

# COMMISSION OF THE EUROPEAN COMMUNITIES

SEC(91) 2519 final

Brussels, 9 January 1992

## COMMUNICATION FROM THE COMMISSION TO THE COUNCIL

CONCERNING THE FINAL STATEMENT OF WINE RESOURCES AND  
UTILIZATION FOR THE 1989/90 MARKETING YEAR

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## I. PRODUCTION

	<u>89/90</u>			<u>88/89</u>		
	Table wines	Quality wines psr	Other	Table wines	Quality wines psr	Other
DE	491	14.000	-	69	9.922	-
GR	4.021	434	77	4.193	462	76
ES	18.587	11.325	2.532	11.719	10.745	201
FR	28.724	23.420	8.914	29.542	21.021	6.966
IT	48.637	8.744	2.946	53.934	8.984	982
PT	801	7.100	-	2.700	1.100	-
EUR12	101.297	65.230	14.481	102.147	52.234	8.225

TOTAL EUR 12                      1 8 1 . 0 0 8                      1 6 2 . 6 0 6

In the main producer countries of the EC, wine production increased substantially in the 1989/90 marketing year, particularly in the case of quality wines psr.

## II. UTILIZATION

Total utilization in the 1989/90 marketing year amounted to 165 million hl, a sharp decline compared with the previous year (182 million hl).

These figures cover human consumption, industrial utilization and distillation measures determined on the basis of Community market management decisions.

### 1. Human consumption

Consumption in this category totalled 130 million hl, over 6 million hl down on the previous year. The main decrease was in table wine consumption in the producer countries (- 16 million hl), while quality wines psr showed a continued increase.

In the non-producer countries, consumption remained relatively steady (B, DK, NL, UK).

Overall, per capita consumption of all wines together fell from 42 l to 38 l. For table wines, the figures were 27 l and 21 l respectively.

## 2. Industrial utilization

This category comprises quantities for use in the preparation of wine spirits, mainly "other wine", totalling 7.75 million hl and depending on the harvest and on spirit requirements, and quantities for use in the preparation of juice, vermouth and vinegar, totalling 2.3 million hl, 2 million hl and 1.2 million hl respectively.

Overall, industrial utilization has accounted for over 13 million hl, a figure which has remained steady from year to year.

## 3. Community distillation

Distillation measures are taken in order to dispose of market surpluses and the decisions are therefore determined by availabilities (production and stocks) and utilization.

The distillation measures, concerning principally table wines and other wines, totalled 16 million hl in 1989/90, a decrease of 10 million hl compared with the previous year.

## 4. Exports

The net balance of EC exports totalled 8,5 million hl of wine in 1989/90. However, despite a slight improvement due to a fall in imports, there was a decrease in exports of quality wines psr.

## III. STOCKS

Total stocks rose from 113 million hl at the beginning of the marketing year to 126 million hl at the year end.

The figure for table wines was 44 million hl at the beginning of the year and 49 million hl at the year end.

This increase could be due to an inaccurate estimate of utilization during the year and to inadequate intervention measures.

## IV. CONCLUSION

The situation shows a continued fall in human consumption with no change for other utilizations.

End-of-year stocks continued to be very large, exerting pressure on the market during the following year.

