

May-June 1995 cattle population survey

Cattle population declines slightly Estimated beef and veal production increases

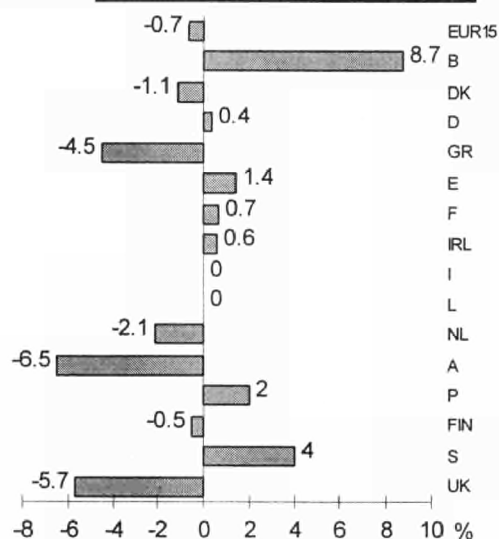
According to the provisional results of the survey of stockbreeders conducted at the end of spring every year, at 86.5 million head, the total cattle population in the fifteen-member EU was down by some 300 000 on the previous year. The previous count, carried out in December 1994, on the other hand, indicated a slight increase of some 200 000 head. These minor fluctuations of less than 0.5% in either direction show that herd numbers are still holding stable and that the cyclical increase in production has still to become general. Judging by the composition of the herd and recent developments in slaughterings, beef and veal production in the European Union in 1995 should rise by some 2.5% on 1994. This increase could slow down in 1996.

Cattle for fattening (around 30% of the total herd) account for the bulk of the slight decline in population. Beef calves, young bulls and heifers for slaughter all show declining numbers. On the other hand, the breeding herd is holding stable, and breeding heifer numbers are up on last year.

Beef calf herds have considerably declined in the three large producer countries (France, Netherlands and Italy). The reduction is particularly marked in France, with 170 000 head fewer than in June 1994. This decline, already observed in the December 1994 survey, has become much more marked since. As beef calf production is intensive, predominantly carried out in fattening houses and over short periods, it reacts quickly to short-term developments.



Forecast of cattle GIP for 1996 compared to 1995



Manuscript completed on = 17.11.1995

For further information please contact: D.WAHL
Eurostat, L-2920 Luxembourg, tel. 4301-37115 Fax: 4301-37318

Price (excl. VAT) in Luxembourg: Subscription ECU 240,
single copy ECU 6

Catalogue number: CA-NN-95-015-EN-C

The number of young males for fattening is down 2.3% on average. The fall in population, which essentially affects the north of the European Union, is drastic in some countries such as Denmark and the Netherlands, where it is in excess of 15%. Populations of heifers for slaughter are declining in virtually all the main producer countries (France, Ireland, Italy and Germany). For the Union as a whole, numbers have declined by around 5%.

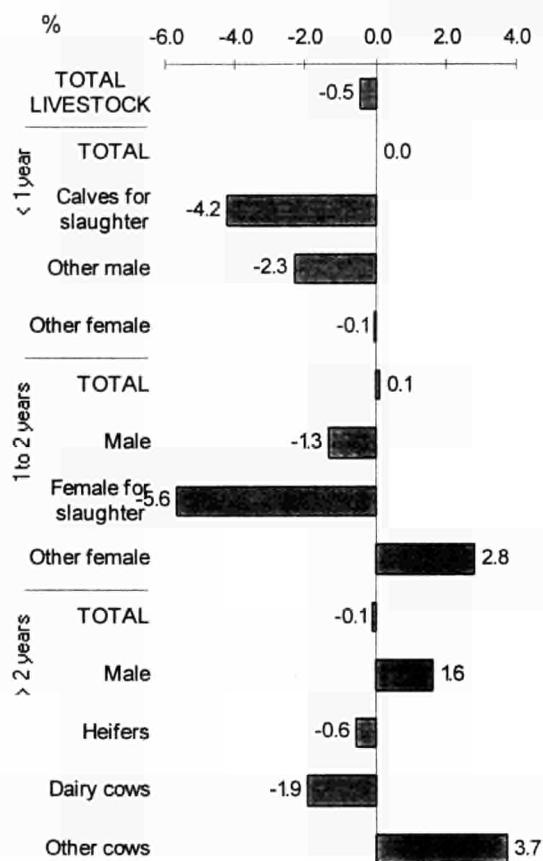
These decreases are partly linked to the fall in demand from Italy. The devaluation of the lira has slowed down the traditional flow of exports to this country, which imports large amounts of beef and veal.

400 000 more suckler cows

The breeding herd and replacement heifers present more optimistic prospects. The downward trend in the dairy cattle population - the necessary counterpart to the increase in



Change in bovine livestock in EUR15 from June 94 to June 95



BOVINE LIVESTOCK IN MAY-JUNE

1000 HEAD

	EUR 15	EUR 12	B	DK	D
--	--------	--------	---	----	---

TOTAL (buffaloes included)

6/94	86868	81472	3252	2106	16023
6/95	86467 *	81163 *	3304 *	1992 *	16098
% 95/94	-0.5	-0.4	1.6	-5.4	0.5

1 BOVINES LESS THAN 1 YEAR OLD

6/94	26031	24310	1034	779	5299
6/95	25631 *	23941 *	1054 *	697 *	5216
% 95/94	-1.5	-1.5	1.9	-10.5	-1.6

1.1 CALVES FOR SLAUGHTER

6/94	4025	3673	170	6	145
6/95	3855 *	3516 *	184 *	6 *	184
% 95/94	-4.2	-4.3	8.4	0.0	27.3

1.2 OTHER MALE

6/94	9854	9258	337	358	2477
6/95	9631 *	9050 *	324 *	294 *	2374
% 95/94	-2.3	-2.3	-3.9	-17.9	-4.1

1.3 OTHER FEMALE

6/94	12151	11379	527	415	2678
6/95	12145 *	11375 *	546 *	397 *	2658
% 95/94	-0.1	0.0	3.5	-4.3	-0.8

2 BOVINES AGED BETWEEN 1 AND 2 YEARS

6/94	18656	17329	682	406	3821
6/95	18677 *	17377 *	706 *	390 *	3818
% 95/94	0.1	0.3	3.5	-3.9	-0.1

2.1 MALE

6/94	7196	6602	216	52	1571
6/95	7101 *	6540 *	223 *	46 *	1523
% 95/94	-1.3	-0.9	3.4	-11.5	-3.1

