

1990 □ 13

The Coal industry in the first half of 1990

Coal production fell in most of the Community's coal-producing countries, so that overall production was down by 8.1 Mio t (-7.5%) on the first half of 1989 (100.4 Mio t as against 108.5 Mio t).

UK production was 7.3 Mio t down (-14.0%), France produced 0.6 Mio t less coal, and production in the Belgian pits, due for closure by 1992 owing to unprofitability, fell by 0.5 Mio t (-40.9%). On the basis of present production levels, the Belgian coal industry should produce 1.2 Mio t in 1990. In the first half of 1990 German and Spanish production, 39.1 Mio t and 10.2 Mio t respectively, was the same as in the same period the previous year.

At the end of the first half of 1990 the Community coal industry employed 190 500 persons underground, 7 600 fewer than at the end of June 1989.

Underground production per man-hour increased in the Community during the period in question by 5.6% over the previous year.

Changes in pit-head stocks varied considerably from one Member State to another. The most striking examples were an increase of approximately 0.7 Mio t in France and a decrease of approximately 2.0 Mio t in the United Kingdom.

According to the results available so far, coal imports from outside the Community went up by 6.7 Mio t (+13.1%) compared with the same period of the previous year. The largest importers of coal were France with 3.0 Mio t (+45.5%), the Netherlands with 1.6 Mio t (+25.8%), the Federal Republic of Germany with 1.5 Mio t (+62.0%) and Belgium with 1.0 Mio t (+18.1%).

In most Member States except Belgium and Spain there was a fall in coke production. Community production was 0.5 Mio t down (-2.0%) on the first half of 1989.

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ENTWICKLUNG DER KOHLENWIRTSCHAFT
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ANALYSIS OF THE COAL INDUSTRY
DURING THE FIRST HALF YEAR (S1)

EVOLUTION DE L'ACTIVITE CHARBONNIERE
AU COURS DU PREMIER SEMESTRE (S1)

1990

1990

1990

	EUR 12	EUR 10	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK	
STEINKOEHLE	HARD COAL														HOUILLE
FOERDERUNG	PRODUCTION														PRODUCTION
	1000 T (T-T)														
1989 S1	108529	98278	1145	-	38937	-	10145	6338	24	-	-	-	-	106	51834
1990 S1	100431	90105	677	-	39056	-	10191	5771	24	-	-	-	-	135	44577
1990/89 %	-7,5	-8,3	-40,9	-	0,3	-	0,5	-8,9	-	-	-	-	-	27,4	-14,0
BESCHAEFTIGTE UNTER TAGE	PERSONNEL EMPLOYED UNDERGROUND														PERSONNEL EMPLOYE AU FOND
	1000														
1989 DEC	198,1	162,5	3,4	-	92,1	-	35,0	10,7	0,3	-	-	-	-	0,6	56,0
1990 JUN	190,5	154,9	2,2	-	89,6	-	35,0	9,8	0,3	-	-	-	-	0,6	53,0
1990/89 %	-3,8	-4,7	-35,3	-	-2,7	-	-	-8,4	-	-	-	-	-	-	-5,4
LEISTUNG UNTER TAGE JE MANN-STUNDE	OUTPUT PER MAN AND HOUR UNDERGROUND														RENDEMENT AU FOND PAR HOMME-HEURE
	KG = KG														
1989 S1	587	636	334	-	643	-	312	589	-	-	-	-	-	-	685
1990 S1	620	672	369	-	668	-	328	636	-	-	-	-	-	-	691
1990/89 %	5,6	5,7	10,5	-	3,9	-	5,1	8,0	-	-	-	-	-	-	0,8
GESAMTZECHENBESTAENDE(1)	COLLIERY STOCKS (1)														STOCKS AUPRES DES MINES (1)
	1000 T (T-T)														
1989 DEC	32625	30845	97	-	18132	-	1777	2381	20	-	-	-	-	3	10215
1990 JUN	32185	30261	146	-	18815	-	1920	3059	20	-	-	-	-	4	8221
1990/89 %	-1,3	-1,9	50,5	-	3,8	-	8,0	28,5	-	-	-	-	-	33,3	-19,5
EINFUEHREN AUS DRITTLAENDERN	IMPORTS FROM THIRD-PARTY COUNTRIES														IMPORTATIONS EN PROV. DES PAYS-TIERS
	1000 T														
1989 S1	50870	44101	5557	5272	2343	480	5125	6587	1338	10415	73	6174	1644	5862	
1990 S1	57553	50830	6565	4685	3796	652	4556	9587	1380	9847	83	7766	2167	6469	
1990/89 %	13,1	15,3	18,1	-11,1	62,0	35,8	-11,1	45,5	3,1	-5,5	13,7	25,8	31,8	10,4	
STEINKOEHLENKOKS	HARD COKE														COKE DE FOUR
ERZEUGUNG	PRODUCTION														PRODUCTION
	1000 T														
1989 S1	25777	24074	2715	-	8959	-	1573	3649	-	3065	-	1478	130	4208	
1990 S1	25265	23498	2749	-	8784	-	1642	3605	-	2840	-	1337	125	4183	
1990/89 %	-2,0	-2,4	1,3	-	-2,0	-	4,4	-1,2	-	-7,3	-	-9,5	-3,8	-0,6	
BESTAENDE BEI DEN KOKEREIEN	STOCKS AT COKING PLANTS														STOCKS AUPRES DES COKERIES
	1000 T														
1989 DEC	5115	4982	63	-	3781	13	96	293	-	407	-	40	37	385	
1990 JUN	5440	5260	67	-	3975	13	141	371	-	374	-	40	39	420	
1990/89 %	6,4	5,6	6,3	-	5,1	-	46,9	26,6	-	-8,1	-	-	5,4	9,1	

