

## SUMMARY

- 1 - EDITORIAL: Of European Identity: 1) How to defend a civilisation in danger?
- 2 - SUMMARY
- 3 - POLITICAL DAY: Progress in Geneva in the Egypt-Israel dialogue - Will Golda Meir stay in power? - An anti-Community campaign in Great Britain - In Greece the Socialist Internationale is refused entry - In Spain Mr Arias in power; the "Mil unò" sentences and a stand taken by Mr Spinelli
- 4 - THE BEGINNING OF 1974 DEADLINE FOR THE E.E.C.: international agreements, tariff measures and quota measures with effect from 1 January
- 5 - REGIONAL POLICY: Sir Alec Douglas Home and Mr Apel to make every effort to overcome the deadlock on the size of the regional fund
- ENERGY POLICY: the Commission is awaiting information requested from the governments of the Member States
- 6 - SOYA IN THE UNITED STATES: Optimistic forecasts for production by the State Department for Agriculture
- EXTRAORDINARY SESSION OF THE "AGRICULTURAL" COUNCIL: contacts continue between Nine as a result of the difficult situation on the beef market
- 7 - THE FIRST WORLD "MULTIFIBRE" AGREEMENT came into force on 1 January with the participation of the EEC
- 8 - OIL AND ENERGY CRISIS: important developments at the end of December
- 9 - LOCATION OF EEC BODIES: where will the economic research and forecast institute be set up? (reply to question No 493/73)
- AMERICAN SELLING PRICE: the European Commission considers that the attitude of the United States has not yet been clearly defined (reply to question No 358/73)
- 10-11 - EUROPEAN AERONAUTICS POLICY: (1) the needs of the airlines according to the operators
- 11 - E.I.B.: financing of small and medium-sized industrial projects in southern Italy and Sardinia
- 12 - SUMMARY OF VARIOUS NEWS ITEMS from last week
- 13-14 - ECONOMIC INTERPENETRATION No 2256: the United States ease control on capital movements - Royal Dutch Shell reorganizes its interests in Italy - up in Teheran of Darius Bank

## S U M M A R Y

- 1 - EDITORIAL : Of European Identity - (2) No "Great Plan"
- 2 - SUMMARY
- 3 - POLITICAL DAY : Political cooperation : meeting of Political Committee next week and ministerial meeting in Bonn in February - OHIRA in Pekin - Optimism and pessimism over the Geneva Conference - Mitterrand Moscow-bound?
- 4 - EEC/JAPAN : Mr. Ortoli to visit Tokyo from 18 to 23 February on the invitation of the Japanese Government
- REGIONAL POLICY : Council session confirmed in principle for 7 January
- EUROSINDICAT : Index for the "Six" 136.55 on 24.12 - 142.12 on 31.12 1973  
Index for the "Nine" 72.87 on 24.12 - 77.15 on 31.12.1973
- 4-5 - INDUSTRIAL POLICY : The Commission proposes to the Council the creation of a European Cooperation Group
- 5 - EEC/AASM : Mr. Cheysson meets President Mobutu in Zaire
- EEC/ISRAEL : call for speeding up of negotiations
- 6 - EUROPEAN SOCIAL FUND : credits approved in 1973
- PETROLEUM : For Mr. Simonet, relations with the Arab countries have improved, but the dialogue at Community level must be continued
- 7 - EEC/EFTA COUNTRIES : For the current year, the Community has introduced a surveillance scheme for certain imports
- ENVIRONMENT AND DETERGENTS : Official Journal of the Communities publishes action programme concerning the environment and directives on detergents
- 8 - MERGERS : European Confederation of Trade Unions basically approves Commission's proposals ... small and medium scale enterprises ask not to be excluded from the protection of the control system
- 9 - CONSULTATION OVER TRANSPORTS : flexibility of deadlines for Commission's opinions
- EEC POPULATION : the first simultaneous census in the Nine Member States will be carried out between 1 March and 31 May 1981
- LAFTA : Access to the North American finance market
- AGRICULTURAL INFORMATION
- 10 - ECSC WORKERS : Commission grants rehabilitation aids for German and French workers
- STEEL INDUSTRY of the "Six" : clear improvement in employment and productivity
- 11 - EUROPEAN PARLIAMENT : replying to written questions, the Commission supplies details and information
- 12 - EUROPEAN AERONAUTICS POLICY : (2) Aircraft builders and future prospects for the European aeronautics industry
- 13 - ECONOMIC INTERPENETRATION No 2257 : Canon and Micro-Image Technology set up a joint subsidiary in Great Britain - the German group Korf acquires the Midrex division of Midland Ross - Varian Benelux SA, Comargaz SA and Methania SA are set up in Brussels and Ruffino France SA near Paris.

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - REGIONAL POLICY: in view of the lack of success of the United Kingdom/Germany bilateral talks, the Council will not be meeting next week
- EEC/IRAN: pending the negotiation of a cooperation agreement including oil, the Community is maintaining the existing commercial advantages in favour of Iranian exports.
- 3-4 - RULES OF COMPETITION: VAT invoicing by Hachette on exported books: does it constitute misuse?
- 4 - ENERGY POLICY: the Commission experts advocate harmonization of price systems for oil products
- MR NIXON IN EUROPE in April?
- 5-6 - BRACKET RATES IN ROAD TRANSPORT: after an examination of the current system, the European Commission proposes certain amendments
- BRITISH BANK RATE down 0.25%
- 7-8 - BEEF: French moves for an extraordinary session of the "agricultural" Council and the problems of a market which is difficult to manage
- 8 - COMPENSATORY AMOUNTS: as from 15 January, Italy will itself calculate and grant the amounts applicable in agricultural trade
- 9 - EUROPEAN PARLIAMENT: in reply to written questions, the Commission provides information and details
- 10-11 - EUROPEAN AERONAUTICS POLICY: (3) The public authorities and the private sector in the European aircraft industry
- 11 - STEEL IMPORTS: tariff quotas at zero duty granted for the first half of 1974
- 12 - TIMETABLE of the main activities next week
- 13-14 - ECONOMIC INTERPENETRATION: No 225 : Electronic rentals takes over Henri Laplaud - Machinefabriek Lalesse and SKF set up new French subsidiaries - Orpag (Sao Paulo/Brazil) sets up the Belgian subsidiary Capro SA

S U M M A R Y

- 1 - EDITORIAL : The Regional Fund and the Community Clock
- 2 - SUMMARY
- 3 - POLITICAL DAY : Mr. Apel states that the GFR is ready to do the necessary to strengthen the functioning of the Community Institutions - Mr. Ortoli considers that it is high time to build Europe - The Environment Bureau of the GFR may well be set up in West Berlin - Japanese visits to Pekin, Washington and South East Asia - Dayan plan is awaited in Geneva
- 4 - EUROPEAN PARLIAMENT (session of 14 to 18 January) :  
The opening session will above all be marked by an analysis of the economic situation following the energy crisis
- 5 - EXTRAORDINARY SESSION OF THE "AGRICULTURAL" COUNCIL ON 14TH : Under French pressure, Germany calls the Nine together to examine the situation in the meat sector
- 5-6 - REGIONAL POLICY : After the Apel/Douglas-Home meeting, bilateral meetings between Bonn, Paris and Rome will attempt to forge some progress over the Fund
- 6 - NUCLEAR ENERGY : the German plan for a high temperatures reactor (HKG) may become a "common enterprise"
- EEC/AFRICA : statements by Mr. Cheysson in Kinshasa, whilst USSR incites distrust
- 7 - CUSTOMS HARMONIZATION : The European Commission is proposing to simplify and harmonize procedures for the "free circulation" of imported goods
- 8 - THE EEC AND THE CONSUMER : detailed contents of the action programme put before Council by the Commission for the information and protection of the consumer
- 9 - EUROPEAN PARLIAMENT : The Commission provides details and information in reply to a number of written questions
- 10 - IRON AND STEEL : repercussions of the petroleum crisis on supply to steel industries of raw materials
- 11 - ENERGY AND PETROLEUM CRISIS : statements by Messrs. Schlesinger, Kissinger and Jobert as well as the Chairman of Royal Dutch
- 12 - RUN-DOWN OF THE VARIOUS NEWS of the last week
- 13 - 14 - ECONOMIC INTERPENETRATION No 2259 : Association agreement between British and French advice and data-processing companies - Realist Inc sets up French subsidiary and Lowndes Lambert Overseas a Belgian subsidiary - International Organization Fiat-Alis-Chalmers set up - ITT cooperation agreement with Romania

S U M M A R Y

- 1 - EDITORIAL : Mr. Heath and his "unshaken confidence"
- 2 - SUMMARY
- 3 - POLITICAL DAY : An interview with Mr. Edward Heath in Le Figaro : unshaken confidence in Europe - Consultative Assembly of the Council of Europe : session as from 21 January - Mr. Pompidou to visit Japan
- 4 - COMMUNITY COUNCIL : preparation for next week's session
- 4-5 - ENERGY POLICY : Mr. Simonet will present the Commission with the first elements of the energy balance sheet as well as a proposal concerning petroleum prices and his first reactions concerning the American offer for cooperation between the energy consuming countries
- 5 - REGIONAL POLICY : Mr. Thomson to visit Bonn tomorrow
- 6 - BEEF : stationary situation on the markets
- EEC/AASM : Mr. Sylla appointed Secretary of the African group for negotiations with the EEC
- 7 - EEC/MALTA : concessions envisaged for guaranteeing advantages equivalent to those of "generalized preferences"
- EEC/MEDITERRANEAN COUNTRIES : the resumption of negotiations on overall agreements is still subject to the solution of a number of basic problems
- 8-9 - EEC INVESTMENTS IN THIRD COUNTRIES : differences within the Economic and Social Committee over the European Commission's proposal aiming at setting up a Community guarantee system
- 9-10-11 - PREPARATION FOR SESSION OF EUROPEAN PARLIAMENT : (14 to 18 January) :
- Guarantee system for investments in third countries (Armangaud report)
  - Work safety in coal mines (Jahn report)
  - Competition policy (Artzinger report)
  - European Foundation for the Improvement of Living and Working Conditions will give rise to an oral question
- 11 - IRON AND STEEL : entries of new orders for steel remain at a satisfactory level
- SCRAP : composite price falls to 76.17 dollars/tonne
- 12 - "SMITHSONIAN" PARITIES : a new revision in the offing?
- ENERGY CRISIS : appeal by President Nixon
- 13-14 - ECONOMIC INTERPENETRATION No 2260 : better information for French firms on foreign markets - Report by American Senate - Tandy Corp sets up German subsidiary - Sandvik acquires the French company Broussaud SA and Keramik Holding AG (Switzerland) the German firm Ostara-Fliessen

ECONOMIC INTERPENETRATION INDEX No. 60 : List of firms cited during the months of September and October 1973

S U M M A R Y

- 1 - EDITORIAL : China and Europe
- 2 - SUMMARY
- 3 - POLITICAL DAY : Mr. Van Elslande soon to visit Peking - the attitude of Europeans to Society.
- 4 - EUROPEAN UNION : on Monday the Council will decide on procedure
- 4 - 5 - ENERGY AND PETROLEUM : The Commission submits its proposals; Mr. Nixon summons the Heads of government to a meeting in Washington on 11 February
- 6 - AGRICULTURAL PRICES IN ITALY : The authorities demand a devaluation of the "green lira" which would result in an increase in prices expressed in national currency
- EEC - ISRAEL : Mr. Abba Eban received ambassadors from Community countries in order to explain his country's position
- AGRICULTURAL PRICES : Commission's first general survey of views
- 7 - TRANSPORT : Effects of the energy crisis in this sector
- REGIONAL POLICY : Following Mr. Thomson's visit to Bonn, the Commission will eventually have to decide on new compromise proposals
- 8 - ENERGY AND PETROLEUM CRISIS : OPEC halts increases in oil prices until 1 April
- 9 - 10 - BANK LEGISLATION FOR THE EEC : The services of the European Commission draw up separate directives for the different aspects and different types of credit institutions
- 10 - PROGRAMME OF SOCIAL ACTION : formal adoption on 21 January?
- EAGGF : Assistance for the building of three new fishing vessels in France
- BEEF AND VEAL : Belgian farmers demand an increase in prices
- 11 - 12 - PREPARATION FOR THE EUROPEAN PARLIAMENT SESSION (14 and 18 January) :
- Setting up of the agricultural policy: debate postponed
  - Two oral questions to the Commission on EAGGF payments
  - Two oral questions to the Commission on the energy policy
  - Oral question to the Commission on the non-adoption of the directive on motor vehicle windscreens
- 12 - METEOROLOGICAL CENTRE : Professor Wiin-Nielsen is named director of the European Centre for Meteorological Forecasts for an intermediate term
- COAL IMPORTS from France showed a considerable increase in 1973
- URANIUM ENRICHMENT : the construction of two factories for uranium enrichment by ultracentrifugation has been definitely decided
- ENERGY : in the absence of authorisation by the Bundeskartellamt, the federal government will itself decide on the authorisation for the Gelsenberg-Veba amalgamation
- 13 - 14 - ECONOMIC INTERPENETRATION No. 2261 : The Arab and Morgan Grenfell Finance Co. was set up in London, Farnell-MF SA in Paris, Total Nordsee Oel GmbH in Düsseldorf, Bignier Schmidt Laurent GmbH in Cologne and Alfred C. Toepfer Scheepvaartmij at Antwerp

SUMMARY

- 1 - EDITORIAL : All together, or "every man for himself"?
- 2 - SUMMARY
- 3 - POLITICAL DAY : Ministerial changes in Germany? Electoral psychosis in Great Britain where Mr. Heath rejects attacks from the Labour Party - Mr. Pompidou defends green Europe - Meeting of Communist Parties of western Europe the mysterious missiles
- 4-5 - ENERGY: The Commission is in agreement on five proposals on energy policy which it will submit to the Council of 14 January
- 5 - REGIONAL POLICY : no compromise solution in sight on the Fund for next Monday
- 6 - PROMOTION OF THE USE OF NUCLEAR ENERGY : The Commission proposes an action programme to the Council
- 7-8 - EEC - COUNTRIES OF THE EAST : the stands of Member States on Community procedures to be set up on the question of "cooperation agreements"
- 8 - COMMERCIAL POLICY : Italy applies autonomous restrictions on tape-recorders (and the EEC Council should give a decision soon)
- 9 - TRANSPORT : A Council meeting could take place at the end of May. But everything depends on the state of the files
- AGRICULTURAL PRICES : the Commission will submit its proposals next week at Strasbourg. No decisions before the "special" Council on 14th.
- MR. LARDINOIS IN ROME : he will have talks with the Italian Minister for Agriculture
- 10 - ENRICHED URANIUM : interest in the enrichment process perfected in South Africa
- ENRICHED URANIUM : the industries concerned show their interest in the Commission's proposals
- 11 - CUSTOMS FUNCTIONING OF THE EEC : a German Member of the European Parliament denounces the excessive number of formalities, complications and changes
- PREPARATION FOR THE EUROPEAN PARLIAMENT'S PLENARY SESSION (from 14 to 18 January):
- Four embarrassing political questions submitted to the Council
- 12 - MULTINATIONAL COMPANIES : Commentaries from Mr. Spinelli before the Italo-Belgian Chamber of Commerce
- PARLIAMENTARY COMMISSION FOR CULTURAL AND YOUTH AFFAIRS : cultural integration of the Community
- ENERGY AND OIL CRISIS : Communiqué from the OPEC Conference
- 13-14 - ECONOMIC INTERPENETRATION No. 2262 : Australia, a regional base for American companies - Unidata will not be brought into question again - Philadelphia National Bank wants to take over Western Credit (London) - Verseidag has taken over Raxon Fabrics Corp and Hoechst wants to take over John Show & Sons.

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY : THE POLITICAL COMMITTEE has met in Rome - Complete text of President Nixon's letter
- 4 - PARLIAMENT : Mr. Haferkamp's speech on the economic situation is postponed till February. Towards a resolution on economic and monetary union.  
- Mr. Scheel will be in Strasbourg
- 4-5 - "GENERAL" SESSION OF THE COMMUNITY COUNCIL :  
- The Ministers will devote their attention next week to the regional policy and energy postponing large-scale debates on external relations until February
- 5 - AGRICULTURAL COUNCIL : the special session will not make any decisions but will carry out an exchange of views on the situation of the beef sector
- 5-6 - ENERGY POLICY : The Council will above all discuss the Community reply to be given to President Nixon's invitation, the Committee for Energy as well as statistical data to be supplied to the Commission
- 6 - REGIONAL POLICY : the Commission will not formulate any new proposals for next Monday's Council session
- BUDGETARY POWERS OF THE EUROPEAN PARLIAMENT : the Council will have to speed up work to arrive at a decision by 1 March
- ENERGY : towards the establishment of fuel stocks at power stations
- EEC/MEDITERRANEAN COUNTRIES : differences remain over the transitory customs scheme
- 8 - GROUP OF TWENTY : the complete programme for the Rome meetings and the themes to be discussed at all levels
- 9 - EUROPEAN HIGHWAY CODE : The Commission states that it will be considered as much as the demands of integration require
- 9-10 - MOTORIZED VEHICLES : drafts aiming at strengthening community legislation on noise levels and braking etc
- 10 - ENERGY AND OIL CRISIS : details given by Dr. Kissinger on President Nixon's invitation and world reactions
- 11 - ECSC INDUSTRIAL REHABILITATION : 7 million u.a. is granted to Bauknecht for the creation of a kitchen furniture factory in Genk (belgium)
- COMPETITION : the Commission authorized continuation of the "transocean agreements" between marine paint manufacturers until 1978
- INDUSTRIAL POLICY : the Commission forwards to the Council the draft regulation concerning the European cooperation group
- 12 - TIMETABLE of next week's main events in Europe
- 13-14 - ECONOMIC INTERPENETRATION No 2263




S U M M A R Y

- 1 - EDITORIAL: A dream
- 2 - SUMMARY
- 3 - POLITICAL DAY: The possibility of elections in Great Britain becomes clearer - Towards the dénouement of the crisis in Turkey? - The western Communist parties and ideological problems - Formation of the Arab Islamic Republic
- 4-5-6 - COMMUNITY COUNCIL:  
- Opening of a difficult debate on the Regional Fund - A general speech by Mr Scheel
- 6 - "AGRICULTURAL COUNCIL":  
- Opening of the "special session" which encounters difficulties on beef prices
- 7 - ENERGY POLICY: measures proposed by the Commission concerning intra-Community trade and exports of oil, and the harmonization of restrictions on energy consumption
- 8-9 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:  
- A series of oral questions for Question Time
- 9 - WORKING METHODS OF THE EUROPEAN PARLIAMENT: the E.P. ad hoc group discusses the functioning of the parliamentary committees
- 10 - EEC-EFTA: differences concerning the customs system to be applied to alcoholic beverages and manufactured tobacco
- ENERGY AND OIL CRISIS: various Arab warnings against the formation of a bloc of the oil consuming countries
- 11 - BANKING FEDERATION OF THE EEC: criticizes the insufficiency of monetary integration and calls for the establishment of a Regional Fund
- MINISTERS OF JUSTICE: towards another conference of the Nine during the second half of 1974?
- 12 - EUROPEAN PARLIAMENT: in reply to written questions, the Commission supplies information and details
- EEC- ASSOCIATED AND ASSOCIABLE COUNTRIES: resumption of the negotiations on 15 January
- MR RONALD GRIERSON leaves the Commission
- 13 - SUMMARY OF VARIOUS NEWS ITEMS from last week
- 14 - ECONOMIC INTERPENETRATION No 2264: John Mattson and Friedrich Bohne set up subsidiaries in Belgium - Bestetner Holdings takes over the Danish company Rex Rotary - Cooperation agreement between Wagner Computer and Business Computers Ltd

S U M M A R Y

- 1 - EDITORIAL: Reply in unison to the energy challenge
- 2 - SUMMARY
- 3-4-5 - COMMUNITY COUNCIL:
- European Union: the procedures aimed at the establishment of an interim report have been set in motion
  - ENERGY POLICY: the Community will be represented as such at the Conference of energy consuming countries in Washington
  - Regional Policy: solution postponed
  - The points which will be discussed this evening
- 6-7 - "Agricultural" Council:
- Obstacles on the question of beef prices
- 7 - 1974/75 FARM PRICES: The European Commission will adopt its price proposals on Wednesday
- MONETARY REFORM: meetings in Rome; several agreements in sight
- 8-9-10 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:
- The extent of differences of opinion on the control of mergers once again obliges the Parliament to refer the report to the Commission after a broad debate - the second report is approved
- 11 - AERONAUTICS: European industrialists to meet Mr. Spinelli
- LATIN AMERICAN FREE TRADE ASSOCIATION: Closing of the 13th Conference of the Association
  - SCIENTIFIC AND TECHNOLOGICAL POLICY: the Council adopts the action programme proposed by the Commission
- 12 - OIL MARKET IN FRANCE : caution on the part of the Commission concerning its operation (reply to question No. 25/73 by Mr. Fellermaier)
- ENERGY AND OIL CRISIS: latest developments
- 13-14 - ECONOMIC INTERPENETRATION No. 2265 : Unidata, Miles Laboratories and N-RenCorp set up Belgian subsidiaries - Eternit negotiates the purchase of Atlas Stone, Solvay strengthens its interests in the United States and Compair prepares for a new investment in France.

- 1 - EDITORIAL: Speeding up (or slowing down) progress towards European union
- 2 - SUMMARY
- 3 - POLITICAL DAY: European union: the Council of Ministers was not able to define the mandate and the composition of the Group charged with making an interim report - Drawing up of the Europe-United States declaration of principles - A Libyan delegation to visit European capitals - Vote of confidence in the Finnish government 
- 4 - REPLY TO PRESIDENT NIXON: The EEC's letter of acceptance of the invitation to the Washington energy conference is finalized
- EUROSINDICAT: Index for the Six: 146.05 - Index for the Nine: 77.22
- 4-5 - COMMUNITY COUNCIL:  
- The debate on the Mediterranean policy was inconclusive, and the other items on the agenda were postponed
- 5 - ENERGY POLICY: the Commission is preparing its report on the economic repercussions of the oil crisis
- REGIONAL POLICY: a special group is to prepare for the special ministerial meeting of 30 January, but there is no guarantee that final decisions will be taken on that date
- 6 - EEC/IRAN: exploratory talks are held up by oil and investment problems
- THE MINISTERS OF FINANCE meet in preparation for the meeting of the Group of Twenty
- 7-8-9 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:  
- Control of mergers: vote postponed after a very long debate  
- European Foundation for the improvement of the environment: speech by Mr Borschette  
- QUESTION TIME: reply by Mr Scheel and the Commission  
- Regional policy: brief exposé by Mr Thomson  
- CSCE: Mr Scheel replies to two oral questions (from Sir Tufton Beamish and Mr Blumenfeld)
- 10 - SCIENTIFIC AND TECHNOLOGICAL RESEARCH: Mr Dahrendorf presents the action programme on scientific and technological policy
- 11 - EUROPEAN INVESTMENT BANK: second loan in EUROCO "mixed European currency"  
- I.L.O.: Mr Hillery speaks about the probable consequences of the oil crisis  
- FARM PRICES AND OIL PRICES: Commission decisions
- 12 - COMMUNITY LAW: respect of the decisions of the Court by the Member States (reply to parliamentary question No 431/73 from Mr Durieux)  
- EUROPEAN PARLIAMENT: in reply to written questions, the Commission supplies information and details
- 13-14 - ECONOMIC INTERPENETRATION No 2266: Telephone Rentals and Snia Viscosa on the American market - Association between Boliden and Knapsack - Joint venture between Deltec International and the Yugoslav company Podrāvka - Saab Production SA is set up in Belgium

S U M M A R Y

- 1 - EDITORIAL : The oil crisis and currency
- 2 - SUMMARY
- 3/4/5/6 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT :  
 - Copenhagen Summit : political debate and adoption of a resolution  
 - Relations with the United States: speech by Sir Christopher Soames  
 - Credit facilities with State-run trade:  
 - Energy policy: speech by Mr Simonet
- 6-7 - AGRICULTURAL PRICES: The Commission proposes an average 7% price increase
- 7 - "EUROPEAN UNION" AND LOCATION OF INSTITUTIONS: talks between Presidents of Parliament, Commission and Council
- ADMISSION TO THE STOCK EXCHANGE OF COMPANY SHARES: the Parliament approves the Commission's proposals
- 8 - TABLE OF AGRICULTURAL PRICES proposed by the Commission
- 9 - ENERGY POLICY: the Commission proposes to the Council that taxless prices for petroleum products should be kept under watch
- ENERGY AND PETROLEUM CRISIS: Mr Heath justifies bilateral agreements
- ECONOMIC AND MONETARY UNION: dates reserved for possible Council sessions
- 10 - INTERNATIONAL MONETARY REFORM: The Community has made known its position concerning elements of the reform to the Group of Twenty
- 11 - EEC/MEDITERRANEAN COUNTRIES: resolving the problems of the temporary scheme so as to concentrate on the overall policy
- 12 - IRON AND STEEL: Community raw steel production rose in 1973 by some 8% to exceed the 150 million tonne mark
- SCRAP: composite price rises again to 79.83 dollars
- 13-14 - ECONOMIC INTERPENETRATION No 2267: American companies' new European plants - Unidata Spa set up in Italy - Foster Grant, Rockwell International and Philip A. Hunt Chemical Corp set up subsidiaries in GFR - Arab capital being invested in European property?

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**D V**  
**S U M M A R Y**

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: The "confidential" character of the Council's deliberations is the object of 3 written questions from Lord O'Hagan - Mr Ortoli makes a speech of great political import in Stuttgart - Signature of agreements on "disengagement" between Israel and Egypt - Mr Heath's last attempt with the trade unions
- 4 - EUROPEAN UNION: The Commission and the Parliament may carry out preparatory work in autonomous fashion. The Council reflects on its procedure.  
 - REGIONAL POLICY: the Permanent Representatives to prepare for ministerial session of 30 January  
 - EEC/MEDITERRANEAN COUNTRIES: consideration for "political work" on Euro-Arab co-operation
- 5 - "AGRICULTURAL" COUNCIL (21 and 22 January): next season's prices and adjustments to the common policy
- 6 - ENERGY POLICY: preparation of Commission's proposals concerning relations with oil-producing countries  
 - ENERGY POLICY: details concerning the draft regulation concerning surveillance of petroleum prices in the Community
- 7 - GROUP OF TWENTY: some progress on monetary reform, oil problem gives rise to lively debates
- 8-9 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:  
 - Economic cooperation in the face of the repercussions of the energy crisis increased cooperation is called for  
 - EAGGF: Mr Lardinois gives details on payments  
 - Safety in coalmines and the steel industry: staff reinforcements for the permanent organization called for  
 - Eight resolutions for opinions in the agricultural sector are adopted
- 9 - NUCLEAR ENERGY: the Commission has not yet finally approved the action programme for the promotion of nuclear power stations  
 - EUROPEAN INVESTMENT BANK: new loan to Turkey  
 - STATE AIDS: France will have to abolish some measures in the watch-making, leather and skins industries  
 - EEC CUSTOMS SYSTEM: efforts at simplification continue
- 10 - EEC-UNITED STATES: The Commission has drawn the attention of the American authorities to the inappropriateness of strengthening protectionist measures (reply to question No 359/73)  
 - EEC GATT RENEGOTIATIONS: The United States and Canada regard the Community offers under art. XXIV/6 as still insufficient
- 11 - GERMAN FEDERATION OF INDUSTRY: in a memorandum on the European policy German industry expresses its concern relating to the stagnation of European integration  
 - RULES OF COMPETITION: Sperry Rand GmbH has renounced the restrictive provisions concerning distribution, considered illicit by the Commission
- 12 - TIMETABLE OF THE MAIN EVENTS in Europe next week
- 13-14 - ECONOMIC INTERPENETRATION No 2268: The activity of SNI (Brussels) - Nixdorf Computer AG sets up a Luxembourg holding company and Reglerbau Hannemann a French commercial subsidiary - Foreign banks hold 49% of International Mexican Bank

S U M M A R Y

- 1 - EDITORIAL: Following the floating of the franc: a serious situation
- 2 - SUMMARY
- 3 - POLITICAL DAY: Ministerial crisis in Belgium: elections likely - Great Britain and the Community: for and against - A European trade union conference in Geneva - The conference of the western Communist Parties in Brussels - President Nixon to visit Moscow
- 4-5-6 - FOLLOWING THE FLOATING OF THE FRENCH FRANC: intentions of the European Commission (which admits the presence of uneasiness in the EEC and wants to avoid at all costs outbidding in monetary manipulations) and initiative of the various Member States - Council meeting called for by the Commission
- 6 - ECONOMIC SITUATION OF THE EEC: first tangible effects of the energy crisis on short-term economic developments
- 7 - FLOATING OF THE FRENCH FRANC AND AGRICULTURAL TRADE: all the provisions are planned concerning technical aspects for facing up to the consequences of the floating of the franc
- AGRICULTURAL PRICES: the Commission's price proposals meet with very negative reactions from COPA
- 8 - COMMUNITY COUNCIL (Agriculture):  
- France to apply agricultural compensatory amounts as from Monday - First survey of views on prices
- EEC/AASM ASSOCIATION: Parliamentary conference in Rome
- 9 - EUROPEAN VAT CODE: the Chambers of Commerce of the EEC consider it unrealistic to plan to put it into effect at the beginning of 1975
- FINANCIAL AND MONETARY FIELDS: The Belgian Banks Association regrets the absence of coordination within the EEC
- 10 - EUROPEAN INVESTMENT BANK: Contribution of 20 million u.a. to the financing of an integrated project in Turkey
- SATE AIDS: France must eliminate certain taxes (clocks and watches, leather and skins) on imports from other Member States
- 11 - SCRAP: tension on the scrap market leads to a rise in prices
- INDUSTRIAL RECONVERSION: grant of reconversion credits under article 56 of the ECSC Treaty
- 12 - SUMMARY OF VARIOUS NEWS ITEMS from last week
- 13-14 - ECONOMIC INTERPENETRATION No 2269: Setting up of Rapid Data France SA in Paris, Luxembourg Italian Bank SA and Compagnie Globale de Réassurance SA in Luxembourg and F.C.R. Belgium SA in Brussels

S U M M A R Y

- 1 - EDITORIAL: Political and institutional actio has become indispensable
- 2 - SUMMARY
- 3-4 - THE MONETARY CRISIS: the snake of the five is preserved, which pleases the European Commission: the Council will meet next week
- 4 - OIL CONFERENCE IN WASHINGTON: will take place without France
  - COMPETITION: conclusions of the advocate general of the Court on the CSC case
  - LIFE INSURANCE: proposals with a view to freedom of establishment
  - EEC NORMS FOR DRINKING WATER: Commission proposal
- 5-6-7 - COMMUNITY COUNCIL (Agriculture):
  - Farm prices: fairly moderate starting position of the Nine
  - Italian agriculture: the Council has aligned the value of the "green lira" with that of the monetary markets - Progress towards the return to the unity of the markets, savings for the EAGGF.
  - Beef: technical agreement on a number of technical measures
- 8 - SIMPLIFICATION OF CUSTOMS FORMALITIES IN THE EEC: cooperation between the Commission departments and the specialized national bodies
  - PRICE OF OIL AND AASM: unfortunate consequences of the rise in prices
  - REGIONAL POLICY: the Commission finances a series of studies on regional development
- 9 - FRUIT AND VEGETABLE BASED PROCESSED PRODUCTS: the European Commission has proposed the uniform Community importation system
- 10 - IRON AND STEEL: the energy crisis should hardly depress the short-term economic situation in the iron and steel sector, at least during the first half of 1974
- 11 - COAL: at the coalfields, Community coal has again entered the competitive area
  - COMPETITION: authorization for minor merger operations in the British steel industry
  - SOCIAL FUND: for interventions in the shipbuilding sector
- 12 - EEC/JAPAN: the Community delegation in Tokyo to open in 1974
  - COMPETITION: the EEC inquiry on ball bearings is still in progress
  - AIRCRAFT: the European Commission will propose common standards for aircraft
  - EUROPEAN PARLIAMENT: in reply to written questions, the Commission supplies information and details
- 13-14 - ECONOMIC INTERPENETRATION No 2270: The Swiss company Ernst Co joins the Metalpack association - Imperial Metal Industries controls Mecafrance - Setting up in Brussels of Sybron SA and TSW Belgium SA - New holding companies and property companies set up in Luxembourg

S U M M A R Y

- 1 - EDITORIAL: The European Parliament and the aid of the national political leaders
- 2 - SUMMARY
- 3 - POLITICAL DAY: Consultative Assembly of the Council of Europe: Mr. Van Lennep launches an urgent appeal against inflation. - The oil embargo to the United States soon to be lifted? - Statements by Mr. Moro on Middle East - European Culture Ministers Conference in June 1976 - Mr. Brezhnev visits Latin America - Arab-African Conference
- 4-5 - ENERGY POLICY: The Commission prepares its draft joint position for the Member States at the Washington Conference
- 4 - EUROSINDICAT: Index for "Six": 148.15 - Index for "Nine": 77.20
- 5 - REGIONAL POLICY: Bonn reported ready to double its contribution to the Regional Fund
- ENERGY CRISIS: The Commission's departments carry out deeper analysis of the repercussions of the crisis on the Community economy
- MONETARY PROBLEMS: still no date for the Council
- 6 - NIXON ROUND: compromise procedure between the EEC and the United States will make it possible to begin technical studies
- EEC-INDIA: opening of reduced duty quota for "Virginia flue-cured tobacco"
- THE EUROPEAN COMMISSION ASKS THE COUNCIL TO TAKE CONSERVATORY MEASURES IN THE FACE OF THE MONETARY DIFFICULTIES
- 7 - ENVIRONMENT: draft directive concerning the quality of drinking water
- BEEF: the intervention measures will be ready for the end of the week
- 8 - ITALIAN AGRICULTURE: progressive alignment of prices and the abolition of "compensatory amounts"
- MODERNISATION OF AGRICULTURE: delay in the application of the "Mansholt" directives in France and Italy
- 9-10 - MOVEMENT OF GOODS IN THE EEC: Commission initiatives with a view to eliminating administrative barriers (reply to written question No. 676/72)
- 10 - FARM PRICES: The Council has asked the Parliament and the Economic and Social Committee to urgently give its opinion
- BRITISH FOOD PRODUCTS: National Farmers Union of Britain calls for expansion in production
- SCRAP: the Composite price rises to 86.17 dollars/t.
- 11 - EEC-AASM: negotiations with a view to the conclusion of a new Convention reopen today at Ambassador level.
- OIL: end of rationing in the Netherlands
- 12 - STEEL: record world production in 1973
- 13-14 - ECONOMIC INTERPENETRATION NO. 2271: The European Commission gives a survey of European investment in the United States for the period 1970-1973 - Rhone-Poulenc sets up a subsidiary in Portugal - Svenska Taendsticks takes over Cardwell Machine Co and Valor Co. Ltd, Forges de Ciney SA (Belgium) and Sunflame (United States).



S U M M A R Y

- 1 - EDITORIAL: Public opinion and Europe
- 2 - SUMMARY
- 3 - MONETARY PROBLEMS: the Commission asks the Governments to take part in urgent and vigorous action in the economic and monetary field
- 5 - REGIONAL POLICY: statistical data on the new German proposals
- ENERGY BALANCE SHEETS: according to an overall approach, the deficit of energy supplies will total between 9 and 10% in the first quarter in relation to a normal year
- 5-6 - THE WASHINGTON ENERGY CONFERENCE: the Commission's proposals
- 6 - EEC-PETROLEUM PRODUCER COUNTRIES: the Commission indicates the principles for overall cooperation which should be envisaged
- 7 - EEC- ASSOCIATED AND ASSOCIABLE COUNTRIES: state of negotiations at ambassador level
- 8 - EUROPEAN PARLIAMENT'S BUDGETARY POWERS: the Council meeting on 4 February will give priority to the study of the problem of their reinforcement
- COOPERATION AND DEVELOPMENT: the E.P.'s competent committee hears Mr Cheysson's views
- 9 - DENATURATION OF WHEAT: abolition of the premium by the European Commission on 10 February
- GREEN WEEK: opening in Berlin by agriculture ministers of the Nine and Mr Lardinois
- MR BERKHOUWER VISITS LONDON
- 10 - SOCIAL FUND: the new Fund transfers resources to under-developed areas
- 11 - SEA TRANSPORT: Memorandum by Council of Shipowners' Associations of the European Communities
- 12 - COAL PRODUCTION: in spite of the energy crisis, coal production continues structural regression
- 13-14 - ECONOMIC INTERPENETRATION No 2272: Few examples of foreign investment in Iran - setting up of subsidiaries in West Germany by Seco Tools and Avions Pierre Robin, in Italy and Belgium by BMW and in the Netherlands by Gould Inc

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: Political cooperation: the German presidency continues preparations for conferences - Council of Europe: the Committee of Ministers meets in Strasbourg - Consultative Assembly of the Council of Europe: close of the 25th session - House of Commons: for better information on the decisions taken in Brussels - New government in Turkey
- 4 - REGIONAL FUND: mitigated reception for the German proposals
- 4-5 - ENERGY POLICY: the Commission proposal relating to the common position of the Member States at the Washington energy conference
- 6 - EEC-GERMAN DEMOCRATIC REPUBLIC: the consequences to be drawn from the recognition of the GDR by the Nine are still partially under discussion
- COURT OF JUSTICE: the advocate general supports for the most part the lines of argument of the Commission in the CSC/ICI case against Zoja
- 7 - EEC-SAHEL COUNTRIES: conventions on Community aid signed
- ECONOMIC AND SOCIAL COMMITTEE: official visit to Luxembourg by Mr Lappas
- EUROPEAN CONFEDERATION OF TRADE UNIONS: meeting of the executive office in Brussels
- 8 - FARM PRICES: informal exchange of views of the Ministers of Agriculture on the occasion of the "Green Week" in Berlin
- EEC-ASSOCIATED AND ASSOCIABLE COUNTRIES: Grenada is invited to take part in the negotiations, Equatorial Guinea may join the association when the time comes
- 9-10 - EUROPEAN PARLIAMENT: in reply to written questions, the Commission provides information and details
- 10 - EUROPEAN DEVELOPMENT FUND: the European Commission criticizes the criteria followed up to now for granting "special loans" to the associated countries (question No 497/73)
- 11 - IRON AND STEEL: steel prices continue to rise
- ECSC LOAN: a new 50 million dollar loan is launched on the international capital market
- 12 - TIMETABLE OF THE MAIN ACTIVITIES in Europe next week
- 13-14 - ECONOMIC INTERPENETRATION No 2273: A symposium on foreign investment in the United States - Efratom Electronics (Munich) sets up an American subsidiary, The Deutsch Co (Los Angeles) sets up a French subsidiary and the Irish company Waterford Glass a Belgian subsidiary

## S U M M A R Y

- 1 - EDITORIAL: Are the Arabs more European than the Europeans themselves?
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: World Christian-Democrat Union: Mr. Rumor re-elected President - German "Jusos" do not align with Communists - Twenty Western Communist Parties seek greater "unity of action" - The political crisis in Belgium
- 4-5 - EEC-PETROLEUM PRODUCER COUNTRIES: The European Commission would like to initiate without delay "exploratory talks" with a view to overall cooperation agreements
- 5 - EUROPEAN COMMISSION: the political statement on the EEC will be adopted today or tomorrow
- ENERGY: Mr. Simonet will have talks with the Norwegian Minister for Trade on the question of petroleum supplies
- 6 - COAL: At the ECSC Consultative Committee Mr. Simonet advocates a re-examination of the Community's coal policy
- 7 - REGIONAL POLICY: next Wednesday's ministerial discussion is in danger to leading to a Franco-German conflict on the amount of the Fund and the criteria of eligibility
- MONETARY PROBLEMS: The Commission and Belgium will make critical statements at the Council session
- NEW MEMBER STATES: an extra year to introduce the mechanisms of the common agricultural policy completely
- 8 - AGRICULTURAL COMPENSATORY AMOUNTS: this mechanism is in operation in France since Monday, except for cereals, which has raised certain difficulties
- ENERGY CRISIS: the parliamentary energy committee proposes a series of medium-term measures
- 9 - IMPORTS FROM THE EEC: inclusion of new products in the Community liberisation lists
- COMPETITION: Belgian and Dutch sulphuric acid producers have revised their distribution systems following intervention on the part of the Commission
- ECONOMIC SITUATION: EEC company heads were optimistic in October; a change of climate appeared in December
- 10 - EUROPEAN TRADE UNIONS: Problems of inter-trade union relations of the ETUC and European organisation of the WCL
- PETROLEUM CRISIS: Franco-Saudi-Arabian and Anglo-Iranian
- 11-12 - FOOD AID: proposals from the European Commission to set aside 80,000 tonnes of powdered milk for food aid in 1974
- 12 - AERONAUTICS INDUSTRY: aeronautical builders will examine the demands of the 1980-1985 market, with a view to possible rationalisation of the programmes
- 13 - RESUME OF VARIOUS NEWS ITEMS of last week
- 13-14 - ECONOMIC INTERPENETRATION No. 2274: Johnson and Johnson sets up a subsidiary in Austria, Crouzet SA in Portugal, and Scriptomatic SA in Belgium. Association of Banco de Santander with Union de Banques Suisses - Setting up of new holding companies in Luxembourg

S U M M A R Y

- 1 - EDITORIAL: Will it be the Communist Parties which will build the United Europe? (1)
- 2 - SUMMARY
- 3-3 bis- POLITICAL DAY: Conference of the Western Communist Parties: political statement - Summit in May/June: no decision has yet been taken - Belgium: Mr Tindemans asks to be relieved of the responsibility of forming the government
- 4-5 - COMMUNITY CRISIS: Mr Van Elslande issues an appeal and a warning and requests an extraordinary Council meeting to re-examine the situation
- 5 - POLITICAL STATEMENT BY THE COMMISSION: the drawing up of this document meets with considerable difficulties
- COUNCIL SESSION : regional policy and statement on the monetary situation on the agenda for tomorrow's session
- 6 - EEC-MEDITERRANEAN COUNTRIES: progress made, progress expected, progress which could result from the forthcoming Council session
- ECONOMIC AND SOCIAL COMMITTEE: to give its decision on the reform of the common agricultural policy and harmonization of VAT
- 7 - EEC-FINLAND: first meeting of the joint committee for the administration of the free trade agreement
- EUROPEAN PARLIAMENT: question by the Economic and Monetary Committee to the Council
- CONTROL OF MERGERS: favourable opinion of the EEC Savings Bank Group
- 8 - WORLD CEREAL MARKET: in order to avoid massive exports due to the tensions on this market, the Commission has raised export taxes
- BEEF: entry into force of the first measures intended to relieve the market
- 9 - REGIONAL POLICY: the contribution of the Savings Banks to the regional policy
- EURISOTOP: activities in the field of the use of isotopes and radiation
- RESEARCH AND DEVELOPMENT: drawing up of a research programme on systems of propulsion by linear motors
- 10-11 - PREPARATION FOR THE EEC-AASM PARLIAMENTARY CONFERENCE: EEC-AASM Association Council: report on activities; renewal and enlargement of the association (Bersini report)
- 11 - EEC-FAROE ISLES: a trade agreement will replace membership, at least for a number of years
- 12 - COMMON AGRICULTURAL POLICY: the European Commission considers that the re-establishment of the single market by 30 December 1977 at the latest must remain a fundamental objective (question No 365/73)
- AID TO THE FOOTWEAR INDUSTRY IN FRANCE AND ITALY: the European Commission is not in a position to take a stand on the credits at reduced interest rates (questions No 450/73 and No 398/73)
- 13-14 - ECONOMIC INTERPENETRATION No 2275: Stricter regulations for setting up banks in the United States? - Nomura Securities and Nikko Securities set up French banking subsidiaries - Howe-Baker Italiana SpA is set up in Milan and Compagnie Financiere Arabe in Beirut

## S U M M A R Y

- 1 - EDITORIAL: Will it be the Communist Parties which build the United Europe?(2)
- 2 - SUMMARY
- 3 - POLITICAL DAY: European union: the European Parliament will prepare a preliminary draft report - The political union of Europe: theme of a joint meeting of the Political Committee of the WEU Assembly and Dutch parliamentarians- After the Conference of the Communist Parties of Western Europe: reactions of the countries of the East - Mrs Golda Meir agrees to form the Israeli Government
- 4 - EUROPEAN PARLIAMENT: the situation in the EEC will be examined at the session of 11 to 15 February
- 4-5 - COMMUNITY COUNCIL (Regional policy):  
- Hope of compromise
- EUROSYNDICAT: Index for the Six: 144.73 - Index for the Nine: 75.62
- 5 - ENERGY: preparation of the common position for the energy conference
- 6 - FARM PRICES: first examination of the Commission proposals by the experts
- COMPENSATORY AMOUNTS: no change for the franc, rise for the lira
- ECONOMIC AND SOCIAL COMMITTEE: it will launch an appeal for the solidarity and cohesion of the Nine
- REPERCUSSIONS OF THE ENERGY CRISIS: first estimates by the European Commission
- 7 - COMPANY MARRIAGE BUREAU: the first "marriages" may be celebrated towards the middle of 1974
- EEC-TURKEY: will the Turkish Government partially revise the functioning of the association?
- 8-9 - EEC-AASM: interparliamentary conference in Rome: Bersani report
- 9 - EEC-FAEROE ISLES: agreement in principle on the Community position (immediate commercial agreement, possible membership after 1975)
- EUROPEAN INDUSTRY: resolution calling for decisive progress towards economic integration and political union
- 10 - RESEARCH AND DEVELOPMENT: general research programme on high power propulsion systems
- "BIOLOGY" RESEARCH PROGRAMME: keen interest among the new members
- 11 - ELECTRONUCLEAR PRODUCTION: situation in the world on 30 September 1973
- 12 - EUROPEAN COMMISSION: details on the vehicle assembly industry in Ireland, the cost of the common sugar policy and industrial fishing in the Baltic
- 13-14 - ECONOMIC INTERPENETRATION No 2276: Mr Peter Flanigan states that he is against new restrictions on direct foreign investments in the United States - Sofinnova takes a shareholding in Vitatron NV - Archer Daniels Midland wants to take over a Dutch company

## S U M M A R Y

- 1 - EDITORIAL: Will it be the Communist Parties which will build the United Europe (3)
- 2 - SUMMARY
- 3 - POLITICAL DAY: The political declaration of the European Commission: comments by Mr Ortoli
- 4-5 - REGIONAL POLICY: an alternative solution will be sought by the Commission for the Council of 18 February
- 5 - ENERGY POLICY: The Council formally approves the setting up of the Energy Committee
- 5-6 - ENERGY: the energy balance sheet for the first quarter of 1974 shows considerable differences from one Member State to another
- 6 - ENERGY: medium-term repercussions of the oil crisis
- ANNUAL INVESTMENTS IN ASSETS fixed in the industrial undertakings of the EEC, 1964-1970: published for the first time by the Statistical Office
- 7 - EUROPEAN INVESTMENT BANK: loans for projects concerning EEC energy supplies developed considerably in 1973. Survey of the year's activity
- 8 - EUROPEAN INVESTMENT BANK: two new loans in the energy sector, for a Franco-Belgian nuclear power station and a Dutch gas pipeline
- BANK RATE IN BELGIUM: up from 7.75 to 8.75%
- ECONOMIC AND SOCIAL COMMITTEE: approaches to Governments for cohesion and strengthening of the EEC
- 9 - COURT OF JUSTICE: the problem of territorial protection through "trade mark law" is again raised
- EEC-AASM: Interparliamentary Conference: debate on the activity of the EEC/AASM Association Council
- 10 - OIL: Warning by Mr Simonet against bilateral agreements with the oil-producing countries
- 11 - COMMERCE, BANKING, INSURANCE: EEC inquiry on pay in 1974
- AGRICULTURAL POLICY: criticism by workers affiliated to the CGT/CGIL
- AGRICULTURAL COOPERATIVES: forthcoming European meeting in Brussels
- SCRAP: the composite price rises by six dollars to 92.50 \$/t
- 12 - EUROPEAN PARLIAMENT: in reply to written questions, the European Commission provides information and details
- 13-14 - ECONOMIC INTERPENETRATION: No 2277: The United States Chamber of Commerce is opposed to new restrictions on investment - Radiomobile Ltd sets up a French subsidiary, Urquhart a German subsidiary and Sony a Belgian subsidiary

EUROPE/Parliamentary activity in the countries of the European Community

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: European Union: the Political Committee of the European Parliament discusses the procedure for drawing up the report; statements by Mr Scheel  
The "Robert Schuman Friendship" symposium expresses concern about the European crisis
- 4 - COMMUNITY COUNCIL (4 and 5 February):  
- The Ministers will discuss some institutional problems, the EEC position for the Washington energy conference and the Mediterranean policy
- 4-5 - ENERGY POLICY: on Monday the Ministers will have to make a series of political choices, in formulating the mandate for the Washington Conference
- 5 - EEC-ASSOCIATED AND ASSOCIABLE COUNTRIES: first exchange of views in the Council on guarantees concerning export receipts
- 5-6 - EEC-MEDITERRANEAN: the Council should define next Tuesday the basic outlines of the "overall policy"  
- ENERGY: repercussions of the energy crisis on the economic life of the Community
- 7 - STATEMENTS BY MR ORTOLI; the resurgence of Community action is only a question of political will
- 8 - MIGRANT WORKERS: opening of symposium in Louvain on the problems of migrant workers  
- EEC-AASM: EEC/AASM parliamentary conference adopts a resolution on the future of the Association and Mr Cheysson sets out the Commission's position
- 9 - COURT OF JUSTICE: problems of difficult procedures in a competition case (BRT/SABAM)  
- BEEF: slight upswing in prices on the Community markets  
- BUTTER AND CHEESE FROM NEW ZEALAND: The Commission fixes the special levies for imports to the United Kingdom
- 10 - EUROPEAN PARLIAMENT: in reply to written questions, the European Commission provides information and details  
- HARMONIZATION OF THE VAT BASIS OF ASSESSMENT: support (with certain reservations) from the Economic and Social Committee
- 11 - IRON AND STEEL: prospects for medium term development in the iron and steel industry
- 12 - TIMETABLE OF THE MAIN ACTIVITIES in Europe next week
- 13-14 - ECONOMIC INTERPENETRATION No 2278: merger trends in the GFR in 1973 - British companies expand their interests in the French biscuit industry - Bank of America and Rabobank set up a joint subsidiary - Bankhaus Ludwig opens up to foreign capital

S U M M A R Y

- 1 - EDITORIAL: Ortoli and Van Elslande declarations: the mechanisms are blocked
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Brandt-Mitterand talks: socialists and Europe - Elections in Belgium: Mr. Simonet's position - Mr. Den Uyl desires cohesion of the Nine in Washington - Opening of "Club of Rome" session
- 4-5 - COMMUNITY COUNCIL: Van Elslande and Ortoli Declarations: the Council will study the "State of the Community" on 3 March
- 5 - TAPE-RECORDERS IMPORTED TO ITALY: Ministers choose from two formulae
- 6 - EEC - FAROE ISLES: a Council resolution lays down the principles of relations between the two parties
- REFINED OIL PRODUCTS: The European Commission proposes suspending duties for six months
- 7 - ENERGY: discussion for the common position for the Washington Conference proves difficult
- 8 - EEC/COUNTRIES OF THE EAST AND "OIL" COUNTRIES: divergences between the "Nine" on the introduction of a Community procedure for concertation with regard to "national" cooperation agreements of the Member States
- 9 - FUNCTIONING OF THE COMMON MARKET: towards expediting work for simplification of customs procedures
- ENERGY AND TRANSPORT: the services of the European Commission study the repercussions of the oil crisis on transport
- MIGRANT WORKERS: participants at the Louvain Talks insist on greater equality between all migrant workers
- 10 - CASTAFRICA: 32 African States discuss the application of science and technology to development
- IAEA: organisation in 1974 of 14 scientific congresses
- BRITISH DISCOUNT RATE AT 12.5%
- FROZEN CHICKENS: the Commission wants to limit the percentage of water
- AGRICULTURAL PRICES: preparation for negotiations continues
- 11 - AGRICULTURAL POLICY: in answer to written questions, the European Commission supplied explanations and information
- FRAUDS ON THE OSTEND FISH MARKETS? : the Commission asks Belgium to institute an investigation
- IN THE SERVICES OF THE COMMISSION: taking up duties
- 12 - RESUME OF VARIOUS NEWS ITEMS of last week



S U M M A R Y

- 1 - EDITORIAL: The flame has not gone out but the time for anger has arrived
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Regular European Summits and the Commission's power of initiative - Informing the European Parliament and the role of the press: reply to a question from Messrs. Notenboom and Schöleten - Denmark : the situation of the political parties 2 months after the elections.
- 4 - COMMUNITY COUNCIL: Mr. Scheel clarified the spirit in which he is preparing to STATE OF THE COMMUNITY  
establish with Mr. Ortoli, an overall document with a view to a new Council debate
- 4-5-6 - the mandate which will enable the Community to be present in Washington (oil consumers) is finalised
- BUDGETARY POWERS OF THE EUROPEAN PARLIAMENT: the "Nine" state their agreement in principle on the institution of a concertation procedure in the event of disagreement with the Council on major Community acts
- 8 - EEC/MEDITERRANEAN COUNTRIES: opening of several tariff quotas at reduced and zero duties
- 8 - EAGGF EXPENDITURE: the Commission forecasts savings of about 100 million u.a. for the agricultural policy in the context of the new price schedule
- 9 - ENERGY: composition and tasks of the energy Committee; the information which States must communicate to the Commission on movement of energy products
- ENERGY: drawing up of a Community programme with regard to replacement sources of energy
- 10-11 - EUROPEAN PARLIAMENT: agenda of the next session from 11 to 15 February
- 11 - EUROPEAN PARLIAMENT: the Committee for social affairs and labour concerned with handicapped persons
- EUROPEAN TRADE UNIONS: The Executive Board of the European organisation of the WCL is in favour of individual affiliation of its confederations to the ETUC
- EEC/ASSOCIATED AND ASSOCIABLE COUNTRIES: exchanges of view at Ambassador level on the stabilisation of export revenues
- 12 - EUROPEAN DEVELOPMENT FUND: six new financings in the AASM and the Dutch Antilles
- LAFTA: preferential system for Uruguay and Venezuela in the Andes Group
- 13 - 14 - ECONOMIC INTERPENETRATION No. 2280: Talks on Agency and Distribution Contracts in the EEC: Brussels 14 and 15 March. Commercial Pacific Trust is set up with the cooperation of Deutsche Bank AG - Donaubank AG (Vienna) will open in April

EUROPE/Documents No. 787, 5 January 1974: DECLARATION ON THE SITUATION OF THE COMMUNITY FOLLOWING THE LATEST MONETARY DEVELOPMENTS MADE BY THE BELGIAN MINISTER FOR FOREIGN AFFAIRS

S U M M A R Y

- 1 - EDITORIAL : Fear of the Big Stick
- 2 - SUMMARY
- 3 - POLITICAL DAY : The Political Committee prepares ministerial "political cooperation" meeting of the Nine - Differences remaining over text of "Declaration of principles"
- 4-5-6-7-  
8-9 - COMMUNITY COUNCIL :
- ENERGY : text of the mandate for the Community's representatives where all the Nine Member States will be individually represented alongside the Community
  - EUROPEAN UNION : The Council will submit a first interim report to the next Summit
  - RUNNING OF THE COUNCIL : some practical provisions for improvement
  - SEAT OF THE COUNCIL : new buildings to be built in Brussels
  - EEC/MEDITERRANEAN COUNTRIES : progress in the definition of the Community position but some fundamental problems (in agriculture) remain still unsettled.
  - EEC/ASSOCIATED AND ASSOCIABLE STATES : the Commission is preparing a new document on the stabilization of receipts for basic products
  - TRADE POLICY : decisions concerning several third countries
- 4 - EUROSINDICAT : Index for the "Six" : 143.54 - Index for the "Nine" : 75.64
- 10 - COMPETITION : The Commission has secured the abolition of an agreement between Dutch record producers
- WORLD FOOD CONFERENCE : the Commission asks the Nine that the Community take part in it as such.
  - FOOD AID : supply of cereals to Syria, Somalia and Madagascar
  - CARP AND TROUT : Community import system proposed
- 11 - LORRY WEIGHTS : their effect on fuel consumption (question No 534/73)
- COMECON : still waiting for a reply from the Community
  - E.D.F. AIDS : can the Commission contest the granting of interest allowances?
  - EEC/ASSOCIATED AND ASSOCIABLE COUNTRIES : resumption of negotiations at Ambassador level
- 12 - EXPORT CREDIT : opinion of the EEC Savings Banks Group
- COURT OF JUSTICE : two decisions on the notion of "Acts of God" and contribution to sugar production
  - NORTHERN IRELAND : Setting up of a delegation from the Industrial Development Department in Brussels
- 13 - MULTINATIONAL COMPANIES : Attitude of the European Confederation of Trade Unions which proposes the drawing up of a code of conduct
- 14 - ECONOMIC INTERPENETRATION No 2281 : URINEX finances setting up of French companies abroad - Setting up of IBM EUROCOORDINATION SA in France and of CREPELLE NEDERLAND BV in the Netherlands

S U M M A R Y

- 1 - EDITORIAL: Europe is worried
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: General elections in Great Britain on 28 February - Washington Conference: Dr. Kissinger's statement - Vote of confidence to Turkish Government - Italy: confirmation of Centre-Left - European Federalist Youth: Luxembourg Congress
- 4 - STATE OF THE COMMUNITY: the Commission sees some reasons for satisfaction in the latest developments
- NIXON ROUND: the "Committee for Trade Negotiations" has created six study groups for preparatory studies
- 5 - ENERGY: drawing up of a Community energy research programme
- COMPETITION: the Commission investigates oil companies' price policies in all member countries
- SCRAPIRON: composite price rises to 102.83 dollars
- 6 - EEC/ASSOCIATED AND ASSOCIABLE COUNTRIES: proposals on system to be applied to be applied to agricultural products
- 7 - SOCIAL: the Commission in favour of the organisation of a Tripartite Employment Conference
- NORTHERN IRELAND: opening in Brussels of an Office for Industrial Development
- 8 - INTERNATIONAL LOANS IN 1973: rose to 5.1 thousand million dollars, according to the EEC's Banking Federation
- EEC/SPAIN & EEC/ISRAEL: progress of work on the definition of a Community position
- TAPE RECORDERS IN ITALY: provisional measures authorised, final decision by 5 March
- 9 - EUROPEAN PARLIAMENT: preparation for the plenary session (11 to 15 February) - Oral questions asked by parliamentarians
- REGIONAL POLICY: the Commission increases bilateral contacts with a view to reaching a compromise solution on the Regional Fund
- TRADE MEASURES adopted by the EEC
- 10 - AGRICULTURAL PRICES: polemic between agricultural professional organisations and the European Commission on the calculation of price rises
- AGRICULTURAL PRICES: preparation for the big debates of next week within the Community Institutions
- 11 - ENERGY: slowdown in growth in production of natural gas in the Community
- 12 - IN ANSWER TO WRITTEN QUESTIONS, the European Commission supplies explanations and information
- 13 - ECONOMIC SITUATION IN THE EEC: a retrospective report
- COMMERCIAL TRAVELLERS: Euro-Piet emphasises the need for harmonisation of legislation with regard to commercial travellers
- POPULATION OF EUROPE according to an EEC/UNO study
- 14-15 - ECONOMIC INTERPENETRATION No. 2282

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL CONSULTATIONS IN BONN: Mr Ortolì will attend
- ENERGY: the preparations by the Nine for the Washington Conference will continue on the spot with concertation meetings
- 4-5-6 - AGRICULTURAL POLICY: The Council discussions on prices for the next season and amendments of the common policy begin in Brussels on Monday. Hope of agreement around 20 February. Stand taken by the E.P. Agricultural Committee and the ESC's appropriate section
- 6 - AGRICULTURAL COOPERATIVES: during the European conference, Mr Lardinois states that he is in favour of a Community status for these enterprises
- AGRICULTURAL POLICY MEASURES adopted by the EEC
- 7 - EEC/OIL COUNTRIES AND STATE TRADE COUNTRIES: a European Parliament report in favour of consultation procedures proposed by the Commission
- 8 - NIXON ROUND: According to Mr Eberle the real start can be expected in September
- 8-9 - EEC/UNITED STATES: The Commission proposes a gesture of good will (for oranges and grapefruity), but differences remain on the question of trade concessions
- 9 - ENRICHED URANIUM: the EURODIF plant will be built near Pierrelatte
- ENERGY CRISIS: criticism of the attitude of the Member States by COCCEE
- MIGRANT WORKERS: the Commission has consulted the national administrations on the draft programme concerning these workers
- 10 - NUCLEAR POWER STATIONS AND OBJECTIVE INFORMATION: for the public on their role and precautions taken to avoid any threat of danger (question No 343/73)
- REGIONAL POLICY: Mr Thomson considers that all the elements have been brought together for a compromise on the Fund
- 11 - THE NATIONAL BANK OF BELGIUM severely criticizes in its annual report the lack of European spirit in the EEC countries
- 12 - TIMETABLE OF THE MAIN ACTIVITIES in Europe next week
- 13-14 - ECONOMIC INTERPENETRATION No 2283: The American Treasury favourable to the presence of more foreign brokers - Setting up of Borg-Warner Acceptance GmbH in Frankfurt and Lurgi Nederland BV - Braun AG sets up in Ireland - Laura & Vereeniging association with Vélosolex

EUROPE/Brief Notes No 395: FRANCE

## S U M M A R Y

- 1 - EDITORIAL: Great Britain and Europe
- 2 - SUMMARY
- 3- 3 bis - POLITICAL DAY: The election campaign in Great Britain: the European positions of the parties concerned - "Political Consultation": agenda for the meeting of 14 February - According to Mr Giscard d'Estaing, the will to further approximate economic policies is there
- 4-5-6 - ENERGY: the Conference of the thirteen oil consumer countries has opened in Washington. Speeches by Messrs Ortoli and Scheel
- 7 - EUROPEAN PARLIAMENT: opening of the plenary session  
 - COAL AND STEEL: restrictions on British exports?  
 - COMMUNITY COUNCIL (AGRICULTURE):  
 - Opening of the ministerial session
- 8 - SUGAR POLICY: the experts have selected three possible options for the future scheme of production and prices  
 - AID TO THE SAHEL COUNTRIES: Conference in Brussels under the aegis of the European Commission  
 - GENERALIZED PREFERENCES: first cases of restoring duty by the EEC (with regard to South Korea, for certain textile goods)
- 9 - EXPORT CREDITS: the EEC has defined its position on the conditions of sale of nuclear power stations and telecommunications satellites  
 - SPACE RESEARCH: towards strengthening cooperation between ESRO and NASA
- 10 - UTILIZATION OF SOLAR ENERGY: the European Commission envisages a "progressive programme" (question No 442/73)  
 - COMPETITION: no illicit agreement noted between German, Italian, Spanish and Japanese toy producers (question No 713/72)  
 - SPEED LIMITS: the Commission remains in favour of harmonization
- 11 - COMPETITION: authorization of an agreement for joint purchasing of scrap in the British steel industry  
 - IRON AND STEEL: changes in the list of the leading steel producers in the world  
 - APPLICATION OF THE ATOM IN MERCHANT SHIPPING: German report on this subject
- 12 - SUMMARY OF VARIOUS NEWS ITEMS from last week
- 13-14 - ECONOMIC INTERPENETRATION No 2284: Critical observations by the Hamburg Chamber of Commerce on investment abroad and relations with foreign labour in the GFR. - Farbwerke Hoechst authorized to take over Roussel-Uclaf - MoDo International Services SA set up in Brussels

EUROPE/Documents No 788: European Commission proposals on the conclusion of cooperation agreements between the EEC and oilproducing countries

S U M M A R Y

- 1 - EDITORIAL: Deadlock in Washington
- 2 - SUMMARY
- 3 - POLITICAL DAY: The "Nine" will enter into consultation in the context of political cooperation on the follow-up to be given to the CSCE as well as a possible Euro-Arab Conference - Mr. David Bruce travelling Ambassador ... and Mr. Chalandon, entrusted with a mission in the Middle East - EEC/COMECON: no approaches made to the European Commission
- 4-5-6-7 EUROPEAN PARLIAMENT'S PLENARY SESSION:
- Speech-programme of the Commission for 1974 made by Mr. Scarascia-Mugnozza, who launched a vigorous appeal in favour of a European surge forward
  - Follow-up given to E.P. opinions: communication from Mr. Scarascia-Mugnozza
  - Harmonisation of legislations: exposé by Mr. Gundelach
  - Social situation in 1973: Mr. Hillery submitted the Commission's report
  - Cooperation agreements of Member States with third countries
  - Distribution of knowledge applicable to research programmes
  - Industrial policy
  - Adoption of Artzinger Report (Control of mergers)
- 7 - REGIONAL POLICY: the session on the Regional Fund of 18 February has been cancelled
- 8 - COAL-STEEL: the United Kingdom has asked for authorisation to limit its steel and coal exports
- MONETARY MEASURES AND PRICE OF GOLD: Governors of central banks discuss the question today in Luxembourg
- 9 - COMMUNITY COUNCIL (AGRICULTURE):
- New round table on prices. Difficulties next week more due to political circumstances, than to divergences on price rises envisaged
- 10 - ENERGY: Conference of thirteen oil consuming countries in Washington
- 11-12 - EEC/ASSOCIATED AND ASSOCIABLE COUNTRIES: details of negotiations, problems to be solved and prospects of development
- 13 - LIBERALISATION OF TRADE: code proposed by the United States Atlantic Council
- TAX AND CUSTOMS EXEMPTIONS IN THE EEC: agreement on a few new points (small parcels, books and newspapers)
- 14 - ECONOMIC INTERPENETRATION No. 2285 : Foreign investments in the United States, France and Northern Ireland - Gascoigne Gush and Dent take 84% shares in SAMAS SA (France)

## S U M M A R Y

- 1 - EDITORIAL: One should not give up trying to persuade one's partners
- 2 - SUMMARY
- 3 - POLITICAL DAY: "Political consultations": the ministerial session is postponed - The British Liberals state in their manifesto that they are in favour of the development of the Community - Mr Gromyko to pay an official visit to Italy - Alexander Solzhenitsyn expelled from the Soviet Union: question in the E.P. - A "mini Arab Summit" in Algiers
- 4 - EEC/ARAB COUNTRIES: preparation of a decision giving the Council the mandate to open talks
- CENSURE BY THE EUROPEAN PARLIAMENT with regard to the Commission?
- ENERGY: Towards the conclusion of the debates at the Washington conference
- EUROSYNDICAT: Index for the Six: 143.10 - Index for the Nine: 75.05
- 5-6-7-8 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:
- Question time: members put questions of topical interest to the Council and the Commission
  - Regional policy: elusive reply by Mr Apel
  - Monetary disorder and its repercussions: speech by Mr Dahrendorf
  - Large mergers between companies: the E.P. supports a priori control
  - Security and Europe/United States relations
  - Handicapped workers and ESF finance for this category and migrant workers
  - Use of laminated glass for motor vehicle windscreens
- 9 - COMMUNITY COUNCIL (AGRICULTURE):
- The first round on agricultural prices takes place in a constructive atmosphere
- 10 - EEC/PORTUGAL: temporary extension of the Community system of imports of tinned sardines and tomatoes
- UNITED KINGDOM IMPORTS: the Commission authorizes (pending the final decision of the Council) a quota for cotton yarn
- ECONOMIC AND SOCIAL COMMITTEE: it has obtained the right of initiative and the authority to publish its opinions
- SCRAP: the composite price reaches 105.50 dollars
- 11 - RAW MATERIALS: the Commission prepares proposals for a raw materials supply policy
- ENVIRONMENT: the IISI organizes a symposium in Tokyo on the environment and the iron and steel industry
- 11-12 - IRON AND STEEL INDUSTRY: investment expenditure reaches record level, but the propensity to invest is in a slower phase
- 12 - EMPLOYMENT MARKET: senior officials of the Nine not a situation less serious than forecast (but with some exceptions)
- 13-14 - ECONOMIC INTERPENETRATION No 2286: Multinationals: statements by Mr Den Uyl and a Nordic Council draft - Genuine Parts Co takes over a Swiss company - The Italian group Pesenti negotiates the takeover of Banque Blyth SA (Paris).

