



## Distributive trades, services and transport

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## Main Indicators

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## References

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## Introduction

The western developed economies have been undergoing for more than two decades a major structural change characterised by an increased de-industrialisation of the production. The services sector is the cornerstone of this phenomenon.

The rise of the services sector is usually attributed mainly to the restructuring of the industrial sector which occurred after the oil crisis of 1973/74. As a result of the re-organisation of the production process that followed this crisis, manufacturing industries have increasingly outsourced non-core activities to independent service providers. Consequently, the services sector now plays a considerable role in the overall competitiveness of the manufacturing industries.

In addition to this economic mutation, European economies have also had to face profound sociological changes, such as the increased weight of the elderly population and of working women, rising environmental awareness, or the reduction of the working time, creating new needs. These changes have been clearly identified by the Commission as sources of new jobs for the future, mainly in the services sector, in such fields as local services, information services (Internet), audio-visual, leisure and cultural services, improving of the quality of life and environmental protection. In this context, small- and medium-sized enterprises (SMEs) are called to play an even greater role as the engine of growth and employment.

Services dominate the European economies both in terms of wealth created and of employment. According to European national accounts, they represent almost two thirds of the value added and of employment. Market services alone give work to more than 61<sup>1</sup> millions Europeans, or 45% of the total number of persons employed.

The objective of this short bulletin is to give a complete overview of the market services sector in terms of enterprise demography, employment and a financial indicator (turnover). It focuses on five main sections of market services: distributive trades, Horeca (hotels and restaurants), transport and communication, financial intermediation and business services.

## Main indicators

Eurostat has been collecting structural business statistics on an annual basis since 1989, but comprehensive coverage within the annual data collection of all services sector and small and medium enterprises has been lagging. However, great progress have been made. With the four Council regulations on business registers, statistical units, NACE activity classification and structural business statistics<sup>2</sup> in place, a foundation has been created which will assure data availability, quality and comparability. The implementation from reference year 1995 onward<sup>3</sup> of the structural business statistics regulation will result in the availability of:

- national totals for a more detailed breakdown of activities than presented in this paper;
- data availability on more indicators and all Member States;
- size-class information on some main indicators;
- regional breakdown for three indicators.

In this publication tables remain incomplete. Nevertheless it provides a first comprehensive overview on market services in Europe, using three indicators. The data details the sectors in which approximately 11.5 million enterprises do business, about 53.5 million people in the 15 Member States find employment and in which in 1994-1995 over 8,800 billion ECU of turnover was obtained<sup>4</sup>.

Tables 1 to 3 summarise the main indicators for the market services sectors covered in this publication. The data presented here is the result of a specific request addressed to the National Authorities of all Member States. It comes from a variety of sources that are not always fully comparable between country or between indicator. Methodology and definitions may vary from one country to another. For instance, it should be noted that the indicator for employment is "number of employees" in Denmark, Luxembourg and Finland, while it is "number of persons employed" for the other countries.

<sup>1</sup> EUR 15 excluding Greece.

<sup>2</sup> The Council regulation No. 58/97 concerning structural business statistics has been adopted on 20 December 1996.

<sup>3</sup> Transitional period up to reference year 1998.

<sup>4</sup> The above totals should be seen as indications as the used variables and reference year may differ from one country to another.

