

COMMISSION OF THE EUROPEAN COMMUNITIES

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COMMUNICATION FROM THE COMMISSION TO THE COUNCIL
CONCERNING THE METHOD OF DISTRIBUTION AMONG THE
MEMBER STATES OF THE TOTAL CATCH POSSIBILITIES
AVAILABLE TO THE COMMUNITY IN 1980 AND THE GUIDELINES FOR
A STRUCTURAL POLICY IN THE FISHERIES SECTOR

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1. In its declaration of 3 May 1980 the Council agreed inter alia to begin at its session on 16 June 1980 the examination of Commission proposals concerning the fisheries policy, including a proposal on quotas for 1980. The object of the present communication, and in particular of its annexes II to IV, is to facilitate a first debate in the Council concerning the method of distribution among Member States of the total catch possibilities available for the Community in 1980. At the same time the Commission presents in annex VI a description of the outlines of a structural policy seen in the light of the present situation with regard to stocks and the Community's fishing industry.
2. Annex I comprises a table showing TACs by stock decided for 1980 in Community waters and the part of each TAC reserved to the Community following obligations entered into with third countries (1); the parts reserved for the Community comprise the fishing possibilities available in 1980 on stocks wholly within Community waters and stocks shared with third countries. To these fishing possibilities should be added the possibilities available on third country stocks as indicated in annex IV, pages 1-2.

In the light of the Council's debate on 29 January 1980 concerning the TACs proposed for 1980, a report on certain stocks has been commissioned by the Commission from ICES and was prepared by a special ACFM meeting of 16-17 May 1980. In this report ACFM recommends no changes in the TACs for cod in the North Sea, for saithe in the North Sea and Skagerak or for any of the herring stocks which were

(1) Regulation (EEC) n° 754/80 of 26 March 1980, O.J. L 84/36.

the subject of 0 TACs for 1980. The report suggests that TACs for haddock and whiting for 1980 in the North Sea may have been set too low and indicates that the normal ACFM meeting of July 1980 should consider more fully this question.

The Commission will further examine the report as well as such further advice expected from the ICES and make appropriate proposals in the light of this material as soon as possible.

3. The Commission notes that the particularly unfavourable condition of principal stocks in 1980 leads to a very severe reduction of the level of the fisheries activity which each Member State could reasonably have expected on the basis of TACs which were available even in the most recent past.

This situation makes the distribution of catch possibilities among Member States difficult. The taking into account of the criteria explicitly referred to in the above declaration of the Council of 30 May 1980 must be based on an analysis of the facts to which each of these criteria refer. In annexes II, III and IV the Commission provides the material for this analysis.

With regard to the "traditional fishing activities" annex II indicates average catches taken by the Member States on the stocks listed in annex I in the period 1973-1978; in the case of 1978, however, catches in excess of quotas proposed by the Commission in that year have been eliminated from the averages. It should be noted that the calculations show anomalies, e.g. in cases where a fishery has been completely stopped for conservation reasons or where at the end of the reference period and since the pattern of fishing has changed considerably; the effect on the results of the departure from the actual fishing activity by the elimination of fishing over and above the quotas proposed for 1978, in certain cases adds to these anomalies.

As far as "the special needs of regions where the local population is particularly dependent upon fishing and the industries allied thereto" are concerned the Commission indicates in annex IV how this criterion may be implemented for 1980.

In the case of Ireland the Council has declared as its intention to apply the provisions of the common fisheries policy in such a way as to ensure the continued and progressive development of the Irish fishing industry on the basis of the Irish Government's programme for the development of the fishing industry.

For Greenland the particular geographic and climatic conditions as well as the dependance of the population on fishing call for particular attention being paid to the needs of the regions.

In the case of the United Kingdom the Commission would interpret the reference in the Council resolution of 3 November 1976 to the Northern part of the United Kingdom as referring to a region of similar homogeneity to the other regions mentioned in the two preceding paragraphs.

As far as third country losses are concerned a description thereof is given in annex IV. They include losses and gains in joint stocks. In describing the third country losses the Commission has used a reference period of 1973-76 and not as in case of annex II of 1973-78, 1976 being the last year before the general extension of fisheries zones to 200 miles. For losses in third country waters all losses are included, i.e. no allowance is made for any losses that might have arisen from conservation policies. In the case of joint stocks only losses or gains which are calculated to be strictly due to geographical changes, are included.

It is the Commission's intention after a debate in the Council of 16 June 1980 to bring the above mentioned criteria together as soon as possible in a formal allocation proposal. The Commission in implementing the applicable criteria will necessarily observe the requirement of the Council declaration of 30 May 1980 to achieve a fair distribution of catch possibilities.

4. As the Commission has already indicated in earlier communications to the Council, the development in the general context of fishing as well as the continued reduction of a number of TACs of relevance to the Community fishing activity call for a coherent structural policy which will enable the Community's fishing industry to face the present and future development in the best possible competitive conditions. The Commission has already submitted to the Council proposals concerning the structural policy. It is its intention to revise and complete these proposals. Annex V contains a description of the possible contents of the revised proposals.

