

1987 □ 1

C O A L

Orig. : DE

STATISTICAL ASPECTS OF THE COAL ECONOMY IN 1986

- Provisional results -

In 1986 the Community coal market suffered from the triple aspects of a world-wide fall in energy prices, the fall of the dollar and the unfavourable situation in the steel industry.

- After the severe drop in production due to the miner's strike, the United Kingdom has managed to attain its former production capacity in spite of a major reduction in the number of personnel employed underground, thus registering an increase in production of 14 million tonnes, compared to 1985. Community production, without the United Kingdom, fell by 3 million tonnes. For the first time, this decrease is not offset by an increase in imports nor by drawing on stocks. The first results indicate, for the Community, an increase in stocks of coal and an increase of about 4 % in imports from third party countries, particularly to the UK, France, Italy and Belgium. Imports to the Federal Republic of Germany remained at the same level as the previous year.
- Taking into account the situation in the steel industry, a sizeable fall in Community deliveries of coke to the steel industry is expected. In fact, the production of coke for EUR 12 dropped from 62 million tonnes in 1985 to 58 million tonnes in 1986. Following this reduction in outlets, an increase in coke stocks is inevitable; for F.R. Germany alone this increase is more than 2 million tonnes.
- As for coal consumed in power stations, the situation varies according to the country. So that, while the use of coal in French and Belgian power stations is declining because of the increase in nuclear power, deliveries have increased slightly in the whole of the remaining countries.
- The decrease in sales of coking coal to the steel industry's coking plants is due largely to the decline in the steel industry and an increased use of heavy fuel oil in blast furnaces.