## S U M M A R Y

- 1 - EDITORIAL: Untruth and suspicion of intent
- 2 - SUMMARY
- 3 - POLITICAL DAY: Political Cooperation : the ministerial meeting could be held on  
4 March  
British elections : latest opinion polls
- 4-5-6-  
7-8-9 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:
- Mr Ortoli acknowledges that the Community is in a state of crisis, but he rejects the criticism of the Commission
  - The economic situation would become extremely serious - the Commission considers - if the Member States follow divergent economic policies
  - Agricultural prices and reform of the agricultural policy: stand taken
  - Private investments in third countries: approval of an EEC guarantee system - Mr Cheysson emphasizes the "development aid" aspect of this mechanism
- 9 - EEC/ASSOCIATED AND ASSOCIABLE COUNTRIES: detailed content of the European Commission proposals concerning the system for agricultural products
- 10 - ENERGY: After the conclusion of the Washington Conference; the results are viewed on the whole as "promising" and in conformity with the mandate received by the Community
- 11 - NUCLEAR ENERGY: the Commission adopts an action programme for the promotion of nuclear energy
- BRITISH COAL AND STEEL EXPORTS: the Commission authorizes in principle restrictions on exports to other Member States
- 12 - RESEARCH: A research Council to be held in May on the energy research programme, the reorganization of the Centre and revision of the pluriannual programme
- 13-14 - ECONOMIC INTERPENETRATION: No 2287 : Banco Itau SA (Brazil) association with Libra Bank Ltd - Société Générale de Fonderie sets up a Swiss subsidiary - Nordic association for the setting up of Scandi Float - Glaverbel-Mecaniver sets up Glasecco

EUROPE/Documents No 792: The final communiqué of the conference of Thirteen on energy problems



S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: Arrest and deportation of Sozhenitsyn provokes consternation from the European Parliament - Mr Guilio Andreotti replaces Mr Malfatti - Comments from Mr Maferkamp on European crisis - Statements by Mr Scheel - Mr Fahmi and Mr Sakkaf in Washington
- 4-5 - MONETARY AND ECONOMIC AFFAIRS: the Council could implement on Monday certain technical measures in the "second stage" and make some commitments on principle
- 5 - AGRICULTURAL PRICES: the Council resumes the debate on Monday with the intention of ending it on Wednesday at the latest
- COOPERATION TO DEVELOPMENT: the ad hoc Council session will be held on 20 and 21 March
- 6-7 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:
- Economic situation in the Community: while analysing this Mr Dahrendorf emphasized the dangers of divergent economic policies
  - ENERGY: a big debate on the Washington conference will be held during the March session
  - EEC/FINLAND: obligatory technical inspection for motor vehicles and some harmonization measures
- 8-9 - CSCE AND COMMUNITY: Community action at the conference taking place in Geneva. Mainly with regard to trade development
- 9 - OECD: Group 3 makes less pessimistic forecasts with regard to balances of payments
- 10 - SCRAP: tension on the scrap market causes increasing anxiety
- ENERGY: follow-up to be given to Washington conference at Community level. Rapid adoption of common energy policy measures
- 11 - SHIPBUILDING: generally positive reception to Commission's proposals by experts
- BRITISH COAL AND STEEL EXPORTS: national experts acknowledge the seriousness of the situation resulting from application of art. 37
- 12 - TIMETABLE OF MAIN EVENTS in Europe next week
- 13-14 - ECONOMIC INTERPENETRATION No 2288: South Korea wants to attract European investments - the French Government approves the UNIDATA agreement - LEASE PLAN NEDERLAND sets up a German subsidiary and SCLAVO (Italy) an American subsidiary

S U M M A R Y

- 1 - EDITORIAL: Solzhenitsyn, the State and Europe
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: In Mr. Cheysson's opinion, a European entity is necessary for industrial cooperation between Europe and the Third World - Will the "Political Consultations" take place on 4 March? - Mr. Bahr will shortly visit Moscow - Franco-Soviet talks
- 4-5 - COMMUNITY COUNCIL (ECONOMIC AND FINANCIAL SESSION):  
- The Member States commit themselves to avoiding "competitive devaluations" - Some divergences on the gold problem
- 5 - COMMUNITY COUNCIL (AGRICULTURE):  
- The "Nine" reaffirm their determination to fix prices during their marathon
- 6 - ECONOMIC AND MONETARY UNION: contents and scope of the four provisions which come into force immediately
- EEC/JAPAN: Mr. Ortoli has had his first talks in Tokyo
- 7 - LABOUR MINISTERS: at Mr. Arendt's request the informal meeting planned for today in Bonn has been postponed
- WORKING CONDITIONS FOR WOMEN: the ad hoc group met on Thursday
- PORTS POLICY: second exchange of views of the European Commission with representatives of twenty ports
- ENERGY: European trade union organisations discuss the energy policy with the European Commission
- 8 - SOCIAL ACTION PROGRAMME: demands, reservations, worries and intentions of the Member States and the European Commission, on the question of the first programme which has just appeared in the Official Journal
- 9 - SCIENTIFIC AND TECHNICAL COOPERATION: the European Commission proposes a reform of procedures in the context of the COST Group
- CONSUMERS: result of the fifth economic survey
- 10 - COSMETICS: German standards deviate basically from the European Commission's draft directive (question No. 372/73)
- IN REPLY TO WRITTEN QUESTIONS, the European Commission supplies details and information
- 11 - CANADA: OECD Annual Report on the economic situation
- EEC/LATIN AMERICA: ILAI speech and work of Ambassadors in the context of LAFITA/EEC
- 12 - RESUME OF VARIOUS NEWS ITEMS of last week
- 13-14 - ECONOMIC INTERPENETRATION No. 2289: Reliance Group Inc sets up a subsidiary in Vienna, Degrémont SA in the United States and Ney Intertrade in Northern Ireland - Royal Insurance takes shares in a Danish insurance company

S U M M A R Y

- 1 - EDITORIAL: Good and bad Europeans
- 2 - SUMMARY
- 3 - POLITICAL DAY: Community circles are concerned about the fate of Salvador Puig -  
Elections in Great Britain: the fate of the British delegation to the  
European Parliament - Mr Otto Krag "Ambassador" of the Community in  
Washington considers that Europe is still a "complex political mosaic" -  
Mr Gromyko in Rome... and in Cairo on 1 March
- 4-5 - COMMUNITY COUNCIL (ECONOMIC AND FINANCIAL SESSION):  
- ECONOMIC AND MONETARY UNION: yesterday's debates do not appear to have  
been able to tackle the crux of the problems. Perplexities on the real  
efficiency of new procedures and statements of principle in the present  
circumstances
- 6-7 - COMMUNITY COUNCIL (AGRICULTURE):  
- The Ministers, having noted the impossibility of reaching an agreement  
on new prices, postpone their deliberations until 11 March
- 8 - FARM PRICES: accentuation of the pressures of the professional agricultural organ-  
izations  
- CITRUS FRUITS: the Council has approved the system of marketing aid for citrus  
fruits in the Community  
- POULTRY: certain marketing bans postponed until 1980  
- SUGAR-BASED SYRUPS: establishment of a special export levy for the sugar contained  
in syrups  
- MODERNIZATION OF AGRICULTURE: application in France of Community directives
- 9 - ENERGY: disappointing meetin on the energy situation with the European Commission,  
say the European trade union organizations  
- GAS OIL AND PROTECTION OF THE ENVIRONMENT: the European Commission proposes "Euro-  
pean standards" for the maximum sulphur content of gas oil (both for  
heating and for diesel engines)
- 10 - EUROPEAN BANK: EIB loan for Irish railways  
- CAPITAL MARKETS: from the suggestion made by Mr Shultz, for an informal and confid-  
ential exchange of views to the setting up of an international capital  
issue committee?  
- PROFESSIONAL ORGANIZATIONS: stand taken by Euro-coop, COCCEE and savings cooper-  
atives on Community problems
- 12 - ELECTRIC ENERGY IN THE EEC: In 1973: consumption rise of 7.7% - conventional  
thermal power stations represent 83.2% of production  
- SELF-EMPLOYED: CEDI meeting in Brussels
- 13-14 - ECONOMIC INTERPENETRATION No 2290: Foreign investments in the French food industry -  
foreign investments in the United States - H Stoll sets up a French sub-  
sidiary and Cycles Peugeot SA builds a factory in Brazil

S U M M A R Y

- 1 - EDITORIAL: On the Majority vote
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Political consultations among the Nine: still no definite date - Great Britain and the EEC in the event of a Labour victory - statements by Mr. Callaghan  
 - Mr. Ortoli's stay in Japan - The GFR ratified the Nuclear Non-Proliferation Treaty -
- 4 - REGIONAL POLICY: for the Regional Fund, all the "technical" elements for a compromise are available for its creation, stated Mr. Thomson  
 - ENERGY: Asked to send delegates to Washington to set up the Coordination Group, the Nine have not yet given their reply  
 - EUROSYNDICATE: Index for the "Six": 141.47 - Index for the "Nine": 75.26
- 5 - MOVEMENT OF CARS: abolition on 15 May of checks on "green cards" for car insurance between Member States and some third countries  
 - BRITISH COAL AND STEEL EXPORTS: following a favourable opinion from the Council, the Commission has authorised the United Kingdom to prohibit exports
- 6 - AGRICULTURAL PRICES: postponement of decisions received with serenity by Member States and trade organisations  
 - BEEF: the Commission has apparently introduced a general system for unissued import certificates in France and Italy until 31 March  
 - FORESTRY: The Commission has adopted its draft directive on aids to forestry
- 7 - FOOD AID: Commission proposals concerning distribution of aid in cereals (1.287 million tonnes) for the 1973/74 season - cost of the programme
- 8 - AFRICAN NEGOTIATION WITH EEC GROUP: ministerial session in Addis-Ababa
- 9 - EEC/BANGLADESH: towards the conclusion of agreements for access to the Common Market with reduced duty or exemption, for jute products, handicrafts and handmade cloths  
 - VAT IN AGRICULTURE: the Commission withdraws its third draft directive on the harmonisation of VAT for agricultural products  
 - ANIMAL PRODUCTION: warning from FEFAC on increase in costs
- 10 - COURT OF JUSTICE: a British tribunal for the first time lays a case before the Court, in order to obtain a prejudicial judgement according to the terms of article 177 of the Treaty of Rome  
 - SCIENTIFIC AND TECHNICAL RESEARCH: first meeting of CREST  
 - LAFTA - seminar with the EEC on generalised preferences
- 11 - ECONOMIC SITUATION OF THE EEC: the oil crisis has already had initial repercussions on industrial production  
 - EEC PORTS POLICY: preparatory work of the Commission and organisations representing ports in Member States
- 12 - THYSSEN-RHEINSTAHL MERGER: German Cartels Office authorises it  
 - ENERGY CRISIS: French Minister for industrial development gives some details  
 - NUCLEAR FUSION: studies on realisation in common of an apparatus
- 13-14 - ECONOMIC INTERPENETRATION No. 2291: Masco Corp sets up Swiss holding company, Schaevitz Engineering sets up in Great Britain, and the Orion banking group sets up an Italian leasing company

S U M M A R Y

- 1 - EDITORIAL: The Majority Vote and Article 235
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Will the Council of Ministers become an itinerant body?:  
political and practical problems raised by a question from  
Lord O'Hagan (705/73) - Approach by Sir Christopher Soames in  
favour of Antich Puig  
- Has President Nixon's trip been postponed until Autumn?  
- The new Israeli government
- 4 - ENERGY: eight EEC countries will take part in next week's Washington meeting,  
with some reservations on its nature - France confirms its  
opposition and the European Commission renounces  
- FINANCE: meeting on 7 March of "Snake" Finance Ministers
- 5 - EEC/IRAN: Sir Christopher Soames will again meet Minister Mr. Ansari to discuss  
the possible content of a trade agreement to be negotiated  
- BEEF: content of measures taken by the European Commission with regard to  
imports from third countries  
- EEC/UNITED STATES: to avoid divergences existing on renegotiations with regard to  
article XXIV-6 of GATT degenerating into an absurd conflict
- 6 - FORESTRY: European five-year plan proposed by the European Commission for the  
aforestation of several hundred thousand hectares  
- BRITISH AGRICULTURE: Commission objections to the Annual Price Review  
- EEC/ARGENTINA: Argentinian authorities apparently prepared to conclude long-term  
contracts for their beef sales in the Common Market
- 7 - COURT OF JUSTICE: no national law rule can prohibit a Tribunal from applying to  
the Court for an interpretation of Community rules
- 8 - EUROPEAN INVESTMENT BANK: major intervention for exploitation of agriculture in  
the Gediz valley (Turkey)  
- MOTOR VEHICLES: new obligatory provisions for brakes of heavy lorries  
- BUILDING OF NEW COUNCIL BUILDING: the choice of site is contested by "Inter-  
Environment"
- 9 - EEC/TURKEY: study of social security system for Turkish workers in the Common  
Market  
- SOCIAL POLICY: study by the competent parliamentary committee of the E.P. of  
the Commission proposal to extend the 40-hour week to the whole  
Community
- 10 - STEEL: Community production in January 1974  
- STEEL: production of IISI member countries in January 1974  
- RHEINSTAHL: received 27% of its turnover abroad  
- COAL: a statistical publication on prices for 1955/1970  
- SCRAP: the composite price rises to 107.17 dollars per tonne
- 12 - PUBLIC BUDGETS in the different countries of the enlarged EEC according to a  
C.E. S. study (France)  
- CONSUMERS: next meeting of the Consultative Committee
- 13-14 - ECONOMIC INTERPENETRATION: No. 2292: Interpenetration movement in the wood sector -  
Rumania favourable to mixed companies - Egypt sets up Multilateral  
Trade Holding Sa in Luxembourg - SENU, Germano-Luxembourg nuclear  
company is set up

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3-3bis - POLITICAL DAY: Political Committee of the European Parliament: defence of Union and elections of the E.P. - Political cooperation: the ministerial meeting will take place on 4 March in Brussels - The elections in Great Britain: statements by Mr Walter Scheel - The Libyan Prime Minister on a visit to Rome - The Islamic Summit has opened in Lahore - The inter-American conference in Mexico - European Union of Christian Democrats issues an appeal to political forces
- 4 - EEC/JAPAN: conclusion of President Ortolli's talks with Japanese authorities
- FORTHCOMING TRIPS by Mr Ortolli to Turkey and Mr Cheysson to Syria
- 4-5 - EEC/GERMAN DEMOCRATIC REPUBLIC: In the Commission's opinion the GDR is a third country in all respects, but France does not agree
- 5 - EEC/MEDITERRANEAN: new suggestions for Algerian wine, to remove deadlock in Community Mediterranean policy
- 6 - BEEF: temporary limitation of some imports of meat into France and Italy and reactions from third countries
- URANIUM ENRICHMENT: the experts prepare for the Council deliberations on the possibilities of Community action
- SCIENTIFIC AND TECHNICAL COOPERATION: reinforcement of Community action compared with inter-governmental action
- 7 - TRANSPORT: fresh delays in discussion on guidelines for Community policy and over-coming deadlock on old files
- FINET FOUNDATION: financial aid to 307 orphans
- FACT-FINDING MISSION to the European Commission
- 8 - TAPE RECORDER IN ITALY: once again divergences on the system to be applied with regard to Japan and other Asiatic countries
- EUROPE/UNITED STATES: Parliamentary meeting in Florence
- E.P. ECONOMIC COMMITTEE: economic and monetary union, industrial problems
- 9 - NATIONALIZATION OF INDUSTRY: is this prohibited by the Treaty of Rome; Lord O'Hagan asks the Commission in question No 703/73
- ENERGY: Norwegian initiative for cooperation in the context of the Nordic Council
- EEC/FINLAND: point of view of Finnish industry
- 10 - CONSUMERS: in the opinion of the Committee of Trade Organizations, consumers have a right to explanations on formation of agricultural prices
- EUROPE/UNITED STATES: speech by Mr Pulinckx
- 11 - CAR INSURANCE AND "GREEN CARDS": Community provisions in no way restrict freedom of the individual
- IN ANSWER TO QUESTIONS the Commission supplies details and information
- 12 - TIMETABLE OF MAIN EVENTS next week
- 13-14 - ECONOMIC INTERPENETRATION No 2293: Setting up of foreign firms in France, Wallonie and Indonesia; Spanish investments abroad - Kirkland-Whittaker sets up a subsidiary in Luxembourg and Korn-Ferry in France - Sony project in Europe and Thyssen Bornemisiz in the United States

## S U M M A R Y

- 1 - EDITORIAL: Knowledge of public opinion in Europe
- 2 - SUMMARY
- 3-3 bis - POLITICAL DAY: The Christian Democrats and European integration - Mr Dirk Spierenburg leaves Brussels - Mr Brandt confirms the compatibility between European union and Atlantic solidarity - Loss of popularity of West German Socialists... and spectacular rise by the Liberals in Great Britain 9 W.E.U.: the ministerial Council to meet in The Hague
- 4 - BUDGETARY POWERS OF THE EUROPEAN PARLIAMENT: will be discussed tomorrow by the budgets committee and in a talk between Mr Berkhouwer and Mr Jobert  
 - STATE OF THE COMMUNITY: the general debate at ministerial level will take place in April
- 4-5 - COOPERATION AGREEMENTS BETWEEN MEMBER STATES AND THIRD COUNTRIES: the Council may next week define the common information and consultation procedures and their field of application
- 5 - ECONOMIC AND SOCIAL COMMITTEE: the plenary session gives its decision (among divergent opinions) on the new agricultural prices, control of mergers and the EEC system for guarantee for private investment in third countries
- 6 - ENERGY: the coordination committee decided on at the Washington Conference is set up (without France)  
 - ADDIS ABABA CONFERENCE: conclusion  
 - AGRICULTURAL PRICES 1974/1975: the experts continue examination  
 - ENGINEERING: forthcoming first European symposium
- 7 - CHANNEL TUNNEL: for coordination at Community level of programmes and links  
 - RULES OF COMPETITION: European commerce calls for ad hoc provisions for control of mergers
- 8 - SPEED LIMITS on Community roads
- 9 - ECONOMIC AND MONETARY UNION: "phase two" does not require revision of the EEC Treaty, the European Commission confirms  
 - IN REPLY TO QUESTIONS the Commission supplies information and details
- 10-11 - ENERGY BALANCE SHEET of the Community
- 11 - COOPERATION BETWEEN FRONTIER REGIONS of the various Member States: is it desirable and possible? (question No 709/73)
- 12 - SUMMARY OF VARIOUS NEWS ITEMS from last week
- 13-14 - ECONOMIC INTERPENETRATION No 2294: A study by the London Chamber of Commerce on takeovers in the EEC - Algemene Bank Nederland to take over DIFAG (Frankfurt) and Barclays Bank the County Bank of Santa Barbara - Settling up of Lesser Promotion Belgique SA

S U M M A R Y

- 1 - EDITORIAL: The Time to Act
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Mr. Mansholt denounces those responsible for the disunity in Europe - The European polemic in France: in Mr. Jobert's opinion, "The Europe of the Fatherlands is doing very well"
- The political situation in Denmark on the eve of the elections Council of Europe: three candidates for the post of Secretary General - Mr. Schachtschabel replaces Mr. Arndt at the E.P.
- 4-5 - ENERGY: the Council would like to discuss next week the first energy measures, but there are considerable divergences on provisions to be adopted
- 5 - ENERGY: Energy "Coordination Group" will meet in Brussels on 12 March
- 6 - EUROPEAN PARLIAMENT: the next plenary session will mainly deal with renewal of of the Presidency and the Council activity report
- 6-7 - EUROPEAN PARLIAMENT'S BUDGETARY POWERS: President Berkhouwer has talks with Mr. Jobert
- 7 - EEC/TURKEY: guaranteeing the same advantages as to the beneficiaries of generalised preferences
- MOTORISED VEHICLES: a question concerning seats
- NEWS FROM LAFTA: the year 1974 will be very important for the Association
- 8 - BEEF: extension of safeguard clause to Belgium and Luxembourg
- EUROPEAN SOCIAL FUND: Requests for assistance already exceed total availabilities of the 1974 budget
- 9 - STEEL: supplementary ECSC financing for the factory for special steels constructed at Fos-sur-Mer for Ugine/Aciers
- STEEL: new ECSC finance to Rasselstein AG, for 15 million DM
- COAL: authorised regrouping of three German wholesale trade firms
- SCRAP: British buyers regrouping
- 10 - ADDIS ABABA CONFERENCE: very satisfactory results
- RAILWAY SUPPORT TARIFFS: for and against certain tariffs existing in Italy and France
- 11 - TRADE POLICY with regard to Japan: European Commission guidelines (question No. 315/73)
- IN REPLY TO QUESTIONS the Commission gives details and information
- 12 - BENELUX: functioning of the economic union between the three States
- SCHUYT FUND: the Management Committee has drawn up guidelines for its 1974 programme
- 13-14 - ECONOMIC INTERPENETRATION No. 2295 : Setting up of Sanko Europa BV in Rotterdam, Sekisui Groupe AG in Switzerland and Data General SA in Brussels. Avis and Société Générale go into association to set up Sogenavis.



## S U M M A R Y

- 1 - EDITORIAL : ~~Things are going badly for Europe. But the so-called Europe~~ "of the fatherlands" is fit and well
- 2 - SUMMARY
- 3 - POLITICAL DAY: The political consultation of 4 March will have a definite importance - Mr Etienne Hirsch replies to Mr Michel Debré - In France: Mr Messmer takes over from Mr Messmer - Dr Kissinger in Bonn and Brussels - Britain on the eve of the elections
- 4 - REGIONAL POLICY: the European Commission continues its preparatory talks with a view to making possible, if appropriate, a Council decision next week on the setting up of the Regional Fund
- EUROSINDICAT: Index for the Six: 140.27 - index for the Nine: 75.38
- 4-5 - EEC/MEDITERRANEAN COUNTRIES: examination of a new formula for the problem of Algerian wine, which has remained the last large obstacle to the resumption of the negotiations
- 5 - ECONOMIC AND SOCIAL COMMITTEE: The chairman, Mr Lappas invites Council members to action to open the eyes of public opinion and give information on the seriousness of the current situation in Europe
- ENERGY: the coordinating group of the Twelve: agenda for the forthcoming meeting
- 6-7 - ENERGY: Should the EEC go beyond "emergency measures" and tackle the roots of the problem of the organization of the market? Possibility of limited measures pending new developments
- 8 - AGRICULTURAL PRICES: Italian counter-proposals for durum wheat and olive oil
- BEEF: relaxation of safeguard measures for goods in customs
- 9 - COMPANY LAW: discussions within the Council economic questions group are making little progress
- 10 - IN REPLY TO QUESTIONS the Commission supplies information and details
- 11-12 - CONTROL OF EEC INCOME AND EXPENDITURE: analysis and suggestions of an ad hoc committee of the European Commission
- 12 - DEMAG/MANNESMANN AGREEMENT authorized by the German Cartel Office
- RAW MATERIALS: special session of the U.N.O. on 9 April
- 13-14 - ECONOMIC INTERPENETRATION No 2295: towards a collaboration agreement between Credito Italiano and Crédit Industriel et Commercial - American projects by Air Liquide and Fitzwilton

S U M M A R Y

- 1 - EDITORIAL: An important decision to be taken in Brussels on Monday
- 2 - SUMMARY
- 3 - POLITICAL DAY: The Nine and the Community will begin on Monday next the process which should lead to vast economic cooperation with the Arab world - Elections in Great Britain: big turn-out - United States/Egypt diplomatic relations
- 4-5 - EUROPEAN UNION: first guidelines for Council of Ministers interim report
- 5 - MR ORTOLI IN BONN: President of the Commission met the President of the Council
- EEC/JAPAN: Mr Ortoli satisfied with results of official visit to Tokyo
- 5-6 - REGIONAL POLICY: Mr Thomson discussed this in Paris, Mr Ortoli in Bonn, but nothing yet decided
- 6 - TAPE RECORDERS FROM ASIA TO ITALY: towards compromise on 1974 import system
- ANTI-DUMPING MEASURES: initiation of procedure with regard to Taiwan and South Korea (acrylic fibre socks), other files being studied
- 7 - COMMON ENTERPRISE: its extension to EEC subject of controversy in the Council "economic questions" Group
- 8 - AGRI CULTURAL PRICES: Economic and Social Committee demands higher rises than those proposed by the Commission
- 9 - EUROPEAN PARLIAMENT: working group on E.P. working methods and procedures suggests reorganization of parliamentary committees
- MERGERS: the Economic and Social Committee with a large majority approves the principle of prior control of large scale transactions
- SOCIAL AFFAIRS: still no new convening for meeting of Labour Ministers of the Nine
- ENERGY: France could take part in work of "Twelve"
- 10 - EEC ROAD TRAFFIC: European Commission asked to take initiatives to harmonize traffic conditions
- RENEGOTIATION OF EEC MEMBERSHIP: Council asked to give opinion on possibility of renegotiating membership conditions or even leaving the Community
- OIL COMPANIES' PROFITS: Commission asked to give details
- ARMS EXPORTS: Commission asked to state value of arms exports from Member States
- 11 - ENERGY: questions from Mr Lubbers on activity of multinational companies and deliveries of Dutch gas
- OIL ELEMENT IN BALANCE OF PAYMENTS: article by Mr Helmut Schmidt, German Finance Minister
- ROME POWER STATION: will be built by an Italo-German consortium including Ansolde and KWU
- 12 - COAL MINES: little essential change in closure of non-profitable mines
- IRON AND STEEL: international congress on metallurgical technology of iron and steelmaking will be held in Düsseldorf
- 13-14 - ECONOMIC INTERPENETRATION No 2297: Foreign investment in Taiwan - Inforex Inc sets up a subsidiary in Austria - Datasaab-Facit Ltd. will set up in Great Britain - Quinton Hazell Holdings extends its interests in Europe

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: Political Cooperation: uncertainty about Monday's meeting - President Nixon in Brussels in the second half of April? - The third government of Mr Pierre Messmer - The Italian political crisis - British election results
- 4-5 - EUROPEAN PARLIAMENT: agenda for the forthcoming plenary session (from 11 to 15.3.)
- 5 - COUNCIL SESSION: if the session of 4 and 5 March is maintained, it is likely to have a reduced programme
- ENERGY: none of the 6 measures proposed by the Commission finds agreement and the Council decides not to deliberate on the foundations of the question
- 6 - MEMBER STATES' COOPERATION AGREEMENTS: the Community information and consultation procedures may be instituted in April
- EEC/MEDITERRANEAN COUNTRIES: in the absence of political impetus, which should come from the Council, the work of the experts on technical details is marking time
- 7-8 - ECONOMIC SITUATION OF THE EEC: the objectives planned concerning budgetary policy and monetary policy have not been achieved - The economic policies planned for 1974 should be amended. The Commission insists that the Council deal with this matter in March.
- 9 - EEC INVESTMENTS IN THIRD COUNTRIES: guidelines of the Economic and Social Committee on the guarantee system to be introduced. Other opinions of the ESC
- ENERGY POLICY: plea for it by Mr Aldo Moro
- SCRAP: the composite price makes a further leap to 112.50 dollars/tonne
- 10 - UNICE: appointment of Mr Bernard Sassen as Secretary General
- SMALL AND MEDIUM-SIZED COMPANIES: UNICE study on the importance of the role played by these undertakings within the Community
- 11 - MOTOR VEHICLES: stricter standards concerning air pollution for motor vehicles
- HONEY: amendment of the initial legislative text of the Commission
- EUROPEAN UNIVERSITY INSTITUTE OF FLORENCE: examination by the E.P. cultural affairs committee
- MR DAHRENDORF on a visit to Unesco and the OECD
- 12 - TIMETABLE OF THE MAIN EVENTS next week
- 13-14 - ECONOMIC INTERPENETRATION No 2298 : British Leyland transfers its Spanish subsidiary AUTHI to General Motors - Polyflon Resine SpA sets up a German subsidiary - INA Assurance Corp SA, Birambeau-Benelux SA and Gautier Benelux SA are set up in Brussels

## SUMMARY

- 1 - EDITORIAL: Aftermath of elections in Great Britain.
- 2 - SUMMARY
- 3-4-5 - THE POLITICAL DAY: Ministerial session on political cooperation: process which  
6 should lead to wide cooperation between the Nine and Arab countries  
is begun - Dr. Kissinger in Brussels
- Reactions following execution of Salvador Puig Antich - Set-backs  
for SPD in Hamburg - Final results of elections in Great Britain -  
Cuba takes part in Punta del Este meeting on Latin America/EEC  
relations - Mr. Christian Fouchet asks for a European referendum
- 7 - EEC AND UNO SESSION ON ENERGY: common or coordinated positions of the "Nine"
- EEC/ARAB COUNTRIES: the Community will take part as such in the Euro-Arab  
cooperation undertaking
- 7-8 - COMMUNITY COUNCIL: (general session):
- short session to discuss different files without taking any decision
- Health research: increase in financial endowment of two "coal"  
programmes
- 8 - SOCIAL ACTION PROGRAMME: consultation of social partners
- 9 - TAPE RECORDERS IN ITALY: no quota system, but measures possible if imports from  
Asia exceed 400,000 units
- EEC/MALTA: customs measures to give Malta treatment analogous to that of  
"generalised preferences"
- 10 - SAVINGS BANKS AND VAT: against application of common system to banking and  
financial transactions
- 10-11 - "VAT CODE"? : several criticisms and reservations formulated by the Economic  
and Social Committee
- 11 - WINE-GROWING POLICY: The Economic and Social Committee in favour of a revision  
of regulations governing the wine-growing industry
- AGRICULTURAL PRICES: preparation for ministerial discussions on 11 and 12 March  
goes on normally
- 12 - SUMMARY OF VARIOUS NEWS ITEMS from last week
- 13-14 ECONOMIC INTERPENETRATION No. 2299: Projects by Piles Wonder in Mali, Beecham in  
continental Europe, Dow Chemical in Great Britain - Genesco  
transfers its Italian subsidiary Confezioni San Remo SpA

## S U M M A R Y

- 1 - EDITORIAL: The Wilson Government in the Community
- 2 - SUMMARY
- 3-3bis - POLITICAL DAY: Political cooperation and direct elections to European Parliament: preparation of work by EP Political Committee - New British Government led by Mr Harold Wilson
- 4-5 - EEC/EASTERN EUROPEAN COUNTRIES: European Commission calls for coordination of bilateral cooperation agreements and giving a Community character to trade agreements - COMECON problem
- 6 - REGIONAL POLICY: European Commission proposes reducing financial endowment and concentrating efforts
- GATT (XXIV-6) TRADE NEGOTIATIONS: EEC will deliberate in early April and it asks the United States to be patient
- 7 - EEC/ACP: The European Commission will ask the Council for a complementary mandate to enable progress to be made in the negotiation of a new association
- RAW MATERIALS POLICY: work towards its elaboration continues in GFR
- 8 - ENVIRONMENT: recommendation to Member States submitted to Council for application of "polluter pays" principle
- 9 - AGRICULTURAL PRICES: Mr Lardinois discussed the matter in Bonn with Mr Ertl
- EXCHANGE OF BULLS: European Commission proposes abolishing barriers to movement
- AGRICULTURAL ORGANIZATIONS FOR DEFENCE OF FAMILY HOLDINGS demand price rises of 15 to 20%
- 10 - EUROPEAN INVESTMENT BANK: 2 loans for energy projects in GFR
- STEEL: Commission authorizes acquisition by Creusot-Loire of a scrap dealing company (Cartry-Worms)
- EP BUDGETARY POWERS: members of Budget Committee are dissatisfied
- 11 - ECSC LOANS FOR NEW INDUSTRIAL ACTIVITY: Council agreement for five transactions
- ECSC CONSULTATIVE COMMITTEE: Council approves new distribution of seats
- IRON AND STEEL CONGRESS: will be held from 2 to 5 April in Luxembourg to study application of measures, inspection and analysis in the iron and steel industry
- 12 - EEC/LATIN AMERICA: Mr Scarascia-Mugnozza speaks at meeting of Italian-Latin American Institute at Punta del Este
- 13-14 - ECONOMIC INTERPENETRATION No 2300: Sweco Inc sets up a subsidiary in France, Weatherhead in Belgium and Cableform Ltd in the United States. Ford will propose the construction of a new factory in Spain - Bank of America reorganizes two international subsidiaries

SUMMARY

- 1 - EDITORIAL: Wilson and Europe: five years ago and today
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: The new Labour government seen from Brussels - EEC/Arab countries dialogue: the United States would have liked to have been consulted - Mr. Mariano Rumor instructed to form the Italian government - EP Socialist Group postpones possible censure motion (M)  
Coordination Group resulting from Washington Conference: meeting confirmed in Brussels on 13 and 14 March
- 4 - ENERGY: EEC ad hoc Committee will hold first meeting tomorrow under chairmanship of Mr. Simonet (MC)
- 4-5 - EXPORT CREDITS: towards the conclusion of an EEC/agreement on the duration of the rates, to be submitted subsequently to the United States and Japan
- EUROSINDICAT: Index of the "Six": 139.85 - Index of the "Nine": 73.77
- 5 - POSSIBILITY OF AGRICULTURAL COUNCIL REPORT is envisaged by German Presidency and European Commission
- 6 - COURT OF JUSTICE: reduction from 200,000 to 100,000 u.a. fine imposed by the European Commission on the American CSC group for refusal to sell
- COMPETITION: Agreement among manufacturers of hollow glass; forthcoming decision by European Commission, but no fines
- COMPETITION: complaint by Danish firm against "United Fruit"
- MINISTERS OF "COMMUNITY SNAKE" meet tomorrow in The Hague
- 7 - EDUCATION POLICY: Commission proposes to the Council an action programme for European cooperation in education
- BIG EXEMPTIONS ON AGRICULTURAL PRODUCTS contained in personal luggage of travellers
- GROUND-NUT OIL-CAKES: African producers feel that the Community directive on maximum aflatoxine rate is too strict
- 8 - MULTINATIONAL COMPANIES: discussion on Commission proposals at expert level
- MEMBERS OF PARLIAMENT FROM ALSACE visit European Commission
- 9-10 - CONTROL OF CONCENTRATIONS: favourable opinion from Economic and Social Committee is accompanied by numerous reservations and perplexities
- 10 - SOCIAL ACTION PROGRAMME: discussion with social partners
- EUROPEAN PARLIAMENT: exposé by Mr. Cheysson on Mediterranean policy to Committee on foreign relations
- FOOD AID: decision on 1974 programme of butteroil aid
- 11 - ENVIRONMENT: forthcoming directive of European Commission relating to elimination of used oils responsible for 20% of all pollution of industrial origin
- 12 - ENERGY: interested enterprises asked to submit before 30 March requests for Community support for projects in the oil sector
- OIL STATISTICS: OECD publishes provisional quarterly statistics
- COKING COAL: German iron and steel industry anxious about developments
- 13-14 - ECONOMIC INTERPENETRATION No. 2301: Harvard Business School studies on multinational companies - A.B. Hire SA is set up in France and Luxembourg Fuji Holding SA in Luxembourg - Foreign projects of Swedish Mo Och Domsjö group

S U M M A R Y

- 1 - EDITORIAL: The Euro-American Dialogue is more indispensable than ever
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: European parliamentarians emphasise political character of members of the Commission and Council deliberations - EP Christian Democrat Group: Mr. Lücker will make a political statement - In the opinion of Mr. Van der Stoep European identity and Atlantic cooperation are not contradictory - Opinions are being sought with regard to invitation which "Nine" might send to President Nixon
- 4 - ENERGY: European Commission prepares an overall strategy in the long-term  
- AGRICULTURAL COUNCIL: ministerial session of 11 and 12 March postponed
- 5 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: Commission proposes softening and completing Community position for negotiation  
- FOOD AID: European Commission proposes triennial programming of Community action (cereals, sugar, butteroil, powdered milk)
- 6 - INDUSTRIAL POLICY: calendar of Council work for 1st quarter of 1974  
- SPEED LIMITS on roads and motorways: French initiative in absence of that of European Commission, with regard to harmonisation ?
- 7 - RECOGNITION OF DIPLOMAS: Commission proposes to Council guidelines for speeding up approval of draft directives  
- EUROPEAN TRADE UNION UNIFICATION.
- 8 - COMPETITION: Commission satisfaction following Court decree in CSC affair
- 9 - EUROPEAN PARLIAMENT: preparation for plenary session (11-15 March); oral questions  
- EEC/INDIA: present agreement should be starting point for increased cooperation between the two parties, according to the Cousté report
- 10 - EUROPEAN INVESTMENT BANK: financing in Greenland of telecommunications by hertz waves  
- French nuclear plant gets fresh loan  
- BRITISH COALMINES: following the settlement of the conflict
- 11 - ENERGY SUPPLIED BY TIDAL POWER STATIONS: Commission scepticism on their role (question No. 404/73)  
- "EUROPEANS AND THE QUALITY OF THEIR LIFE" the subject of a seminar which will be organised in June by the European Commission (Question No. 566/73)
- 12 - OECD: study of economic situation in France  
- COAL PRODUCTION: considerable drop in Community production because of strike of British miners  
- SCRAP: fresh increase in Composite price brings this to 117.50 dollars/tonne
- 13-14 - ECONOMIC INTERPENETRATION No 2303: Rationalisation within SOCIETE GENERALE DE BELGIQUE group in 1973 - Olivetti sets up subsidiary in West Germany, and SNIA Viscosa in Belgium - Siemens takes over Dickson Electronics

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: The British members of the E.P. - Appointment of Mr Hattersley  
Mr George Thomson: the accession of Labour to power may act as a constructive catalyst - Ratification by the Bundesrat of the non-proliferation treaty - Crisis in Euro-American relations? Request for the postponement of the joint meeting for examining the "declaration of principles"
- 4 - UNITED KINGDOM/EEC: Sir Michael Palliser informs his colleagues  
 - EUROPEAN UNION: the Council ad hoc group will start work on Tuesday
- 4-5 - EEC/EASTERN EUROPE: discussions on the advisability of indicating that national trade agreements should be replaced by Community agreements and on the new "explanatory" approach to be made to COMECON
- 5-5 bis - ENERGY COMMITTEE: the results of the first meeting  
 - ECSC LOAN: 20 million dollars at 8.25% per year, lent by the Commission  
 - ECONOMIC AND SOCIAL COMMITTEE: official visit by delegation to Paris  
 - EEC/LATIN AMERICA: the Punta del Este conference does not make great progress possible in their relations  
 - EEC/USSR: should subsidised prices be granted
- 6 - SOCIAL AFFAIRS: Italy requests that a Council session should be convened soon  
 - PRICE OF MILK IN FRANCE: strong reactions from the European Commission on this form of this measure
- 7 - SOFT WHEAT EXPORTS: opening of two new invitations for tenders concerning 500,000 tonnes  
 - AGRICULTURAL COUNCIL: official cancellation but still no date for the next session  
 - ACCORDING TO MR LARDINOIS, the agricultural policy is not a bad thing for the United Kingdom
- 8 - OIL MARKET: France is authorized for two years to apply article 115,1 EEC to oil products imports  
 - ENERGY: considerable differences of opinion on the six emergency measures proposed by the Commission in the field of oil
- 9 - GATT NEGOTIATIONS (XXIV 6): statements by Mr Eberle before a Senate committee  
 - EEC POSITION IN U.N.; the European Commission prepares the foundations for a common course of action on raw materials and energy
- 10 - PREPARATIONS FOR THE PLENARY SESSION OF THE EUROPEAN PARLIAMENT (11 to 15.3.):  
 - ENERGY SUPPLY CRISIS: draft resolution by Mr Springorum aimed at attenuating effects  
 - REGIONAL POLICY: emergency procedure for a parliamentary resolution  
 - MIGRANT WORKERS: extension of the EEC standards to the new Member States
- 11 - IN REPLY TO QUESTIONS, the Commission supplies information and details
- 12 - TIMETABLE OF THE MAIN EVENTS IN EUROPE next week
- 13-14 - ECONOMIC INTERPENETRATION No 2303: Concentration movements in the Netherlands in 1972 - Financial links between Nestlé and L'Oreal - Imperial Group buys up Pillsbury Farms and PPG 60% of Norcolor - Executive Search Ltd sets up a subsidiary in Paris and Nikko Securities a subsidiary in Luxembourg



## S U M M A R Y

- 1 - EDITORIAL: Euro-American reactions: "Pride and Prejudice"?
- 2 - SUMMARY
- 3-4- 4 bis - POLITICAL DAY: Relations between Europe and the United States: postponement of the consultations on the "declaration of principles" underlines the seriousness of the situation - the text of the draft declaration - W.E.U. Council ministerial session in The Hague - Gromyko/Bahr talks - Great Britain: statements and talks - A statement by President Sadat on Europe - The result of the Belgian general election
- 5-6 - AGRICULTURAL COUNCIL: 21 and 22 March finally decided on for the next session
- 6 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: the Commission will clarify later its position on the problem of raw materials
- EUROPEAN PARLIAMENT: Last meeting of the 1973/74 session
- 7 - FOOD AID: Mr Cheysson asks the governments to allow the EEC to take on its world responsibilities
- 8 - RENEGOTIATION OF ENTRY CONDITIONS: the Council confirms the procedures which would have to be followed
- GENERALIZED PREFERENCES: the EEC is asked to extend the range of duty free products and to abolish quotas and ceilings
- 9 - SOCIAL ACTION PROGRAMME: the 1 April deadline will be met by the European Commission for submitting new proposals
- 10 - ECONOMIC AND SOCIAL COMMITTEE: the new internal regulations approved by the Council give the Committee greater autonomy and authority
- OIL: dissension among the Arab countries of AOPEC on lifting the embargo on the United States
- 11 - IRON AND STEEL: sales of steel products continue to develop at a record level
- SCRAP: suggestions to the Commission with a view to establishing better balance on the scrap market
- 12 - SUMMARY OF VARIOUS NEWS ITEMS from last week
- 13-14 - ECONOMIC INTERPENETRATION No 2304: Towards the creation of a Spanish-Algerian-French company for the transport of gas - Harefield Rubber purchases Arufa - Constitution Reassurance SA and Danalab International SA are set up in Brussels

## S U M M A R Y

- 1 - EDITORIAL: Europe-United States relations and questions of "style"
- 2 - SUMMARY
- 3 - POLITICAL DAY: The British Government "will seek a fundamental renegotiation" of Community membership, the Queen's speech made today confirms - After the elections in Belgium - In Italy the government should be formed by the end of the week - Mr Altiero Spinelli "Robert Schuman Prize": the European climate must be radically changed
- 4 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:  
 - Opening of the 1974-1975 session; Mr Berkhouwer re-elected President; For the first time the E.P. has a Communist Vice-President
- 4-5 - technical opinions on agricultural questions and on protection of workers against ionizing rays
- 5-6 - GOLD PRICE: the Nine are not yet agreed on the possibility of an autonomous Community decision
- 6 - ENERGY: The Coordinating Committee formed at the Washington Conference will hold its first meeting on 13 and 14 March in Brussels
- SOCIAL SITUATION: publication of the European Commission's exposé on developments in 1973
- MONETARY INTEGRATION: Mr Haferkamp considers that this integration is the Common Market's only chance of survival today
- VISITS TO THE EEC BY YOUNG AMERICANS: the first "grants" will be awarded in the autumn
- 7 - FARM PRICES: COPA expresses its concern at the delays
- BEEF: the European Commission proposes to make the certificate system permanent for imports from third countries
- 8 - INDUSTRIAL POLICY: the European Commission will shortly give its decision on a draft communication relating to the Community policy in the field of paper and paper pulp
- COAL: British collieries increase their scale prices for industrial coal by 48%
- 9 - EEC FOOD AID: content of the policy proposed by the European Commission and the first three year programme planned
- 10 - IN REPLY TO QUESTIONS, the Commission provides information and details
- 11 - GATT TRADE NEGOTIATIONS: American Senate Finance Committee hearings - A report by the University of Brussels
- 12 - COKING COAL: increase in the proportion of imported coal to meet the Community's coke requirements
- COKING COAL: Ruhr coalmine exports to the United States
- 13-14 - ECONOMIC INTERPENETRATION No 2305: British Steel and J.H. Fenner set up subsidiaries in France - Companhia Vale do Rio Doce (Rio de Janeiro) sets up Rio Doce Europa SA in Brussels

## S U M M A R Y

- 1 - EDITORIAL: The problem is being resolved in Europe and not in Washington
- 2 - SUMMARY
- 3 - POLITICAL DAY: Political Committee of the "Nine": U.K. has not yet lifted its "formal reserve" on the Euro-Arab Conference - Visit of Mr. Pompidou to the Soviet Union - Dénouement of the Italian crisis - Mr. Callaghan to go to Bonn on 21 and 22 March - Mr. Wilson will only hold new elections if government beaten on a question of confidence - Dublin recognises that Ulster forms part of the U.K.
- 4 - U.K. AND EEC: initial reactions (very cautious) in Brussels on British government's intentions
  - EUROSINDICAT: Index of "Six": 141.95 - Index of "Nine": 73.11
- 5 - PLENARY SESSION OF EUROPEAN PARLIAMENT:
  - 5b-6- Speech on Council activity and on situation of the Community by Mr. Apel
    - "QUESTION TIME": Euro-Arab Conference, Political cooperation, relations with COMECON
- 7 - "MULTIFIBRE" TEXTILE AGREEMENT: work in progress in EEC towards definitive conclusion and signature of the agreement
  - ECSC LOAN: the ECSC plans to issue two loans on American capital market
  - SCRAP: composite price climbs to 119.33 dollars/tonne
- 8 - ENERGY: three OECD working groups instructed to examine three of the problems decided on by Conference of consumer countries in Washington
  - ENERGY: Coordination Committee resulting from Conference of oil consumer countries, proceeds to form working groups, and to distribute certain tasks to existing international organisations
- 9 - "WORKS COUNCIL" in the different kinds of companies: position of European Commission on the matter: (question No. 503/73)
  - IN REPLY TO QUESTIONS, the Commission gives information and details
- 10-11- AGRICULTURAL NEGOTIATIONS: Council will probably have to envisage a number of derogations for the United Kingdom in order to reach Community agreement on prices before 26 March
- 11 - EEC/UK: British industry opposed to withdrawal of Great Britain from the Community
  - EEC/NEW ZEALAND: better conditions of prices demanded for New Zealand butter exported to the UK
- 13-14- ECONOMIC INTERPENETRATION No. 2306: EFMD organises congress from 19 to 22 May in Turin. Swiss-Credit Bank and White, Weld reinforce their cooperation- Chemical Bank and Mietfinanz association - Armstrong Europe SA set up in Brussels - Keyser Ullman and Dreyfus Corp set up a joint subsidiary
- 12 - MARITIME LAW: Mr. Joseph Martray, reporter of the Economic and Social Council (France) proposes common action of States of the EEC with a view to Caracas Conference
  - ECSC Consultative Committee: coal situation and scrap difficulties on agenda of meeting of 15 March

S U M M A R Y

- 1 - EDITORIAL: Strasbourg Pilgrimage
- 2 - SUMMARY
- 3 - POLITICAL DAY: "Renegotiation" of British membership: Mr Callaghan will give the first indication to the EEC Council at the beginning of April - The drawing up of a European constitution proposed by Mr Scheel - EEC/U.S. joint declaration: resumption of official contacts - The Arab Foreign Ministers to meet in Tunis - Permanent Representations of the two German States: protocol on their installation is signed
- 4 - ENERGY: positive start to the work of the Coordinating Committee of the energy consuming countries: decision on mandate for working parties
- 5-6-7-  
8-9- - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:
- Regional Fund
  - Economic situation of the EEC
  - Trade agreements with India, Brazil and Lebanon
  - "European VAT code"
- 10 - AGRICULTURE: warning by President of the Council against the dangers of calling the agricultural common market into question
- ENVIRONMENT: the Commission has forward to the Council its plans for the application of the "polluter pays" principle
  - EDUCATION: Mr Dahrendorf informs the new British Government about Commission projects
  - EEC/JAPAN: as soon as the Japanese Parliament has ratified the agreement, the European Commission delegation in Tokyo can take up its duties
  - COMMODITIES: joint action by bauxite producing countries, banana and beef producers
- 11 - ENERGY: structure of electrical energy production in the enlarged Community
- OIL: the EEC and the Belgian decision to use certain "strategic reserves" of oil
- 12 - EEC SOCIAL PROGRAMME: preparation of Council decisions - Some financing projects by the Social Fund would be reserved for Community nationals
- SOCIAL ACTION PROGRAMME: preparation of pilot schemes against poverty
  - ENERGY: the EEC trade unions are to examine the situation tomorrow and the day after
- 13 - OPERATION OF BENELUX: remarks by members of parliament of the three countries
- 14 - ECONOMIC INTERPENETRATION No 2307: Louis-Dreyfus Underwriters & Traders SA set up in Luxembourg - Gold Cross Hospital Supplies interests Americans - Fuji Bank becomes a shareholder in Dow Banking Co (Zurich)
- 'EUROPE' Documents No 794: Promotion of the use of nuclear energy in the EEC

## S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3-4-4 bis - POLITICAL DAY: The execution of Puig Antich divides the European Parliament and gives rise to a rowdy debate on the possible entry of Spain to the EEC - Euro-American relations: specifications from American sources on the nature of consultations - The new Italian Government has been sworn in - In the view of the GFR, the United States is the most important world power - The Polish and Czech Communist parties favourable to European meetings of Communist Parties - The members of the American Congress to meet the Permanent Representatives - Belgium: Mr Van Elslande given fact-finding mission - Ortolini-Pompidou talks - Dr Kissinger in Moscow on 25 March - Visit by Mr Jobert to Mr Moro - Mr George Shultz resigns
- 5 - EXPORT CREDITS: the arrangement on rates and duration will be concluded between the Nine at the beginning of April and negotiated in May with the United States and Japan
- 5-6 - EEC/MEDITERRANEAN COUNTRIES: progress in defining the Community negotiating position
- 6 - EEC/THIRD COUNTRIES: the Council ad hoc session, planned for 21 March is postponed until next month
- MARGARINE: reduced duty tariff quota for fish and sea mammal oils used in its production
- EEC/ACP: negotiations resume on 25 March in Brussels
- 7-8-9 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:
- Energy crisis: adoption of a resolution on action to be taken
  - Sugar policy: interim discussion postponed
  - EEC/AASM: examination of the results of the 10th parliamentary conference
- 10 - COOPERATION AGREEMENTS: the EEC consultation procedures would apply to all national agreements, with special provisions for the Arab countries
- BEEF: EEC public stocks do not exceed two or three days' consumption
- 11 - GABON RAILWAY: its importance for Gabon's economy is stressed by the European Commission (question No 567/73)
- SCRAP: several national delegations are opposed to the Commission's intention to ban scrap exports during the second quarter of 1974
- 12 - MERGER: IN THE IRON AND STEEL SECTOR: the Commission authorizes acquisition of Miles Druce by Guest Keen and Nettlefolds
- COMPETITION: the Commission authorizes setting up of a joint subsidiary by Fiat and Allis Chalmers in the construction machinery sector
- 13 - TIMETABLE OF MAIN EVENTS next week
- 14-15 - ECONOMIC INTERPENETRATION No 2308: Banque pour l'Amérique du Sud SA set up in Brussels - Wellworth invests in Ireland - Japanese financial and banking expansion in Luxembourg

## S U M M A R Y

- 1 - EDITORIAL: Europe between Washington and London (1)
- 2 - SUMMARY
- 3-4 - POLITICAL DAY: EUROPE/UNITED STATES: latest declarations by President Nixon and reactions in Europe and the United States - JOBERT/MORO MEETING: firm but understanding attitude on renegotiation of British membership AMENDMENT TO QUEEN'S SPEECH may be withdrawn following trade union decision to accept "Third phase" of anti-inflation programme
- 5-6 - "EUROPEAN UNION": first work of Council already indicates some interesting orientations
- 6 - OIL IMPORTS: Germany requests that EEC express intention to import duty-free refined products in the context of long term contracts
- MEDITERRANEAN POLICY: a margin of preference in favour of Moroccan citrus fruit in comparison with that of Spain and Israel - should it be maintained?
- 7 - AGRICULTURAL PRICES: all possibilities to reach compromise before 26 March are being studied by European Commission
- EAGGF: in 1972, support of cereal and dairy products markets still represented 66% of expenditure
- SUSPENSION OF IMPORTS OF ANIMALS from Brittany following an epidemic of foot and mouth disease
- 8 - AGRICULTURAL POLICY is a factor for stabilising prices, rather than a source of inflation, the European Commission replied to a British parliamentarian
- 9 - ENERGY: at Ambassador level, divergences of viewpoint continue to exist on six emergency measures proposed by Commission with regard to petroleum
- ENERGY: European trade unions prepare big options to be taken on energy policy
- 10 - EUROPEAN BANK: modalities of loan to distribution of electrical energy enterprise in Bavaria
- ENVIRONMENT: the Commission allocates 10 million u.a. to the third research programme for fight against pollution in the iron and steel industry
- LIFTING OF ARAB OIL EMBARGO with regard to the United States
- 11 - ECSC CONSULTATIVE COMMITTEE: scrap and coal at centre of interest of Committee discussions
- 12 - SUMMARY OF EVENTS of the past week
- 13-14 - ECONOMIC INTERPENETRATION No. 2309: Foreign firms in Japan - Towards the signing of an agreement between the GEC and Creusot-Loire - Otto-Versand takes 35% shares in 3 Suisses - Nestlé takes control of Die Blauen Quellen

S U M M A R Y

- 1 - EDITORIAL: Europe between Washington and London (II)
- 2 - SUMMARY
- 3 - POLITICAL DAY: CONFRONTATION BETWEEN LABOUR AND THE OPPOSITION IS AVOIDED: the Queen's speech is approved - Europe/United States: Mr Nixon will not be coming to Europe in the immediate future; Statements by the Ambassador of France in Washington - A European Summit Conference still regarded as probable by the German Government - Europe and the current crisis: appeals by President Ortolini and Mr Harmel
- 4 - EEC/SYRIA: the first contacts between the European Commission and the Syrian Government will take place on 25 and 25 March: Mr Cheysson has been invited to Damascus
- 4-5 - THE UNITED KINGDOM AND "RENEGOTIATION": first indications by Mr Callaghan. The revision of the accession treaty would only be envisaged in the event of disagreement on the adaptation of certain common policies
- 5 - OIL: the Arab embargo remains with regard to two Community countries, the Netherlands and Denmark
- BANK RATE IN ITALY: raised to 9%
- AID TO THE SAHEL: 305 tonnes of milk powder transported by plane
- 6 - EUROPEAN BANK: financing of a section of the Paris - Bordeaux - Spanish border motorway
- MILES DRUCE CASE: pending recourse for cancellation, the Court orders conservatory measures
- STEEL: forecasts for German production for 1974
- 7-8-9 - VALUE ADDED TAX: the opinion of the European Parliament contains a considerable number of remarks and calls for several amendments to the Commission's draft
- 10 - IN REPLY TO QUESTIONS, the Commission supplies information and details
- EUROPEAN INTEGRATION AND NATIONAL PARLIAMENTS: symposium organized by the E.P.
- MIGRANT WORKERS: World conference on 3 and 4 June in Geneva
- 11 - IRON AND STEEL: steel production in the Community registers record levels in spite of the downswing in activity in this sector in the United Kingdom
- GENERAL "STEEL" OBJECTIVES: the new general targets for 1980-85 should be ready towards the end of 1975
- 12 - FARM PRICES 1974/1975: optimism from the President of the Council as to the chances of agreement between the Nine
- CRUELTY TO ANIMALS: the Commission proposes the harmonization of certain conditions for the slaughter of animals
- FOOT AND MOUTH DISEASE IN BRITTANY: the precautionary measures came into effect immediately
- 13-14 - ECONOMIC INTERPENETRATION No 2310: Two international congresses: one on competition policy, the other on direct investments - Projects by Volkswagen in Romania, Du Pont de Nemours in Iran and Bank für Gemeinwirtschaft in Israel