2.2 FEMALE FOR SLAUGHTER

6/94	2351	2270	46	14	296
6/95	2218 *	2139 *	47 *	14 *	266
% 95/94	-5.6	-5.8	3.0	0.0	-10.2

2.3 OTHER FEMALE

6/94	9109	8458	420	340	1953
6/95	9357 *	8697 *	435 *	330 *	2029
% 95/94	2.7	2.8	3.6	-2.9	3.9

* PROVISIONAL OR ESTIMATED DATA

- UNAVAILABLE

! ESTIMATED BY EUROSTAT

RINDERBESTAND IM MAI - JUNI
EFFECTIFS BOVINS EN MAI - JUIN
1000 STÜCK
1000 TETES

GR	E	F	IRL	I	L	NL	A	P	FIN	S	UK	
----	---	---	-----	---	---	----	---	---	-----	---	----	--

INSGESAMT (Büffel einbezogen)
TOTAL (buffles compris)

611	5203	21587	7065	7533	208	4717	2336	1333 !	1233	1827 !	11834	6/94
611 !	5329 *	21563 *	7140 *	7207 *	214 *	4657 *	2318 *	1273 !	1184 *	1802 *	11775 *	6/95
0.0 !	2.4	-0.1	1.1	-4.3	2.8	-1.3	-0.8	-4.5 !	-4.0	-1.4 !	-0.5	% 95/94

RINDER VON WENIGER ALS 1 JAHR
BOVINS DE MOINS D'UN A
1

185	1687	5887	1738	2292	58	1715	703	395 !	425	592 !	3241	6/94
185 !	1739 *	5783 *	1753 *	2180 *	58 *	1656 *	702 *	369 !	434 *	555 *	3251 *	6/95
0.0 !	3.1	-1.8	0.9	-4.9	-0.4	-3.4	-0.2	-6.6 !	1.9	-6.3 !	0.3	% 95/94

SCHLACHTKÄLBER
VEAUX DE BOUCHERIE
1.1

83	1109	1022	0	370	2	690	76	58 !	250	27 !	18	6/94
83 !	1143 *	843 *	0 *	330 *	2 *	669 *	59 *	56 !	255 *	25 *	16 *	6/95
0.0 !	3.1	-17.5	0.0	-10.8	0.9	-3.0	-21.8	-3.7 !	2.1	-7.4 !	-9.3	% 95/94

ANDERE MÄNNLICHE
AUTRES MALES
1.2

44	155	2071	900	939	21	275	317	169 !	3	276 !	1513	6/94
44 !	158 *	2080 *	912 *	934 *	21 *	233 *	319 *	157 !	3 *	259 *	1519 *	6/95
0.0 !	2.1	0.4	1.3	-0.5	-0.5	-15.3	0.7	-7.0 !	0.0	-6.2 !	0.4	% 95/94

ANDERE WEIBLICHE
AUTRES FEMELLES
1.3

58	423	2794	838	983	35	750	310	168 !	173	289 !	1710	6/94
58 !	437 *	2861 *	841 *	916 *	35 *	754 *	323 *	156 !	176 *	271 *	1716 *	6/95
0.0 !	3.4	2.4	0.4	-6.8	-0.5	0.5	4.3	-7.1 !	1.7	-6.2 !	0.3	% 95/94

RINDER VON 1 BIS UNTER 2 JAHREN
BOVINS DE MOINS DE 2 ANS
2

100	503	4269	1730	1634	46	962	582	232 !	307	437 !	2945	6/94
100 !	528 *	4338 *	1753 *	1571 *	48 *	953 *	556 *	230 !	280 *	465 *	2943 *	6/95
0.0 !	5.0	1.6	1.3	-3.9	5.2	-0.9	-4.5	-0.9 !	-9.0	6.4 !	-0.1	% 95/94

MÄNNLICHE
MALES
2.1

54	70	1476	977	747	14	213	280	110 !	135	179 !	1101	6/94
54 !	66 *	1505 *	1001 *	708 *	15 *	203 *	262 *	109 !	109 *	190 *	1087 *	6/95
0.0 !	-5.5	2.0	2.4	-5.2	8.8	-4.7	-6.6	-1.0 !	-19.6	6.1 !	-1.3	% 95/94

WEIBLICHE SCHLACHTTIERE
FEMELLES DE BOUCHERIE
2.2

11	35	371	391	179	3	70	36	25 !	20	25 !	829	6/94
11 !	42 *	337 *	377 *	154 *	4 *	67 *	33 *	25 !	20 *	27 *	795 *	6/95
0.0 !	21.0	-9.3	-3.4	-14.0	17.2	-4.3	-9.0	0.0 !	-2.0	8.0 !	-4.1	% 95/94

ANDERE WEIBLICHE
AUTRES FEMELLES
2.3

35	398	2422	362	708	29	679	266	97 !	152	233 !	1015	6/94
35 !	419 *	2496 *	375 *	709 *	29 *	683 *	261 *	96 !	151 *	248 *	1061 *	6/95
0.0 !	5.4	3.0	3.4	0.1	2.1	0.6	-1.8	-1.0 !	-0.5	6.4 !	4.6	% 95/94

* VORLÄUFIGE ODER GESCHÄTZTE ANGABE
 - NICHT VERFÜGBAR
 ! EUROSTAT SCHÄTZUNG

* DONNEE PROVISoire OU ESTIMEE
 - NON DISPONIBLE
 ! ESTIMATION EUROSTAT

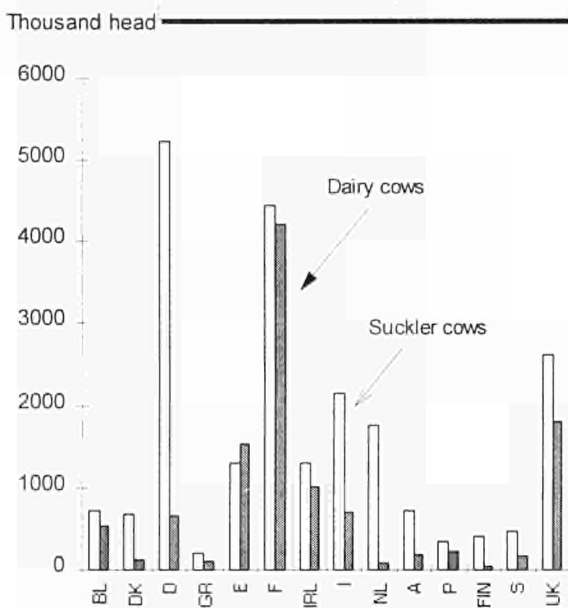


milk yield under the quotas system - is almost entirely offset by the increase in the suckler cow herd. In all, there are 410 000 more suckler cows than one year ago and 430 000 fewer dairy cattle.