ANNEX I

TACs by stock and by zone envisaged for 1980 — shares available to the Community for 1980

Species	ICES division or NAFO zone	TAC 1980	(tonnes)
			Share available to the Community for 1980
Cod	III a) north: Skagerrak	17 000	13 000
Cod	III a) south: Kattegat	16 400	10 400
Cod	III b), c), d) (Community zone only)	83 200	79 700
Cod	IV	200 000	179 200
Cod	VI	15 000	15 000
Cod	VII except VII a)	9 000	9 000
Cod	VII a)	5 000	5 000
Cod	XIV	0	3 000
Cod	NAFO 1	0	20 000
Cod	NAFO 3 Ps	28 000	4 400
Haddock	III a) Skagerrak + Kattegat	6 600	4 500
Haddock	IV	69 000	63 500
Haddock	VI	11 500	11 500
Haddock	VII	9 000	9 000
Saithe	III a), IV	129 000	67 000
Saithe	VI	39 000	39 000
Saithe	VII	4 880	4 880
Whiting	III a) north: Skagerrak	4 650	3 850
Whiting	III a) south: Kattegat	17 350	16 150
Whiting	III b), c), d) (Community zone only)	3 850	3 850
Whiting	IV	105 000	98 450
Whiting	VI	10 500	10 500
Whiting	VII a)	10 000	10 000
Whiting	VII except VII a)	18 000	18 000
Plaice	III a) north: Skagerrak	14 000	13 400
Plaice	III a) south: Kattegat	10 800	9 600
Plaice	III b), c), d) (Community zone only)	4 150	4 150
Plaice	IV	116 000	115 180
Plaice	VI	1 680	1 680
Plaice	VII a)	2 500	2 500
Plaice	VII b), c)	320	320
Plaice	VII d), e)	2 000	2 000
Plaice	VII f), g)	700	700
Plaice	VIII	190	190
American plaice	NAFO 3 Ps	5 000	550
Witch	NAFO 3 Ps	3 000	410
Redfish	V, XIV	65 000	34 500
Redfish	NAFO 1	10 000	9 800
Redfish	NAFO 3 Ps	18 000	2 000
Greenland halibut	V, XIV	15 000	15 000
Greenland halibut	NAFO 0-1	25 000	19 650
Halibut	XIV	400	200
Halibut	NAFO 1	500	500
Roundnose grenadier	NAFO 0-1	8 000	7 200
Shrimp	XIV	0	0
Shrimp	NAFO 0-1: north of 68°00'N) south of 68°00'N)	29 500	22 620
Shrimp	French Guyana	3 000	
Herring	III a) north: Skagerrak	11 900	3 800
Herring	III a) south: Kattegat	29 500	14 750
Herring	III b), c), d) (Community zone only)	32 000	28 000
Herring	IV, VII d)	0	0
Herring	VI a), including Donegal Bay excluding Clyde	0	0
Herring	VI a) Clyde stock	2 000	2 000
Herring	VII a) Mourne stock	0	0
Herring	VII a) - Manx stock	10 000	10 000
Herring	VII b), c) (Donegal Bay excepted)	7 000	7 000
Herring	VII e), f)	0	0
Herring	VII g)-k) (Bantry Bay excepted)	0	0
Herring	VII j) (Bantry Bay only)	6 000	6 000
Catfish	NAFO 1	6 000	6 000
Capelin	XIV	0	0
Salmon	III b), c), d) (Community zone only)	1 253	1 233
Salmon	NAFO 1: west of 44° west	0	1 190

(continued)

Species	ICES division or NAFO zone	TAC 1980	Shares available to the Community for 1980
Sole	III a)	800	800
Sole	IV	13 000	13 000
Sole	VI a)	50	50
Sole	VII a)	1 300	1 300
Sole	VII b), c)	50	50
Sole	VII d)	1 460	1 460
Sole	VII e)	780	780
Sole	VII f), g)	1 200	1 200
Sole	VIII	3 070	3 070
Mackerel	III a), IV	55 500	6 400
Mackerel	VI, VII, VIII	350 000	307 000
Sprat	III a)	77 000	49 000
Sprat	III b), c), d) (Community zone only)	4 900	4 900
Sprat	IV	400 000	311 000
Horse-mackerel	IV, VI, VII, VIII	250 000	229 500
Hake	III a)	1 365	1 365
Hake	IV, VI, VII, VIII a), b)	40 000	28 130
Anchovies	VIII	32 000	3 000
Norway pout	III a), IV	540 000	500 (XII)
Blue whiting	IV, VI, VII, XIV	580 000	426 (XII)
Anglerfish	VI, VII, VIII	21 350	19 350
Megrim	VI, VII, VIII	11 800	10 300
Sandeel	III a), IV	571 000	526 (XII)
Sandeel	XIV	0	0
Sandeel	NAFO 1	0	
Squid, <i>octopus</i> , cuttlefish	VI, VII, VIII	12 100	12 100
Squid, <i>octopus</i> , cuttlefish	NAFO 3-4	150 000	Not yet established

