGUST/SEPTEMBER							JUILLET/AOUT/SEPTEMBRE					
1992	41492	2328	4739	9626	519	5542	5405	715	2161	23	5809	1005	3620
1993	44175 *	2624	5436	9805	517	5893	6015	780 *	2057	23 *	6210	1086	3729 *
1994	43574 *	2437 *	5311	9350 *	497 *	5993 *	6058 *	796 *	2144 *	23 *	6200	962 *	3803 *
% 94/93	-1.36	-7.13 *	-2.30	-4.64	-3.88	1.70	0.71 *	2.05	4.23	2.22	-0.16	-11.42	1.98 *

OCTOBER/NOVEMBER/DECEMBER	OKTOBER/NOVEMBER/DEZEMBER							OCTOBRE/NOVEMBRE/DECEMBRE					
1992	46632	2487	4975	10559	811	7019	5637	726	3480	26	6060	961	3891
1993	48351 *	2595 *	5503	10200	779 *	7452 *	6180	734 *	3311	26 *	6538	1087	3946 *
1994	47696 *	2381 *	5413	10050 *	757 *	7281 *	6153 *	783 *	3424 *	26 *	6570	978 *	3880 *
% 94/93	-1.35	-8.23 *	-1.64	-1.47	-2.83	-2.29	-0.44 *	6.68	3.41	0.00	0.49	-10.03	-1.67 *

JANUARY/FEBRUARY/MARCH	JANUAR/FEBRUAR/MAERZ							JANVIER/FEVRIER/MARS					
1993	43907 *	2620	4830	10357	563	5550	5839	702 *	2830	27	6024	900	3665 *
1994	45326 *	2450 *	5086	10088 *	555 *	6671 *	6196	685 *	2876	27 *	5993	915	3783 *
1995	44688 *	2359 *	5183 *	9600 *	536 *	6477 *	6133 *	713 *	2900 *	27 *	6090 *	939 *	3731 *
% 95/94	-1.41	-3.71 *	1.91	-4.84	-3.48	-2.91	-1.02 *	4.09	0.83	0.00	1.62	2.62	-1.38 *

APRIL/MAY/JUNE	APRIL/MAI/JUNI							AVRIL/MAI/JUIN					
1993	42782 *	2646	4230	10197	469	6032	5689	713 *	2391	26	5904	950	3535 *
1994	42730 *	2368 *	4969	9516 *	454 *	5800 *	5843	715 *	2580 *	24 *	5823	951 *	3686 *
1995	42245 *	2322 *	4999 *	9400 *	436 *	5624 *	5695 *	717 *	2600 *	25 *	5870 *	950 *	3607 *
% 95/94	-1.13	-1.94 *	0.60	-1.22	-4.05	-3.03	-2.53 *	0.28	0.78	4.17	0.81	-0.11	-2.15 *

\* Data Provisional

-: Unavailable

\* Vorläufige oder geschätzte

-: Nicht Verfügbare

\* Donnée provisoire ou estimée

-: Donnée non disponible



**PIG POPULATION IN AUGUST**  
1000 HEAD

**SCHWEINEBESTAND IM AUGUST**  
1000 STUECK

**EFFECTIFS PORCINS EN AOUT**  
1000 TETES

	EUR 12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
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1	TOTAL	INSGESAMT											TOTAL
1991	106187	6449	9765	26723	1035	16877	12131	1316	8566	66	13104	2655	7499
1992	110215 *	7090	10553	26910	1048	17748	12846	1399	8181	68	13936	2581 *	7855
1993	113110 *	7165	11254	26755	1121 *	18975	13409	1513	8261	69	13878	2800 *	7909
1994	110594 *	6791 *	10892	25346	1094 !	18801 *	13429	1535	8143 *	67 !	13912	2734 !	7844 *
% 94/93	-2.2 *	-5.2 *	-3.2	-5.3	-2.4 !	-0.9 *	0.1	1.5	-1.4 *	-2.4 !	0.2	-2.3 !	-0.8 *

2	PIGLETS (<20 KG)	FERKEL (<20 KG)											PORCELETS (<20 KG)
1991	29694	1716	3062	7312	339	4851	3004	355	1510	24	4611	812	2099
1992	30783 *	1943	3242	7473	346	4800	3118	394	1460	25	5048	785 *	2148
1993	31895 *	2024	3375	7392	347 *	5310	3240	424	1443	25	5347	799 *	2169
1994	31038 *	1929 *	3393	6815	338 !	5344 *	3161	433	1483 *	24 !	5204	778 !	2137 *
% 94/93	-2.7 *	-4.7 *	0.5	-7.8	-2.7 !	0.6 *	-2.4	1.9	2.8 *	-2.7 !	-2.7	-2.7 !	-1.5 *

