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### REPORT ON THE COAL INDUSTRY IN THE FIRST HALF OF 1991

In the first half of 1991, Community coal production was 1.6 million tonnes, or 1.6%, down on the same period of 1990, at 98.8 million tonnes. The figures varied considerably from one producing country to another, however. Whilst output fell by almost 3.0 million tonnes (-7.5%) in the Federal Republic of Germany, the UK coal industry reported an increase of 2.8 million tonnes (up 6.3%). With production about to cease altogether in Belgium, output from that country fell by almost 50% to only 0.4 million tonnes.

In every country, fewer men were employed in the coal industry than in June 1990. There was a substantial fall in manpower in the Federal Republic of Germany, where 5 500 fewer miners were working underground, and in the United Kingdom (5 000 fewer).

By concentrating production at the most profitable mines, both France and the United Kingdom increased average output over the first six months of 1991 to 764 kg and 807 kg per man-hour respectively (1990 figures: 636 and 691 kg).

The Community's total pit-head stocks fell by over 2.0 million tonnes. Whilst stocks in the Federal Republic of Germany were 2.8 million tonnes lower at the end of June 1991 than on the same date in 1990, in the United Kingdom they rose 2.0 million tonnes over the same period.

Although less coal was delivered to coking plants, deliveries to the electricity industry were up, owing mainly to the greater demand for electricity in the unified Germany. The shortfall which could not be met by domestic output had to be made up by withdrawals from stocks and imports from non-Community countries. Information available to date suggests that, in the Community as a whole (including for the first time the post-unification Federal Republic of Germany), over 60 million tonnes of hard coal will be imported, an increase of over 2.5 million tonnes.

As a result of the current economic downturn and the use of pulverized coal and steel scrap in steelmaking, hard coke production is expected to be 1.4 million tonnes down on the comparable period of 1990, at 23.8 million tonnes.

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1991 1991 1991

	EUR 12	EUR 10	B	DK	D*	GR	E	F	IRL	I	L	NL	P	UK
<b>STEINKOHLE</b>														
<b>HARD COAL</b>														
<b>HOUILLE</b>														
<b>FOERDERUNG</b>	<b>PRODUCTION</b>													
	<b>1000 T (T=T)</b>													
1990 S1	100479	90153	677	-	39056	-	10191	5771	24	48	-	-	135	44577
1991 S1	98818	89594	364	-	36117	-	9106	5670	3	48	-	-	118	47392
1991/90 %	-1,7	-0,6	-46,2	-	-7,5	-	-10,6	-1,8	-87,5	-	-	-	-12,6	6,3
<b>BESCHAEFTIGTE UNTER TAGE</b>	<b>PERSONNEL EMPLOYED UNDERGROUND</b>													
	<b>1000</b>													
1990 JUN	190,5	154,9	2,2	-	89,6	-	35,0	9,8	0,3	-	-	-	0,6	53,0
1991 JUN	175,8	142,2	1,8	-	84,1	-	33,0	8,0	0,3	-	-	-	0,6	48,0
1991/90 %	-7,7	-8,2	-18,2	-	-3,1	-	-5,7	-18,1	-	-	-	-	-	-9,4
<b>LEISTUNG UNTER TAGE JE MANN-STUNDE</b>	<b>OUTPUT PER MAN AND HOUR UNDERGROUND</b>													
	<b>KG = KG</b>													
1990 S1	620	672	369	-	668	-	328	636	-	-	-	-	-	691
1991 S1	663	727	374	-	660	-	323	764	-	-	-	-	-	807
1991/90 %	6,9	8,2	1,5	-	-1,1	-	-1,5	20,2	-	-	-	-	-	16,8
<b>GESAMTZECHENBESTAENDE(1)</b>	<b>COLLIERY STOCKS (1)</b>													
	<b>1000 T (T=T)</b>													
1990 JUN	32185	30261	146	-	18815	-	1920	3059	20	-	-	-	4	8221
1991 JUN	30037	28823	88	-	16027	-	1212	2495	20	-	-	-	2	10193
1991/90 %	-6,7	-4,8	-39,7	-	-14,8	-	-36,9	-18,4	-	-	-	-	-50,0	24,0
<b>EINFUEHREN AUS DRITTLAENDERN</b>	<b>IMPORTS FROM THIRD-PARTY COUNTRIES</b>													
	<b>1000 T</b>													
1990 S1	57371	50378	6565	4382	3796	620	4826	9572	1410	9790	83	7691	2167	6469
1991 S1	60307	52918	6309	4546	5803	670	5665	8270	1389	10100	63	7303	1724	8465
1991/90 %	5,1	5,0	-3,9	3,7	-	8,1	17,4	-13,6	-1,5	3,2	-24,1	-5,0	-20,4	30,9
<b>STEINKOHLKOKS</b>	<b>HARD COKE</b>													
<b>COKE DE FOUR</b>														
<b>ERZUEGUNG</b>	<b>PRODUCTION</b>													
	<b>1000 T</b>													
1990 S1	25232	23465	2749	-	8784	-	1642	3617	-	2802	-	1335	125	4178
1991 S1	23843	22149	2475	-	7994	-	1588	3496	-	2700	-	1430	106	4054
1991/90 %	-5,5	-5,6	-9,9	-	-	-	-3,3	-3,3	-	-3,6	-	7,1	-15,2	-3,0
<b>BESTAENDE BEI DEN KOKEREIEN</b>	<b>STOCKS AT COKING PLANTS</b>													
	<b>1000 T</b>													
1990 JUN	5297	5117	67	-	3975	9	141	392	-	219	-	35	39	420
1991 JUN	5497	5332	59	-	3925	6	102	439	-	149	-	160	63	594
1991/90 %	3,8	4,2	-11,9	-	-	-33,3	-27,7	12,0	-	-32,0	-	357,1	61,5	41,4

(1) einschließlich nationaler Kohlenreserve (B.R. Deutschland)/included national reserve (B.R. Deutschland)/y compris reserve nationale (B.R. Deutschland)

- Keine Vergleichbarkeit 1991 S1 / 1990 S1 - wegen Bruchs in der Reihe BR. Deutschland.
- No comparison 1991 S1 / 1990 S1 - because break in series for Germany.
- Pas de comparaison 1991 S1 / 1990 S1 car rupture de série pour l'Allemagne.