HEADINGS	B	DK	D	EL	ES	F	IRL	IT	L	NL	U.K.	EUR 11	PT	EUR 12
TOTAL PRODUCTION			14000	434	11325	23420		8744	207			58130	7100	65230
- GRAPE JUICE														
- WINE-MAKING			14000	434	11325	23420		8744	207			58130	7100	65230
STOCKS AT BEGINNING OF MARKETING YEAR	268	143	10736	355	15654	27052	11	7331	99	184	739	62572	1347	63919
- PRODUCTION			7871	338	13454	17840		4986	75			44564	500	45064
- TRADE	268	143	2865	17	2200	9212	11	2345	24	184	739	18008	847	18855
AVAILABILITIES AT BEGINNING OF MARKETING YEAR	268	143	24736	789	26979	50472	11	16075	306	184	739	120702	8447	129149
IMPORTS	1172	429	1905	3	33	243	80	121	44	1074	4291		206	
- INTRA EUR.	1172	429	1905	3	33	243	80	121	44	1074	4291		206	
- EXTRA EUR.														
TOTAL AVAILABILITY	1440	572	26641	792	27012	50715	91	16196	350	1258	5030	120702	8653	129149
HOME USES	1112	409	9812	348	6520	14875	72	5802	148	1037	4414	44349	5633	49982
- HUMAN CONSUMPTION	1107	409	9812	335	5874	13945	72	5562	148	1024	4414	42702	5470	48172
- PROCESSING					453	850						1303		1303
OF WHICH DISTILLATION:														
- SPIRITS						453						1303		1303
- RECL. 822/87														
- OTHER						453						1253		1253
OF WHICH VINEGAR												50		50
OF WHICH VERBOUTH														
- LOSSES	5			13	193					13		344	163	507
OF WHICH PRODUCTION:														
OF WHICH TRADE	5			5	60	20		20		13		85	100	185
EXPORTS	65	20	2332	78	2435	6600	1	3131	33	16	31		1000	
- INTRA EUR.	65	11	1584	69	1523	4650	1	1733	33	10	18		1000	
- EXTRA EUR.		9	748	9	912	1950		1398		6	13			6141
STOCKS END OF MARKETING YEAR	263	143	14497	366	18057	29240	18	7463	169	205	585	71006	2020	73026
- PRODUCTION			11571	345	13057	18474		4974	140			48561	427	48988
- TRADE	263	143	2926	21	5000	9766	18	2489	29	205	585	21445	1593	23038
STOCK VARIATION	-5		3761	11	2403	2188	7	132	70	21	-154	8434	673	9107
DEGREE OF SELF-SUFFIC.	0,00	0,00	1,43	1,25	1,87	1,66	0,00	1,56	1,40	0,00	0,00	1,35	1,26	1,34
POPULATION	9931000	9151000	79423000	10076000	37643400	56311000	3528000	57682000	374400	14938000	57373000	332430800	9816000	342246800
CONSUMPTION PER CAPITA (LITRES)	11,15	7,94	12,35	3,32	15,60	24,76	2,04	9,64	39,53	6,86	7,69	12,85	55,75	14,06

(\*) CALCULATED AS THE DIFFERENCE BETWEEN TOTAL EXPORTS AND INTRA-COMMUNITY IMPORTS.

