

COMMISSION OF THE EUROPEAN COMMUNITIES

COM(77) 693 final.

Brussels, 21 December 1977.

COMMUNICATION FROM THE COMMISSION TO THE COUNCIL

Report on the conditions under which roses and carnations are imported
into the Community from non-member countries

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EXPLANATORY NOTE

Subject : Report on the conditions under which imports of roses and carnations from third countries into the Community are carried out

In the course of discussions in the special Agricultural Committee on the standardization of the treatment applied by the individual Member States to imports from non-member countries of live trees and other plants, bulbs, roots and the like, cut flowers and ornamental foliage, the Commission undertook to present a report to the Council, before 31 December 1977, on the conditions under which imports of roses and carnations from third countries into the Community are effected.

The report mentioned above, in fulfilment of the Commission's undertaking, comprises a description of the economic situation in the rose and carnation trade, as well as statistical information concerning production, imports and Community surveillance of the products in question.

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COMMUNICATION TO THE COUNCIL

SUBJECT : Report on the conditions under which roses and carnations are imported into the Community from non-member countries.

Introduction

The Commission undertook (Council document S/1528/75 (CSA 207) dated 6 November 1975) to present before 31 December 1977 a report to the Council on the conditions under which roses and carnations are imported into the Community from non-member countries. This document is the response to that undertaking.

2. It should be recalled as a preliminary remark that the total value of production of the Community's live plants sector can be estimated at 2059 million u.a. (1975) or 3% of the value of Community agriculture. Cut flowers represent the largest section (920 million u.a.) and of them carnations and roses occupy a dominant position (occupying 50% of the area under cut flowers : see annexes 1 and 2 for certain data on the areas producing carnations and roses in the Member States. The demand for cut flowers is, however beginning to be eroded by the demand for pot plants.

3. A Community import system was applied on 1 January 1976 (Council Regulation No 3279/75 of 16 December 1975). Imports from non-member countries were liberalized with one exception : Article 1 of the Regulation allows Member States to maintain until 31 December 1977 the national measures in force on 1 January 1974 relating to the importation of roses and carnations, subject to their not being made more restrictive. Italy, United Kingdom and Ireland did not have restrictive measures. The other six Member States informed the Commission that they were maintaining the measures listed in Annex 3.

The Common Customs Tariff is combined with GATT at the following levels

(i)	1 Jun - 31 Oct	24%
(ii)	1 Nov - 31 May	17%

The ACP countries enjoy total exemption (Regulation (EEC) n° 3329/75).

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4. Importation from non-member countries of the four sensitive products (roses, carnations, rose trees and asparagus plumosus) is subject since 1 January 1976 to a surveillance system whereby Member States are required firstly to communicate to the Commission each month the quantities imported monthly and secondly the quantities in respect of which import documents were requested during a given month. Imports cannot be effected without an import document, which is granted on application and is valid for three months.

Regulation No 3279/75 makes provision for replacing the system of import documents by import licences. Under this system a security has to be lodged before the licence is granted. This security is released on importation of the quantities in respect of which the licence was granted.

5. With a view to obtaining a better long-term estimate of supplies coming on to the Community market, certain trading circles in the Community have made contact with their counterparts in the three most important exporting non-member countries (Israel, Kenya, Columbia). The possibility of establishing regular exchanges of information between them is under examination at present.

6. The following data concerning the importation of carnations and roses is annexed.

Annex 4 : fresh cut flowers, imports into the EEC by Member State 1972-1976.

Annex 5 : carnations, imports into the Community by Member State 1972-1976.

Annex 6 : carnations, imports into the Community, by origin, 1972-1976.

Annex 7 : carnations, imports into the Federal Republic of Germany, 1972-1976, value, quantity and price, by origin.

Annex 8 : carnations, imports into the United Kingdom 1972-1976, value, quantity and price, by origin.

Annex 9 : roses, imports into the Community, by Member State, 1972-1976.

Annex 10 : roses, imports into the Community, by origin.

Annex 11 : roses, imports into the Federal Republic of Germany 1972-1976,
value quantity and price, by origin.

Annex 12 : roses, imports into the United Kingdom 1972-1976, value, quantity and
prices, by origin.

Annex 13 : carnations, quantities indicated in import documents issued and imports
effected by month, Member State and by origin 1976.

Annex 14 : carnations, idem 1977.

Annex 15 : roses, quantities indicated in imports documents issued and imports
effected by month, Member State and by origin 1976.

Annex 16 : roses, idem 1977.

7. It should be stated that the total figures for the Community, arrived at by adding together the national figures, can be inaccurate to the extent that quantities imported into a Member State and forwarded to another Member State appear in the statistics of both Member States and are thus counted twice in the Community total of imports from non-member countries. This trade, however, is limited and the statistics are thus broadly reliable.

8. Under this semi-liberalization system imports of roses and carnations are effected in the following manner :

(a) these highly perishable products require a rapid transport. Kenya, Colombia and Israel send exports to the EEC only by air. Israel uses a jumbo-jet (up to 2 - 3 flights per day) for horticultural products. The relatively high transport costs can be borne without subsidies if exports are effected in the off-season or concern top-quality products (for example, carnations from Columbia) or come from countries where production costs are very low (particularly Kenya, which in 1976 exported increased consignments of carnations, at low prices and of mediocre quality). Air transport, including charter flights where necessary, naturally makes it possible to step up exports very rapidly and this factor was responsible for the temporary disturbance of the market due to the increase in carnation exports from Israel in December 1976.