ANNEX II

Species by Stock	ICES Division or NAFO Zone	Share of 1980 TAC available for the Community (Tonnes)	AVERAGE CATCHES 1973/78 : Tonnes (1)							
			TOTAL (100%)	D	FR	NL	B	UK	IRL	DK
COD *	IIIa north Skagerrak	13.000	30.350	296	-	185	53	21	-	29.796
	IIIa south Kattegat	10.400		(1,0 %)		(0,6 %)	(0,2 %)	(0,1 %)		(98,2 %)
COD	III b, c, d (Community zone only)	79.700	88.153	23.206	-	-	-	-	-	64.947 (73,7 %)
COD	IV	179.200	194.838	21.391	9.642	24.488	9.480	83.677	39	46.121 (23,7 %)
COD	VI	15.000	13.959	6	4.304	6	62	8.556	1.025	1
COD	VII except VIIa	9.000	8.728	-	6.189	81	365	441	412	1.239 (14,2 %)
COD	VII a	5.000	9.317	-	2.009	56	249	3.207	3.797	-
COD	XIV	3.000	6.070	4.616	-	-	-	781	-	673 (11,1 %)

Species by Stock	ICES Division or NAFO Zone	Share of 1980 TAC available for the Community (Tonnes)	AVERAGE CATCHES 1973/78 : Tonnes (1)							
			TOTAL (100%)	D	FR	NL	B	UK	IRL	DK
COD	NAFO 1 *	20.000	27.504	4.662 (17 %)	6	-	-	346 (1,3 %)	-	22.490 (81,8 %)
COD	NAFO 3 Ps	4.400	2.529		2.505 (98,9 %)	-	-	27	-	-
HADDOCK	IIIa Skagerrak + Kattegat	4.500	5.377	7 (0,1 %)	-	24 (0,4 %)	50 (0,9 %)	24 (0,4 %)	-	5.273 (98,1 %)
HADDOCK	IV	63.500	128.999	3.377 (2,6 %)	4.937 (3,8 %)	2.051 (1,6 %)	1.889 (1,5 %)	89.156 (69,1 %)	14	27.575 (21,4 %)
HADDOCK	VI	11.500	19.038	12 (0,1 %)	3.412 (17,9 %)	54 (0,3 %)	41 (0,2 %)	14.320 (75,2 %)	1.196 (6,3 %)	2
HADDOCK	VII	9.000	6.378	1 (83,6 %)	5.330 (0,1 %)	8 (1,1 %)	68 (3,3 %)	212 (14,6 %)	760 (11,9 %)	-
SAITHE	IIIa, IV	67.000	116.872	23.792 (28,4 %)	30.092 (25,7 %)	8.454 (7,2 %)	75 (0,1 %)	17.021 (14,6 %)	41	37.397 (32 %)

Species by Stock	ICES Division or NAFO Zone	Share of 1980 TAC available for the Community (Tonnes)	AVERAGE CATCHES 1973/78 : Tonnes (1)							
			TOTAL (100%)	D	FR	NL	B	UK	IRL	DK
SAITHE	VI	39.000	31.963	277 (0,9 %)	21.730 (68 %)	390 (1,2 %)	86 (0,3 %)	9.206 (28,8 %)	274 (0,9 %)	1
SAITHE *	VII	4.880	5.461	6 (0,1 %)	3.609 (66,2 %)	76 (1,4 %)	26 (0,5 %)	636 (11,6 %)	1.103 (20,2 %)	4 (0,1 %)
WHITING *	III a north Skagerrak	3.850	25.746	3	-	18 (0,1 %)	2	1	-	25.722 (99,9 %)
	III a south Kattegat	16.150								
WHITING *	III b, c, d (Community zone only)	3.850	1.909	143 (7,4 %)	-	-	-	-	-	1.767 (92,6 %)
WHITING	IV	98.450	140.644	402 (0,3 %)	19.989 (14,2 %)	11.276 (8 %)	3.174 (2,3 %)	35.026 (24,9 %)	2	70.776 (50,3 %)
WHITING	VI	10.500	17.133	45 (0,3 %)	2.976 (17,4 %)	87 (0,5 %)	5	11.489 (67,1 %)	2.511 (14,7 %)	20 (0,1 %)

Species by Stock	ICES Division or NAFO Zone	Share of 1980 TAC available for the Community (Tonnes)	AVERAGE CATCHES 1973/78 : Tonnes (1)							
			TOTAL (100%)	D	FR	NL	B	UK	IRL	DK
WHITING	VII a	10.000	27.621	5	16.000 (57,9 %)	603 (2,2 %)	294 (1,1 %)	4.640 (16,8 %)	6.076 (22 %)	3
	VII except VII a	18.000			-	-	-	-	-	
PLAICE *	III a north Skagerrak	13.400	22.538	50 (0,2 %)	-	3.299 (14,6 %)	322 (1,4 %)	-	-	18.867 (83,8 %)
	III a south Kattegat	9.600			-	-	-	-	-	
PLAICE *	III b, c, d (Community zone only)	4.150	3.841	294 (7,7 %)	-	-	-	-	-	3.547 (92,3 %)
PLAICE	IV	115.180	108.137	4.380 (4,1 %)	709 (0,7 %)	46.777 (43,3 %)	5.688 (52 %)	28.315 (26,2 %)	-	22.268 (20,6 %)
PLAICE	VI	1.680	1.325	-	20 (1,5 %)	3 (0,2 %)	1 (0,1 %)	946 (71,4 %)	355 (26,8 %)	-
PLAICE	VII a	2.500	3.753	-	191 (5,1 %)	42 (1,1 %)	179 (4,8 %)	2.364 (63 %)	977 (26 %)	-