The new Member States deserve particular attention in this regard. In order to comply with its allocated milk quotas, Austria has considerably reduced its dairy herd and turned resolutely to breeding sucklers. Finland and Sweden, with the benefit of the transitional phase, will adapt their herd numbers and production in the coming months.



Dairy and suckler cow population in EUR15 in May-June 1995



From country to country

Analysing the changes in cattle herds in individual countries, the reductions in Denmark and Italy are particularly striking (5.4% and 4.3% respectively). In most other Member States, herds have remained stable overall. Only Spain and Luxembourg stand out, with increases of more than 2%. Both show marked increases in suckler cow numbers. It is worth noting that suckler cows have outnumbered dairy cattle in Spain since 1994. Spain is still an exception in this regard, but it will probably be joined by France in the relatively near future.

Germany, where the move from dairy cattle to suckler cows has hitherto been in scant evidence, has growing suckler and dairy

BOVINE LIVESTOCK IN MAY - JUNE

1000 HEAD

	EUR 15	EUR 12	B	DK	D
--	--------	--------	---	----	---

BOVINES OF 2 YEARS AND OVER

6/94	42143	39794	1536	921	6903
6/95	42119 *	39805 *	1545 *	905 *	7064
% 95/94	-0.1	0.0	0.6	-1.7	2.3

1 MALE

6/94	2260	2205	49	9	165
6/95	2293 *	2242 *	50 *	9 *	176
% 95/94	1.5	1.6	3.5	0.0	6.3

1.1 HEIFERS

6/94	6082	5798	317	94	957
6/95	6048 *	5782 *	320 *	93 *	993
% 95/94	-0.6	-0.3	1.2	-1.1	3.8

1.2 HEIFERS FOR SLAUGHTER

6/94	1030	1014	81	6	57
6/95	996 *	982 *	87 *	6 *	59
% 95/94	-3.3	-3.2	7.5	0.0	3.3

1.3 OTHER HEIFERS

6/94	5052	4784	236	88	900
6/95	5052 *	4800 *	234 *	87 *	934
% 95/94	0.0	0.3	-1.0	-1.1	3.8

2 COWS

6/94	33802	31790	1171	818	5781
6/95	33779 *	31782 *	1174 *	803 *	5896
% 95/94	-0.1	0.0	0.3	-1.8	2.0

2.1 DAIRY COWS

6/94	22815	21073	677	700	5192
6/95	22383 *	20762 *	672 *	683 *	5233
% 95/94	-1.9	-1.5	-0.7	-2.4	0.8

2.2 OTHER COWS

6/94	10986	10718	494	118	589
6/95	11395 *	11021 *	502 *	120 *	663
% 95/94	3.7	2.8	1.6	1.7	12.5

* PROVISIONAL OR ESTIMATED DATA
 - UNAVAILABLE
 † ESTIMATED BY EUROSTAT

RINDERBESTAND IM MAI - JUNI
EFFECTIFS BOVINS EN MAI - JUIN

1000 STÜCK

1000 TETES

GR	E	F	IRL	I	L	NL	A	P	FIN	S	UK	
----	---	---	-----	---	---	----	---	---	-----	---	----	--

RINDER VON 2 JAHREN UND DARÜBER

BOVINS DE 2 ANS ET PLUS

326	3013	11431	3596	3569	105	2040	1051	707 !	500	798 !	5647	6/94
326 !	3062 *	11442 *	3634 *	3416 *	108 *	2048 *	1061 *	674 !	471 *	782 *	5581 *	6/95
0.0 !	1.6	0.1	1.1	-4.3	3.5	0.4	0.9	-4.6 !	-5.9	-2.0 !	-1.2	% 95/94

MÄNNLICHE

MÂLES

7	74	563	788	85	4	20	26	33 !	8	20 !	407	6/94
7 !	76 *	593 *	777 *	85 *	5 *	20 *	26 *	32 !	3 *	22 *	412 *	6/95
0.0 !	1.9	5.3	-1.4	0.0	14.1	0.0	-0.9	-5.6 !	-60.5	10.0 !	1.2	% 95/94

FÄRSEN

GENISSES

19	158	2244	516	490	22	175	137	57 !	43	104 !	750	6/94
19 !	151 *	2205 *	530 *	465 *	24 *	173 *	132 *	54 !	24 *	110 *	755 *	6/95
0.0 !	-4.5	-1.7	2.7	-5.1	5.8	-1.1	-3.3	-4.8 !	-45.1	5.8 !	0.7	% 95/94

ZUM SCHLACHTEN

GENISSES DE BOUCHERIE

3	9	340	215	45	2	51	7	10 !	3	6 !	196	6/94
3 !	13 *	317 *	208 *	30 *	3 *	48 *	6 *	9 !	1 *	7 *	200 *	6/95
0.0 !	46.4	-6.8	-3.1	-33.3	2.8	-5.9	-17.6	-5.0 !	-51.9	16.7 !	2.1	% 95/94

ANDERE FÄRSEN

AUTRES GENISSES

16	149	1904	301	445	20	124	130	47 !	40	98 !	554	6/94
16 !	138 *	1889 *	321 *	435 *	21 *	125 *	127 *	45 !	22 *	103 *	555 *	6/95
0.0 !	-7.5	-0.8	6.9	-2.2	6.2	0.8	-2.6	-4.8 !	-44.7	5.1 !	0.2	% 95/94

KÜHE

VACHES

300	2781	8623	2292	2994	78	1845	888	616 !	449	674 !	4490	6/94
300 !	2836 *	8643 *	2327 *	2866 *	80 *	1855 *	902 *	588 !	444 *	650 *	4414 *	6/95
0.0 !	2.0	0.2	1.5	-4.3	2.2	0.5	1.6	-4.6 !	-1.2	-3.6 !	-1.7	% 95/94

MILCHKÜHE

VACHES LAITIÈRES

204	1367	4475	1292	2275	49	1752	817	375 !	417	509 !	2715	6/94
204 !	1300 *	4434 *	1303 *	2150 *	49 *	1764 *	725 *	356 !	410 *	487 *	2614 *	6/95
0.0 !	-4.9	-0.9	0.9	-5.5	-0.2	0.7	-11.3	-5.1 !	-1.6	-4.3 !	-3.7	% 95/94

ANDERE KÜHE

AUTRES VACHES

96	1414	4149	1000	719	29	93	71	241 !	33	165 !	1775	6/94
96 !	1536 *	4210 *	1024 *	716 *	31 *	91 *	178 *	232 !	34 *	163 *	1800 *	6/95
0.0 !	8.7	1.5	2.3	-0.4	6.4	-2.2	150.2	-3.8 !	4.3	-1.2 !	1.4	% 95/94

* VORLÄUFIGE ODER GESCHÄTZTE ANGABE
 - NICHT VERFÜGBAR
 ! EUROSTAT SCHÄTZUNG

* DONNÉE PROVISoire OU ESTIMÉE
 - NON DISPONIBLE
 ! ESTIMATION EUROSTAT



herds with more than 100 000 head in all and a corresponding increase in all breeding stock. This development, observed in both the old and the new Länder, marks a break with a period of several years' marked reduction in stocks. In the United Kingdom, the changes in milk marketing management produced a short-term increase in dairy cattle numbers in 1994, and from that point of view the heavy reduction in 1995 constitutes a return to normal.