## S U M M A R Y

- 1 - EDITORIAL: The Community between Washington and London (III)
- 2 - SUMMARY
- 3 - POLITICAL DAY: Political Committee of the Nine: meeting in Bonn in April - The British Ambassadors to the "Eight" and the EEC meet Mr Callaghan in London Danish Parliament: forthcoming debate on relations between the EEC and the United States - Mr Nixon in Houston - Jean Rey: the causes and the remedies of the fifth European crisis
- 4-5 - FARM PRICES 1974/1975: the Nine begin a difficult marathon, the objective being to reach an agreement by the beginning of next week dealing with U.K. concern;
- 4 - EUROSINDICAT: Index for the Six: 139.83 ; index for the Nine: 72.34
- 6 - FOOD AID: agreement among the Nine on the split-up of cereals supplies among the beneficiary countries (1973/1974 season)
- EEC/LATIN AMERICA: towards cooperation in the beef sector?
- EEC/LATIN AMERICA: for a better utilization of "generalized preferences" opened by the Community
- 7 - UNITED KINGDOM AND THE EEC BUDGET: the truth about British participation in common expenditure
- EEC/UNITED KINGDOM: the C.B.I. reaffirms its loyalty to Europe
- 8 - EEC ECONOMIC SITUATION: considerable effects of the oil crisis. Analysis of wages and wage cost development
- EEC/UNITED STATES: permanent liaisons between heads of enterprises of the two parties
- 9-10 - OIL AND ECONOMIC AND MONETARY REPERCUSSIONS: Report by Professor Triffin
- 11 - ENRICHED URANIUM: the supply agency launches an inquiry on the development of uranium enrichment requirements for the early 80s
- ENRICHED URANIUM: Sweden withdraws from the EURODIF project
- 12 - SCRAP: the Commission proposes to the governments of the Member States that they return to a complete ban on exports to third countries
- SCRAP: the composite price climbs to 121.67 dollars a tonne
- 13 - "TOKYO ROUND" TRADE NEGOTIATIONS: the American procedures progress favourably. Mr Long stresses that the negotiations are more indispensable than ever
- EUROPEAN SCIENTIFIC COOPERATION: the Council of 1 April will discuss the future role of the COST Group
- 14-15 - ECONOMIC INTERPENETRATION No 2311: The experience of Péchiney-Ugine-Kuhlmann on the United States market - Betz Laboratories and Slough Estates set up subsidiaries in France - A Soviet body holds 51% of Plodimex set up in the GFR
- EUROPE/DOCUMENTS No 796: The European Community at the crossroads by Altiero Spinelli



## S U M M A R Y

- 1 - EDITORIAL: The Community between Washington and London (IV)
- 2 - SUMMARY
- 3 - POLITICAL DAY: Mr Duhamel launches the idea of setting up an initiative committee for European Union - Mr Scheel emphasizes the complementariness between European integration and the Atlantic Union - Presentation in Brussels of Mr Mario Pedini's book "A chance for Europe"
- 4 - EEC/INDIA: the cooperation agreement and the agreements on jute and cocoa will come into force on 1 April
- COUNCIL OF MINISTERS (AGRICULTURE):
  - work begins, but the outcome remains uncertain in view of the British attitude
- 5-6 - SETTING UP OF A "WORLD FUND": the Commission proposes that the EEC launch an international action project for the countries hardest hit by the rise in the price of oil and foodstuffs
- 6 - MARITIME LAW: the EEC should give its decision for the maintenance of the "12 miles" for territorial waters, the Commission considers
- EEC/UNITED STATES: partial suspension of Community duties on oranges and grapefruits
- COTTON YARN: the United Kingdom authorized to impose quotas
- 7-8 - ENERGY: Mr Simonet submits to the Commission a document advocating a real Community strategy in the field of energy
- 8 - ENERGY: Appeal by Mr Burgbacher for a concrete and immediate energy policy
- BRITISH STEEL PRODUCERS confirm their support for the ECSC
- 9 - SCIENTIFIC AND TECHNICAL COOPERATION: differences of views on the future role of the COST Group
- ENERGY: the six emergency measures will be on the agenda for the Council at the beginning of April
- 10 - SUGAR: stand taken by COPA on the Commission Memorandum
- APPLES FROM AUSTRALIA, NEW ZEALAND THE ARGENTINE: temporary self-limitation agreement
- 11 - EUROPEAN PARLIAMENT: the amendments of the Community bracket rates system in road transport approved by the committee responsible
- RAIL TRADE UNIONS: concerted action in 1974
- EUROPEAN PARLIAMENT: the relevant committee examines the proposal on the setting up of the European Foundation for the improvement of living and working conditions
- 12 - FOOD AID: the split up of cereals aid for the 1973/74 season between the beneficiary countries and bodies
- E.P. DEVELOPMENT COMMITTEE: Meeting with Mr Epler and communication from Mr Cheysson
- MILES DRUCE: the Commission asks GKN to postpone its take-over bid for Miles Druce
- 13 - TELECOMMUNICATIONS: the European Commission calls a meeting of the heads of the telecommunications services in the Member States (question No 613/73)
- IN REPLY TO QUESTIONS, the European Commission supplies information and details
- 14 - ECONOMIC INTERPENETRATION No 2312: Midland Aluminium acquires a German firm - New FMC project in Europe - Gachot (France) sets up a Belgian subsidiary and Rivella (Switzerland) a German subsidiary

## S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3-4 - POLITICAL DAY: The Community/Arab countries dialogue: discriminations maintained, causing hold up - Mr Jobert in Algiers - Mr Tindemans asked to form the new Belgian Government - German proposals for permanent consultation between the Nine and the United States; will the European summit take place? - Anglo-German talks in Bonn - Dr Kissinger: the United States does not want to dominate Europe - The E.P. Political Committee draws up an interim report on European union.
- 5-5bis- COUNCIL OF MINISTERS (Agriculture):  
- The ministers seek a compromise on prices in the hope of results during the weekend
- 6 - ENERGY: France calls for the setting up of an energy agency at the level of the Member States of the Community
- 6-7 - EEC/MEDITERRANEAN COUNTRIES: pinpointing of the problems and definition of the positions of the Nine with a view to the forthcoming debates at ministerial level
- 7 - ENERGY: tripartite meeting on cooperation on energy from 25 to 28 March in Brussels  
- EEC/US: Eberle-Soames talks
- 8 - TRANSPORT: Belgium in favour of harmonization of traffic conditions in the EEC  
- TRANSPORT: publication in the Official Journal of the revised nomenclature for rail transport of coal and steel
- 9 - CUSTOMS IN ITALY: conclusions of a Commission survey on the conditions of customs clearance for goods from other Member States  
- ECSC TRANSPORT: extension of the ECSC/SWITZERLAND and ECSC/AUSTRIA rail agreements to the Member States  
- RESEARCH INTO THERMONUCLEAR FUSION: Sweden wishes to be associated with the Community pluriannual programme
- 10 - TEXTILES: the EEC has formally adopted the "multifibres" agreement and prepares bilateral self-limitation agreements and its liberalization programme  
- EEC/TURKEY: the joint parliamentary committee meets in Berlin in the presence of representatives of the EEC Institutions and the new Turkish Government  
- THE FEDERATION OF BELGIAN ENTERPRISES: in favour of a resurgence of economic union, criticizes the Commission's proposals on competition
- 11 - ENVIRONMENT: the Commission experts advocate a series of anti-pollution measures in the energy production sector  
- IRON AND STEEL: agreement on the construction of a steelworks in the USSR by German companies
- 12 - TIMETABLE OF THE MAIN EVENTS next week
- 13-14 - ECONOMIC INTERPENETRATION No 2313: A dispute between Adriano Gardella SpA and the Ivory Coast is brought before the ICSDI - Toshiba sets up a subsidiary in the Netherlands and Mackenzie Hill in Paris- Koninklijke Sphinx could be taken over by Reed International

S U M M A R Y

- 1 - EDITORIAL: What "renegotiation"? (I)
- 2 - SUMMARY
- 3 - POLITICAL DAY: CSCE: suspension of work shortly - Direct elections to European Parliament - After a Euro-Arab conference, an Arab Summit? Dr. Kissinger in Moscow following meeting with Mr. Scheel in Bonn
- 4 - EUROPEAN PARLIAMENT: forthcoming plenary sessions in Luxembourg (3 to 5 April and in Strasbourg (from 22 to 26 April)
- MILES DRUCE: GKN withdraws take-over bid for Miles Druce until 8 April
- 5-6 - MARITIME LAW: European Commission proposals endeavour to achieve balance between interests of industrialised countries and developing countries
- 6 - AGRICULTURAL MARATHON: General satisfaction; price rises should be more psychological than real
- 7 - COMMERCIAL POLICY OF EEC: recently adopted measures
- 8 - EURO-AMERICAN PARLIAMENTARY MEETING: formula is tried out
- EEC/ACP: opening of third phase of negotiations of renewal of association
- 9 - PETROLEUM OF CONTINENTAL PLATEAU is wholly owned by coastal States, but Community law applies totally
- ENERGY: technical role of inflation in absorption of financial repercussions of petroleum crisis
- 10 - PLURIENNIAL RESEARCH PROGRAMME: in proposing revisions, the Commission will above all take into consideration the new situation in the energy field
- 11 - IN REPLY TO QUESTIONS, the European Commission gives information and details
- COUNCIL REPLIES to parliamentary questions
- 12 - RESUME OF NEWS ITEMS from last week
- 13-14 - ECONOMIC INTERPENETRATION No. 2314: Statements by Mr. Mansholt on multinational companies - Japanese investments abroad: Dai-Ichi Kangyo Bank sets up subsidiary in Amsterdam - Hochst reinforces activities on Yugoslav market of pharmaceutical products

S U M M A R Y

- 1 - EDITORIAL: What "Renegotiation"? (II)
- 2 - SUMMARY
- 3 - POLITICAL DAY: President Heinemann on an official visit to Belgium states that European unification and the Atlantic Association are inseparable - Europe-United States consultation; agreement by London and The Hague Meeting of the Arab League - The British Government "accepts" the declaration by the Nine of 6 November on the Middle East
- 4 - EEC/SYRIA: Mr Cheysson's talks are seen in Damascus as the prelude to a trade economic and technical cooperation agreement
- EEC/EAST EUROPEAN COUNTRIES: different assessment, according to the Member States of the advisability of two moves suggested by the European Commission
- 5 - COMPETITION: the Consultative Committee on Agreements examines the case of hollow glass manufacturers
- EEC/FINLAND: reductions in sales of paper pulp to the Community processing industry?
- IRELAND AND "RENEGOTIATION": the possible consequences for Ireland discussed by the Irish Foreign Minister and his ambassadors to the EEC.
- 6 - WASTE OILS: the Commission approves a directive for their elimination
- ENVIRONMENT: the Commission proposes a directive concerning the limitation of the noise level of tractors
- EEC/ROMANIA: reply by the Romanian Government to the Community decision on "generalized preferences"
- COURT OF JUSTICE: action against Germany concerning the exclusive denominations of certain wines
- ECSC: Mr Van Veelen is elected chairman of the ECSC "steel industry Club"
- 7 - ECONOMIC AND SOCIAL COMMITTEE: speech by Mr Ortoli, opinion on shipbuilding, the economic situation, transport policy etc, in the 27/28 March session
- 8 - MARITIME LAW: suggestions by the European Commission on the procedure enabling the EEC to assert its views and interests at the Conference
- AGRICULTURAL INFORMATION
- 9 - AGRICULTURE: EEC inquiry on earnings of permanent agricultural workers
- DANISH FARMERS: fear of too great a degree of liberalization of the right of establishment
- 10 - CONCENTRATION IN THE COAL SECTOR: the Commission authorizes the joint setting up of a new company in the field of coal imports
- ECSC: the Council approves the granting of credits and financial aid to research
- ENERGY: Mr Simonet states that the work of the group of "12" does not conflict with that of the EEC
- 11 - IRON ORE: the good economic situation in the iron and steel sector has only partially curbed structural regression in Community iron ore production
- IRON AND STEEL: European and Japanese groups plan to set up a steel complex in Saudi Arabia
- MIGRANT WORKERS: a debate chaired by Mr Scarascia-Mugnozza
- 12 - REFORM OF THE INTERNATIONAL MONETARY AND EXCHANGE SYSTEMS: proposals by a committee of the United States Atlantic Council
- 13-14 - ECONOMIC INTERPENETRATION No 2315: Malaysia tightens up on foreign investment - Riccar Mishin sets up a subsidiary in Vienna and Meiwa Co in Antwerp - Thomas Tilling takes over a French company, DAF a Belgian foundry - British Match controls 5% of Scripto Inc

EUROPE/Document No 798: The European Commission's plan for the creation of a "World Fund" in favour of the most deprived countries

S U M M A R Y

- 1 - EDITORIAL: Europe and the Balkans
- 2 - SUMMARY
- 3 - POLITICAL DAY: Political consultations of "Nine" on margin of session of 1 April?  
New Italian government obtains confidence - Replacement of George Thomson  
demanded by anti-European member of Labour Party - Christian Democrats  
advocate a meeting of European Heads of State with the President of the  
United States - Embargo against Netherlands will be maintained - Franco-  
German Summit postponed until May
- 4 - ENERGY: Coordination Group of Twelve energy consumer countries will hold its second  
meeting on 3 and 4 April  
 - SOCIAL ACTION PROGRAMME: two new proposals from European Commission  
 - EEC/INDIA: Commercial agreement and agreements on jute and coconuts come into  
 force on Monday  
 - EUROSINDICAT: Index of "Six": 137.44 - Index of "Nine" : 70.38
- 5 - PAPER PULP: difficulties of the sector mainly a result of lack of vertical integration  
of enterprises in the Community
- 6 - COURT OF JUSTICE: decree in SABAM affair  
 - UNITED KINGDOM: European Commission had been informed of withdrawal of certain  
measures of liberalisation movement of capital
- 7 - EEC/ACP: opening of third phase in negotiations by a statement by ACP spokesman
- 8 - EEC/IRAN: Iranian delegation has asked for exemption from duty for refined products  
and for products resulting from joint ventures  
 - EEC/BANGLADESH: request for negotiations to be opened with a view to an economic  
 and commercial agreement
- 9 - SHIPYARDS: Arena report (Economic and Social Committee) approves European Commission  
 projects and asks for certain amendments
- 10 - EUROPEAN PARLIAMENT: Committee for Cultural Affairs and Youth examines two  
 recommendations  
 - EUROPEAN INVESTMENT BANK: loan of 40 million dollars on international capital market  
 - COMMUNITY CRISIS: Chambers of Commerce issue an appeal
- 11 - TRADE REFORM ACT: American Senate hears representatives of agriculture sector  
 - CONSUMERS: the "Consultative Committee" has begun a study of repercussions of common  
agricultural policy on consumers  
 - BRITISH 1974 BUDGET: presented in House of Commons  
 - STEEL: British Steel increases its scale prices  
 - COKING COAL: Ruhr scales to increase by 10% from 1 May
- 13-14- ECONOMIC INTERPENETRATION No. 2316: the Eurocheque is from now on valid for traders  
 in Benelux and the GFR - Nitto Electric (Osaka) sets up a subsidiary in  
 Belgium, Krauss-Maffei in Austria and Emaux de Briare in West Germany.

S U M M A R Y

- 1 - EDITORIAL : Towards an agreement on "consultations"
2. - SUMMARY
- 3 - POLITICAL DAY : (Informal) meeting for political consultations amongst the Nine will doubtless take place - Will the European "Summit" definitely be compromised? - Conclusion of American/Soviet talks - Nine Arab countries named as "speakers" in Euro-Arab dialogue
- 4 - E.E.C./GREECE : recent events in Greece call for strong position to be taken the European Commission
- AGRICULTURAL PRICES : The European Commission expresses satisfaction
- 4/5 - ECONOMIC SITUATION OF THE E.E.C. : The European Commission proposes adaptations to be made to economic policies on Member States
- 5 - AGRICULTURAL PRICES : Agricultural organizations demand bringing prices up to date during the marketing year.
- MANUFACTURED TOBACCO : European Commission submits two Directives to Council on harmonization of excise
- E.E.C./ARGENTINE : Meeting of Joint Committee
- 6 - TRANSPORT : German Presidency will probably organize Council session in June
- SOCIAL POLICY : New Commission guidelines in favour of migrant workers. Importance of draft on European centre for vocational training
- 7 - INDUSTRIAL POLICY : Commission submits to Council guidelines for common policy in paper pulp and paper sector
- ECONOMIC AND SOCIAL COMMITTEE : end of session
- 8 - E.E.C./ACP : Progress of experts group on financial and technical cooperation
- 9 - EASTERN EUROPEAN COUNTRIES : Commission confirms that it was neither informed nor consulted on France/USSR cooperation agreement
- E.E.C./BANGLADESH : temporary system applicable to jute products
- E.E.C./TURKEY : European Commission cannot itself take initiative to finance oil pipelines bringing oil from Iran and Iraq to the Mediterranean
- 9/10 - COMMONWEALTH COUNTRIES : repercussions of UK membership of EEC
- 10 - EUROPEAN SOCIAL FUND : favourable opinion from Consultative Committee
- EEC/Denmark : Belgo-Danish Chamber of Trade adopts position
- 11 - NUCLEAR POWER STATIONS : foreseeable development of number and capacity of nuclear power stations in the Community.
- 12 - IRON AND STEEL : orders for steel continue to flow in at rapid pace to Community factories
- IRON AND STEEL : U.K. obtains tariff quota of 50,000 tonnes of coils for 2nd quarter of 1974
- SCRAP : Composite Price reaches 131 dollars per tonne
- 13/14 - ECONOMIC INTERPENETRATION No. 2317 : Norton and CEC set up a joint subsidiary - Dutch company Eurocompound sets up a Belgian industrial subsidiary - Fisons sets up a new subsidiary in Austria.

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: "political" exchange of views on Monday evening between nine Foreign Affairs Ministers - Mr. Albert Borschette outlines present situation - President of German Council of European Movement asks for a minimum of European solidarity from France - Heinemann/Ortoli meeting - Embargo against Holland and Euro-Arab Conference
- 4-5-6 - COMMUNITY COUNCIL: (Session of 1 and 2 April):
  - Several points on Agenda (United Kingdom statement, Mediterranean policy, relations with Eastern European countries, etc.) but there will not be many meaningful decisions
  - COOPERATION AGREEMENT: divergences on extent and length of derogation of EEC consultation procedure
  - ENERGY: while awaiting longer term overall energy proposals, the Council should give its opinion on short term economic measures which are meeting with considerable opposition
- 7 - EEC/UNITED STATES: new American demands under GATT art. XXIV-6
  - ECONOMIC AND SOCIAL COMMITTEE: an initiative to reinforce its role in the institutional system of the Community
  - THE UNITED KINGDOM AND THE EEC: Mr. Peter Shore in Brussels
- 8 - SUGAR CARTEL: a new phase in proceedings begins
  - ROYALTIES: European Commission has obtained regularisation of statutes in France and Belgium
- 9 - EUROPEAN INVESTMENT BANK: two loans to mechanical industrial projects in Denmark
  - BALANCE OF PAYMENTS DEFICIT of the Community: speech by Mr. Haferkamp to the competent Committee of the European Parliament
  - OECD: no growth during first quarter of 1974
- 10-11 - VOCATIONAL TRAINING: tasks and functioning modalities of "European Centre for Vocational Training" proposed by the Commission
- 11 - SUGAR SHORTAGE: towards export tax for "C" sugar
  - BEEF: agreement of "Nine" for maintenance of certificate system
  - EEC/SYRIA: economic cooperation and expansion of trade?
  - EEC/FINLAND: reduction of paper pulp exports the result of private decisions
- 12 - TIME-TABLE OF MAIN EVENTS of next week
- 13-14 - ECONOMIC INTERPENETRATION No. 2318: Eurovalve Ltd is a joint subsidiary of BSC and Saint-Gobain - McCain Foods constructs a new factory in the Netherlands - Tube Investment takes over Chemico

April

S U M M A R Y

- 1 - EDITORIAL: Two problems (which are only one) and two types
- 2 - SUMMARY
- 3 - POLITICAL DAY: After a speech in which Mr Callaghan appears to call into question certain fundamental objectives of the Community, the Nine were this evening to hold an informal political consultation meeting - The ministerial crisis in Belgium
- 4-5-6-7 - COMMUNITY COUNCIL (general session):  
- First confrontation between a "minimalist" conception of the Community set out by Mr Callaghan and faithfulness to the basic principles affirmed by the other Ministers
- 8 - ECONOMIC SITUATION OF THE EEC: The Commission stresses the serious dangers of the current situation and advocates an active and coordinated policy
- 9 - EEC/SOUTH KOREA: talks in Brussels  
- EEC/ARGENTINE: the Argentine seeks a new economic and trade cooperation agreement
- 10 - REFORM OF THE INTERNATIONAL MONETARY SYSTEM: preparation for the Group of Twenty ministerial meeting  
- ECSC LOAN: the European Commission postpones the issue of two loans on the American market  
- DUTY FREE IMPORTS: proposals by the European Commission for polypropylene and textile fibres
- 11 - ENERGY: European, American and Japanese institutes prepare joint recommendations on energy policy  
- ENVIRONMENT: the Commission will present in June the standards to be applied to drinking water  
- COMPANY "MARRIAGE BUREAU": the first cooperation agreements between enterprises are planned for mid-1974
- 12 - SUMMARY OF VARIOUS NEWS ITEMS from last week
- 13-14 - ECONOMIC INTERPENETRATION No 2319: several symposia - Ets Ponticelli (Paris) sets up a Belgian subsidiary and Pickfords a French subsidiary - Institut Meyrieux takes over an American firm and Raleigh Industries a German company



S U M M A R Y

- 1 - EDITORIAL: Callaghan's error
- 2 - SUMMARY
- 3-4 - POLITICAL DAY: Mr. Callaghan refused to receive Mr. Berkhouwer - "Political Consultations" among the "Nine", while going on all morning, did not result in any agreement - EP Political Committee informed by Mr. Scheel of results of Political Consultations - Euro-American relations in a speech by Mr. John Tuthill
- 5-6 - COMMUNITY COUNCIL (general session):
  - Tariff renegotiations under art. XXIV-6 of GATT
  - Mediterranean policy
  - EEC common position at UNO extraordinary Assembly on energy and raw materials
- 7 - ENRICHED URANIUM: agreement on principle of proposals by Commission. Delegations of Member States still manifest divergences of viewpoint on a series of details
- 8 - AGRICULTURAL COUNCIL: Preparation of next session
- 9 - NEW ZEALAND BUTTER: quotas granted to United Kingdom not fully honoured
  - EUROPEAN PARLIAMENT: brief three-day session
  - REGIONAL POLICY: on 7, 8 and 9 November, a Symposium on Europe and its regions will take place in Liège
- 10 - COURT OF JUSTICE: for its first recourse against the Council, Ireland has had success
  - EUROPEAN DEVELOPMENT FUND: financing of ten new projects
- 11 - RAW MATERIALS: Commission experts draw up preliminary report on supply problems
  - SUSPENSION OF IMPORT DUTIES on a series of plane components
  - EUROPEAN SOCIAL FUND: Mr. Stabenow is nominated Director
- 12 - OECD: study of Ireland's economic situation
  - PETROLEUM CRISIS and its effect on investments of Arab capitals
  - DISCOUNT RATE raise in Sweden and Norway
- 13-14 - ECONOMIC INTERPENETRATION No. 2320 : A sociological study on foreign investments in Belgium - Vitramon Inc and Sangamo Electric set up subsidiaries in the GFR - The cooperative company Property Loss Control is set up in Brussels by four European companies

S U M M A R Y

- 1 - EDITORIAL: Pompidou the European
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Georges Pompidou, President of the French Republic, has died; Mr. Alain Poher will take over for the moment
- 4-5 - COMMUNITY COUNCIL (General session):
  - No decision has been taken on the numerous points on the Agenda, but on a few important matters, compromises are in sight
  - EUROSINDICAT: Index of "Six": 136.01 - Index of "Nine": 68.41
- 5 - COOPERATION AGREEMENTS: EEC consultation procedure is ready, but "Nine" are not in agreement on "derogation" with regard to Arab countries
  - ENERGY: Coordination Group of "Twelve" has resumed work in Brussels
- 6 - ENERGY: Council, finding it impossible to reach agreement, refers energy dossier to Permanent Representatives
- 7-8 - EUROPEAN PARLIAMENT PLENARY SESSION:
  - Homage to memory of President Pompidou
  - Harmonisation of excise duties on alcoholic drinks: in favour of excise duty on beer and spirits, but against excise duty on wine
- 8 - AFTER COUNCIL: Mr. Callaghan's speech in House of Commons
- 9 - AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: Community negotiation position will shortly be completed on certain points, but others remain outstanding
- 10-11- SHIP-BUILDING: opinion of Economic and Social Committee
- 11 - CURRENT ECONOMIC DIFFICULTIES: ESC advocates community solutions to deal with them
  - RESEARCH: Commission proposes revision of pluri-annual research programme
  - ENVIRONMENT: Commission adopts report on environment and energy
- 12 - IN ANSWER TO QUESTIONS, the European Commission gives details and information
- 13 - COAL: drop in coal production in practically all the Community, especially in the United Kingdom, hit by the miners' strike
  - COAL: by 1980, coal requirements of electric power stations in Germany will rise considerably
- 14-15- ECONOMIC INTERPENETRATION No. 2321: Rumanian agreements with foreign companies - "World Wide Growth Fund" set up in Luxembourg - United Biscuits, Ladbroke Group Ltd and Kobe Inc set up Belgian subsidiaries - Two new shareholders for London and Contental Bankers

S U M M A R Y

- 1 - EDITORIAL : Georges Pompidou's successor and Europe
- 2 - SUMMARY
- 3 - POLITICAL DAY : Does the Labour Government really want to "renegotiate" or has it already decided in principle to pull out of the Community? - Funeral of Georges Pompidou; the struggle for succession - 25th anniversary of NATO speech by Mr. Luns
- 4/5 - ENERGY : Concrete actions envisaged by the Group of "Twelve"
- 6/7 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT :
  - relations with the United States and with Greece
  - new urgent appeal for the Sahel
- 7 - COMPETITION : Radio Luxembourg attacked by the Commission for abusing dominant position
- 8 - ENERGY AND POLLUTION : environmental protection must not be held up by the oil crisis
  - initial measures appropriate
- 9 - CONSUMER PROTECTION : Economic and Social Committee examine draft of first programme for the information and protection of the consumer
  - SOCIAL SPHERE : Economic and Social Committee supports series of Commission initiatives
- 10 - SOCIAL QUESTIONS : Experts' examination of three Commission proposals
  - MERGER, CONCENTRATION OF TRANSFER OF ENTERPRISES : draft on protection of workers' established rights
- 11 - EEC/USA : the dialogue should be more open : conclusions of symposium in Naples
  - STERLING BALANCES : new guarantee bases
  - PETROLEUM PRODUCTS : comparative prices between Belgium, France, GFR and Luxembourg
  - EEC/AFRICA : new reports should be drawn up say Italian Secretaries of State, Pedini and Bensi
- 12 - STEEL : prices continue to rise in all Member States
  - SCRAP : composite price reaches 144.50 dollars per tonne
- 13/14 - ECONOMIC INTERPENETRATION No 2322 : Union Bank SAL is set up in Beirut and Intermex in London.- Electrolux takes control of a Finnish firm and Fried. Krupp obtains a 50% holding in a Spanish firm.- Standa sets up a holding company in Luxembourg.

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: Political consultations among "Nine" and relations with the United States: upsetting of time-table of meetings  
 - Mr. Callaghan and the Community: denial from Foreign Office  
 - Presidential elections in France on 5 May - Labour Government "can count on support of Socialists"
- 4-5-6 - EUROPEAN PARLIAMENT PLENARY SESSION:  
 - STATEMENTS BY MR. CALLAGHAN raised reactions from President Berkhout  
 - Sugar policy: first big debate in the Parliament
- 6 - EUROPE IN 30 YEARS' TIME: European Commission entrusts preparatory work on the study of this subject to Lord Kennet
- 7 - ENERGY: the Group of Twelve study the possibilities of cooperation with petroleum producer countries
- 8 - ENERGY: European Commission consults Energy Committee on new energy policy strategy
- 9 - MEDITERRANEAN POLICY: while Mr. Cheysson prepares new visits to the Middle East, Syria asks for negotiations with the EEC  
 - EXPORT CREDITS: still some legal divergences (that it is hoped will shortly be overcome) with regard to gentleman's agreement on rate and duration  
 - INSURANCE/CREDIT: possible softening of Community policy
- 10 - EEC/ TURKEY: parliamentarians of two parties express themselves in favour of reinforcement of association and a tightening of political links between the Community and Turkey
- 11 - TRANSPORT: new approach to common policy should not be based exclusively on machinery of the market, in the opinion of the Economic and Social Committee
- 12 - TIME-TABLE OF MAIN EVENTS of next week
- 13-14 - ECONOMIC INTERPENETRATION No 2323 : Foreign investments in Luxembourg - A book on German investments in Brazil - The Belgian firm FINEM SA joins CITIBANK - UCB (Brussels) acquires 50% of Laboratorios Pevya SA and Giltspur Industries 70% of Exposervice Inderdesign Sarl

S U M M A R Y

- 1 - EDITORIAL: Presidential elections in France, and Europe
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: What was the scope of the "summit meetings" which took place in Paris on the occasion of the ceremony in honour of Georges Pompidou? - Presidential elections in France: Giscard d'Estaing and Mitterand - Charlemagne Prize will not be awarded this year - GFR-GDR: Exchange of Representatives on 2 May - GADDAFI: reduced powers
- 4 - FINANCE: EEC Monetary Committee has submitted its report to the Council in which are outlined a range of hypotheses and formulae on gold prices
- EEC/COMECON: Community confirms that any approaches should be addressed to the Commission
- 5 - COURT OF JUSTICE: France failed in its obligations on employment in the maritime sector
- COMPETITION: Commission will continue to watch over tape-recorder imports in Italy
- AGRICULTURAL INFORMATION
- 6-7 - ENERGY: Energy Committee favourably receives the new strategy advocated by Mr. Simonet
- 8-9-10 - MEDITERRANEAN POLICY: a global compromise draft could be drawn up at the end of the month - the points remain under discussion
- 10 - IN REPLY TO QUESTIONS the European Commission gives details and information
- MR. HILLERY has discussions in Dublin with Employment Ministers and Ministers for Public Health respectively
- 11 - RAW MATERIALS: At the UNO special General Assembly, the Community will adopt a constructive and cooperative attitude, avoiding any spirit of confrontation with producer countries
- 12 - SUMMARY OF NEWS ITEMS of last week
- 13-14 - ECONOMIC INTERPENETRATION No. 2324: Five European transactions in Japan - Projects of International Harvester in Great Britain, of Dart Industries in the Netherlands, and Ford in France. Le Patrimoine (Paris), ASEA (Sweden) and Liquid Paper (Dallas) set up subsidiaries in Brussels

S U M M A R Y

- 1 - EDITORIAL: Europe and America, once again
- 2 - SUMMARY
- 3 - POLITICAL DAY: the "Union of Socialist Parties" of the Community replaces the ~~of the~~ "Bureau" - The ministerial meeting in the framework of political cooperation will not be held before the end of May - WEU calls for the setting up of a European political decisions centre with competence in the field of foreign policy - French Presidential elections: theatricals and repercussions
- 4 - THE PRESIDENT OF THE EUROPEAN PARLIAMENT undertakes a tour of the United States before going to Moscow  
- EUROPEAN PARLIAMENT: agenda for the next session
- 5 - ECONOMIC AND SOCIAL COMMITTEE: a delegation on an official visit to Rome  
- EEC/EGYPT: forthcoming meeting of the joint committee in Cairo  
- "AGRI CULTURAL" COUNCIL: the session of 29 and 30 April is confirmed  
- THE MINISTERS OF THE "SNAKE" meet in Copenhagen
- 6 - COURT OF JUSTICE: new competition case referred by the Supreme Court of the Netherlands  
- SOCIAL PROGRAMME: the Commission refers the draft directive on the established rights of workers to a study group  
- MEN'S AND WOMEN'S PAY: Danish experts dispute the contents of a draft report  
- BEEF: certain measures are being studied to move stocks
- 7 - REPERCUSSIONS OF THE ENERGY CRISIS ON EMPLOYMENT; the Commission experts consider that the effets will be limited in the medium term
- 8-9 - ENERGY: the "new energy strategy" advocates for oil an ordered market and sure supplies
- 9 - SMALL AND MEDIUM-SIZED UNDERTAKINGS: UNICE report on their role and future  
- ADVANTAGES OF THE COMMON MARKET stressed by Mr Friedrichs  
- NOTARIES: delegation of the International Union of Latin Notaries explains its problems to the European Commission
- 10 - SUGAR POLICY: stand taken by European sugar manufacturers
- 11 - SCRAP: agreement of the Nine on extending export quotas for the next six months, reducing them by half  
- MILES DRUCE: abandons its demand for the cancellation of the decision authorizing its purchase by G K N
- 12 - POLLUTION OF THE MEDITERRANEAN: the interparliamentary Conference proposes concrete recommendations
- 13-14- ECONOMIC INTERPENETRATION No 2325: Liberalization in the electronic sector. Projects by Trailor SA in Britain, Heinz in Morocco, GKN in Belgium. - Ernst Leitz GmbH under Swiss control - Deutsche Uberseeische Bank sets up in Luxembourg

S U M M A R Y

- 1 - EDITORIAL: Has the United States European policy changed?
- 2 - SUMMARY
- 3 - POLITICAL DAY: Consultations with United States and Euro-Arab dialogue: "Nine" could resume on 20 and 21 April the debate interrupted on 2nd in Luxembourg -  
EUROPEAN PARLIAMENT: Political Committee will put oral questions on state of the Community - Presidential elections in France: Mr. Edgar Faure withdraws - Preparation of Conference on Non-Proliferation Treaty
- 4 - ENERGY: European Commission will adopt new Community energy strategy on 8 May next  
- FRENCH AGRICULTURE MINISTER met Messrs. Ortoli and Lardinois  
- EUROSINDICAT: Index of "Six": 137.34 - Index of "Nine": 69.85
- 5 - SCIENTIFIC AND TECHNICAL INFORMATION: European Commission lays down three-year action plan  
- AVICULTURE: European Commission examines situation in this sector  
- FINANCE MINISTERS: Those from the "snake" meet in Copenhagen - N Colombo has talks with Mr. Helmut Schmidt
- 6 - EUROPEAN TEXTILES: European commerce expresses fears on conclusion of bilateral self-limitation agreements in textile and clothing sector  
- COMPETITION: France modifies aid system for watchmaking, leather and skin sectors
- 7 - UNO CONFERENCE ON RAW MATERIALS: food and energy problems main questions dealt with in early speeches
- 8 - EUROPEAN INVESTMENT BANK: loan for textile industry in Ivory Coast  
- EFFECTS OF BRITISH MEMBERSHIP on food production and Commonwealth production  
- AMBASSADOR OCKRENT has died
- 9-10 - STEEL: in 1974, Community iron and steel production should reach 157 million tonnes of raw steel
- 11 - PUBLIC OPINION, EUROPE AND COOPERATION: governments with regard to information
- 12 - TRIPARTITE CONFERENCE ON EMPLOYMENT: not before summer holidays  
- SOCIAL POLICY: This should, according to Dr. Hillery, give priority to employment and anti-inflationist policy  
- ITALIAN MEASURES for making financial situation more healthy
- 13-14 - ECONOMIC INTERPENETRATION No. 2326: Marubeni Europe BV is set up in Amsterdam, Interior SA in Spain, Andus Electronic (UK) in Northern Ireland, Mitsukoshi (UK) in London, Modo-Chemetics Sa and Cubic Handling Systems SA in Brussels

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: United States policy with regard to Europe has not changed, stated spokesman of State Department - The United Kingdom agrees to a meeting in Bonn on 20 and 21 April - Mr Alain Poher in Strasbourg - Presidential elections in France: first opinion poll
- 4 -5 - UNO CONFERENCE ON RAW MATERIALS: Mr Scheel outlines Community position
- 5 - UNCTAD prospects with regard to prices of basic products
- 6 - FINANCE MINISTERS: "snake" keeping well and examines problem of recycling of Arab capital
- ENERGY AND RESEARCH: criticisms from parliamentary committee concerned
- EURESOTOP BUREAU: Community programme on gas dosage in non-ferrous metals
- 7 - INTERNATIONAL WHEAT AGREEMENT: uncertainty concerning EEC participation in extension of Agreement
- 8 - EUROPEAN PARLIAMENT: preparation for plenary session (22-26 April): oral questions
- SCRAP: publication in O.J. of ECSC consultative committee resolution on measures to be taken to remedy supply difficulties
- 9 - INTERNATIONAL MONETARY REFORM: "Myths and Realities": a study by Mr Boyer de la Giroday
- NORWEGIAN OIL: expansion possibilities and their effect on Norwegian economy
- 10 - IN REPLY TO QUESTIONS, European Commission gives details and information
- 11 - IRON AND STEEL: increase in coking coal consumption in iron and steel industry
- STEEL: iron and steel products for building
- SCRAP: composite price drops again to 129.33 dollars/tonne
- 12 - TIMETABLE OF MAIN EVENTS of next week
- 13-14- ECONOMIC INTERPENETRATION No 2327: American and British investments in the food industry of the Six. Setting up of French subsidiaries by National Equipment Rental, G.D. Searle, Mitsubishi, Heinrich Wemhöner and Restaura SA.



## S U M M A R Y

- 1 - EDITORIAL : "Presidential Elections" in France and Europe - (1) Chaban-Delmas
- 2 - SUMMARY
- 3 - POLITICAL DAY : Belgium : the ministerial ~~meeting~~ more serious - Coup d'etat /  
in Niger - Presidential elections in France - Conference organized by  
British religious authorities on "Christians and European Community"
- 4 - AIR AND SEA TRANSPORT : Opposition to EEC action confirmed by France, United Kingdom,  
Denmark and Ireland
- 4/5 - EEC/CANADA : Towards negotiation of trade cooperation agreement ?
- 5 - EEC/JORDAN : In Amman, Mr. Cheysson discusses Jordanian participation in "Mediterranean policy"
- INDUSTRIALIZATION OF THE ARAB COUNTRIES : creation of ad hoc Fund
- CEREALS : Situation of the world market in 1974 will still be very tense
- ECONOMIC AND SOCIAL COMMITTEE : Social policy and Regional policy are basic elements for resurgence of Europe, says Mr. Lappas
- 6 - SUGAR : Provisions adopted by the European Commission to avoid speculation on prices
- WINE : Italy requests Community intervention
- PORK FROM THIRD COUNTRIES : Belgium wants imports blocked
- 7 - NATIONAL LAW AND COMMUNITY LAW : Conclusions by lawyers in case of Bulmer Ltd v. Bollinger before London Appeal Court
- NETHERLANDS AND PETROLEUM : improvement of relations with producer countries ?
- 8/9 - UNO CONFERENCE ON RAW MATERIALS : Whilst acknowledging the need for producer countries to have a fairer world economic order, the industrialized countries advocate a policy of stable supplies at reasonable prices
- 9 - GERMAN COAL INDUSTRY could have "earned" the counter-value of public aids if prices had been free until beginning of coal crisis.
- MULTINATIONALS : Advantages and risks discussed at an ICE and IAI seminar.
- TECHNOLOGICAL RESEARCH : Meeting of UNICE Committee in Rome
- 10 - IN REPLY TO QUESTIONS, European Commission gives details and information
- 11 - WORLD SYMPOSIUM ON ENERGY AND RAW MATERIALS : will be held from 6 to 8 May in Paris
- INTERNATIONAL FOUNDRY CONGRESS : from 9 to 14 June in Liège
- IRON AND STEEL : improved employment in iron and steel factories
- 12 - SUMMARY OF NEWS ITEMS frm last week
- 13/14 - ECONOMIC INTERPENETRATION No 2328 : Towards the creation of a Franco-Yugoslav bank - Snia Viscosa sets up Belgian subsidiary and Singer a Finnish subsidiary - European Banking Corp sets up in San Francisco and Hill Samuel in Hong Kong - British Leyland Egyptian project.

## S U M M A R Y

- 1 - EDITORIAL: Presidential elections in France and Europe - (2) Giscard d'Estaing
- 2 - SUMMARY
- 3 - POLITICAL DAY: the meeting of the Nine at Gymnich castle: an opportunity for joint reflection - For the Atlantic Council, Europe (and America) must be "Atlantic" - The presidential elections in France - 14 candidacies registered - Warsaw Pact Summit
- 4 - EEC/TURKEY: Mr Ortoli in Ankara from 25 to 28 April  
 - EEC/UNITED STATES: Mr Dent to have talks with Mr Spinelli tomorrow  
 - EEC/UNITED STATES: an additional period to conclude the tariff renegotiations under GATT article XXIV-6
- 5 - INDUSTRIAL POLICY: on the assumption that Britain will lift its general reservation, the industrial policy proposals in the aeronautics field could be included on the agenda for the Council of 7 May
- 6-7 - EUROPEAN PARLIAMENT: preparation for the plenary session of 22 to 26 April  
 - ROAD SAFETY IN THE EEC: the EP is called upon by its rapporteur, Mr Herbert, to approve (with certain amendments) the draft aimed at introducing a Community driving licence
- 7 - EEC/UNITED KINGDOM: vigorous stand taken by British industrialists  
 - AGRICULTURE: the "deprived agricultural regions" would include the whole of the Irish Republic, and Italy except Lombardy and Liguria
- 8-9 - ENERGY CRISIS: real but not insoluble, according to European, American and Japanese experts
- 10 - UN CONFERENCE ON RAW MATERIALS: the developing countries officially present their list of claims  
 - OECD: meeting of Group No 3 in Tokyo  
 - ENERGY SAVING in France
- 11 - REFORM OF AGRICULTURAL STRUCTURES and effects of inflation  
 - AFFORESTATION OF ABANDONED LAND advocated by the European Commission
- 12 - ECSC CONSULTATIVE COMMITTEE: the next meeting will be devoted essentially to the discussion of the "steel" programme for 1974  
 - ENVIRONMENT: the Council is asked to sign on behalf of the Community the Convention on pollution of the sea of soil origin  
 - EEC/UN: the 29th session in Bucarest
- 13-14- ECONOMIC INTERPENETRATION No 2329: In Belgium, two cooperative movements take a shareholding in Distrimas SA hypermarkets - Industrial projects of Sun Housing in Denmark and Dunlop in the United States - Commercial Credit Co takes over Credit Français

S U M M A R Y

- 1 - EDITORIAL: Presidential elections in France and Europe - (3) Mitterand
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Campaign for "presidentials" in France - 24 Latin American Foreign Affairs Ministers meet President Nixon and Dr. Kissinger in Washington - Socialist International and ICFTU: control of multinationals
- 4 - PRICE OF GOLD: Finance Ministers of "Nine" to discuss on Monday and Tuesday next in Netherlands
- EUROPEAN PARLIAMENT: modification of Agenda of plenary session
- 4-5 - EEC/UNITED STATES: American Trade Secretary has meeting with European Commission
- 5 - CREDIT INSURANCE: services of European Commission hope that uniform principles will be applied next year
- 6 - EUROPEAN PATENT: European Commission opposed to provisional maintenance of splitting up of common market
- ENERGY: while agreeing on broad outlines of "new energy strategy", Energy Committee still has to clarify numerous points of Mr. Simonet's proposals
- EEC/ARAB COUNTRIES: Mr. Cheysson gone to Lebanon, after having held a Press conference in Jordan
- 7 - EURATOM: Commission proposes programme of research on recycling of plutonium
- UN CONFERENCE ON RAW MATERIALS to end on 29 April
- RAW MATERIALS: copper producing countries want to follow the example of oil countries
- 8-9 - TAX HARMONISATION: European Commission proposes to delay new stages of tax harmonisation on cigarettes and firstly making uniform definitions for manufactured tobacco
- 9 - MR. DAHRENDORF meets representatives of European Centre for Research and Documentation on Social Sciences
- ECONOMIC AND SOCIAL COMMITTEE: Delegation to visit the Netherlands
- 10 - AID TO THE SAHEL: efforts undertaken by the EEC in order to effectively distribute aid despite considerable transport difficulties
- 11 - IRON AND STEEL: in 1973, Community steel exports to third countries rose by one fifth in comparison with 1972
- SCRAP: composite price drops back to 121 dollars per tonne
- 12 - OECD: examination of economic situation of Switzerland
- DUTCH GAS: situation of reserves
- 13-14 - ECONOMIC INTERPENETRATION No. 2330: Chemical Bank takes over Rabiya Bank (Beirut) - Dravo Corp purchases 33% of Borghi e Baldo - Industrial projects of Gardinier and BAT in the United States, Borg-Warner in Great Britain and BASF in Japan.

SUPPLEMENT: Parliamentary Activity in the countries of the European Community

S U M M A R Y

- 1 - THE EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Political detectors met and Foreign Affairs Ministers will meet during the weekend at Gymnich - Great Britain's withdrawal from the EEC would profoundly divide the parties, according to Mr. Peter Kirk - "Presidentials" in France: twelve candidates
- 4 - FINANCING OF COMMUNITY BUDGET: experts deem enforcement in 1975 of "VAT system" impossible; first exchanges of view on "GNP system"
- 4-5 - PRICE OF GOLD: Finance Ministers will discuss on Monday at Zeist
- 5 - ECONOMIC SITUATION: European Commission notes positive elements (intense industrial activity, stabilisation of unemployment) and negative elements (price rises, deterioration of trade balances, depressed Stock Exchange climate)
- 6-7 - EEC SOCIAL ACTIVITY: European Parliament will adopt position next week on several documents from European Commission
- 7 - EUROPEAN PARLIAMENT: Socialist group questions European Commission on certain price practices by multinational oil companies.
- 8 - AGRICULTURAL REFORM: state of enforcement of Community directives in the different Member States  
  
- URANIUM: acceleration of procedure for exercise of right of option of Euratom Supply Agency  
  
- TRANSPORT: European Commission proposes extending published rate brackets for international transport
- 9 - BANKS AND INSURANCE: creation of European Parity Committee?  
  
- NATIONALS FROM THIRD COUNTRIES: Dutch government plans to limit immigration  
  
- OECD: meeting of Group No 3
- 10 - ENERGY: in 1973, electrical energy production increased by 7.2% in the EEC
- 11 - COAL AND STEEL TECHNICAL RESEARCH: European Commission lays down new medium term programme for coal research  
  
- ECSC INVESTMENTS: publication of a recapitulative report on 1966-1973 surveys  
  
- IRON AND STEEL: International Iron and Steel Congress will take place from 27 to 30 May in Düsseldorf
- 12 - TIME-TABLE OF MAIN EVENTS of next week
  
- 13-14 - ECONOMIC INTERPENETRATION No 2331: Remington Arms sets up a subsidiary in Federal Germany and Interdata Inc in France - Giltspur Expo Industries purchases two German companies - Rosenthal Technik and AME Ltd set up a joint subsidiary

S U M M A R Y

- 1 - EDITORIAL: Did they talk about a future "European Government" in Gymnich?
- 2 - SUMMARY
- 3-4 - THE POLITICAL DAY: The intimate meeting at Gymnich castle enabled ministers of the "Nine" and the President of the Commission to have a free and thorough exchange of views on several subjects linked to the future of Europe  
Mr. Brandt in Algiers and Cairo - The crisis in Belgium: new repercussions
- 5 - FINANCE MINISTERS discuss price of gold and short-term economic situation  
- EUROPEAN PARLIAMENT: opening of plenary session
- 6 - MANAGEMENT OF COMMON MARKET AND CCT: Commission recommends simplification measures to Council  
- EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: preparation for resumption of negotiations  
- NATIONALISATIONS: Rome Treaties do not prohibit them (only Italy uses them)
- 7 - ENERGY: Commission gives details of bases for 1985 objectives for restructuring of Community energy consumption and supplies
- 8 - AGRICULTURE: preparation of Ministerial Council of 29 and 30 April
- 9 - CONCENTRATION OF IRON AND STEEL ENTERPRISES: Commission takes protective measures in Schneider-Marine Firminy affair  
- COMPETITION: members of Transocean Marine Paint Association ask Court of Justice to annul part of a decision by European Commission
- 10 - EUROPEAN INVESTMENT BANK AND EDF: major loans in favour of Abidjan-Niger railway and the purchase of locomotives  
- BEEF: green light from Commission for British derogations  
- MAJOR FOOD AID recommended by the Commission in favour of Senegal and the Niger
- 11 - EUROPEAN PATENT: opinion of European Commission is favourable to the Convention
- 12 - GATT: report on 1973 activities  
- LEGISLATION ON VEHICLES: a congress will take place in London on 22 and 23 October 1974
- 13 - SUMMARY OF VARIOUS NEWS ITEMS of last week
- 14-15- ECONOMIC INTERPENETRATION No 2332: Italcementi takes over Banque Blyth (Paris) and Amey Roadstone takes over Van Nieuport Beheer BV - Belgian subsidiaries are set up by British companies Boots and George M. Whitley

S U M M A R Y

- 1 - EDITORIAL: More questions to Mr Jobert
- 2 - SUMMARY
- 3 - POLITICAL DAY: The Labour Party and Europe: a call by Mr Stonehouse for a delegation to be sent to Strasbourg is rejected - the presidential elections in France  
Towards the solution of the government crisis in Belgium? - Mr Van der Stoep in Moscow
- 4-5 - FINANCE MINISTERS OF THE NINE: agreement to "mobilize" the gold reserves of the Central Banks
- 5 - THE FARM MINISTERS OF THE NINE to meet in Bavaria on 13 and 14 May  
- ECONOMIC SITUATION: the EEC "coordinating group" to examine the appropriate alterations to the common guidelines of economic policy  
- BEEF: the Italian Minister approaches the Commission  
- WINE: stock contracts extended until September
- 6-7-8 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:  
- Harmonization of driving licences  
- Alignment of legislation on motor vehicles  
- Recycling and use of waste materials  
- Mutual recognition of diplomas  
- Commission proposal on enriched uranium
- 9 - ENERGY: scope of the savings to be made by rationalization of consumption in the framework of the "new strategy"
- 10 - CONTROL OF MERGERS: support in principle, but reservations on details from the public enterprises for the European Commission's draft  
- TRADE UNIONS: the Italian General Confederation of Labour will probably become a member of the ECFTU
- 11 - SHIPBUILDING: substantial differences of opinion remain among the Nine on the subject of the industrial policy and the system of aids  
- EDUCATION: European University, mutual recognition of diplomas and cooperation between Member States on the Council agenda (2 May)  
- FOOD AID: the Commission recommends that 20,000 tonnes of maize be sent to Mali
- 12 - RAILWAYS: support for the new guidelines of the EEC transport policy and role of the railways in this policy  
- WOMEN'S LIVING AND WORKING CONDITIONS: a work programme is drawn up by a group of experts
- 13-14- ECONOMIC INTERPENETRATION No 2333: SOCIETE GENERALE DE BANQUE expresses regret at the delays in European integration - Setting up of Elarom, the first joint Franco-Romanian company - 3M takes over activities of Papierfabrik Bernsau-Westdeutsche LB sets up in Beirut, Banco di Roma in New York and Manufacturers Hanover Trust in Oslo.

S U M M A R Y

- 1 - EDITORIAL: The agreement on "mobilisation" of gold
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Political parties on a European scale? : "Round Table" in Brussels under the patronage of Messrs. Ortoli and Berkhouwer - Presidential elections in France - President Jonas has died - United Kingdom : referendum on the Community in February? Warsaw Pact: new Summit
- 4 - MOBILISATION OF GOLD RESERVES OF CENTRAL BANKS: satisfaction on part of European Commission
- 4-5- - PLENARY SESSION OF EUROPEAN PARLIAMENT:  
6-7-8-  
9 - Political debate on the state of the Community  
- Action programme in the field of education  
- Uranium enrichment  
- "Question Time"  
- Energy policy
- 9 - BEEF: European Commission prepares measures to propose to the Council
- 4 - EUROSINDICAT: Index of "Six": 136.79 - Index of "Nine": 69.92
- 10 - ENERGY: agreement on principles and guidelines of "new strategy", Energy Committee has made more thorough analysis of numerical objectives
- 11 - FISCAL HARMONISATION: considerable delays in implementation of Community programme  
- GENERALISED PREFERENCES: for an improvement of Community offers in sector of processed agricultural products  
- SOYA: Commission proposals to encourage production in the EEC
- 12 - AERONAUTICS: EEC would propose reciprocal integral abolition of customs duties for planes, engines and parts  
- CUSTOMS AND TARIFF MEASURES of the EEC  
- EUROPEAN PATENT: publication of the opinion of the European Commission
- 13 - ENERGY: electricity balance sheet in 1985 objectives
- 14-15- ECONOMIC INTERPENETRATION No. 2334 : Structures of Belgian timber industry - Dow Chemical reinforces its European interests around Lepetit - Rhône-Poulenc and Du Pont de Nemours set up a subsidiary in Alsace - Bondioli & Pavesi set up a subsidiary in GFR and Sekusui Jushi in the Netherlands

**SUMMARY**

- 1 - EDITORIAL: The Political Parties and Europe
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: The new Belgian government has been formed - Portugal: army takes power - Presidential elections in France - For direct election to European Parliament -
- 4 - "EDUCATION" COUNCIL: session postponed until 6 June  
- EEC/UNITED STATES: the Community prepares its final offer for negotiations under GATT art. XXIV-6
- 5-6-7-- EUROPEAN PARLIAMENT PLENARY SESSION:  
8
  - State of the Community: conclusion of political debate
  - reinforced contacts with Canadian Parliament
  - EEC sugar policy
  - Aids from "orientation" section of the EAGGF and increase in agricultural prices
  - European Social Programme
- 9-10 - BANKS: in accordance with orientation which provides for gradual coordination of legislation in Member States, Commission services are preparing the draft of a preliminary coordination directive
- 10 - AGRICULTURAL INFORMATION
  - WHEAT AGREEMENT: EEC has agreed to extension until 30 June 1975
  - SCRAP: Composite price drops to 115 dollars per tonne
- 11 - RAW MATERIALS: "Nine" submit proposals to UNO Special Assembly aimed at reorganising and liberalising the raw materials market
  - ENRICHED URANIUM: agreement should be reached next week on Council draft resolution relating to Commission proposals
- 12 - IRON AND STEEL: constant increase in accident risks
  - ECSC LOANS: Commission grants ECSC investment loans of a global amount of 13.5 million units of account
- 13-14 - ECONOMIC INTERPENETRATION No 2335 : Foreign industries in the Netherlands - Foreign investments in Japan - Abecor henceforth groups together seven European banks - IRI opens an office in Moscow - Gr-Stein Industries sets up a Belgian subsidiary



S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY : "The Round Table of European Problems" : Are the European political parties all a part of "futurology" or is their creation a matter of priority ? - Mr. Rabin called on to form new Israeli government
- 4/5 - COUNCIL OF MINISTERS (Agriculture):
  - The "Nine" to examine the situation of the beef and wine market
- 5 - BRITISH "RENEGOTIATION" : British requests for a revision of the terms of entry will be presented to the Community Council in June
- 5/6 - EUROPEAN PATENT : On a request from the United Kingdom, the Conference of the "Nine" on the Convention relating to the single patent for the Common market has been postponed
- 6 - AID TO DEVELOPMENT : On Tuesday, the Community Council will resume discussion of the overall Community policy
  - EEC/YUGOSLAVIA : Sir Christopher Soames to visit Belgrade
  - EEC/CANADA : Mr. Dahrendorf bound for Ottawa
- 7/8/9 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT :
  - 40 hour week and 4 weeks paid holidays a year
  - Equal wages for men and women
  - European Social Fund (1972 period)
  - Codification of Community texts
  - National aids in sea fishing sector
- 9 - INDUSTRIAL POLICY : In ship-building and aeronautics fields, UK delegation retains its general reservation
  - ENERGY - British present Energy Committee with working document on oil supply
  - ENERGY - Public hearing of experts on Community energy supply
- 10 - IRON AND STEEL : Slacking off in steel production in the world
- 11 - EASTERN EUROPE : Economic prospects for 1974 according to EEC/UNO
  - OIL IN THE NETHERLANDS : Imports and stocks
  - ENERGY : Statements by Mr. Spaak in New York
- 12 - TIMETABLE FOR THE MAIN EVENTS next week
- 13/14 - ECONOMIC INTERPENETRATION No 2336 : German foreign investments in 1973 - Rapid Data Holding Ltd sets up a subsidiary in France and Reilly Tar in Belgium - Cooperation agreement between Brown Boveri and Bulgaria

## S U M M A R Y

- 1 - EDITORIAL: The state of the Community and the British position
- 2 - SUMMARY
- 3 - POLITICAL DAY: C.S.C.E.: stand taken by the Nine against the creation of a permanent security body - Kissinger-Gromyko talks - Portugal: the problem of self-determination - the "presidentials" in France - Conclusion of the "Round Table of problems of Europe" on the political parties.
- 4 - COUNCIL OF MINISTERS (AGRICULTURE):  
- a number of administrative measures presented by the Commission to relieve the meat market
- 5 - EEC/LEBANON: talks between Mr Cheysson with the Lebanese authorities  
- EEC/TURKEY: Mr Ortoli reassures the Turkish authorities on the Community's intentions  
- EEC/UNITED STATES: optimism (moderated) for a positive outcome of the tariff renegotiations under art. XXI V-6 of GATT
- 6 - EXPORT CREDITS: the Nine have yet to clarify the system to be applied to the "oil" countries - a suggestion by France  
- EEC/CANADA: the Canadian Government attaches more importance to a trade agreement with the Community than to a declaration of principles
- 7 - ENERGY: the European Commission prepares to withdraw five of the six emergency measures of energy policy, submitted to the Council in January  
- COAL: European Commission experts have completed the drawing up of the "coal" medium-term guidelines for 1975-1985
- 8 - EEC/ACP: the Committee of Ambassadors and Plenipotentiaries establishes a work schedule for May  
- FOOD AID: supply of 15,000 tonnes of cereals to Upper Volta  
- CEREALS: threshold prices proposed for 1974/75 season  
- EFTA: the consultative committee to meet on 2 and 3 May  
- AIR NAVIGATION: meeting between the European Commission and companies
- 9 - SOCIAL ACTION PROGRAMME: preparation of ministerial deliberations  
- EUROPEAN PARLIAMENT: irregularities in the drawing of allowances by some parliamentarians?
- 10 - EEC/EASTERN EUROPE: the group of experts instructed to study relations with the State-trade countries is not yet set up  
- EEC/INDIA: no problem of maritime navigation between the Community and India  
- IN REPLY TO QUESTIONS, the European Commission supplies details and information
- 11 - COAL: despite the oil crisis, coal production continues to drop throughout the Community
- 12 - SUMMARY OF VARIOUS NEWS ITEMS from last week
- 13-14 - ECONOMIC INTERPENETRATION No 2337: The Irish I.D.A. Office created 22,000 jobs in 1973/1974 - Setting up of Delavan France Sarl, Deutsche Sidexport GmbH, UBAF Financial Services Ltd and Com-Share SA.