(1) einschliesslich nationaler kohlenreserve (B.R. Deutschland)/included national reserve (B.R. Deutschland)/y compris reserve nationale (B.R. Deutschland)

STEINKOHLE

HARD COAL

HOUILLE

VORLAEUFIGE BILANZ

PROVISIONAL BALANCE-SHEET

BILAN PROVISOIRE

JANUAR-JUNI 1990

JANUARY-JUNE 1990

JANVIER-JUIN 1990

1000 T

1000 T

1000 T

1989

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRIMARY PRODUCTION (1)	110779	1655	-	39117	-	10145	6698	24	-	-	-	106	53034
TOTAL IMPORTS (2)	54758	6387	5409	2619	480	5334	7417	1587	10797	86	6704	1720	6218
CHANGE IN STOCKS (3)	-4101	29	-360	124	-	78	-51	49	-593	-	44	322	-3740
TOTAL EXPORTS (2)	4956	333	21	2771	21	5	372	13	-	-	529	-	891
GROSS INLAND CONSUMPTION	156479	7738	5027	39089	459	15552	13691	1647	10203	86	6219	2148	54620

1990

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRODUCTION PRIMAIRE (1)	103011	1367	-	39056	-	10191	6221	24	-	-	-	135	46017
IMPORTATIONS TOTALES (2)	62722	7323	5116	4127	652	4867	11011	1620	10399	99	8187	2204	7117
VARIATIONS DE STOCKS (3)	913	-54	-497	159	-	-651	-2592	-30	160	-	-49	-202	4676
EXPORTATIONS TOTALES (2)	6118	289	15	2918	-	1	277	12	-	-	1316	-	1290
CONSUM. INTERIEURE BRUTE	160528	8346	4603	40424	652	14405	14362	1601	10559	99	6821	2136	56520

(1) Einschliesslich aufbereitete Steinkohle

(1) Including hard coal recovered

(1) Y compris houille recuperee

(2) Einschliesslich innergemeinschaftlicher Austausch

(2) Including intra-community trade

(2) Y compris echange intra-communautaire

(3) + Bestandszunahme
- Bestandsabnahme(3) + Decrease of stocks
- Increase of stocks(3) + Reprise aux stocks
- Mise aux stocks

STEINKOHLE

VORLAEUFIGE BILANZ

JANUAR-JUNI 1990

MILLIONEN TONNEN ROHOELEINHEITEN

HARD COAL

PROVISIONAL BALANCE-SHEET

JANUARY-JUNE 1990

MILLIONS OF TONNES OF OIL EQUIVALENT

HOUILLE

BILAN PROVISOIRE

JANVIER-JUIN 1990

MILLIONS DE TONNES D'EQUIVALENT PETROLE

1989

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRIMARY PRODUCTION (1)	66,4	0,9	-	25,7	-	4,8	4,1	0,0	-	-	-	0,0	30,9
TOTAL IMPORTS (2)	36,1	4,3	3,3	1,7	0,3	3,2	5,0	1,1	7,3	0,1	4,3	1,0	4,6
CHANGE IN STOCKS (3)	-2,5	0,0	-0,1	0,1	-	0,0	0,0	0,0	-0,3	-	0,0	0,2	-2,2
TOTAL EXPORTS (2)	3,4	0,2	0,0	2,0	0,0	0,0	0,3	0,0	-	-	0,3	-	0,6
GROSS INLAND CONSUMPTION	96,6	4,9	3,1	25,5	0,3	8,1	8,7	1,1	7,0	0,1	4,0	1,2	32,6

1990

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRODUCTION PRIMAIRE (1)	61,8	0,6	-	25,7	-	4,9	3,7	0,0	-	-	-	0,1	26,8
IMPORTATIONS TOTALES (2)	41,4	4,9	3,1	2,7	0,4	2,9	7,4	1,1	7,1	0,1	5,3	1,3	5,2
VARIATIONS DE STOCKS (3)	0,6	0,0	-0,2	0,1	-	-0,2	-1,4	0,0	0,1	-	0,0	0,0	2,8
EXPORTATIONS TOTALES (2)	4,1	0,2	0,0	2,1	-	0,0	0,2	0,0	-	-	0,8	-	0,8
CONSOM. INTERIEURE BRUTE	99,7	5,3	2,8	26,4	0,4	7,4	9,4	1,1	7,2	0,1	4,5	1,3	33,9

(1) Einschliesslich aufbereitete Steinkohle

(2) Einschliesslich innergemeinschaftlicher Austausch

(3) + Bestandszunahme
- Bestandsabnahme

(1) Including hard coal recovered

(2) Including intra-community trade

(3) + Decrease of stocks
- Increase of stocks

(1) Y compris houille recuperee

(2) Y compris echange intra-communautaire

(3) + Reprise aux stocks
- Mise aux stocks