(b) the structure of the export trade varies considerably from country to country. In Israel, for example, trade is in the hands of a semi-state body (the Agrexco), in Kenya it is dominated by a producer/exporter undertaking, while in Columbia and Spain it is managed by more fragmented individual interests.

(c) some of the import and distribution channels follow a traditional pattern, with most of the products passing through importers and wholesale markets to retail florists; other channels, of more recent development, take the form of imported products being sold to wholesalers in certain auctions organized by Community producer associations. Imports are generally sent on consignment and sold at prices fixed in advance or directly at auctions.

9. Intra-Community trade in cut flowers has increased considerably since the establishment of a single market in the sector in 1968. In 1974-1975-1976 imports from non-member countries were stable at 13-14% by value of this total trade (Annex 4). On the other hand trade with non-member countries in carnations (25% of all trade in cut flowers consists of carnations) continued to increase up to 1976 (Annex 5). The quantity of imports recorded so far for 1977 seems to have maintained this trend when comparison is made with imports effected during the corresponding period in 1976 (Annexes 13 and 14). As regards the trade in roses, which in general is steadily on the increase, there has been a downward trend between 1972 and 1975 in trade with non-member countries. In 1976 this trend was reversed (Annexes 9 and 10). However, figures for imports as far in 1977 indicate a resumption of the downward trend.

10. Variations in the scale of carnation and rose imports can be attributed so far to causes other than measures applied at the frontier, which remain unchanged. The liberalization of imports to Germany at the height of the Community season will undoubtedly not have much of an effect in view of the limited imports during this period on open markets (for example United Kingdom). Markets subject to more restrictive measures i.e. France, E.L.E.U. and Denmark will undoubtedly import more from non-member countries following total liberalization, particularly in the off-season.

AREAS PRODUCING CARNATIONS IN THE EEC
 (excluding carnations used for producing essential oil)

<u>BELGIUM</u>	1975	32 ha under glasshouses
<u>DENMARK</u>	1969/70	18 ha under glasshouses
	1972/73	11 ha under glasshouses
	1973/74	7 ha under glasshouses
	1974/75	7 ha under glasshouses
<u>FEDERAL REPUBLIC OF GERMANY</u>	1969	252 ha under glasshouses 52 ha open air 304 ha total
	1972	251 ha under glasshouses 42 ha open air 293 ha total
	1975	210 ha under glasshouses 32 ha open air 242 ha total
<u>FRANCE</u>	1970	427 ha under glasshouses/open air
	1972	532 ha under glasshouses/open air
	1973	520 ha under glasshouses/open air
<u>IRELAND</u>	1974	1 ha under glasshouses
	1975	1 ha under glasshouses
	1976	1 ha under glasshouses
<u>ITALY</u>		
American type	1973	517 ha under glasshouses 1090 ha open air 1607 ha total
Mediterranean type		90 ha under glasshouses 1621 ha open air 1711 ha total
Others		15 ha under glass 18 ha open air 68 ha total
Total : carnations		657 ha under glasshouses 2729 ha open air 3386 ha total
Armenian type 100%		701 ha under glasshouses 864 ha open air 1565 ha total
Mediterranean type		126 ha under glasshouses 1309 ha open air 1435 ha total

ITALY (cont) 1974

Others	5 ha under glasshouses 18 ha open air 23 ha total
Total : carnations	922 ha under glasshouses 2181 ha open air 3103 ha total
American type 1975	889 ha under glasshouses 677 ha open air 1566 ha total
Mediterranean type	91 ha under glasshouses 1022 ha open air 1113 ha total
Others	7 ha under glasshouses 14 ha open air 21 ha total
Total : carnations	987 ha under glasshouses 1713 ha open air 2700 ha total

NETHERLANDS

American 1974	246 ha under glasshouses
Spray type	157 ha under glasshouses
Total	403 ha under glasshouses
American type 1975	246 ha under glasshouses
Spray type	182 ha under glasshouses
Total	428 ha under glasshouses
American type 1976	219 ha under glasshouses
Spray type	232 ha under glasshouses
Total	451 ha under glasshouses

<u>UNITED KINGDOM</u>	1970	74 ha under glasshouses
(England and Wales)	1973	71 ha under glasshouses
	1974	70 ha under glasshouses
	1975	68 ha under glasshouses

AREAS PRODUCING CUT ROSES IN THE EEC

<u>BELGIUM</u>	1975	68 ha under glasshouses
<u>DENMARK</u>	1969/70	48 ha under glasshouses
	1972/73	46 ha under glasshouses
	1973/74	38 ha under glasshouses
	1974/75	37 ha under glasshouses
<u>FEDERAL REPUBLIC OF GERMANY</u>	1969	195 ha under glasshouses 339 ha open air 534 ha total
	1972	245 ha under glasshouses 341 ha open air 586 ha total
	1975	270 ha under glasshouses 242 ha open air 512 ha total
<u>FRANCE</u>	1970	501 ha total
	1972	667 ha total
	1973	671 ha total
<u>IRELAND</u>	1974	2 ha under glasshouses
	1975	1 ha under glasshouses
	1976	1 ha under glasshouses
<u>ITALY</u>	1973	316 ha under glasshouses 660 ha open air 976 ha total
	1974	351 ha under glasshouses 622 ha open air 973 ha total
	1975	372 ha under glasshouses 598 ha open air 970 ha total
<u>NETHERLANDS</u>	1970	422 ha under glasshouses
	1973	615 ha under glasshouses
	1974	650 ha under glasshouses
	1975	671 ha under glasshouses
<u>UNITED KINGDOM</u> (England and Wales)	1970	47 ha under glasshouses
	1973	44 ha under glasshouses
	1974	41 ha under glasshouses
	1975	36 ha under glasshouses

Annex 3

List of national measures communicated by the Member States pursuant to Article 1(2) of Regulation (EEC) No 3279/75 concerning imports originating in non-member countries

BELGIUM AND LUXEMBOURG

Limitation on imports of roses and carnations originating in OECD and GATT countries during the period from 1 April to 30 September.