S U M M A R Y

- 1 - EDITORIAL: The state of the Community and the British problem (2)
- 2 - SUMMARY
- 3 - POLITICAL DAY: Change of régime in Portugal: statements by Mr Spinelli and statements taken by the E.P. Political Committee - Europa-Union and the European conception of the British Government - The "European Confederation" as conceived by Mr Jobert
- 4 - ITALIAN MONETARY MEASURES: opening of Community procedures
- 4-5-5bis- COUNCIL OF MINISTERS (Agriculture): whilst noting the Commission's measures to relieve the meat market, Ministers' discussions carried on in confused atmosphere
- 6 - COUNCIL OF MINISTERS (development cooperation):  
- Agreement of principle for an EEC initiative for the most deprived countries of the Third World
- 7 - SHORT-TERM ECONOMIC AND FINANCIAL POLICIES: the "Coordinating group" approves the Commission's adaptation proposals
- GABON RAILWAY: postponement until 14 May of EDF decisions
- DEVELOPMENT COOPERATION IN THE MEDITERRANEAN: IAI symposium in Milan
- MR GUNDELACH meets members of the British Government in London
- 8 - TELEVISION MONOPOLIES INCLUDING DISTRIBUTION BY CABLE: very cautious attitude adopted by the Court of Justice
- 9 - UNION OF INDUSTRIES: the solution to the "British problem" must be sought in the framework of Community procedures, UNICE considers
- EEC/UNITED STATES: the final list of Community concessions could be drawn up on Thursday
- RAW MATERIALS: hardening of positions in the UN Conference between the developing countries and the industrialized countries
- 10-11 - ENERGY: the parliamentary Energy Committee organizes a public hearing of international experts
- 11 - ENERGY: the coal industry defines the future role of energy supplies of the Community
- 12 - FRENCH LAW ON COMMERCE AND TRADES: the European Commission does not consider that it has to intervene
- CALENDAR YEAR AND BUDGETARY YEAR IN THE U.K.: it will not be possible to make them coincide in 1975
- TOLLS on motorways and driving licences
- 13-14 - ECONOMIC INTERPENETRATION No 2338: Misuca Europe SA set up in Brussels by Mitsui - VMF buys a company in the United States and Bowater-Ralli in France - Squibb sets up a holding company in Luxembourg

## S U M M A R Y

- 1 - EDITORIAL: A "confederation" for what purpose? Two questions for the "Presidential candidates in France
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: The future of Parliaments: Symposium organised in Luxembourg by the European Parliament - Mr. Harmel President of the Senate and Mr. Dequae President of the Chamber - Presidential elections in France - Borough elections in Great Britain - Portugal: Mr. Soares in London and Brussels - ECS President in Japan
- 3 bis
- 4-5 - ITALIAN IMPORT RESTRICTIONS: Commission examines file and places itself in perspective of Community solidarity. Ministerial meeting on 7 May
- EUROSINDICAT: Index of "Six" : 134.34 - Index of "Nine" : 68.63
- 5 - STATE AID TO NETHERLANDS: Dutch government accepts procedure proposed by Commission regarding certain N.I.B. operations
- 6 - BEEF: "Nine" restricted themselves to management measures envisaged by the Commission and which will be put into force next week
- 7 - DRIED FODDER: implementation of common organisation of markets
- 8-9 - COOPERATION TO DEVELOPMENT: progress in definition of global policy of EEC, but certain basic points are still outstanding
- 9 - EEC/YUGOSLAVIA: towards a reinforcement of reciprocal links?
- 10 - ENERGY: problem of oil prices and multinational companies at centre of discussions of Coordination Group of twelve oil consumer countries
- RAW MATERIALS: UNO Assembly ends with declaration contested by most industrialised countries
- 11 - COAL: electrical power plants and coking plants will by far constitute the most important disposal sectors for Community coal
- 12 - ECSC: examination of procedures and consultations on steel imports from countries of the East
- ENERGY: oil producer countries would be prepared to invest part of their ~~extra~~ profits in research on new sources of energy
- SCRAP: composite price drops again to 111 dollars per tonne
- 13 - IN REPLY TO QUESTIONS, the European Commission gave details and replies
- 14 - ECONOMIC INTERPENETRATION No 2339: Foreign investments in the GFR in 1973 - ICL takes 33% holding in Computer Peripherals Inc - August Thyssen projects for implantation in Great Britain

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3-3bis - POLITICAL DAY: the future of parliaments: continuation of the symposium organized by the European Parliament in Luxembourg - Day of Europe: statements by German figures - Council of Europe: meeting of the Committee of Ministers and the Parliamentary Assembly - Mr Mario Soares received by several members of the Commission - President Allende's widow received by the Socialist Group of the E.P.
- 4 - MINISTERIAL COUNCIL (of 7 May):
  - Italian measures, external relations and institutional question on the agenda
- 4-5-6 - ITALIAN IMPORT RESTRICTIONS: Mr Colombo has a long talk with the Commission and explains to the press the nature of the measures - alternative measures will be examined
- 6 - EXPORT CREDITS: agreement reached among "Nine" - Negotiations with United States on Monday -
- 7 - COOPERATION AND DEVELOPMENT IN THE MEDITERRANEAN REGION: Symposium on this theme in Milan
  - COMPETITION: An Italian linoleum company ordered to submit to checks
  - EUROPEAN COMPETITION POLICY AND AGREEMENT LAW: International congress in Brussels
- 8 - EEC/EAST EUROPEAN COUNTRIES AND OIL COUNTRIES: increased difficulties for the establishment of a Community consultation procedure on national cooperation agreements
  - EEC/UNITED STATES: conciliating American attitude on the subject of GATT art. XXIV-6 trade renegotiations
- 9-10 - ENERGY: British suggestions concerning supply policy and formation of prices in the oil sector
- 10 - RESEARCH POLICY: Mr Dahrendorf represents the Commission at the Stockholm session of the European Science Foundation
  - ENERGY: the Conference between consumer countries and oil producer countries will not take place before next summer
- 11 - EEC/PARAGUAY: the Paraguay request for opening of negotiations is confirmed
  - IN REPLY TO QUESTIONS, the European Commission supplies information and details
- 12 - TIMETABLE OF THE MAIN EVENTS IN EUROPE next week
- 13-14 - ECONOMIC INTERPENETRATION No 2340: Creusot-Loire Metal Service Belgium SA is set up in Brussels - A.B. Dick sets up in France - activity of UBAF Financial Services Ltd - Company Bookshelf

## SUMMARY

- 1 - EDITORIAL: The customs union is not irreversible
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Presidential elections in France - The future of parliaments conclusions of the Symposium organised by the EP in Luxembourg - Berkhouwer/Callaghan meeting in Strasbourg - Next political consultation of "Nine" postponed until June
- 4 - EUROPEAN PARLIAMENT: next session in Luxembourg
- 4-5 - ITALIAN MEASURES: European Commission will admit commercial measures within clearly specified limits and in the context of a global action
- 6-7 - COUNCIL OF MINISTERS (General Session of 7.5.)
- EEC/MEDITERRANEAN: Council will give decision in June on presidency's draft compromise; will limit tomorrow's debate on exchange of views
  - EEC/COUNTRIES OF THE EAST: Council will tomorrow adopt two procedure provisions which could open the way to interesting developments
  - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: Council will endeavour to define EEC position on agricultural aspects of negotiations
  - BUDGETARY POWERS OF EP: little chance of decision
- 7 - EFTA - Ministerial Council and joint Finland/EFTA Council will meet on 8 and 9 May in Geneva
- 8 - COUNCIL OF MINISTERS (AGRICULTURE):
- "Nine" are to try to prevent Italian measures from hitting agricultural products; new difficulties to be expected with regard to beef
- 9 - EURO-MEDITERRANEAN COOPERATION: work of Conference organised in Milan by IAI
- 10 - ENERGY: according to public enterprises, the Community should play a particularly dynamic role in negotiations between oil producer and consumer countries
- ENERGY: independent distributors of oil products examine their problems
  - ENERGY: the new strategy will be reexamined on 8 May in the light of the discussions of the Energy Committee
- 11 - ECSC CONSULTATIVE COMMITTEE: Italian measures will have indirect effect on steel exchanges between Italy and other member countries
- CONSTRUCTION OF ECSC WORKERS'S ACCOMMODATION: Commission grants loan of 11.9 DM in favour of construction of accommodation for iron and steel workers in Germany
- 12 - SOCIAL PROGRAMME: agreement in principle between "Nine" for an initial limited action in favour of handicapped
- HARBOUR POLICY: Dockers' trade unions are in favour of action at Community level
  - COURT OF JUSTICE: recourse of potash producers against European Community
  - MR HILLERY in the United States
- 13 - SUMMARY OF EVENTS of last week
- 14 - ECONOMIC INTERPENETRATION No 2341: Rhône-Poulenc and General Mills set up Société de Biosynthèse-Melle - Suntory purchases 10% of Glenlivet Distilleries and Banco Industrial de Cataluna 20% of Montefibre Hispania.

## S U M M A R Y

- 1 - EDITORIAL: Brandt's departure and Europe
- 2 - SUMMARY
- 3 - POLITICAL DAY: Brandt resigns: Helmut Schmidt candidate as his successor - Toward resurgence of W.E.U.? - Callaghan-Berkhouwer meeting in Strasbourg .  
Direct election of British representatives to the EP - bill by Lord O'Hagan - Gromyko-Kissinger meeting in Cyprus
- 4-5 - COUNCIL OF MINISTERS (general session):  
 - Debate on the Italian measures
- 5-6 - "AGRI CULTURAL" COUNCIL:  
 - Difficulties on the treatment to ensure for agricultural products subject to surety in Italy
- 7 - ENERGY: in the framework of the "new energy policy strategy", the Commission will tomorrow go into detail on the question of market order for oil
- 8 - ENERGY: until the climate is better for a conference with the producer countries, the twelve consumer countries lay stress on the drawing up of "defensive" measures
- COAL: an international committee for coal research has been set up by coal producers of Western Europe, the United States and Canada.
- 9 - MR ORTOLI to visit London on 13 May
- EXPORT CREDITS: the Nine and the United States are agreed on the objectives, but divided on the question of duration of credits to the Soviet Union
- THE UNITED STATES GENERAL COMPTROLLER on a semi-official visit to Brussels
- SAVINGS IN THE FACE OF INFLATION: study conference, Bischenberg (Strasbourg) on 10 and 11 May
- 10 - EEC/ACP: details and suggestions on aid and industrial cooperation
- 11 - HOUSEHOLDS AND ECONOMIC SITUATION: most EEC households expect worsening of the general economic situation and of their own financial situation
- COAL: Ruhr coalmines increase their prices by 18%
- 12 - CEREALS: an extension of approximately 2% in cereal cultivation in the Nine is forecast for 1974
- 13 - "GROUP OF TWENTY": deputies finalize plan for gradual reform of the monetary system
- RECYCLING OF OIL BILLION: Mr Witteveen is optimistic with regard to short-term solution
- 14-15 - ECONOMIC INTERPENETRATION No 2342: Miles Druce takes over Quincaillerie Industrielle Lévy Frères - Brazilian project of Ferranti-Leonhard Bors (Düsseldorf), Malterie Chevalier-Martin (Dijon) and Michael French Associates (London) sets up subsidiaries in Belgium

## S U M M A R Y

- 1 - EDITORIAL : Strengthening the Community mechanisms
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Election by direct suffrage of Belgian delegation to EP:  
Bill of law - EP Christian Democrat Group meets in Brussels on  
10 May and in Dublin from 20 to 22 May - Europe/United States  
Consultation: groups of American citizens favourable to two-way  
consultation - Opening of International Press Centre in Brussels
- 4-5 - COUNCIL OF MINISTERS (General Session):
- In the face of the impossibility of reaching agreement on provisions to be taken with regard to Italy, the European Commission has authorised the Italian measures en bloc (on certain conditions and - in the case of agriculture - for a short period)
- 4 - EUROSINDICAT: Index of "Six" : 133.08 - Index of "Nine" : 68.16
- 6 - COUNCIL OF MINISTERS (Agriculture):
- In absence of agreement European Commission will decree replacement measures to the obligatory sureties within a few weeks
- 7 - ITALIAN MEASURES: European Commission formal decision was taken today
- EEC/COUNTRIES OF THE EAST: Community ready to receive eventual approaches from Comecon and to open trade negotiations with States
  - REGIONAL POLICY: without discussing it, Council continues to consider question of Regional Fund as a priority one
- 7-8 - NON-PROLIFERATION OF ATOMIC WEAPONS: Commission will negotiate with IAEA a guarantees agreement between EURATOM, IAEA and the United Kingdom
- 8 - DEBATES POSTPONED: the Council has postponed until 4 June several debates which were planned for yesterday
- EEC/ACP: for acceleration of negotiations
  - DANISH GOVERNMENT takes austerity measures to brake consumption
  - COMMITTEE OF TWENTY: deputies' discussions
- 9 - VETERINARY AND PHYTHOSANITARY SECTORS: calendar concerning measures to be taken in these fields
- MILK FOR CONSUMPTION: new delay in introduction of minimum percentage of fats
  - COURT OF JUSTICE: a definition of electrical light-bulbs is given
- 10 - INFORMATION PROBLEMS examined by European Commission
- MANPOWER: annual report of Commission on manpower situation only appears in early summer
  - MIGRANT WORKERS: EP social affairs parliamentary committee asks Commission for European status
  - PRESENCE OF EUROPEAN PARLIAMENTARIANS at EP plenary sessions
- 11 - IN REPLY TO QUESTIONS European Commission gives details and information
- BRITISH BALANCE OF PAYMENTS: parliamentary questions on deficit
  - STEEL: new orders show new absolute record in Community - price increase
- 13-14 - ECONOMIC INTERPENETRATION No 2343: Implantation of foreign banks in France - W.R. Grace takes part in increase of capital of Jacques Borel International - Irish project of Sté Meusienne de Constructions Mécaniques - Trailer Express Belgium SA is set up in Antwerp



## S U M M A R Y

- 1 - EDITORIAL: It is a serious time: and time for an appeal to all Europeans of  
will
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Anniversary of the declaration by Robert Schuman: a declaration  
by Jean Monnet - Council of Europe: Mr Kahn-Ackermann elected  
Secretary General; Recommendations for relaunching of European Union -  
Mr Helmut Schmidt confirmed as SPD candidate to the Chancellery -  
Iceland: dissolution of Parliament - Canada: Trudeau government  
overthrown - French presidential elections: before second round
- 4 - EUROPEAN PARLIAMENT (Plenary Session from 13 to 15 May):  
- Because of internal political events in certain Member States  
the EP will only hold brief session in Luxembourg
- 4-5 - ITALIAN MEASURES: The Commission has also authorised certain restrictions with  
regard to free movement of capital
- 5 - ITALIAN MEASURES: MEAT: Commission increases pressure to prevent speculation  
and could take decisions to block
- 6 - DANISH MEASURES: while being in accordance with Community economic policy  
guidelines, they raise certain problems
- AGAINST PROTECTIONISM: position adopted by EEC commerce and cooperatives
- ENERGY: Commission plans to finally decree its proposals for "new energy  
strategy", during its meeting on 29 May
- 7 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: for acceleration of definition of  
Community position on outstanding points
- GROUP OF TWENTY: discussions of Deputies
- 8 - EEC AGRICULTURAL IMPORTS: Commission proposes applying or extending certain  
customs suspensions in the agricultural sector
- 9 - TRADE UNIONS: action programme of European Confederation of Free Trade Unions  
(ECFTU) which will be discussed at plenary session in Copenhagen
- 10 - IMAGE OF THE COMMUNITY in the eyes of British public opinion through information  
efforts of European Commission
- DUTIES OF THE PRESS: I.P.C. Round Table in Brussels
- 11 - RESEARCH: preparation of revision of pluriennial research programme and future  
role of COST group
- ENERGY RESEARCH: while retaining reorientation of Common Research Centre towards  
non-nuclear actions, Commission intends giving priority to research  
in the energy field
- 12 - STEEL: good sales situation in enlarged Community
- ECSC COMPETITION: British Steel notifies takeover bid for Lye Trading Co to Commission
- ECSC: Council decision concerning renewal of Consultative Committee
- SCRAP: composite price drops to 97.33 dollars per tonne
- 13-14 - ECONOMIC INTERPENETRATION No 2344: Crédit Lyonnais sets up leasing company in the  
United States - American Ayer, British Charles Barker and German  
Hegemann advertising agencies cooperate on international level.

## S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Loss of powers of Parliaments following EEC membership: a "glimpse" of the European Parliament - Mr Callaghan at C.B.I.: , renegotiation should allow U.K. to remain the EEC
- 4 - EUROPEAN PARLIAMENT (Plenary session from 13 to 15 May):
  - Italian measures : European Commission and Council asked to give explanations
- 4-5 - EXPORT CREDITS: divergences between "Nine" and United States and special case of USSR
- 5 - EEC/PAKISTAN, BANGLADESH AND SRI LANKA: study of eventual content of trade cooperation agreements
  - AID TO POOREST COUNTRIES: Mr Waldheim issues appeal to developed countries with a view to urgent action
- 6 - EEC AND ITALY: economic policy guidelines and recommendations addressed by European Commission to Italy
  - NATIONAL ECONOMIC MEASURES: Community consultation procedures do not function, note Benelux countries
- 7 - BEEF: production rates still much lower than guide price; new management measures brought into force
  - ENRICHED URANIUM: decision reached by Council
  - MR DUISENBERG MEETS MR BENNET in Washington
- 8 - INSURANCE: European Commission proposes liberalisation of coinsurance, first step towards freedom to offer services in insurance
  - TRADE UNIONS: possible affiliation of C.G.I.L. to ECF TU
  - TRANSPORT: Commission proposals to increase Community quotas in 1975 and 1976 for intra-Community transportation of goods
- 9 - COMPETITION: investigations in progress on behaviour of oil companies will be long and difficult
  - ENERGY: "Nine" are divided on Commission proposals concerning communication of investment programmes of oil companies
- 10 - PRODUCERS OF FILMS: certain practices give rise to complaint to the Commission
  - SHIPPING ON THE RHINE: Central Committee for Rhine shipping desires rapid conclusion with EEC of agreement on immobilisation of ships
  - EUROPEAN DEVELOPMENT FUND: debates within EP development and cooperation committee
- 11-12 - FISCAL HARMONISATION IN THE EEC: Mr Simonet explained to Harvard Law School aims and means for fiscal harmonisation in the EEC
- 12 - GROUP OF TWENTY: Deputies have concluded their discussions
- 13 - TIMETABLE OF MAIN EUROPEAN EVENTS of next week
- 14-15 - ECONOMIC INTERPENETRATION No 2345: AKZO is a multinational enterprise - Towards creation of Girard Zurich AG - Nationale Nederlanden purchasing project in the United States

## S U M M A R Y

- 1 - EDITORIAL: Italy and the Community
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Meeting of the Arab League with a view to a Euro/Arab dialogue  
Two special committees are set up in the House of Lords and the House of Commons to keep an eye on the development of Community legislation - Towards the creation of the Schmidt-Genscher Government - Presidential elections in France
- 4 - ECONOMIC SITUATION: the European Commission finalizes the recommendations which will be discussed next Monday, 20 May, by the Council
- 4-5 - AGRICULTURE: informal meeting of the Nine in Bavaria; the Commission sounds out the governments before taking its decisions on Italian agricultural imports
- 5 - EEC/UNITED STATES: towards the conclusion of the renegotiations under GATT art. XXI V-6
- 6 - EUROPEAN PARLIAMENT (plenary session):  
 - Environment and consumers at the centre of the first debates
- 7 - ENVIRONMENT: an environment Council may be held on 13 June
- RETURN TO PROTECTIONISM: Orgalime expresses the concern of the metal industries
- 8 - ITALIAN MEASURES: Belgium stresses the responsibilities and authority of the Community institutions: a decisive test
- DANISH MEASURES: if the Parliament approves the reduction of tax exemptions for travellers, authorization by the Commission will be necessary
- 9 - EEC AGRICULTURAL ORGANIZATIONS: react strongly to the deterioration in the Community situation and affirm their total solidarity against national measures
- CENTRAL BANKS AND EURO-DOLLARS: concern of banking circles
- 10 - SOCIAL COUNCIL: preparation for the session scheduled for 10 June
- 10-11 - EUROPEAN SOCIAL FUND: the European Commission will shortly take a decision on the first series of applications for assistance for the 1974 financial year
- 12 - COAL: price rises in favour of the supply and demand situation, but also under the pressure of rising costs
- ENERGY: the Commission investigates the possibilities of a general information system in the energy sector
- OIL: Mr Harold Lever advocates the establishment of an International Oil Supply Agency
- 13 - SUMMARY OF VARIOUS NEWS ITEMS from last week
- 14 - ECONOMIC INTERPENETRATION No 2346: Robert Bosch expands its interests in France - Cooperation between General Accident and Assicurazioni Generali - Air Tite Europa, Electro-Draad Belgie, Interserve and Salex Europe are set up in Belgium

## S U M M A R Y

- 1 - EDITORIAL: Let us not confuse national and European institutions
- 2 - SUMMARY
- 3 - POLITICAL DAY: According to Mr Otto Krag, an apprenticeship is necessary for a real partnership between Europe and the United States - Benelux envisages a "European resurgence", but what kind? - President Childers in Brussels - Mr Edmond Nessler acting president of the WEU Assembly - Divorce remains in Italy
- 4 - THE UNITED KINGDOM AND RENEGOTIATION: Mr Ortoli reported as saying that the British Government wishes to remain in the EEC and to negotiate within the framework of the treaties
- 4-5-6  
-7-8 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:
- Italian measures
  - Question Time: Summit conference, relations with Portugal, law of the sea
  - Activity report of the Community: debate
  - Attendance by EP members at sessions
  - Consumer information and protection
- 8 - EEC/LAOS AND SRI LANKA: for the admission of these countries to certain duty free quotas
- MR ORTOLI IN AFRICA: visits to Upper Volta and Ivory Coast
- 9 - ECONOMIC AND MONETARY AFFAIRS: the ad hoc Council session is postponed till some time at the beginning of June
- ECONOMIC POLICY: the Council is requested to revise the common guidelines to take recent developments into account
- PROBLEM OF GOLD: positions are not incompatible
- 10 - SHIPBUILDING: the Commission gives details of its intentions with regard to industrial policy in the shipbuilding sector
- EUROPEAN SCIENCE FOUNDATION: the Commission expresses satisfaction at the results achieved at the Stockholm Conference
- 11 - TEXTILES: the EEC prepares for the negotiation of agreements with the main Asian exporting countries
- AGRICULTURE: the meeting of the Nine in Bavaria will have made it possible to avoid immediate outbidding in aids to farmers
- 12 - COALMINERS' PAY: substantial differences remain in the various Member States of the enlarged EEC
- 13 - EDF: content of the eight new financing projects in Africa and Madagascar
- OIL: Western Europe's reserves total 2,100 million tonnes
- 14-15 - ECONOMIC INTERPENETRATION No 2347: the French policy for encouraging foreign investment - Association between Merlin-Gérin and Dubilier Ltd - Swedish project by Pilkington Brothers - Setting up of The Bank of Tokyo (Luxembourg) SA

## S U M M A R Y

- 1 - EDITORIAL: The "presidentials" in France and the future of Europe
- 2 - SUMMARY
- 3 - POLITICAL DAY: Mr Jean Rey to take over from Mr Hallstein - Mr Walter Scheel becomes President of Germany - Council of Europe: Conference of Justice Ministers
- 4-5 - AGRICULTURE: according to the results of Mr Lardinois's visit to Rome, the Commission and the Council could next week examine the measures for avoiding surety
- EUROSINDICAT: Index for the Six: 131.04 - Index for the Nine: 66.80
- 5 - EEC/COMECON: the Community has confirmed that the European Commission is prepared to receive any move with a view to possible cooperation
- GOLD QUESTION: THE AMERICAN POSITION: an official text and comments by Mr Duisenberg
- MR CHEYSSON TO MEET Mr Callaghan and Mrs Hart
- 6-7-8 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:
- Community activity report: colse of the debate
  - Community economic situation: pessimistic analysis
  - Pharmaceutical directives: favourable opinion on drafts
- 8 - WINE: extension of stock contracts until September
- 9 - EEC/TURKEY: the European Bank finances a textile industry project
- ITALIAN MEASURES: EEC officials to examine the operation of the system on the spot
- EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: negotiations on non-tariff barriers and right of establishment
- TRADE RELATIONS WITH JAPAN AND SINGAPORE: the Economic and Social Committee to study means for improvement
- 10 - SUGAR: EEC growers and producers oppose any deficit in Community production
- FRUIT AND VEGETABLES: the EEC wholesale trade hopes for acceleration of Community work with regard to insecticides
- HEALTH PROTECTION: Symposium on insecticides and organo-halogenous compounds
- SCRAP: the composite price drops to 92.67 dollars/tonne
- 11 - IN REPLY TO QUESTIONS; the European Commission supplies information and details
- 12 - ECSC FINANCIAL POLICY: in 1973, credits worth a total of 273 million units of account were granted by the Commission
- 13 - MIGRANT WORKERS' HOUSING: preparation of EEC inquiry
- AEROSPACE POLICY: the European metalworkers' trade unions defend the "Concorde" project and call for a European aerospace policy
- PRESS: setting up of the Federation of Associations of Periodical Publishers in the EEC
- 14-15 - ECONOMIC INTERPENETRATION No 2348: Three conferences - the Sindona group prepared to refloat Franklin National Bank - State of Pennsylvania sets up an office in Geneva

## S U M M A R Y

- 1 - EDITORIAL: The new German leaders and the European Parliament
- 2 - SUMMARY
- 3 - POLITICAL DAY: Mr Helmut Schmidt the new Chancellor of the Federal Republic of Germany - Appeal to the European Parliament and national parliaments issued by the Union of European Federalists - The Belgian Senate appoints its delegation to the E.P. - The new Portuguese Government President Childers to meet the Commission tomorrow
- 4 - DANISH MEASURES: they are not incompatible with the provisions of the Community treaties and are in conformity with the EEC economic policy guidelines
- 5 - AGRICULTURE: meat at the centre of discussions on the replacement measures for the deposit of the surety in Italy
- 6 - BEEF: fairly slow recovery of prices, except in Italy
- SAFETY IN AGRICULTURE: preparation of a European campaign
- OECD: preparation for Ministerial Council
- EEC/BANGLADESH: initialling of agreement on jute products
- 7 - COLLECTIVE DISMISSALS in the event of mergers: the Commission has finalized its proposal aimed at protecting workers
- EUROPEAN BANK: loan to a shipyard in Denmark
- 8 - ENERGY: the implementation of the "new strategy" would involve additional investment expenditure in the order of 10,000 million dollars between 1975 and 1985
- OIL: the Commission inquiry on behaviour of oil companies with regard to prices proves long and difficult
- 9 - HIGH TEMPERATURE REACTOR: the Atomic Questions Group is in favour of granting joint enterprise status to Hochtemperatur-Kernkraftwerke GmbH
- IRON ORE: the structural reduction continues in the Community
- 10 - THE EEC AND THE LAW OF THE SEA: the Nine have decided that the Community responsibilities at the Caracas Conference will be quite limited
- 11 - CARRIAGE OF GOODS BY ROAD: some differences among the nine on special contracts
- RAILWAYS: considerable opposition to the extension of Community regulations in this field
- ROAD TRANSPORT: still differences of opinion on uniform rules on access to this trade
- 12 - NO TAX ON FOODSTUFFS has been introduced in the United Kingdom following accession to the EEC
- PHARMACEUTICALS: the Commission is asked to adopt a position on the new German bill
- IN REPLY TO QUESTIONS, the European Commission supplies information and details
- 13-14 - ECONOMIC INTERPENETRATION No 2349: The chairman of EBM proposes the setting up of a European industrial cooperation society - Setting up of the Franco-Soviet company Promolease - Swedish project by Pilkington - TM Belgium SA established by a Swedish company.

S U M M A R Y

- 1 - THE EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Governmental declaration by Mr Schmidt to the Bundestag - In Mr Thomson's opinion, European unity is not a dream of fanatics of Europe, but a pragmatic instrument to protect the interests of the West
- 4 - MEDITERRANEAN POLICY: it will be necessary to wait until end of June to finalise EEC position
- X - EEC/UNITED STATES: the "Nine" will give decision Tuesday next on latest possible trade concessions under art. XXIV-6 of GATT
- 4-5 - ITALIAN MEASURES AND AGRICULTURE: Mr Lardinois has talks in Rome with Messrs Bisaglia and Colombo
- 5 - ENERGY: following a last examination within Energy Committee, the "new strategy" will now be finally formulated by the Commission
- TRANSPORT: Council will not hold ad hoc session in June
- EEC/COUNTRIES OF THE EAST: Commission opposes extension of trade agreements
- 6 - INDUSTRY: Industrial Council will probably not meet before holidays
- 7-8 - AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: new technical progress of negotiations with the EEC
- 8 - ENERGY RESEARCH: a delegation from U.S. National Science Foundation visits the Community
- TRADE UNIONS: International Federation of Metalworkers asks industrialised countries to invest in countries supplying manpower
- 9 - COURT OF JUSTICE: conclusions of general attorneys in "Hag" coffee affair and the lawsuit between Italy and the Commission on aids to textile industry
- FRUIT: in view of the large stocks of apples, the Commission proposes prolonging certain interventions measures until June.
- 10 - IRON AND STEEL: production of raw steel continues to increase in the Community with the exception of the United Kingdom where the shortage of scrap is being felt
- 11 - ECONOMIC SITUATION IN SPAIN: OECD Annual Report
- SHARE OF BANKNOTES AND SCRIPTURAL CURRENCY in monetary assets from 1968 to 1973
- 12 - TIMETABLE OF MAIN EUROPEAN EVENTS of next week
- 13-14 - ECONOMIC INTERPENETRATION No 2350 : The Crédit Lyonnais examines reasons for internationalisation of banking activities - Leroy-Somer Canadian project - Hamamatsu TV Europa GmbH is set up in GFR

- 1 - EDITORIAL: The new French President and Europe
- 2 - SUMMARY
- 3 - POLITICAL DAY: Valéry Giscard d'Estaing new President of the French Republic  
India joins the "Nuclear club"
- 4 - AGRICULTURE: postponement of the "Agricultural" Council until 27 May. The Commission to take decision this week
- 5 - ECONOMIC AND MONETARY AFFAIRS: the ad hoc Council session to take place on 6 June
- 5-6 - THE BRITISH PROBLEM: polls carried out in the capitals have increased concern
- 6 ✕ - EURO/ARAB DIALOGUE: it could begin soon, according to Mr Genscher
- EEC/MEXICO: new "conversations" in June or July with a view to negotiating an economic and commercial cooperation agreement
- SILK: duty-free or reduced duty imports proposed by the European Commission for 1975
- 7 - ENERGY: consumption of lignite and peat in the Community's power stations
- COLLECTIVE INVESTMENT BODIES: towards the establishment of certain Community rules
- DUMPING AND SUBSIDIES: the Commission is asked to look at the situation of the tight market
- 8 - CURRENT DIFFICULTIES OF EUROPEAN CONSTRUCTION: Mr Borschette suggests some pragmatic formulae for resolving some of the problems
- 9 - EEC/ACP: the ACP will reply to the Commission tomorrow on the rules of origin, non-tariff barriers, right of establishment
- 10 - E.D.F. FINANCING: breakdown of markets according to nationality of applicant enterprises
- EEC/ACP: Mr Ortoli hopes that the broad outlines of the association will be defined in July
- 11 - STEEL: the Commission extends the time limit for notification of price rises
- IRON AND STEEL: of all the large steel producers of the world, the Community is experiencing the largest growth rate
- 12 - SUMMARY OF VARIOUS NEWS ITEMS from last week
- 13-14 - ECONOMIC INTERPENETRATION No 2351: Venezuela tightens up on foreign investment - Association between VDO Tachometer and Solid State Scientific - Volkswagen projects in the United States, and Degussa projects in Italy and Brazil

EUROPE/DOCUMENTS No 804; Revised economic policy guidelines submitted by the European Commission to the Community Council



## S U M M A R Y

- 1 - EDITORIAL: A historic conjunction of factors
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: New delegation of Belgian Chamber to the European Parliament,  
Mr Callaghan and relations between Europe and the United States -  
European tour of Mr Kenneth Rush
- 4 - AGRICULTURE COUNCIL: it will probably meet on 30 or 31 May
- ITALIAN MEASURES: "alternative solutions" are discussed by Mr Lardinois and  
Mr Ertl
- 4-5 - EEC/EFTA: new series of meetings of "joint Committees"
- 5 - EEC/EGYPT: the joint Committee will hold its first meeting in Cairo next week
- EEC AND PALESTINIAN REFUGEES: Commission proposes financing a teaching action
- 5-6 - EEC/ARGENTINA: guidelines of Buenos Aires government for new advocated enlarged  
agreement
- 6 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: criticisms of ACP concerning certain  
Community positions adopted and progress of negotiations as a whole
- 7 - EEC ECONOMIC SITUATION: industrial activity has regained considerably rising pace
- 8 - SOCIAL PROGRAMME: first phase of EEC social action programme will be achieved  
on 10 June next
- ARGENTINA: a plan for immigration of European farmers?
- EEC BRITISH INSURERS: Great Britain must not withdraw from the Community
- 9 - POOREST AFRICAN COUNTRIES already benefit from increased EEC aid, affirms the  
European Commission
- TRANSPORT: work of Consultative Committee
- 10 - LEGAL DOCUMENTATION: new progress in automatisation which could be opened up  
to the outside
- 11 - ENERGY: budgetary expenses resulting from implementation of "new strategy"  
will remain within reasonable limits
- 12 - REGIONAL POLICY: Mr Thomson will study Greenland's problems of regional development  
in this most peripheral region of the Community
- 13-14 - ECONOMIC INTERPENETRATION No 2352: Akerlund & Rausing Benelux is set up in the  
Netherlands, Union Towing and Transportation Co Sa in Belgium  
and Inter Alpha in Luxembourg - Petrochemical projects of Montedison  
in Argentina

## S U M M A R Y

- 1 - EDITORIAL: Impoverished Europe
- 2 - SUMMARY
- 3 - POLITICAL DAY: The Political Committee to meet in Bonn on 27 and 28 May - A "political figure" in the Secretariat of the W.E.U. Council? - European Federalists take a stand on the situation of Europe - Denmark: public opinion poll
- 4 - ENERGY: the Commission will next week examine proposals on "new energy strategy" adapted in the light of its consultations with the Energy Committee
- AGRICULTURE: search for a date for the Council session, no Commission decision before next week
- EUROSINDICAT: Index for the Six: 129.62 - Index for the Nine: 66.23
- 5 - EEC/PORTUGAL: no move to be foreseen in the near future, but relations could develop
- ANIMAL FEEDS: concern in industrial circles
- 6 - ENERGY RESEARCH: Community/United States exchange of views on energy research
- ENERGY: the regulation concerning the notification to the Commission of imports of oil products could be passed without debate by the Council
- 7 - EEC/INDIA: political and economic importance of the first meeting of the EEC/India joint committee which is to be held in Brussels on 27 and 28 May
- 8 - EEC/AFRICAN CARIBBEAN AND PACIFIC COUNTRIES: Mr Ortoli specifies some options of the European Commission
- EEC/AASM: the joint parliamentary committee to meet next week in France
- TARIFF QUOTA for eels reopened for 1975
- 9 - IN REPLY TO QUESTIONS, the European Commission supplies information and details
- LAFTA NEWS: programme for collective negotiations, visit by Mr Eberle, experts' meetings
- 10 - OECD: forthcoming meeting at ministerial level
- EEC/EFTA: preparation of new administrative provisions aimed at facilitating trade
- 11 - GATT: stressing the advantages of the textiles surveillance body, Mr Long proposes the creation of a new GATT body
- TRADE REFORM ACT: Mr Dent asks Congress to adopt it rapidly
- 12 - TIMETABLE OF THE MAIN EUROPEAN ACTIVITIES next week
- 13-14 - ECONOMIC INTERPENETRATION No 2353: European enterprises setting up in Japan - Cooperation agreement between Sperry Rand and the USSR - Cebal-Benelux SA set up in Brussels - Hanse-Merkur and Skandia cooperate on the German market

SUMMARY

- 1 - EDITORIAL: A forthcoming European initiative: everything is becoming possible again
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Political consultations among Nine: 10 and 11 June confirmed Valéry Giscard d'Estaing installed as President of the Republic: Mr Jacques Chirac nominated Prime Minister; on Friday meeting with Helmut Schmidt - Elections in Grand Duchy of Luxembourg: regression of Social Christians, progress of Socialists and Liberals - Study days of EP Christian Democrat group - Europe debate in House of Commons
- 4 - COUNCIL OF AGRICULTURE MINISTERS: next session on 4 June in Luxembourg
- 4-5 - INDUSTRIAL CONCENTRATIONS: European Commission sees as disquieting the degree of concentration in certain sectors - third report on EEC competition policy
- 5 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: ACP ask for firm guarantees with regard to export revenues
- EEC/INDIA: statement by Sir Christopher Soames at opening of discussions of joint Committee
- 6 - FOOD: setting up by European Commission of a Scientific Committee on food for humans
- SALT MONOPOLY IN ITALY: all restrictions have been abolished
- IRON AND STEEL: opening of international iron and steel days in Düsseldorf
- E.M.F. ASKS PHILIPS for investment guarantees
- 7-8 - ECONOMIC AND SOCIAL COMMITTEE: very full plenary session (energy policy, protection of employment, legal and technical problems)
- 8 - INDUSTRIAL POLICY: UNICE approves European Cooperation Grouping, while at the same time suggesting a series of amendments to the Commission's draft
- 9 - TRADE UNIONS: the Congress of the European Confederation of Free Trade Unions approves a moderate programme for the next two years and choses Mr Vetter as its new President
- 10 - IRON AND STEEL: increase in tendency to invest in Community iron and steel
- 11 - NORWEGIAN ECONOMY: OECD annual report on the situation and prospects
- OECD: Ministers of OECD countries on 29 and 30 May will examine the problems raised by the rise in the price of oil
- 12 - SUMMARY OF VARIOUS EVENTS of last week
- 13-14 - ECONOMIC INTERPENETRATION No 2354: the French company R2E sets up a subsidiary in the United States - Solvay/Laporte project for production of dyes - Chase Manhattan negotiates acquisition of 50% in FNFC Ltd

## S U M M A R Y

- 1 - EDITORIAL: Resurgence and the "British problem"
- 2 - SUMMARY
- 3 - POLITICAL DAY: The new French ministerial team - Luxembourg: resignation of the Government; Mr Thorn to form new team? - Situation in Ulster - Elections in Iceland: towards a swing to the right?
- 4 - EEC/UNITED STATES: six monthly consultations on 6 and 7 June  
- ECONOMIC POLICY: agreement among the Nine on the revised guidelines and agenda for the Ministerial Council of 6 June
- 4-5 - EEC/UNITED STATES: GATT XXI V-6 negotiations
- 5 - ENERGY AND AGRICULTURE: the European Commission to propose the development of energy-saving methods for agricultural production  
- OECD: Commission wants all OECD countries to undertake to avoid protectionist measures
- 6 - ENERGY: the European Commission should approve tomorrow its proposal for new Community energy policy strategy  
- OIL: the USSR adopts a more nationalist policy on hydrocarbons  
- THE SOCIAL SITUATION in Denmark: Government concern
- 7 - MOBILIZATION OF GOLD RESERVES: oral question by Liberal Group in European Parliament  
- "RENEGOTIATION" OF BRITISH MEMBERSHIP: the "Times" announces a more flexible position in London
- 8-9 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: the points still under discussion and the schedule for the final phase of the negotiations
- 9 - EEC/INDIA: first decisions concerning tariff adjustments and cooperation - India calls for new export facilities  
- EEC/SWITZERLAND: the two parties are determined to intensify their consultations
- 10 - TEXTILES: some difficulties in the preparation for the EEC negotiations with Asian exporting countries  
- HEALTH PROTECTION: the symposium on insecticides made possible discussion on the situation with regard to risks of contamination
- 11 - DOUBLE TAXATION ON REPAIRS TO MOTOR VEHICLES: carried out abroad: a solution is sought by the Commission to abolish such barriers to trade  
- POSTAL CHARGES: the new Member States do not yet apply the inland rate for letters to other EEC countries  
- IN REPLY TO QUESTIONS the European Commission supplies information and details  
- TRANSPORT: special rail rate for Lorraine iron ore
- 12 - COAL: coal production continues to drop in all Member States  
- SCRAP: the composite price falls to 82.67 dollars/tonne
- 13-14 - ECONOMIC INTERPENETRATION No 2355: Foreign investments in France - Unidata Belgium SA is set up in Brussels and Rizzoli International SA in Luxembourg

S U M M A R Y

- 1 - EDITORIAL: The new French Government and Europe
- 2 - SUMMARY
- 3 - POLITICAL DAY: First meeting of the French Government - Chancellor Schmidt to go to Moscow this year - President Nixon in Paris at the end of June? - The incidents in Brescia are brought up by the Economic and Social Committee - Israel: new government - Forthcoming Anglo-Spanish talks on Gibraltar
- 4 - ITALIAN AGRICULTURAL IMPORTS: the European Commission is still seeking a compromise  
- EEC/L DIA: Community circles regard as satisfactory the results of the joint committee session  
- EUROSINDICAT: Index for the Six: 129.37 - Index for the Nine: 65.38
- 5 - GABON RAILWAY: favourable opinion by E.D.F. for a special condition loan of 7 million units of account  
- EEC/CYPRUS AND EGYPT: tariff quotas for oil and textile products  
- TOKYO ROUND: the EEC is not planning negotiations of reduced scope
- 6 - OECD COUNCIL: broad agreement on the final resolution proposed
- 7 - COMPETITION: The Commission prohibits the rules of fair competition concluded between the leading European manufacturers of hollow glass
- 8 - ENERGY: in a study, the Economic and Social Committee examines the pros and cons of a European oil purchasing office
- 9-10 - CONSUMER PROTECTION: revised action programme of the European Commission, to be approved by the Council by 31 July
- 10 - TRADE UNIONS: the Trade Union Congress would like to submit British private and nationalized enterprises to strict trade union supervision  
- EUROPEAN PARLIAMENT: activities of the parliamentary committees
- 11 - LAW OF THE SEA: EEC efforts with a view to harmonizing the positions of the Member States
- 12 - IRON AND STEEL: the importance of mini-steelworks for competition on the steel common market  
- WHEAT: temporary aid for stocks  
- MULTINATIONALS: increased supervision by a European authority is desired by the Dutch Government
- 13-14 - ECONOMIC INTERPENETRATION No 2356: Foreign investments in the United States - Star Paper GmbH is set up in Austria, IHI Marine BV in the Netherlands and Delden Inc in New York

## S U M M A R Y

- 1 - EDITORIAL: Giscard d'Estaing 1969 - 1974
- 2 - SUMMARY
- 3 - POLITICAL DAY: Statements by Mr Ortolí before the Cercle Gaulois - Giscard/Schmidt talks - The Economic and Social Committee appeals to public opinion - The Union of European Capitals ends its work
- 4 - SPECIAL EEC AID TO DEPRIVED COUNTRIES: the Commission proposes a formal decision
- AGRICULTURE: the Commission has defined the alternative measures to introduce to abolish the surety on Italian agricultural imports
- 5 - EEC/EGYPT: the conclusion of a new enlarged agreement has been formally requested by the Egyptian delegation
- EEC/ DEVELOPING COUNTRIES: establishment of an inventory of the Community's financial commitments
- ENERGY: final textual amendments to the Commission proposals on a new energy strategy
- 6 - WORKERS' RIGHTS IN THE EVENT OF MERGERS OR COMPANY TRANSFERS: scope of the Commission proposal
- 7-8 - EDUCATION: European cooperation and the mutual recognition of diplomas on the agenda for 6 June ministerial session
- 8 - PROTECTION OF LIVESTOCK: towards EEC accession to the European Convention on animals in stock farming?
- \* 10 - INTERPRETATION OF THE TREATY OF ROME BY BRITISH COURTS: cases in which it is "necessary" to refer questions to the Court of Justice
- EXPORT TAX IN GERMANY: the Court of Justice is requested to give a ruling on legality
- 11 - ENERGY: development of energy components in the consumer price index in the EEC, United States and Japan
- ~~11-12-~~
- 13 - OECD COUNCIL: Text of the communiqué and statement on commercial practices. Meeting of the Group of Ten confirmed
- 13 - EXCHANGE OF NUCLEAR INFORMATION BETWEEN THE UNITED STATES, THE EEC and Member States: towards the conclusion of an agreement
- SCRAP: the composite price rises again to nearly 100 dollars per tonne
- 14-15 - ECONOMIC INTERPENETRATION No 2357: Foreign investments in Japan - Creation of Tenneco Chemicals Europe - Pioneer Electronic projects in Benelux and Nippon Suisan Kaisha in Ireland
- \* 8 - TOMATO CONCENTRATES: the Commission proposes aids for exports from the original Member States to the new ones
- 9 - MEMBER STATES' AGREEMENTS WITH THE "OIL" COUNTRIES: the Commission reaffirms that these should come under the EEC information and consultation procedure
- COMPETITION: prohibition of the Kali und Salz/Kali Chemie agreement has been suspended until 15 July

S U M M A R Y

- 1 - THE EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Giscard d'Estaing has sent a message to the President of the European Commission - Giscard-Schmidt meeting - Great Britain must remain in the EEC, according to the United States - Nixon in USSR from 27 June - Israel/Syria agreement is signed - Tito President for life
- 4 - COMMUNITY BUDGET: question of British contribution at centre of Council of Ministers' deliberations on 4 June
- 4-5 - ENERGY: Mr Simonet explains spirit which reigned over elaboration of new energy strategy and motivation of this policy
- 5-6 - EEC/UNITED STATES: conclusion of GATT art. XXIV-6 tariff negotiations
- 6-6bis - COUNCIL OF MINISTERS (General session of 4 June):
  - United Kingdom will submit its position on "renegotiation" and several other dossiers will be discussed
- 7 - "AGRICULTURE" COUNCIL (Ministerial session of 4 June):
  - Ministers will devote most of their discussions to the alternative measures envisaged by the Commission for Italy
- 8 - EEC/SWEDEN: meeting of Joint Committee
- OECD COUNCIL AND GOLD QUESTION: no decision on gold in near future
- 9 - EUROPEAN INVESTMENT BANK: new loans in energy sector in France and Scotland
- ENVIRONMENT: OECD Conference on environmental teaching in Copenhagen 4-7 June
- EUROPEAN PARLIAMENT: meeting of Bureau on Tuesday 4 June in Copenhagen
- 10 - EFFECTS OF OIL PRICES on AASM and associable countries
- EEC/AASM: joint committee of the association, meeting in Dinard, is studying the state of negotiations between the EEC and the ACP
- 11 - LIMITED COMPANIES' LAW: Economic and Social Committee suggests a compromise for structure of management bodies and gives no opinion on co-management
- ECONOMIC AND SOCIAL COMMITTEE: overall view of work of plenary session
- 12 - ENERGY: CEEP energy enterprises approve guidelines of new energy strategy
- IRON AND STEEL: Western Europe is still biggest producer of raw steel
- IRON AND STEEL: in spite of a decrease in comparison with the first quarter, steel orders in April remained at a satisfactory level
- 13 - TIME-TABLE OF MAIN EUROPEAN EVENTS of next week
  
- 14-15 - ECONOMIC INTERPENETRATION No 2358: A conference on experience of European companies in the United States - Monroe Equipment takes over Unamuno SA (Spain), International Paper Co has projects in USSR - Travel Trade Gazette (Europa) SA and J. Mustad SA are set up in Belgium

## S U M M A R Y

- 1 - EDITORIAL: After the Giscard-Schmidt meeting: how to achieve a new balance
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Three European socialist leaders to meet shortly - Mr Jean Rey President of European Movement - Mr Gaston Thorn is nominated as "formateur" of Luxembourg government - Following Giscard d'Estaing/Schmidt talks in Paris - Nominations to Mr Sauvagnargues' Cabinet of Messrs Ulrich and J-C Paye - Mr Wilson threatens to abandon Ulster
- 4-5-6- COUNCIL OF MINISTERS (general session):
  - Mr Callaghan specifies details of problems which his country wishes to see resolved
- 7 - AGRICULTURE COUNCIL:
  - Endeavours go on into evening to find a formula acceptable by Italy
- 8 - EEC imports from GATT and assimilated countries: new regulation adopted
- 8-9 - EEC-COUNTRIES OF THE EAST : national agreements of Member States to be gradually denounced
- 9 - RESEARCH ON FUSION: Commission requests negotiation mandate for cooperation with Sweden
  - IMPORT DUTY ON CERTAIN DIODES to be modified
  - INSURANCE: action programme for this sector approved by trade unions
  - CONFERENCE OF TRANSPORT MINISTERS : in Vienna towards mid-June
- 10- - EEC/GREENLAND : following Mr Thomson's visit, Community could finance projects to improve living conditions
  - LAFTA NEWS : double international taxation, customs cooperation, etc.
  - CHEYSSON PLAN : Doctor Prebisch meets its author in Brussels
- 11 - TRADE UNIONS : International Confederation of Free Trade Unions asks for better legal protection of migrant workers
  - COUNCIL OF MINISTERS (SOCIAL AFFAIRS) :
    - Agenda of session of 10 June
- 12 - IRON AND STEEL : sales of steel in the enlarged Community
  - WAGES OF BRITISH MINERS : Commission considers itself sufficiently informed of their level
  - OIL : embargo is maintained with regard to Netherlands
- 13 - SUMMARY OF VARIOUS NEWS ITEMS of last week
- 14-15- ECONOMIC INTERPENETRATION No 2359 : Industrial projects of Sommer Allibert and Liebherr in Brazil, of AMI in France and Hoechst in Austria - Nestlé takes 100% control of Findus UK.



## S U M M A R Y

- 1 - EDITORIAL: Callaghan - a change of style - (1)
- 2 - SUMMARY
- 3 - POLITICAL DAY: Warning by Mr Berkhouwer against the creation of new axes in Europe-  
Base of the European Parliament: question to the Council by Lord O'Hagan-  
Right to vote in local elections for EEC nationals: a bill introduced by  
Mr Glinne - French Government statement
- 4 - COUNCIL: President Genscher emphasizes the scope and significance of the results  
achieved in yesterday's sessions
- 4-5 - AFTER THE "AGRI CULTURAL" COUNCIL: the threat of national measures is avoided by  
Italy's agreement to abolish the deposit system for most agricultural  
imports
- 5-6 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: important EEC concessions concerning  
the import system for agricultural imports
- 6-7 - OPERATION OF THE COUNCIL: measures taken and measures envisaged for improvement
- 7 - FACTUAL INVENTORY OF THE DEVELOPMENT OF THE ECONOMIC SITUATION of the various  
Member States since enlargement and foreseeable development
- 7-8 - EEC/MEDITERRANEAN COUNTRIES: firm determination to come to final decisions on  
24 June
- 8 - DEVELOPMENT AID: the EEC to give its decision on 13 June on special aid to the  
most deprived countries
- EEC/UNITED STATES: the President of the Council expresses satisfaction at the  
agreement under GATT art. XXIV-6
- NATURAL DISASTERS: exemption for imports of articles for victims
- 9 - BUDGETARY POWERS OF THE E.C.: common guidelines on increasing them decided on in  
the Council
- 10 - ECONOMIC SITUATION AND MONETARY PROBLEMS: the Council will hold an ad hoc session  
in Luxembourg tomorrow, to discuss the current difficulties (including  
the price of gold)
- AGRICULTURE: the Nine to meet again on 17 and 18 June
- 11-12-
- 13 - ENERGY POLICY: efficiency and flexibility characterize the measures proposed by  
the Commission
- 13 - SPACE POLICY: the signing of the convention establishing the European Space Agency  
is postponed indefinitely
- SCRAP: a certain easing off manifests itself on the Community scrap market
- 14 - ON THE MONETARY SCENE: international conference in Virginal, visit by director of  
IMF to Brussels
- EXPORT AIDS: towards a trade war?
- ECONOMIC AND FINANCIAL INFORMATION
- 15 - ECONOMIC INTER-PENETRATION No 2360: Foreign firms in Düsseldorf - Commercial Credit  
takes over First Fortune Holdings Ltd - SOSPI GmbH set up in Munich -  
First National Bank of Chicago opens an office in Warsaw.

S U M M A R Y

- 1 - EDITORIAL: Callaghan - a change of style (2)
- 2 - SUMMARY
- 3 - POLITICAL DAY: W.E.U. - Will the new secretary be appointed by the permanent Council?  
Cooperation of the Nine in the field of defence: a report by Lord Gladwyn to be examined by the E.P. in the autumn - International Conference of Communist Parties: the USSR reissues its appeal for convening it before the end of the year
- 4-5 - COUNCIL OF FINANCE MINISTERS: preliminary examination of a series of emergency measures
- 6 - COUNCIL OF EDUCATION MINISTERS: cooperation in the field of education mutual recognition of diplomas
- 7 - AGRICULTURE: satisfaction of the European Commission concerning Italy's return to the agricultural common market
- TAX EXEMPTIONS granted to individuals in intracommunity movement: Denmark refused authorization to reduce them
- EEC/UNITED STATES: opening of the six-monthly consultation session
- 8 - Mr JEAN MONNET puts forward the case for the Community borrowing sums needed by Member States
- RAW MATERIALS: Mr Eberle sceptical about international fixing of raw materials prices
- GOLD PRICE: reassuring statements by Mr Simon
- EEC/ACP: the Commission requests a supplementary mandate for trade cooperation and the institutional aspect
- 9 - EUROPEAN PARLIAMENT: agenda for the plenary session of 10 to 14 June
- EUROPEAN BANK: loan for a project in Ireland in the food products sector
- 10 - STATE AID IN ITALY: the Commission contests the terms of financing of certain research and experimentation institutes
- MOTOR VEHICLES: new Community technical specification
- CUSTOMS DUTIES reintroduced by the EEC
- 11 - CURRENT DIFFICULTIES OF THE EEC: position adopted by UNICE
- FREE MOVEMENT of products, capital and persons: the European glass industry takes a stand
- RENEGOTIATION OF BRITISH MEMBERSHIP OF THE EEC: Position taken by General and Municipal Workers Union
- 12 - FREE MOVEMENT OF SAILORS: France will have to admit sailors of other Member States to merchant ships
- IN REPLY TO QUESTIONS, the Commission supplies information and details
- 13 - RAPPROCHEMENT OF UNDERTAKINGS: the majority of applications to the "marriage bureau" come from Germany, the United Kingdom and the Benelux countries
- NUCLEAR POWER STATIONS: specific investment cost
- SCRAP: the composite price rises again to 108.17 dollars per tonne
- 14-15 - ECONOMIC INTERPENETRATION No 2361: A study on East/West jointventures - Restriction of expansion of foreign banks in USA - Setting up of Deutsche Orion Leasing - Bowater acquires the principal German interests of Slater Walker

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: The Foreign Ministers of the Nine will among other things tackle the Atlantic declaration in Bonn - British renegotiation: a change of tone, but the intentions remain the same, according to Mr Wilson and Mr Heath: The French Government obtains confidence - Germany: important elections?
- 4-5 - FINANCE: the first steps towards effective concertation of the economic policies of the Nine still imply numerous divergences and difficulties
- 5 - ITALIAN IMPORTS: falling for a month:  
- EEC/OIL COUNTRIES: the Commission reflects on the possibilities of cooperation agreements and the import system for refined oil products
- 6 - EEC/UNITED STATES: the six-monthly consultation session is judged very satisfactory
- 7-8 - EDUCATION: the Commission is fully satisfied with the results of the Education Ministers' meeting
- 8 - ENERGY: joint move with regard to OPEC to dissuade the oil producers from increasing oil taxation?  
- GENERALIZED PREFERENCES AND FOOD AID: are discussed by the Development and Cooperation Committee of the E.P.  
- MIGRANT WORKERS: ICFTU calls for appropriate legislation for their protection
- 9-10 - PREPARATION FOR THE PLENARY SESSION OF THE EUROPEAN PARLIAMENT:  
- Migrant workers: the E.P. to ask the Commission to formulate concrete proposals for the drawing up of a European status of migrant worker  
- European Foundation for the improvement of the quality of life: according to Mr Marras it must have social priority, whereas in Mr Jahn's view it should deal with the environment
- 10 - COUNCIL OF MINISTERS (Social affairs) (10 June):  
- a first series of priority measures of the European Social Programme should be adopted
- 11 - EUROPEAN BANK: two loans for energy projects in Germany  
- EUROPEAN SOCIAL FUND: financing of pilot projects and studies  
- AID FOR THE VICTIMS of the Flixborough disaster proposed  
- REHABILITATION OF ECSC WORKERS: the Commission will conclude a convention on the application of ECSC art. 56 to British coal miners
- 12 - OPENING OF A TOKYO DELEGATION and an information office in Ankara confiemed by the Commission  
- DEVELOPING COUNTRIES: preparations for the UNIDO Conference (Lima, 12 to 26.3.75) on industrialization  
- ECONOMIC AND FINANCIAL INFORMATION
- 13 - TIMETABLE OF MAIN EUROPEAN ACTIVITIES from 10 to 17 June
- 14-15 - ECONOMIC INTERPENETRATION No 2362: Conference on the setting up of food industries in the developing countries - Statements by the chairman of IBM - Projects in the United States by Berkaert, Siemens and Ciba Geigy.