Gross Indigenous production of cattle: 95/94
+0.5% increase in head
+2.5% increase in weight

Gross indigenous production for the EU in 1995 is estimated at 29.7 million head for all categories, which is about 0.5% up on 1994. The increase will be greatest in adult stock (1.2%), while calf numbers should decline by around 1%. Carcass weight should increase by some 3,5 kg., judging by slaughtering in the first half of the year. Beef and veal production in the EU may be expected to rise by some 2.5% by weight year-on-year. The meat production forecasts for 1996 are less optimistic: a reduction of 0.6% in slaughterings, pointing to a moderate increase in weight due to heavier carcasses.

It should be stressed, however, that the change is far from typical of the European Union as a whole. In 1995, production was largely driven by large-scale slaughtering of adult cattle in the United Kingdom, Ireland and

GROSS INDIGENOUS PRODUCTION OF CATTLE

1000 HEAD

	EUR 15	EUR12	B	DK	D
--	--------	-------	---	----	---

1 TOTAL

1-6	14513 *	13641 *	578	408	2632
7-12	15023 *	14099 *	534	403	2712
1994	29536 *	27741 *	1112	811	5180
1-6	14510 *	13701 *	516	395 *	2435 *
7-12	15184 *	14274 *	625 *	390 *	2700 *
1995	29695 *	27975 *	1141 *	785 *	5135 *
1-6	14432 *	13624 *	635 *	384 *	2435 *
7-12	15062 *	14181 *	605 *	392 *	2720 *
1996	29494 *	27805 *	1240 *	776 *	5155 *
% 1-6	0.5 *	-0.6	23.1	-2.8	0.0
% 7-12	-0.8 *	-0.7	-3.2	0.5	0.7
% 96/95	-0.7 *	-0.6 *	8.7 *	-1.1 *	0.4 *

1.1 CALVES

1-6	3115 *	3011	194	41	305
1-7	3059 *	2954 *	164	39	306
1994	6174 *	5965 *	358	80	611
1-6	2963 *	2848 *	170	43 *	280 *
7-12	3081 *	2966 *	205 *	38 *	310 *
1995	6044 *	5814 *	375 *	81 *	590 *
1-6	2988 *	2881 *	264 *	41 *	300 *
7-12	3020 *	2904 *	208 *	39 *	330 *
1996	6008 *	5784 *	472 *	80 *	630 *
% 1-6	-3.5 *	1.2	55.3	-4.7	7.1
% 7-12	-2.0 *	-2.1	1.5	2.6	6.5
% 96/95	-0.6 *	-0.5 *	25.9 *	-1.2 *	6.8 *

1.2 ADULT CATTLE

1-6	11398 *	10631 *	384	367	2327
7-12	11965 *	11145 *	370	364	2406
1994	23364 *	21775 *	754	731	4745
1-6	11548 *	10853 *	346	352 *	2155 *
7-12	12103 *	11308 *	420 *	352 *	2390 *
1995	23651 *	22161 *	766 *	704 *	4545 *
1-6	11444 *	10743 *	371 *	343 *	2135 *
7-12	12042 *	11277 *	397 *	353 *	2390 *
1996	23486 *	22020 *	768 *	696 *	4525 *
% 1-6	1.6 *	-1.0	7.2	-2.6	-0.9
% 7-12	-0.5 *	-0.3	-5.5	0.3	0.0
% 96/95	-0.7 *	-0.6 *	0.3 *	-1.1 *	-0.4 *

* PROVISIONAL OR ESTIMATED DATA

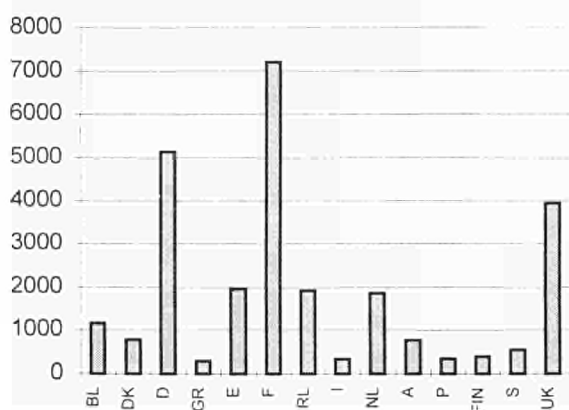
- UNAVAILABLE

† ESTIMATED BY EUROSTAT



GIP of cattle in EUR15 in 1995

Thousand head



BRUTTOEIGENERZEUGUNG AN RINDERN

PRODUCTION INDIGENE BRUTE DE BOVINS

1000 STUECK

1000 TETES

GR	E	F	IRL	I	L	NL	A	P	FIN	S	UK	
----	---	---	-----	---	---	----	---	---	-----	---	----	--

INSGESAMT

TOTAL 1

154	877	3532	806	1739	13	981 *	413	184	207	252	1738 *	1-6
160 *	948 *	3718	1021 *	1547	13 *	983 *	416	179 *	230	278	1881 *	7-12
313 *	1825 *	7250	1827 *	3286	26 *	1964 *	829	363 *	437	530	3619 *	1994
145 *	926 *	3534 *	931 *	1803 *	13 *	940 *	365 *	179 *	183	262 *	1884 *	1-6
159 *	1035 *	3680 *	990 *	1535 *	13 *	925 *	405 *	167 *	219 *	286 *	2055 *	7-12
304 *	1961 *	7214 *	1921 *	3338 *	26 *	1865 *	770 *	346 *	402 *	548 *	3939 *	1995
137 *	942 *	3494 *	927 *	1802 *	13 *	920 *	350 *	182 *	187 *	271 *	1753 *	1-6
151 *	1047 *	3673 *	1006 *	1535 *	13 *	905 *	370 *	170 *	212 *	299 *	1963 *	7-12
288 *	1989 *	7167 *	1933 *	3337 *	26 *	1825 *	720 *	352 *	400 *	570 *	3716 *	1996
-5.7	1.7	-1.1	-0.4	-0.1	0.0	-2.1	-4.1	2.0	2.5	3.4	-7.0	% 1-6
-5.0	1.2	-0.2	1.6	0.0	0.0	-2.2	-8.6	2.0	-3.1	4.5	-4.5	% 7-12
-5.4 *	1.4 *	-0.7 *	0.6 *	0.0 *	0.0 *	-2.1 *	-6.5 *	2.0 *	-0.5 *	4.0 *	-5.7 *	% 96/95