Ban on imports of roses and carnations originating in other non-member countries throughout the year.

DENMARK

Import licences are compulsory for imports of roses and carnations originating in non-member countries other than Turkey.

FEDERAL REPUBLIC OF GERMANY

Between 15 May and 30 September imports of roses and carnations originating in non-member countries are subject to quotas.

During this period in 1976 imported carnations were valued at 623.000 u.a. (of which 499.000 u.a. from Colombia); in 1977 the amount was 717.000 u.a. (of which 467.000 u.a. from Colombia).

FRANCE

In 1977 there was a ban on the importation of roses and carnations from non-member countries with the exception of the following quantities and origins :

Country	Quotas	Period during which importation was effected
NORTH AFRICA (Algeria, Morocco, Tunisia)	No limits as regards quantities	entire year
SOUTH AFRICA	200.000 F	entire year
EGYPT	112.000 F	from 1.1 to 31.3 from 15.10 to 31.12
SPAIN	130.000 F	entire year
ISRAEL	562.000 F	from 1.1 to 31.3 from 1.11 to 31.12

IRELAND

Total liberalization.

ITALY

Total liberalization.

NETHERLANDS

Imports of roses and carnations originating in State-trading countries are subject to import licence.

UNITED KINGDOM

Total liberalization.

FRESH CUT FLOWERS, IMPORTS INTO THE EEC, BY MEMBER STATE 1972-1976

ANNEX 4

TOTAL IMPORTS		B.L.E.U.	DENMARK	GERMANY	FRANCE	IRELAND	ITALY	NETHERLANDS	UNITED KINGDOM	EEC
(in thousand u.a.)	1972	3.543	52	169.990	6.200	220	3.620	2.838	8.220	194.713
(1)	1973	4.674	153	240.703	8.122	233	4.029	4.348	4.806	267.073
	1974	5.393	185	292.720	10.806	269	4.981	7.439	7.095	318.888
	1975	7.298	845	291.936	16.011	385	5.361	11.737	7.193	340.826
	1976	9.869	2.007	305.014	22.322	478	4.840	15.851	9.259	359.670
OF WHICH EEC	1972	3.500	52	150.500	5.670	190	2.470	1.140	4.915	175.015
(in thousand u.a.)	1973	4.626	151	224.360	7.714	192	2.763	1.595	2.668	244.069
(1)	1974	5.138	176	247.950	10.371	213	3.437	1.744	4.435	273.464
	1975	7.194	817	263.953	15.450	336	2.468	3.761	2.591	296.570
	1976	9.715	1.883	271.370	21.155	329	2.218	4.055	3.151	310.102
OF WHICH NON MEMBER COUNTRIES (in thousand u.a.)	1972	43	0	13.190	3.0	30	1.142	1.695	3.245	19.048
(1)	1973	48	2	16.348	408	41	1.266	2.753	2.138	23.004
	1974	255	9	34.770	435	56	1.544	5.695	2.660	45.424
	1975	104	28	28.043	561	49	2.893	7.976	4.602	44.256
	1976	154	124	30.655	1.167	159	2.632	10.835	5.795	51.552
OF WHICH EEC (as %) (1)	1972	99	100	92	94	60	60	40	60	90
	1973	99	99	93	95	82	69	37	55	91
	1974	95	95	88	96	79	69	24	62	86
	1975	99	97	90	97	87	46	32	36	87
	1976	98	94	90	95	69	46	31	37	86
OF WHICH NON MEMBER COUNTRIES (as %) (1)	1972	1	0	6	6	14	32	60	40	10
	1973	1	1	7	5	18	31	63	45	9
	1974	5	5	12	5	21	31	76	38	14
	1975	1	3	10	3	15	54	68	64	13
	1976	2	6	10	5	31	54	69	63	14

(1) EXCHANGE RATES

		1972	1973	1974	1975	1976
100 BFR/LFR	= u.a.	2.0000	2.0552	2.0552	2.0552	2.0552
100DKR	= u.a.	13.1956	13.1956	13.1956	13.1956	13.0874
100 DM	= u.a.	27.3224	31.0580	31.0580	31.0580	31.1853
100 FF	= u.a.	18.0044	18.0044	16.6804	17.6032	16.6133
100 IRL	= u.a.	216.4400	197.3640	183.0340	167.9410	143.7850
100 LIT	= u.a.	0.1600	0.1385	0.1238	0.1158	0.0960
100 HFL	= u.a.	27.6243	29.8056	29.8056	29.8056	29.8056
100 UKL	= u.a.	216.4400	197.3640	188.0340	167.9410	143.7850