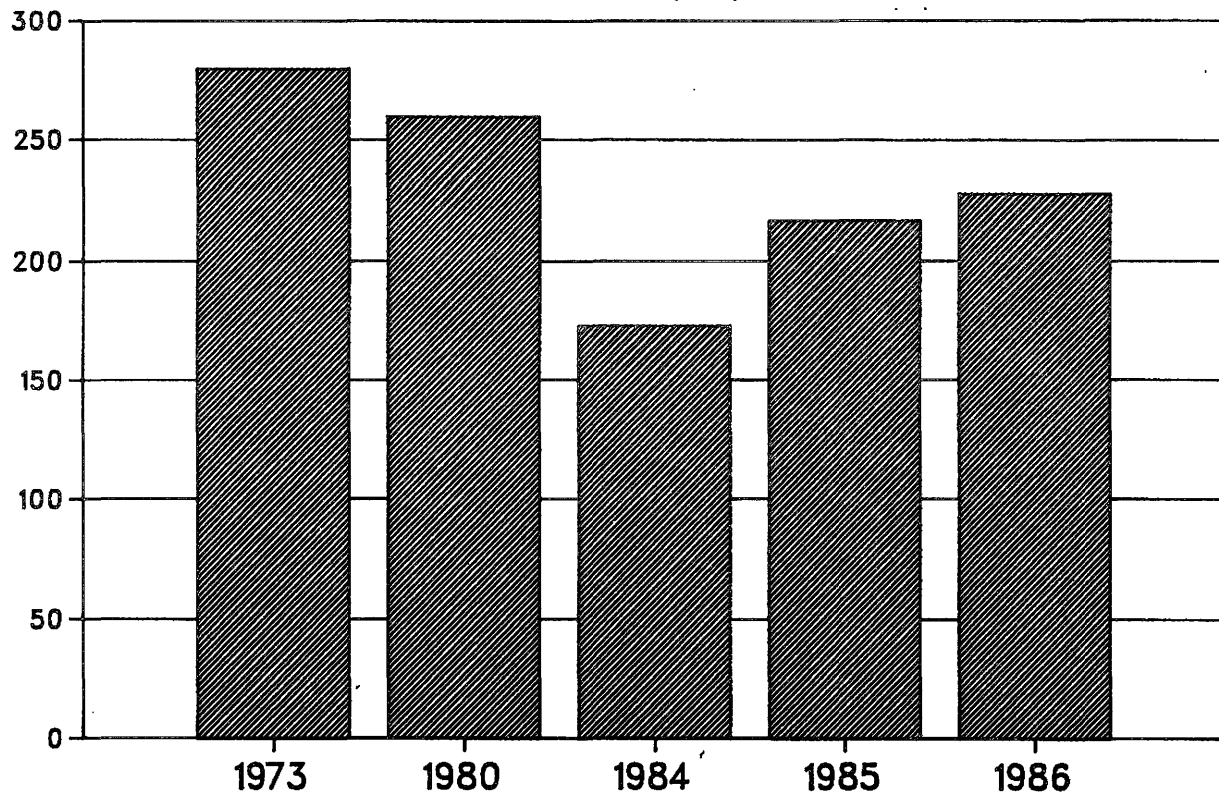
HARD COAL

HOUILLE

EUR12
6
10⁶ t (= t)

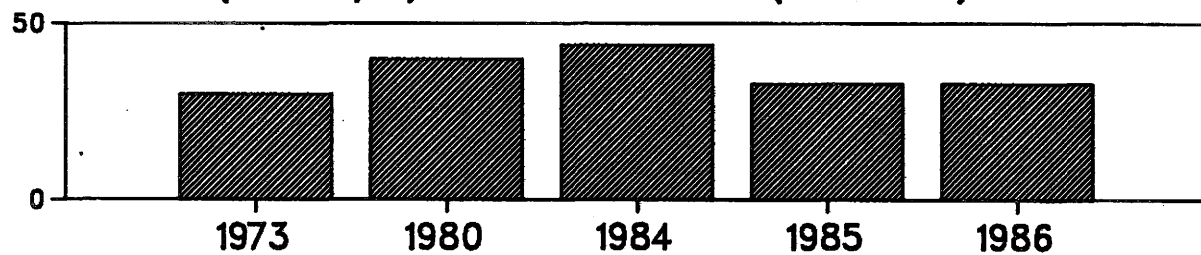
Production

Production



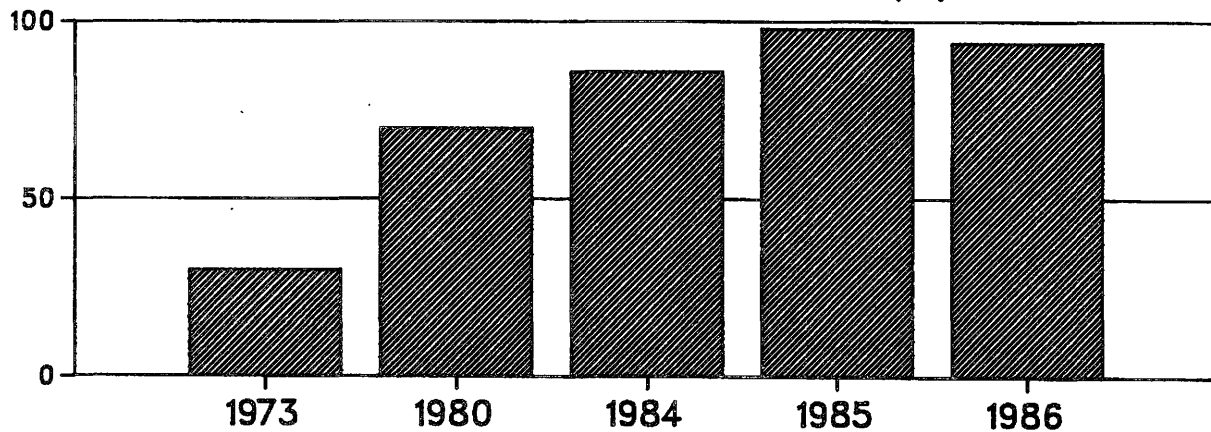
Colliery stocks
(at end of year)

Stocks apres des mines
(en fin d'annee)