KAELBER

VEAUX 1.1

37	31	1350	51	314	0	420	84	25	3	17	242	1-6
28 *	13	1482	15 *	137	1 *	474	82	28	4	19	268	1-7
65 *	44	2832	66 *	451	1 *	894	166	53	7	36	510	1994
26 *	8 *	1298 *	49 *	323	0 *	415 *	95 *	30 *	5	15 *	205 *	1-6
29 *	14 *	1413 *	13 *	134 *	1 *	450 *	95 *	29 *	4 *	16 *	330 *	7-12
55 *	22 *	2711 *	62 *	457 *	1 *	865 *	190 *	59 *	9 *	31 *	535 *	1995
26 *	9 *	1246 *	48 *	320 *	0 *	405 *	90 *	31 *	3 *	14 *	191 *	1-6
30 *	10 *	1373 *	14 *	134 *	1 *	440 *	95 *	29 *	4 *	17 *	296 *	7-12
55 *	19 *	2619 *	62 *	454 *	1 *	845 *	185 *	60 *	8 *	31 *	487 *	1996
-1.3	12.5	-4.0	-2.0	-0.9	0.0	-2.4	-5.3	1.0	-29.2	-6.7	-6.8	% 1-6
0.8	-28.6	-2.8	7.7	0.0	0.0	-2.2	0.0	1.4	4.9	6.3	-10.3	% 7-12
-0.2 *	-13.6 *	-3.4 *	0.0 *	-0.7 *	0.0 *	-2.3 *	-2.6 *	1.2 *	-13.5 *	0.0 *	-9.0 *	% 96/95

GROSS RINDER

GROS BOVINS 1.2

117	846	2182	755	1425	12	561 *	329	159	204	235	1496 *	1-6
131 *	935 *	2236	1006 *	1410	13 *	509 *	334	152	228	259	1613 *	7-12
248 *	1781 *	4418	1761 *	2835	25 *	1070 *	663	310	431	494	3109 *	1994
119 *	918	2236 *	882 *	1480 *	12 *	525 *	270 *	149	178	247 *	1679 *	1-6
130 *	1021 *	2267 *	977 *	1401 *	13 *	475 *	310 *	138 *	215 *	270 *	1725 *	7-12
249 *	1939 *	4503 *	1859 *	2881 *	25 *	1000 *	580 *	286 *	393 *	517 *	3404 *	1995
111 *	933	2248 *	879 *	1482 *	12 *	515 *	260 *	152 *	184 *	257 *	1562 *	1-6
122 *	1037 *	2300 *	992 *	1401 *	13 *	465 *	275 *	141 *	208 *	282 *	1667 *	7-12
233 *	1970 *	4548 *	1871 *	2883 *	25 *	980 *	535 *	292 *	392 *	539 *	3229 *	1996
-6.7	1.6	0.5	-0.3	0.1	0.0	-1.9	-3.7	2.2	3.4	4.0	-7.0	% 1-6
-6.3	1.6	1.5	1.5	0.0	0.0	-2.1	-11.3	2.1	-3.2	4.4	-3.4	% 7-12
-6.5 *	1.6 *	1.0 *	0.6 *	0.1 *	0.0 *	-2.0 *	-7.8 *	2.1 *	-0.2 *	4.3 *	-5.1 *	% 96/95

* VORLÄUFIGE ODER GESCHÄTZTE ANGABE
 - NICHT VERFÜGBAR
 ! EUROSTAT SCHÄTZUNG

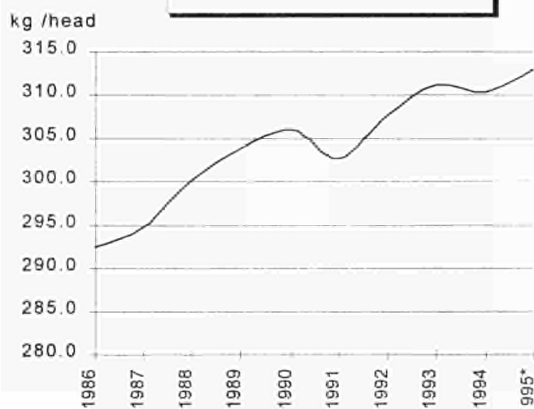
* DONNEE PROVISoire OU ESTIMEE
 - NON DISPONIBLE
 ! ESTIMATION EUROSTAT



Spain. In the United Kingdom, most of the animals involved were cull cows, whose slaughter should taper out in the near future. In Ireland, they were primarily fattening stock and, in view of the current stocks, the process should be more lasting. Spain has redeveloped its stocks in the last two years and is currently in full production. A production increase of +7.5% by head is to be expected for 1995 compared with 1994, followed by a further increase of 1.4% in 1996.



Change in Carcass weight of adult cattle in EUR12



*Forecast based on first months of the year

Veal production should decline further in France

In France, production of adult cattle is forecast to increase by 2% by head in 1995 and again in 1996. Calf production, on the other hand, should continue to decline. Italy continued to cut back its stocks this year, which boosted slaughter rates in the short term but will push production down in the medium term. In Germany, stock numbers are rising and production is stabilising.