CARNATIONS, IMPORTS INTO THE EEC, BY THE EER STATE 1972-1976

ANNEX. 5

TOTAL IMPORTS (in thousand u.a.)	B.L.E.U.	DENMARK ⁽¹⁾	GERMANY	FRANCE ⁽¹⁾	IRELAND ⁽¹⁾	ITALY ⁽¹⁾	NETHERLAND (1)	UNITED KINGDOM	EEC ⁽¹⁾
1972	932	9	45.114	57	107	113	674	3.524	50.530
1973	1.160	23	56.037	27	114	156	971	3.093	61.601
1974	977	52	64.901	26	163	159	953	3.566	70.797
1975	1.040	231	60.144	125	89	778	1.996	3.528	87.931
1976	1.274	145	82.463	115	233	630	3.782	4.965	93.607
OF WHICH EEC (in thousand u.a.)									
1972	916	9	42.924	57	107	43	478	2.404	46.938
1973	1.171	23	52.873	27	114	79	334	1.948	56.559
1974	971	52	59.416	26	161	78	300	908	61.912
1975	1.032	231	70.284	117	51	540	956	875	74.086
1976	1.106	145	70.201	94	61	390	1.389	1.336	74.722
OF WHICH NON- MEMBER COUNTRIES (in thousand u.a.)									
1972	16	0	2.190	0	0	70	196	1.120	3.592
1973	9	0	3.164	0	0	77	637	1.145	5.032
1974	6	0	5.485	0	2	81	653	2.658	8.885
1975	8	0	9.860	8	38	238	1.040	2.653	13.845
1976	168	0	12.262	21	172	240	2.393	3.629	18.885
OF WHICH EEC (as %)									
1972	98	100	95	100	100	38	71	68	93
1973	99	100	94	100	100	51	34	63	92
1974	99	100	92	100	100	49	31	25	87
1975	99	100	88	94	57	69	48	19	84
1976	87	100	85	82	26	62	37	27	80
OF WHICH NON- MEMBER COUNTRIES (as %)									
1972	2	0	5	0	0	62	29	32	7
1973	1	0	6	0	0	49	66	37	8
1974	1	0	8	0	0	51	69	75	13
1975	1	0	12	6	43	31	52	81	16
1976	13	0	15	18	14	38	63	73	20

(1) Estimates

(2) Exchange rates : see footnote, Annex 4

CARNATIONS, IMPORTS INTO THE EEC 1972 - 1976, BY ORIGIN

ANNEX 6

ORIGIN	in thousand u.a. ⁽¹⁾					as a percentage				
	1972	1973	1974	1975	1976	1972	1973	1974	1974	1976
TOTAL of which	50.530	61.601	70.797	87.931	93.607	100,0	100,0	100,0	100,0	100,0
EEC	46.938	56.569	61.912	74.086	74.722	93,0	91,8	87,4	84,3	79,8
Non-member countries of which	3.592	5.032	8.885	13.845	18.885	7,0	8,2	12,6	15,7	20,2
Spain	798	963	958	1.041	1.042	1,6	1,6	1,4	1,3	1,1
Canary Islands	379	241	244	285	19	0,7	0,4	0,4	0,3	0,0
Israel	657	1.121	1.138	2.241	4.061	1,3	1,8	1,6	2,8	4,3
Kenya	528	951	1.622	4.775	4.889	1,0	1,6	2,3	5,9	5,2
Colombia	236	678	3.481	5.027	8.031	0,5	1,4	4,9	6,2	8,6
Romania	230	295	459	391	303	0,5	0,5	0,6	0,4	0,3
Greece	51	9	58	57	153	0,1	0,0	0,1	0,1	0,2
Portugal	0	16	16	43	0	0,0	0,0	0,0	0,0	0,0
Tunisia	48	0	-27	0	0	0,1	0,0	0,0	0,0	0,0
Malta	126	86	34	48	23	0,2	0,1	0,1	0,0	0,0
Cyprus	9	12	12	3	5	0,0	0,0	0,0	0,0	0,0
South Africa	107	147	157	0	242	0,2	0,2	0,2	0,0	
Bulgaria	285	330	283	207	118	0,6	0,5	0,4	0,2	0,0

(1) Exchange : see footnote, Annex 4

CARNATIONS, IMPORTS INTO THE FEDERAL REPUBLIC OF GERMANY 1972-1976
VALUE, QUANTITY AND PRICE, BY ORIGIN

ANNEX 7

ORIGIN	value in thousand u.a. ⁽¹⁾					quantity in 100 kg				
	1972	1973	1974	1975	1976	1972	1973	1974	1975	1976
Total of Which	45.114	56.037	64.901	80.144	82.453	175.070	189.226	220.143	270.777	280.599
EEC	42.924	52.873	59.415	70.284	70.201	164.075	177.961	201.864	258.047	227.052
Spain	654	668	937	1.083	763	3.190	2.669	3.011	3.895	3.211
Canary Islands	253	111	70	84	0	1.674	607	410	313	•
Israel	546	776	780	1.503	1.853	2.344	2.349	3.208	5.762	12.554
Kenya	18	637	1.425	4.59	4.352	101	1.985	4.761	16.229	20.245
Colombia	54	194	1.070	1.657	4.580	164	644	3.016	4.748	13.136
Romania	215	281	438	423	337	1.148	1.137	1.656	1.829	1.183
Greece	0	0	55	68	110	0	0	186	296	407
Portugal	0	18	11	45	0	0	74	42	136	0
South Africa	22	13	154	0	113	97	59	320	0	350
Bulgaria	277	335	316	231	113	933	1.015	812	648	297