S U M M A R Y

- 1 - EDITORIAL: Inflation and Europe
- 2 - SUMMARY
- 3 - POLITICAL DAY: French Government: Destremau Secretary of State for Foreign Affairs and André Rossi Information - The European citizens' petition will be submitted to President Berkhouwer on Tuesday - European Movement: WEU appointments: Mr Mario Luciolli Secretary General? - Political Consultations: Euro-Arab dialogue and consultations with the United States
- 5 - SCHMIDT/ORTOLI: talks in Bonn tomorrow on European affairs
- 5-6 - COUNCIL OF MINISTERS (SOCIAL AFFAIRS):  
 - Agreement of the Nine on the extension of European Social Fund Assistance  
 - Postponement until September of the adoption of European legislation on collective redundancies
- 6 - EUROPEAN PARLIAMENT: opening of plenary session
- 7 - EEC SOLIDARITY WITH REGARD TO ITALY: Mr Spinelli launches the idea of borrowing several thousand million units of account, guaranteed by all the Member States
- INTERNATIONAL MONETARY SYSTEM: the I.S.B. in favour of a system of fixed but adjustable parities
- 8 - EEC/MEXICO: after the new exploratory talks on the possible conclusion of a cooperation agreement
- EEC/ACP: the African countries have defined their position with a view to the resumption of negotiations
- ITALIAN MEASURES: the EEC defends them before GATT
- 9 - ENERGY: differences of views between producer and consumer countries at the international symposium on energy and raw materials
- ENERGY: the Nine prepare for an approach to OPEC to avoid a new rise in oil taxation
- 10 - PAPER AND PAPER PULP INDUSTRIES: CEPAC approves, with certain reservations, the Commission's forestry and industrial policy proposals
- FAST REACTORS: signing of a cooperation agreement between France and Italy
- MULTINATIONAL COMPANIES: a group of experts recommends the setting up of a UN committee on multinational companies
- 11 - IN REPLY TO QUESTIONS, the European Commission supplies information and details
- 12 - SUMMARY OF VARIOUS NEWS from last week
- 13-14 - ECONOMIC INTERPENETRATION No 2363: Foreign investment in Belgium in 1973 - GKN acquires two European firms - Polish project by Massey Ferguson - Commerzbank AG wants to open an office in Moscow

## S U M M A R Y

- 1 - EDITORIAL: After the political consultations : European union?
- 2 - SUMMARY
- 3-4 - THE POLITICAL DAY: Labour parliamentarians could enter the European Parliament, according to President Berkhouwer, before the end of the year - "Political consultations": specifications and clarifications on decisions reached with regard to Euro-Arab dialogue and consultation procedure with the United States - Governmental crisis in Italy
- 5-6 - COOPERATION TO DEVELOPMENT: overall evaluation of EEC financial commitments to developing countries (associated and non-associated). Fourth EDF will have endowment of between 2,500 and 3,500 million units of account?
- 6 - EEC/CANADA: biennial consultations  
 - EEC/AUSTRIA: meeting of joint Committee in Brussels  
 - ENERGY: "Nine" approve text of memorandum to be addressed to oil producer countries
- 7-8-9 - PLENARY SESSION OF EUROPEAN PARLIAMENT:  
 - EEC financial and technical cooperation with associated countries  
 - Oral questions  
 - Question time  
 - Budgetary powers: communication from President of the Council
- 10 - PROFESSIONAL TRAINING: pilot schemes financed by Social Fund concern computer studies, meat industry and mentally handicapped  
 - FIRST "SOCIAL BUDGET" of EEC will be ready in autumn, while at the same time being largely incomplete
- 11 - URANIUM ENRICHMENT: terms of European cooperation according to resolution adopted by the Council  
 - IRON AND STEEL: International Foundry Congress in Liège
- 12 - EURATOM RESEARCH: difficulties for adoption of research programme proposed for Petten establishment  
 - SCIENTIFIC RESEARCH: European Commission to negotiate cooperation agreement with Sweden in the field of thermonuclear fusion
- 13-14 - ECONOMIC INTERPENETRATION No 2364 : Statements by Mr d'Ornano - Creation of Industrie Leasing (International) SA in Luxembourg and of Hawker-Siddeley Aviation Inc in the United States - Redifusion Ltd reinforces its interests in the Netherlands, Meneba in the GFR and Rentokil in the United States

S U M M A R Y

- 1 - EDITORIAL: Gold: the end of a historic era?
- 2 - SUMMARY
- 3-4 - THE POLITICAL DAY: European federalists express their pessimism before European Parliament - WEU: Agenda of 20th session of Assembly - Europe and sanctions against Rhodesia - Mr Wilson will be in Bonn on 19 June - British renegotiations: speech by Mr Callaghan to House of Commons - Messrs Genscher and Kissinger met in Bavaria - In European Parliament: message from Mr Giscard d'Estaing; Socialists and Portugal - New Belgian government
- 5-6 - COOPERATION TO DEVELOPMENT: Council of Ministers tomorrow should approve "Cheysson Fund"
- 5 - EUROSINDICAT: Index of "Six": 127.32 - Index of "Nine": 64.08
- 6 - ITALIAN AIDS TO CERTAIN ENTERPRISES IN DIFFICULTIES: authorised by European Commission
- 7 - PRICE OF GOLD: "Ten" agree to break deadlock
- OECD: Mr Van Lennep is reelected Secretary General
- MONETARY COMMITTEE: 15th general report on activity
- 8-9-10- PLENARY SESSION OF EUROPEAN PARLIAMENT:
- Consultative committee on youth: Commission draft considerably amended
- Migrant workers: concrete proposals will be made to Parliament before end of March 1975
- Commission information programme: approved
- Conference on Law of the Sea
- 10 - CUSTOMS AND QUOTA MEASURES: European Commission proposals and decisions
- 11 - COUNCIL OF MINISTERS (Agriculture):
- the points on Agenda of next session of 17 and 18 June
- BEEF: new decisions from Commission to bring about market recovery
- 12 - ENERGY: coordination group of 12 oil consumer countries will meet on 17 and 18 June in Brussels
- ENERGY: UNICE expresses itself in favour of a concertation on energy, but rejects idea of agency for purchase of oil
- 13 - PLUTONIUM: Commission authorises exportation of 7kg of plutonium from United Kingdom to United States
- ECSC READAPTATION AID: Commission grants aid of 5 million BF in favour of Belgian iron and steel workers
- IRON AND STEEL: meeting of ECSC/Austria "Steel" Contact Group
- REGIONAL POLICY: Permanent Conference of Chambers of commerce and industry demand immediate creation of Regional Fund
- 14-15 - ECONOMIC INTERPENETRATION No 2365: Fiscality of "multinationals" established in GFR - Gist-Brocades reinforces interests in France - New French organisation for SIAS - New Luxembourg holding companies

## S U M M A R Y

- 1 - EDITORIAL: Consultations with the United States and "reciprocity"
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: European Federalists and European union - Members of Labour Party on information visit to E.P. -
- 3 bis - EURO-ARAB DIALOGUE: to be begun next week
- 4 - MONETARY MEASURES: European Commission studies "concerted fluctuation" and financial provision for Community solidarity
- 4-5 - COUNCIL OF MINISTERS (Cooperation to Development):
  - While confirming their willingness to participate in United Nations special Fund, the "Nine" could not specify the scope of their commitment
- 6 - INDUSTRIAL POLICY: on 25 June, Industry ministers will discuss a whole series of sectorial proposals and the question of multinational companies
- 7-8-9 - PLENARY SESSION OF EUROPEAN PARLIAMENT:
  - Protection of the environment and polluter pays principle
  - Foundation for improvement of working and living conditions
  - Economical situation of the Community: seriousness is stressed by parliamentarians
  - European technical cooperation: outlined by Mr Spinelli
  - European defence
- 10 - "EUROPEAN" FINANCINGS: cooperation between European Bank, ECSC and national institutions for long-term credit reaches operational phase
  - EUROPEAN INVESTMENT BANK: financing of Paris-Metz motorway
  - SCRAP: composite price rises to 109.17 dollars per tonne
- 11 - COMPETITION: opening of procedure against certain Dutch publishers
  - PAL AND SECAM COLOUR TELEVISION SYSTEMS: no major technical obstacle to prevent Italy from using them simulataneously
- 11-12 - IN REPLY TO QUESTIONS the European Commission gave details and information
- 12 - OIL: Memorandum from "Nine" on taxation submitted today to producer countries
  - ENERGY CRISIS AND AGRICULTURE: Commission specifies conditions of admissible national aids
  - TRANS-GABON RAILWAY: decision on its financing is postponed
- 13 - BRITISH MINISTER OF INDUSTRY to have meeting with Commission next week
  - BRITISH WITHDRAWAL FROM EEC rejected by British industrialists and tradesmen
  - FIGHT TO COMBAT INFLATION: elaboration of plans in France and Belgium
  - ECONOMIC AND FINANCIAL INFORMATION
- 14-15 - ECONOMIC INTERPENETRATION No 2366: Profitability of foreign enterprises in India - Structural Fibers Inc and Muirhead Ltd set up German subsidiaries - AKZO purchases factory in France - Chase Manhattan holds 35% in Chase Iran

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: Mr Rumor agrees to maintain the government - W.E.U.: while awaiting appointment of a new Secretary General - Atlantic Activity: agreement on text of a declaration before Ottawa Council - President Nixon in Brussels on 26 June following Atlantic Council
- 4-5 - AID TO DEVELOPMENT: During the Community Council devoted to development, there was considerable rapprochement between points of view of Nine on distribution of financial resources among associated and non-associated countries
- 5-6 - AGRICULTURE: the situation of certain agricultural markets will once more be at the centre of ministerial discussions on 17 and 18 June
- 6 - EEC/CANADA: biennial consultation procedures are satisfactory; suitability of a real bilateral agreement is under discussion
- 7 - ENVIRONMENT: Community Council devoted to environmental questions postponed  
- EEC/NORWAY: meeting of Joint Committee
- 8-9-10 - PLENARY SESSION OF EUROPEAN PARLIAMENT:
  - Shipbuilding: broad outlines of European Commission proposals approved
  - Desulphurization of fuels: Mr Gundelach gives assurances that European Commission will submit directives
  - Retail sale of medicines: European Commission to submit new proposals
  - Agricultural sector: series of proposals adopted
- 11 - MAXIMUM SPEEDS FOR HEAVY VEHICLES on EEC roads; their harmonization is under study  
- DRIVING LICENCES: Commission will insist on Council adopting proposed common standards
- 12 - IRON AND STEEL: Commission is preparing new general "steel" objectives for 1980/85
- 13 - TIMETABLE OF MAIN EUROPEAN ACTIVITIES next week
- 14-15 - ECONOMIC INTERPENETRATION No 2367: The largest banks in the world - VMF sets up a large Swiss holding company - AKZO and Philips intend to cooperate in the chemico-pharmaceutical field - Associated Perforators sets up a Belgian subsidiary



## S U M M A R Y

- 1 - EDITORIAL: The Atlantic Summit and Europe
- 2 - SUMMARY
- 3 - POLITICAL DAY: the Atlantic Summit in Brussels - Economic and political unification according to statements by Chancellor Schmidt - The new Luxembourg Government: Mr Thorn retains Foreign Affairs - COMECON: a summit in Sofia
- 4 - CONTROL OF MERGERS: a Council working party has started an examination of the European Commission's proposal
- COMMUNITY COUNCIL (AGRICULTURE): Opening of the ministerial session
- 5 - GENERALIZED PREFERENCES: The European Commission to propose improvements for 1975 this week
- EEC/ICELAND: routine meeting, pending the decisions on fishing
- 6 - ENERGY CRISIS AND AGRICULTURE: the Commission advocates rigorous conditions for the authorization of aids to horticulture and fishing
- 7 - SHIPBUILDING: agreement seems possible at ministerial level on Commission industrial policy proposals and draft directive concerning aids
- 8 - ENERGY: Mr Blumenfeld doubts advisability of an energy agency
- OIL: OPEC decides on slight taxation rise
- OIL: Group of 12 oil consumer countries meets in Brussels for two days
- AMERICAN NUCLEAR POWER STATIONS for Egypt and Israel
- 9 - CUSTOMS AND QUOTA MEASURES adopted or planned by the EEC
- EEC/AUSTRALIA: towards negotiations on beef?
- ICC STATEMENT on world trade policy and programme for a consumer protection policy
- 10 - AGRICULTURE: the agricultural organizations again draw attention to the "alarming" situation of certain markets
- CONSUMERS: the Consumers Consultative Committee to choose a new chairman at meeting on 25 June
- COMMONS SPECIAL COMMITTEE calls for debate on Community regulations and decisions
- 11 - SOCIAL AFFAIRS: tasks, composition and mandate of new EEC "Committee for work safety"
- EEC/TURKEY: social situation of Turkish workers in EEC could be resolved in September
- REGIONAL POLICY: meeting of Economic and Social Committee in Calabria
- 12 - OECD: study of Australia's economic situation
- MULTINATIONAL COMPANIES: ICC approves creation, by UNO, of a committee of multinational companies, but criticises certain aspects of report
- ECONOMIC AND FINANCIAL INFORMATION
- 13 - SUMMARY OF NEWS ITEMS of last week
- 14-15 - ECONOMIC INTERPENETRATION No 2368: OECD: foreign investment in Australia - Towards an association between Montedison, Staatmijnen and Sekisui Chemical - Meeting of General Motors European committee

## S U M M A R Y

- 1 - EDITORIAL: Gaston Thorn and Léo Tindemans: new European leaders
- 2 - SUMMARY
- 3-4 - POLITICAL DAY: Christian Democratic movement and Portugal - The powers of the European Parliament: proposal by Mr Kirk - W.E.U. Assembly: parliamentarians want the Organization's political role to be strengthened
- 5-6-7-8 - COUNCIL OF MINISTERS (AGRICULTURE) :
- The United Kingdom presents the amendments it wishes to be made to the agricultural policy
  - The Italian replacement measures are mentioned briefly
  - Sugar policy: the Council approves proposals making it possible where appropriate to tax exports of sugar produced outside quotas
  - A number of measures were to be adopted this evening for beef and pigmeat
- 8 - EXPLOITATION OF THE SEA FLOOR: the European Commission announces the presentation of a draft framework Convention
- 9 - PETROLEUM: the Coordinating Group of the twelve energy consumer countries instructs a sub-group to draw up a draft for the beginning of July concerning machinery for oil sharing in the event of crisis
- 10 - ELECTRICAL ENERGY: stagnational and consumption of electricity in the Community where the increases in the majority of the Member States are neutralized by decreases in the United Kingdom and Denmark
- O.P.E.C : royalties are raised by 2%
- 11 - GAS METERS: harmonization of fees proposed by the European Commission: reservations
- 11-12 - PUBLIC WORKS CONTRACTS: the European Commission considers that Italy is not observing the Community provisions in force
- 12 - ENVIRONMENT: effects on health and environment of Jumbo jets
- IN REPLY TO QUESTIONS the European Commission supplies information and details
- 13 - STEEL: steel production rises in all countries of the Community except the United Kingdom
- IRON AND STEEL: Simmes Steel invests 4 million pounds in Northern Ireland
  - ECONOMIC AND FINANCIAL INFORMATION
- 14-15 - ECONOMIC INTERPENETRATION No 2369: Frab Holding SA set up in Luxembourg - Campbell-Taggart industrial project in France - Success of Ciba Geigy bid for Airwick Industries

## S U M M A R Y

- 1 - EDITORIAL: British "renegotiation": a new stage
- 2 - SUMMARY
- 3-4 - POLITICAL DAY: The new programme of the "European Movement" presented by Mr Jean Rey  
new international president - W.E.U. Assembly: Atlantic relations and  
defence problems at the centre of debates - Atlantic Declaration adopted  
Schmidt-Wilson meeting - Kissinger in Paris in July - Mr Heath attacks
- 5 - EUROPEAN PARLIAMENT: items on the agenda for the next plenary session
- 5-6-7 - AGRICULTURAL COUNCIL: the Nine adopt certain management measures for beef and pork
- 7 - INDUSTRIAL POLICY: the industrial policy file to be examined by the Foreign Ministers
- 8 - FIGHT AGAINST INFLATION: efforts for parallel action by Member States; some positive  
 elements and some subjects causing concern
- EURO-ARAB DIALOGUE: has opened at expert level
- EUROPEAN DEVELOPMENT FUND: four new financing operations for 9.58 million units of  
account
- 9 - INDUSTRIAL POLICY: a resolution on concertation regarding industrial policy in the  
aircraft sector and a directive on credit insurance are ready for approval  
 by the Council
- 10 - STRENGTHENING OF THE POWERS OF THE E.P.: a European Parliament delegation to set out  
 its reactions to the Community Council on 25 June
- E.P. LIBERAL GROUP special meeting in Scotland
- TRANSPORT: road carriers in favour of 2 year extension of bracket tariffs
- 11 - DEEP SEA: European Commission's guidelines concerning the draft convention on deep  
sea exploration and exploitation
- EUROPEAN SOCIAL FUND: favourable opinion for new assistance of 60 million u.a.
- SOCIAL STATISTICS: cost of labour, population, employment
- PETROLEUM: the United States will not conclude bilateral agreements
- 13 - COAL: coal production continues to decrease in all the Member States, particularly  
the United Kingdom
- 14-15 - ECONOMIC INTERPENETRATION No 2370 : Reliance Universal sets up a Belgian subsidiary -  
 the State of Pennsylvania opens an office in Brussels - DCI takes over an  
 American firm.


## S U M M A R Y

- 1 - EDITORIAL : The "trilateral Commission" : for a "controlled revolution"
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: WEU Assembly: end of work - NATO Council: ended yesterday
- 4 - COUNCIL OF MINISTERS (TRANSPORT):  
- Agenda of session of 27 June is very limited
- 5 - TRANSGABONESE: EDF loan on special conditions is approved
- 5-6 - GENERALISED PREFERENCES: fresh considerable effort is advocated by the Commission /  
to improve 1975 system
- 6 - ITALIAN AUSTERITY PLAN: agreement reached within Italian government
- 7 - AGRICULTURE: satisfaction of British Agriculture Minister at results of "agriculture"  
Council
- ITALIAN MEASURES: European Commission authorises Rome to control destination of  
young cattle
- 8 - PREPARATION OF PLENARY SESSION OF EUROPEAN PARLIAMENT:  
- Question of EEC position at Caracas Conference on Law of the Sea
- REINFORCEMENT OF BUDGETARY POWERS OF EUROPEAN PARLIAMENT: parliamentarians give  
opinion in varied manner on Council "common orientation"
- 9 - PLUTONIUM: Nine practically in agreement on a programme for recycling plutonium  
in light-water reactors
- EURATOM RESEARCH: problems concerning revision of pluriennial programme
- 10 - EEC AND FIGHT AGAINST POVERTY: European Commission initiatives
- SPEED LIMITS ON ROADS: European Commission to study repercussions of different  
national measures
- ECONOMIC POLICY: new Community Committee functioning
- 11 - CUSTOMS OR QUOTA MEASURES adopted by EEC
- DISCOUNT RATE IN FRANCE rises to 13%
- ECONOMIC AND FINANCIAL INFORMATION
- 12 - COAL: European producers approve coal policy of European Commission
- EUROPEAN INVESTMENT BANK: loan to reduce pollution of Rhine
- 13 - BRITISH COAL AND STEEL EXPORTS: Commission extends until 1 October authorisation  
to restrict certain of these exports
- ECSC CONSULTATIVE COMMITTEE: constitutive session to be held on 10 July in  
Luxembourg
- INDUSTRY: Mr Spinelli receives leaders of Community iron and steel industry
- ENERGY: agreement on merger between Gelsenberg and VEBA
- SCRAP: composite price remains at 109.17 D/T
- 14-15 - ECONOMIC INTERPENETRATION No 2371 : 1973 Report of West German Cartels Office -  
Ebic group sets up international leasing company - Elong Belgie  
set up by Soviet organisms - Volvo reinforces its interests in  
GFR and Allied Breweries in the Netherlands

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: Mr Maurice Schumann for the election of the E.P. by European suffrage - The Labour Government harassed by the Conservatives - European experts and Portugal - "European" training of diplomats
- 4-5 - COUNCIL ON TUESDAY: a preliminary political discussion in a restricted framework
- 5 - COUNCIL: Mediterranean policy, negotiations with ACP, aid to developing countries at the centre of 25 June session
- EEC/ISRAEL: the Israeli Minister of Foreign Affairs presses for a rapid Community decision
- 6 - INDUSTRIAL POLICY: The Foreign Affairs Ministers will only approve decisions which do not need debate and will hear a report on progress of the other industrial policy files
- 7 - TRANSPORT: the Ministers of the Nine will basically discuss relations between railways and Member States
- 8 - EEC/MALAYSIA: a Malaysian aide-mémoire on the effects of enlargement on its exports
- EEC/FINLAND: third meeting of the Joint Committee
- 9 - THE TRILATERAL COMMISSION holds the second meeting of its Executive Committee in Brussels next week
- THIRD WORLD AGRICULTURE: a symposium criticises attitude of Nine
- ATMOSPHERIC POLLUTION: OECD Council recommendation on reduction of sulphur dioxide emissions and particles
- EUROPEAN FOOTWEAR INDUSTRY expresses its concern
- 10 - MIGRANT WORKERS: analysis of the situation by the departments of the Commission
- INFLATION IN THE EEC: Mr Haferkamp comments on the latest percentages of price rises in the Member States
- CUSTOMS MEASURES: magnesium, polypropylene, products for the Mercury and the Airbus
- 12 - STEEL: among the large producer countries, the Community of the Six continues to have the highest growth rate
- ENRICHED URANIUM: Increase of USAEC prices
- 13 - TIMETABLE of main events next week
- 14-15 - ECONOMIC INTERPENETRATION No 2372: 1973 report by the German Cartels Office - Cegedur (PUK group) and General Biscuit expand their network in Germany - Projects by Karl Suess in the United States and Orsi in Scotland

## S U M M A R Y

- 1 - EDITORIAL: European Union and Atlantic Declaration
- 2 - SUMMARY
- 3 - POLITICAL DAY: The programme for the meeting of the Atlantic Heads of Government  
Mr Tindemans makes a statement on the Ottawa Declaration and on the  
future of Europe - Mr Kirchschräger elected President of Austria - Schmid  
den Uyl meeting - European Progressive Democrats meeting 
- 4 - EEC/MEDITERRANEAN: the chances of agreement by the Community Council on the Med-  
iterranean policy appear to be serious
- 4-5 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: the Council to examine the main  
outstanding points
- 5 - FREEDOM OF ESTABLISHMENT: an important ruling by the Court of Justice declares  
article 52 of the EEC Treaty to be directly applicable
- 6 - AGRICULTURAL POLICY: French and Belgian calls for price revision  
- ITALY IS NO LONGER AUTHORIZED to impose a deposit on pork imports  
- REPERCUSSIONS OF COLZA on human health examined by a Committee set up by the  
Commission
- 7 - INDUSTRIAL POLICY: Considerable differences of views still divide the Nine on the  
"Community contracts" draft
- 8 - REGIONAL POLICY: pending the setting up of the Fund, the Economic and Social Com-  
mittee proposes the launching of an EEC loan  
- ECONOMIC AND SOCIAL COMMITTEE: a very heavy plenary session
- 9-10 - NORTH-SOUTH RELATIONS: Suggestions of the Trilateral Commission
- 10 - COMMUNITY PROGRAMME AGAINST POVERTY: a seminar to consider 16 pilot projects
- 11 - IN REPLY TO QUESTIONS, the European Commission supplies information and details  
- MR GEORGES SEUEY, General Secretary of the French CGT received by Mr Ortoli
- 12 - NATURAL GAS: Increase in production and consumption in January-February 1974, but  
imports from third countries dropped considerably  
- BUILDING OF MODERATE-RENT HOUSING: the Commission grants aid for building housing  
for ECSC workers  
- RISK CAPITAL: the Commission authorizes Germany to partially guarantee the risks of  
a new financing company for small and medium-sized companies
- 13 - ENVIRONMENT AND HUMAN HEALTH: Mr Hillery speaks at the international symposium in  
Paris  
- GATT ORGANIZES A TRAINING SCHEME in preparation for the multilateral negotiations  
- OECD: Meeting of the Economic Policy Committee
- 14 - VARIOUS NEWS ITEMS from last week
- 15 - ECONOMIC INTERPENETRATION No 2373: APR Europe SA and TA Control SA set up in Belgium  
Berkey Keystone Deutschland set up in Germany

## SUMMARY

- 1 - EDITORIAL : Report on the European Union
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: BRITISH LABOUR M.P.'s AND THE EP : Vote against sending of a delegation to Strasbourg - Tomorrow's Atlantic meeting - OECD economic policy committee discusses inflation, growth and equilibrium of balances
- 4 - ENCOURAGING "POLITICAL" DEBATE BY COUNCIL which decided on improvement of procedures
- 4-5 - DIALOGUE BETWEEN EP AND COUNCIL : Parliamentarians consider suggestions on reinforcement of budgetary powers inadequate
- 5-6 - MEDITERRANEAN POLICY: Council settles almost all outstanding questions
- 6 - COMMUNITY CONFIRMS AND CLARIFIES its commitment to contribute to Cheysson Fund and conditions and terms of its participation
- 7 - EUROPEAN UNION : Content of "questionnaire" which is to be sent to nine governments
- 8 - INDUSTRIAL POLICY : Following three years of discussions, the draft on extension of common enterprise to EEC fields is not yet ripe for a ministerial decision
  - BRITISH STEEL IMPORTS : Commission authorises importation at zero duty of 50,000 tonnes of coils
- 9 - AGRICULTURAL POLICY : France requests authorisation to slow down wheat exports
  - AGRICULTURAL POLICY : Functioning of system of monetary compensatory amounts
- 10 - EP PREPARATORY DISCUSSIONS : Tarification of road transport (Schwabe report), Question Time (by Mr Gerlach on declarations by Mr Caprioglio on research programme)
- 11 - TRADE IN 70's : A report by Trilateral Committee
- 12 - CONSUMERS CONSULTATIVE COMMITTEE wants to reinforce its contact with public opinion
  - MOTOR VEHICLES : new standards against polluting exhaust pipes
  - TRANSPORT : certain divergences between European Commission and Ireland
- 13 - EIB : Loans for industrial projects in Mezzogiorno
  - MR SEGUY, Secretary General of French CGT, launches an appeal to European trade union movement
- 14-15 - ECONOMIC INTERPENETRATION No 2374 : American Bill of Law on activities of foreign firms - Hino Motors (Europe) SA, Polybulk Sa and SERAF SA are created in Belgium

## S U M M A R Y

- 1 - EDITORIAL: A questionnaire which provides proof of failure
- 2 - SUMMARY
- 3 - POLITICAL DAY: The Brussels Atlantic Summit: signing of the Declaration, talks between Heads of State and bilateral meetings
- 4-5 - INDUSTRIAL POLICY: In the Council, Mr Spinelli complains of the Council's failure
- 5 - EUROSINDICAT: Index for the Six: 123.07; Index for the Nine: 60.57
- 6 - EEC/AFRICAN, CARIBBEAN AND PACIFIC STATES: the Community has one month to define its position on the outstanding problems, in preparation for the ministerial conference in Kingston
- 6-7 - EEC/PALESTINIAN REFUGEES: financing of an education programme
- 7 - COOPERATION AGREEMENTS: the EEC consultation procedure on national agreements is, in principle, approved
- GENERALIZED PREFERENCES: the first improvements are postponed
- CHEYSSON FUND: the EEC replies positively to the Secretary General of the United Nations
- TAX HARMONIZATION: the present measures for manufactured tobacco will remain valid until 30 June 1976
- 8 - TRANSPORT: during their informal meeting, the ministers will discuss weights and sizes of lorries
- 9 - IMPROVEMENT OF WORKING CONDITIONS: Conference organized by the Commission from 5 to 7 November 1974
- E.P.: opening of plenary session
- OECD: Results of the meeting of the Economic Policy Committee
- 10 - SHORT-TERM ECONOMIC SITUATION OF THE EEC: still characterized by inflationary tendencies and deterioration of trade balance
- 11 - ENERGY POLICY: Report by the Trilateral Commission
- TRILATERAL COMMISSION publishes a joint statement covering the conclusions and recommendations of its Brussels meeting
- 12 - IN REPLY TO QUESTIONS, the European Commission supplies information and details
- 13-14 - ECONOMIC INTERPENETRATION No 2375: The Soviet bank East-West United Bank is set up in Luxembourg - Voith-Allis Inc is set up in the United States - Generale Occidentale and Banco Urquijo sponsor the establishment of a large food group in Spain



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 S U M M A R Y

- 1 - EDITORIAL : Europe, the world and Soviet-American relations
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : EEC/Portugal : Portugal accepts Community's democratic principles and objectives - Study of Nothomb-Martens draft - Euro-Arab dialogue - Greco-Turkish tension increases - Nixon-Brezhnev meetings
- 4-5-5bis TRANSPORT : Council has given new impetus to railways policy - Compromise on certain technical dossiers, except "weights and sizes"
- 6-7-8- E.P. PLENARY SESSION : Death of Mr Francis Vals - Question Time (Luxembourg Compromise, Pollution, Agricultural policy - E.P. approves: prolongation of bracket tariff system, regulation on duty-free importation of educational objects, directive on elimination of used oils - EIB : Loan for extension of Tarente complex)
- 9-10 - EEC/MEDITERRANEAN : negotiations should be resumed before end of July, but finalisation of Community position could still, with regard to some points, involve difficulties
- 10-11 - REGIONAL POLICY : Commission to reexamine the whole problem with Member States
- 11 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : Commission has laid down its plan for stabilisation of export revenues
  - BEEF : content of new measures decided by the Commission
  - CEREALS : Commission increases levy on export of soft wheat, but refuses to block exports
  - MR RUMOR outlines austerity programme to Italian Parliament
- 12 - AID TO DEVELOPMENT : Forms and cost of EEC "technical cooperation"
  - E.P. APPROVES : estimated state of revenue and expenditure for 1975
- 13 - RESEARCH : Competent committee of E.P. favourably receives Commission proposals for revision of research programme
  - IRON ORE : Structural regression of iron ore production continues in the Community
  - COAL : United Kingdom and United States cooperate in field of coal research
  - COMPOSITE PRICE for American scrap : 114.33 dollars/t
- 14-15 - ECONOMIC INTERPENETRATION No 2376 : French insurance in foreign countries - Chromalloy American Corp purchases Dutch firm - Korf and Von Moss to build steelworks in Alsace

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: France takes over the Presidency - Confidence confirmed in Italian Government - Wilson beaten again in Commons - CSCE to be adjourned - After Tito visit to GFR - Meeting of Council of European Municipalities
- 4-5 - TRANSPORT: Positive results attained by Council of Ministers which has reached agreement on all points on agenda
- 5 - RATES FOR MEAT: new drop of 3%
- EEC/LEBANON: Agreement on commercial exchanges and technical cooperation extended until 30 June 1975
- 6 - EEC/LATIN AMERICA: 5th meeting at Ambassador level - Latin American demands
- EEC/ACP: resumption of negotiations
- ECSC LOANS: granting of loans to Germany and United Kingdom
- 7-8-9 - E.P. PLENARY SESSION: Council outlines its position on relations with Mediterranean countries and on Law of the Sea; E.P. approves proposal for a directive on harmonization of procedures for release of goods for free circulation - E.P. agrees to extension of regulation on quota for road transportation of goods; E.P. discusses several technical reports - Closure of session
- 10 - EEC CUSTOMS MEASURES: recent Council or Commission decisions
- AGRICULTURAL TRACTORS: EEC standards for driving mirrors and windscreen wipers
- GENERALIZED PREFERENCES: EEC commercial organizations ask for improvement of present system
- 11-12 - SYSTEM FOR ADJUSTING SALARIES TO COST OF LIVING to be thoroughly studied by Commission
- 12 - ANTI-POVERTY ACTION PROGRAMME: Study of Commission intentions
- OECD: Meeting of Trade Committee
- 13 - STEEL SALES: Very steady sales in Community and third countries
- SCRAP: extension until end of the year of a series of decisions relating to scrap exports
- 14 - TIMETABLE of main European meetings next week
- 15 - ECONOMIC INTERPENETRATION No 2377: New implantations in Japan

Supplement: PARLIAMENTARY ACTIVITY IN THE COUNTRIES OF THE EUROPEAN COMMUNITY

S U M M A R Y

- 1 - EDITORIAL : The French Presidency
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Mr Berkhouwer outlines state of the Community - Sauvagnargues  
Moro meeting - Visit to Paris by Mr Tindemans - Mr Walter Scheel  
 sworn in
- 4 - E;P SESSION OF 8 to 12 JULY : Agenda includes a debate on general policy
- 4-5 - BEEF : Increase in export restitutions
- 5 - EEC/MOROCCO/TUNISIA : towards provisional extension of current agreements  
 (while awaiting "Mediterranean policy")
- FINANCIAL SOLIDARITY : Commission studies terms of wide-ranging financial aid  
 to countries in difficulties and notably Italy
- ECONOMIC AND SOCIAL COMMITTEE : numerous positions adopted
- 6 - GENERALISED PREFERENCES : objectives and political reasons for proposed improvements  
 for 1975, by European Commission
- 7 - VAT AND OWN RESOURCES : VAT uniform assessment basis cannot become effective early  
 next year; Council has noted this
- 8 - MULTINATIONAL COMPANIES : ESC approves, in its opinion, the principles of the  
 Commission's communication
- 9 - EEC/MIDDLE EAST COUNTRIES : Commission confirms present "legal void" with regard  
 to Member States' cooperation agreements
- IN REPLY TO QUESTIONS, the European Commission gives details and information
- 10 - STEEL IMPORTS : Representatives of Governments of Member States lay down tariff  
measures for 2nd half of 1974
- COMPETITION IN ECSC FIELD : Commission to shortly take decision on THYSSEN  
participation in SOLMER
- OIL QUESTIONS at Socialist International
- 11 - TARIFF NOMENCLATURE : United States to study possibility of adopting Brussels  
Nomenclature - New tasks for Mr Eberle?
- ECONOMIC SITUATION IN YUGOSLAVIA : OECD Annual Report
- 12 - SMALL AND MEDIUM ENTERPRISES : Mr Thomson outlines Community activity in favour  
 of small and medium enterprises
- ENVIRONMENT AND HEALTH : Conclusions of Symposium organised in Paris from 24  
 to 28 June
- ECONOMIC COOPERATION between Italian industry and the Arab world
- EEC/ACP : Ambassadors/European Commission meeting
- 13 - Summary of news events of last week
- 14-15 - ECONOMIC INTERPENETRATION No 2378 : Action by Federal Reserve - Almet Stockholders  
Ltd is a British subsidiary of Cegedur Pechiney - Trans Union Leasing  
Europa SA and Macmillan (Belgium) SA set up in Brussels

## SUMMARY

- 1 - EDITORIAL : For a Summit unlike the others
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : During their congress in Ajaccio, European Progressive Democrats adopted a position on European relaunching - Mr Tindemans tomorrow in Bonn - Moro-Sauvagnargues talks - Change of majority in Iceland
- 4 - MR KISSINGER TO MEET MR ORTOLI AND SIR CHRISTOPHER SOAMES  
- MR ORTOLI to visit Italy next week
- 4-5 - ENVIRONMENT : Mr Scarascia-Mugnozza outlines state of advancement of Community action programme
- 5 - COMPETITION : Commission proposals relating to idea of prescription for prosecution of infringements
- 6 - IMPORTS FROM THIRD COUNTRIES : Commission proposes duty-free quotas for 1975, for lead, zinc and ferro-alloys  
- TOMATO CONCENTRATES : Problems of exchanges in the EEC
- 7 - SITUATION OF ITALIAN PRODUCERS of olive oil and durum wheat to be examined on the spot by Mr Lardinois  
- FRANCE NOTIFIES COMMISSION of its decision to suspend imports of peaches from Spain  
- BEEF : Soviet Union could be interested in major purchases
- 8 - DATA PROCESSING : Council resolution gives Commission political mandate for practical programme  
- AIDS TO TEXTILES : Court of Justice rejects case brought by Italy  
- ENERGY : Parliamentary energy committee approves essential points of "new strategy"
- 9 - EEC SOCIAL PROGRAMME : Mr Hillery has announced initiatives which European Commission will take by end of the year  
- ENERGY : Council could give decision in July on big political options of "new strategy"
- 10 - TRANSPORT : Mr Scarascia-Mugnozza stresses good atmosphere among "Nine" which will make progress possible  
- TRANSPORT : UNICE demands that regulations on bracketed tariffs and quotas should not be extended beyond 1974
- 11 - PROMOTION OF NUCLEAR ENERGY : Economic and Social Committee entirely approves Commission proposals on this subject  
- PROTECTION OF THE ENVIRONMENT : Economic and Social Committee approves proposals relating to "polluter pays" principle
- 12-13 - ECONOMIC AND SOCIAL COMMITTEE : Opinions and studies approved by ESC during its session
- 13 - GREAT BRITAIN AND THE EEC : Position adopted by Director of CBI
- 14-15 - ECONOMIC INTERPENETRATION No 2379 : A support consortium for German banks - Western banks in Poland - Svenska Taendsticks reinforces its interests in the Netherlands.

## S U M M A R Y

- 1 - EDITORIAL ; The European Summit : the difficult search for a date
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : An oral question by Mr Durieux to Council on political cooperation on American-Soviet agreement on limitation of nuclear tests - Tindeman-Schmidt agreement concerning summit
- 4 - BEEF MARKET : Agriculture Council on 15 July to discuss measures to contain deterioration
- EUROSINDICAT : Index of Six : 119.92; Index of Nine : 59.61
- 4-5 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : Commission proposals on stabilisation of export revenues aimed at speeding up conclusion of negotiations
- 6 - AIDS TO ENTERPRISES : Commission has closed proceedings instituted against Italy with regard to "1470" law
- EXCLUSIVITY AGREEMENTS : Commission plans to authorise Dury-Dyne (United States)/Europam (Belgium) agreement
- STEEL : Mr Spinelli receives directors of Community steel industry
- 7-8 - COMMON VAT SYSTEM : Numerous economic, and sometimes political, problems still under discussion among "Nine"
- 8 - FRANCE IS AUTHORISED to stop peach imports from third countries until 11 July
- EEC/ACP : Future of parliamentary relations in context of an agreement
- SALT CONTENT IN THE RHINE : problem will not be resolved before 1975
- 9 - COUNCIL OF MINISTERS OF JUSTICE : Convening in autumn
- EUROPEAN COURT OF JUSTICE : Use of trade-mark rights to hinder exchanges is incompatible with the Common Market - new recourses
- 10 - STEEL : IISI Annual Congress to be held 14 and 15 October in Munich
- 10-11 - PREPARATORY DISCUSSIONS FOR EP SESSION : At centre of debate on energy will be discussion on new European energy policy strategy
- WORKERS FROM THIRD COUNTRIES : Suspension of their entry to France until autumn
- 12 - RECOGNITION OF DIPLOMAS : ESC opinion on guidelines of draft resolution
- LEAD IN PETROL : EEC standards could be postponed by one or two years, in the opinion of the ESC
- 13 - IN REPLY TO QUESTIONS, the European Commission gives details and information
- COMMISSION DELEGATION TO CHILE is not a political affair
- 14-15 - ECONOMIC INTERPENETRATION No. 2380 : Towards the creation of a Franco-Yugoslav bank in Paris - European project of United Spring and Steel

## SUMMARY

- 1 - EDITORIAL : The C.S.C.E. and Europe : the uncertainty remains
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Statements by General Steinhoff - EP Political Committee  
3 bis discusses questions of defence, budgetary powers and political cooperation - Towards a meeting of Presidents of national Parliaments Meetings of committees of Council of Europe in Lucerne - Mr Kissinger in Brussels and Paris - Mr Sauvagnargues in Moscow next week - latent crisis in German government - Tindemans - von Hassel meeting.
- 4 - KISSINGER/ORTOLI MEETING : no longer big outstanding problems between EEC and United States
- 4-5 - EUROPEAN SOCIAL FUND : European Commission outlines activity and functioning of Fund in 1973 and prepares its budget for 1975
- 5 - COMMUNITY BUDGET FOR 1975 : European Commission proposes to give an example of a rigorous limitation of expenditure
- 6 - SUGAR : Malawi is ready to assume firm commitment to supply EEC  
- EEC/UNITED STATES : reduction of American duty on cognac
- 6-7 - BEEF : Commission to hold special meeting on Monday to draw up new measures -  
Reminder of measures taken since beginning of May  
- WINE DISTILLING : agreement within Special Agriculture Committee
- 8-9- PREPARATORY WORK FOR EP SESSION :
- 10 - EUROPEAN LIMITED COMPANY : Conclusions of long EP studies on draft statutes (Brugger report) will be submitted at plenary session;  
- REVISION OF AGRICULTURAL PRICES during season (oral question from Liberals group)
- 10 - RIGHT OF ESTABLISHMENT for Press activities discussed by Association of European Journalists  
- TRADE UNION REPRESENTATIVES from development countries : meeting in Brussels  
- RATES FOR MEAT have dropped again  
‡ LEAD IN PETROL : clarification of ESC opinion
- 11 - PUBLIC ENTERPRISES : CEEP representatives received by the Commission  
- ENERGY : Commission puts finishing touches to preparation of research programme in energy field  
- SOCIETY OF CHEMICAL INDUSTRIES : meets in Brussels
- 12 - SMALL AND MEDIUM ENTERPRISES : Situation of SME and policies to be implemented at Community level
- 13-14-ECONOMIC INTERPENETRATION No. 2381 : Dispute between Jamaica and Alcoa, Kaiser and Reynolds brought before CIRDI - Reinforcement of structures of Cafe Mundial Ltd

SUPPLEMENT : EUROPE/Documents No. 811 bis : International Monetary Fund : Valuation of SDR and Guidelines for the Management of Floating Exchange Rates

## S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3-4- - THE POLITICAL DAY : A question by Mr Krieg to WEU Council on nuclear experience  
4 bis New Luxembourg delegation to E.P. - Euro-Arab dialogue to be begun at end of July - Mr Tindemans informs press of his visits to Bonn and Paris - Mr Kissinger in Paris - Mr Thorn's governments's governmental programme - Belgian chamber discusses draft on direct election of Belgian members of EP - Statements by Mr Jean Rey - European Union of Christian Democrats prepares action programme
- 5 - EEC/GDR : in Commission's opinion, the GDR should be considered as a "third country" in all respects, except for relations with the GFR
- 5-6 - ECONOMIC AND FINANCIAL QUESTIONS : preparation of Council session of 15 July - Towards Community global action to fight inflation, monetary cooperation and financial solidarity
- 6-7. - EUROPEAN BANK : annual session of Council of Governors, 15 July
- 7 - MEDITERRANEAN POLICY : final compromise still requires a few concessions and a political effort by Member States
- EEC/BRAZIL : Forthcoming conclusion on procedures for entry into effect of agreement
- 8 - PORK MARKET : to experience a difficult situation after the recess
- EUROPEAN SOCIAL FUND : examination of effectiveness of aid
- 9 - RESEARCH : extension of nuclear energy sector increases importance of research in fields of biology and health protection
- 10 - CULTURE : Commission departments study possibilities of cultural action programme
- INDUSTRIAL POLICY : COREPER resumes study of industrial policy dossiers already in hand for some years
- RETREATING OF IRRADIATED NUCLEAR FUELS : Towards two favourable decisions by Commission
- 11 - EUROPEAN LIMITED COMPANY : Commission to revise draft with assistance of Professor Sanders
- TECHNICAL HARMONISATION : state of realisation of EEC programme for elimination of technical barriers to trade in industrial sector
- 12 - IN REPLY TO WRITTEN QUESTIONS, the European Commission gives details and information
- MR ALFONS LAPPAS to pay official visit to Belgium
- 13 - TIME-TABLE OF MAIN EUROPEAN EVENTS of next week
- 14 - ECONOMIC INTERPENETRATION No. 2382 : Volvo sets up in Hungary

- 1 - EDITORIAL : Europe and the world after the Moscow encounter
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Christian Democrat delegation visits Portugal - South Vietnam is represented at the Community - Mr Kissinger in London - Mr Hallgrimsson to form Icelandic government - Mr Kirchschräger takes up office - Opening of Franco-German summit - Great Britain's European Movement launches its campaign
- 4 - EURO-ARAB DIALOGUE : Opening on 31 July in Paris
- 4-5 - E.P. PLENARY SESSION :
- Community measures in beef sector
  - Commission not favourable towards revision of agricultural prices during season
- 5 - EEC CHAMBERS OF COMMERCE : positions adopted on customs questions and trade mark law
- 6 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : formula for question of commercial reciprocity
- COOPERATION TO DEVELOPMENT : preparation of Community Council session of 16 July next
- 7 - FUNCTIONING OF COUNCIL AND COMMISSION POWERS : Scope and content of compromises achieved
- EEC/LAOS AND SRI LANKA : opening of "handicrafts" and "handlooms" quotas
  - SHOULD UNITED STATES repay 10% surtaxes levied in 1971?
- 8 - COURT OF JUSTICE : prejudicial question by French Council of State concerning import system for bananas
- COURT OF JUSTICE : is asked to decide on aspect of regulation on world cycling championships
  - COURT OF JUSTICE : this week, last hearings before judicial recess
- 9 - SOCIAL FUND : Commission adopts first series of aids amounting to 63 million u.a.
- ITALIAN MEASURES : Austerity plan involving 3,000 thousand million of lira in new taxes, has come into force
- 10 - ENERGY : Group of twelve energy consumer countries study problem raised by machinery for distribution of resources in the event of crisis
- COAL : Energy Committee to study draft medium term guideline for coal on 17 July
  - PLURIENNIAL RESEARCH PROGRAMME : Commission to submit to COREPER by Thursday certain amendments to its proposals for revision - Ispra nominations
- 11 - EEC/TURKEY : finance from European Bank for a porcelain crockery factory
- EEC SAVINGS BANKS : 127.4 million savings books with average balance of 774 u a., at end of 1973
- 12 - FRENCH STEEL INDUSTRY : In its annual report, French Steel Industry Trade Union Chamber views future with confidence
- 13 - SUMMARY OF NEWS EVENTS of last week
- 14-15 - ECONOMIC INTERPENETRATION No 2383 : Foreign investments in Japan - Rumanian project of HAMOL INTERNATIONAL - COBE LABORATORIES to create a commercial network in the Common Market



S U M M A R Y

- 1 - EDITORIAL : The Franco-German Summit and the small countries
- 2 - SUMMARY
- 3-4 - THE POLITICAL DAY : Franco-German Summit : initiative for relaunching of European policy, CSCE and fight against inflation  
- POLITICAL DEBATE BEFORE EP : Mr Sauvagnargues states that the prime priority is the maintenance of what has been achieved
- 5-6-7- - E.P. PLENARY SESSION :
- 8 "QUESTION TIME" : Replies from Council and Commission on CSCE, confidential nature of Council sessions, relations with Comecon, construction of nuclear power stations  
- BEEF MARKET : measures proposed by Commission were well received by EP  
- COMMUNITY CREDIT IN FAVOUR OF COUNTRIES IN DIFFICULTIES : project is confirmed by Commission  
- MANAGEMENT IN AGRICULTURAL POLICY : EP signifies agreement on certain number of measures  
- DATA PROCESSING : EP refuses to discuss report on this sector  
- FRENCH DELEGATION TO EP : two new members
- 9 - ENERGY : Group of twelve energy consumer countries endeavours to set up balanced system of resources in event of crisis  
- PRICE OF GOLD has considerably risen  
- MR HILLERY to go to Nairobi from 14 to 20 July
- 10 - EEC/GERMAN FEDERAL REPUBLIC : measures to be taken with a view to application of "third country" system  
- ITALIAN AGRICULTURAL IMPORTS : France and Germany consider that "surety" should be abolished at the end of the month  
- TRADE UNIONS : CGIL (Italian) is member of ECFTU
- 11 - CONTROL OF CONCENTRATIONS : EEC Chambers of Commerce oppose prior notification
- 12 - ENERGY : Commission gives details on completely realistic character of voluntary objectives of "new energy policy strategy"
- 13-14 - ECONOMIC INTERPENETRATION No 2384 : Franco-British association aimed at creation a European sanitary group - Ardoisières d'Angers sets up in Great Britain and GFR

S U M M A R Y

- 1 - EDITORIAL: A European "neo-realism"?
- 2 - SUMMARY
- 3-4-5 - POLITICAL DAY: PLENARY SESSION OF THE E.P.: Parliamentary debate on the state of the Community - the EP would like to see the "fiction" of the "Davignon procedure" done away with
  - The Political Committee of the Nine to meet in Paris - Franco-German Summit: statements by Mr Giscard d'Estaing and Mr Schmidt
- 6 - AGRICULTURE: preparation for the ministerial session of 15 and 16 July
  - EUROSINDICAT: Index for the Six: 115.55; index for the Nine: 57.92
- 7 - COMMON AGRICULTURAL PRICES: the trade organizations insist on a mid-season revision
  - ECONOMIC SITUATION OF ITALY: the European Commission has discussions with trade union representatives
- 8-9-10 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:
  - EUROPEAN LIMITED COMPANY: the Commission is prepared to accept the majority of the amendments proposed
  - COOPERATION AGREEMENTS WITH THIRD COUNTRIES: Council reply to an oral question put by Mr Patijn
- 10 - PIGMEAT: Implementation of private stock contracts
  - HORTICULTURE: Belgium grants aids to greenhouse producers
- 11 - OPERATION OF THE COMMUNITY COUNCIL: Belgium reaffirms its conception of the "single Council"
- 12 - TECHNICAL HARMONIZATION: the Commission is to indicate in future the economic scope of EEC standards
- 13 - ENERGY: the Group of Twelve agrees on the basic aspects of an action programme for supply crises
- 14 - ENERGY: The Council of 22 July will have on its table a draft resolution concerning the new energy policy strategy
  - ARAB OIL: the producer countries lift the embargo on the Netherlands
  - VOCATIONAL RETRAINING: 7,000,000 pound aid to British Steel Corp
  - ECSC CONSULTATIVE COMMITTEE: Mr Arnaud is elected chairman of the Committee for 1974/1975
- 15 - ECONOMIC INTERPENETRATION No 2385: Rediffusion Ltd project in Spain, Norsk Hydro project in Sweden

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Following the accusations of "deviationism" made against Mr Callaghan, Criticisms of Mr Achenbach - Mr Sauvagnargues' meetings with Mr Gromyko and Mr Brezhnev - "Political Committee" discusses Euro-Arab relations and the CSCE
- 4 - COUNCIL ECONOMIC AND FINANCIAL SESSION : Ministers on Monday to approve new anti-inflation measures, and could decide on policies in principle on current monetary problems
- 5 - AGRICULTURE : COPA demands updating of prices to reach 12.5% instead of 8.5%
- 5-6 - AGRICULTURE COUNCIL : Ministers on Monday to discuss difficult situation : probable decisions for meat
- 7 - AID TO DEVELOPMENT : Divergent opinions of members on financial assistance in favour of non-associated developing countries - Preparation of Council of 16 July
- 8-9-10-11 - PLENARY SESSION OF EUROPEAN PARLIAMENT :
- 11 - NEW STRATEGY for energy policy is approved by EP
- CREATION OF A REGIONAL FUND constitutes, for the Commission, a top priority
- RESEARCH : revision of multiannual Euratom research programme is approved by EP
- FOOD AID and special fund
- GENERAL PREFERENCES : for immediate improvement
- 11 - EEC/LATIN AMERICA : EP delegation goes to Colombia
- EEC/BRAZIL : Commercial agreement comes into force on 1 August
- 12 - EUROPEAN LIMITED COMPANY : favourable position adopted on principles (with remarks) by European Confederation of Free Trade Unions
- SOCIAL FUND : reservations of Member States regarding utilisation in 1974 of 1973 non-utilised resources
- 13 - TIMETABLE of main activities for week 15 to 22 July
- 14-15 - ECONOMIC INTERPENETRATION No 2387 : Fiat agreement with KHD in field of industrial vehicles - Ciba Geigy projects, and Brown Boveri projects in Great Britain - Creation of Associated Biscuit France SA

S U M M A R Y

- 1 - EDITORIAL : Communist positions with regard to Europe
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Mr Dahrendorf's appointment open - Netherlands and NATO -  
Vicomte Davignon visits East Berlin - Germano-Czechoslovakia treaty  
ratified in Prague - Klarsfeld affair becomes Achenbach affair -  
- Coup d'état in Cyprus
- 4 - COUNCIL OF MINISTERS (Economic and financial session):
  - Following a long debate on the economic situation, Ministers had an exchange of views on the "financial measure". Meeting of members of "little snake"
- 5-6 - COUNCIL OF MINISTERS (Agriculture):
  - Following a round table on sugar, the "Nine" reflect on measures to be taken in beef sector
- 7 - EUROPEAN BANK : annual session of Council of Governors, which stresses Bank's role in mobilisation of capital outside the Community
- 8 - ENERGY : Energy Committee to study questions of common energy policy in relation to work of Coordination Group of Twelve
  - ENERGY : Council of 22-23 July will have to give decision on draft resolution concerning the "new strategy"
- 9 - WHEAT : estimates for 1974 harvests
  - CUSTOMS AND ADMINISTRATIVE PROCEDURES : Germany asks for a simplification of Community modalities
  - EEC/MALTA : statement by Sir Christopher Soames in Malta
- 10 - EQUAL WAGES FOR MEN AND WOMEN : meeting between European Commission and social partners
  - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : ACP intransigence concerning access of their agricultural products
  - ECONOMIC AND FINANCIAL INFORMATION
- 11 - EEC/LATIN AMERICA : Interparliamentary conference in Bogota
- 12 - SUMMARY OF VARIOUS NEWS ITEMS of the previous week
- 13-14 - ECONOMIC INTERPENETRATION No 2388 : Wallonie regional plan - Massey-Ferguson Ltd takes over Rheinstahl AG Hanomag Baumaschinen - RCA industrial project in Europe

## S U M M A R Y

- 1 - EDITORIAL: "Contradictory policies" in the Economic Community
- 2 - SUMMARY
- 3 - POLITICAL DAY: The "Achenbach Affair": a statement by Mr Ralf Dahrendorf - Events in Cyprus: Makarios is alive and has found refuge in a military base; Consultations of the Nine; Meeting of the UN Security Council - Mr Sauvagnargues at The Hague - Mr Vals to be replaced by Mr Carpentier in E.P.
- 4-5-6 - COUNCIL OF MINISTERS (economic and financial session):  
- The Ministers "take into consideration" the European loan draft and define complementary economic policy guidelines
- 6 - COUNCIL OF MINISTERS (development aid):  
- Agreement on the principle of aid to non-associated countries - reticence on food aid
- 7-7bis- COUNCIL OF MINISTERS (AGRICULTURE):  
- The Nine are still endeavouring to finalize the set of measures for beef and pork possibly including blocking the frontiers and slaughtering premiums
- 8 - ECSC COMPETITION: modifications of specialization and joint sales agreements of the group August Thyssen-Hütte AG-Rheinstahl AG
- EURATOM RESEARCH: the Commission requests additional appropriations of 52 million u.a. for the execution of the multiannual research programme
- NUCLEAR ENERGY: the reactor at the Biblis power station becomes critical
- COOKING COAL: the European Commission to discuss the decision relating to aids with iron and steel industry representatives
- 9 - EUROPEAN COOPERATION IN THE FIELD OF SCIENTIFIC AND TECHNICAL RESEARCH: CREST issues an opinion on the future role of COST
- SCIENTIFIC COOPERATION: Sweden and Yugoslavia submit cooperation proposals to COST
- 10 - ECONOMIC AND SOCIAL COMMITTEE: a new very heavy plenary session with the participation of the President of the Council
- 11 - E.D.F.: criticism of a project financed by the EDF in the West Indies
- PURCHASE AND SALE OF GOLD: the European Commission gives details
- 12 - THE FEDERATION OF ENTERPRISES OF BELGIUM is against the tax burden of enterprises being increased
- ECONOMIC AND FINANCIAL INFORMATION
- NUCLEAR RESEARCH: Britain becomes the third partner of the Franco-German Laue-Langevin Institute of Grenoble
- 13-14 - ECONOMIC INTERPENETRATION No 2389 : Four banking interpenetration operations - Telephone Rentals Ltd projects in France, Harman International Inc in Great Britain and Henkel in the United States - Interfund Advisory Co SA set up in Luxembourg

## S U M M A R Y

- 1 - EDITORIAL: The barometer of European public opinion
- 2 - SUMMARY
- 3 - POLITICAL DAY: the Euro-Arab dialogue: preparation - The Cyprus problem; statement by the Nine - Canada and Europe - Mr Genscher calls a meeting of the chief German ambassadors
- 4 - THE EVENTS IN CYPRUS: attention given to this question by the European Commission  
- EUROSINDICAT: Index for the Six: 119.44 - Index for the Nine: 60.01
- 4-5-6 - COUNCIL OF MINISTERS (AGRICULTURE):  
- Adoption of a series of measures including the closure of frontiers to appease cattle breeders who will benefit in addition from direct aids
- 6 - MEDITERRANEAN POLICY: Italy having obtained guarantees concerning distilling of wine no longer opposes the EEC offers to the Maghreb countries
- 7 - ENERGY: action programme for research and development
- 8-9 - DEVELOPMENT COOPERATION: new progress in defining Community policy to Third World
- 10 - IN REPLY TO QUESTIONS, the European Commission supplies information and details  
- TEXTILES: is France obstructing certain imports?  
- COURT OF JUSTICE: request for a preliminary ruling from a British court
- 11-12 - COAL: the Energy Committee discusses a preliminary draft for the medium term (1975-1985) for coal
- 12 - ENERGY: considerable savings in energy consumption in the American administration
- 13 - ECONOMIC SITUATION: Mr Willy De Clercq explains the position of the Belgian Government after the Council of Ministers of Economics and Finance  
- PROTECTION OF THE ENVIRONMENT: the Netherlands set an example (Dollart nature reserve) the Commission considers  
- ECSC APPROPRIATIONS: the Council gives its assent to Commission decisions  
- SCRAP: the composite price remains at 128.67 dollars per tonne
- 14-15 - ECONOMIC INTERPENETRATION No 2390: New American banking expansion operations abroad.  
IBM sets up a company in Paris for negotiating contracts in the USSR - Austin Reed purchases a Swedish firm

S U M M A R Y

- 1 - EDITORIAL : Agricultural policy : cost, efficiency, organisation
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : First European "Euro-barometer": Community action is inadequate, notably in field of inflation - Cyprus: approaches by "Nine" in Athens - new Portuguese government - Statement by Mr Van Elsdale on Cyprus
- 4 - ENERGY : Mr Simonet meets Mr Sauvagnargues for exchange of views on eventual participation by France in discussions of energy consumer countries
- 4-5 - PAKISTAN, BANGLADESH, SRI LANKA : European Commission proposes to open negotiations for cooperation agreements
- 5 - MARITIME TRANSPORT : EEC should define common action with regard to Code of Conduct for Maritime Conferences
- GATT : preparation of Tokyo round and discussion on EEC meat measures
- 6 - ECONOMIC AND SOCIAL COMMITTEE : call for European solidarity and appeal to public opinion
- EEC/LATIN AMERICA PARLIAMENTARY CONFERENCE : agreement on economic cooperation, but difficulties concerning Chile
- EUROPEAN BANK : financing for exploitation of natural gas of North Sea and of a nuclear power station in France
- 7 - AGRICULTURE : next meeting of ministers on 23 and 24 September - they will deal with other difficult dossiers
- 8 - AGRICULTURAL MODERNISATION : EAGGF grant of 80 million units of account for 296 projects
- BEEF : still little development in market rates
- 9 - ENERGY RESEARCH : nuclear and hydrogen energy occupy important place in programme approved by Commission
- 10 - EEC/JAPAN : European Commission advocates coordination of commercial measures applied by Member States, in order to achieve gradual harmonisation
- 11 - TARIFF, COMMERCIAL, TECHNICAL MEASURES ETC taken or envisaged by EEC
- SCRAP : prorogation of certain decisions relating to exports
- 12 - MULTINATIONALS : report by twenty "eminent personalities" instructed to draw it up by the Economic and Social Council of the United Nations
- 13 - INTERNATIONAL LOANS : 882 million dollars for 1st half of 1974 (compared with 2.938 million in first half of 1973)
- ECONOMIC AND FINANCIAL INFORMATION
- LAW OF THE SEA : Court of The Hague to give its judgement in lawsuit U.K. and and Germany v. Iceland
- ENERGY : OECD Nuclear Energy Agency publishes hits second report
- 14-15 - ECONOMIC INTERPENETRATION No 2391 : OECD recommends Yugoslavia to improve its laws on foreign investments - Iran takes 25.04% holding in Fried. Krupp Hüttenwerke AG - Tee-Pak Produkte NV is set up in Belgium

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: Cyprus: vast diplomatic action in progress - Franco ill: powers to Prince Juan Carlos - Debates in the Commons: special legislation for the membership referendum; Hattersly: negotiating to remain in the Community - Political cooperation of the Nine: brief session Monday evening
- 4 - EEC/MEDITERRANEAN: the finalization of the Mediterranean policy calls for a final effort to be made at the beginning of next week
- 4-5 - COUNCIL OF MINISTERS: programme for the "general" session next Monday and Tuesday
- 5 - EEC BUDGET FOR 1975: increases which must be interpreted
- 6 - ENERGY RESEARCH: the Community should devote 1,500 million dollars a year to research and development in the energy sector
- BEEF IMPORTS: the closure of the frontiers brings much criticism in third countries and within GATT
- 7 - THE AGRICULTURAL ORGANIZATIONS OF THE NINE react in a mitigated manner to the Brussels measures
- HORTICULTURE: in Denmark Mr Kofoed is strongly criticized by the opposition and the press
- 7-7bis - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: the ACO present a memorandum criticizing the Community offers for access for agricultural products
- 8 - ENERGY: the Economic and Social Committee approves the Commission's proposals relating to the "new strategy", recycling of plutonium and fuel stocks at thermal power stations
- 9 - EUROPEAN INVESTMENT BANK: terms and features of the financing of two British subsidiaries of French companies exploiting the Frigg natural gas field (North Sea) and terms of a loan to Electricité de France for the Bugey nuclear power station
- EUROPEAN DEVELOPMENT FUND: special condition loans to Ivory Coast for cocoa plantations and to Congo-Brazzaville for the Pointe Noire port installations
- 10-11 - MULTINATIONALS: report by twenty "eminent figures" commissioned by the United Nations Economic and Social Council (2)
- 11 - EXPORTATION OF SHIPS: credit restrictions
- BOGOTA INTER-PARLIAMENTARY CONFERENCE: conclusion of work
- ECONOMIC AND FINANCIAL INFORMATION
- 12 - TIMETABLE OF MAIN EUROPEAN ACTIVITIES next week
- 13-14 - ECONOMIC INTERPENETRATION No 2392: A study on foreign investment in Spain - Two German banks become shareholders of Leopold Joseph Holdings Ltd - Advanced Micro Devices Inc sets up a French subsidiary



S U M M A R Y

- 1 - EDITORIAL: Cyprus and Europe
- 2 - SUMMARY
- 3 - POLITICAL DAY: the Cyprus affair: a ceasefire is proclaimed but not entirely applied; tripartite meeting in Geneva tomorrow or Wednesday; the role of the Nine who are meeting this evening - Meetings of the E.P. Christian Democrat and Socialist Groups in September - The Israeli Prime Minister criticises certain Europeans
- 4-5-6 - COUNCIL OF MINISTERS (general session):
- Mediterranean policy: new compromise submitted by France for the points remaining unsettled
  - AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: preparation of the Community position
  - EEC/THIRD COUNTRIES: the final result of the negotiations under GATT art. XXIV-6 is approved
  - Adoption of a series of decisions
- 4 bis - COMPETITION: the European Commission may announce important new decisions: abuse of dominant position by oil companies in the Netherlands, agreement in the wallpaper sector, etc
- AIDS TO REDUCE THE PRICE OF BREAD in the United Kingdom: no objection from the European Community
- 6 - ENERGY: the Council should rule on a draft resolution approving the broad outlines of the "new strategy" of the energy policy
- 7 - ITALIAN SAFEGUARD MEASURES: end of the deposit for agricultural products
- SOFT WHEAT: non reintroduction of denaturing premium
  - WATER CONTENT OF CHICKENS: undertaking by Nine to observe the status quo
- 8 - EUROPEAN INVESTMENT BANK: financing of small and medium scale industrial projects in Ireland and 25 million u.a. loan to Turkey from E.I.B.'s own resources
- 9-10 - MULTINATIONALS: the "eminent figures" complete add comments and criticisms to their own report
- 10 - DEVELOPING COUNTRIES: the UNCTAD intergovernmental group considers during its 3rd conference the problems connected with the transfer of technologies
- ECONOMIC AND FINANCIAL INFORMATION
- 11 - STEEL: production slows down
- COAL: coal extraction continues to drop in all the Member States
- 12 - SUMMARY OF VARIOUS NEWS ITEMS from the past week
- 13-14 - ECONOMIC INTERPENETRATION No 2393: Foreign investment in Yugoslavia from 1967 to 1973 - Siemens takes over Telefunken Computer - Mitsui sets up European head office in London
- "EUROPE" DOCUMENTS No 813: European Commission proposals on extending the "generalized preferences" system

## S U M M A R Y

- 1 - EDITORIAL: The weight of Europe
- 2 - SUMMARY
- 3-3bis - POLITICAL DAY: Political consultations of the Nine: official statement on the Cyprus affair; mandate to the presidency for the Euro-Arab dialogue - Developments in Cyprus
- 4-5-6 - COUNCIL OF MINISTERS (general session):
- Mediterranean policy: thanks to a compromise on some points of argument the Council has defined the broad outlines
  - African, Caribbean and Pacific countries: definition of the broad outlines of the position on the problems which the EEC will discuss in Kingston
  - Energy policy: difficult discussions on the new "energy strategy"
- 7 - AGRICULTURE: Mr Lardinois to meet the agricultural organizations again
- SOYA: concern about the harvest in the United States
  - FRENCH NATIONAL MEASURES FOR FARMERS: European Commission and France's partners annoyed
- 8-9 - ECONOMIC AND SOCIAL COMMITTEE: opinions on numerous European Commission proposals
- 9 - EQUAL PAY FOR MEN AND WOMEN: Commission report on the situation in the three new Member States
- 10 - NUCLEAR INFORMATION: the Council approves an agreement on exchanges of nuclear information with the United States
- COMPETITION: authorization of a merger in the ECSC sector
  - ECONOMIC AND FINANCIAL INFORMATION
- 11 - EUROPEAN DEVELOPMENT FUND: eight new financing decisions
- YOUNG PALESTINIAN REFUGEES: financial aid granted by the Community for education
- 12-13 - ECONOMIC OUTLOOK: for the second half of 1974, the OECD forecasts resumption of growth in the countries (United States, United Kingdom, Japan) which showed a fall during the first half - The difficult problem of the more even distribution of the deficit in current operations balance.
- 13 - ECONOMIC DEVELOPMENT and results of the survey on investments carried out in the Member States
- 14 - ECONOMIC INTERPENETRATION No 2394: Interlake Inc issues an offer for Dexion Ltd - Alte Leipziger strengthens its links iwth Continental Corp.