Species by Stock	ICES Division or NAFO Zone	Share of 1980 TAC available for the Community (Tonnes)	AVERAGE CATCHES 1973/78 : Tonnes (1)							
			TOTAL (100%)	D	FR	NL	B	UK	IRL	DK
PLAICE	VII b, c	320	152	-	23 (15,1 %)	-	-	-	129 (84,9 %)	-
PLAICE	VII d, e	2.000	2.720	-	1.763 (64,8 %)	2 (0,1 %)	165 (6,1 %)	789 (29 %)	-	1
PLAICE	VII f, g	700	1.104	-	360 (32,6 %)	91 (8,2 %)	259 (23,5 %)	218 (19,7 %)	176 (16,9 %)	-
PLAICE	VIII	190	328	-	327 (99,7 %)	-	1 (0,3 %)	-	-	

Species by Stock	ICES Division or NAFO Zone	Share of 1980 TAC available for the Community (Tonnes)	AVERAGE CATCHES 1973/78 : Tonnes (1)							
			TOTAL (100%)	D	FR	NL	B	UK	IRL	DK
AMERICAN PLAICE	NAFO 3 Ps	550	24	-	17 (70,8 %)	-	-	7 (29,2 %)	-	-
WITCH	NAFO 3 Ps	410	2	-	-	-	-	2 (100 %)	-	-
SOLE	III a)	800	556	13 (2,3 %)	-	97 (17,4 %)	1 (0,2 %)	-	-	446 (80,2 %)
SOLE	IV	15.000	15.508	262 (1,7 %)	312 (2 %)	12.522 (80,7 %)	1.348 (8,7 %)	455 (2,9 %)	-	608 (3,9 %)
SOLE	VI a)	50	37	-	3 (7,9 %)	-	-	12 (31,6 %)	23 (60,5 %)	-
SOLE	VII a)	1.300	1.295	-	50 (3,9 %)	270 (20,8 %)	659 (50,9 %)	276 (21,3 %)	40 (3,1 %)	-
SOLE	VII b), c)	50	30	-	8 (26,7 %)	-	-	-	22 (73,3 %)	-

Species by Stock	ICES Division or NAFO Zone	Share of 1980 TAC available for the Community (Tonnes)	AVERAGE CATCHES 1973/78 : Tonnes (1)							
			TOTAL (100%)	D	FR	NL	B	UK	IRL	DK
SOLE	VII d)	1.460	1.555	-	856	1	170	529	-	-
SOLE	VII e)	780	{	(55 %)	(0,1 %)	(10,9 %)	(34 %)			
SOLE	VII f), g)	1.200	1.312	-	265	38	790	108	112	-
SOLE	VIII	3.070	2.567	-	2.527	20	19	-	-	-
MACKEREL	III a), IV	6.400	20.462	305	2.136	2.152	164	1.373	-	14.332 (70 %)
MACKEREL	VI, VII, VIII	307.000	168.995	6.213	32.480	18.843	6	94.166	15.725	1.563 (0,9 %)
SPRAT	III a)	49.000	61.829	-	-	-	-	-	-	61.829 (100 %)

Species by Stock	ICES Division or NAFO Zone	Share of 1980 TAC available for the Community (Tonnes)	AVERAGE CATCHES 1973/78 : Tonnes (1)							
			TOTAL (100%)	D	FR	NL	B	UK	IRL	DK
SPRAT	III b), c), d) (Community zone only)	4.900	11.409	721 (6,3 %)	-	-	-	-	-	10.688 (93,7 %)
SPRAT	IV	311.000	284.603	6.363 (2,2 %)	14	32	32	78.116 (27,4 %)	-	200.047 (70,3 %)
HORSE- MACKEREL	IV, VI, VII, VIII	229.500	13.949	1.863 (13,4 %)	6.652 (47,7 %)	2.434 (17,5 %)	31 (0,2 %)	1.589 (11,4 %)	763 (5,5 %)	618 (4,4 %)
HAKE	III a)	1.365	1.050	-	-	3	5	1	-	1.040 (99 %)
HAKE	IV, VI, VII, VIII a), b)	28.130	23.922	116 (0,5 %)	20.099 (84 %)	132 (0,6 %)	313 (1,3 %)	2.316 (9,7 %)	154 (0,6 %)	791 (3,3 %)
ANCHOVIES	VIII	3.000	3.414	-	3.614 (100%)	-	-	-	-	-

Species by Stock	ICES Division or NAFO Zone	Share of 1980 TAC available for the Community (Tonnes)	AVERAGE CATCHES 1973/78 : Tonnes (1)							
			TOTAL (100%)	D	FR	NL	B	UK	IRL	DK
NORWAY POUT	III a), IV	500.000	303.442	-	-	84	333 (0,1 %)	17.338 (5,7 %)	343 (0,1 %)	285.344 (94 %)
BLUE WHITING	IV, VI, VII, XIV	426.000	16.255	2.368 (14,6 %)	-	106 (0,7 %)	-	1.460 (9 %)	-	12.321 (75,8 %)
ANGLERFISH	VI, VII, VIII	19.350	16.056	4 (82,2 %)	13.203 (0,1 %)	10 (3,3 %)	532 (14,1 %)	2.271 (0,2 %)	36	-
MEGRIM	VI, VII, VIII	10.300	7.425	-	6.536 (88 %)	-	168 (2,3 %)	522 (7 %)	199 (2,7 %)	-
SANDEEL	III a), IV	526.000	467.375	-	-	-	-	15.722 (3,4 %)	6	451.645 (96,6 %)
SANDEEL	XIV	0	(2)							
SANDEEL	NAFO 1	0	(2)							