Imports from third-party
countries

importation en prov.
des pays tiers



FIRST RESULTS

ON THE COAL INDUSTRY IN 1986

PREMIERS RESULTATS

SUR L'ACTIVITE CHARBONNIERE EN 1986

	EUR 12	EUR 10	BRD	F	I	NL	B	L	UK	IRL	DK	GR	E	P
HARD COAL														
HOUILLE														
Production	1 000 t (t = t)													Production
1984	172 862	157 379	84 868	16 594	-	-	6 298	-	49 549	70	-	-	15 289	194
1985	217 364	201 035	88 849	15 124	-	-	6 212	-	90 793	57	-	-	16 091	238
1986	227 980	211 843	87 155	14 394	-	-	5 589	-	104 635	(70)	-	-	15 887	250
1985/84	+ 25,7%	+ 27,7%	+ 4,7%	- 8,9%			- 1,4%		+ 83,2%	-18,6%			+ 5,2%	-22,7%
1986/85	+ 4,9%	+ 5,4%	- 1,9%	- 4,8%			-10,0%		+ 15,2%	(+22,8%)			- 1,3%	+ 5,0%
Personnel employed underground (yearly average)	1 000													Personnel employé au fond (moyenne annuelle)
1985	312,8	278,2	109,3	22,4	-	-	14,0	-	132,2	0,3	-	-	33,8	0,8
1986	281,0	247,2	107,1	18,5	-	-	13,3	-	108,0	0,3	-	-	33,0	0,8
1986/85	-10,2%	-11,1%	- 2,0%	-17,4%			-5,0%		-18,3%				- 2,4%	
Output per man and hour underground	kg = kg													Rendement au fond par homme-heure
1985	440	473	593	392	-	-	314	-	408	-	-	-	249	-
1986	.	.	605	.	-	-	321	-	512	-	-	-	292	-
1986/85			+ 2,0%				+ 2,2%		+25,5%				+17,3%	
Colliery stocks (at the end of year)	1 000 t (t = t)													Stocks auprès des mines (en fin d'année)
1984	43 497 *	42 562 *	17 137 *	3 790	-	-	645	-	20 960	30	-	-	928	7
1985	33 213 *	32 140 *	17 958 *	4 008	-	-	528	-	9 616	30	-	-	1 069	4
1986	33 173 *	31 771 *	18 025 *	4 351	-	-	661	-	8 704	30	-	-	(1 400)	2
1985/84	-23,6%	-24,5%	+ 4,8%	+5,8%			-18,1%		-54,1%				+ 15,2%	-42,9%
1986/85	- 0,1%	- 1,2%	+ 0,4%	+8,6%			+25,2%		- 9,5%				(+ 31,0%)	-50,0%
Imports from third-party countries	1 000 t (t = t)													Importations en prov. des pays tiers
1984	86 545		8 254	16 698	18 441	9 890	6 720	160	7 146	1 021	9 091	1 860	6 827	437
1985	98 068		9 052	15 186	20 288	10 989	6 846	136	11 371	1 343	11 359	1 979	8 306	1 213
1986	94 412		9 100	13 803	19 068	(11 500)	6 470	(140)	(9 600)	(1 100)	(11 600)	(2 200)	8 161	1 670
1985/84	+13,3%		+ 9,7%	- 9,1%	+10,0%	+11,1%	+ 1,9%	-15,0%	+59,1%	+31,5%	+24,9%	+ 6,4%	+21,7%	+ 178 %
1986/85	- 3,7%		+ 0,5%	- 9,1%	- 6,0%	+ 4,7%	- 5,5%	+ 2,9%	-15,6%	-18,1%	+ 2,1%	+11,2%	- 1,8%	+37,7%
HARD COKE														
COKE DE FOUR														
Production	1 000 t													Production
1984	56 236	52 716	21 140	8 999	6 943	2 725	5 926	-	6 983	-	-	-	3 283	237
1985	60 849	57 134	22 827	8 699	7 410	2 958	5 964	-	9 276	-	-	-	3 440	275
1986	58 074	54 706	22 700	8 237	7 222	2 867	5 180	-	(8 500)	-	-	-	3 092	276
1985/84	+ 8,2%	+ 8,4%	+ 8,0%	- 3,4%	- 6,3%	+ 8,6%	+ 0,6%		+32,8%				+ 4,8%	+16,0%
1986/85	- 4,6%	- 4,3%	- 0,6%	- 5,3%	- 2,5%	- 3,1%	-13,2%		- 8,4%				-10,1%	+ 0,4%
Stocks at coking plants (at the end of year)	1 000 t													Stocks auprès des cokeries (en fin d'année)
1984	10 639*	10 421*	7 671*	406	412	13	71	-	1 825	-	-	23	187	31
1985	6 837*	6 577*	4 884*	289	247	15	78	-	1 043	-	-	21	197	63
1986	.	.	7 076*	522	(300)	161	100	-	.	-	-	.	219	29
1985/84			-36,3%	-28,8%	-40,1%	+15,4%	+ 9,9%		-42,9%				-8,7%	+ 5,3%
1986/85			+44,9%	+80,6%	+21,5%		+28,2%						+11,2%	- 54%