## S U M M A R Y

- 1 - EDITORIAL : Britain and European energy policy
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Development of situation in Greece: new government is formed; reactions everywhere very favourable
- 4-5 - ENERGY : Inability of Council to make political commitment on "new strategy" seriously compromises efforts towards a Community energy policy
- 5 - FAEROE ISLES : European Commission proposed preferential customs regime considered inadequate by Denmark
- 6-7 - AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: Ministerial conference between EEC and ACP to open tomorrow in Kingston
- 7-8 - SUGAR AND ACP : divergence on offers to be submitted to "associable" countries on sugar not overcome in Council
- 8 - TRANSPORT : following a meeting between Mr Scarascia-Mugnozza and Mr Cavaille an ad hoc session is planned for November
- "EUROPE + 30": 10th Research Competition for young people "Jugend Forscht" will be on this theme
- MAGNESIUM : divergences on duty-free imports
- 9 - EEC/LATIN AMERICA INTERPARLIAMENTARY CONFERENCE : recommendations at end of talks
- STOPPAGE ON BEEF IMPORTS : approaches to Community by Argentina and Uruguay
- 10 - HONEY : agreement of "Nine" on harmonisation of laws
- FRENCH AGRICULTURAL MEASURES : European Commission probably to ask for adjustments
- 11 - "MARRIAGE BUREAU" : European Commission outlines results of activity of "Marriage Bureau" since its creation
- 11-12 - NITROGENOUS FERTILISERS : varied attitude of European Commission with regard to information procedure between EEC producers
- 12 - OIL : Mr William Simon foresees price drop
- MARITIME TRANSPORT : on ICC initiative, the first world maritime conference is to be held from 28 to 30 October in New Delhi
- INTERNATIONAL TOURISM : OECD recommends member countries to adopt a realistic attitude towards slowing down of tourist demand
- ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - ECONOMIC INTERPENETRATION No 2395 : Foreign investments in the United States - Exchange of subsidiaries between Svenska Tändsticks and Wilkinson Match - Industrial projects of Rank Xerox in GFR and Merck Sharp & Dohme in Belgium

## S U M M A R Y

- 1 - EDITORIAL: Rendez-vous in September
- 2 - SUMMARY
- 3 - POLITICAL DAY: Great Britain and the EEC: The Labour Party Executive decides on the organization of a special conference on the results of the renegotiations - Mr Genscher in the United States - In Cyprus and in Greece
- 4 - EEC/GREECE: the European Commission considers that the progress of democracy will have beneficial effects on the development of the association
- ENERGY: the Commission is disappointed with the Council energy debate and prepares for new initiatives to relaunch discussion of this file
- EUROSINDICAT: Index of the Six: 119.82 - Index of the Nine: 60.45
- 4-5 - ABUSE OF DOMINANT POSITION: the European Commission opens an investigation into the behaviour of IBM and prepares a report on the role of oil companies
- 6 - COMPETITION: series of European Commission decisions: wallpapers, "advocaat", marketing of fruit, after sales service
- 6-6bis - THYSSEN-FOS-SUR-MER MERGER: the European Commission to rule in September
- 6 bis - BEEF: prices show no notable change
- REVALUATION OF THE GUILDER: opposition of the Dutch employers
- ECONOMIC AND FINANCIAL INFORMATION
- 7 - BAN ON BEEF IMPORTS: note of protest from Argentina
- FRENCH AGRICULTURAL MEASURES: the European Commission asks Paris for explanations
- 8 - "CHEYSSON FUND": the EEC is decided to act, but is awaiting the decisions of the other industrialized countries and the oil countries
- EEC/GERMAN DEMOCRATIC REPUBLIC: more perplexities
- THE CHAIRMAN OF THE ECONOMIC AND SOCIAL COMMITTEE in the United States
- 9-10 - MIGRANT WORKERS: detailed study on living and working conditions
- 10 - RAW MATERIALS: In the longer term the Community's supplies of raw materials will require cooperation between Member States
- SCRAP: the composite price drops again to 127.83 dollars per tonne
- 11 - ENERGY: the Commission gives a favourable opinion on the third German bill concerning the use of coal in power stations
- NUCLEAR ENERGY: European cooperation in the field of reprocessing of nuclear fuels
- 12 - ECONOMIC SITUATION IN THE UNITED STATES: according to the OECD the restoration of greater price stability remains the main economic problem
- MOTOR VEHICLE INDUSTRY: the German Government recommends a better dispersion of export markets and greater production abroad
- LATIN AMERICAN FREE TRADE ASSOCIATION (LAFTA): resumption of the collective negotiations in August
- 13-14 - ECONOMIC INTERPENETRATION No 2396: British investment in property in Amsterdam - Intel Corp sets up a subsidiary in Germany - ICI takes a shareholding in the Spanish company Nurel SA and the INI group in Macmillan Rothsay

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Great Britain : disagreement on referendum following renegotiation in joint meeting of British Cabinet and Labour Party Executive - Appointments to Supreme Soviet : no change - Moro/Gromyko meeting.
- 4 - EEC/URUGUAY : trade agreement comes into force on 1 August
- 4-5 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : Community was in position to submit suggestions on stabilisation of export earnings. ACP ask for EDF of 8 thousand million u.a.
- 5 - BEEF AND USSR : European Commission reaffirms that there are no special "restitutions" making possible sales below world price
- 6 - COOPERATION AGREEMENTS : agreements of Member States with State trading countries and "oil" countries are subject to EEC information and consultation procedure
- 7 - CINEMA AND TELEVISION : Mr Borschette advocates an arrangement on televised transmission of films
- COMMON RESEARCH CENTRE : Mr Villani appointed new Director General of CRC to replace Mr Caprioglio
- BEEF : Will Germany ask for reexamination of stoppage of imports?
- MIGRANT WORKERS : talks between European Commission and Italian authorities
- 8 - ENERGY : in France's opinion, Community supplies of nuclear fuels necessitate European cooperation in a sphere where Europe has nothing to envy the rest of the world
- 9 - ENVIRONMENTAL PROTECTION : ESC advocates replacement solution on Commission proposal concerning elimination of waste oils
- ENERGY : group of twelve energy consumer countries to meet early next week
- 10 - IN REPLY TO WRITTEN QUESTIONS, European Commission gives details and information
- ECONOMIC AND FINANCIAL INFORMATION
- 11 - SUGAR AND ENERGY POLICY : Mr Peter Shore replies to criticisms levied by Commons
- IMPORT RESTRICTIONS : Mr Eberle in favour of rules to prevent recourse to restrictions
- MR CHEYSSON, after Kingston, will go to Washington, Fiji Islands, Tongo and Samoa
- 12 - TIMETABLE OF MAIN EUROPEAN EVENTS next week
- 13-14 - ECONOMIC INTERPENETRATION No 2397 : Mr Giscard d'Estaing opposed to agreements of Krupp/Iran type - MITI wants to watch activities of Japanese companies abroad more closely - Spanish Tabacalera monopoly takes holding in two Philip Morris subsidiaries

30 July 1970

S U M M A R Y No. 1570

- 1 - SUMMARY
- 2-3 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : Kingston negotiation conference concluded by important agreements of principle on essential elements of the association, even if numerous aspects still remain under discussion
- 3 - EEC/JAPAN : "surveillance" on importation of electronic calculating machines ~~is~~ extended until end of the year
- ENERGY : opening of discussions of Group of twelve energy consumer countries
- 4 - EUROPEAN INVESTMENT BANK : major financing for development of Rhône
  - Global loan for small and medium investments in Bavaria
  - Participation in financing of extension of telephone network in Campania
- COMMUNITY OFFICIALS : examination of draft Convention on penal responsibility
- 5 - AGRICULTURE : Trade organisations (COPA) insist on updating of common prices
- AGRICULTURE : demands at Community level by agricultural organisations of the left
- MEDICINES : EEC Pharmaceutical Group protests
- 6 - ECSC : Community aids for housing and professional retraining for steel workers
- ECSC : loans for development of British coal and steel industries, four loans of which are for British Steel Corporation and one loan to help five coal mines
- 7 - SUMMARY OF NEWS EVENTS of last week
- 8 - ECONOMIC INTERPENETRATION No 2398 : authorisations for investments in Japan - Noritake Co implantation project in Ireland

S U M M A R Y

- 1 - SUMMARY
- 2 - THE EEC AND THE UNITED NATIONS: the Community will apply for observer status (with the right to speak) in the UN General Assembly
- 2-3 - AGRICULTURAL CRISIS: talks between Mr Lardinois and Mr Bonnet - preparation of the Belgian plan
- 3 - EURO/ARAB DIALOGUE: the Arab authorities do not want to exclude discussion on oil and monetary questions
- ENERGY: laborious finalization of the oil-sharing plan
- 4 - VALUE ADDED TAX: the European Commission has revised the draft "European code" and has given up the 1 January 1975 deadline for its entry into force
- 5 - EEC/FAROE ISLANDS: compromise on the customs scheme applicable
- MAGNESIUM: compromise among the Nine on duty-free imports
- 6 - RAIL TRAFFIC BETWEEN ITALY AND OTHER MEMBER STATES: the European Commission is looking into the question of removing the barriers
- IN REPLY TO WRITTEN QUESTIONS the European Commission supplies information and details
- 7 - ECONOMIC SITUATION IN THE NETHERLANDS: the OECD recommends a rise in output in line with capacity expansion
- CSCE: the western countries obtain important concessions from the USSR and the East European countries concerning cultural exchanges and individual freedom
- 8 - ECONOMIC INTERPENETRATION No 2399: Multinationals and the developing countries - Usinor project in Brazil and Dynamit Nobel project in Iran

S U M M A R Y

1 August 1974  
No. 1572

- 1 - SUMMARY
- 2 - OIL : consumer countries reached difficult compromises on mechanisms for sharing resources in the event of crisis - approval of texts to take place in September
- GREECE AND EUROPE : for a reintegration in Council of Europe
- EUROSINDICAT : Index of "Six" : 120.98 - Index of "Nine": 59.39
- 3-4 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : broad outlines of new Convention concerning commercial regime and system for stabilisation of export earnings
- 4 - AUTOMOBILES : new EEC standards proposed (anchorages for safety belts, noise level)
- 5 - SOCIAL ACTION PROGRAMME : CEEP favourable opinion, with, however, several remarks
- EEC-MOROCCO-TUNISIA : preferential regime in trade with EEC maintained
- 6 - IN REPLY TO WRITTEN QUESTIONS, European Commission gives details and information
- AUTOMOBILES : investigation opened on certain acts by General Motors in Belgium
- AGRICULTURE : Belgian aid plan for farmers
- 7 - ECONOMIC SITUATION OF BELGIUM-LUXEMBOURG ECONOMIC UNION : OECD recommends expansion of productive investments for Belgium and notes considerable expansion in Luxembourg
- OIL : European Commission proposes Community financing of 22 technological projects to improve research, transport and storage of hydrocarbons in the sea
- 8 - ECONOMIC INTERPENETRATION No 2400 : Symposium on "Multinational companies-European companies" - Hercules Chemicals SA created in Belgium - Belgo-French association in Société de Biscotterie et de Panification



S U M M A R Y 2 August 1974  
No. 1573

- 1 - SUMMARY
- 2-3 - SITUATION OF COMMUNITY AGRICULTURE: Mr Lardinois explains the European Commission's concern
- 3 - EURO-ARAB DIALOGUE: immediate effort to give concrete content to economic cooperation by defining various procedures  
- EUROPEAN PARLIAMENT: the Liberal Group will meet in Taormina in September
- 4 - EEC/PAKISTAN, BANGLADESH AND SRI LANKA: guidelines favourable to negotiation of trade cooperation agreements proposed by the European Commission  
- EEC/LATIN AMERICA: suggestions by Argentina, Uruguay, Paraguay and Colombia concerning beef and veal
- 5 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: suggestions by ACP on industrialization; general outlines accepted by the Community
- 6-7 - ECONOMIC COOPERATION BETWEEN WESTERN AND EASTERN EUROPE: significant progress by the second C.S.C.E. committee
- 7 - COAL: Ruhr coalmines will produce 4 million tonnes more than forecast in the Federal Government's energy programme for 1974  
- ECONOMIC AND FINANCIAL INFORMATION  
- SCRAP: the composite price falls again to 125.17 dollars per tonne
- 8 - ECONOMIC INTERPENETRATION No 2401: Premier Industries Corp sets up in Belgium - Two Japanese projects in Ireland - Keyser Ullmann Ltd to take 33% shareholding in a French bank

- 1 - SUMMARY
- 2-3 - COMMUNITY ACTIVITY : almost total interruption until end of August
- MEDITERRANEAN POLICY : United Kingdom has blocked approval of directives on opening of negotiations
- 2-3 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : Angola, Mozambique and Guinea-Bissau could when the time comes join the association
- EURO-ARAB DIALOGUE : Secretary General of Arab League emphasises monetary aspects
- UNITED KINGDOM AND EEC : Mr Wilson confirms that "the people will have the last word"
- GREECE : constitutional regime to be decided by referendum
- FRANCE : Mr Chirac states that certain transfers of sovereignty could be accepted
- EEC-URUGUAY : fresh protests on decisions concerning beef
- BEEF : no important changes in rates
- 4 - COOPERATION BETWEEN WESTERN EUROPE AND EASTERN EUROPE ; industrial, scientific and technical policies
- BELGIUM : frontiers closed to workers from third countries
- MIGRANTS : Italian emigrants demand right to vote in host country
- 5 - ILLICIT PRACTICES IN TELEPHONIC MATERIAL SECTOR : European Commission to examine their possible existence
- INDUSTRIAL CONCENTRATION IN PARIS AREA : Is it encouraged by lower telephone charges?
- 5-6 - FRANCE'S BALANCE OF PAYMENTS VIS-A-VIS GERMANY : the measures recommended by European Commission (and accepted by the Council) should make remedying it possible
- 6 - COMMON TRANSPORT POLICY : legal and practical significance of Council decisions
- EEC CUSTOMS, COMMERCIAL AND AGRICULTURAL MEASURES
- 7-8 - ECONOMIC INTERPENETRATION No 2402 : Chile publishes new statute on foreign investment - Banque Libanaise des Emigres under foreign control - Nissei Plastics sets up in Antwerp - Matsushita Electric sets up British subsidiary - Allstate Insurance sets up Belgian subsidiary

DUE TO ANNUAL HOLIDAYS, PUBLICATION OF OUR BULLETINS IS SUSPENDED  
UNTIL 25 AUGUST. OUR NEXT BULLETIN WILL BE DATED 26/27 AUGUST 1974

- 1 - SUMMARY
- 2-3 - THE POLITICAL DAY : Following Richard Nixon's resignation - Mr Gerald Ford new President of the United States; Mr Nelson Rockefeller Vice-President: Community reactions - Cyprus events have enabled the "Nine" to show their political cooperation; towards forthcoming thaw in relations between EEC and Greece - Statements by Mr Chirac in Denmark
- 4-5 - NEXT SCHMIDT/RUMOR MEETING - Apel/Colombo talks had positive results - Towards major "Community loan" for Italy
- 4 - EUROSYNDICAT : Index of "Six" : 6.8 : 124.26; 13.8 : 124.05; 20.8 : 120.54  
Index of "Nine": 6.8 : 59.55; 13.8 : 58.43; 20.8 : 55.75
- 5-6 - AGRICULTURE : Meeting of "Agriculture" Council on 3 September; European Commission should draw up in its next working session of 30 August a "communication" on measures to be envisaged
- 6 - MR LARDINOIS IN UNITED STATES : examination of cereals and soya market  
- SCRAP : Composite price : 6.8 : 118.67 ; 13.8 : 116.21 : 21.8 : 113.67
- 7 - EUROPEAN INVESTMENT BANK : loan of 50 million guilders for gas pipeline in Netherlands and loan of three million pounds sterling for cement works in Ireland  
- RISE IN UNEMPLOYMENT in Great Britain and German Federal Republic
- 8 - ECONOMIC INTERPENETRATION NO 2403

- 1 - SUMMARY
- 2 - THE POLITICAL DAY : Elections in Great Britain in October? - Guinea-Bissau : agreement on independence; new government will be recognised by "Nine" - EP Socialist Group to meet in Bastia from 9 to 11 September - Iceland : Mr Hallgrimmson instructed to form the new government - Mr Callaghan at United Nations in September - Mr Sauvagnargues to go to Egypt and Israel - EEC/Israel : improvement in relations
- 3 - EEC 1975 BUDGET : expenditure of 6,852 million units of account proposed by European Commission already meeting with serious reservations
- SIR CHRISTOPHER SOAMES to go to Far East
- IMPORT SURETY IN ITALY : possibility of its abolition being studied in Rome
- 4 - NATIONAL AGRICULTURAL MEASURES ; France justifies its emergency plan
- 5 - CEREALS : Statistics office expects record harvest
- MODERNISATION OF AGRICULTURE : granting of 90 million u.a. by EAGGF in favour of 341 projects
- 6 - CONSUMERS : results of seventh consumer survey by European Commission
- ECONOMIC SITUATION IN JAPAN : OECD considers inflation "intolerable"
- 7 - IN REPLY TO QUESTIONS, European Commission gives details and information
- 8 - ECONOMIC INTERPENETRATION No 2404

S U M M A R Y

29 August 1974

No. 1577

- 1 - SUMMARY
- 2 - THE POLITICAL DAY : Mr Giscard d'Estaing devotes major part of televised speech  
to Europe - Council of Europe : meeting of Assembly from 25  
September to 1 October - Mr Leone to pay official visit to  
United States on 25 September
- 3 - EEC/GREECE : Athens requests relaunching of association  
- EEC/BANGLA DESH : speeding up supplies of food aid  
- AGRICULTURE : end of Lardinois/Butz talks  
- EUROSINDICAT : Index of "Six" : 117.14; Index of "Nine" : 55.64
- 4 - AGRICULTURE : European Commission on Friday to examine series of emergency  
short-term economic measures
- 5 - EEC 1975 BUDGET : European Commission analysis concerning agriculture
- 6 - LAW OF THE SEA : Caracas Conference to conclude tomorrow, but with very disappointing  
result
- 7 - IN REPLY TO QUESTIONS, European Commission gives details and information
- 8 - ECONOMIC INTERPENETRATION No 2405

SUPPLEMENT : EUROPE / Brief Notes No 419 bis : France

- 1 - SUMMARY
- 2 - THE POLITICAL DAY : reactions to televised speech by President Giscard d'Estaing  
President Gerald Ford yesterday evening held his first press conference - Cyprus: debate this evening at UNO Security Council
- 3 - EEC/TURKEY : Turkish government envoy tomorrow meets Mr Ortoli  
- MAIZE SUPPLIES : no United States embargo but request for economy  
- COMPETITION : Commission studies eventual procedure against Belgium, who has apparently granted aids to rail equipment engineers
- 4 - MR CHEYSSON to go to Cairo  
- SIR CHRISTOPHER SOAMES' TRIP to Australia, New Zealand and ASEAN countries  
- "COMMUNITY" CREDIT FOR ITALY : statements by Mr Amendola  
- BEEF : no notable change in production rates
- 5 - EEC 1975 BUDGET : credits demanded by European Commission in fields of regional policy, social policy and aid to development
- 6 - AGRICULTURAL RESEARCH : content of application regulation  
- EIB LOANS TO UNITED KINGDOM : desire to revise treaty of accession does not affect Great Britain's rights to Community financial means  
- COMMONS COMMITTEE ON EEC LEGISLATION : survey of its activity
- 7 - IN REPLY TO QUESTIONS, European Commission gives details and information
- 8 - ECONOMIC INTERPENETRATION No 2406

S U M M A R Y

31 August 1974

No. 1579

- 1 - SUMMARY
- 2 - THE POLITICAL DAY : The United States and Europe : Mr Ford replies to Mr Giscard d'Estaing's declarations - Mr Vredeling will remain in office - Messrs Tindemans and Van Elslande in Rome on 12 September - E.P. Liberal Group: meeting in Taormina - Mr Mavros on official visit to Paris and Bonn - Supplies of French arms to Middle East : reaction to lifting of embargo
- 3 - SCHMIDT/RUMOR MEETING in Bellagio
  - MAIN MINISTERIAL MEETINGS OF "NINE" in September are confirmed
  - EUROPEAN COMMISSION : preparation of "Agriculture" Council
  - EEC/BANGLADESH : démarche in view of greater cooperation
- 4 - SUGAR : increase in export taxes
  - BEEF : increase in export restitutions
  - IRISH GREEN POUND : "Nine" to discuss on Tuesday
  - MAIZE : "Nine"'s orders to United States were "swollen"
- 5 - WORLD POPULATION CONFERENCE : Third World arguments prevailed over those of most industrialised countries
- 6 - IN REPLY TO QUESTIONS, the European Commission gives details and information
- 7 - THE WEEK IN EUROPE for next week
- 8 - ECONOMIC INTERPENETRATION No 2407

- 1 - EDITORIAL : From the Community to the European Union - (1) Europe in a world "without Nixon" : an opportunity to be grasped
- 2 - SUMMARY
- 3-4 - POLITICAL DAY : Schmidt/Rumor meeting in Bellagio : West Germany grants Italy a 2,000 million dollar loan - Mr. Schmidt to meet Mr. Giscard d'Estaing this evening - Cyprus : request by the "Nine" regarding problem of refugees - On his return from Athens, Mr. Van der Stoel considers that as regards the near future, Greece cannot become a full member of the EEC - Mr. Gaston Thorn wants the meaning of "European Union" to be clearly defined - Denmark : elections in the offing?
- 5-6-7 - COUNCIL OF MINISTERS (AGRICULTURE) :  
- The "Nine" meet to examine the fall in farmers' earnings - European Commission proposes exceptional 4% price rise as well as monetary and structural measures.
- 7 - EEC/GREECE : Commission forwards proposal to the Council for reactivating Association
- 8 - CONSUMERS : Draft directive governing consumer credit  
- ENERGY : Petroleum exporting countries envisage new price rise  
- PETROLEUM : building of important pipe-line in the North Sea  
- FOOD AID FOR CYPRUS : Commission proposes granting special food aid for deplaced persons in Cyprus
- 9 - IRON AND STEEL : Community's raw steel production still progressing at satisfactory rate
- 10 - SUMMARY OF MISCELLANEOUS EVENTS of last week
- 11 - 12 ECONOMIC INTERPENETRATION No 2408 : George Kent Ltd hesitates between the take-over bids launched by Brown Boveri and General Electric Co Ltd - The Swedish State is to become the majority shareholder of Volvo - New subsidiaries created in Belgium by foreign companies



S U M M A R Y

- 1 - EDITORIAL: From the Community to European Union - (2) A "questionnaire" on which a political debate is impossible
- 2 - SUMMARY
- 3 - POLITICAL DAY: Mr Giscard d'Estaing and Mr Schmidt have an exchange of views - Mr Sauvagnargues receives a Turkish Government spokesman - The British Liberals and the EEC - Belgian-Dutch consultations on replacement of "Starfighters"
- 4-5-6 - COUNCIL OF MINISTERS (AGRICULTURE):  
- The Nine endeavour to decide on certain common options particularly on a mid-season price revision
- 6 - AGRICULTURE: the EEC agricultural organizations call for an immediate 8% price rise
- AGRICULTURE: the Socialists consider that the ban on meat imports should not be extended beyond 31 October
- 7 - STEEL: increase in steel exports from the Community to third countries, but imports have dropped considerably
- 8 - IN REPLY TO QUESTIONS, the European Commission supplies information and details
- 9-10 - ECONOMIC INTERPENETRATION No 2409: Setting up of the German-Hungarian company Interchemol - John Brown and Co sets up in Iran - EMI Ltd builds a factory in Sweden - New Luxembourg holdings

S U M M A R Y

- 1 - EDITORIAL : From Community to European Union - (3) Appreciable work of European Commission, but ambiguities still exist
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Conclusion of Giscard d'Estaing/Schmidt meeting : Summit probable before end of 1974; France will not present measures for relaunching of Economic and Monetary Union in immediate future - Euro/Arab dialogue : Arab League convenes special committee to prepare next session - General Haig will probably be appointed Commander of Allied Forces in Europe
- 4-5 - COUNCIL OF MINISTERS (AGRICULTURE) :  
- "Nine" have taken political commitment to take necessary measures on 17 September, including those on prices
- 4 - EUROSINDICAT : Index of "Six" : 115.87 - Index of "Nine" : 54.43
- 6 - ENERGY : resumption of examination of "energy" dossiers at Ambassador level
- 7 - EEC SAVINGS BANKS : interest payments in 1973 represented 4.8 thousand million units of account
- E.P. SOCIAL AFFAIRS COMMITTEE : approval of proposal on European Centre for development of vocational training
- EUROPEAN JOINT COMMITTEES : creation of joint committees for sea fishing and agriculture
- 8 - IN REPLY TO QUESTIONS, European Commission gives details and information
- ECONOMIC AND FINANCIAL INFORMATION
- 9-10 - ECONOMIC INTERPENETRATION No 2410 : Ferranti Ltd project in Brazil and Lurgi project in Canada - Interatominstrument is first Comecon "multinational" enterprise

S U M M A R Y

- 1 - EDITORIAL: From the Community to European Union - (4) Where and how to organise an effective debate on the Union?
- 2 - SUMMARY
- 3 - POLITICAL DAY: Mr Chirac states in Strasbourg that "France remains determined to encourage new progress in European construction" - Sir Christopher Soames in Sidney - Mr Kenneth Rush United States Ambassador in Paris - TUC Congress: a motion calling for Britain's withdrawal from the EEC adopted practically unanimously - Statements by the Israel Defence Minister
- 4 - EUROPEAN PARLIAMENT: special session on agriculture on 16 September in Luxembourg
- "FINANCE" COUNCIL: The Monetary Committee prepares for the Luxembourg session
- OIL: the producer countries are concerned about the crude oil production surplus
- 5 - 1975 BUDGET FOR THE EEC: the European Commission considers that its preliminary draft was drawn up rigorously. The 37% increase is explained by the desire to develop new activities
- 6 - FRUIT AND VEGETABLES: warning by European importers against a return to protectionism
- WORKING CONDITIONS AND SAFETY: Conference organized by the European Commission from 5 to 7 November
- COUNCIL OF EUROPE: Conference of Local Powers
- 7 - ECONOMIC SITUATION OF FINLAND: OECD annual report
- STEEL RESEARCH: the European Commission is to reserve over six million u.a. for iron and steel research in the Community
- 8 - E.C.S.C. BUDGET: foreseeable increase in incomes from interest on investments
- SCRAP: The composite price remains at 113.67 dollars a tonne
- 9-10 - ECONOMIC INTERPENETRATION No 2411: Medium-sized companies in Germany plan to invest abroad - The Philippines want to attract investments - Philips North American project - Setting up of Rank Xerox Holding BV.

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3-4 - THE POLITICAL DAY : "Summit" dinner in Paris on 14 September - Renegotiation of membership : according to Mr Wilson, Mr Schmidt voices doubts on realisation of Economic and Monetary Union - Mr Mavros to visit European Commission on 12 September - Sir Christopher Soames in Australia - Mr Trudeau to have talks with European Commission in near future - Hong Kong raises level of representation in EEC - Scandinavian Foreign Affairs Ministers met in Iceland
- 5 - FINANCE : chances of agreement on Community loan have definitely improved, following meeting of Monetary Committee
- AGRICULTURE : European Parliament desires presence of nine ministers in Luxembourg
- MR CHEYSSON IN EGYPT : contacts with the Palestinians
- 6-7 - EEC/GREECE : European parliamentarians express themselves in favour of rapid thaw in association Agreement
- 7 - 1975 BUDGET FOR EEC : reservations of "Nine" on Social Fund and Regional Fund
- COMMUNITY COMPETITION LAW : examined by parliamentary committee on economic and monetary affairs
- 8 - FRUIT AND VEGETABLES : mediocre production in perspective for 1974
- 9 - AUSTRIA'S ECONOMIC SITUATION : OECD report
- ENERGY : agreement on third contract for long-term supply of Soviet natural gas in German Federal Republic
- BEEF : new drop in production rates
- AGRICULTURE : warning from West German minister
- 10 - THE WEEK IN EUROPE next week
- 11-12 - ECONOMIC INTERPENETRATION No 2412 : Expansion of foreign companies in Japanese building sector - Sprague Electric takes over Saarländische Kondensatorenfabrik GmbH and General Electric Co Ltd takes over Moteurs Baudouin - Creation of INEBRU to attract oil capital to Brussels

S U M M A R Y

- 1 - EDITORIAL : A European mission for Willy Brandt?
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Political cooperation : meeting of "Nine" in Paris on 16 September - Elections in Great Britain : date more than likely 10 October - Denmark and the EEC : opinion poll. - CSCE : resumption of talks today - Mozambique : serious situation
- 4 - EEC/EGYPT : EURO/ARAB DIALOGUE : results of Mr Cheysson's visit to Cairo
- 4-5 - EEC/DEVELOPING COUNTRIES : statements by Mr Cheysson on negotiations with African, Caribbean and Pacific countries, on participation of Guinea-Bissau and Mozambique, and aid to development in general
- 5 - EEC/GREECE : programme for visit by Messrs Mavros and Pasmazoglou to the European Commission
- 6 - FINANCE : Finance Ministers and Governors of Central Banks of big industrialised countries met in Paris
  - ENERGY : At COREPER, the British position on the resolution for energy policy has not yet moved, but a change is not to be excluded in the next few days
- 7-8 - AGRICULTURE : formal proposals from European Commission concerning rise in agricultural prices
- 8 - SUGAR, SHORTAGE : European Commission hopes to also curb exports of sugar contained in certain canned fruit and vegetables
- 9 - RAW MATERIALS : cyclical and accidental causes of price rises
- 10 - CIGARETTES AND MATCHES : France is asked to gradually open its market to the United Kingdom, Ireland and Denmark
  - AERONAUTICAL INDUSTRY : adoption of a resolution on common policy in the field of the aeronautical industry is still meeting with British reservations
- 11 - IN REPLY TO QUESTIONS, European Commission gives details and information
  - SAFETY AT WORK : European agriculture without accidents at work
- 12 - SUMMARY OF MISCELLANEOUS NEWS ITEMS of last week
- 13-14 - ECONOMIC INTERPENETRATION No 2413 : CNPF examines questions connected with French investments abroad - Take-over bid from Kuwait on St. Martins Property - Chloride Group Ltd sets up a German subsidiary

## S U M M A R Y

- 1 - EDITORIAL: The summit "picnic"
- 2 - SUMMARY
- 3 - POLITICAL DAY: Talks between the President of the European Commission and Mr Giscard d'Estaing - The European Parliament Christian Democrat Group meets in Berlin - Mr Spenale is appointed chairman of the European Parliament Socialist Group - Sixth EEC/United States interparliamentary meeting from 16 to 20 September in Washington and San Francisco - Benelux: forthcoming meeting of Foreign Affairs Ministers
- 4-5 - ECONOMIC AND FINANCIAL AFFAIRS: programme for the Community Council session next Monday, 16 September
- 5 - EEC/GREECE: broad agreement in principle between the Nine concerning the immediate reactivation of the association
- 6 - OIL: finalization of texts for the Group of the twelve consumer countries
- ENERGY: Mr Simonet to have talks in London with the Minister of State Mr Hattersley on the problems connected with Community energy policy.
- PECORINO ROMANO CHEESE: storage action is proposed
- 7 - ENVIRONMENT: the ad hoc Council originally planned for 10 October is postponed because of British elections
- ENVIRONMENT: the International Chamber of Commerce publishes a guide for industry
- 8 - COMPETITION: complaint by G.B. Enterprises on the ban on the sale of cut price cigarettes
- COMPETITION: European Commission notification to two American firms specializing in the manufacture of "Carbon Black"
- COMPETITION: agreement in the fertilizers sector in the Netherlands?
- 9 - VALUE ADDED TAX: the European Centre of Public Enterprises criticizes certain aspects of the European Commission's draft
- TRADE UNIONS: Euro-FIET meeting of the commercial and distribution sector
- COUNCIL OF EUROPE: adoption of social measures
- 10 - AGRICULTURE: the Council has adopted a "timetable" for common animal and plant health standards
- 11 - BEEF: concern among experts about the situation of the market
- SUGAR: towards an agreement between the United Kingdom and Guyana
- AMERICAN AGRICULTURAL MISSION to Europe
- 12 - GATT: analysis of the trends of international trade in 1973/74 and future prospects
- ECONOMIC AND SOCIAL COMMITTEE: no session on 26 September
- 13-14 - ECONOMIC INTERPENETRATION No 2414: the largest chemical companies - Mono Containers sets up a subsidiary in Germany, Mitsubishi in Britain, AFI and Ultra-filter in Switzerland

S U M M A R Y

- 1 - EDITORIAL : The difficulty in defining the content of European initiatives
- 2 - SUMMARY
- 3-3bis- THE POLITICAL DAY : Forthcoming Ortoli/Sauvagnargues meeting - Replacing Mr Dahrendorf raises problems in German government - Conservative Party Election Manifesto emphasises Party's commitment to European construction - Council of Europe : preparation of debate on Cyprus - Mr Ford assures Mr Heath of his determination to cooperate with Europe. Forthcoming Schmidt/Thorn meeting - Mr Gerald Ford will be in Japan on 19 November - Independence of Guinea-Bissau - Liberal Congress in Brighton
- 4 - EUROPEAN PARLIAMENT : Agenda of next session from 24 to 26 September
- 4-5-6 - EEC/GREECE : Mr Mavros announces request aimed at speeding up Greece's integration in the Community - Community discussions limited to relaunching association
- 4 - EUROSINDICAT : Index of "Six" : 111.54 - Index of "Nine" : 53.06
- 6 - EXPORT CREDITS : still divergences between EEC, the United States, and Japan on subject of minimum interest rate
- MONETARY SUPPORT TO ITALY : Governors of Central Banks favourable towards extension for three months
- EUROPEAN BANK : five loans to Italy
- 7 - AGRICULTURE : preparation of "Agriculture" Council of 17 September
- COPA adopts position on Friday on European Commission proposals
- UNITED STATES to supply 100,000 tonnes of wheat to Egypt
- RISE IN AGRICULTURAL PRICES demanded by Belgian Socialists
- 8 - EEC/BANGLADESH : Minister for Foreign Affairs is in Brussels; he is asking for financial aid and will discuss possible conclusion of a trade agreement
- EEC/CYPRUS : exceptional aid to be discussed immediately
- EUROPEAN BANK : 20 million units of account for small and average-sized industrial initiatives
- EEC/AUSTRALIA : following Mr Soames' visit, it was decided to hold regular meetings
- 9 - EURATOM BUDGET : Council experts propose certain cuts in research budget pre-draft
- OIL : Norway does not wish to speed up pace of oil production
- OIL : drop in petrol price in Belgium
- 10 - STEEL : steel sales at very satisfactory level in former Community of Six
- COAL : German miners ask for increase in production estimates
- ENVIRONMENT : International conference on research on water pollution
- 11 - WAGE COSTS IN INDUSTRY : have increased far more rapidly in EEC than USA
- ECONOMIC AND FINANCIAL INFORMATION
- 12 - EFTA : 1973/74 Annual report; EFTA parliamentarians meet in Geneva
- ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - ECONOMIC INTERPENETRATION No 2415 : Mitsui & Co Europe (London) projects - H.J. Heinz could purchase "food" department of Carlo Erba - Creation in Brussels of Environmental Instruments SA

## S U M M A R Y

- 1 - EDITORIAL: What will they talk about?
- 2 - SUMMARY
- 3 - POLITICAL DAY: The European Movement of the Netherlands expresses its concern about the Community crisis - Colombo/Giscard d'Estaing talks - Mr Tindemans has talks with Mr Rumor with the prospect of the "pre-summit" - Finland: Cabinet reshuffle - Emperor Haile Selassie deposed
- 4 - PRESIDENT ORTOLI invited to the "European dinner" on 14 September in Paris  
 - AGRICULTURE: numerous bilateral contacts with a view to the Council of 17
- 4-5 - CHEYSSON FUND: the European Commission proposes releasing first part of EEC special aid to the poorest countries
- 5 - BANGLADESH: Mr Kamal Hossain proposes starting negotiations with the EEC this year on a trade agreement
- 5-6 - EEC/GREECE: Greece calls for an immediate session of the Association Council
- 6 - EEC/IRAN: Denmark calls for an exchange of views  
 - EQUAL PAY: legal problems for putting the principle into practice
- 7 - EXPORT CREDITS: negotiations between United States, EEC and Japan may be extended, although some results have already been achieved  
 - COURT OF JUSTICE: resumption of hearings
- 8 - AGRICULTURAL PRICES: an emergency debate will be called for in the European Parliament by the European Progressive Democrats  
 - AGRICULTURAL PRICES: the German Federal Republic will adopt a tough line  
 - AGRICULTURAL PRICES: the Liberal Group of the European Parliament has studied the agricultural file
- 9 - EUROPEAN INVESTMENT BANK: details of new loans to Italy  
 - ECONOMIC AND SOCIAL COMMITTEE: the list of Italian candidates forwarded to the Council by 17 September  
 - AN E.P. DELEGATION to visit the ports of Denmark and Great Britain
- 10 - COAL POLICY sketched out by Mr Simonet in London  
 - ECSC RESEARCH: the Commission grants credits for coal research and proposes a new steel research programme  
 - COMPOSITE PRICE: remains at 113.64 dollars per tonne
- 11 - NUCLEAR THIRD PARTY LIABILITY: Denmark ratifies Conventions of Paris and Brussels  
 - ENVIRONMENT: application of the "polluter pays" principle to ECSC credits intended for the environment
- 12 - TOKYO ROUND: forthcoming resumption of the work on the world trade negotiations in Geneva
- 13 - GROUP OF TEN: full text of the communiqué of Central Bank Governors  
 - MONETARY AND TAX RESTRICTIONS: in the United States experts recommend a moderate policy  
 - ECONOMIC AND FINANCIAL INFORMATION
- 14 - ECONOMIC INTERPENETRATION No 2416: Monsanto increases the production of its Teesside factory - Idet Auditors SA set up in Brussels - Midland Bank becomes a shareholder of Ship Mortgage International



S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: Mr Ortoli addresses European journalists: speech of large political scope - Political construction of Europe: the Paris meetings - Europa-Union statement on the "European dinner" - W.E.U.: meeting of the Political Committee and the Chairmen's Committee - Christian Democrats: statement on the European institutions - The secretary of the Arab League on a visit to West Germany
- 4 - EEC/MEDITERRANEAN COUNTRIES: on the Community level, the last difference of view is overcome
- 4-5 - ECONOMIC AND FINANCIAL COUNCIL: France will submit its concerted fluctuation plan A "policy decision" on the Community loan?
- 5 - EEC/ITALY: Italian employers oppose any measure which would obstruct the integration of Italy in Europe
- "GENERAL" COUNCIL: agenda for 17 September
- EEC/GREECE: some differences of opinion remain on the measures to be implemented in order to reactivate association
- 6-7 - AGRICULTURE: after the European Parliament extraordinary session, the Nine will on Monday begin a difficult marathon which should make it possible to arrive at a number of immediate measures
- 7 - HARVESTS IN THE UNITED STATES: forecasts for 1974
- ECONOMIC AND FINANCIAL INFORMATION
- 8 - OIL: the national experts of the Council study the Community loan proposals for 22 technological projects in the hydrocarbons field
- PRICE OF OIL: OPEC discussions
- 9 - TECHNICAL HARMONIZATION: proposal for materials coming into contact with foodstuffs
- EURO-FIET: approval of an action programme
- SOCIAL POLICY: the Christian Democrat Group insists on its activation
- EUROPEAN SOCIAL FUND: second tranche approved by the European Commission
- 10 - IRON AND STEEL: notable improvement in the propensity to invest in the Community steel industry
- STEEL RESEARCH: ECSC aids
- 11 - EEC/SURINAM: when it becomes independent in 1975, Surinam will still be entitled to association with the Community, according to terms to be laid down
- INFLATION: an average annual rate of 13% registered in the OECD member countries
- 12 - TIMETABLE OF THE MAIN EUROPEAN ACTIVITIES next week
- 13-14 - ECONOMIC INTERPENETRATION No 2417: Oil dollars - Two European banks take a shareholding in Lehman Holding - AEG-Telefunken sets up a subsidiary in Norway - RCA expands its interests in Germany

S U M M A R Y

- 1 - EDITORIAL : After the Elysée dinner : a new approach
- 2 - SUMMARY
- 3-4-5 - THE POLITICAL DAY : Informal discussions of "Nine" at Elysée make it possible to foresee Summit meeting before end of the year - Political consultations among "Nine" : problems of Cyprus and Greece are discussed by ministers
- 6 - COUNCIL OF MINISTERS (ECONOMIC AND FINANCIAL AFFAIRS) :
  - 6 bis - Examination of France's proposals concerning creation of a Community loan instrument and concerted floating of currencies
- 7 - EEC/STATE TRADING COUNTRIES : EEC common policy should - at least initially - be autonomous, in the absence of trade agreements with these countries
  - EEC/DEVELOPING COUNTRIES : positions adopted by competent committee of European Parliament.
- 8 - EXTRAORDINARY SESSION OF EUROPEAN PARLIAMENT :
  - Draft resolution supporting European Commission proposals was on Monday evening far from receiving unanimous approval from parliamentarians
- 9 - TAXING OF MINERAL OILS : Public Enterprises adopt a position on proposals for harmonisation of taxes on mineral oils
  - ENVIRONMENT : conference on technical fight against pollutants in the steel industry
  - EURATOM RESEARCH BUDGET : COREPER approves compromise drawn up by Budgetary Committee and Atomic Questions Group
- 10 - EUROPEAN SOCIAL FUND : content of decisions of European Commission on 1974 second part
- 11 - INTERNATIONAL MONETARY FUND : 1974 report
  - WORLD BANK : 1974 report
- 11-12 - SWEDEN'S ECONOMIC SITUATION according to the OECD
- 12 - OIL : rise in taxes on crude oil will bring about deterioration in Community balance of payments
  - COAL : CEPCEO asks Council for swift decision on coal policy
- 13 - SUMMARY OF MISCELLANEOUS NEWS ITEMS of last week
- 14 - ECONOMIC INTERPENETRATION No 2413

S U M M A R Y

- 1 - EDITORIAL : After the Elysée dinner : institutional balance
- 2 - SUMMARY
- 3- - THE POLITICAL DAY : Political cooperation : texts adopted by the "Nine" -  
 3 bis Council of Europe : Mr Georg Kahn-Ackermann new Secretary General -  
British Labour Party Manifesto : vote on EEC membership within a year -  
Mr Schmidt to go to Moscow - Benelux summit postponed? - Turkish  
Prime Minister resigns - Euro-Arab conference has adopted resolution  
on Palestine - Speech from the throne by Queen Juliana
- 4-5-6 - COUNCIL OF MINISTERS (ECONOMIC AND FINANCIAL AFFAIRS):  
 - "The EEC should supply assistance for financing of deficits occ-  
asioned by the rise in oil prices". However, reservations by the  
 GFR, prevented an immediate decision on the Community loans instrument
- 6-7 - COUNCIL OF MINISTERS :  
 - EEC/GREECE : Council notes that way to relaunching of association  
 is now open
- 7 - COUNCIL OF MINISTERS (AGRICULTURE):  
 - Opening of ministerial session
- 8 - COUNCIL OF MINISTERS :  
 - ENERGY : in approving unanimous resolution on the "new strategy",  
 the Council has given the "green light" for a common energy policy
- 9-10 - EXTRAORDINARY SESSION OF EUROPEAN PARLIAMENT  
 10 bis - EP decides on minimum adjustment of 6% on agricultural prices
- 11 - COAL : coal production continues to decrease in the Community
- 12 - DENMARK'S ECONOMIC SITUATION according to the EEC  
 - BEEF: protests from exporter countries  
 - EUROPEAN AGRICULTURAL FEDERATION : next general assembly  
 - ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - ECONOMIC INTERPENETRATION No 2419 : The hundred biggest German enterprises -  
Volvo to become major shareholder in DAF Car BV - Mitsui-OSK Lines  
to hold 40% of shares in two maritime companies created with  
Saudi interests - Bowmar Instrument Corp projects in Hungary and  
Brent Chemicals projects in the United States

S U M M A R Y

- 1 - EDITORIAL : After the Elysée dinner : words and actions
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Elections in Great Britain on 10 October- Messrs Enrico Serra and Dennis Kennedy awarded 1974 European Journalism prize - Benelux Summit held in The Hague - Chairman of People's Democratic Party of Portugal today met President of the European Commission
- 4 - MR ORTOLI to speak before European Parliament
- 4-5 - ECONOMIC SITUATION : European Commission has adopted annual report containing 1975 guidelines
- 4 - EUROSINDICAT : Index of "Six" : 106.71 - Index of "Nine" : 51.05
- 4-5-6-  
6 bis - COUNCIL OF MINISTERS (AGRICULTURE) :  
- "Nine" search for compromise on rise in agricultural prices which could be in region of 5 to 6%
- 7 - ENERGY : Coordination group of 12 oil consumer countries will endeavour, tomorrow and the day after to finalise definitive texts of action programme in event of oil crisis  
- ENVIRONMENT : Commission proposes draft directive to Council concerning waste disposal  
- RESEARCH : Council approves regulation on diffusion of knowledge in field of non-nuclear research
- 8 - ECONOMIC AND SOCIAL COMMITTEE : Council has renewed it (but British delegation is incomplete)  
- "RESEARCH AND PROPOSALS INSTITUTE" : European Parliament cultural committee examines Mr Faure's proposal
- 9 - TAXATION ON FUEL : European Commission proposes increase in exemption in intra-Community traffic  
- POVERTY ACTION PROGRAMME : survey of work  
- EEC/ SUGAR PRODUCING COUNTRIES : first contacts
- 10 - PALM OIL IMPORTS : European Commission indicates customs system which EEC should apply to them  
- IN REPLY TO QUESTIONS, European Commission gives details and information
- 11 - STEEL INDUSTRY : rate of expansion of raw steel production begins to slow down in the Community and the world  
- STEEL INDUSTRY : IISI publishes reports on a series of important market questions
- 12 - PORTUGAL'S ECONOMIC SITUATION according to the OECD  
- PROTECTION INVESTORS IN FIXED INTEREST SECURITIES : Savings Banks propose concrete measures  
- ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - ECONOMIC INTERPENETRATION No 2420 : SFI invests 203.4 million dollars in 1973-74 - London becomes seat of consortial banks for Latin America - EXXON major European investments in petrochemicals - General Motors sets up subsidiary in Saudi Arabia

S U M M A R Y

- 1 - EDITORIAL: British election: they're off
- 2 - SUMMARY
- 3 - POLITICAL DAY: Council of Europe Assembly: agenda for the forthcoming session (24.9. - 1.10) - Mr Genscher makes a speech on foreign policy in the Bundestag - Mr Brandt is not a candidate for the presidency of the Socialist Internationale
- 4 - THE EUROPEAN COMMISSION will fully play its role in the preparation of a summit
- 4-5 - COUNCIL OF MINISTER (AGRICULTURE): Rebound of the "sugar" file: the Commission has submitted to London an alternative plan for its sugar supplies  
Farm prices: compromise possible during night session
- 6 - ENERGY: priority action drafts by the European Commission following the adoption of the energy policy resolution by the Council
- ENERGY: the Coordinating Group of the Twelve energy consuming countries will draw up its final report by the end of next week
- 7 - ECONOMIC SITUATION: in order to restore basic balances, the states will have to accept a "break" in the progression of the standard of living
- 8-9 - CONTROL OF MERGERS: still perplexities (France and the United Kingdom) and reservations (Italy) on the European Commission's draft - New documents being prepared
- 9 - EEC/SUGAR PRODUCING COUNTRIES: the Mauritius delegation has presented the position of the CSA member countries
- MR GUNDELACH in Washington
- 10 - RESEARCH: signing of an agreement on exchange of nuclear information between the United States on the one hand and Euratom and six Member States on the other
- EURATOM BUDGET: details of proposals retained by the Committee of Permanent Representatives
- ECSC CONSULTATIVE COMMITTEE: forthcoming meeting in Ajaccio
- SCRAP: COMPOSIT PRICE up to 115.17 dollars a tonne
- 11 - EEC/ BEEF PRODUCING COUNTRIES: joint meetings planned for next month
- EEC/CANADA: for the establishment of a European Commission permanent delegation in Ottawa
- 12 - EXCHANGE OF YOUNG WORKERS: new guidelines
- BENELUX: the points discussed at the "summit"
- ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - ECONOMIC INTERPENETRATION No 2421: The importance of foreign companies in the Belgian metal manufacturing industry - Cooperation agreement between Cie Financière de Suez and Morgan Grenfell - Degussa increases its investments in the United States

EUROPE/DOCUMENTS no 816: "Is Europe going to continue to stagnate or is it going to get off the ground again?"  
Speech by President Ortoli

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: Jean Monnet meets the French President - A new meeting of the "Five" in Washington? - The Turkish Foreign Minister meets Mr Ortoli
- 4-5-6 - COUNCIL OF MINISTERS (AGRICULTURE):  
- After hard negotiations, the Ministers arrived at a compromise: 5% increase on all prices, devaluation of the "green" pound, specific measures for Italy and the United Kingdom. Acceptance by Germany "ad referendum"
- 7 - COMMUNITY BUDGET FOR 1975: The Council will reduce the increase in expenditure to a rate of about 12% (but it will be a largely apparent reduction)
- 8 - ENERGY: the Group of the Twelve energy consumer countries completes its report to the governments  
- EEC/IRAN: search for a possible agreement formula
- 9-10 - EEC/STATE TRADE COUNTRIES: Community work on model trade agreement and common policy  
- EEC/CANADA: towards new cooperation formulae
- 11 - SCRAP: the European Commission devotes its attention to the export quota for American scrap for the 4th quarter  
- ENERGY: rapid increase in consumption of natural gas in the Community  
- EUROPEAN PARLIAMENT: the new Dutch delegation includes a Communist
- 12 - LAFTA: various activities  
- RECYCLING OF OIL DOLLARS: meeting of the Group of Ten on this question  
- ECONOMIC AND FINANCIAL INFORMATION
- 13 - TIMETABLE OF MAIN EUROPEAN EVENTS next week
- 14-15 - ECONOMIC INTERPENETRATION NO 2422: La Providence becomes a shareholder in Community Reinsurance Corp - Vaux Breweries sets up in Belgium - Saint-Gobain-Pont-A-Mousson increases its shareholding in Certain Teed from 32 to 44%

S U M M A R Y

- 1 - EDITORIAL : Combat planes and "European deontology" according to Chirac (1)
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : European Conference of local Authorities : during its tenth session it studied regional policy and environmental protection - Criticisms by Mr Dahrendorf concerning European policy of German government - Meetings of Five : European Commission asks for a Council debate on meetings to which only certain Member States are invited - Council of Europe : in favour of Greece's return - Lord Chalfont leaves Labour Party
- 4-5 - EEC/ DEVELOPING COUNTRIES : implementation of Cheysson Fund, World Food Conference and EEC global policy on Council Agenda
- 5-5bis - COUNCIL OF MINISTERS :  
- Community draft budget cut down to politically suitable proportions
- 6-7 - ENERGY : Action programme adopted by Group of twelve energy consumer countries will be open to other industrialised countries of the OECD
- 7 - ENERGY : Messrs Ford and Kissinger clarify American position
- 8-9 - PLENARY SESSION OF EUROPEAN PARLIAMENT:  
- European Centre for development of vocational training  
- Common transport policy (Mursch report)  
- International convention on prevention of marine pollution of telluric origin
- 9 - EEC/EFTA : European Commission proposes maintaining in 1975 the system of surveillance for sensitive products  
- NINE JUDGES OF EUROPEAN COURT on visit to Edinburgh
- 10 - AGRICULTURE : Professional Organisations express their disappointment, and await next price proposals of European Commission  
- KNOWLEDGE AND INVENTIONS : system applicable to those belonging to the EEC
- 11 - WORLD BANK : assistance to development should be increasingly directed towards the poorest countries, calling on resources of oil producer countries  
- ECONOMIC AND FINANCIAL INFORMATION
- 12 - SUMMARY OF MISCELLANEOUS NEWS ITEMS of last week
- 13-14 - ECONOMIC INTERPENETRATION No 2423 : Towards introduction of system of obligatory declaration for foreign investments in United States? - Fiat groups its lorry activities in Europe - Creation of Indo Suez Morgan Grenfell Ltd Singapore - Coprosid (Paris) sets up Belgian subsidiary - Definitive creation of Eulabank in London

SUPPLEMENT : EUROPE/Documents No 818 : The new energy strategy for the Community : Council resolution

S U M M A R Y

- 1 - EDITORIAL : Combat planes and "European deontology" according to Chirac (2)
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Sixth Euro/American parliamentary meeting : points discussed - European Movement and next summit - Schmidt/Thorn talks
- 4 - EEC/COMECON : Mr Ortoli is invited to Moscow by Mr Fadeev
- 4-5-6 - PLENARY SESSION OF EUROPEAN PARLIAMENT:  
- Important statement by Mr Ortoli  
- Exposé by Mr Lardinois on latest development of common agricultural policy
- 7 - COMMUNITY BUDGET FOR 1975 : most of reductions decided by Council have no real financial significance
- 8 - COOPERATION ON DEVELOPMENT : Council defines conditions for first implementation of Cheysson Fund
- 9 - COMPETITION : hearing of European aluminium producers by European Commission  
- COMPETITION : question of selective distribution of brand products  
- MR KISSINGER WARNS about economic future
- 10 - RAW MATERIALS : supply conditions for principal non-ferrous metals
- 11 - IN ANSWER TO QUESTIONS European Commission gives details and information  
- EXPORT CREDITS : parliamentary questions to European Commission
- 12 - ECONOMIC AND MONETARY UNION : preparation of reflection report of "Marjolin Group"  
- EUROPEAN TRADE UNION INSTITUTE : initial costs would amount to about 80 million BF  
- EUROPEAN SPACE CONFERENCE : towards the end of the year?
- 13-14 - ECONOMIC INTERPENETRATION No 2424: Comparative study of grocery distribution in Europe and the United States - Europese Staal Prefabricatie NV is set up in Belgium by Marubeni - IBM sets up a second German subsidiary - Mostek Corp sets up Italian subsidiary



S U M M A R Y

- 1 - EDITORIAL : Energy and the world crisis
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Mr Gaston Thorn has met President of the French Republic - Mr Kissinger's meetings on subject of Cyprus - Assembly of IMF and World Bank from 30 September to 4 October in Washington - Foreign Affairs Ministers of "Nine" met in New York
- 4 - EUROPEAN COMMISSION : Mr Dahrendorf's good-byes (he nevertheless remains formally in office)
- 4-4B - AGRICULTURAL PRICES : German government lays down prior conditions for its acceptance of decisions of 20 September
- EUROSINDICAT : Index of "Six" : 108.72 - Index of "Nine" : 50.47
- 5 - COOPERATION ON DEVELOPMENT : formal decision on commencement of EEC emergency action in favour of deprived countries will be taken by Council on 3 October
- 6-7-8- - PLENARY SESSION OF EUROPEAN PARLIAMENT :
- 9 - Mr Lardinois replies to parliamentarians on various questions concerning Council agreement on agricultural prices
- Aforestation policy:criticism of policy proposed by European Commission
- E.P. is informed of action taken by European Commission on opinions which it expressed
- Internal budgetary procedure : adopted
- European centre for vocational training : its creation is approved
- Common transport policy : a new plan is proposed
- 9 - SAFETY OF REACTORS : International conference at Ispra on detection of leaks in pressurised containers
- 10 - RESEARCH : Council supports CREST opinion on scientific and technical cooperation in context of COST group
- INDUSTRIAL RECONVERSION CREDIT : Council gives favourable opinion on ECSC credit
- SCRAP : Council fixes at 125,000 t. the export quota for the 4th quarter of 1974
- ENVIRONMENT : Symposium in Luxembourg from 24 to 26 September
- ECSC CREDIT : European Commission grants ECSC credit to Danish steelworks
- 11 - AGRICULTURE : important symposium on application of agricultural regulations in the EEC
- AGRICULTURE : opening of 26th General Assembly of European Agricultural Confederation in Ostend
- EUROPEAN INVESTMENT BANK : financing of projects in Ireland for modernisation of telephone service and agriculture
- 12 - FREEDOM OF ESTABLISHMENT : European Commission proposes creation of a Consultative Committee for training of doctors
- COMMUNITY BUDGET FOR 1975 : European Commission maintains its demands
- TRANSPORT : for a rapid implementation of ERTA agreement
- 13-14 - ECONOMIC INTERPENETRATION No 2425 : Europartners group creates international Transrisque service - Creation of Warburg-Paribas-Becker Inc - Marine Midland Bank raises its participation in Interunion Banque SA to 45%.

S U M M A R Y

27 September 1974

No. 1598

- 1 - EDITORIAL : A psychological error
- 2 - SUMMARY
- 3 - POLITICAL DAY : British elections : position adopted by Labour pro-marketeers  
- Berkhouwer : E.P. could cause institutional crisis - Delegation from E.P. Christian-Democrat group to go to Greece
- 4/5/6 - AGRICULTURE : Bonn decision continues to evoke strong reactions. Council called for 2 October. Position adopted by European Parliament
- 7/8/9/9 bis - PLENARY SESSION OF EUROPEAN PARLIAMENT :  
- Euro-Arab dialogue : Speech by Mr. Cheysson  
- Energy research : reply from Mr. Dahrendorf  
- Question Time  
- Cyprus gives rise to political debate, and relations with Greece and Portugal
- 10 - COMMUNITY EXPENDITURE : distribution amongst Member States for 1975.  
- EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : resumption of negotiations  
- EEC/SOUTH-EAST ASIAN COUNTRIES : talks on trade relations
- 11 - EEC IMPORTS : zero or reduced duty tariff quotas for 1975  
- MR. DAHRENDORF gives farewell press conference
- 12 - IRON AND STEEL : 8th annual congress of IISI will be focused on problems connected with the energy crisis  
- ENERGY : periodic consultation of trade unions by European Commission departments  
- RETRAINING OF ECSC WORKERS : Commission grants aid of 15.14 million marks  
- OIL PRICES : proposal from Shah of Iran  
- SCRAP : composite price for American scrap stays at 115.17 dollars per tonne
- 13 - PREPARATORY MEETING OF IMF : to be attended by five or six ?  
- ENERGY : France establishes a limit of 51 thousand million for its oil imports;  
- An EEC/UNO report on energy-saving  
- ECONOMIC AND FINANCIAL INFORMATION
- 14 ECONOMIC INTERPENETRATION No 2426 : New European implants in Japan - Solvay makes important acquisition in the United States

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY : The President of the Italian Republic has completed his visit to the USA - N.P.T. : Japan reported ready to ratify it - European Movement in the Netherlands : forthcoming congress - College of Europe : start of 25th academic year - Italy to take part in "Financial Summit" at Camp David - World conference of Communist parties : judged indispensable
- 4 - COMMUNITY LOANS : Mr. Apel confirms that he supports them
- 4/5 - AGRICULTURE : Joint meeting of Foreign Affairs and Agriculture Ministers in Luxembourg on Wednesday
- 6 - EEC/ EAST ASIAN COUNTRIES : Creation of joint study group
- EEC/MEDITERRANEAN COUNTRIES : Negotiations have begun with first relative round in Malta (which deems the Community offers inadequate)
- 7/8 - ENERGY : Mr. Simonet defines urgent actions and initiatives which the Community must take on the international and community level in the energy policy field
- 8/9 - ENERGY : energy balance sheets for the Community for 1st and 2nd quarters of 1974
- 10 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT :  
- Energy crisis and consequences for employment : speech by Mr. Destremau
- ECONOMIC AND FINANCIAL INFORMATION
- 11 - EEC/CANADA : Study into the possibility of a new form of agreement involving trade and economic cooperation
- FOOD AID : 50,000 tonnes of beef at a cost of 50 million u.a.?
- 12 - EEC/EFTA : supervisory scheme for certain imports in 1975
- EEC/INDIA : Supply of Community wheat, in various forms, still poses problems
- ECONOMIC AND FINANCIAL INFORMATION
- 13 - TIMETABLE OF MAJOR EVENTS IN EUROPE next week.
- 14/15 - ECONOMIC INTERPENETRATION No 2427 : Seminar on foreign investments in the United States - Bland Welch takes part in the creation of Cie d'Assurances et de Réassurances Lloyd Européen SA - Keyser Ullmann obtains holding in SBP
- EUROPE/Documents No 815 : Draft Council Resolution on the New Energy Policy Strategy for the Community

S U M M A R Y

- 1 - EDITORIAL : The energy crisis and its financial and political impact
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Portugal : sudden development in situation - 25th anniversary of Chinese People's Republic - Council of Europe : no admission of Greece before elections - Turkey : Mr Ecevit abandons, Mr Demirel is formateur - British election campaign and Europe
- 4 - EEC/MEDITERRANEAN COUNTRIES : timetable for negotiations with Israel, Morocco, Tunisia, Algeria and Spain  
- EUROPEAN COMMISSION : visit by Princess Beatrix and Prince Claus of the Netherlands
- 4-5 - AGRICULTURE : preparation of Council of Ministers; European Commission will adopt its position on Wednesday
- 5-6 - EEC AND "CHEYSSON FUND" : "Nine" examine commitments of other donor countries with a view to taking their final decision
- 6 - NATIONAL ACCOUNTS IN ITALY : in 1975 growth of 1.5%  
- EEC/SPAIN : tariff quotas for 1975 (wine, raisins, dried figs)  
- EEC/GREECE : first practical measures for reactivation of the association
- 7 - PUBLIC WORKS MARKETS : European Commission stresses existing lacunae in application of Community regulations
- 7-8 - CONCENTRATION OF ENTERPRISES IN EUROPEAN COMMUNITY : European Commission indicates number of enterprises making one thousand million u.a.
- 8 - WORLD MARKET FOR AGRICULTURAL PRODUCTS : FAO- Annual Report expresses uncertainty weighing on immediate future on world market of foodstuffs  
- BEEF : slight recovery of rates  
- TEXTILE RESEARCH : European Commission proposes textile research programme with financial participation of 250,000 u.a.
- 9 - EXECUTION OF ECSC BUDGET FOR 1973 : Auditor presents his report on ECSC budgetary year for last year
- 9-10 - COAL POLICY : Energy Committee to discuss, on 9 October, pre-draft of medium-term policies for coal
- 11 - IMF WORLD MONETARY ASSEMBLY : results of "private" talks of Five on energy and petrodollars - Meeting of Nine
- 12 - SUMMARY OF MISCELLANEOUS NEWS ITEMS of last week
- 13-14 - ECONOMIC INTERPENETRATION No 2428 : Körting Radio Werke and Danish Oticon group set up subsidiaries in France - Mannesmann and Toshiba reinforce their implantation in Brazil

SUPPLEMENT : Parliamentary Activity : Federal Germany

S U M M A R Y

- 1 - EDITORIAL : Impact of cost of oil and how to cope with it
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : FDP Congress appoints Mr Genscher as Chairman - Delegation from EP Socialist Group in Athens - Arabs want above all to minimise effects of inflation on their funds
- 4-5 - COUNCIL OF MINISTERS (Agriculture):  
 - "Nine" will probably tomorrow finalise soothing "declaration" for GFR
- 5 - EEC AND "CHEYSSON" FUND : still a few difficulties in evaluating "oil" and American contributions
- 6 - AGREEMENTS : European Commission envisages prohibiting agreement between French and Japanese ball-bearing manufacturers  
 - INTERNATIONAL MONETARY FUND : Nine have adopted position on several subjects
- 7 - COOPERATION AGREEMENTS : first meeting of EEC Committee responsible for Community consultations on national agreements  
 - REGIONAL POLICY : Mr Thomson visits Calabria region  
 - ECSC : second loan granted to Ireland
- 8 - WINE : market situation according to annual report on wine which European Commission has just completed
- 9 - COLLECTIVE DISMISSALS : British Bill of Law on industrial relations would be fairly in accordance with European Commission proposal for a directive  
 - EUROPEAN METALWORKERS FEDERATION : declares 3 October "European Metallos Day"  
 - SEXUAL EQUALITY IN EMPLOYMENT AND TRAINING : draft proposal to be discussed in October and November
- 10 - IN REPLY TO QUESTIONS, European Commission gives details and information
- 11 - COAL POLICY : 87% of coal production in enlarged Community seems to present favourable profitability conditions
- 12 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : EEC position on ACP memorandum concerning industrial cooperation  
 - EEC/AUSTRIA : tariff quotas suspended by Vienna government
- 13-14 - ECONOMIC INTERPENETRATION No 2429 : French attitude concerning Community draft for control of concentrations - Sales of American "computers" in Eastern countries - Volkswagen project in the United States could be realised with a partner

SUPPLEMENT : EUROPE/Documents No 819 : Towards a major economic crisis? : Dr Kissinger's speech at the United Nations' General Assembly

S U M M A R Y

- 1 - EDITORIAL : Deterioration of the terms of trade and Community solidarity
- 2 - SUMMARY
- 3 - POLITICAL DAY : Political cooperation : forthcoming meetings of "Nine" - British elections : Labour Party election campaign based on renegotiation  
- Mr. Kissinger's travels - Mr. Hugo Paemen leaves Brussels : Ambassador Baekelandt replaces him as spokesman on Foreign Affairs - Statement by Mr. Raymond Offroy
- 4 - COUNCIL OF MINISTERS (AGRICULTURE) :  
Nine seem close to an agreement including stock-taking of agricultural policy - a task for the European Commission in the next few months
- EUROSINDICAT : Index for the "Six" : 105.55 - Index for the "Nine" : 49.63
- 5 - EEC AND SUGAR : European Commission proposes scheme which, while maintaining production quotas and import possibilities, would encourage production and specialization
- 6 - EEC/ISRAEL : resumption of negotiations with fairly good prospects
- EEC/EASTERN EUROPE : Commission proposals for application of common trade policy
- MR. SIMONET HAS TALKS IN THE UNITED STATES with Mr. Hartman
- 7 - EEC/GREECE : need to overcome obstacles which have held up concrete reactivation of the association
- 8 - COAL : ECSC Consultative Committee to discuss coal prospects for 1974
- 9 - CEREALS : Communities' Statistical Office confirms record harvest of 106.5 million tonnes for 1974
- 10 - UNEMPLOYMENT : development of the situation
- CONSUMER PRICES : tendencies in the Community
- BUYING UP OF EEC FIRMS : Savings Banks Group calls for control system
- 11 - UNITED KINGDOM BALANCE OF PAYMENTS : deterioration cannot be ascribed to EEC accession, says the European Commission
- 12 - TRADE BILL : it may still be passed by the American Senate by 15 October
- INTERNATIONAL MONETARY FUND : coordinated attitude by the Nine on the recycling and banalization of gold
- 13/14 - ECONOMIC INTERPENETRATION No 2430 : Northern Electric Co Ltd sets up two subsidiaries in Amsterdam - I-T-E takes control of Ermeto Armaturen - Norwegian State purchases control of Ardal og Sunndal Verk - Kemper Werk sets up new Belgian subsidiary.