ORIGIN	1972	1973	1974	1975	1976
Total	258	296	295	296	294
CEE	262	297	294	272	309
Spain	205	250	311	278	238
Canary Islands	151	183	171	260	•
Israel	233	330	243	261	147
Kenya	178	321	299	267	215
Colombia	329	301	355	355	349
Romania	187	247	263	231	287
Greece	n.d.	n.d.	296	230	270
Portugal	n.d.	242	262	331	n.d.
South Africa	227	220	481	n.d.	297
Bulgaria	297	330	389	356	380

(1) Exchange rates : see footnote, Annex 4

CARNATIONS, IMPORTS INTO THE UNITED KINGDOM 1972-1976

VALUE QUANTITY AND PRICE, BY ORIGIN

ANNEXE 8

ORIGIN	value in thousand u.a. (1)					quantity in 100 kg				
	1972	1973	1974	1975	1976	1972	1973	1974	1975	1976
Total	3.524	3.093	3.566	3.528	4.965	8.630	8.739	9.531	11.994	11.843
which EEC	2.404	1.948	908	875	1.336	4.886	4.221	2.026	2.203	4.010
Spain	10	6	2	3	3	29	27	6	11	15
Canary Islands	72	84	25	27	13	271	296	143	173	43
Israel	25	62	(329)	73	277	80	245	(272)	246	718
Kenya	513	271	254	296	482	1.646	1.150	823	1.560	1.729
Colombia	186	538	1.993	2.008	2.751	669	1.989	5.739	7.515	5.427
Romania	18	16	48	6	0	87	70	179	20	0
Greece	51	6	18	8	77	113	20	54	19	118
Portugal	0	1	5	3	0	0	4	20	13	0
South Africa	92	82	11	0	22	308	368	67	0	46

PRICE IN U.A. (1) PER 100 KG

ORIGIN	1972	1973	1974	1975	1976
Total	408	354	373	294	419
EEC	492	462	448	397	333
Spain	345	222	333	273	200
Canary Islands	266	284	230	189	302
Israel	313	253	0	297	386
Kenya	312	236	309	190	279
Colombia	278	270	347	267	507
Romania	207	229	268	300	0
Greece	451	n.d.	250	421	653
South Africa	299	223	164	n.d.	478

(1) Exchange rates: see footnote, Annex 4

(2) official statistics

ROSES, IMPORTS INTO THE EEC, BY MEMBER STATE 1972-1976

ANNEX 9

	B.L.E.U.	DENMARK ⁽¹⁾	GERMANY	FRANCE ⁽¹⁾	IRELAND ⁽¹⁾	ITALY ⁽¹⁾	NETHERLANDS ⁽¹⁾	UNITED KINGDOM ⁽¹⁾	EEC ⁽¹⁾
TOTAL IMPORTS <small>(in thousand u.a.)</small>									
1972	304	10	30.182	874	21	355	345	1.042	33.133
(2) 1973	424	23	34.387	1.176	32	361	465	656	37.524
1974	431	51	40.802	1.058	45	430	1.581	765	45.163
1975	516	112	50.198	2.281	45	981	1.282	902	56.317
1976	706	226	53.302	2.592	54	1.175	2.870	1.119	62.044
OF WHICH EEC <small>(in thousand u.a.)</small>									
(2) 1972	304	10	26.150	874	21	46	97	388	27.890
1973	424	23	30.153	1.170	32	77	15	275	32.169
1974	431	51	36.637	1.049	45	76	97	326	38.912
1975	509	112	46.007	2.228	45	600	15	295	49.811
1976	675	226	48.149	2.084	40	432	22	298	51.926
OF WHICH NON-MEMBER COUNTRIES <small>(in thousand u.a.)</small>									
1972	0	0	4.032	0	0	309	248	654	5.243
1973	0	0	4.234	6	0	284	450	381	5.355
1974	0	0	3.965	9	0	354	1.484	439	6.251
1975	7	0	4.191	53	0	381	1.267	607	6.506
1976	31	0	5.153	508	14	743	2.848	821	10.118
OF WHICH EEC <small>(as %)</small>									
1972	100	100	87	100	100	13	28	37	84
1973	100	100	88	99	100	21	3	42	86
1974	100	100	90	99	100	18	6	43	86
1975	98	100	92	98	100	61	1	33	87
1976	96	100	90	80	74	37	1	27	84
OF WHICH NON-MEMBER COUNTRIES <small>(as %)</small>									
1972	0	0	13	0	0	87	72	63	16
1973	0	0	12	1	0	79	97	58	14
1974	0	0	10	1	0	82	94	57	14
1975	2	0	8	2	0	39	99	67	13
1976	4	0	10	20	26	63	99	73	16

(1) Estimates

(2) Exchange rates : see footnote, Annex 4

ROSES, IMPORTS INTO THE EEC 1972 - 1976, BY ORIGIN

ANNEX 10

ORIGIN	in thousand u.a. ⁽¹⁾					at percentage				
	1972	1973	1974	1975	1976	1972	1973	1974	1975	1976
Total of which	33.133	37.524	45.163	56.517	62.044	100,0	100,0	100,0	100,0	100,0
EEC	27.890	32.169	38.912	49.811	51.926	84,2	85,7	86,2	87,0	83,7
Non-member countries of which	5.243	5.355	6.251	6.251	10.118	15,8	14,3	13,8	13,0	16,3
Israel	4.463	4.325	4.721	4.170	7.105	13,5	11,5	10,5	8,2	11,5
South Africa	264	260	561	289	206	0,8	0,7	1,3	0,6	0,3
Spain	194	205	266	216	321	0,6	0,5	0,6	0,4	0,5
Canary Islands	142	176	288	889	694	0,4	0,5	0,7	1,7	1,1
Brazil	0	190	303	636	733	0,0	0,5	0,7	1,2	1,2

(1) Exchange rates : see footnote Annex 4.