3	YOUNG PIGS (20-50 KG)	JUNGSCHWEINE (20-50 KG)											JEUNES PORCS (20-50 KG)
1991	26532	1703	2989	6756	261	3989	3351	391	1711	13	2598	732	2039
1992	27891 *	1775	3264	6840	268	4202	3710	420	1688	15	2834	708 *	2167
1993	28535 *	1825	3462	6903	316 *	4600	3820	467	1755	16	2427	750 *	2194
1994	27860 *	1693 *	3358	6518	309 !	4518 *	3782	467	1665 *	15 !	2568	732 !	2235 *
% 94/93	-2.4 *	-7.2 *	-3.0	-5.6	-2.4 !	-1.8 *	-1.0	0.1	-5.1 *	-2.4 !	5.8	-2.4 !	1.9 *

4	PIGS FOR FATTENING (>50 KG)	MASTSCHWEINE (>50 KG)											PORCS A L'ENGRAIS (>50 KG)
1991	37932	2287	2610	9620	280	5979	4533	408	4624	19	4369	738	2465
1992	39102 *	2561	2876	9533	273	6623	4693	409	4319	18	4494	711 *	2592
1993	40200 *	2526	3198	9443	300 *	6781	5022	444	4351	19	4675	864 *	2577
1994	39615 *	2430 *	2953	9238	295 !	6726 *	5179	462	4279 *	18 !	4629	850 !	2554 *
% 94/93	-1.5 *	-3.8 *	-7.7	-2.2	-1.7 !	-0.8 *	3.1	4.1	-1.7 *	-1.7 !	-1.0	-1.6 !	-0.9 *

4.1	- PIGS FOR FATTENING (50-80 KG)	- MASTSCHWEINE (50-80 KG)											- PORCS A L'ENGRAIS (50-80 KG)
1991	22127	1395	2078	5670	197	3539	2485	303	1620	13	2616	479	1732
1992	23006 *	1446	2292	5695	190	4125	2584	303	1435	12	2611	460 *	1854
1993	23173 *	1481	2548	5640	206 *	3889	2755	334	1392	12	2554	568 *	1793
1994	22601 *	1324 *	2354	5358	201 !	3938 *	2824	340	1318 *	12 !	2602	554 !	1776 *
% 94/93	-2.5 *	-10.6 *	-7.6	-5.0	-2.5 !	1.3 *	2.5	1.6	-5.3 *	-2.5 !	1.9	-2.5 !	-0.9 *

4.2	- PIGS FOR FATTENING (80-110 KG)	- MASTSCHWEINE (80-110 KG)											- PORCS A L'ENGRAIS (80-110 KG)
1991	13388	869	520	3691	77	2334	1883	94	1434	6	1590	222	669
1992	13481 *	1083	573	3626	78	2207	1926	98	1297	5	1693	217 *	677
1993	14194 *	995	637	3576	87 *	2610	2045	101	1279	5	1879	253 *	726
1994	14233 *	1047 *	589	3614	87 !	2609 *	2093	113	1258 *	5 !	1847	254 !	717 *
% 94/93	0.3 *	5.2 *	-7.5	1.1	0.3 !	-0.1 *	2.3	12.3	-1.6 *	0.3 !	-1.7	0.3 !	-1.2 *

4.3	- PIGS FOR FATTENING (>110 KG)	- MASTSCHWEINE (>110 KG)											- PORCS A L'ENGRAIS (>110 KG)
1991	2417	23	12	259	6	107	165	11	1570	0	163	37	64
1992	2615 *	32	11	212	5	291	183	8	1587	1	190	34 *	61
1993	2833 *	50	13	227	7 *	282	222	9	1680	1	242	43 *	58
1994	2778 *	59 *	10	265	7 !	179 *	262	9	1703 *	1 !	180	42 !	61 *
% 94/93	-2.0 *	18.4 *	-23.1	16.8	-2.0 !	-36.5 *	18.0	1.1	1.4 *	-2.0 !	-25.6	-2.0 !	5.2 *

**PIG POPULATION IN AUGUST**  
 1000 HEAD

**SCHWEINEBESTAND IM AUGUST**  
 1000 STUECK

**EFFECTIFS PORCINS EN AOUT**  
 1000 TETES

	EUR 12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
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5	BREEDINGS PIGS >= 50kg				ZUCHTSCHWEINE >= 50kg				REPRODUCTEURS >= 50 kg				
1991	12029	744	1104	3035	155	2058	1243	164	720	10	1526	373	896
1992	12439 *	812	1171	3063	161	2123	1325	176	713	10	1560	377 *	948
1993	12480 *	789	1219	3017	158 *	2284	1327	178	712	10	1429	387 *	969
1994	12077 *	738 *	1188	2775	153 !	2213 *	1307	174	716 *	10 !	1511	375 !	918 *
% 94/93	-3.2 *	-6.5 *	-2.5	-8.0	-3.3 !	-3.1 *	-1.5	-2.4	0.6 *	-3.2 !	5.7	-3.2 !	-5.3 *