Figure 1

**Breakdown of the number of enterprises, 1995**  
(percentage of the covered sectors total)

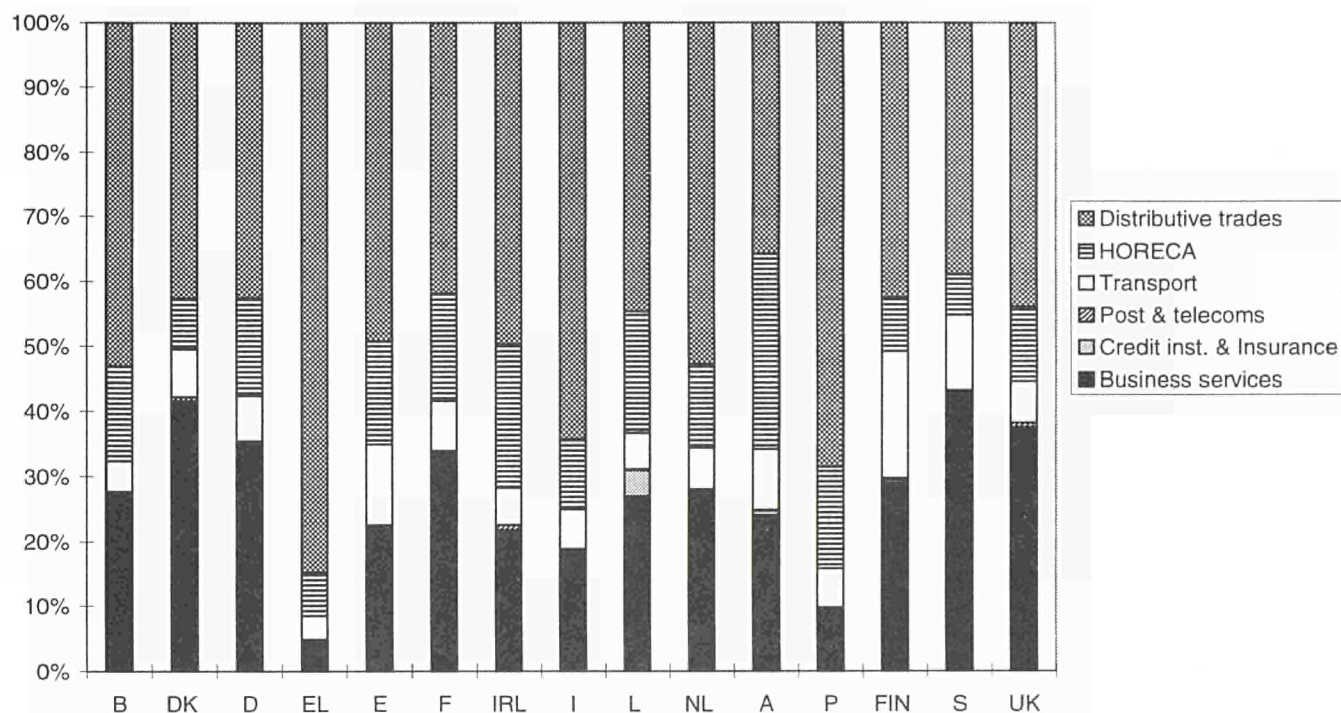
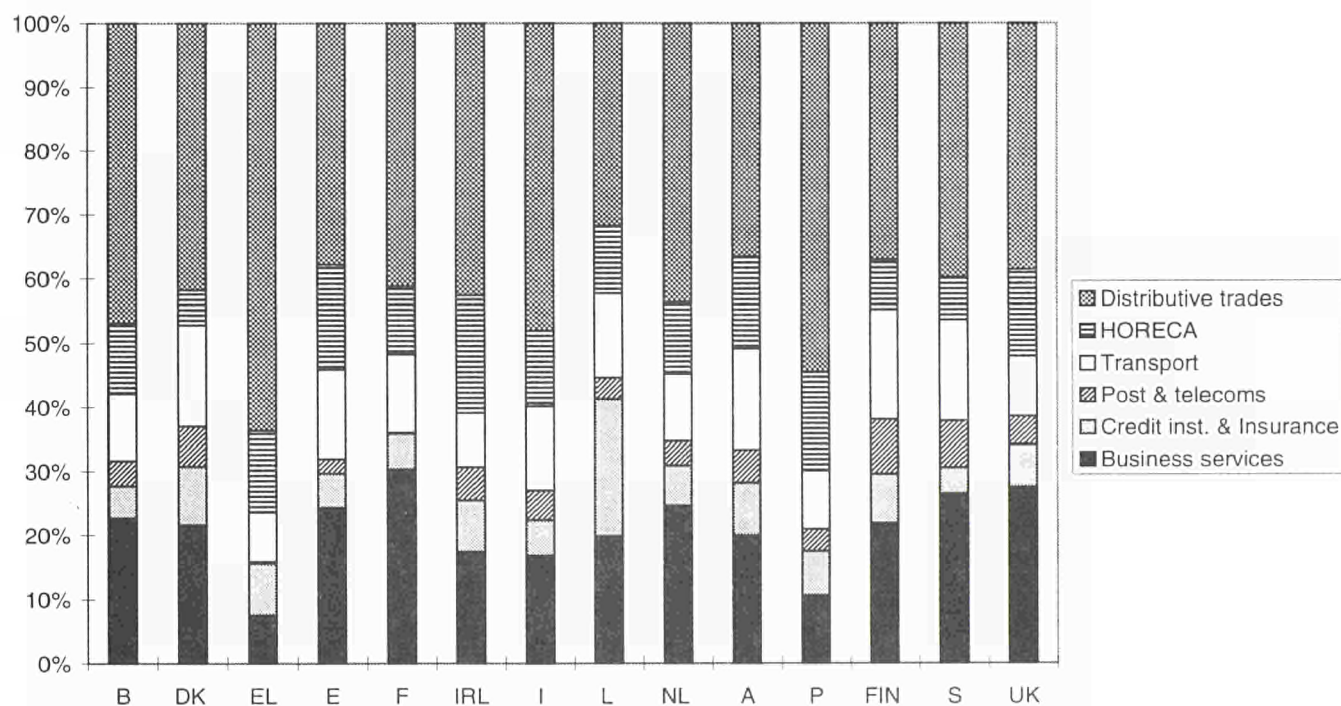
Source: 