ROSES, IMPORTS INTO THE FEDERAL REPUBLIC OF GERMANY 1972-1976

ANNEX 11

VALUE, QUANTITY AND PRICE, BY ORIGIN

ORIGIN	value in thousand u.a. ⁽¹⁾					quantity in 100 kg				
	1972	1973	1974	1975	1976	1972	1973	1974	1975	1976
Total	30.182	34.387	40.997	50.198	53.302	112.145	121.465	144.598	165.831	169.533
of which EEC	26.150	30.153	36.837	46.007	48.149	97.922	109.200	132.547	156.079	155.594
Israel	3.421	3.512	2.843	2.576	3.651	12.230	9.991	8.409	8.237	10.134
South Africa	187	187	406	161	127	700	724	1.030	498	429
Spain	165	157	238	442	178	552	383	506	578	572
Canary Islands	100	111	124	203	95	275	274	270	368	306
Brazil	11	191	535	414	571	36	712	1.752	2.027	1.631

Price in e.a.⁽¹⁾ per 100 kg

ORIGIN	1972	1973	1974	1975	1976
Total	268	283	284	297	314
EEC	267	276	278	295	309
Israel	280	287	338	313	380
South Africa	267	258	394	323	296
Spain	299	410	470	765	311
Canary Islands	354	405	459	523	310
Brazil	306	268	305	204	312

(1) Exchanges rates : see footnote Annex 4.

ROSES, IMPORTS INTO THE UNITED KINGDOM 1972 - 1976

ANNEX 12VALUE, QUANTITIES AND PRICES, BY ORIGIN

ORIGIN	value in thousand u.a. ⁽¹⁾					quantities in 100 kg				
	1972	1973	1974	1975	1976	1972	1973	1974	1975	1976
Total	1.042	656	765	902	1.119	1.598	1.370	1.382	1.215	1.864
of which EEC	388	275	326	295	288	534	430	364	320	333
Israel	642	324	320	245	681	1.025	792	816	647	1.191
South Africa	42	22	18	3	11	14	67	62	5	16
Spain	0	3	4	9	5	0	10	8	18	8
Canary Islands	0	16	27	72	107	0	27	86	184	223
Brazil	0	9	7	9	23	0	25	20	27	60

Price in u.a.⁽¹⁾ per 100 kg

Origin	1972	1973	1974	1975	1976
Total	652	479	554	742	600
EEC	727	639	896	922	865
Israel	626	316	392	379	572
South Africa	300	328	290	-	688
Spain	n.a.	300	-	500	-
Canary Islands	n.a.	370	314	391	480
Brazil	n.a.	361	350	333	383

(1) Exchange rates : see footnote Annex 4.

CARNATIONS, IMPORT DOCUMENTS, IMPORTS EFFECTED, BY ORIGIN, IN 1976, in Kg

ANNEX 13

	Belgium Luxembourg	Denmark	Federal Republic of Germany	France	Ireland	Italy	Netherlands	United Kingdom	EEC
<u>Import documents issued</u>									
January	n.a.	n.a.	n.a.	n.a.	n.a.	nil	n.a.	195.785	195.785
February	42.000	nil	183.100	"	1.440	"	n.a.	156.200	381.740
March	nil	"	26.350	"	2.390	"	863.000	296.648	1.168.388
April	"	"	18.030	"	5.952	"	41.120	51.000	116.972
May	"	"	35.318	"	2.178	"	3.300	25.415	65.211
June	"	"	35.000	"	2.898	"	10.000	nil	47.598
July	"	"	9.950	"	nil	"	nil	2.000	11.950
August	"	"	91.860	"	4.842	"	101.000	6.000	203.722
September	"	"	223.530	"	7.154	"	43.000	135.950	459.534
October	2.500	"	386.555	"	7.610	"	115.684	91.306	603.655
November	7.500	"	2.904.930	"	3.820	"	173.134	113.500	3.202.634
December	26.000	"	4.219.400	"	4.150	"	340.600	237.840	4.827.990
Total	78.000	"	8.194.013	"	42.434	"	1.690.835	1.313.644	11.315.929
<u>Imports effected</u>									
January	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
February	489	nil	921.189	n.a.	2.354	nil	n.a.	126.790	1.050.522
March	1.282	"	747.560	"	1.833	"	69.747	139.971	960.393
April	"	"	515.480	"	nil	"	101.977	82.846	700.303
May	"	"	383.865	"	1.892	"	91.874	45.483	523.114
June	"	"	133.447	"	1.376	"	nil	4.562	139.405
July	"	"	10.887	"	270	"	"	220	11.377
August	"	"	65.016	"	70	"	2.909	2.174	70.169
September	"	"	67.299	"	1.244	"	10.674	20.470	99.687
October	100	"	520.053	"	2.322	"	20.562	59.265	602.332
November	nil	"	627.459	"	1.904	"	79.682	73.402	982.447
December	585	"	631.907	"	1.435	"	357.293	139.373	1.130.593
Total	2.456	"	4.824.192	"	14.700	"	734.718	691.576	6.270.542