S U M M A R Y

- 1 - EDITORIAL: A crisis for nothing?
- 2 - SUMMARY
- 3 - POLITICAL DAY: Political cooperation: short meeting of the Foreign Ministers on the Washington discussions - The Euro-Arab dialogue: King Faisal is in favour of it - Statements by Mr Karamanlis
- 4-5 - COUNCIL OF MINISTERS (AGRICULTURE):  
- General satisfaction after the agreement reached in Luxembourg
- 6 - COUNCIL OF MINISTERS (DEVELOPMENT AID):  
- The EEC has released the first instalment (150 million dollars) of emergency aid to the most deprived countries
- 7 - FROZEN BEEF: the European Commission confirms that the EEC will not import for the time being
- SUGAR: the "import" aspect of the Commission's new proposal is still unsettled
- 8 - ENERGY SUPPLIES: development of stocks of solid and liquid fuels in the Community during the first and second quarters
- OIL MARKET: during the first half of 1974, oil imports dropped in practically all the Member States
- 9 - RECYCLING OF PLUTONIUM: the British "no" could jeopardize the programme proposed by the European Commission
- EURATOM BUDGET: Italy votes against its eight partners in the Council budget debate
- 10 - EUROPEAN PARLIAMENT: "Roman week" for the parliamentary committees
- CONSUMERS: meeting of the Consumers' Consultative Committee on 18 October
- 11 - EEC/JAPAN: The European Commission reaffirms its intention to extend the dialogue
- IN REPLY TO QUESTIONS the European Commission provides information and details
- 12 - THE ECONOMIC AND SOCIAL COMMITTEE: meeting next week
- ECONOMIC AND FINANCIAL INFORMATION
- SCRAP: the composite price of scrap rises 2 1/3 dollars to 117.50 dollars a tonne
- 13-14 - ECONOMIC INTERPENETRATION No 2431: Increase in American investment abroad: 25,100 million dollars in 1974 and 30,000 million in 1975

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: Crisis in Italy: towards new elections? - Enlargement of the Belgian Government - The replacement of the Starfighter: still no decision - Mr Brezhnev to visit France - The crisis in Turkey: Demirel renounces - Appeal by Karamanlis to the Greek people
- 4 - COURT OF JUSTICE: agricultural products from the G.D.R. cannot benefit from repayments when reexported by the G.F.R. to a third country
- 4-5 - EEC/ASEAN/AUSTRALIA/NEW ZEALAND: comments by Sir Christopher Soames on the main results of his visit to these countries
- 5-6 - EEC/ISRAEL: broad basis of agreement; but the Israel delegation calls for certain additional improvements and financial cooperation
- 6 - EEC/CANADA: a joint communiqué pending the negotiation of a bilateral agreement?
- EEC/TURKEY: Association Council session on 14 October in Luxembourg
- PARLIAMENT'S BUDGETARY POWERS: new talks with the Council
- 7-8 - MANAGEMENT OF THE CUSTOMS UNION AND THE AGRICULTURAL POLICY: suggestions from Germany for simplifying and rationalizing the current standards
- 8 - PRODUCTS MADE IN WEST AND EAST GERMANY: how to distinguish between them? asks Mr Cousté
- TOKYO ROUND: optimism of the GATT Secretary General
- ENERGY CONSUMER COUNTRIES: several European countries interested in taking part in the action programme worked out by the Group of Twelve
- 9 - FARM MINISTERS to meet at Chambéry on Monday and Tuesday for informal talks
- 10 - EEC/AFRICA INDUSTRIAL COOPERATION: according to the ACP and private European organizations it should benefit from the contribution of the private sector
- BEEF: new drop in producer prices
- ECONOMIC AND FINANCIAL INFORMATION
- 11 - PUBLIC CONTRACTS: Mr Broecks asks the European Commission to give details of the operation of the Community provisions on this matter
- ENERGY POLICY: the ECSC Consultative Committee adopts a favourable opinion on the new energy policy strategy for the Community
- 12 - TIMETABLE OF THE MAIN EVENTS IN EUROPE next week
- 13-14 - ECONOMIC INTERPENETRATION No 2432: the top 500 European companies, according to the list drawn up by VISION - New Brown Boveri proposals concerning George Kent Ltd - Sketchley purchases a Belgian firm.



S U M M A R Y

- 1 - EDITORIAL: The British elections - (1) Should we hope that Great Britain remains in the Community?
- 2 - SUMMARY
- 3 - POLITICAL DAY: The President of the WEU Assembly on an official visit to Bonn - Statements by Mr Roy Jenkins - Comecon asks for observer states in the UN Liberal Internationale: end of work - Giscard d'Estaing-Ford meeting in december - The crisis in Italy: presidential consultations
- 4 - EUROPEAN PARLIAMENT: agenda for the forthcoming plenary session (14 to 18 October)
- 4-5 - EEC/PAKISTAN, BANGLADESH AND SRI LANKA: the Nine agree on opening negotiations
- 5 - TRADE BILL: its adoption could be jeopardized by difficulties on emigration of Soviet Jews
- NATIONAL COOPERATION AGREEMENTS: Community consultation procedures get under way
- 5-6 - EEC/MEDITERRANEAN COUNTRIES: concern about some reactions to the Community offers
- 6 - ENERGY: preliminary technical contacts between the Community and AOPEC
- ECONOMIC AND SOCIAL COMMITTEE: opening of the constitutive session
- 7 - SUGAR AND CEREALS: the Commission formally proposes subsidising imports of sugar and increases taxes on cereal exports
- 8 - EEC/TURKEY: the joint Committee to meet from 9 to 11 October in Istanbul
- EUROPEAN PARLIAMENT: meetings of the committees in Rome
- 9-10 - TELECOMMUNICATIONS: extension of the directive on the coordination of procedures for public supply contracts
- 10 - COMPETITION: Belgian wallpaper manufacturers ask the Court of Justice to cancel the fines imposed by the European Commission
- STEEL ORDERS: considerable drop in August
- 11 - TRANSPORT: trade union action for a common policy
- EFFECTIVENESS OF VOCATIONAL TRAINING PROGRAMMES: seminar in Manchester 12-17 January
- FREE MOVEMENT OF ECSC WORKERS: after notification of the application of the Community law, the corresponding provisions in the ECSC sector are repealed
- TARIFF QUOTA FOR COILS granted to the United Kingdom
- 12 - INTERNATIONAL MONETARY FUND: the oil problem focus of debates
- CEPAC: Annual conference in London
- ECONOMIC AND FINANCIAL INFORMATION
- 13 - VARIOUS NEWS ITEMS from last week
- 14 - ECONOMIC INTERPENETRATION No 2433: 8th annual report by ICSID - Harris Corp sets up an Austrian subsidiary - Barlow Rand Ltd becomes a shareholder of Rostanit AG

S U M M A R Y

- 1 - EDITORIAL: The British election - (2) A difficult choice
- 2 - SUMMARY
- 3 - POLITICAL DAY: Mr Chirac and European construction - Observer states in the UN Assembly is requested by the Member States of the EEC - Turkey; the crisis is still not resolved - Greece: Mr Karamanlis remains head of the business government - Developments in the Italian crisis
- 4 - EEC/UNITED STATES: Mr Eberle explains to Mr Ortolli the new American economic measures  
- EEC/PORTUGAL: Mr Cheysson visits the Portuguese government
- 4-5 - OIL: The Commission-AOPEC meeting held in a good atmosphere of mutual information
- 5 - EEC/YUGOSLAVIA: Mr Hiller to gather information on migrant workers' problems and results of self-management  
- ECONOMIC AND SOCIAL COMMITTEE: Mr Canonge elected Chairman
- 6 - ENERGY: very full agenda for the Energy Committee meeting tomorrow  
- RESEARCH BUDGET: the Parliament Committee concerned criticizes the cuts made by the Council in the preliminary draft budget proposed by the European Commission
- 7-8 - THE EEC AND THE "TOKYO ROUND": the Community institutions are ready to define the negotiations position of the EEC, but they intend to observe a certain parallelism with the definition of the United States position
- 9 - EUROPEAN INVESTMENT BANK: loan to a regional authority for a second Thames tunnel  
- Loan for an industrial project in Calais  
- BANKING LEGISLATION: the EEC Savings Banks Group calls for the creation of a common market of credit institutions
- 10 - AGRICULTURE: the hill farming file again becomes one of the priorities, but the Nine will have to make difficult choices on the map of regions to receive aid  
- NEW ZEALAND: hopes for an improvement of the Protocol concerning dairy products  
- PAPER: according to the FAEP the EEC is heading for a paper shortage by 1980
- 11 - E.D.F. FINANCING: over 10 million units of account for five projects in Africa  
- REDISTRIBUTION OF INCOMES: sympösium in October 1975  
- RAILWAYS: harmonization of working conditions for staff
- 12 - POWER STATIONS: increase in the share of solid fuels and natural gas in thermal power stations in the Community  
- ECONOMIC AND FINANCIAL INFORMATION
- 13-14- ECONOMIC INTERPENETRATION No 2434: Study on concentration in British industry - Several expansion operations in the banking sector

## S U M M A R Y

- 1 - EDITORIAL: Arab oil-producing countries and Europe
- 2 - SUMMARY
- 3-3bis- POLITICAL DAY: Political Consultations on Tuesday after the Council - "European Summit": Mr Tindemans expresses his concern - European College: opening of the 25th session - Yugoslavia will be present at the Communist Parties Conference - The European Parliament will undertake to draw up its report on the European Union by 30 June 1975
- 4-5 - THE COMMUNITY'S EXTERNAL RELATIONS the focus of attention of the Council "general" session of 15 October
- 4 - EUROSINDICAT: Index for the Six: 105.91 - Index for the Nine: 49.46
- 5 - MR BERKHOUWER TO MEET MR GISCARD d'ESTAING on 28 October
- ECONOMIC AND SOCIAL COMMITTEE: plenary session on 18 October
- ITALIAN IMPORT RESTRICTIONS: Italy will no doubt abolish them at the end of 1974
- 6 - TAXATION ON ON ALCOHOL: France is requested to revise the scheme applicable to spirits from Member States
- 6-7 - TEXTILES FROM INDIA AND PAKISTAN: the import scheme
- 7 - MERGERS IN THE PRESS FIELD: Mr Giraud asks whether they are covered by the Community anti-trust provisions
- 8 - "SURVEILLANCE" MEASURES ON AMERICAN EXPORTS OF CEREALS AND SOYA received calmly by the European Commission
- AGRICULTURAL INFORMATION
- 9 - CUSTOMS DUTIES: the European Commission proposes reducing base duties for certain imports of the Six from the new Member States
- PROPOSAL ON WORKERS' RIGHTS: preliminary discussion in the parliamentary Social Affairs Committee
- 10 - ECSC LOAN: the European Commission floats a loan of 300 million on the Luxembourg capital market
- INDUSTRIAL COOPERATION: possibilities of putting European industry into contact with private companies in third countries
- COMECON: credits granted by the East
- .. - ECONOMIC AND FINANCIAL INFORMATION
- 11 - FOOTWEAR AND TANNING INDUSTRY: The European Commission studies the difficulties in this sector with the whole of the trade
- SCRAP: the composite price of American scrap rises again to 119.83
- 12 - AMERICAN ECONOMY: ten-point programme for the fight against inflation and the conservation of resources
- 13-14 - ECONOMIC INTERPENETRATION No 2435: The heads of French companies examine conditions for setting up abroad - Japanese foreign investment - The Ebic banking group takes over Franklin National Bank - Dampa Belgium SA is set up in Brussels

S U M M A R Y

- 1 - EDITORIAL : Europe, Great Britain and Italy
- 2 - SUMMARY
- 3-4 - THE POLITICAL DAY : Elections in Great Britain - Italy : Information mission for Mr Spagnolli - Mr Giscard d'Estaing is to hold a press conference - Bentinck Prize awarded to Professor Magnifico - Appointment of Members of European Parliament: German study examines projects for improvement and reforms proposed in EP and member countries - Mr Helmut Schmidt in December in United States
- 5 - EEC/MEXICO : Commission recommendation to Council to open negotiations with a view to concluding agreement
- 5-6 - COMMUNITY LOANS : European Commission has proposed to Council framework regulation creating necessary instrument
- 6-7 - ENERGY : Energy Committee examined series of problems of heavy political significance
- 7 - EEC/INDIA : delivery of one million tonnes of wheat, of which 300,000 tonnes in gifts, with transportation costs paid by Community
- 8 - AGRICULTURE : special meeting of European Commission on 18 October for getting "inventory" under way
- 9-10 - EUROPEAN PARLIAMENT (preparation of plenary session):
- Direct liaisons from north to extreme south of EEC  
(Report by Mr James Hill)
  - Common definition of idea of origin of oil products (Report by Mr Lange)
  - Extradition of Klaus Barbie
- 10 - COURT OF JUSTICE : recognises right of officials unions to formulate recourses, except with regard to individual cases
- 11 - TRANSPORT : probable session of ad hoc Council by end of year
- F.A.O. : European Conference
  - ECONOMIC AND FINANCIAL INFORMATION
- 12 - CHEYSSON FUND AND FOOD AID : EP Committee on Development and Cooperation asks for reinscription of credits in 1975 budget
- MONETARY POLICY : Symposium on role of financial centres and Institutions will take place in Luxembourg on 22 and 23 November 1974
  - OIL CRISIS : its consequences are discussed in OECD
- 13-14 - ECONOMIC INTERPENETRATION No 2436 : Closure of session of French Employers Organisation on subject "Doors open on the world" - Pravda criticises role of multinational monopolies - La Cellulose du Pin plans to build factory in Quebec - Important licensing agreement by KHD with USSR

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3-3bis - POLITICAL DAY: Mr George Thomson stresses the importance of the regional policy Labour narrow win in Britain; fourth Wilson government - European Socialist leaders to meet on 1 and 2 November - Vice President Scarsi-Mugnozza in Japan - Energy imports increasing: discussion within OECD
- 4 - EEC/CHINA: a preliminary exchange of views within the Council next Tuesday  
- EEC/CANADA: preparation of a Council statement
- 4-5-6 - BALANCE SHEET OF THE COMMON AGRICULTURAL POLICY: the Economic and Social Committee's report is practically ready
- 7 - BUDGETARY POWERS OF THE EUROPEAN PARLIAMENT: the file will be taken up again on Monday by the Council and an E.P. delegation  
- ECSC TRANSPORT: signing of additional protocols to the ECSC/AUSTRIA and ECSC/SWITZERLAND agreements
- 8 - EEC/TURKEY: study of the state of the association and certain aspects of its operation
- 8-9 - EEC/GREECE: the Greek government officially informed by the EEC of the measures envisaged for reactivating the association
- 9 - ENERGY: Mr Simonet meets Mr Sauvagnargues with a view to the energy discussion scheduled for the Council on Tuesday  
- INDUSTRIAL POLICY: the departments of the European Commission draw up proposals for the building sector
- 10 - ENERGY: the oil crisis slows down propensity to invest of the oil companies  
- COMMUNITY LOAN: towards speeding up the Council decisions?  
- EEC/AFRICAN CARIBBEAN AND PACIFIC COUNTRIES: the exploratory talks continue with ACP sugar producers
- 11 - CONSUMER CREDIT: abuse and remedies  
- FILM AND TELEVISION: joint meeting on 14 and 15 October  
- NOBEL PRIZES FOR ECONOMISTS for 1974
- 12 - TIMETABLE OF MAIN EUROPEAN ACTIVITIES next week
- 13-14 - ECONOMIC INTERPENETRATION No 2437: A study on the industrial areas of Belgium - Foreign investment in Norway - A symposium on investment in the Mezzogiorno - Publication of Euroscope - Setting up of Merrill, Montagu, Handy & Harman for trade in gold

S U M M A R Y

- 1 - EDITORIAL: Labour in power
- 2 - SUMMARY
- 3-3bis - POLITICAL DAY: British election results - immediate consequences of the Labour victory for the British parties and for Europe - Mr Fanfani asked to form the new Italian government - "Political consultation" between the EEC and Turkey
- 4 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:  
- The session opens with the study of a series of agricultural files
- 4-5 - COUNCIL: the programme for tomorrow's session, focussed on relations with State trading countries and Canada and on energy problems
- 5 - "COMMUNITY LOANS": emergency consultation of the E.P. on Friday  
- EEC/TURKEY: Association Council
- 6-7 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: the Council will set out the situation tomorrow and complete certain aspects of the Community position
- 7 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: in the field of financial cooperation progress has been registered
- 8 - IN REPLY TO QUESTIONS, the European Commission provides information and details
- 9-10 - IRON AND STEEL: the energy problem at the centre of the discussions of the 8th annual congress of the International Iron and Steel Institute (IISI)
- 10 - INTERNATIONAL RECLAMATION BUREAU: forthcoming congress  
- TAX HARMONIZATION: consultation of the Chambers of commerce and public enterprises  
- ECONOMIC AND FINANCIAL INFORMATION
- 11 - PETROLEUM: the price of crude has risen in greater proportions than those of industrial goods and series of information concerning hydrocarbons  
- ENERGY: study of 23 projects of Community interest in the field of hydrocarbons
- 12 - SUMMARY OF VARIOUS NEWS ITEMS from last week
- 13-14 - ECONOMIC INTERPENETRATION No 2438: Setting up of several European companies in Japan - Cooperation agreement between UAP and The Travelers - Schmidt & Clemens holds 50% of the Spanish company Centracero SA.

S U M M A R Y

- 1 → EDITORIAL: A European Summit: but it is not known when
- 2 - SUMMARY
- 3-4-4 bis - POLITICAL DAY: In a "policy manifesto the E.P. Conservative Group reviews all the aspects of Community policy and puts forward some interesting suggestions - Sir Christopher Soames is again mentioned as a possible successor to Mr Heath - U.N.: The Nine divided on participation of OLP in the work of the Assembly - Socialists' message to Mr Harold Wilson"
- 5-6-7 - COUNCIL OF MINISTERS:
- Agreement of the "Twelve" on energy: France expresses some reservations and questions its compatibility with Community provisions
  - EEC/Bangladesh and Sri-Lanka: decisions on opening of negotiations for trade cooperation agreements
  - "Textiles" negotiations with India and Pakistan: positive decision
  - Renegotiation with the United Kingdom: Mr Callaghan calls for it to be speeded up: resumption on 12 November
  - EEC/East European countries: scheme for agreement proposed by Commission is practically adopted subject to finalization of documents
  - Other Council decisions
- 8-9-10 - EUROPEAN PARLIAMENT PLENARY SESSION:
- Budgetary powers: satisfaction of the E.P. on its talks with Council
  - Analysis of the economic situation and launching of Community loans: approved - Speech by Mr Haferkamp
  - Paper industry: study of the problems of this Community industry
- 11 - EEC/TURKEY: the long-term objective (i.e. membership) is confirmed but Turkey is is concerned above all with maintaining the concrete benefits of association
- PREPARATION OF THE SOCIAL AFFAIRS COUNCIL BEFORE THE END OF 1974: consultations of the national delegations to the Council
  - REPLACEMENT OF MR DAHRENDORM: Mr Spinelli will take his place temporarily
- 12 - STEEL: the rise in consumption will progress more slowly than forecast
- "STEEL" PRODUCTION: with the exception of the United Kingdom and the Netherlands, all the Member States' production is increasing
- 13 - EFTA: forthcoming Council of Ministers and Consultative Committee in Helsinki
- THE BELGIAN FINANCE MINISTER makes a reassuring statement on the Banque de Bruxelles irregularities
  - ENERGY: Iran-Saudi Arabia talks on reducing the price of oil
  - EEC SAVINGS BANKS: increase in rates during 3rd quarter of 1974
  - ECONOMIC AND FINANCIAL INFORMATION
- 14 - ECONOMIC INTERPENETRATION No 2439: Mr Jan Tinbergen stresses the contribution of multinational companies - Banque du Rhône under British control - Ikea sets up on the German market and Piher SA on the American market

S U M M A R Y

- 1 - EDITORIAL : Preparation for the Summit
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Political Committee of WEU Assembly proposes that future Summit be devoted to problems of defence of Europe - Preparation of Summit
- 4 - "RENEGOTIATION" : United Kingdom wants to conclude at beginning of next spring
- 4-5 - EEC/CANADA : desire to "tighten links still involves divergences on nature of agreement to be envisaged
- 4 - EUROSINDICAT : Index of "Six" : 107.71 - Index of "Nine" : 50.50
- 5 - EEC AT WORLD FOOD CONFERENCE : Council has defined its position  
 - EEC/MEDITERRANEAN COUNTRIES : anxiety about certain delays in negotiations
- 6 - ENERGY : planned for 4 December the Council which should set up first elements of energy policy will be conditioned by France's attitude
- 7-8-9-9b - PLENARY SESSION OF EUROPEAN PARLIAMENT :  
 - Question Time : Invitation from Comecon to President of the Commission  
 EEC relations with Australia and Asia; agricultural prices  
 - 1975 Budget : initial reactions are negative  
 - Situation of the Community : fairly somber analysis by Messrs Sauvagnargues and Ortoli, who think that a recovery remains possible for European Union
- 9b - DELEGATION OF SOCIALIST GROUP IN ATHENS AND ISTANBUL : results of visit  
 - COMMUNITY LOANS : European Commission has prepared application regulation; Germany abandons its opposition
- 10 - COALMINES : problem of recruitment of trained manpower
- 10-11 - SCRAP : current market tendency in the different Member States
- 12 - TRADE EXCHANGES : COCCEE deals with maintenance of import currents from Eastern countries and "Textile" countries  
 - EUROPEAN SOCIAL FUND : Consultative Committee meets on 31 October  
 - COMPETITION : necessary measures for abolition of "potash Cartel" taken by enterprises concerned
- 13-14 - ECONOMIC INTERPENETRATION No 2440 : Foreign investments in Italy in 1st half of 1974 - First joint ventures between Egyptian and foreign banks - AMAX hold 10.7% of Le Nickel SA - Kienzle Datensysteme sets up a French commercial subsidiary



S U M M A R Y

- 1 - EDITORIAL: From a "landslip" to a "landslide"?
- 2 - SUMMARY
- 3 - POLITICAL DAY: Statemenets by Mr Xavier Ortoli to German steel producers - The European Parliament draws conclusions from its study on the "procedures and working methods" of the Parliament - Club of Rome calls for a new social order
- 4-5-6-7-7bis - EUROPEAN PARLIAMENT PLENARY SESSION:  
- European Union: resolution adopted by a small majority after a broad political debate  
- Emergency aid to developing countries affected by raw materials price rises: Mr Cheysson gives details of the situation  
- "Generalized preferences": the E.P. asks that they be limited to countries which are unquestionably developing countries
- 8 - AGRICULTURE: sugar policy will be the main issue tackled by the Agriculture Ministers next Monday
- 9-10 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: favourable prospects for a conclusion of the negotiations in November  
- clarifications on the EEC position
- 10 - ECONOMIC AND SOCIAL COMMITTEE: economic situation and transport problems
- 11 - SCIENTIFIC AND TECHNICAL COOPERATION: the COST Group will discuss its future role  
- COMMON CUSTOMS TARIFF: the Council adopts the 1975 tariff  
- NEWSPRINT AND BLOCKBOARD: EEC customs exemptions for 1975  
- COMPETITION: authorization of a merger in the British steel industry  
- SCRAPE: the composite price remains at 119.83 dollars a tonne
- 12 - FILM INDUSTRY: possible setting up of a joint committee at Community level  
- COMMUNITY ANTI-POVERTY PROGRAMME: the European Commission will discuss this on 6 November  
- JOINT COMMITTEE FOR SOCIAL PROBLEMS IN SEA FISHING: assistance system as from 1975  
- ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - ECONOMIC INTERPENETRATION No 2441: an inquiry by FABRIMETAL concerning expansion Belgian metal industry abroad. - Banca della Svizzera Italiana takes a 30% shareholding in Société Bancaire de Paris SA - Standard and Chartered sets up a French leasing subsidiary

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Preparation of the Summit: analysis of respective positions by political Directors; details on French position - "CIFE" asked Giscard d'Estaing : "Follow example of Robert Schuman's message in 1950".
- 4-5 - ECONOMY AND FINANCE : "Community loans" mechanism still raises problems - Member States do not entirely share European Commission's economic policy guidelines
- 5 - ENERGY : Ministerial Council will only meet in mid-December - uncertainties with regard to French attitude vis-à-vis Twelve
- 6 - AGRICULTURE : during Agriculture Council session Monday next the "Nine", in addition to the sugar file will hear a communication from the European Commission on the situation of the cereals market
- 7-8-9 - PLENARY SESSION OF EUROPEAN PARLIAMENT :
- EEC/Portugal : speech by Sir Christopher Soames
  - Exercise of life insurance: acceptance of compromise proposed by Commission. Intervention by Mr Simonet
  - "COMMUNITY LOANS" : favourable opinion
  - Competition policy : Mr Borschette has submitted his special report
  - Adoption of several resolutions of a technical nature
- 10 - SUGAR : European beet producers demand that Community production should be stimulated
- ECONOMIC AND SOCIAL COMMITTEE examines Commission report on economic situation of the Community
- 11 - DATA PROCESSING : European Commission's departments consult CREST on a series of projects for applying data processing
- DATA PROCESSING : Sesa-Logiga obtains contract for COST action No 11 of "European Data Processing Network"
- 12 - COAL : Effect of energy crisis on prices
- AIDS TO COAL : in 1973, the amount of aids reached 3.89 u.a./t. on average for the Community as a whole
- RAW MATERIALS : European Commission will shortly resume examination of this file
- 13 - THE WEEK IN EUROPE next week
- 14 - ECONOMIC INTERPENETRATION No 2442 : Agreement of Northern Electric with Gustav A. Ring - Association between E.M.C. (France) and C.C.E. (Belgium)

S U M M A R Y

- 1 - EDITORIAL : French proposals on institutional matters - (1) Up the hill again ?
- 2 - SUMMARY
- 3 - POLITICAL DAY : Talks between Jean Monnet and Helmut Schmidt on future of Europe  
 - Presidency of European Parliament : Mr. Bourges will be official candidate for successor to Mr. Berkhouwer - Sauvagnargues-Arafat talks - Conference of European Communist Parties in East Germany towards middle of 1975  
 - Switzerland : 66% of Swiss say "no" in referendum on expulsion of foreign workers
- 4 - ITALIAN DEPOSIT ON AGRICULTURAL PRODUCTS : Commission withdraws Italy's authorization to levy it - New devaluation of the "greenlira" proposed
- INVENTORY OF COMMON AGRICULTURAL POLICY : a start has been made
- 4/5/6 - COUNCIL OF MINISTERS (AGRICULTURE) :  
 - new measures to save on cereals and sugar in face of shortage, announced by European Commission  
 - Sugar policy : delicate discussion between Ministers
- 7 - COUNCIL OF MINISTERS (FINANCE) :  
 - principle of Community loan established
- 8 - ENERGY : towards a Community nuclear fuel supply policy
- PETROLEUM-STEEL CONCENTRATION : Marquard & Bahls acquires 25% of capital of Stumm AG
- ENERGY : Group of Twelve may examine applications from other OECD countries in November
- 9 - ECONOMIC AND SOCIAL COMMITTEE : opinion on transport of goods by road
- "CHEYSSON FUND" : difficulties in deciding beneficiary countries of first portion
- 10 - COST OF LIVING IN GREAT BRITAIN : Commission rejects that accession is the cause
- 11 - CONSUMERS : talks with Mr. Lardinois on 8 November
- AMERICAN CEREALS FOR USSR : delivery contract
- EURO/ARAB DIALOGUE COMMITTEE : makes preparations in Cairo for General Committee meeting
- ECONOMIC AND FINANCIAL INFORMATION
- 12 - MISCELLANEOUS ITEMS from last week
- 13/14 - ECONOMIC INTERPENETRATION No 2443 : Commission states sum of direct French and German investments - Lincoln International Life cedes Corena to UAP - ASEA enters into association with Greek group Geniki - Two important projects in the paper industry, one in France, the other in West Germany.

## S U M M A R Y

- 1 - EDITORIAL: French proposals on institutional matters - (2) a superfluous secretariat
- 2 - SUMMARY
- 3 - POLITICAL DAY: Mr Haferkamp: would he leave the European Commission? - The European Socialist Parties submit a draft common education programme - Space policy mentioned in Paris by the Belgian and French scientific research ministers - Mr Harold Wilson reelected leader of the Labour Party - Comecon meeting
- 4-5 - COMMUNITY LOANS: the Council has adopted the device, which will become operational towards the end of the year. The size of operations will be fairly limited at first
- 5 - FOOD AID: the European Commission in no way intends to call into question the principle or the volume of aid
- 6-7 - DEVALUATION OF THE "GREEN" POUND AS FROM 28 OCTOBER: the European Commission's proposal is approved
- SUGAR POLICY: kick-off given by the Nine to Community production which could make EEC self-sufficiency possible
- 8 - ENERGY: preparation for the implementation fo the action programme drawn up by the Group of twelve petroleum consumer countries
- ENERGY: the experts of the European Commission and the Member States consider 15% energy saving by 1985 possible
- 9 - COAL POLICY: the medium-term coal guidelines advocate measures aiming to stabilize sales of coal in power stations
- ENERGY POLICY: pros and cons of oil price drop
- 10 - SHORT-TERM ECONOMIC SITUATION: first symptoms of a slowing down of expansion and increase in unemployment
- 10-11 - EUROPEAN INVESTMENT BANK: loan to a Danish/American group for oil digging in Arctic regions
- 11 - PRICE OF STEEL: base prices have not changed much over ten months
- 12 - PROTECTION OF THE SEA: the European Commission may propose the Court of Justice of the Communities as arbitration tribunal for the Convention
- IN REPLY TO QUESTIONS, the European Commission supplies information and details
- 13-14 - ECONOMIC INTERPENETRATION No 2444: A Bundesbank study on payments to foreign countries for licencing charges in 1972 and 1973 - Setting up of Nissho-Iwai (Benelux) SA - Northern Electric negotiations with Thomson-CSF

S U M M A R Y

- 1 - EDITORIAL : French proposals on institutional matters - (3) Veto or no veto?
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Preparation of Summit : Political Committee continues its debates tomorrow - "Growth, for whom? for what?" - debate between Messrs Mansholt and Rey - Protests in Israel against Mr Sauvagnargues visit - Delegation from Canadian Parliament to visit E.P. in November
- 4-5 - SUGAR : Agreement reached on Tuesday evening among Agriculture Ministers is welcomed with satisfaction in various capitals and especially in United Kingdom
- 4 - EUROSINDICAT : Index of "Six" : 106.63 - Index of "Nine" : 50.08
- 5 - ENERGY : European Commission should pronounce today on compatibility with Treaty of action programme elaborated by Twelve
- 6 - EEC/CANADA : Prime Minister Trudeau in Brussels
- ENVIRONMENT : European Commission proposes coherent measures for fight against water pollution
- EEC AND TOKYO ROUND : proposals by European Commission
- 7 - MARINE SHIPPING : European Commission asks Member States not to sign Convention on "Code of Conduct for Maritime Conferences"
- PETROLEUM INFORMATION
- 8 - AGREEMENT S: Court of Justice annuls clause in European Commission decision on "Transocean Paint Association"
- BEEF : closure of frontiers
- WORLD FOOD CONFERENCE in Rome : Messrs Lardinois and Butz will hold joint press conference in Brussels
- 9(\*)
- 10 - EEC/COMECON : there is no consultation system, reaffirms the European Commission
- SOLUBLE COFFEE: details given by European Commission, on import system applied by the EEC
- IN REPLY TO QUESTIONS, the European Commission gives details and information
- 11 - COAL : Community coal production still suffers production losses in United Kingdom
- FIRE PROTECTION : guide for protection of steel construction elements
- ECSC CREDITS : the council approves granting of industrial reconversion credit to a French boiler factory
- 12 - ENVIRONMENT : European symposium on protection of soft water
- CONTINENTAL AND BRITISH PORTS : comparative study of costs
- TRADE UNIONS : forthcoming meeting of Metallurgy workers
- OECD : next ministerial session of Committee on Aid to Development
- ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - ECONOMIC INTERPENETRATION No. 2445 : German government is in favour of European Commission investigation of multinationals - Laboratoires Searle SA is created in Brussels - In affair George Kent Ltd, the British government opts for Brown Boveri proposals
- \* 9 - EEC/ACP COUNTRIES : rules of origin still provoke divergences
- ENVIRONMENT : parliamentary criticisms on eventual reduction of relevant Community budget

## S U M M A R Y

- 1 - EDITORIAL: The French proposals on institutional matters - (4) Union for when
- 2 - SUMMARY
- 3-4 - POLITICAL DAY: Direct elections to the European Parliament should be held on the first Sunday in May 1980, Mr Patijn states in a report submitted to the E.P. Political Committee - Mr Giscard d'Estaing announces: I have issued an invitation to a Summit meeting at the end of November or the beginning of December
- 5-6 - EEC AND THE TOKYO ROUND: statements by Sir Christopher Soames on the Commission position
- 6 - PREPARATION FOR THE SUMMIT: the European Commission prepares its contribution
- ENERGY: the European Commission has forwarded to the Belgian government its opinion on the Action Programme of the Twelve
- 6-7 - OIL: timetable of decisions to be taken for the implementation of the International Energy Agency
- 7 - EEC/CANADA: Mr Trudeau meets the European Commission
- EEC/PORTUGAL: Portuguese requests concerning closer links with the Community in the framework of the present agreement
- GERMAN BANK RATE decreased by 0.50%
- SCRAP: the composite price of American scrap drops again to 119.33 dollars a tonne
- 8-9 - EEC COMPETITION POLICY: the Parliament approves the European Commission's action - Artzinger report remarks
- 9 - STEEL TUBES: the Commission gives assurances concerning external competition to Community producers of steel tubes
- 18% RISE IN PRICE OF BUTTER AND CHEESE FROM NEW ZEALAND IN UNITED KINGDOM proposed by the European Commission
- 10 - ENERGY: oil companies study together the obligations imposed on them by the Action Programme of the Twelve oil consumer countries
- ENERGY: the Federal Republic announces a new national programme for energy policy and approves the action programme drawn up by the Twelve consumer countries
- 11 - FRONTIER REGIONS: their problems will be discussed by the Commission and representatives of these regions
- COMMUNITY BUDGET FOR 1975: study continues within the E.P. committees
- EEC/AASM: study by the relevant E.P. committee of the report on the activity of the Association Council
- 12 - COTTON TEXTILES: EEC quotas for India, Pakistan, Korea and Egypt
- BEEF: concertation among cattle farmers of the main producer countries
- EPIZOOTY: proposals for earmarking 2.5 million u.a. for emergency action
- BEEF AND VEAL PRICES: crumbling of prices continues
- 13-14 - ECONOMIC INTERPENETRATION No 2446: European companies want to sell telecommunication satellite to Arab countries - Creation in Paris of International Nuclear Credit Banque SA and in Brussels of Berisford Commodities SA

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY: Reactions to the statements made by Mr Giscard d'Estaing - Mr Berthoin to visit Turkey and Iran - European union: justification of Socialist abstention in the vote on the Bertrand resolution - Arab Summit opens tomorrow in Rabat
- 4-5 - ENERGY: the eight may sign the agreement of the Twelve, on certain conditions, ensuring respect of Community principles
- 5 - ENERGY: the Energy Council would meet on 17 December
- 5-6 - EEC/CANADA: a process is begun with a view to defining the nature of the new links to be established
- 7 - RAW MATERIALS: the experts propose the setting up of a permanent inter-departmental group at the Commission
- EUROPEAN TRADE UNION CONFEDERATION: applications for membership will be considered before 13 December
- 8 - WORK FORCES IN THE COMMUNITY: new survey scheduled for spring 1975
- COMPETITION: instruction by the European Commission on the behaviour of United Fruit in Denmark and Ireland
- COMPETITION: first results in the restoration of normal competition conditions in the plate glass sector in Germany
- 9 - EEC/MEDITERRANEAN COUNTRIES: resumption of negotiations with Tunisia next week
- SAFETY IN AGRICULTURE: provisional balance sheet of the first "European week"
- 10 - E.P. SOCIAL AFFAIRS COMMITTEE: hearing of COFACE
- YOUTH AND CULTURAL AFFAIRS COMMITTEE OF THE E.P.: call for increase of credits for 1975
- TRADE MARK LAW: first case of the Court of Justice of BENELUX
- 11 - FRUIT: production figures will be among the lowest in recent years
- AGRICULTURE: the Luxembourg Parliament approves allowances for cattle farmers
- OILIVE OIL: European Commission proposals for the establishment of the "oil register"
- BANK RATE IN THE NETHERLANDS: down 1%
- 12 - TIMETABLE OF MAIN EUROPEAN ACTIVITIES next week
- 13-14 - ECONOMIC INTERPENETRATION No 2447: the "Panel on Take-overs and Mergers" considers harmonization of legislation on mergers premature. - Details of the National Pensions Insurance Fund shareholding in VOLVO - Sam Dick Industries Europe SA is set up in Brussels

S U M M A R Y

- 1 - EDITORIAL : Energy : the Gordian knot the Summit has to cut
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Preparation of Summit : meeting today of "COREPER" and tomorrow of Political Directors - German members of European Commission, Brunner to replace Mr Dahrendorf - probable departure of Mr Hafele - Elections in Hesse and Bavaria : progress for opposition, retreat by SPD, political range of vote - Moscow: Kissinger has left, Schmidt has arrived
- 4-5-6 - DISTRIBUTION OF COMMUNITY EXPENDITURE : European Commission report (requested by United Kingdom) admits that a few problems could arise in the future
- 6 - AGRICULTURAL POLICY : A report by German Economy Minister suggests that prices policy be completed by direct aids
- 7-8 - EEC/STATE TRADING COUNTRIES : Schema of prototype agreement is ready. The list of destinationary countries and "autonomous system" for next year remain to be defined
- 8 - ENERGY : International Energy Agency will not infringe Treaty
- 9 - ENERGY : Organisation of International Energy Agency in OECD
- AIRCRAFT MATERIAL : Mr Spinelli stresses need for cooperation between European engineers
- 10 - EEC/AASM : Joint committee of association conference adopts two resolutions on future of association
- EMPLOYMENT IN THE EEC : No immediate crisis, according to Mr Shanks
- 11 - ECSC INVESTMENTS : Investments in steel industry remain at a very high level making possible an increase in crude steel production potential up to 206.1 million tonnes in 1977
- TRANSPORT AND ENVIRONMENT COUNCILS : Preparation by Mr Scarascia-Mugnozza
- 12 - GATT : Report on international trade in 1973/74 : development of world prices and exchange terms
- 13 - MISCELLANEOUS NEWS ITEMS of last week
- 14 - ECONOMIC INTERPENETRATION No. 2448 : AEG-TELEFUNKEN is to take over EMO - Delhaize - "Le Lion" takes participation in FoodTown Stores Inc - Fiat France reorganises its structures



S U M M A R Y

- 1 - EDITORIAL : The Luxembourg compromise? Straightforward abolition
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Giscard/Berkhouwer talks on summit and European Union - First summit conference of Socialist Parties : British Labour Party will not participate : Queen's speech by Queen Elizabeth
- 4 - PREPARATION OF SUMMIT : Commission accelerates its work  
 - SUPPLIES OF RAW MATERIALS : Commission resumes examination of dossier
- 4-5 - EIB : Loan on Luxembourg capital market, at rate of 10%
- 5 - PAPER AND PAPER PULP : CEPAC stresses common interests of European and American producers  
 - RESEARCH POLICY : European parliamentarians demand definition of a programme for CCR-Petten establishment  
 - PUBLIC MARKETS : Italian project to conform to EEC standards  
 - CULTURAL COLLABORATION among the Nine : symposium in Rome
- 6 - SHIPPING IN RHINE AREA : Commission proposes compromises on controversial points of system for temporary immobilisation of ships  
 - INTERNATIONAL LOANS for first 9 months of 1974
- 7-8 - EUROPEAN UNION should be based on a veritable law régime, in the opinion of the Court of Justice, the first European institution to formulate suggestions on the union
- 8 - COURT OF JUSTICE : special export tax introduced in 1968 by the GFR is not contrary to the Treaty of Rome
- 9-10 - EEC/ACP: Fresh details from Community on different aspects of financial cooperation
- 10 - EEC/TURKEY : benefit of advantages equivalent to those of "generalised preferences"  
 - FOOD INDUSTRY : Commission proposes suspensions of customs duties to facilitate supplies
- 11 - EIB : Terms of loan granted to Fasson France Sarl  
 - COMPETITION : Commission authorises constitution of a common sales organism for ferromanganese  
 - MRCA AND MIRAGE are two complementary military planes, according to Mr Spinelli
- 12 - INVESTMENTS IN STEEL INDUSTRY : Breakdown of investments according to different production processes and products
- 13-14 - ECONOMIC INTERPENETRATION No 2449 : Declaration by President of Bank of Algeria on petrodollars - AEG -Telefunken and Engins Matra set up a joint subsidiary - International Nuclear Finance Holding SA is created in Luxembourg

SUPPLEMENT : EUROPE/Brief Notes No 430 : United Kingdom

S U M M A R Y

- 1 - EDITORIAL : For a "new Spaak committee"
- 2 - SUMMARY
- 3/4 - POLITICAL DAY : Mr. Tindemans launches idea of a "work group" to study problems of European Union - Mr. Thorn reveals the general attitude of the Luxembourg Government - Mr. Heath criticizes the Labour Party programme - Mr. Van Stoel in London - Social Democrats to meet in Brussels at end of November - Mr. Schmidt in favour of Summit - Conclusion of Arab Summit
- 5 - PLENARY SESSION OF E.P. (from 11 to 15 November) : Agenda
- EUROSINDICAT : Index for "Six" : 107.39; Index for "Nine" : 50.15
- 6 - EEC/OIL COUNTRIES : Germany proposes customs-free system for refined products in context of "cooperation"
- 6/7 - ENERGY : Almost all member countries of Group of Twelve have stated their agreement with the consumer countries' action programme
- 7 - MR. HARTMAN meets members of the European Commission
- WORLD FOOD CONFERENCE : Preparatory work and talks
- EEC/TUNISIA : positive start to new negotiations
- 8 - TEXTILES : Commission proposals for 1975 "generalized preferences" scheme for textiles
- EEC/ASIAN COUNTRIES : extension of customs-free quotas for hand-woven fabrics and handicraft products
- 9 - EEC AGRICULTURAL PRODUCTION will increase in almost all sectors in next three years
- AGRICULTURAL COUNCIL on 18/19 November : preparatory work
- 10 - E.I.B. : Four new loans totalling 52 thousand million lire for Southern Italy
- 11 - EEC/CHINA : Commission in favour of strengthening links (reply to question 340/74 from Lord O'Hagan)
- AGRICULTURAL IMPORTS FROM EASTERN EUROPE : Commission reply to question 303/74 from Mr. Glinne
- 11/12 - IN ANSWER TO QUESTIONS, Commission supplies details and information
- 13 - INVESTMENTS IN THE COAL INDUSTRY : propensity to invest not yet in line with aims of the "new strategy"
- REHABILITATION OF ECSC WORKERS : Commission increases aid
- 14 - ECONOMIC INTERPENETRATION No 2450 : Grands Moulins de Paris SA sets up in USA - Nigerian merchant bank set up with participation of Morgan Guarantee and Baring Brothers - Creation in Belgium of SAIAC-Gent NV

S U M M A R Y

- 1 - EDITORIAL : "Unrealistic" objectives?
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Preparatory discussions for European Summit - Mr Callaghan outlines in Commons British government's programme
- 4 - REGIONAL POLICY : The Commission proposes to European Summit to concentrate aids on the most needy regions
- EEC/STATE TRADING COUNTRY : schema of trade agreement will be submitted in priority to USSR and Eastern European countries
- 5 - EEC AND DEVELOPING COUNTRIES : European Commission draws "fresco" of future action
- COURT OF JUSTICE : Appeal regarding agreement "Advocaat" and "Frugo" - Decree on industrial property law - Ruling on cultivation of hyacinth
- 6 - EEC/TUNISIA : wide basis of agreement which makes it possible to hope for a conclusion of negotiations early in December
- HUMANISATION OF WORKING CONDITIONS : Conference in Brussels from 5 to 7 November
- 7 - EEC EMERGENCY AID : Benefiting countries, conditions for granting, questions still outstanding for Cheysson Fund
- 7-8 - EEC/PORTUGAL : certain Portuguese demands raise delicate problems for Community
- 8 - RAW MATERIALS : Commission will submit concrete proposals to the Council before the end of the year
- ECSC LEVY : Commission plans maintaining rate at its current level of 0.29%
- ECSC LOAN : negotiations on American market
- COMPOSITE PRICE of American scrap : 119.33 dollars/t
- 9 - HARVESTING OF CEREALS of EEC could rise to 107.9 MIO
- 9-10 - WINE MARKET : Commission proposes considerable adjustments
- 11 - ENERGY COMMITTEE : Meeting of 4 November will be devoted mainly to preparation of Energy Council of 17 December
- TOMATO CONCENTRATES : Abolition of refunds
- BEEF : rates continue to drop
- 12 - ELECTRICAL POWER STATIONS : Increase in electronuclear equipment in Western Europe in 1st half of 1974
- ENERGY : EURO-COOP favourable towards forced exploitation of indigenous energy resources
- ENVIRONMENT : Results of European symposium on protection of soft water
- 13 - TIMETABLE OF MAIN EVENTS in Europe next week
- 14 - ECONOMIC INTERPENETRATION No. 2451 : Bayer creates a new Japanese subsidiary - Harnischfeger takes over Rheinstahl Hebeteknik - Marks & Spencer Canadian project
- SUPPLEMENT : EUROPE/Brief Notes No. 429 : Netherlands

S U M M A R Y

- 1 - EDITORIAL : A decisive week for the Summit
  - 2 - SUMMARY
  - 3 - POLITICAL DAY : Socialist Party Leaders meet in The Hague for two days to launch common programme - Referendum on British membership / opposition from peers
  - 4 - EEC/STATE-TRADING COUNTRIES : Offer of trade agreements also to be addressed to China Cuba etc
  - 4/5 - WORLD FOOD CONFERENCE : EEC and USA try minimizing certain divergent approaches - reassuring comments from Messrs. Butz and Lardinois on supplies of cereals and soya for the "Nine"
  - 5/6 - ENERGY : France to explain its preoccupations about participation by Eight in Group of twelve oil-consuming countries
  - 6 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : Community prepares position on sugar, the stabilization of export earnings and life-span of the new Convention
  - 7/8 - ENVIRONMENT : Heavy agenda for ad hoc Council on 7 November
  - 8 - POLLUTION OF MEDITERRANEAN COAST : Combat measures proposed in French report
  - 9 - MULTINATIONAL COMPANIES : EEC Commission enquiry into their structures and activities  
- EUROPEAN METAL-WORKERS' FEDERATION : Mr. Scanlon is new Chairman
  - 10 - EXPORT CREDITS : EEC reaffirms its opinion that article 113 of EEC Treaty covers all aspects  
- IN REPLY TO QUESTIONS, the EEC Commission provides details and information
  - 11 - SIR CHRISTOPHER SOAMES : The United Kingdom must stay in the Community  
- WESTMINSTER AND THE COMMUNITY  
- MONETARY RESERVES : Nine petroleum producing countries at the end of September held declared reserves of 34 thousand million dollars  
- OIL NEWS
  - 12 - VARIOUS ITEMS not covered last week
  - 13/14 ECONOMIC INTERPENETRATION No 2452 : The problem posed by disinvestment - Expert International sets up in Belgium - Compagnie d'Investissement Irano-Française set up in Paris - Hoechst project in Denmark, O & K project in Canada
- §§ EUROPE/Documents No 824 : Four Resolutions Adopted by the Governors of the IMF at their 1974 Assembly

S O M M A I R E

- 1 - EDITORIAL : Un "Conseil" qui n'est pas un gouvernement
- 2 - SOMMAIRE
- 3 - LA JOURNEE POLITIQUE : Une majorité de l'opinion publique britannique souhaite  
demeurer dans la Communauté - Un "Livre Blanc" sur le progrès de la  
"renégociation" sortira avant Noël - M. Berkhower revient de Turquie  
M. Wilson d'accord pour un sommet européen avant la fin de l'année -  
La crise mondiale et les chefs d'entreprises des Etats-Unis et de la  
Communauté
- 4 - CONFERENCE ALIMENTAIRE MONDIALE : ouverture de la session à Rome
- 4-5 - COOPERATION AU DEVELOPPEMENT : exposé de M. Cheysson sur l'avenir de cette action
- 5-5b - C.E.E./PAYS D'AFRIQUE, DES CARAIBES ET DU PACIFIQUE : trois précisions de  
M. Cheysson
- 5b - C.E.E./INDE : premières dispositions communautaires pour la fourniture de  
500.000 tonnes de blé
- C.E.E./PAKISTAN ET SRI LANKA : ouverture positive des négociations (mais cer-  
taines demandes pakistanaïses posent quelques problèmes)
- 6 - ENERGIE : les discussions au Comité de l'énergie montrent un large consensus sur  
les idées de la Commission, mais rappellent aussi les anciennes divergences  
de vues
- 7 - SUCRE : propositions formelles de la Commission pour les négociations avec les  
ACP et l'Inde
- 8 - PREFERENCES GENERALISEES : le régime de la CEE pour 1975 pose encore certains  
problèmes qui seront soumis mardi prochain au Conseil
- 9 - PROTECTION INDUSTRIELLE ET BREVETS : l'arrêt de la Cour de Justice dans l'af-  
faire "Centrafarm" marque une nouvelle définition d'une jurisprudence  
européenne
- 10 - EN REPONSE A DES QUESTIONS, la Commission européenne fournit des précisions et  
donne des renseignements
- COUR DE JUSTICE : Constitution des Chambres
- 11 - MINERAI DE FER : malgré une augmentation constante des importations de minerai  
de fer, l'approvisionnement de la Communauté ne pose point de problèmes  
à moyen terme
- HUMANISATION DES CONDITIONS DE TRAVAIL : ouverture aujourd'hui de la Conférence
- 12 - BUDGET CECA : en 1975, les dépenses pour la recherche CECA atteindraient 36,9  
millions d'u.c. dont 17,5 millions pour la recherche charbonnière
- TRAVAILLEURS MIGRANTS : préparation d'un programme communautaire d'enseignement  
pour les enfants des travailleurs migrants
- INFORMATIONS ECONOMIQUES ET FINANCIERES
- 13-14 - INTERPENETRATION ECONOMIQUE No 2453 : Investissements japonais à l'étranger -  
Création de Galon Europe SA à Bruxelles - Projet de Royal Sovereign en RFA -  
Unilever renforce ses intérêts de distribution en RFA.