Species by Stock	ICES Division or NAFO Zone	Share of 1980 TAI available for the Community (Tonnes)	AVERAGE CATCHES 1973/78 : Tonnes (1)							
			TOTAL (100%)	D	FR	NL	B	UK	IRL	DK
SQUID, OCTOPUS, CUTTLEFISH	VI, VII, VIII	12.100	5.710	-	4.883 (85,5%)	-	55 (1,0%)	731 (12,8%)	41 (0,7%)	-
SQUID, OCTOPUS CUTTLEFISH	NAFO 3-4	Not yet established	(3) 3.288	1.533 (46,6%)	463 (14,1)	-	-	-	479 (14,6)	
REDFISH	V, XIV	34.500	47.049	43.059 (91,5 %)	486 (1 %)	18	1.691 (3,6 %)	1.774 (3,8 %)	-	22
REDFISH	NAFO 1	9.800	9.260	7.787 (84,1 %)	-	-	-	23 (0,2 %)	-	1.450 (15,7 %)
REDFISH	NAFO 3 Ps	2.000	45	-	39 (86,7 %)	-	-	2 (4,4 %)	4 (8,9 %)	-
GREENLAND HALIBUT	V, XIV	15.000	3.927	2.435 (62 %)	-	-	-	1.490 (37,9 %)	-	2 (0,1 %)

Species by Stock	ICES Division or NAFO Zone	Share of 1980 TAC available for the Community (Tonnes)	AVERAGE CATCHES 1973/78 : Tonnes (1)							
			TOTAL (100%)	D	FR	NL	B	UK	IRL	DK
GREENLAND HALIBUT	NAFO 0-1	19.650	5.619	957 (17 %)	-	-	-	5 (0,1 %)	-	4.657 (82,9 %)
HALIBUT	XIV	200	114	98 (86 %)	-	-	-	15 (13,2 %)	-	1 (0,8 %)
HALIBUT	NAFO 1	500	337	188 (55,8 %)	-	-	-	6 (1,8 %)	-	143 (42,4 %)
ROUNDOSE GRENADIER	NAFO 0-1	7.200	1.095	1.084 (99 %)	-	-	-	-	-	11 (1 %)
SHRIMP	XIV	0	(2)							
SHRIMP	NAFO 0-1 : north of 68°00'N south of 68°00'N	22.620	13.710	5 (3,1 %)	422	-	-	-	-	13.283 (96,9 %)

Species by Stock	ICES Division or NAFO Zone	Share of 1980 TAC available for the Community (Tonnes)	AVERAGE CATCHES 1973/78 : Tonnes (1)							
			TOTAL (100%)	D	FR	NL	B	UK	IRL	DK
CATFISH	NAFO 1	6.000	5.792	1.482 (25,6)	-	-	-	27 (0,5%)	-	4.283 (73,9%)
CAPELIN	XIV	0	1	-	-	-	-	-	-	1 (100 %)
SALMON	III b), c), d) (Community zone only)	1.233	1.190	54 (4,5 %)	-	-	-	-	-	1.136 (95,5 %)
SALMON	NAFO 1 : west of 44° west	1.190	1.190	-	-	-	-	-	-	1.190 (100 %)

FOOTNOTES

- (1) In calculating the 1973-78 average catch figures for Member States, catches in 1978 in excess of the allocations in the Commission's quota proposals for that year were not taken into account in full ; in such cases only catches up to the quota level were credited to the Member States concerned. In the cases of stocks in respect of which no scientific TAC was established in 1978, this procedure was not followed ; these stocks are indicated by an asterix.
- (2) No recorded catches for the Community available for 1973-78.
- (3) Italy made average annual catches of 813 tonnes (24,7 % of the total) in the period.

N.B.: The 1973/78 average catches in certain cases produce results which, given that Member States had little interest in a particular fishery in the early years, bear little relationship to current performance; this is also true in cases where there were zero TACs in the latter part of the base period 1973/78 and since then.

Application of Annex VII of Council Resolutions of 3 November 1976

Paragraphs 3 and 4 of Annex VII of the Council Resolutions of 3 November 1976 were recalled in the Declaration of the Council of 30 May 1980.

For Ireland account may be taken of a doubling by 1979 of its 1975 catches.

For the United Kingdom, account may be taken of landings in 1975 by vessels of less than 24 meters in the northern regions of the United Kingdom. For the purpose of this exercise, landings in Scotland, Northern Ireland and the Isle of Man by vessels of less than 24 meters are taken to be the norm at which vital needs are satisfied.

For Greenland the quantities of certain stocks may be allocated on a priority basis to local Greenland fishermen bearing in mind the development of the Greenland fishing fleet since 1977, to which the Community has contributed through the EAGGF Guidance Section.

ANNEX IV

THIRD COUNTRY LOSSES OR GAINS

The tables attached herewith show third country losses or gains as follows :

- (a) non-joint stock losses in third country waters ;
- (b) joint stock losses or gains in ICES divisions IIIa, IIIb,c,d, IV (together with IIIa in some cases);
- (c) the net loss or gain when (a) and (b) are aggregated.