Figure 2

**Breakdown of the number of persons employed, 1995 (1)**  
(percentage of the covered sectors total)

Source: 

(1) DK: number of employees full-time equivalent; L, FIN: number of employees

Also, the indicator "turnover" refers to "Interests and commission received" for Credit institutions (Nace 65.12) and to "Gross premiums written" for Insurance companies (Nace 66.01 and 66.03). For these sectors, it should be noted that "Value added" would be of better economic significance as "turnover" double counts monetary flows.

## Number of enterprises

The activities of 11.5 million enterprises are detailed in table 1. About 5 million enterprises are active in distributive trades, business services account for 2.7 million enterprises and more than 1.3 million enterprises provide Horeca services.

In all Member States, the largest number of enterprises of the market services sector operate in the field of distributive trades. In most of the cases, this represents 40 to 50% of the total number of covered market services enterprises (see figure 1). In Italy and Portugal, however, this share exceeds 60%, and it even reaches 85% in Greece.

Business services is the second biggest sector in all Member States, except Greece, Austria and Portugal where it is third. This sector groups a series of heterogeneous activities such as computer services, legal activities, accountancy services or marketing services. In total, it weights around 30% of the total number of covered market services enterprises in a majority of Member States. It reaches 40% in Denmark, Sweden and the United Kingdom.

Horeca and transport services come next. In most of the Member States, these sectors represent around 15% of the total number of covered market services enterprises. The Horeca (hotels and restaurants) sector is generally speaking bigger than the transport sector, with the exception of Finland and Sweden.

Finally, communication services companies, credit institutions and insurance companies all represent less than 1% of the covered enterprises. In the countries where data is available on activities auxiliary to financial intermediation enterprises, these weight between 1 and 2% of the total.

## Employment

Since the beginning of the 1980's, services are the only sector which has contributed to growth in jobs in Europe<sup>5</sup>. Table 2 details for more than 52.5 million persons the sectors where they are employed. Twenty-one million of these persons work in distributive trades, 9.4 million in business services. Together with Horeca (4.9 million persons counted for in table 2), these sectors have been recognised as important ones for growth and employment.

Distributive trades clearly dominate the market services sector. They give work to roughly 40 to 50% of the covered market services workforce in a majority of Member States (see figure 2).

Business services are the second main work providers in market services, though the shares of the sector in terms of employment (20 to 25%) are generally speaking slightly lower than those in terms of number of enterprises. In France and the United Kingdom, business services absorb 30% of the covered market services workforce.

This contrasts with the Horeca and transport sector where employment weights relatively more than the number of enterprises, with an average of 12 to 15%.

Finally, communication services and financial services both employ 5 to 8% of the market services workforce; that is very much more than their relative weight in terms on number of enterprises. This clearly reflects the importance of big companies in these sectors, as opposed to the high share of SMEs in the previously mentioned ones.