Countries forecasting declining GIP for cattle up to the end of 1996 include the Netherlands, where slaughter rates should decline in every category, but one newcomer, Austria, will have to adapt its production to its new environment.-

With an upward trend in beef and veal production, experts are counting on a recovery in consumption after the decline in 1994. The

GROSS INDIGENOUS PRODUCTION OF CATTLE

1000 HEAD

	EUR 15	EUR12	B	DK	D
--	--------	-------	---	----	---

1.2.1 HEIFERS

1-6	2226	2093	35	33	374
7-12	2290	2152 *	30	28	365
1994	4517	4245 *	65	61	739
1-6	2189 *	2098 *	34	32 *	325 *
7-12	2259 *	2140 *	40 *	27 *	340 *
1995	4448 *	4237 *	74 *	59 *	665 *
1-6	2156 *	2063 *	37 *	31 *	330 *
7-12	2239 *	2142 *	33 *	27 *	340 *
1996	4395 *	4205 *	70 *	58 *	670 *
% 1-6	-1.8 *	-1.6	8.8	-3.1	1.5
% 7-12	-0.9 *	0.1	-17.5	0.0	0.0
% 96/95	-1.2 *	-0.8 *	-5.4 *	-1.7 *	0.8 *

1.2.2 COWS

1-6	3655	3426 *	188	151	853
7-12	3672	3395 *	180	161	793
1994	7326	6821 *	368	312	1646
1-6	3616 *	3397 *	159	139 *	735 *
7-12	3772 *	3489 *	187 *	152 *	825 *
1995	7388 *	6887 *	346 *	291 *	1560 *
1-6	3601 *	3377 *	156 *	137 *	765 *
7-12	3730 *	3447 *	163 *	151 *	850 *
1996	7331 *	6824 *	319 *	288 *	1615 *
% 1-6	-0.1 *	-0.6	-1.9	-1.4	4.1
% 7-12	-1.1 *	-1.2	-12.8	-0.7	3.0
% 96/95	-0.8 *	-0.9 *	-7.8 *	-1.0 *	3.5 *

1.2.3 BULLS AND BULLOCKS

1-6	5517	5112 *	161	183	1100
7-12	6002	5597 *	160	175	1247
1994	11519	10709 *	321	358	2347
1-6	5743 *	5358 *	153	181 *	1095 *
7-12	6072 *	5679 *	193 *	173 *	1225 *
1995	11815 *	11037 *	346 *	354 *	2320 *
1-6	5687 *	5303 *	178 *	175 *	1040 *
7-12	6073 *	5689 *	201 *	175 *	1200 *
1996	11760 *	10991 *	379 *	350 *	2240 *
% 1-6	4.2 *	-1.0	16.3	-3.3	-5.0
% 7-12	0.0 *	0.2	4.1	1.2	-2.0
% 96/95	-0.5 *	-0.4 *	9.5 *	-1.1 *	-3.4 *

* PROVISIONAL OR ESTIMATED DATA
 - UNAVAILABLE
 ! ESTIMATED BY EUROSTAT

BRUTTOEIGENERZEUGUNG AN RINDERN

PRODUCTION INDIGENE BRUTE DE BOVINS

1000 STUECK

1000 TETES

GR	E	F	IRL	I	L	NL	A	P	FIN	S	UK	
----	---	---	-----	---	---	----	---	---	-----	---	----	--

FAERSEN

GENISSES 1.2.1

14	304	350	217	234	4	61	76	30	32	26	437	1-6
16 *	320	367	271 *	200	4 *	50	77	27	34	27	475	7-12
30 *	624	717	488 *	434	7 *	111	153	57	66	53	912	1994
16 *	290 *	336 *	254 *	252	4 *	55 *	40	26 *	24	27 *	474 *	1-6
16 *	327 *	347 *	266 *	201 *	4 *	45 *	65 *	24 *	27 *	27 *	503 *	7-12
32 *	617 *	683 *	520 *	453 *	7 *	100 *	105 *	51 *	51 *	54 *	977 *	1995
15 *	294 *	323 *	247 *	253 *	4 *	55 *	40 *	27 *	26 *	26 *	448 *	1-6
15 *	332 *	343 *	271 *	201 *	4 *	45 *	45 *	25 *	24 *	28 *	506 *	7-12
31 *	626 *	666 *	518 *	454 *	7 *	100 *	85 *	51 *	51 *	54 *	954 *	1996
-3.0 *	1.4	-3.9	-2.8	0.4	0.0	0.0	0.0	0.8	10.1	-3.7	-5.5	% 1-6
-3.1 *	1.5	-1.2	1.9	0.0 *	0.0	0.0	-30.8	1.7	-10.9	3.7	0.6	% 7-12
-3.1 *	1.5 *	-2.5 *	-0.4 *	0.2 *	0.0 *	0.0 *	-19.0 *	1.2 *	-1.2 *	0.0 *	-2.4 *	% 96/95

KUEHE

VACHES 1.2.2

17	155	895	147	333	5	344	76	30	66	86	309 *	1-6
19 *	160 *	853	178 *	349	5 *	300	77	24	75	125	374 *	7-12
36 *	315 *	1748	325 *	682	9 *	644	153	53	141	211	683 *	1994
18 *	176 *	927 *	169 *	325	5 *	330 *	70 *	26 *	56	93 *	389 *	1-6
19 *	180 *	885 *	173 *	342 *	5 *	290 *	70 *	21 *	80 *	132 *	411 *	7-12
37 *	356 *	1812 *	342 *	667 *	9 *	620 *	140 *	46 *	136 *	225 *	800 *	1995
16 *	175 *	937 *	169 *	322 *	5 *	330 *	65 *	26 *	60 *	99 *	339 *	1-6
18 *	182 *	901 *	176 *	342 *	5 *	290 *	65 *	21 *	78 *	140 *	349 *	7-12
34 *	357 *	1838 *	345 *	664 *	9 *	620 *	130 *	47 *	139 *	239 *	688 *	1996
-7.4 *	-0.6	1.1	0.0	-0.9	0.0	0.0	-7.1	0.4	7.3	6.5	-12.9	% 1-6
-9.2 *	1.1	1.8	1.7	0.0 *	0.0	0.0	-7.1	1.0	-2.5	6.1	-15.1	% 7-12
-8.3 *	0.3 *	1.4 *	0.9 *	-0.4 *	0.0 *	0.0 *	-7.1 *	0.6 *	1.5 *	6.2 *	-14.0 *	% 96/95