STEINKOHLE  
VORLAEUFIGE BILANZ  
JANUAR-JUNI 1991  
1000 T

HARD COAL  
PROVISIONAL BALANCE-SHEET  
JANUARY-JUNE 1991  
1000 T

HOUILLE  
BILAN PROVISOIRE  
JANVIER-JUIN 1991  
1000 T

1990

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRIMARY PRODUCTION (1)	103059	1367	-	39056	-	10191	6221	24	48	-	-	135	46017
TOTAL IMPORTS (2)	62378	7323	4813	4127	620	5137	10855	1650	10327	99	8106	2204	7117
CHANGE IN STOCKS (3)	-1140	-136	-497	256	-	-651	-2592	-30	195	-	136	-202	2386
TOTAL EXPORTS (2)	6149	289	21	2918	-	2	271	12	-	-	1346	-	1290
GROSS INLAND CONSUMPTION	158147	8264	4294	40521	620	14674	14212	1631	10570	99	6896	2136	54230

1991

	EUR12	B	DK	D *	GR	E	F	IRL	I	L	NL	P	UK
PRODUCTION PRIMAIRE (1)	101668	1054	-	36117	-	9106	6030	3	48	-	-	118	49192
IMPORTATIONS TOTALES (2)	65561	6997	4613	6299	670	6210	9085	1677	10337	74	7680	1818	10101
VARIATIONS DE STOCKS (3)	1305	85	2048	1372	-	-437	747	17	-650	-	197	100	-2171
EXPORTATIONS TOTALES (2)	4410	11	19	1881	-	-	311	15	-	-	1217	-	956
CONSOM. INTERIEURE BRUTE	164124	8125	6642	41907	670	14878	15551	1682	9734	74	6660	2036	56165

(1) Einschliesslich aufbereitete Steinkohle  
(2) Einschliesslich innergemeinschaftlicher Austausch  
(3) + Bestandsabnahme  
- Bestandszunahme

(1) Including hard coal recovered  
(2) Including intra-community trade  
(3) + Decrease of stocks  
- Increase of stocks

(1) Y compris houille recuperee  
(2) Y compris echange intra-communautaire  
(3) + Reprise aux stocks  
- Mise aux stocks

\* Keine Vergleichbarkeit 1991 S1 / 1990 S1 - wegen Bruchs in der Reihe BR. Deutschland.

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STEINKOHLE  
VORLAEUFIGE BILANZ  
JANUAR-JUNI 1991  
MILLIONEN TONNEN ROHOELEINHEITEN

HARD COAL  
PROVISIONAL BALANCE-SHEET  
JANUARY-JUNE 1991  
MILLIONS OF TONNES OF OIL EQUIVALENT

HOUILLE  
BILAN PROVISOIRE  
JANVIER-JUIN 1991  
MILLIONS DE TONNES D'EQUIVALENT PETROLE

1990

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRIMARY PRODUCTION (1)	61,8	0,6	-	25,6	-	4,9	3,7	0,0	0,0	-	-	0,1	26,8
TOTAL IMPORTS (2)	41,2	4,9	2,9	2,7	0,4	3,1	7,3	1,1	7,0	0,1	5,2	1,3	5,2
CHANGE IN STOCKS (3)	-0,4	0,0	-0,2	0,1	-	-0,2	-1,4	0,0	0,1	-	0,1	0,0	1,4
TOTAL EXPORTS (2)	4,1	0,2	0,0	2,1	-	-	0,2	0,0	-	-	0,8	-	0,8
GROSS INLAND CONSUMPTION	98,3	5,2	2,6	26,4	0,4	7,6	9,3	1,1	7,2	0,1	4,5	1,3	32,6

1991

	EUR12	B	DK	D *	GR	E	F	IRL	I	L	NL	P	UK
PRODUCTION PRIMAIRE (1)	60,9	0,5	-	23,7	-	4,3	3,7	0,0	0,0	-	-	0,0	28,6
IMPORTATIONS TOTALES (2)	43,5	4,7	2,8	4,1	0,4	3,7	6,1	1,1	7,0	0,0	5,0	1,1	7,4
VARIATIONS DE STOCKS (3)	0,8	0,0	1,2	0,9	-	-0,1	0,3	0,0	-0,3	-	0,1	0,1	-1,2
EXPORTATIONS TOTALES (2)	2,9	0,0	0,0	1,3	-	-	0,2	0,0	-	-	0,7	-	0,6
CONSOM. INTERIEURE BRUTE	102,2	5,1	4,0	27,4	0,4	7,8	9,9	1,1	6,6	0,0	4,4	1,2	34,1

(1) Einschliesslich aufbereitete Steinkohle  
(2) Einschliesslich innergemeinschaftlicher Austausch  
(3) + Bestandsabnahme  
- Bestandszunahme

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