In all cases the base for calculating the loss or gain is the 1973/76 average catch.

N.B. : in (a) all losses are included - i.e. no credit is made for any losses that might have arisen from conservation policies.

in (b) only losses or gains which are calculated to be strictly due to jurisdictional changes are included.

(a)

THIRD COUNTRY LOSSES

AVERAGE CATCHES 1973-76 COMPARED TO CATCH POSSIBILITIES 1980 (in tonnes)

	UK	D	F	EEC
<u>COD</u>				
C 73/76	209.925	72.868	58.530	341.809
CP 1980	16.331	5.737	25.552	48.220
<u>HADDOCK</u>				
C 73/76	34.408	17.693	4.263	57.360
CP 1980	2.390	480	530	4.000
<u>SAITHE</u>				
C 73/76	25.381	65.607	27.465	120.573
CP 1980	2.630	8.674	5.696	17.900
<u>REDFISH</u>				
C 73/76	8.028	51.991	639	62.469
CP 1980	5.656	11.749	950	20.450
<u>HERRING</u>				
C 73/76	-	23.682	3.231	26.913
CP 1980	-	NIL	NIL	NIL
<u>PLAICE</u>				
C 73/76	2.599	-	-	2.599
CP 1980	NIL	-	-	NIL

NOTES : Possibilities for Belgium in Icelandic waters included.

Haddock in Faroese waters included in Cod figures.

N.B. : Details of other third country losses of a relatively small magnitude sustained by member states over the period are not shown in the table.

(b-1)

JURISDICTIONAL LOSSES OR GAINS IN 1980 ON JOINT STOCKS IN ICES IIIa (1)

- CATCH FIGURES COMPARED TO TACs -

(Base period for calculation of jurisdictional losses or gains is 1973-1976)

	(a) Average total catch 1973-76 all countries t	(b) Average catch 1973-1976 EEC t	(c) % (b) of (a)	(d) Allocation total 1980 (TAC) t (2)	(e) Notional share EEC 1980 $\frac{(d) \times (b)}{(a)}$ t	(f) Actual share EEC 1980 t (2)	(g) Jurisdictional loss or gain (f) - (e)
Cod	30.201	26.574	88	33.400	29.392	23.400	- 5.992
Haddock	5.720	5.038	88	6.600	5.808	4.500	- 1.308
Whiting	22.514	22.046	98	22.000	21.560	20.000	- 1.560
Plaice	17.297	17.086	99	24.800	24.552	23.000	- 1.552
Sprat	64.671	53.894	83,3	77.000	64.141	49.000	- 15.141
Herring	113.681	84.229	74	41.400	30.636	18.550	- 12.086

(1) For some species, see table ICES IV (and IIIa)

(2) Reg. 754/80

Jurisdictional losses or gains in 1980 on joint stocks in ICES IIIa
Base period for calculation of jurisdictional losses or gains is 1973-76

Distribution key among member states is calculated on average catches is 1973-78

Column 1 : percentages 1973-78 ; column 2 : consequences of jurisdictional changes, in tonnes

JURISDICTIONAL LOSSES OR GAINS IN 1980 ON JOINT STOCKS IN ICES III b,c,d

- CATCH FIGURES COMPARED TO TACs -

(Base period for calculation of jurisdictional losses or gains is 1973-1976)

	(a) Average total catch 1973-76 all countries t	(b) Average catch 1973-76 EEC t	(c) % b of a	(d) Allocation total 1980 (TAC) t (1)	(e) Notional share EEC 1980 (d) x (b) (a) t	(f) Actual share EEC 1980 t (1)	(g) Jurisdictional loss or gain (f) - (e)
Cod	217.030	89.424	41,2	235.000	96.820	79.700	- 17.120
Plaice	6.466	3.465	53,6	6.295(2)	3.374	4.150	+ 776
Herring	404.875	30.168	7,5	420.200	31.515	28.000	- 3.515
Salmon	2.913	1.315	45,1	1.953(2)	881	1.233	+ 452
Sprat	212.666	9.885	4,6	80.500	3.703	4.900	+ 1.197

(1) Regulation 754/80

(2) Where a Baltic Commission TAC figure is not available for 1980, the 1978 catch figure is used as an estimate.

Jurisdictional losses or gains in 1980 on joint stocks in ICES IIIb,c,d
Base period for calculation of jurisdictional losses or gains is 1973-76

Distribution key among member states is calculated on average catches is 1973-78

Column 1 : percentages 1973-78 ; column 2 : consequences of jurisdictional changes, in tonnes

	EEC		B		DK		D		F		NL		UK	
	1	2	1	2	1	2	1	2	1	2	1	2	1	2
Cod	-	17120	-	-	73,7	-	12617	26,3	-	4503	-	-	-	-
Plaice	+	776	-	-	7,7	+	60	92,3	+	716	-	-	-	-
Herring	-	3515	-	-	72,5	-	2548	27,5	-	967	-	-	-	-
Salmon	+	452	-	-	4,5	+	20	95,5	+	432	-	-	-	-
Sprat	+	1197	-	-	93,7	+	1122	6,3	+	75	-	-	-	-

JURISDICTIONAL LOSSES OR GAINS IN 1980 ON JOINT STOCKS IN ICES IV (and ICES IIIa in some cases).