5.1	- BOARS				ZUCHTTEBER				- VERRATS				
1991	494	22	36	97	15	107	55	7	44	1	40	28	43
1992	476 *	21	37	96	11	103	53	7	36	1	39	27 *	46
1993	463 *	20	37	95	10 *	102	50	6	38	1	27	28 *	48
1994	453 *	17 *	35	86	10 !	98 *	46	6	38 *	1 !	43	27 !	46 *
% 94/93	-2.1 *	-14.6 *	-5.4	-9.9	-2.1 !	-3.7 *	-8.7	-6.3	0.0 *	-2.1 !	59.3	-2.1 !	-4.2 *

5.2	- BREEDING SOWS				- ZUCHTSAUEN				- TRUIES D'ELEVAGE				
1991	11535	722	1068	2938	140	1951	1188	157	676	10	1486	345	853
1992	11964 *	791	1134	2968	150	2021	1272	170	677	10	1521	350 *	902
1993	12017 *	769	1182	2922	148 *	2182	1277	172	674	9	1402	359 *	921
1994	11624 *	721 *	1153	2689	143 !	2115 *	1261	168	678 *	9 !	1468	347 !	872 *
% 94/93	-3.3 *	-6.2 *	-2.5	-8.0	-3.3 !	-3.1 *	-1.3	-2.3	0.6 *	-3.3 !	4.7	-3.3 !	-5.3 *

5.2.1	- MATED SOWS				- GEDECKTE SAUEN				- TRUIES SAILLIES				
1991	7638	496	690	1942	78	1190	789	112	552	6	967	226	589
1992	7928 *	562	727	1952	86	1251	854	121	534	7	988	230 *	617
1993	8087 *	552	764	1931	85 *	1389	867	124	528	6	976	233 *	632
1994	7841 *	509 *	762	1793	82 !	1355 *	862	123	541 *	6 !	985	226 !	597 *
% 94/93	-3.0 *	-7.8 *	-0.3	-7.2	-3.0 !	-2.5 *	-0.6	-0.9	2.5 *	-3.0 !	0.9	-3.0 !	-5.5 *

- DARUNTER: ZUM ERSTEN MAL GEDECKTE SAUEN

5.2.1.1	- OF WHICH: SOWS MATED FOR THE FIRST TIME				- DONT: TRUIES SAILLIES POUR LA PREMIERE FOIS								
1991	1491	110	146	404	20	208	153	23	84	1	185	60	97
1992	1539 *	132	160	412	24	184	162	25	81	1	190	58 *	111
1993	1487 *	121	158	388	21 *	193	168	23	70	1	170	61 *	113
1994	1390 *	99 *	143	347	20 !	193 *	164	22	70 *	1 !	173	57 !	101 *
% 94/93	-6.6 *	-18.4 *	-9.5	-10.5	-6.6 !	-0.1 *	-2.4	-4.8	0.0 *	-6.6 !	1.8	-6.6 !	-10.6 *

5.2.2	- BREEDING SOWS NOT MATED				- NICHT GEDECKTE ZUCHTSAUEN				- TRUIES NON SAILLIES				
1991	3896	226	378	996	62	762	399	45	124	3	519	119	264
1992	4035 *	229	407	1015	64	770	418	49	142	3	533	120 *	285
1993	3930 *	217	418	991	63 *	793	410	48	146	3	426	126 *	289
1994	3783 *	212 *	391	896	61 !	760 *	399	45	137 *	3 !	483	121 !	275 *
% 94/93	-3.7 *	-2.3 *	-6.5	-9.6	-3.7 !	-4.1 *	-2.7	-5.8	-6.2 *	-3.7 !	13.4	-3.7 !	-4.8 *

- DARUNTER: NOCH NICHT GEDECKTE JUNGSAUEN

5.2.2.1	- OF WHICH: BREEDING GILTS NOT YET MATED				- DONT: JEUNE TRUIES NON SAILLIES								
1991	1235	94	141	324	12	141	124	14	51	1	203	35	95
1992	1341 *	94	160	350	12	161	142	15	53	1	205	40 *	109
1993	1208 *	86	169	322	12 *	163	136	15	48	1	107	39 *	111
1994	1194 *	90 *	153	287	12 !	157 *	126	15	46 *	1 !	171	39 !	98 *
% 94/93	-1.2 *	4.3 *	-9.5	-10.7	-1.2 !	-3.6 *	-7.4	0.0	-4.2 *	-1.2 !	59.8	-1.2 !	-11.7 *

\* VORLÄUFIGE ODER GESCHÄTZTE ANGABE

\* DATA PROVISIONAL OR ESTIMATED

-: NICHT VERFUEGBAR

DONNEE PROVISoire OU ESTIMEE

-: UNAVAILABLE

! VON EUROSTAT GESCHÄTZT

-: DONNEE NON DISPONIBLE

! ESTIMATED BY EUROSTAT

! ESTIMATION EUROSTAT