## Turnover

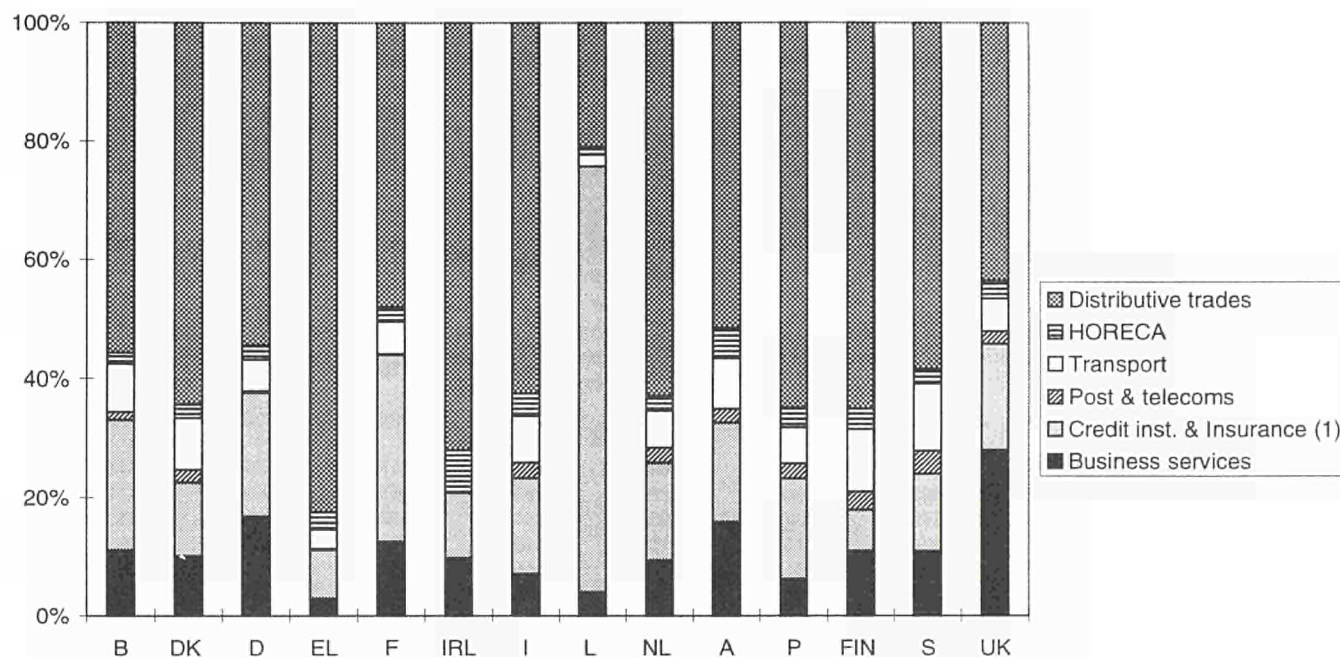
As far as turnover is concerned, the total of the covered sectors for the available countries reached 8,800 billion ECU in 1995. Again, distributive trades take the lion share. In a majority of countries, the share approximates 60% of the total, which is higher than the relative weight of the sector in terms of employment or number of enterprises.

<sup>5</sup> Ref.: "Putting Services to Work. A Communication from the Commission to the European Council", CSE (96) 6 final of 27 November 1996.



Figure 3

**Breakdown of turnover, 1995**  
(percentage of the covered sectors total)



Source: 

(1) for Credit institutions: interests & commission received; for Insurance: gross premiums written.

Transport services obtain between 6 to 8% of the total turnover of covered market services in all Member States, except Finland and Sweden where they reach 10%.

The Horeca sector represents 3 to 5% of the total, well under its weight in terms of number of enterprises and persons employed.

Credit institutions and insurance companies also weight more in terms of turnover than of the other indicators, but to a much bigger extent. In effect, they represent in a majority of countries approximately 16% of the total national turnover; this compares to a share of under than 1% in terms of number of enterprises and 5 to 8% in terms of employment.

In contrast, business services' share of the total market services turnover is generally speaking about half its share of the other indicators, at about 10 to

13%. As an exception, the United Kingdom ranks well above the average with a share of 28%.

Finally, 2 to 3% of the total turnover of the covered market services can be attributed to communication services.

## References

Eurostat will in the near future publish "Services - Annual Statistics". This publication provides summary information on paper together with the MERCURE database containing time series of structural business statistics on services on an attached CD-ROM. The CD-ROM will also contain additional information on the MERCURE information sources, definitions, classifications and various other relevant information.