En supplément :

- "EUROPE" NOTES RAPIDES No 430 : LE ROYAUME-UNI

## S U M M A R Y

- 1 - EDITORIAL: A Commission seeking its identity
- 2 - SUMMARY
- 3 - POLITICAL DAY: Preparation for the European Summit; decision likely on Monday - Mr Jean Rey gives a lecture in Rome on the current problems of European integration - Majority for Labour in the House of Commons - Mr Brandt in Paris on 19 November - American elections: Republican defeat
- 4 - FOREIGN MINISTERS: probable programme for 11, 12 and 13 November
- 4-5 - WORLD FOOD CONFERENCE: Mr Bonnet and Mr Lardinois register the support of the Nine for the international storage action project
- 4 - EUROSINDICAT: Index of the Six: 106.58 - Index of the Nine: 49.27
- 5 - BEEF AND VEAL: private storage aids
- 6 - SCRAP: problems connected with Britain's entry into common scrap market
- ENVIRONMENTAL PROTECTION: conditions for granting low interest rate credits for ECSC projects on environmental protection
- TRADE UNIONS: the Office of the German Miners Trade Union Federation meets at the Commission's premises
- 7-8 - EEC/GREECE: the customs union is entirely achieved for the majority of industrial trade - Work under way for the reactivation of the association
- 8 - SUGAR: unrest of workers in British refineries seems hardly justified by the EEC's supply policy
- ENERGY: accession of the three "neutrals" to the International Energy Agency is increasingly likely
- 9 - EEC/IRAN: Community reflections on the possible form of future relations; the problem of refined petroleum products
- EEC/EFTA: customs scheme applied now and future rigime
- 10-11 - EUROPEAN PARLIAMENT (Preparation for plenary session):  
- Sugar policy (Martens and Laban Reports)  
- Production of gas from coal (Burgbacher Report)
- 12 - TAX HARMONIZATION in the context of economic and monetary union: Mr Simonet draws up the balance sheet of Community action in this field
- THE WORLD ECONOMIC SITUATION and renegotiation: speech by Mr Thomson
- ENVIRONMENT: forthcoming symposium
- BENELUX: agenda for the meeting of the Interparliamentary Council on 18 November
- 13-14 - ECONOMIC INTERPENETRATION No 2454: The Confederation of Irish Industry criticizes the Irish bill on the control of mergers and take-overs - Ruhrkohle-Stinnes makes a take-over bid for Appalachian Resources Co

S U M M A R Y

1. - EUROPEAN LIBRARY
2. - SUMMARY
3. - POLITICAL DAY : Migrant workers : they should have full political rights in the host country - the "Stehlin affair" : politics and competition - Christian Democrat Group of European Parliament receives visit from founder of OPEC - Mr. Moro seeks to form a "homogenous" government - The crisis in Turkey - visit by Mr. Kissinger cancelled
- 4/5. - COUNCIL OF MINISTERS (ENVIRONMENT) : Initial agreement concluded on protection of freshwaters
5. - GROUP OF TWELVE : new document from Commission to Council
- DETERIORATION of Community wheat stocks housed in Italy ?
6. - JUSTICE : meeting of EEC Ministers on 26 November
- EEC/SOMALIA : E.P. initiative for emergency Community aid
- SCOTTISH PETROLEUM : Economist proposes "European" exploitation
7. - COOPERATION ON DEVELOPMENT : details of the different situations of under-development and policies which the Community should adopt in this field
8. - COMMON CUSTOMS TARIFF : EEC has published the tariff applicable in 1975
- EEC/GREECE : state of free movement of goods
- GFR/GDR : how to distinguish the origin of products ?
- TOKYO ROUND : prospects according to Mr. Malmgren
9. - UNEMPLOYMENT IN EUROPE : "projections" say it could reach 4 million in April
- EQUALITY OF SEXES IN ACCESS TO EMPLOYMENT : Commission may adopt proposal for Directive
- SOCIAL FUND/HANDICAPPED : interpretation of Article 4 of ESF statutes
10. - ENERGY : Statistical Office publishes comparative study of pattern of oil, coal, gas prices
- IRON ORE : exporting countries disagree over creation of an association
- ENRICHED URANIUM : situation regarding supply
- SCRAP : composite price for scrap falls to \$112.50 per tonne
11. - WORLD FOOD CONFERENCE : end of speeches and start of work by various committees on the concrete measures to be recommended
- TIMETABLE OF MAIN EVENTS IN EUROPE next week
- 13/14. - ECONOMIC INTERPENETRATION No 2455 : Chairman of German Cartels Office favours stricter control of multinationals - PUERTO RICO opens office in Frankfurt - Creation of Ghent Grain Terminal NV - Salzgitter obtains 12.5% in Depolma

S U M M A R Y

- 1 - EDITORIAL : Decision regarding European Summit?
- 2 - SUMMARY
- 3-4 - THE POLITICAL DAY : The nine governments are agreed on confirming Mr Ortolini as President of the European Commission for two years; Mr Brunner is appointed commissioner -  
 4 b European Summit : laborious meeting of Foreign Affairs Ministers, who cannot fix date of European Summit before 25 November
- 5-6 - ENVIRONMENT : In spite of Dutch reservation on one point, result of environment Council could be termed positive
- 7-8 - COUNCIL OF MINISTERS : External relations at centre of ministerial debates, and opening of "renegotiation" with the United Kingdom
- 8 - EEC/MOROCCO : negotiations have been resumed  
 - SUPPORT FOR ITALY : opinion of Monetary Committee on medium-term assistance
- 9 - ENERGY : five other OECD countries have decided to join International Energy Agency advocated by the Group of twelve oil consuming countries  
 - COAL : American coal miners' strike also threatens adequate supplies of numerous third countries  
 - COAL : 3rd Vertstromungsgesetzt will ensure annual consumption of 33 million tonnes of coal in German thermal power stations
- 10 - EUROPEAN PARLIAMENT : opening of plenary session  
 - PROTECTION OF LIVESTOCK : EEC participates in action against foot and mouth disease in Greece and Turkey  
 - ECONOMIC AND FINANCIAL INFORMATION
- 11 - COMPETITION : following intervention of European Commission AEG TELEFUNKEN has abolished prohibition on importation  
 - JOINT PURCHASES : European Commission proposes authorising Spar/Intergroup contracts  
 - EEC/PAKISTAN : first phase in "Textiles" negotiations
- 12 - WORLD FOOD CONFERENCE : state of discussions in progress  
 - OIL : three producers of Persian Gulf to put Saudi Plan into practice  
 - FISHING IN NORTH ATLANTIC : quotas for 1975
- 13 - MISCELLANEOUS NEWS ITEMS of last week
- 14 - ECONOMIC INTERPENETRATION No. 2456 : Bodewes International SA is created in Antwerp - Arbed/Andco association - Schneider & Münzing takes over Orbis Bank and Overseas Development Bank SA



S U M M A R Y

- 1 - EDITORIAL: Without an upsurge of political will, no Summit
- 2 - SUMMARY
- 3 - POLITICAL DAY: Preparation for the Summit: in spite of the difficulties to be overcome, European circles think it will be held in December; the ~~Brussels~~ problem
- 4 - ENVIRONMENT: Dutch Government lifts reservation on directive on surface water
- 4-5-''
- 5 bis - COUNCIL OF MINISTERS:
- Renegotiation: Britain wants EEC to acknowledge existence of "unacceptable situation" of its contribution to common expenditure
  - EEC/ACP: first mandate to Commission for negotiation on sugar imports
  - EEC/ACP: Council examines other points in context of overall negotiations
- 6-7-8 - EUROPEAN PARLIAMENT:
- Agenda called into question
  - First reading of 1975 budget
- 9 - EEC/ACP: State of negotiations on stabilization of export earnings
- 10 - ENERGY: Rationalization of consumption would lead to 220 million tonnes of petrolsum saving in 1975
- ECONOMIC AND FINANCIAL INFORMATION
- 11 - REGIONAL POLICY AND EUROPEAN SUMMIT: Position adopted by CEEP
- COOPERATION BETWEEN BORDER AREAS: Mr Gerlach to draw up report for E.P.
  - ENERGY: Energy Committee continues preparing for Energy Council on 17 December
- 12 - IMPROVEMENT OF LIVING AND WORKING CONDITIONS: Conference on humanization of labour marks start of concerted action
- VOCATIONAL TRAINING: Fishermen and agricultural workers
- 13-14 - ECONOMIC INTERPENETRATION No 2457: Robert Starr editor: East-West Business Transactions - London international banking centre - Hitachi Cables opens offices in Düsseldorf and Teheran - Sanijura Belgium SA set up in Brussels

S U M M A R -

- 1 - EDITORIAL: The prospect of a Summit may be the reason for a sudden awareness of the seriousness of the problems
- 2 - SUMMARY
- 3 - POLITICAL DAY: European University Institute of Florence: commencement of its activities is held up by the absence of ratification by Belgium - EEC/Canada parliamentary meeting in Strasbourg
- 4 - EEC/IRAN: the Council gives the go-ahead for seeking a new form of agreement
- 4-5 - EEC/PORTUGAL: favourable Council orientation for the examination of Portuguese requests and for the opening when the time comes of new negotiations
- 4 - EUROSINDICAT: Index for the Six: 108.34 - Index for the Nine: 49.67
- 5 - EEC/STATE-TRADING COUNTRIES: maintenance of the present scheme in 1975 for quotas and customs duties
- 5-6 - GENERALIZED PREFERENCES for developing countries: 1975 scheme defined by the Council
- 7-8-9-10 - EUROPEAN PARLIAMENT PLENARY SESSION:  
 - First reading of the 1975 budget  
 - QUESTION TIME: replies by the Council and European Commission
- 11 - ENERGY: statement by CEEP on "new strategy" proposed by the European Commission  
 - ENERGY: Senator Jackson proposes the setting up of a special ministerial council for the oil consumer countries  
 - BRITISH BUDGET: aid to industry; increase in VAT on petrol
- 12 - NUCLEAR RESEARCH: Sweden to participate in the multiannual research programme on thermonuclear fusion  
 - ECSC CREDITS: in the field of steel investments and for industrial redevelopment  
 - ENVIRONMENT: the OECD Environment Committee studies the problem of cross-frontier pollution
- 13 - INTERNATIONAL ENERGY AGENCY: Mr Lantzke (Ger.) to be 1st Secretary General  
 - CONSUMERS: in search of better contacts with the Commission  
 - WORLD FOOD CONFERENCE: several projects are put forward, while the 32 poorest countries form a group  
 - ECONOMIC AND FINANCIAL INFORMATION
- 14 - ECONOMIC INTERPENETRATION No 2458: ICI and UCB set up a Belgian subsidiary Propa-film - Projects by Le Nickel in Australia and Spillers Ltd in Canada

S U M M A R Y

- 1 - EDITORIAL: Mr Helmut Schmidt, the "realist"
- 2 - SUMMARY
- 3 - POLITICAL DAY: W.E.U.: forthcoming Assembly debate on European defence - Statements by Mr Helmut Schmidt on Europe - Does the PLO want to take part in the Euro-Arab dialogue? - In the UN Assembly: South Africa expelled; Speech by Yasser Arafat
- 4-5 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: preparation for the last ministerial conference which could take place in the second half of December
- 5 - MEDITERRANEAN POLIC: dates set for negotiations with Spain and Algeria; moderate optimism in circles concerned
- 6 - EEC/MOROCCO: agreement on the main outlines, additional demands for certain aspects  
 - ENVIRONMENT: Mr Scarascia-Mugnozza sets out the Community's position before the OECD Environment Committee  
 - COMPETITION: agreements abolished in the electrodes sector in Belgium and the Netherlands
- 7-8-9 - EUROPEAN PARLIAMENT PLENARY SESSION:  
 - Economic situation of the Community  
 - End of the first reading of the 1975 budget. Restoration of the majority or credits requested by the Commission for the development of Community action  
 - Alterations of compulsory expenses: agricultural policy and food aid
- 10 - GENERALIZED PREFERENCES: controversy on the real impact of the Community system; overall examination planned for the beginning of 1975  
 - ECSC: meeting of the ECSC/Austria contact group
- 11 - OIL: oil imports from OPEC countries likely to cost around 40,000 million dollars in 1974  
 - OIL: OPEC meeting in Algiers  
 - SCRAP: the composite price of scrap drops to 103.83 dollars/tonne
- 12 - CODING OF COMMUNITY LEGISLATION: for an improvement in procedure  
 - OECD: resumption of inflation in September
- 13-14 - ECONOMIC INTERPENETRATION No 2459: Parliamentary inquiry on German multinational companies in developing countries - Setting up of Algerian-French bank Union des Banques de la Méditerranée - Thiokol-ten Cate Balgie NV and Benelux Analytical Instruments SA set up in Belgium

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL DAY: Preparation for the Summit : institutional category and problems of substance - Florence European Institute : its creation is approved by Belgian House - A "pro-European" at the head of the Parliamentary Labour Group - Mr. Berkhouwer visits Iran
- 4/5 - COUNCIL OF ECONOMY AND FINANCE MINISTERS (18.11) : The ministers will examine the possibility of concrete and coordinated action to deal with the serious aspects of the economic crisis
- 5 - EEC ECONOMIC POLICY : the cost of current difficulties (4% of gross product) will exit a halt in the expansion of private consumption
- COMMUNITY SUPPORT FOR ITALY : Proposals from European Commission
- ENERGY : OECD Council approves creation of International Energy Agency with three abstentions
- 6 - AGRICULTURE : sugar policy once again central topic for Agriculture Ministers' session next Monday and Tuesday
- 7 - ENERGY : Mr. Kissinger makes strong appeal for solidarity of energy consuming countries
- 8/9 - PLENARY SESSION OF EUROPEAN PARLIAMENT :
- Sugar policy : support for current guidelines
- Gasification of coal ; tax on manufactured tobacco; ocean shipping and series of technical files
- 10 - FISHING PRODUCTS : Commission proposes increasing prices
- WORLD FOOD CONFERENCE : progress towards creation of information system and Development Fund
- EXPORT CARTELS : OECD report recommends better information and stricter control
- ECONOMIC AND FINANCIAL INFORMATION
- 11 - EDF : two financings for Ivory Coast and one for the "Association Courrier"
- ADMINISTRATIVE BUILDING FOR AASM in Brussels financed by the EEC
- BUDGETARY PROCEDURE : renewal of Communities' Control Committee
- 12 - SOCIAL COUNCIL : probable date - 16 December
- CGT - CGIL : no longer any joint secretariat in Brussels
- ICFTU : 25th anniversary
- THE INDIVIDUAL AND THE COMPANY : FABRIMETAL conference on 21 November
- NON-MANUAL WORKERS IN INDUSTRY : meeting on 14 and 15 November
- MIGRANT WORKERS : transfers effected from GFR
- 13 - GATT : agenda for session of contracting parties on 19 and 21 November
- EEC/USA : USA/EEC Committee of Heads of Enterprises holds first meeting
- 14 - TIMETABLE FOR MAIN EVENTS IN EUROPE in the course of next week
- 15 - ECONOMIC INTERPENETRATION No 2460 : Creation of Seco Tools Benelux SA - Two new American banks set up in Paris - Korf project for Brazil

S U M M A R Y

- 1 - EDITORIAL : The world energy problem : priority for the European Summit
- 2 - SUMMARY
- 3-3b - THE POLITICAL DAY : Foreign Affairs Ministers make some progress in preparation of Summit (institutional aspect) and they bring up Palestinian question in context of Euro-Arab dialogue  
- Greek elections: Victory for "new democracy" of Mr Karamanlis - President of Irish Republic, Mr Childers, has died - Referendum on British membership : debate in Commons on Friday - Crisis in Italy  
- Mr Brandt and "placing in quarantine" of certain members of Community
- 4-5-6 - COUNCIL OF MINISTERS (Economic and Financial Affairs):  
- Germany asks that "Summit" define energy guidelines of economic policy  
- EEC economic situation : measures to be implemented immediately, which European Commission recommends  
- Community financial assistance to Italy : economic policy commitments to be subscribed to by Italian government
- 6 - COUNCIL OF MINISTERS (Agriculture): Opening of session
- 7 - COMMUNITY V.A.T. : resumption of discussions on uniform assessment basis with a view to ministerial debate on 16 December  
- EAGGF WHEAT IN ITALY : Italy withdraws request to sell part of it at reduced price  
- EAGGF/GUARANTEE : conclusion of extraordinary control mission  
- EUROPEAN PARLIAMENT : modification in Danish delegation
- 8 - ENERGY : new American "Plan of Action" regarding energy is officially proposed
- 9 - WORLD FOOD CONFERENCE : ended in Rome
- 10 - EUROPEAN INVESTMENT BANK : loans for financing three Airbus  
- AERONAUTICS : Mr Spinelli on visit to Aerospatial  
- ECONOMIC AND FINANCIAL INFORMATION
- 11 - IN REPLY TO QUESTIONS, European Commission gives details and information
- 12 - SALES OF STEEL : considerable drop in new orders for rolled products  
- ECSC RESEARCH : procedure and conditions for granting financial aid for ECSC research  
- OIL : Six member countries behind on directive relating to oil stocks
- 13 - MISCELLANEOUS NEWS ITEMS of last week
- 14 - ECONOMIC INTERPENETRATION No. 2461 : CBI organises symposium on trade marks - G.A.M. wants to take over Windsor Life Insurance Co and Boehringer Mannheim wants to take over Bio Dynamics

S U M M A R Y

- 1 - EDITORIAL: Energy: a dispute to be settled
- 2 - SUMMARY
- 3-4 - POLITICAL DAY: Political consultations: finalization of the "institutional section" - The Summit and the position of the European Movement; the outlines of the attitude of Belgium
- 5-6 - "ECONOMIC AND FINANCIAL" COUNCIL: satisfaction on financial assistance to Italy some divergences on the guidelines of short-term economic policy and on the economic and financial aspect of the Summit
- 6 - ECSC LOAN: floating of a new ECSC loan of 100 million dollars
- 6-7 - "AGRICULTURAL" COUNCIL: the Nine seemed near a compromise on the sugar price to be offered to the A.C.P. and also on certain steps to be taken in the United Kingdom for beef and in France for wine
- 8 - EURO-ARAB DIALOGUE: unless political complications arise at the last minute, the "general committee" will hold its first session next week
- ENERGY: Viscount Davignon elected President of the International Energy Agency
- 9 - ENERGY: statement by European industries on new strategy
- ADJUSTMENT OF INCOMES TO COST OF LIVING: working document forwarded to the Council by the Commission
- 10-11 - EAGGF/GUARANTEE: report on the possibilities of fraud and irregularities submitted by the special control mission"
- 11 - EMPLOYMENT SITUATION: examination by the Tripartite Conference in December
- RESEARCH: constitutive session of the European Science Foundation
- 12 - SCRAP: fairly relaxed situation of the scrap market in the Community
- 13-14 - ECONOMIC INTERPENETRATION No 2462: Projects by Raab Karcher and Gulf & Western in Britain - Eight new Belgian companies set up by foreign firms

S U M M A R Y

- 1 - EDITORIAL: Mr Brandt's statements could lead to a very serious Community crisis
- 2 - SUMMARY
- 3 - POLITICAL DAY: The surprising position taken by Mr Willy Brandt before the European Movement - Palestine in the UN: reservations of the Nine
- 4-5-6 - COUNCIL OF MINISTERS (AGRICULTURE): Agreement on sugar, beef and wine; the Commission has a flexible mandate to negotiate a price with the African, Caribbean and Pacific countries
- 6 - COMPETITION: The European Commission authorizes the SOLMER-Thyssen merger
- ENERGY: without being a member of the International Energy Agency, Norway would take part in all action by consumer countries
- PARLIAMENTARY ENERGY COMMITTEE in favour of Community membership of the International Energy Agency
- 7 - AIRCRAFT INDUSTRY: customs scheme to be applied by EEC in 1975 on aircraft and parts
- EEC/SPAIN: Resumption of negotiations
- 8 - ECSC HOUSING AIDS: 8th programme and balance sheet
- EDUCATION OF MIGRANTS' CHILDREN: conference in the framework of the Council of Europe
- OPEN UNIVERSITIES: two projects being studied by the Commission
- 9 - SPEED LIMITS: EEC studies aimed at harmonization for private cars and for lorries and buses
- BENELUX: MPs discuss port policy
- RIVER NAVIGATION: the Central Commission for the Navigation of the Rhine favours temporary immobilization of boats
- 10 - IN REPLY TO QUESTIONS, the European Commission supplies information and details
- 11 - STEEL: raw steel production in the Community still increasing, contrary to development in the United States and Japan
- STEEL: voluntary restraining agreements regarding steel exports to the United States expire at the end of the year
- 12 - RECYCLING OF PETRODOLLARS: Mr William Simon presents the American plan to OECD Working Party No 3
- OECD: Economic Policy Committee gives priority to the fight against inflation
- GATT: opening of the annual session
- 13-14 - ECONOMIC INTERPENETRATION No 2463: Setting up of banks in Luxembourg - Den Norske Creditbank and Swiss Bank Corp set up Luxembourg subsidiaries - Münchener Rück and Saudi capital set up the Luxembourg company National Insurance Co SA

S U M M A R Y

- 1 - EDITORIAL : Use of the veto in the Council : it would be very dangerous to codify it.
- 2 - SUMMARY
- 3-4 - THE POLITICAL DAY : Summit: concrete decisions called for by the E.P. Political Committee - The test balloon launched by Mr Brandt (Wsecond class" Community members) is not favourably received - Summit: position of the Belgian Government - UEDC: meetings in Paris - Direct election of European Parliament: the Political Committee adopts Mr Patijn's draft convention - European Left: forthcoming meeting in Brussels
- 5 - EUROPEAN COMMISSION: (indirect) reply to Mr Brandt: a Community can only be based on equality of rights and obligations for all
- 1975/76 FARM PRICES: proposals to be presented by the Commission next week
- 5-6 - INTERNATIONAL TAX EVASION: the European Commission asks the Council to approve a resolution on Community action
- 6 - EEC/SPAIN: can the negotiations succeed in the framework of the present positions?
- 7 - ENERGY: reactions of the Commission to the Kissinger Plan
- ENVIRONMENT: exchange of information on atmospheric pollution
- 25th ANNI VERSARY OF ICFTU: Mr Brandt appeals for understanding in the world
- 8 - ENERGY: the Commission explains to the Council the principles of its coal policy
- 9 - RENEGOTIATION: a White Paper sets ou the situation
- 9-10 - AGRICULTURE: forthcoming debate in the Economic and Social Committee on the agricultural policy
- 10 - RECYCLING OF PETRODOLLARS: meeting of the Deputies of the Group of Ten
- ECONOMIC AND FINANCIAL INFORMATION
- 11-12- EEC PENAL LAW: progress of work on sanctions for inffingements of Community law and on penal responsibility of Community officials
- 12 - COMPETITION: Thyssen authorized to take a shareholding in the French steel group SOLMER
- NUCLEAR: SEMO to have status of common enterprise
- SCRAP: the composite price drops to 96.83 dollars/tonne
- 13 - ELIMINATION OF TECHNICAL BARRIERS: new European Commission guidelines concerning harmonization of legislation
- EEC RELATIONS WITH SEVERAL THIRD COUNTRIES: statement by Commission on certain aspects
- 14- - ECONOMIC INTERPENETRATION No 2464: Setting up of Keuffel & Esser International SA and Verganti Belgium SA - Delhaize "Le Lion" holds 34.5% in Food Town Stores Inc - Dai Nippon Printing sets up a Luxembourg holding company



S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Mr Jean Rey talks in Washington on the crisis of democracy and Europe - The European Left appeals for solidarity - The British Government studies the methods used for examining Community legislation - Palestinian question: the Nine will not be able to vote for the resolution motions - Giscard d'Estaing and relations with the United States - Mr Milos Minic meets the European Commission
- 4 - Dramatic turn of events (not entirely unexpected): the Arab League calls for postponement of the "Dialogue", as the PLO has not been admitted  
- PREPARATION FOR SUMMIT: the Foreign Ministers to study concrete issues on Monday (regional policy, protection of employment, economic policy, energy)
- 5 - COMMUNITY LAW: the Ministers of Justice will study several important problems (but will not take decisions)  
- EEC/SPAIN: the resumption of negotiations is possible if the Spanish delegations modifies its present position  
- EEC/PORTUGAL: the Joint Committee to meet in Lisbon
- 6 - SHORT TERM ECONOMIC SITUATION IN EEC: the latest observations confirm the difficulties of the Community economy
- 7 - ENERGY: investment requirements in the production sector would over the next ten years absorb 1.4% of the Community's gross product  
- SUGAR POLICY: the British Government approves the agreement of the Nine
- 8 - ENERGY: role of the Governing Board within the International Energy Agency  
- ENVIRONMENT: exchange of information on atmospheric pollution
- 9 - RECYCLING OF PETRODOLLARS: the two proposals (American and Mr Van Lennep's) will probably converge towards a single mechanism  
- GATT: end of the annual assembly; Mr Peter Lai (Malaysia) becomes President of GATT  
- EMPLOYMENT SITUATION: increase in unemployment  
- EAGGF WHEAT IN ITALY: the Italian Government requests authorization to sell at cut price
- 10 - BEEF AND VEAL: prices show slight upward trend  
- OVERSEAS FRUIT AND VEGETABLES: importers want reference price abolished  
- SUGAR: the Commission proposes for 1 January 1975 alignment of British and Irish prices on the Community price
- 11 - TYRES FOR AUTOMATIC VEHICLES: common standards being prepared  
- EEC/MEDITERRANEAN COUNTRIES: import scheme for 1975 for certain products
- 12 - TIMETABLE OF MAIN EUROPEAN EVENTS next week
- 13-14- ECONOMIC INTERPENETRATION No 2465: Algeria is favourable to French investment - Setting up in Brussels of Electromécanique Merlin Gerin SA. - Burroughs Corp purchases a factory in Germany - Settlement of dispute between Jamaica and Kaiser Aluminum

S U M M A R Y

- 1 - EDITORIAL: A Summit for very little?
- 2 - SUMMARY
- 3 - POLITICAL DAY: Mr Callaghan speaks on European Union, the referendum and renegotiation - The European Christian Democratic Union speaks out against Mr Willy Brandt's statement - Mr Moro's Government to present itself to the Chambers on 2 December - Ford/Brezhnev meeting: positive result - Kissinger/Chou en Lai meeting in Peking
- 5-6 - EUROPEAN SUMMIT: preparation at ministerial level proceeded today through numerous difficulties and without achieving considerable progress
- 7 - EEC/YUGOSLAVIA: broad survey on reciprocal relations: positive elements and problems to be solved
- EEC/INDIA: negotiations on textiles on the right road
- EEC/INDIA: agreement on food aid in the form of wheat
- 8 - MONETARY COMPENSATIONS AT FRONTIERS FOR AGRICULTURAL PRODUCTS: the Court of Justice considers that they have not been correctly applied for a number of processed products
- 9 - ENERGY: the date of 17 December is confirmed for the Energy Council
- ENERGY: rationalization of energy consumption would bring the proportionally largest savings in the petroleum sector
- 10 - GENERALIZED PREFERENCES: latest compromises on the EEC scheme for 1975
- RECYCLING OF PETRODOLLARS for the benefit of the developing countries advocated by the ICFTU
- SUGAR POLICY: the Dutch Government approves in its turn the agreement of the Nine
- 11 - IN REPLY TO QUESTIONS, the European Commission supplies information and details
- 12 - ENLARGEMENT AND EXTENSION OF ASSOCIATION: preliminary study by the relevant E.P. committee
- TELEVISION EDUCATION: directive requested by the E.P. Cultural Affairs Committee
- WAR CRIMINALS: the Legal Committee criticises amnesty measures
- ECONOMIC AND FINANCIAL INFORMATION
- 13 - MISCELLANEOUS NEWS ITEMS from the past week
- 14 - ECONOMIC INTERPENETRATION No 2466: Gerling/Zurich agreement - Carrier Corp takes over Marlo SpA - Bencor SA and R.A. Rodriguez (Europa) SA set up in Belgium

## S U M M A R Y

- 1 - EDITORIAL : Speeding up concertation to speed up dialogue
- 2 - SUMMARY
- 3 - POLITICAL DAY : European Movement to address statement on Summit to Heads of Government - European training programme for a certain number of young journalists: end of first stage - Mr. Fitzgerald in Bonn - Greece : solemn return to Council of Europe - Portugal : the Community negotiates - Mr. Waldheim Syria and Israel - Mr. Tanaka resigns
- 4 - EUROPEAN SUMMIT : new meeting of Foreign Affairs Ministers next Monday
- 5/6 - ENERGY : Summit preparations difficult on energy policy matters
- 6 - WESTERN PETROLEUM FUND : American contribution
- FRUIT : Protests from Swedish apple importers
- AGRICULTURAL PRICES : Commission to start discussions on them on Wednesday
- 7 - COMMUNITY LAW : Ministers for Justice, meeting in Council under presidency of Mr. Lecanuet, have completed significant work for setting up "Community Law"
- 8 - 1975 BUDGET : Next ad hoc Council of Ministers on 28 November
- 9 - "TOKYO ROUND" : EEC prepares its negotiating position
- 10 - EUROPEAN INVESTMENT BANK : New participation in modernization programme for British steel industry : 20 million pounds
- ECSC LOANS : A 150 million DM loan to be launched on German capital market
- COMPANIES' ANNUAL ACCOUNTS : UNICE favours accountancy avoiding overassessment of profits due to inflation
- 11 - ECONOMIC AND SOCIAL COMMITTEE : Examination of Common Agricultural Policy at its plenary session on 27 and 28 November
- FINET FOUNDATION : 135 grants worth 1.256,750 BF and report on activity
- ECONOMIC AND FINANCIAL INFORMATION
- 12 - IN REPLY TO QUESTIONS : European Commission supplies details and information
- 13/14 - ECONOMIC INTERPENETRATION No 2467 : A book by Mr. Rainer Hellmann on control of multinationals - Creation of German/Belgian company Giesecke & Devrient - IMIFI SA - Bache & Co sets up in Vienna

## S U M M A R Y

- 1 - EDITORIAL : The Labour Party Congress and Europe
- 2 - SUMMARY
- 3 - POLITICAL DAY : Criticism by Peter Shore concerning London information office and activity of British Commissioners - Cypriot question at Council of Europe - Mr. Giscard d'Estaing and Europe - Australian PM to visit Europe - American foreign aid
- 4 - 1975 BUDGET : Tomorrow Council will confirm impossibility of managing European budget by prediction, particularly as regards agriculture and food aid
- EUROSINDICAT : Index of "Six": 110.41 - Index of "Nine" : 47.22
- 4/5 - "CHEYSSON FUND" : First portion of Community emergency aid finally approved
- 5 - DISTRIBUTION OF COMMUNITY EXPENDITURE : United Kingdom defines its requirements
- 5/6 - EEC/PORTUGAL : Due to agreement of principle on opening of new negotiations, these could begin very soon
- 6 - EEC/BANGLADESH : Conclusion of agreements on jute products, fabrics and handicrafts
- ROAD TRANSPORT : Introduction of tachometer brings trouble from Dutch lorry-drivers
- ECONOMIC AND SOCIAL COMMITTEE : New rooms for tomorrow's plenary session
- 7 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : for some problems, solution only seems possible on the political level
- A.S.E.A.N. : Mr. Faustino takes over chairmanship from Mr. Kuok Hock Khee
- TRANSPORT INFRASTRUCTURE : Commission reaffirms need to strengthen consultation methods
- 8/9 - PRESENTATION AND ACCESSIBILITY OF COMMUNITY LAW : Important decisions of principle from Ministers of Justice of the "Nine"
- 9 - MOVEMENT OF CAPITAL : London Court of Appeal passes judgement recognizes right of foreigner to demand payment in foreign currency (art.106 of EEC Treaty)
- COMPANY WITH LIMITED LIABILITY : Decree from Court of Justice
- COURT OF JUSTICE : Mr. Brunner to take oath on 3 December
- 10 - SCRAP : Scrap market relaxes throughout Community
- 11 - SOCIAL HOUSE-BUILDING : Commission grants credits for ECSC worker housing
- NUCLEAR ENERGY : Subsidiary agreement to Atomic Arms Non-Proliferation Treaty
- NUCLEAR ENERGY : SEMO recognized as common enterprise in terms of the Treaty
- COAL RESEARCH : Community aid
- HARMONIZATION OF OCCUPATIONAL TRAINING IN BUILDING TRADE : Study of the problem
- COMMUNITY LAW ON AGRICULTURE : Codification may help cut down greatly on texts
- ENVIRONMENT : Conference in Rome from 28 to 30 November
- COMPANY MERGERS : Two amendments from competent Parliamentary Committee
- ECONOMIC AND FINANCIAL INFORMATION
- 13/14 - ECONOMIC INTERPENETRATION No 2468 : Bundesbank study on foreign holdings in German firms  
Creation of Hitachi France (Radio, Television, Electroménager) SA, Metzeler Benelux SA, Irish Dairy Board (Europe) SA and Banca Nazionale dell'Agricoltura Inter-Holding SA

SUMMARY

- 1 - EDITORIAL : Saving energy and petrodollars
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Preparation of Summit : account by Mr Sauvagnargues
  - Summit Conference : position of British government
  - Greece once more becomes 18th member of Council of Europe
  - N.P.T. : ratification by Belgian Chamber - Mr Jack Lynch will not go forward in presidential elections
- 4-5-6 - AGRICULTURAL PRICES : average increase of 10% is proposed by European Commission
- 6 - EEC FOOD AID : European Commission has proposed cereals aid programme for 1974/75
- 6-6b - COMMUNITY BUDGET : Ministerial Council reaches laborious compromise with European Parliament
- 7-8 - ENERGY : European Commission submits package of energy policy proposals to Council
- 9 - COMPANY LAW : on impetus from European Commission, Council has agreed to speed up harmonisation work
- 10 - MIGRANT WORKERS : European Commission action programme
- 11 - EUROPE IN YEAR 2000 : work of Reflection Group led by Lord Kennet
  - IN REPLY TO QUESTIONS, European Commission gives details and information
- 12 - SPEED LIMITS ON ROADS : study by United States economic Committee
  - ECONOMIC AND FINANCIAL INFORMATION
  - SCRAP : composite price drops to 91.50 dollars per tonne
- 13-14 - ECONOMIC INTERPENETRATION No. 2469 : Bundesbank study on foreign holdings (2) - Harland Simon under ASEA control - Billiton purchases International Metals and Ores - Mobil Oil industrial project in France

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY : Schmidt/Tindemans meeting in Brussels on Sunday - Great Britain and Europe : Anti-European attitude at Labour Congress; speeches by Sir Christopher Soames and Mr. Thomson - President Ford to visit China next year - European Summit: official convocation for 9 & 10 December in Paris
- 4 - ECONOMIC AND SOCIAL COMMITTEE AND SUMMIT : Chairman of ESC addresses letter to Mr. Giscard d'Estaing
- 4/5 - SUMMIT : Preparation to resume on Monday on fringe of Council of Ministers in Brussels. Little progress but some hope
- 5/6 - EEC/GREECE : Reactivation of association and first possible concrete decisions
- 7/8 - NEW BUDGETARY PROCEDURE : First experience quite positive
- 8 - EEC/UNITED STATES : Six-monthly high level consultations in Washington
- 9 - AGRICULTURAL POLICY : Economic and Social Committee practically unanimous in considering that it has fulfilled its aims despite certain shortcomings
- BEEF : Improvement of rates persists
- FRUIT AND VEGETABLES : Correction by CMO
- ECONOMIC AND FINANCIAL INFORMATION
- 10 - NORTH SEA OIL : belongs to the countries concerned but the Commission says the free circulation of goods must be respected within the Community
- RECYCLING OF PETRODOLLARS : Mr. Simonet in favour of creation of recycling fund as proposed by Group of Ten
- 11 - COAL : Community coal production remains at mediocre level
- SCRAP : Abolition of equalization mechanism for imported scrap
- OIL NEWS
- 12 - TIMETABLE OF MAIN EVENTS IN EUROPE in the course of next week
- 13/14 - ECONOMIC INTERPENETRATION No 2470 : Bundesbank survey on foreign holdings per economic sector - Joseph Lucas wants 100% control of Roto-Diesel SA - Banco do Brasil strengthens its interests in Europe

-2-  
M M A R Y

- 1 - EDITORIAL : After the Labour Party Congress : brighter hopes for the Summit
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Mr O'Dalaigh new president of Republic of Ireland -  
Chancellor Schmidt in London, Brussels and Washington - New  
governmental crisis in Turkey - Council of Europe : decisions  
Committee of Ministers - Agreement on Greek policy with regard  
Cyprus
- 4 - EUROPEAN SUMMIT : new preparation at ministerial level
- 4-5 - EEC/GREECE : relaunching of association is solemnly decided but certain  
modalities have to be clarified
- 5 - BUDGETARY POWERS : Council makes extra step to improve concertation procedure
- 6 - EEC/JAPAN : intensification of "dialogue" is possible, trade negotiations  
must be excluded at present
- AGRICULTURE : crumbling of Italian lira brings about reestablishment of agri-  
cultural compensatory amounts
- ECONOMIC AND SOCIAL COMMITTEE : numerous opinions given
- EEC/ALGERIA : EEC has submitted its offers
- 7 - EUROPEAN PARLIAMENT : agenda of next session and dates of plenary sessions in 1975
- 8 - AGRICULTURAL PRICES : Ministers for Agriculture will examine next week
- BEEF : no deficit for processing industry in 1975
- 9 - EUROPEAN INVESTMENT BANK : 10 million units of account for "Fréjus tunnel"  
between France and Italy
- EUROPEAN INVESTMENT BANK : 19.2 million units of account for industrial projects  
of British small and medium enterprises
- 10 - ENERGY : examination by Committee of Permanent Representatives on Thursday next  
of energy policy file as a whole
- ECONOMIC AND FINANCIAL INFORMATION
- 11 - COMPETITION : European Commission authorises concentration in French steel industry
- COAL RESEARCH : European Commission grants financial aid of 5,759 million units  
of account under ECSC Treaty
- OIL : by end of year, Arabs will totally own their oil industry
- 12 - UNICELLULAR PROTEINS: production in the Community
- I.C.C; NEXT CONFERENCE (Madrid from 15 to 26 June 1975) will deal with market economy
- CCT DUTY : partial or total suspensions for 1975
- 13 - MISCELLANEOUS NEWS ITEMS of last week
- 14-15 - ECONOMIC INTERPENETRATION No. 2471 : Bundesbank study (4) : United States'  
share is 43% of foreign investment - Kuwait acquires major participatio  
in Daimler-Benz - Towards regrouping in French car industry :  
Bantam Books under control of IFI

## S U M M A R Y

- 1 - EDITORIAL : The prospects for the Summit
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : WEU Assembly : Chairman Wester criticises absence of agreements within Eurogroup and expresses hope that "choice be made of common fighter plane" - Euro/Arab dialogue : warning by Secretary-General of Arab League - Mr Moro before Chambers : Europe and Atlantism - European Parliament : new premises in Paris - Organisation of Summit : protest by European journalists
- 4 - EUROPEAN SUMMIT : its preparation made progress yesterday evening : concrete results now seem assured
- 5 - EEC/UNITED KINGDOM RENEGOTIATION : Summit will seek compromise formula on participation in common expenditure
- 6 - EEC/THIRD COUNTRIES : series of decisions mainly concerning relations with third countries
  - MEDITERRANEAN POLICY : Community could give priority to concluding agreements with Morocco, Israel and Tunisia
- 7 - TRANSPORT : informal meeting in Paris of Transport Ministers of "Nine"
  - EUROPEAN JOINT COMMITTEES : river navigation and sea fishing
  - BORROWING AND LENDING : European Commission is to ask Council for powers to develop its actions
- 8 - EUROPEAN PARLIAMENT (preparation of plenary session) :
  - Social Fund : van der Gun report
  - Safeguarding workers' rights in event of merger : Yeats report
  - RESEARCH : exchange of views by competent parliamentary committee
- 9 - MINISTERS OF JUSTICE : common action regarding penal law notably in defence of Community economic law
- 10 - EUROPEAN SUMMIT : UNICE adopts position
- 11 - ECONOMIC AND SOCIAL COMMITTEE :
  - rapprochement of legislation concerning sulphur content of certain liquid fuels
  - elimination of waste
  - Textile research programme
  - Draft on revision of pluriennial research programme
- 12 - ECSC CREDITS POLICY : ECSC loans in 1974 reached record figure of 585 million units of account
  - SOCIAL FUND : position adopted by Confederation of British Industry
  - ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - ECONOMIC INTERPENETRATION No. 2472 : French government participates to extent of 1.45 milliard FF in restructuring of French car industry - R.J. Reynolds creates an international consultative committee - Creation of Bensons France SA - Association of Banco Popular with First National Bank of Chicago



[ STUTTGART 1974 ]

- 1 - EDITORIAL : Italy in Europe
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : THE EUROPEAN SUMMIT: how will it develop? ; latest bilateral contacts; Commission document - Dutch Foreign Affairs Minister will not go to Cairo - Messrs Sauvagnargues and Ortoli have had an exchange of views with the E.P. Political Committee - Mr Takeo Miki new President of Japanese Council - President Giscard d'Estaing to go to Greece in 1975
- 4 - EEC/UNITED STATES : particularly important "twice-yearly" consultations  
 - EUROSINDICAT : Index of "Six" : 111.29 - Index of "Nine" : 47.23
- 5 - EEC/STATE TRADING COUNTRIES : content of import regime for 1975
- 6 - CHEYSSON FUND : distribution of first portion of EEC aid  
 - EEC/ALGERIA : will conclusion of negotiations be possible on basis of present mandates?
- 7 - 1975/76 AGRICULTURAL PRICES : contestation of Commission's calculation bases by certain Member States  
 - EEC WHEAT IN ITALY : Commission does not authorise sale at reduced price  
 - SUGAR : sugar bought on world markets by "Nine" will not be marketed at price higher than present domestic price
- 8 - ENERGY : Committee of Permanent Representatives must elaborate draft agenda for Energy Council of 17 December  
 - "TRANSPORT" COUNCIL : date confirmed for ministerial session : 11 December  
 - TRADE BILL : Messrs Ford and Kissinger ask Congress for rapid ratification  
 - ECONOMIC AND FINANCIAL INFORMATION
- 9 - COURT OF JUSTICE : Limits of free movement of persons in EEC; when public order is threatened  
 - COURT OF JUSTICE : Free furnishing of services: national legislation cannot impose obligation to reside on territory of a Member State  
 - SALES OF GOLD by United States
- 10 - IN REPLY TO QUESTIONS European Commission gives details and information  
 - HARMONISATION OF LEGISLATION : European Commission once more defines its policy
- 11-12 - STEEL : mediocre prospects for steel expansion in 1975
- 12 - COMPETITION : price agreement between French and Japanese manufacturers of ball-bearings condemned by Commission  
 - SCRAP : Composite price of American scrap falls to 86.50 dollars per tonne
- 13-14 - ECONOMIC INTERPENETRATION No. 2473 : Follow-up to taking of holding by Kuwait in DAIMLER-BENZ - American bill of law regulating activities of foreign banks - Banque de Bruxelles and Banque Lambert have concluded rapprochement agreement - Forthcoming creation in Paris of Algerian-Libyan bank

## S U M M A R Y

- 1 - EDITORIAL: On the eve of the Summit: reasonable hope
- 2 - SUMMARY
- 3 - POLITICAL DAY: The European Movement makes a statement on the Summit - Statement by the European Trade Union Confederation on the Summit - W.E.U. Assembly: discussion of a report on aircraft policy - Brezhnev-Giscard d'Estaing: increased cooperation - The Italian Senate: vote of confidence in the Moro Government
- 4 - ECONOMIC AND MONETARY UNION: the European Commission prepares reactivation measures concerning the single unit of account, recycling of petrodollars and the Euro-currency market
- 5 - ENERGY: Commission proposals concerning the measures to be taken in the event of oil supply difficulties - a statement by Mr Simonet
- EEC/SRI LANKA: conclusion of negotiations for the trade cooperation agreement
- ITALY AND SUGAR: the European Commission contests the terms of financing of aids
- 6 - AGRICULTURE: in its report on the agricultural situation, the Commission notes that earnings have deteriorated appreciably in 1974
- 7 - FIRST EUROPEAN SOCIAL BUDGET: brings out the implications of the present economic trends on the development up to 1975 of expenditure and income of the social policy of the Nine
- EEC/UNITED STATES: Mr Malvé, European Commission director for international agricultural affairs, in Chicago.
- 8 - EEC/ALGERIA: the positions of the two parties on the various aspects of the agreement being negotiated
- EEC/TAIWAN AND KOREA: monitoring for certain imports
- 9 - FRUIT PRODUCTION: mediocre harvest
- SUGAR: emergency measures advocated by the Commission to contend with the shortage
- 10 - POVERTY IN THE EEC: the Community programme will cover 19 projects
- TRADE UNION RIGHTS: drawing up of a joint statement by the Joint Agricultural Committee
- CONCLUSIONS OF THE CONFERENCE ON THE ENVIRONMENT: the continuation of development does not rule out a bold environmental policy
- LAWYERS: the consultative committee of orders of lawyers of the EEC and deontology
- 11 - STEEL: after a long period of rise, prices stabilize
- SCRAP: in 1975, the common market should be relatively easy
- 12 - FINANCING OF PROJECTS OF COMMON INTEREST IN THE EEC: first concrete projects of the long-term credit institutions
- COMMUNITY AID: in the annual study, the OECD/DAC expresses its satisfaction with Community efforts
- ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - ECONOMIC INTERPENETRATION No 2474: In Belgium the holding company BRUXELLES LAMBERT SA will head the regrouped banking activities within BANQUE DE BRUXELLES and financial activities within COMPAGNIE LAMBERT. - TRIO-KENWOOD sets up a French commercial subsidiary

S U M M A R Y

- 1 → EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY : WEU Assembly : closing of plenary session - Mr. Brezhnev in France - Greece : referendum on constitutional form of State - Denmark : new elections on 9 January - European Prize for Enrico Serra and Dennis Kennedy
- 4/5 - EUROPEAN SUMMIT : major outlines of preparatory documents awaiting Heads of Government, reminder of Commission's positions and proposal to be launched by Mr. Tindemans
- 5 - RECYCLING OF PETRODOLLARS : European Commission does not reject Kissinger plan  
- EURO-AMERICAN CONSULTATIONS : End of session
- 6 - ENERGY : Ministerial Council on 17 December mainly for general discussion  
- EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : negotiations must be concluded this weekend by finalization of a series of texts  
- EEC/ISRAEL : resumption of negotiations on Monday
- 7/8 - AGRICULTURE : In Monday's session, Ministers should reveal first reactions to European Commission's price proposals
- 8 - GATT BEEF QUOTA FOR 1975 : distribution proposed by European Commission  
- EEC/LATIN AMERICA : beef problem still causing great deal of concern  
- EEC/ARGENTINA : one year extension of current agreement in the offing?
- 9 - SOCIAL AFFAIRS : next ad hoc Council of Ministers on 17 December  
- ECONOMIC AND FINANCIAL INFORMATION
- 10 - FRENCH WINE : Commission inquiry into possibility of frauds  
- IN REPLY TO QUESTIONS, Commission supplies details and information
- 11 - EUROPEAN PARLIAMENT (Preparation for Plenary Session) :  
- Negotiations with the ACP for renewal and enlargement of Association (report by Miss Flesch)  
- Pollution caused by energy production (Noé report)  
- EEC/NAMIBIA : Possible participation in EEC/ACP association
- 12 - IRON AND STEEL : in 1975, increased tension could develop in blast furnace coke supply  
- COMPETITION : authorization for British Steel Corporation to take control of Johnson and Firth Brown Ltd
- 13 - TIMETABLE OF MAIN EVENTS IN EUROPE in the course of next week
- 14/15 - ECONOMIC INTERPENETRATION No 2475 : In Britain, State will take holding in British Leyland - Novotel sets up Dutch subsidiary - Peugeot to become majority share-holder in Citroen SA within a year

S U M M A R Y

- 1 - EDITORIAL : A new type of Summit
- 2 - SUMMARY
- 3-4- - THE POLITICAL DAY : European Summit : Opening at 3.0 p.m. at Quai d'Orsay of  
4b-5 first phase of a meeting from which concrete results are expected
- Mr Wilson will recommend that Britons vote for membership, if "renegotiation" yields satisfactory result - Declaration by Mr Sauvagnargues on Summit: "Anything which weaves closer links between the partners is a good thing" - Meetings of parliamentary Groups of E.P. : examination of Summit Agenda - Moro Government obtained confidence of Chamber - Institutional referendum in Greece : triumph for Republicans
- 6 - PLENARY SESSION OF EUROPEAN PARLIAMENT : adoption of resolution on Summit
- "AGRICULTURAL" COUNCIL : opening of ministerial session
- EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : latest technical negotiations
- 7 - ENRICHED URANIUM : European Commission to shortly pronounce on agreement on enrichment on specific contract concluded between France and USSR
- EEC/AUSTRALIA : Australian Prime Minister to meet European Commission
- EEC/EFTA COUNTRIES : meetings of various Joint Committees
- 8 - ECONOMIC SITUATION : concerns and recommendations of new European Commission quarterly report
- TOBACCO MONOPOLY IN ITALY : to open frontiers to new Member States
- 9-10 - TRANSPORT : points on Agenda of next Wednesday's ministerial Council
- 10 - RAILWAY POLICY : position adopted by UNICE
- E.C.;M.T. : Transport Ministers of 18 European countries recommend maximum speed limit for motorways lower than 130 km/H
- 11 - EUROPEAN INVESTMENT BANK : loan to improve Sardinia's supplies of electrical energy
- EDF : five new financings in Africa
- 12 - EUROPEAN REGIONAL DEVELOPMENT FUND : E.P. Budgetary Committee awaits results of Summit
- EUROPEAN SCHOOLS : European Parliament discusses admission of children of migrant workers
- RADIATION : Symposium organised by European Commission
- ECONOMIC AND FINANCIAL INFORMATION
- 13 - SUMMARY OF MISCELLANEOUS NEWS ITEMS of last week
- 14 - ECONOMIC INTERPENETRATION No. 2476 : Arab investments in European enterprises - Negotiations between Iran and ENI - British Leyland to build factory in Egypt - Elsevier takes over German publishing house

S U M M A R Y

- 1 - EDITORIAL : Resurgence
- 2 - SUMMARY
- 3-4-4bis - THE POLITICAL DAY : European Summit : towards results exceeding all expectations
- 5-6 - COUNCIL OF MINISTERS (AGRICULTURE):
- 1975/76 Agricultural prices: fairly divergent initial positions. Particularly hard speech by Mr Ertl on agri-monetary measures proposed by Commission
- 7-8-9 - PLENARY SESSION OF EUROPEAN PARLIAMENT:
- 1975 Budget : long debate
  - European Social Fund
  - Commission proposals approved without debate
  - Harmonisation of legislations on natural yeasts
- 9 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: points outstanding to be submitted to Ministers, are still numerous
- 10 - EEC-LATIN AMERICA: beef problems still at centre of preoccupations
- 11 - IN REPLY TO QUESTIONS, European Commission gives details and information
- 12 - ECSC CONSULTATIVE COMMITTEE: discusses common transport policy and medium-term guidelines for coal
- ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - ECONOMIC INTERPENETRATION No. 2477 : Charter of Economic Rights and Duties of States - Anti-trust actions of American Government - G & C Kreglinger and Crédit Libanais set up European Investments Consultants SA - Olivetti projects in United States, Montedison projects in Netherlands, Ennia NV projects in Great Britain and Unilever projects in Japan

SUPPLEMENT : EUROPE/Brief Notes No. 433 : Federal Republic of Germany

S U M M A R Y

- 1 - EDITORIAL : A "European Cabinet"?
- 2 - SUMMARY
- 3-4 - THE POLITICAL DAY : European Summit : final phase and communiqué
- 5-6 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : pre-draft of Convention leaves several important points outstanding
- EEC/ISRAEL : agreement reached on all but one point
- 5 - EUROSINDICAT : Index of "Six" : 110.80 - Index of "Nine" : 46.54
- 7 - COUNCIL OF MINISTERS (TRANSPORT) : progress on liberalisation of road transport
- CHEYSSON FUND : signing of agreements on first portion
- 8 - AGRICULTURE : COPA draws attention to catastrophic situation of certain agricultural sectors
- 9-10- PLENARY SESSION OF EUROPEAN PARLIAMENT :
- 11
- ECSC operational budget for 1975 : approved
- Negotiations with African, Caribbean and Pacific countries: Mr Cheysson outlines state of negotiations
- Relations with Arab countries
- Question Time
- 12 - PROBLEMS OF EMPLOYMENT IN EEC : programme and participation of "Tripartite Conference"
- WAGE EQUALITY : Bill of Law is adopted by Dutch Parliament
- ECONOMIC AND FINANCIAL INFORMATION
- 13 - MONETARY CONFERENCE : Mr Apel convenes conference of countries in Snake (on Sunday evening, in Frankfurt)
- ERGONOMICS AND REHABILITATION : 3rd research programme of European Commission
- EEC/EFTA COUNTRIES : only remaining difficulties are fishing questions
- 14 - ECONOMIC INTERPENETRATION No. 2478 : Iran negotiates with several foreign companies - Creation in Canada of GSW Krupp Industries - GSI to control Datel GmbH - Monsanto takes over Aga-Garn

SUPPLEMENT : EUROPE/Documents No. 831 : Conference of the Heads of Government of the Community (9 and 10 December 1974)

S U M M A R Y

- 1 - EDITORIAL : And now it is the European Parliament's turn to play
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Renegotiation : Mr Wilson satisfied with results on budget, but five or six other issues remain to be resolved during other summit meetings - Summit : point of view of European Commission on its results
- 4 - COURT OF JUSTICE : appointment of new judge
- 4-5 - ECONOMIC AND MONETARY UNION : Finance Ministers of "Nine" will meet following economic and financial session of Council in London on 7 and 8 January
- 5 - FOOD AID : European Commission proposes transferring powdered milk at reduced price
- 6-7 - TRANSPORT : Transport Ministers have adopted their decision on railway reorganisation. One-year extension to tariff and quota systems
- 7 - OIL : OPEC meeting is postponed - Saudi declaration - Ford-Giscard d'Estaing meeting
- 8 - BANKING LEGISLATION : European Commission proposes harmonising provisions of "Nine" on controls
- EEC/EFTA COUNTRIES : anxieties of Norway (fishing) and Austria (beef)
- 9-10- - PLENARY SESSION OF EUROPEAN PARLIAMENT :
- 11-12 - European Summit : positive declarations by Messrs Fitzgerald and Ortoli
- International Energy Agency : Parliament pronounces in its favour
- Cooperation agreements with Soviet Union: details by Mr Gundelach
- Question Time : reply by European Commission
- Communities' budget for 1975 : definitively adopted
- 13 - STEEL : considerable drop in orders in Community factories
- SHIPBUILDING : European Commission proposes new six-month extension of 2nd Directive on aids
- CAR INDUSTRY : European Commission to examine French aid measures to car industry, when modalities have been laid down
- SCRAP : Composite price of American scrap goes down to 80.83 dollars a tonne
- 14-15 - ECONOMIC INTERPENETRATION No. 2479 : Union of Arab Emirates could invest in German shipyards - Creation of American-Iranian firm International Investment Group SA - Political consequences of Norwegian Government agreement with Alcan concerning ASV

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : European Institute of Florence: following the vote in the Belgian Senate the preparatory phase can get under way - After the Summit: quite positive reactions from the Industrial Federations - Mr Harold Wilson in Washington and Mr Ford in Germany - Mr Den Uyl addresses the British - NATO: conclusion of Council
- 4 - ENERGY: preparation for the Energy Council on 17 December not yet complete  
- OIL: price rise decided by OPEC
- 5 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES: the draft texts are ready, but the actual nature of the new Convention is not yet defined
- 6 - SECURITY OF EMPLOYMENT AND OCCUPATIONAL MOBILITY: discussion topics proposed to the tripartite conference by the Commission  
- EUROPEAN INVESTMENT BANK: terms of loan for the "Lewis Offshore" project which will contribute to the search for oil in the North Sea
- 7-8 - SUGAR: content of the future internal organization of the markets which will come into force on 1 July 1975
- 8 - 1975/76 AGRICULTURAL PRICES: the Economic and Social Committee to give its opinion on 16 December  
- BEEF AND VEAL: prices in the EEC show a slight improvement  
- EEC/PAKISTAN: disagreement on the possibility of including tariff concessions in the trade cooperation agreement  
- EEC/INDIA: the joint committee to meet in New Delhi
- 9-10-  
11-12 - EUROPEAN PARLIAMENT PLENARY SESSION:  
- Multinational companies: resolution and debate  
- Shipping: the Parliament rejects a resolution on a common policy in this sector  
- Permanent links between certain inlets of the sea: favourable opinion of the Parliament  
- Problems of pollution connected with energy production: the Parliament expresses satisfaction regarding the measures proposed by the Commission
- 13 - BENELUX: difficulties of unification of excise duties and VAT  
- INFLATION: According to the OECD, the rate of inflation should in 1975 drop from 14% at the beginning to 10% at the end of the year  
- PLAN FOR ECONOMIC RECOVERY IN GERMANY: 1,730 million DM
- 14 - TIMETABLE OF MAIN EUROPEAN ACTIVITIES next week
- 15 - ECONOMIC INTERPENETRATION No 2480: Banco Urquijo and Bayerische Vereinsbank join FINERG - Hill & Knowlton open an office in Stockholm - Jungheinrich takes over MIC SA



S U M M A R Y

- 1 - EDITORIAL : In Martinique, "convince" rather than "counter!"
- 2 - SUMMARY
- 3 - POLITICAL DAY : Mr Edward Heath and renegotiation - President of Italy visits Iran - Malta becomes a republic - Australian P.M. in Brussels - Ford-Giscard : agreement on energy questions
- 4 - COUNCIL OF MINISTERS ON SOCIAL AFFAIRS : Agenda for tomorrow's session
- 4/5/6/ - ENERGY : Even though confined to internal energy policy problems, Energy Council results will still be affected by Ford/Giscard d'Estaing agreement
- 7 - EEC/GUINEA BISSAU : admittance to final stage of EEC/ACP negotiations
- EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES AND SUGAR : agreement on major outlines and mechanisms, disagreement on price levels for first year
- 8 - EEC/AFRICAN, CARIBBEAN AND PACIFIC COUNTRIES : the unreasonable demands are tactical, says Mr. Cheysson.
- SOCIAL CONFERENCE : Employment crisis recognized : relaunch of Employment Committee
- 9 - MULTINATIONAL COMPANIES : Preparation of descriptive report on multinationals in the world
- EUROPEAN INVESTMENT BANK : Finance for "SD3-30" aeroplane project for Short Brothers & Harland Ltd (Belfast)
- 10 - MONETARY SNAKE : Ministerial meeting in Frankfurt - Problem of recycling of petrodollars
- TRADE BILL : Senate adopts it almost unanimously after two years of discussion
- EEC AGRICULTURAL ORGANIZATIONS renew links with Greece
- EEC/ARGENTINA : working and shortcomings of current trade agreement
- 11 - STEEL : Increased prices in German steel industry
- STEEL : Consultative Committee regards Commission's forecasts for steel market in 1975 as too optimistic
- ECONOMIC AND FINANCIAL INFORMATION
- 12 - SUMMARY OF VARIOUS ITEMS NOT COVERED LAST WEEK
- 13/14 - ECONOMIC INTERPENETRATION 2481 : Mr. Jacques Chirac makes statement on multinationals - Joint Irish project of three French publishing firms - Projects by Cargill Inc and Gemini Computer Systems in the Netherlands, Big Drum Inc in Spain and Nashua Corp in West Germany

## S U M M A R Y

- 1 - EDITORIAL : The ball is now in the Nine's court
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Mr Wilson and Economic and Monetary Union according to a speech in the Commons - Euro-Barometer No. 2: initial results of an opinion poll - No Euro-Arab dialogue without OLP
- 4-5 - COUNCIL OF MINISTERS (ENERGY): series of decisions taken on objectives of new strategy
- 6 - COUNCIL OF MINISTERS (SOCIAL AFFAIRS): effort with a view to implementing measures for applying social programme
- 7 - AFTER MARTINIQUE : ENERGY QUESTIONS : texts and commentaries
- 7-8 - ECONOMIC QUESTIONS AND PRICE OF GOLD: details concerning agreements reached in Martinique
- 8 - COMPETITION : European Commission authorises system of selective distribution set up by BMW car firm
- EEC/AUSTRALIA : for collaboration on basis of mutual advantage
- 9 - GATT TRADE NEGOTIATIONS (TOKYO ROUND) : Council on Thursday will examine general aspects of EEC position
- 10 - TRIPARTITE MEETING : relaunching of permanent employment committee and joint meetings in sectors affected by inflation
- VOCATIONAL TRAINING : consultative committee studies methods
- 11 - PROTEIN SUPPLIES : in spite of recourse to replacement products, EEC dependence will remain very precarious in coming years
- SUGAR : introduction of new taxes on exports of processed products
- 12 - FRAUD IN DENMARK TO DETRIMENT OF EAGGF : European Commission acknowledges fact, while trusting flair of customs men
- IN REPLY TO QUESTIONS, European Commission gives details and information
- 13 - CHARTER OF ECONOMIC RIGHTS AND DUTIES OF STATES is adopted by U.N. General Assembly against opposition from industrial countries
- EUROPEAN COOPERATION GROUP : Savings Banks propose extending group to lawyers and engineers
- PROTECTION OF ENVIRONMENT : European Commission defines criteria and limits of aids to enterprises
- ECONOMIC AND FINANCIAL INFORMATION
- 14 - ECONOMIC INTERPENETRATION NO. 2482 : Bates could take over Pommier & Cie - Europcar subscribes 50% of capital of Locatruck Rental SA (Brussels) - Ingersoll Milling takes over Reinhard Bohle

S U M M A R Y

- 1 - EDITORIAL: No eclipse for Brussels
- 2 - SUMMARY
- 3 - POLITICAL DAY: Defence problems and Europe: the attempts to reactivate W.E.U. -  
Greece: a "provisional" President is elected - Support of Dutch  
Socialists for Mario Soares - Mr Leo Tindemans to visit China -  
Namibia: condemnation of South Africa - Dakar: opening of the confer-  
ence for association with EEC
- 4-5 - "ENERGY" COUNCIL: energy policy must be a continuous creation
- 4 - EUROSYNDEX: Index for the Six: 108.69 - Index for the Nine: 46.12
- 5-6 - HYDROCARBONS: call for tenders for financial support for Community projects
- 6-7 - ECONOMIC AND MONETARY UNION: the first measures for reactivation proposed by the  
Commission to the Council session tomorrow
- 7 - TAX HARMONIZATION: the Council will tomorrow resume discussion of drafts which have  
been delayed (VAT, excise)
- 8-9 - SOCIAL COUNCIL: approval, in principle, of four social policy drafts - compromise on  
provisions relating to "collective dismissals"
- 9 - MEAT EXPORTERS: meeting with Mr Lardinois postponed
- 10 - EUROPEAN INVESTMENT BANK: terms of assistance in the financing of the "EKOFISK" pro-  
ject
- COURT OF JUSTICE: examination of French organization of banana market
- SOVIET FORECASTS FOR 1975: 6.5% increase in GNP
- 11 - AGRICULTURAL PRICES: forthcoming debates before the Economic and Social Committee
- GATT MEAT QUOTA: agreement between the Nine on its distribution
- WINE: the German bill aimed at controlling imports is not welcomed in Brussels
- AGRICULTURAL TRADE: according to Germany, monetary compensatory amounts do not  
distort it
- 12 - STEEL: increase in raw steel production in the Community
- SCRAP: granting of export quotas for the first quarter of 1975
- NUCLEAR INDUSTRY: European nuclear conference in Paris in 1975
- 13 - OECD: 1975 FORECASTS: OECD forecasts modest economic growth and a high rate of inflation.  
It proposes the adoption of a prices and incomes policy.
- 14-15 - ECONOMIC INTERPENETRATION No 2483: Imperial Group projects in Denmark - Kienzle  
Apparate and Coherent Radiation set up in France - Caterpillar takes over  
Fonderies et Aciéries de Paris-Seine SA - Loeb, Rhoades & Co (New York) sets up  
a subsidiary in Luxembourg

S U M M A R Y

- 1 - EDITORIAL : Hard Times
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Ireland prepares to assume Community Council presidency - POLITICAL COOPERATION and aid to Chilean refugees - Europe and defence : statement by Mr Genscher - Preparation of Conference of Communist Parties - Community and UNO Assembly
- 4 - EEC/COMECON : Mr de Kergorlay to meet Mr Fadeyev in Moscow in January
- 4-5 - EEC AND TOKYO ROUND : for new effort towards liberalisation of trade taking new conditions of world economy into account
- 5 - COUNCIL OF MINISTERS (Finance) : - academic discussions and concrete decisions  
- GFR DISCOUNT RATE on decrease
- 6 - MIGRANTS : Community action programme  
- EUROPEAN SOCIAL FUND : aids in 1974  
- AGRICULTURAL PRICES : Economic and Social Committee wonders how Commission proposals will enable incomes to progress
- 7 - COMPETITION : Commission decision on BMW constitutes first attempt at doctrine regarding selective distribution  
- COMPETITION : probable fine to be imposed on "General Motor" Belgium and authorisation of agreement in optical equipment sector
- 8 - BEEF : adjustments to system of trade with third countries with a view to the future  
- EEC/AUSTRALIA : guidelines and possible content of eventual cooperation  
- EEC/ISRAEL : Commission proposes financial protocol  
- MEDITERRANEAN POLICY : Commission to propose opening of negotiations with Egypt, Lebanon, Jordan and Syria
- 9 - AGRICULTURE : one million holdings representing 15% of agricultural surface should benefit from aids in favour of hill farming  
- SUGAR : 100,000 tonnes tendered with subsidy of 42 u.a./100 kg
- 10 - EUROPEAN INVESTMENT BANK : fifth loan in favour of Bugey nuclear power station(France)  
- INDUSTRIAL RECONVERSION : Council approves granting of ECSC credits of global amount of 12.87 million u.a.  
- ENERGY : Commission wants to launch loans of global amount of 500 million u.a. to facilitate financing of nuclear equipment
- 11 - PUBLIC SUPPLY CONTRACTS : twenty possible infringements of rule of non-discrimination are being examined by Commission  
- IN REPLY TO QUESTIONS, European Commission gives details and information
- 12 - UNEMPLOYMENT IN THE MEMBER STATES : one million unemployed more than in November 1973  
- "CHARITY SALES" : no sale of beef in Belgium for reasons of discretion  
- STANDARDISATION OF PRE-PACKED PRODUCTS : examination of pre-draft of directives by Consumers' Consultative Committee
- 13 - STEEL : production of western world only increased by 1% in 1974  
- COMPETITION : setting up of big German energy group in framework of VEBA is authorised  
- SCRAP : composite price of scrap remains at 80.83 dollars a tonne
- 14-15 - ECONOMIC INTERPENETRATION No. 2484 : Investments of oil producing countries - Commons approves Leyland safeguard plan - Nationalisation in Algeria - Elf acquires European interests of Occidental Petroleum - Lankro Chemical sets up Italian subsidiary

S U M M A R Y

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - THE POLITICAL DAY : Middle East: French policy and the Euro-Arab dialogue - C.S.C.E.: adjourned until 20 January - Normalization of Austria-Czechoslovakia relations - Communist Parties: preparatory conference - French nuclear tests and the International Court of Justice
- 4 - IRISH PRESIDENCY: as from 1 January 1975 for six months  
- NEW YEAR DEADLINES: customs reductions, trade policy, generalized preferences
- 4-5-6 - "ECONOMIC AND FINANCIAL" COUNCIL: EEC's own action on an international scale not yet certain. Reservations, perplexities, proposals and studies
- 6 - TAX HARMONIZATION: an outline resolution on the fight against international tax fraud and evasion is adopted. No progress on VAT and excise duties
- 7 - REGIONAL POLICY: the first execution decisions on the Fund decided on in Paris should be approved by the Council in January or February 1975  
- NUCLEAR ENERGY: At Biblis the largest power station in the world is working at full capacity  
- EEC/CANADA: an additional period to accept the results of the GATT XXIV-6 renegotiations  
- EEC/GREECE: provisional extension of certain provisions
- 8 - AVIATION: the Council approves a resolution providing for coordination and consultation between Member States  
- SHIPBUILDING: the second directive on aid is extended for six months  
- SCRAP: movement of scrap within the Community  
- ECSC BUDGET: maintenance for 1975 of the scheme of conversion of currencies into units of account
- 9 - PRECEDENCE OF COMMUNITY LAW OF NATIONAL LAW: after the ruling of the German Institutional Court, the Commission asks the Federal Government to state its position clearly on the autonomy of Community law  
- COMPETITION: Fine of 100,000 u.a. imposed on General Motor Belgique for abuse of dominant position  
- COMPETITION: Adjustment of selective distribution contracts of Dior and Lancôme
- 10 - SUGAR POLICY: the Economic and Social Committee agrees to the outlines  
- BEEF AND VEAL: slight improvement in prices continues
- 11 - COMMUNITY PROJECTS IN THE FIELD OF HYDROCARBONS: support measures
- 12 - BANK CONTROL: the Banking committee is in favour of the Commission's recommendations  
- EEC/INDIA: several drafts concerning intensifying trade and cooperation are being studied  
- ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - ECONOMIC INTERPENETRATION No 2485: Fourth annual conference of the Irish Confederation of Industry - Sandoz SA to acquire the "seeds" division of Rogers Brothers Inc - BIC SA sells certain interests to Flammagas (Spain)