ANNEX 13(2)

CARNATIONS, IMPORT DOCUMENTS, IMPORTS EFFECTED, BY ORIGIN 1976 in Kg

<u>Import documents issued</u>	Total	Spain	Israel	Kenya	Colombia	Romania
January	195.785	1.230	33.800	49.555	111.200	0
February	384.740	56.580	57.200	32.320	238.640	0
March	1.188.388	45.500	763.000	113.848	246.040	0
April	116.072	11.620	39.000	15.000	43.452	7.000
May	66.211	2.978	13.500	0	37.233	12.500
June	47.898	200	12.000	0	22.298	13.400
July	11.950	0	0	0	11.950	0
August	203.722	0	0	78.500	122.222	3.000
September	469.634	51.680	27.800	22.500	346.654	21.000
October	603.655	36.611	221.300	55.000	240.744	50.000
November	3.202.884	491.430	733.420	197.500	1.500.534	200.000
December	4.827.990	43.200	793.500	3.662.310	305.250	20.600
Total	11.318.929	741.029	2.714.620	4.226.563	3.309.217	327.500
January	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
February	1.050.822	48.584	213.642	573.555	199.716	15.325
March	950.393	64.958	382.362	233.292	257.020	22.731
April	700.303	59.544	322.327	157.814	136.498	24.120
May	523.114	41.165	367.003	28.149	49.700	17.097
June	139.405	7.119	87.497	0	34.727	10.062
July	11.377	338	2.885	0	5.068	3.086
August	70.169	0	0	1.055	67.486	1.628
September	99.687	76	0	1.128	92.355	6.118
October	602.332	1.018	12.721	397.282	185.254	6.027
November	932.417	21.973	42.354	589.764	305.725	21.611
December	1.130.593	47.199	397.727	348.695	323.055	13.907
Total	6.270.642	292.054	1.818.518	2.330.734	1.657.624	141.712

CARNATIONS, IMPORT DOCUMENTS, IMPORTS EFFECTED, BY ORIGIN 1977 in Kg

	Belgium-Luxembourg	Denmark	Federal Republic of Germany	France	Ireland	Italy	Netherlands	United Kingdom	EEC
<u>Import documents issued</u>									
January	4.000	nil	1.930.700	n.a.	nil	nil	341.065	71.250	2.407.018
February	nil	"	855.137	"	5.820	"	358.780	278.950	1.538.687
March	16.550	"	1.401.090	"	n.eant	"	66.180	408.910	1.894.760
April	nil	"	263.000	"	300	"	337.681	125.200	726.161
May	"	"	230.650	"	400	"	50.500	46.000	337.550
June	"	"	61.514	"	4.000	"	21.734	nil	87.278
July	"	"	21.500	"	nil	"	nil	2.000	23.400
August	"	"	73.000	"	3.520	"	52.000	31.740	160.720
September	"	"	1.067.100	"	328	"	62.000	251.400	1.400.828
<u>Imports effected</u>									
January	nil	nil	86.106	200	1.738	nil	209.660	105.377	403.061
February	3.839	"	495.628	1.000	1.050	"	331.507	123.454	956.708
March	932	"	670.975	900	2.377	"	351.498	165.072	1.213.554
April	324	"	321.476	200	1.789	"	425.916	118.929	898.636
May	84	"	390.993	nil	642	"	224.905	94.211	710.821
June	nil	"	132.413	"	nil	"	4.919	7.811	145.143
July	"	"	12.277	100	509	"	1.020	1.027	14.933
August	n.a.	"	58.053	1.600	413	"	4.201	1.443	65.770

ANNEXE 14 (2)

CARNATIONS, IMPORT DOCUMENTS, IMPORTS EFFECTED, BY ORIGIN 1977 in Ks

	Total	Spain	Israel	Kenya	Colombia	Romania
<u>Import documents issued</u>						
January	2.407.018	240.335	345.200	83.050	1.662.433	75.000
February	1.538.687	130.330	433.137	62.800	992.420	20.000
March	1.831.760	166.020	257.000	522.340	929.400	0
April	726.181	104.150	344.300	39.800	181.931	52.950
May	337.550	96.650	65.000	5.000	140.300	30.600
June	87.278	16.000	2.500	0	58.778	10.000
July	23.400	0	0	3.000	17.400	3.000
August	160.720	1.250	0	10.000	149.470	0
September	1.400.628	66.500	50.000	530.100	714.228	40.000
<u>Imports effected</u>						
January	403.081	31.053	214.219	18.439	138.659	711
February	956.708	67.599	369.111	261.192	240.251	18.225
March	1.213.554	79.416	384.224	452.464	290.324	7.126
April	695.636	72.146	48.683	160.951	168.906	11.750
May	710.821	81.216	226.998	71.618	307.557	21.522
June	145.143	29.993	6.000	660	79.064	29.426
July	14.933	4.779	0	0	9.401	753
August	65.770	0	0	590	65.180	0