Table 1: Number of enterprises, 1995

	NACE Rev.1	EUR 15 (1)	B (2)	DK (2)	D (3)	EL (7,4)	E	F (5)	IRL (6)
Motor vehicle distribution, maintenance and repair	50	638,979	28,833	14,178	98,309	33,709	68,204	72,363	4,286
Wholesale trade	51	1,168,549	73,189	35,070	214,991	45,997	177,646	112,316	3,885
Retail trade	52	3,236,364	113,437	44,067	464,177	262,089	555,518	343,854	19,030
Hotels and restaurants	55	1,336,927	59,002	17,256	274,172	27,418	256,167	209,553	12,041
Railways transport	60.1	623,606	11	307	99	1	49	27	2,254
Other land transport	60.2,3	II	12,322	11,619	89,317	9,347	185,332	81,662 (8)	II
Water transport	61	15,968	2,415	881	2,413	175	379	2,010	43
Air transport	62	3,293	197	166	408	57	194	575	38
Auxiliary transport activities	63	117,863	4,344	2,894	33,511	5,157	16,833	11,620 (9)	752
Post and courier activities	64.1	23,258	1,860	1,354	1,866	72	3,954	1,208 (9)	428
Telecommunications	64.2	II	279	102	78	18	839	680 (9)	12
Credit institutions	65.12	8,543	126	204	3,651	56	318	594	48
Insurance (21)	66.01,03	4,349	169	209	498	162	473 (10)	503	124
Activities auxiliary to financial intermediation	67	96,028	1,794	584	13,696	418	28,701	35,925	:
Owning and dealing real estate	70.1,2	554,570	7,281	22,437	169,694	96	37,356	49,868	664
Estate agent activities	70.3	II	8,321	3,993	42,454	217	13,459	45,858	946
Renting of machinery	71	103,603	3,565	5,422	25,661	1,057	16,269	19,434	1,103
Computing services	72	197,876	7,463	8,993	29,271	307	13,060	24,583	769
Research and development	73	21,285	313	219	4,748	72	9,650	2,728	70
Other business services	74	1,812,796	83,081	49,678	370,511	17,552	271,631	284,603	8,221
Legal activities	74.11	571,039	34,369	1,977	39,109	49	118,584 (17)	33,785	1,745
Accountancy services	74.12	II	II	7,371	38,784	3,657	II	18,229	1,699
Market research and consultancy activities	74.13-15	II	II	5,633	37,879	1,039	II	64,734	1,089
Architectural and engineering activities	74.2-3	380,096	17,902	11,430	113,596	8,885	67,498 (17)	61,534	1,455
Advertising	74.4	118,855	9,426	4,865	34,782	803	13,276 (17)	20,518	211
Miscellaneous business services	74.5-8	438,805	21,384	18,402	106,361	3,119	63,529 (17)	85,803	2,022
Sewage and refuse disposal, sanitation	90	20,715	351	681	4,890	152	2,017	5,690	:

**notes:**

: indicates data not available or confidential; II indicates data included in the preceding row.

(1) sum of available data only.

(2) number of VAT units, except codes 65 to 66.

(3) 1994 data covering only enterprises with turnover greater than 25 000 DM, except codes 50 to 52 (1993) and 65 to 66 (1995);

(4) estimates, except codes 65 to 66.

(5) source: business register, except codes 65 to 66.

(6) provisional data, except codes 65 to 66.

(7) 1994, except codes 65 to 66.

(8) excluding 60.3 (Transport via pipelines).

(9) part of this sector is not covered by the survey.

(10) excluding social benefits institutions.

(11) licensed banks.

(12) banks and building societies.

(13) excluding about 270 local mutuals.

(14) excluding small mutuals.

(15) excluding about 330 local non-life insurance enterprises.

(16) excluding 71.4 (renting of personal and household goods n.e.c.)

(17) 8744 enterprises belonging to NACE 74.x could not be affected to a 3-digit Nace.

(18) covers enterprises of less than 20 persons employed only.

(19) excluding 74.13-15.

(20) estimate.

(21) source: database "Insure".

I (7)	L (4)	NL (6)	A (5)	P (7)	FIN	S (5)	UK (5)	
171,928	740	22,473	4,364	21,183	7,986	15,811	74,612	Motor vehicle distribution, maintenance and repair
232,567	2,050	57,000	17,576	28,909	14,800	32,369	120,184	Wholesale trade
889,635	2,908	90,700	30,735	120,922	23,053	48,874	227,365	Retail trade
219,247	2,383	41,086	44,416	39,206	8,930	15,748	110,302	Hotels and restaurants
102,194	1	:	21	:	2	16	114	Railways transport
II	527	10,950	11,255	13,567	19,286	25,246	48,078	Other land transport
565	24	4,870	110	70	290	529	1,194	Water transport
164	2	65	112	15	78	139	1,083	Air transport
19,201	150	4,740	2,419	1,552	1,287	2,822	10,581	Auxiliary transport activities
1,345	17	1,170	72	70	206	143	2,968	Post and courier activities
II	4	375	56	II	145	206	3,731	Telecommunications
971	220	143 (20)	944	240	348	119 (11)	561 (12)	Credit institutions
231	300	384 (13)	125	51	182	144 (15)	794	Insurance (21)
:	135	:	2,111	1,932	907	1,768	8,057	Activities auxiliary to financial intermediation
41,767	298	:	773	2,902	2,823	31,740	43,108	Owning and dealing real estate
II	277	:	2,366	2,029	3,829	5,817	14,197	Estate agent activities
8,244	157	5,416	1,858	1,465	734 (16)	3,432	9,786	Renting of machinery
30,215	302	9,820	4,320	580	2,579	7,912	57,702	Computing services
:	13	:	82	23	143	669	2,555	Research and development
297,873	2,393	73,090	26,085	16,958 (19)	21,147	57,635	232,338	Other business services
499 (18)	318	3,692	1,120	124	1,298	22,390	21,638	Legal activities
II	475	12,173	5,230	3,492	3,496	II	21,307	Accountancy services
II	433	16,905	2,547	:	3,478	II	40,692	Market research and consultancy activities
303 (18)	545	12,126	9,363	2,912	5,385	15,115	52,047	Architectural and engineering activities
113 (18)	158	9,841	2,876	1,572	2,042	7,005	11,367	Advertising
1,726 (18)	439	18,353	4,949	8,858	5,448	13,125	85,287	Miscellaneous business services
2,344 (18)	23	503	680	624	746	597	1,417	Sewage and refuse disposal, sanitation