- CATCH FIGURES COMPARED TO TACs -

(Base period for calculation of jurisdictional losses or gains is 1973-1976)

	(a) Average total catch 1973-76 all coun- tries t	(b) Average total catch 1973-76 EEC t	(c) % (b) of (a)	(d) Total TAC 1980 (2) t	(e) Notional EEC share <u>(d) x (b)</u> (a) t	(f) Actual EEC share 1980 t	(g) Jurisdictional loss or gain (f) - (e) t
Cod	211.566	196.127	92,7	200.000	185.405	179.200	- 6.205
Haddock	191.961	137.254	71,5	69.000	49.335	63.500	+ 14.165
Saithe (1)	249.271	125.908	50,5	129.000	65.158	67.000	+ 1.842
Whiting	165.518	156.043	94,3	105.000	98.989	98.450	- 539
Plaice	114.825	114.408	99,6	116.000	115.578	115.180	- 398
Mackerel (1)	298.408	18.703	6,3	55.500	3.478	6.400	+ 2.922
Sprat	453.921	291.293	64,2	400.000	256.690	311.000	+ 54.310
Norway pout (1)	632.653	340.797	53,9	540.000	290.887	500.000	+ 209.113
Sandeel (1)	450.265	394.077	87,5	571.000	499.745	526.000	+ 26.255

(1) including IIIa

(2) Regulation No. 754/80

Jurisdictional losses or gains in 1980 on joint stocks in ICES IV (and ICES IIIa in some cases).
 Base period for calculation of jurisdictional losses or gains is 1973-76.

-Distribution key among member states is calculated on average catches is 1973-78.

Column 1 : percentages 1973-78 ; column 2 : consequences of jurisdictional changes, in tonnes

	EEC		B		DK		D		F		NL		UK	
	1	2	1	2	1	2	1	2	1	2	1	2	1	2
Cod		-6.205	4,9	-304	23,7	-1470	11,0	-683	4,9	-304	12,6	-782	42,9	-2662
Haddock		+14.165	1,5	+212	21,4	+3031	2,6	+368	3,8	+538	1,6	+227	69,1	+9789
Saithe (1)		+ 1.842	0,1	+ 2	32,0	+ 589	20,4	+376	25,7	+473	7,2	+133	14,6	+269
Whiting		- 539	2,3	- 12	50,3	- 271	0,3	- 2	14,2	- 77	8,0	- 43	24,9	- 134
Plaice		- 398	5,3	- 21	20,5	- 82	4,1	- 16	0,7	- 3	43,2	- 172	26,2	- 104
Mackerel (1)	100%	+ 2.922	0,8	+23	70,0	+2045	1,5	+ 44	10,4	+ 304	10,5	+ 307	6,7	+ 196
Sprat		+54.310	-	-	70,3	+38,180	2,2	+1195	-	-	-	-	27,4	+14.881
Norway pout(1)		+209.113	0,1	+ 209	94	+196,566	-	-	-	-	-	-	5,7	+11,919
Sandeel (1)		+26.255	-	-	96,6	+ 25,362	-	-	-	-	-	-	3,4	+ 893

(1) IIIa and IV

JURISDICTIONAL LOSSES OR GAINS IN 1980 ON JOINT STOCKS IN NAFO 0-1

- CATCH FIGURES COMPARED TO TACs -

(Base period for calculation of jurisdictional losses or gains is 1973-1976)

	(a) Average total catch 1973-76 all countries t	(b) Average catch 1973-76 EEC t	(c) % (b) of (a)	(d) Allocation total 1980 (TAC) t (1)	(e) Notional share EEC 1980 $\frac{(d) \times (b)}{(a)}$ t	(f) Actual share EEC 1980 t (1)	(g) Jurisdictional loss or gain (f) - (e)
Greenland Halibut	16.138	4.331	26,8	25.000	6.700	19.650	+ 12.950
Roundnose Grenadier	7.664	51	0,7	8.000	.56	7.200	+ 7.144
Shrimps	29.675	10.778	36,3	29.500	10.708	22.620	+ 11.912

Jurisdictional losses or gains in 1980 on joint stocks in NAFO 0-1
Base period for calculation of jurisdictional losses or gains is 1973-76

Distribution key among member states is calculated on average catches is 1973-78.

Column 1 : percentages 1973-78 ; column 2 : consequences of jurisdictional changes, in tonnes

(c)

AGGREGATE OF (i) THIRD COUNTRY LOSSES AND (ii) JOINT STOCK JURISDICTIONAL LOSSES OR GAINS
BASE PERIOD FOR CALCULATIONS IS 1973/76

Tonnes

Species	EEC	B	DK	D	FR	NL	UK
Cod	- 323.024	- 316	- 19.971	- 72.377	- 33.282	- 816	- 196.262
Haddock	- 40.503	+ 200	+ 1.748	- 16.846	- 4.271	+ 222	- 22.234
Saithe	- 100.831	+ 2	+ 589	- 56.559	- 21.296	+ 133	- 22.482
Whiting	- 2.091	- 12	- 1.821	- 2	- 77	- 45	- 134
Plaice	- 3.877	- 43	- 1.322	+ 677	- 3	- 399	- 2.703
Mackerel	+ 2.922	+ 23	+ 2.045	+ 44	+ 304	+ 307	+ 196
Sprat	+ 40.366	-	+ 24.161	+ 1.270	-	-	+ 14.881