BULLEN UND OCHSEN

TAUREAUX ET BOEUFs 1.2.3

86	387	937	391	858	4	156 *	177	99	105	123	750 *	1-6
97	455	1016	557	861	5 *	159 *	180	101	119	107	764 *	7-12
183	842	1953	948	1719	9 *	315 *	357	200	224	230	1514 *	1994
86 *	452 *	973 *	459 *	903 *	4 *	140 *	160 *	96 *	98	127 *	816 *	1-6
95 *	514 *	1035 *	538 *	858 *	5 *	140 *	175 *	93 *	107 *	111 *	811 *	7-12
180 *	966 *	2008 *	997 *	1761 *	9 *	280 *	335 *	189 *	205 *	238 *	1627 *	1995
80 *	464 *	988 *	463 *	907 *	4 *	130 *	155 *	99 *	97 *	132 *	775 *	1-6
89 *	523 *	1056 *	545 *	858 *	5 *	130 *	165 *	95 *	105 *	114 *	812 *	7-12
168 *	987 *	2044 *	1008 *	1765 *	9 *	260 *	320 *	194 *	203 *	246 *	1587 *	1996
-7.2 *	2.7	1.5	0.9	0.4	0.0	-7.1	-3.1	3.0	-0.5	3.9	-5.0	% 1-6
-6.2 *	1.8	2.0	1.3	0.0 *	0.0	-7.1	-5.7	2.5	-1.8	2.7	0.1	% 7-12
-6.7 *	2.2 *	1.8 *	1.1 *	0.2 *	0.0 *	-7.1 *	-4.5 *	2.7 *	-1.2 *	3.4 *	-2.5 *	% 96/95

* VORLÄUFIGE ODER GESCHÄTZTE ANGABE
 - NICHT VERFÜGBAR
 ! EUROSTAT SCHÄTZUNG

* DONNÉE PROVISOIRE OU ESTIMÉE
 - NON DISPONIBLE
 ! ESTIMATION EUROSTAT



slump recorded in Germany last year should not continue, and beef could get the edge on the competition because pork prices have held firm hitherto while beef prices have fallen.

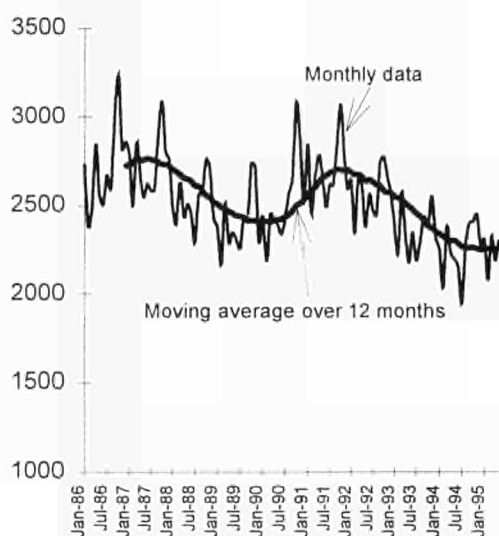
No more intervention stocks

This fall in prices has come at a time when the beef and veal market is in equilibrium, as attested by the virtual lack of intervention stocks.

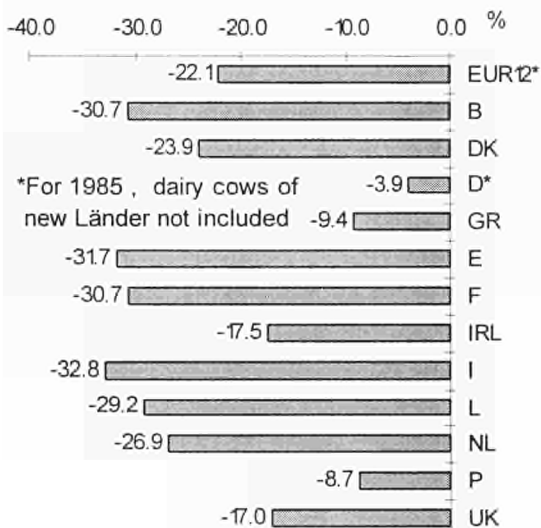


Monthly slaughtering of cattle in EUR12

Thousand head



Change in dairy cow population (EUR12 : 1985-1995)



RETROSPECTIVE

RETROSPECT

HEAD

	EUR15	EUR12	B	DK	D
--	-------	-------	---	----	---

BOVINE LIVESTOCK IN MAY - JUNE

TOTAL (buffaloes included)

1985			3093	2618	
1989			3127	2221	
1991		85573	3264	2222	18456
1993	85048	81201	3231	2195	16151
1995	86517 *	81163 *	3304 *	1992 *	16098
% 95/85	-	-	6.8 *	-23.9	

COWS

1985			1143	951	
1989			1147	831	
1991		32594	1159	843	6302
1993	33741	31713	1192	838	5794
1995	33779 *	31782 *	1174 *	803 *	5896
% 95/85			2.7 *	-15.6 *	

GROSS INDIGENOUS PRODUCTION OF CATTLE

TOTAL

1985			1172	1043	
1989			978	828	
1991		32164	1211	844	8277
1993	28739	28739	1136	843	5589
1995	29695 *	27975 *	1141 *	785 *	5135 *
% 95/85			-2.6 *	-24.7 *	

ADULT CATTLE

1985			774	985	
1989			688	797	
1991		26050	813	818	7442
1993	22763	22763	787	789	5060
1995	23651 *	22161 *	766 *	704 *	4545 *
% 95/85			-1.1 *	-28.5 *	

CALVES

1985			397	58	
1989			290	30	
1991		6114	398	27	835
1993	5976	5976	349	54	529
1995	6044 *	5814 *	375 *	81 *	590 *
% 95/85			-6 *	40.6 *	

* PROVISIONAL OR ESTIMATED DATA

- UNAVAILABLE

! ESTIMATED BY EUROSTAT

STUECK

TETES

GR	E	F	IRL	I	L	NL	A	P	FIN	S	UK	
----	---	---	-----	---	---	----	---	---	-----	---	----	--

RINDERBESTAND IM MAI - JUNI

EFFECTIFS BOVINS EN MAI - JUIN

INSGESAMT (Büffel einbegriffen)

TOTAL (buffles compris)

797	4984	23689	6819	9229	225	5247					12910	1985
721	5136	21680	6642	8852	215	4772		1380			11977	1989
685	5329	21937	6912	8229	219	5062		1388			11870	1991
629	5044	21277	7027	7568	209	4796	2350	1345	818	1800	11729	1993
611 !	5329 *	21563 *	7140 *	7207 *	214 *	4657 *	2318 *	1273 !	1184 *	1802 *	11775 *	1995
-23.3 *	6.9	-9.0 *	4.7 *	-21.9 *	-5.0 *	-11.2 *			-	-	-8.8 *	% 95/85

KUEHE

VACHES

367	2674	9624	2078	3620	84	2412					4483	1985
344	2746	8975	2036	3426	80	1997		606			4360	1989
341	2792	8630	2148	3257	81	1992		615			4435	1991
306	2760	8550	2257	3000	77	1903	890	617	460	679	4418	1993
300 !	2836 *	8643 *	2327 *	2866 *	80 *	1855 *	902 *	588 !	444 *	650 *	4414 *	1995
-18.2 !	6.1 *	-10.2 *	12.0 *	-20.8 *	-5.2 *	-23.1 *					-1.5 *	% 95/85