Table 2: Number of persons employed, 1995

	NACE Rev. 1	EUR 15 (1)	B (2)	DK (3)	D	EL (2)	E (7)	F	IRL (5)
Motor vehicle distribution, maintenance and repair	50	2,807,544	114,015	41,584	517,959 (19)	54,159	268,000	414,414	24,639
Wholesale trade	51	6,399,809	320,408	128,119	1,593,000 (9,19)	116,685	492,000	911,047	38,891
Retail trade	52	12,464,716	528,013	107,910	2,865,963	263,932	1,294,000	1,529,473	112,498
Hotels and restaurants	55	6,156,482	226,142	35,948	1,228,113 (9)	86,937	886,738	726,287	75,961
Railways transport	60.1	3,261,125	150,030	24,018	:	:	41,885	183,430	19,493
Other land transport	60.2,3	II	II	31,660	:	24,550	548,973	443,536 (10)	II
Water transport	61	150,916	6,876	16,185	:	3,111	10,721	12,087 (11)	710
Air transport	62	289,910	11,785	9,915	:	2,717	32,825	57,207	5,026
Auxiliary transport activities	63	1,012,590	47,342	23,647	:	22,711	122,153	151,441 (11)	9,786
Post and courier activities	64.1	1,357,657	50,955 (4)	27,161	:	1,105	43,474	5,242 (11)	9,923
Telecommunications	64.2	II	27,317 (4)	14,549	:	649	78,524	7,268 (11)	11,555
Credit institutions	65.12	2,689,945	76,259	46,695	756,900	55,012	244,908	383,000 (9)	23,100 (12)
Insurance (18)	66	697,999	27,929	14,178	230,634	:	44,570 (9)	:	10,386
Activities auxiliary to financial intermediation	67	327,578	21,232	3,145	:	809	86,679	36,200	:
Owning and dealing real estate	70.1,2	950,716	53,014	12,603	:	513	77,750	127,643	1,804
Estate agent activities	70.3	II	II	5,757	:	359	28,972	109,470	4,030
Renting of machinery	71	341,064	11,350	3,691	:	2,466	41,462	58,265	4,301
Computing services	72	837,015	27,917	18,207	:	3,827	72,183	191,417	5,658
Research and development	73	149,385	11,369	7,474	:	784	28,115	:	546
Other business services	74	7,173,464	362,582	96,076	:	43,741	1,076,450	1,612,414	55,842
Legal activities	74.11	1,618,614	45,652 (4)	7,464	:	63	275,108 (15)	131,342	10,143
Accountancy services	74.12	II	II	13,566	:	5,741	II	115,450	11,556
Market research and consultancy activities	74.13-15	II	II	8,310	:	2,842	II	154,418	3,966
Architectural and engineering activities	74.2-3	1,047,901	22,515 (4)	28,756	:	17,241	216,905 (15)	234,487	7,527
Advertising	74.4	333,566	9,224 (4)	6,580	:	5,237	68,715 (15)	93,387	3,833
Miscellaneous business services	74.5-8	3,219,668	119,034 (4)	31,400	:	12,617	515,722 (15)	883,330	18,817
Sewage and refuse disposal, sanitation	90	192,410	3,627	4,411	:	881	34,110	40,528	

**notes:**

: indicates data not available or confidential; II indicates data included in the preceding row.

(1) sum of available data only.

(2) 1994 estimations, except codes 65 to 66.

(3) number of employees full-time equivalent, except codes 65 to 66.

(4) number of employees, except codes 65 to 66.

(5) provisional data, except codes 65 to 66.

(6) 1994, except codes 65 to 66.

(7) estimates, except codes 65 to 66.

(8) source: business register, except codes 65 to 66.

(9) 1993.

(10) excluding 60.3 (Transport via pipelines).

(11) part of this sector is not covered by the survey.

(12) licensed banks.

(13) including the staff of the Bank of England.

(14) excluding 71.4 (renting of personal and household goods n.e.c.).

(15) 26 666 persons belonging to NACE 74.x could not be affected to a 3-digit Nace.

(16) covers enterprises of less than 20 persons only.

(17) excluding 74.13-15

(18) source: database "Insure".