(*) including national reserve :

Hard coal : 7 163 10₃t 1984
7 195 10₃t 1985
6 675 10₃t 1986
Coke : 2 977 10₃t 1984, 1985
2 776 10₃t 1986

(*) y compris réserve nationale

Houille : 7 163 10₃t 1984
7 195 10₃t 1985
6 675 10₃t 1986
Coke : 2 977 10₃t 1984, 1985
2 776 10₃t 1986

	EUR 12	EUR 10	BRD	F	I	NL	B	L	UK	IRL	DK	GR	E	P
HARD COAL														
HOUILLE														
Deliveries to public power stations and to pithead power stations (*)														
Livraisons aux centrales électriques des services publics et des mines (*)														
1984	147,1	132,6	46,4	21,0	8,5	5,0	5,6	-	37,0	0,0	9,1	-	14,5	0,0
1985	191,5	175,1	46,3	14,2	9,2	4,9	5,4	-	83,5	0,0	11,6	-	15,4	1,0
1986	193,0	177,0	46,9	(12,5)	9,5	(5,4)	4,6	-	(86,5)	0,0	(11,6)	-	14,8	1,2
1985/84	+30,2%	+32,1%	-0,2%	-32,4%	+8,2%	-2,0%	-3,6%		+126%		+27,5%		+6,2%	-
1986/85	+0,9%	+1,1%	+1,3%	-12,0%	+3,3%	+10,2%	-14,8%		+3,6%		-		-3,9%	+20,0%
Deliveries to coking plants														
Livraisons aux cokeries														
1984	74,9	70,3	27,7	11,9	9,7	3,7	8,1	-	9,2	-	-	-	4,3	0,3
1985	81,5	76,0	29,6	11,6	10,0	4,1	7,7	-	13,0	-	-	-	5,1	0,4
1986	78,8	74,2	29,5	(10,8)	9,7	(4,1)	6,6	-	(13,5)	-	-	-	4,3	0,3
1985/84	+8,8%	+8,1%	+6,9%	-2,5%	+3,1%	+10,8%	-4,9%		+41,3%				+18,6%	+33,3%
1986/85	-3,3%	-2,4%	-0,3%	-6,9%	-3,0%	-	-14,3%		+3,8%				-15,7%	-25,0%
HARD COKE														
COKE DE FOUR														
Deliveries to iron and steel industry														
Livraisons à l'industrie sidérurgique														
1984	52,5	48,9	17,7	8,9	6,3	2,4	5,6	1,9	6,1	-	0,0	0,0	3,3	0,3
1985	53,2	49,6	18,5	8,5	6,5	2,3	5,5	1,9	6,4	-	0,0	0,0	3,2	0,4
1986	47,7	44,5	15,4	7,5	6,3	(2,3)	4,9	1,7	6,4	-	0,0	0,0	2,9	0,3
1985/84	+1,3%	+1,4%	+4,5%	-4,5%	+3,2%	-4,2%	-1,8%	-	+4,9%				-3,0%	+33,3%
1986/85	-10,3%	-10,3%	-16,8%	-11,8%	-3,1%	-	-10,9%	-10,5%	-				-9,4%	-25,0%

(*) including Bergbauverbundkraftwerke and Federal railways power stations (Federal Republic of Germany)

(*) y compris les Bergbauverbundkraftwerke et les centrales des chemins de fer fédéraux (République fédérale d'Allemagne)

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