ANNEX 15ROSES, IMPORT DOCUMENTS, IMPORTS EFFECTED, BY ORIGIN 1976, in Kg

	Bel/Lux	Danemark	Fed.rep. of Germany	France	Irelande	Italy	Netherlands	United Kingdom	EEC
<u>Imports documents issued</u>									
January	n.a.	n.a.	n.a.	n.a.	?	nil	n.a.	20.974	20.974
February	64.500	nil	80.220	"	nil	"	"	1.000	145.720
March	nil	"	nil	"	"	"	310.000	13.000	323.000
April	"	"	"	"	"	"	10.000	2.000	12.000
May	"	"	"	"	"	"	nil	4.000	4.000
June	"	"	"	"	"	"	"	nil	nil
July	"	"	"	"	"	"	"	"	"
August	"	"	"	"	"	"	"	"	"
September	"	"	20.500	"	"	"	"	19.400	39.900
October	"	"	156.000	"	1.800	"	150.000	44.500	354.400
November	"	"	892.200	"	3.600	"	103.000	74.000	1.072.800
December	33.000	"	172.000	"	nil	"	305.000	70.000	580.000
TOTAL	97.500	nil	1.322.920	n.a.	5.400	nil	878.000	248.574	2.552.794
<u>Imports effected</u>									
January	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
February	384	nil	153.582	"	1.010	nil	"	8.824	163.800
March	320	"	192.339	"	nil	"	46.516	11.407	250.582
April	nil	"	130.860	"	"	"	95.648	18.155	244.663
May	"	"	152.691	"	"	"	44.559	2.990	200.240
June	"	"	46.610	"	"	"	826	nil	nil
July	"	"	nil	"	"	"	nil	"	0
August	"	"	"	"	"	"	"	"	0
September	"	"	189	"	"	"	"	"	189
October	"	"	42.094	"	"	"	9.620	29.841	81.555
November	"	"	35.558	"	"	"	66.719	22.973	125.250
December	462	"	104.650	"	756	"	69.254	20.241	195.363
TOTAL	1.166	nil	858.573	n.a.	1.766	n.a.	333.142	114.431	1.309.078

ANNEX 15 (2)

ROSES, IMPORT DOCUMENTS ISSUED, IMPORTS EFFECTED BY ORIGIN 1976, in Kg

	TOTAL	ISRAEL	SOUTH AFRICA
<u>IMPORTS DOCUMENTS ISSUED</u>			
January	20.974	20.574	400
February	145.720	93.700	47.020
March	323.000	323.000	0
April	12.000	12.000	0
May	4.000	4.000	0
June	0	0	0
July	0	0	0
August	0	0	0
September	39.900	33.900	6.000
October	354.400	261.300	93.100
November	1.072.800	852.100	210.700
December	580.000	559.000	21.000
TOTAL	2.552.894	2.174.574	378.220
<u>IMPORTS EFFECTED</u>			
January	n.a.	n.a.	n.a.
February	163.800	154.175	9.625
March	250.582	210.335	10.247
April	244.663	243.859	804
May	200.240	200.192	48
June	47.436	47.436	0
July	0	0	0
August	0	0	0
September	189	189	0
October	81.555	67.970	13.585
November	125.250	94.932	30.368
December	195.363	131.935	13.378
TOTAL	1.309.078	1.231.023	78.055

ANNEX 16

ROSES, IMPORT DOCUMENTS, IMPORTS EFFECTED BY ORIGIN, 1977 in Kg

Imports documents issued	Belgium-Luxembourg	Denmark	Federal Republic of Germany	France	Ireland	Italy	Netherlands	United Kingdom	EEC
January	nil	nil	65.500	n.a.	nil	nil	1.400	nil	66.900
February	"	"	20.137	"	"	"	300.000	70.000	390.137
March	2.000	"	35.000	"	"	"	3.000	157.200	197.200
April	nil	"	nil	"	500	"	nil	400	900
May	"	"	500	"	nil	"	"	nil	500
June	"	"	nil	"	"	"	"	"	nil
July	"	"	"	"	"	"	"	"	"
August	"	"	"	"	"	"	"	400	400
September	n.a.	"	32.500	"	"	"	"	54.500	87.000
<u>Imports effected</u>	---	---	---	---	---	---	---	---	---
January	nil	nil	3.087	nil	nil	nil	58.805	13.208	75.100
February	1.561	"	22.400	2.700	520	"	76.231	17.918	121.330
March	37	"	8.553	1.600	500	"	77.479	24.965	113.134
April	144	"	1.200	1.600	560	"	48.211	13.257	64.972
May	nil	"	nil	nil	20	"	12.828	1.880	14.728
June	"	"	"	"	nil	"	nil	34	34
July	"	"	200	"	"	"	"	nil	200
August	n.a.	"	nil	"	"	"	"	"	nil

ANNEX 16(2)

ROSES, IMPORT DOCUMENTS, IMPORTS EFFECTED BY ORIGIN, 1977 in Kg

<u>Import documents issued</u>	Total	Israel	South Africa
January	66.900	20.000	46.900
February	390.137	390.137	0
March	197.200	161.200	36.000
April	900	500	400
May	500	0	500
June	0	0	0
July	0	0	0
August	400	0	400
September	87.000	11.500	75.500
 <u>Imports effected</u>			
January	75.100	71.223	3.877
February	121.330	99.504	21.826
March	113.134	108.935	4.199
April	64.972	63.864	1.108
May	14.728	14.728	0
June	34	34	0
July	200	0	200
August	0	0	0