AGGREGATE OF (i) THIRD COUNTRY LOSSES AND (ii) JOINT STOCK JURISDICTIONAL LOSSES OR GAINS

BASE PERIOD FOR CALCULATIONS IS 1973/76

Tonnes

Species	EEC	B	DK	D	FR	NL	UK
Norway pout	+ 209.113	+ 209	+ 196.566	-	-	-	+ 11.919
Sandeel	+ 26.255	-	+ 25.362	-	-	-	+ 893
Redfish	- 42.019	-	-	- 40.242	+ 311	-	- 2.372
Greenland halibut	+ 12.950	-	+ 10.736	+ 2.202	-	-	+ 12
Roundnose Grenadier	+ 7.144	-	+ 71	+ 7.073	-	-	-
Shrimps	+ 11.912	-	+ 11.543	-	+ 369	-	-

AGGREGATE OF (i) THIRD COUNTRY LOSSES AND (ii) JOINT STOCK JURISDICTIONAL LOSSES OR GAINS

BASE PERIOD FOR CALCULATIONS IS 1973/76

Tonnes

Species	EEC	B	DK	D	FR	NL	UK
Herring	- 42.514	-	- 14.634	- 24.649	- 3.231	-	-
Salmon	+ 452	-	+ 432	+ 20	-	-	-

**Orientations
on the common structural and market policy for the
fishing industry**

1. Introduction

The restructuring of all production factors in the fishing industry, which has already been started within the countries by the Member governments and by the Community within the framework of the interim "inshore fishing" Regulation No. 1852/78, is the consequence of the new international situation created by the setting up of economic maritime zones of 200 miles.

This restructuring process must be pursued on a common basis and parallel to the implementation of the management and conservation policy. The basic elements of a common structural policy have already been outlined in various Commission proposals. The proposals will be reviewed and supplemented by common measures on research and by Community rules on the granting of national aid.

**2. Objectives and orientation of the common structural and market policy
for the fishing industry**

The main objective of a concerted policy to restructure fishing fleets is to ensure that the industry is efficient enough to face up to international competition and at the same time to help to provide a fair standard of living for those who depend on fishing for their livelihood.

Such an objective entails, firstly, seeking out a new balance between the resources available and the effort needed to fish them, while at the same time improving the cost/benefit ratio, which has considerably worsened for many fishing firms.

Secondly, fishing must be increased and improved by restructuring and development of potential in the coastal areas which offer the greatest possibilities.

Special measures should also be taken to encourage the development of aquaculture.

Programmes which are compatible with this new situation should be set up under existing regulations so as to step up and adapt marketing and the

processing industry.

As far as research is concerned, coordination and a number of joint programmes should support Community efforts to restructure the industry.

The structural policy should be accompanied by social measures.

Finally, it is vital to have a market organization which functions properly as part of the common fisheries policy so that the profits from the sale of fish products can be maximized while at the same time ensuring a reasonable price level for consumers.

3. Principal measures for the implementation of the general guidelines

(a) Measures to adjust production

The measures already taken by various Member States to adjust production capacity in the fishing sector to present and future maritime resources should be continued at Community level with the Community's financial participation.

These measures cover:

- reorientating fishing activity towards prospecting for new fishing opportunities for human consumption or industrial use,
- promotion of joint ventures with non-member countries,
- temporary or final scaling down of production capacity,

(b) Common measures to restructure and develop fishing fleets and aquaculture

A common measure on the restructuring, modernization and development of fishing fleets and aquaculture as part of the national programmes coordinated at Community level should be adopted. This measure should cover an initial five-year period.

This common measure would involve the financing of projects covering:

- the construction, modernization or conversion of fishing vessels,
- the development of aquaculture (pilot projects, assistance and research centres, aquaculture undertakings).

(c) Harmonization of national aid measures

The Commission is now undertaking the analysis necessary to arrive at a framework for national aid measures so as to ensure that measures taken by

the Member States are in line with those decided on at Community level.

(d) Coordination and development of joint research programmes

Aproval must also be given to the measures needed to coordinate research by the Member States and to supplement this by joint programmes on:

- research into fishing gear technology and fishing methods,
- research into aquaculture,
- food industry technology,
- research undertaken at the initiative of public authorities into new areas or new species suitable for fishing for human consumption or industrial processing.

The Commission could participate in these measures both through concerted programmes, carried out and financed mainly by the Member States but coordinated at Community level and also through joint programmes carried out and financed by the Community and the Member States.

(e) Adjustment and development of the processing sector

Joint measures to adjust and develop processing and marketing should be continued, initially in connection with Regulation 355/77, and subsequently by adopting a specific common measure in the fisheries sector.

(f) Social measures

Employment or other social problems generated by this policy should be carefully examined with a view to working out appropriate solutions, especially within schemes already operating. Unavoidable measures of re-adaptation and a greater effort with regard to training should accompany the general restructuring measures which are planned.

(g) Review of the market organization

The Commission intends to submit proposals, as soon as possible, to adjust the common organization of the market in fishery products to market changes since 1970 and to changes which have occurred in fishing itself in recent years.

The purpose of the review should be inter alia to make the intervention section more flexible to fix minimum saleable sizes and to improve trade with non-member countries. Apart from these three points, the review should also cover the rules at present applied to producers' organizations.