BRUTTOEIGENERZEUGUNG AN RINDERN

PRODUCTION INDIGENE BRUTE DE BOVINS

INSGESAMT

TOTAL

329		9132	1806	2803	33	2571					4207	1985
289	1712	7770	1516	2094	23	1781		569			3656	1989
288	1984	8124	1852	3014	25	2066		527			3951	1991
289	1970	7544	1945	3366	21	2069		496			3471	1993
304 *	1961 *	7214 *	1921 *	3338 *	26 *	1865 *	879 *	346 *	402 *	548 *	3939 *	1995
-7.4 *		-21.0 *	6.4 *	19.1 *	-20.2 *	-27.5 *					-6.4 *	% 95/85

GROSS RINDER

GROS BOVINS

284		5343	1809	2684	33	1145					3958	1985
229	1624	4922	1530	1454	23	1002		499			3306	1989
224	1969	5474	1816	2268	24	1255		453			3495	1991
210	1912	4679	1858	2901	21	1153		422			2972	1993
249 *	1939 *	4503 *	1859 *	2881 *	25 *	1000 *	706 *	286 *	393 *	517 *	3404 *	1995
-12.2 *		-15.7 *	2.8 *	7.3 *	-22.7 *	-12.7 *					-14.0 *	% 95/85

KAELBER

VEAUX

45		3789	-3	119	0	1425					249	1985
60	88	2848	-14	639	0	780		71			350	1989
64	15	2650	36	747	1	811		74			456	1991
79	58	2865	87	465	1	916		74			500	1993
55 *	22 *	2711 *	62 *	457 *	1 *	865 *	173 *	59 *	9 *	31 *	535 *	1995
23.3 *		-28.4 *		284.1 *		-39.3 *					115.0 *	% 95/85

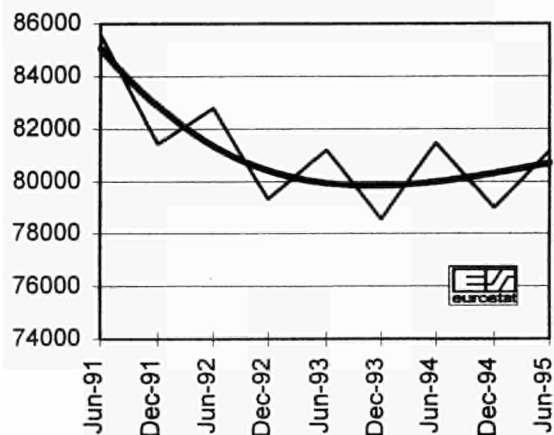
* VORLÄUFIGE ODER GESCHÄTZTE ANGABE
- NICHT VERFÜGBAR
! EUROSTAT SCHÄTZUNG

* DONNÉE PROVISOIRE OU ESTIMÉE
- NON DISPONIBLE
! ESTIMATION EUROSTAT



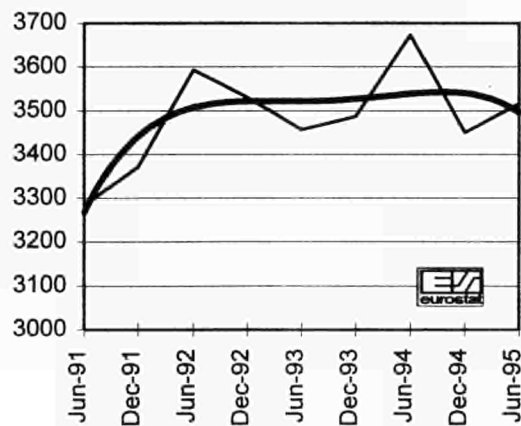
Population
1000 head

Cattle population



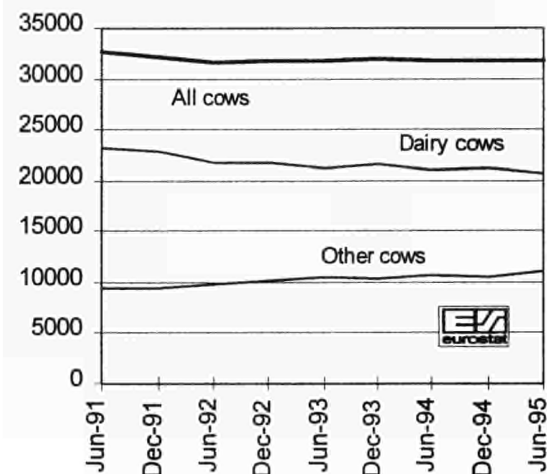
Population
1000 head

Calves for slaughter



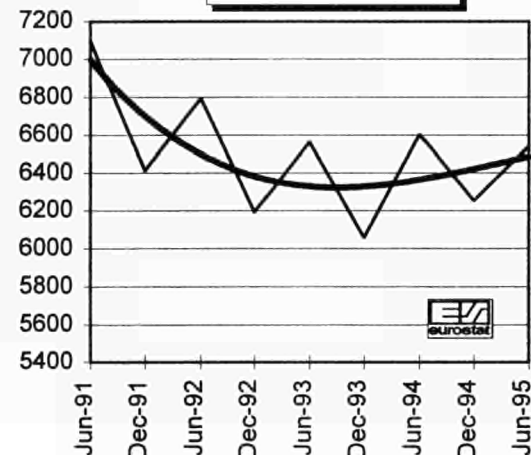
Population
1000 head

Dairy cows and other cows



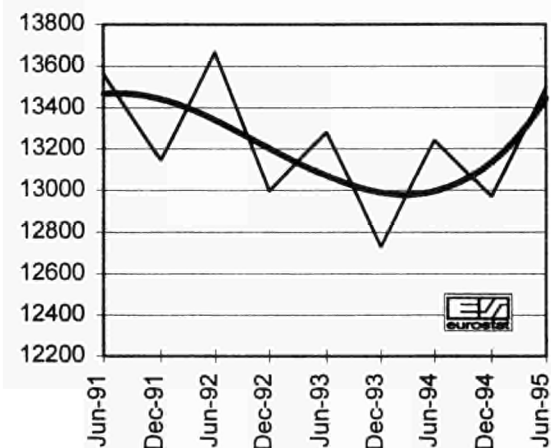
Population
1000 head

Bulls and bullocks 1 to 2 year old



Population
1000 head

Breeding heifers



Population
1000 head

Heifers for slaughter