(19) excluding repair activities.



I (6)	L (4,7)	NL (5)	A (5)	P (6)	FIN (4)	S (4)	UK (8)	
462,389	4,805	130,050	32,537	104,645	29,216	58,818	550,314	Motor vehicle distribution, maintenance and repair
865,726	10,310	403,000	169,737	193,495	71,773	178,211	907,407	Wholesale trade
1,952,705	13,810	612,000	234,653	299,843	93,072	188,579	2,368,265	Retail trade
801,367	9,570	291,246	171,497	169,053	40,544	71,262	1,335,817	Hotels and restaurants
648,779	3,293	:	156,917	:	11,026	14,361	131,284	Railways transport
II	5,137	153,400	II	65,447	43,644	96,967	422,725	Other land transport
24,836	68	23,150	1,232	2,075	8,994	13,528	27,343	Water transport
36,156	1,833	30,700	4,277	9,321	7,446	10,085	70,617	Air transport
183,336	1,639	67,600	26,846	22,675	18,606	34,292	280,516	Auxiliary transport activities
316,895	2,758	65,500	60,394	38,216	28,424	46,813	233,876	Post and courier activities
II	284	34,700	II	II	16,152	31,320	204,603	Telecommunications
337,643	18,255	109,000	66,706	63,057	31,305	43,305 (12)	434,800 (13)	Credit institutions
48,829	1,304	53,000 (9)	32,456	12,513	9,272	:	212,928	Insurance (18)
:	2,254	:	3,157	3,915	1,562	5,327	163,298	Activities auxiliary to financial intermediation
84,890	491	:	61,941	10,810	4,897	32,056	158,345	Owning and dealing real estate
II	407	:	II	6,203	12,930	18,454	137,377	Estate agent activities
25,022	437	22,091	4,898	6,570	1,785 (14)	8,165	150,561	Renting of machinery
174,135	2,045	60,320	7,843	3,309	15,511	37,922	216,721	Computing services
:	569	:	9,435	123	1,020	6,478	83,472	Research and development
861,258	14,099	564,856	154,345	89,319 (17)	78,205	180,637	1,983,640	Other business services
28,144 (16)	625	30,082	II	663	3,037	54,465	224,834	Legal activities
II	2,235	69,940	II	15,416	7,970	II	179,969	Accountancy services
II	631	39,166	II	:	11,469	II	164,347	Market research and consultancy activities
24,227 (16)	1,744	85,724	II	14,891	21,234	55,637	317,013	Architectural and engineering activities
9,049 (16)	419	38,677	II	7,131	4,921	16,007	70,386	Advertising
166,625 (16)	8,445	301,267	II	51,218	29,574	54,528	1,027,091	Miscellaneous business services
9,091 (16)	820	:	7,378	31,675	3,063	6,213	50,613	Sewage and refuse disposal, sanitation

Table 3: Turnover, 1995 (Mio ECU) (1)

	NACE Rev. 1	EUR 15 (2)	B	DK	D (3)	EL (4)	E (5)	F	IRL (6)
Motor vehicle distribution, maintenance and repair	50	582,079	26,636	11,671	133,803	8,487	32,156	83,763	5,475
Wholesale trade	51	2,361,717	114,872	63,850	648,016	22,864	162,953	359,494	12,983
Retail trade	52	1,399,927	44,573	25,054	349,719	52,164	135,917	222,765	10,141
Hotels and restaurants	55	242,400	6,464	3,584	52,051	2,981	27,393	35,118	2,859
Railways transport	60.1	195,705	1,540	374	10,207	:	:	7,997	:
Other land transport	60.2,3	II	8,487	3,681	35,841	1,131	:	30,319 (9)	:
Water transport	61	30,588	1,610	4,461	3,781	332	:	3,239 (10)	:
Air transport	62	56,741	2,456	1,368	7,771	323	:	9,962	:
Auxiliary transport activities	63	179,060	12,589	3,721	49,420	1,498	:	24,215 (10)	:
Post and courier activities	64.1	102,098	403	290	6,737	24	:	235 (10)	:
Telecommunications	64.2	II	4,114	3,085	148	153	:	2,431 (10)	:
Credit institutions	65.12	1,161,526	60,440	10,848	283,887	6,990 (11)	63,240	330,484	:
Insurance (20)	66.01,03	501,461	12,982	8,596	151,710	1,441 (15)	21,015	106,266	4,352
Activities auxiliary to financial intermediation	67	5,481	310	257	3,909	64	:	:	:
Owning and dealing real estate	70.1,2	225,093	1,226	1,846	75,674	80	:	27,863	100
Estate agent activities	70.3	II	1,099	575	25,316	12	:	9,619	234
Renting of machinery	71	74,226	3,427	947	26,628	108	3,977	10,849	357
Computing services	72	86,131	3,247	2,613	17,058	204	:	19,273	387
Research and development	73	10,754	300	192	2,286	33	:	:	46
Other business services	74	801,733	28,072	9,760	203,029	2,556	:	107,762	2,805
Legal activities	74.11	408,212	14,247	627	10,356	2	8,862	9,211	523
Accountancy services	74.12	II	II	1,151	14,969	122	II	7,321	404
Market research and consultancy activities	74.13-15	II	II	1,000	49,410	216	II	20,452	336
Architectural and engineering activities	74.2-3	120,366	4,207	3,286	40,332	863	8,341	21,775	486
Advertising	74.4	64,689	3,554	1,707	19,574	905	:	15,051	282
Miscellaneous business services	74.5-8	198,650	6,064	1,988	68,388	448	:	33,952	774
Sewage and refuse disposal, sanitation	90	25,710	589	1,038	10,891	31	:	3,975	:

**notes:**

: indicates data not available or confidential; II indicates data included in the preceding row.

(1) for Credit institutions: interests &amp; commission received; for Insurance: Gross premiums written.

(2) sum of available data only.

(3) 1994, except codes 65 to 66.

(4) 1994 estimations, except codes 65 to 66.

(5) estimates, except codes 65 to 66.

(6) provisional data.

(7) provisional data, except codes 65 to 66.

(8) source: business register, except codes 65 to 66.

(9) excluding 60.3 (Transport via pipeline).

(10) part of this sector is not covered by the survey.

(11) commercial banks.

(12) received property income and commissions.

(13) licensed banks.

(14) including data of the Bank of England

(15) including branches of enterprises with head office in the EEA.

(16) 1993.

(17) excluding 71.4 (renting of personal and household goods n.e.c.)

(18) covers enterprises of less than 20 persons employed only.

(19) excluding 74.13-15.

(20) source: database "Insure".

# Market Services in Europe: Main Indicators

I (3,7)	L (5)	NL (7)	A	P (3)	FIN	S	UK (8)	
78,460	2,088	41,784	13,254	14,865	8,554	18,957	102,126	Motor vehicle distribution, maintenance and repair
246,526	6,588	159,559	61,906	32,476	32,922	71,839	364,870	Wholesale trade
192,552	2,484	56,887	31,567	17,017	18,441	32,835	207,810	Retail trade
31,563	652	10,361	10,621	3,359	3,192	5,051	47,151	Hotels and restaurants
29,138	:	:	1,521	:	539	1,299	9,069	Railways transport
II	583	8,909	6,016	2,020	3,299	7,729	24,574	Other land transport
3,460	:	4,054	222	324	1,693	2,974	4,437	Water transport
9,273	:	5,041	1,407	875	1,146	2,061	15,057	Air transport
23,475	474	7,671	8,150	2,843	2,997	9,918	32,090	Auxiliary transport activities
21,620	:	3,549	4,884	2,472	1,040	2,514	8,978	Post and courier activities
II	:	7,170	II	II	1,850	5,589	24,811	Telecommunications
103,430	34,812	39,454 (12)	24,686	13,104	2,923	15,894 (13)	171,334 (14)	Credit institutions
30,071	3,305	27,917	10,054	3,713	3,423	11,682 (16)	104,934	Insurance (20)
:	333	:	513	95	:	:	:	Activities auxiliary to financial intermediation
5,001	271	:	19,348	1,001	1,246	:	42,155	Owning and dealing real estate
II	79	:	II	431	763	:	11,153	Estate agent activities
3,177	286	4,050	1,396	872	279 (17)	1,385	16,487	Renting of machinery
11,719	208	5,034	1,429	183	1,566	4,889	18,320	Computing services
	244	:	160	7	:	674	6,812	Research and development
39,795	1,047	29,754	10,622	3,776 (19)	6,337	16,333	340,086	Other business services
3,070 (18)	75	1,937	975	34	288	6,147	11,095	Legal activities
II	210	3,818	9,647	373	396	II	8,496	Accountancy services
II	228	2,256	II	:	2,099	II	217,860	Market research and consultancy activities
3,713 (18)	167	6,202	II	626	2,053	4,387	23,927	Architectural and engineering activities
1,325 (18)	93	4,713	II	1,445	340	2,776	12,925	Advertising
4,669 (18)	274	10,828	II	1,298	1,161	3,023	65,783	Miscellaneous business services
777 (18)	55	:	1,837	195	278	637	5,406	Sewage and refuse disposal, sanitation

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