HEADINGS	B	DK	D	EL	ES	F	IRL	IT	L	NL	U.K.	EUR 11	PT	EUR 12			
TOTAL PRODUCTION	2		491	4021	18987	28724		48637	13		21	100496	801	101297			
- GRAPE JUICE			5	1		100		600				706		706			
- WINE-MAKING	2		486	4020	18987	28624		48037	13		21	99790	801	100591			
STOCKS AT BEGINNING	161		755	1635	8135	14924		15583	49		260	41702	3114	44816			
OF MARKETING YEAR																	
- PRODUCTION	2		188	1548	3635	10073		10308	30		11	23795	300	26095			
- TRADE	159		567	87	4500	4851		5275	9		249	15907	2614	18721			
AVAILABILITIES AT																	
BEGINNING OF																	
MARKETING YEAR	163		114	1241	5655	26722		43548	9		63620	62	77	261	141492	3915	145407
IMPORTS																	
- INTRA EUR.	639		454	2788	37	4971		599	68		538	2355					
- EXTRA EUR.	639		454	2788	37	4971		599	68		538	2355					
TOTAL AVAILABILITY	802		568	4029	5692	26735		48519	80		64219	130	615	2636	141492	3915	145407
HOME USES																	
- HUMAN CONSUMPTION	630		444	2622	3213	15004		28934	70		36103	61	518	2321	89920	178	90098
- PROCESSING	620		444	2622	2847	8824		26139	70		28429	61	512	2321	72889	100	72989
OF WHICH DISTILLATION:	6				320	5994		2625			7454				16399	78	16477
- SPIRITS					220	5251		2162			5674				13307	28	13335
- REG. 822/87					220	5251		2162			5474				13107	28	13107
- OTHER																	
OF WHICH VINEGAR	1				60	340		180			500				200	28	228
OF WHICH VERMOUTH	5				40	403		283			1280				2011	1081	1131
- LOSSES	4				46	186		170			220				632	632	632
OF WHICH PRODUCTION	4				20	160		60			240				240	240	240
OF WHICH TRADE	4				26	10		160			6				206	206	206
EXPORTS																	
- INTRA EUR.	24		10	435	1128	1812		5490	19		8950	19	14	62	922	522	922
- EXTRA EUR.	24		5	336	971	280		3841	19		7998	14	54	54	522	522	522
STOCKS AT END OF																	
MARKETING YEAR	148		114	972	1351	9919		14095	10		19166	50	83	253	46161	3215	48376
- PRODUCTION	2			258	1288	6119		9206	23		13312	23	29	29	30237	1200	31437
- TRADE	146		114	714	63	3800		4889	10		5854	27	83	224	15924	2015	17939
STOCK VARIATION	-13			217	-284	1784		-829	1		3583	1	6	-7	4439	101	4580
DEGREE OF SELF-SUFFIC.	0,00		0,00	0,19	1,34	1,91		1,07	0,00		1,57	0,21	0,00	0,01	1,30	4,50	1,31
POPULATION	9931000		5151000	79423000	10076000	37643400		56311000	3528000		57682000	374400	14938000	57373000	332430800	9616000	342246800
CONSUMPTION PER																	
CAPITA (LITRES)	6,24		8,62	3,30	28,26	23,44		46,42	1,98		49,29	16,29	3,43	4,05	21,93	1,02	21,33

(\*) CALCULATED AS THE DIFFERENCE BETWEEN TOTAL EXPORTS AND INTRA-COMMUNITY IMPORTS.

HEADINGS	B	DK	D	EL	ES	F	IRL	IT	L	NL	U.K.	EUR 11	PT	EUR 12
TOTAL PRODUCTION				77	2532	8914		2946	12			14481		14481
- GRAPE JUICE					1168	450						1618		1618
- WINE-MAKING				77	1364	8464		2946	12			12863		12863
STOCKS AT BEGINNING OF MARKETING YEAR	12	7	3603		442	40	7	81	38	177	150	4557		4557
- PRODUCTION			149		232		2	27	11			421		421
- TRADE	12	7	3454		210	40	5	54	27	177	150	4136		4136
AVAILABILITIES AT BEGINNING OF MARKETING YEAR	12	7	3603	77	1806	8504	7	3027	50	177	150	17420		17420
IMPORTS	257	97	4431	16	13	750	7	274	36	418	604			
- INTRA EUR.	197	87	3360	6	3		5	268		356	25			
- EXTRA EUR.	60	10	1071	10	10	750	2	6	36	62	579			2596
TOTAL AVAILABILITY	289	104	8034	93	1819	9254	14	3301	86	595	754	20016		20016
HOME USES	232	94	4032	93	1511	8884	12	2456	11	429	628	18378		18378
- HUMAN CONSUMPTION	231	94	3858	16	1194	400	12	2093	11	419	628	8956		8956
- PROCESSING			174	77	307	8434		363				9355		9355
OF WHICH DISTILLATION			129	77	307	8434		363				9310		9310
- SPIRITS			9	77	307	7750						7750		7750
- REGL. 822/87						684		363				1440		1440
- OTHER			120									120		120
OF WHICH VINEGAR			45									45		45
OF WHICH VERNOUTH														
- LOSSES	1				10					6		67		67
OF WHICH PRODUCTION														
OF WHICH TRADE	1					50						52		52
EXPORTS	30	3	393		44	310		760	37	9				
- INTRA EUR.	30	1	111		15	10		748	37	9				
- EXTRA EUR.		2	282		29	300		12						-2721
STOCKS AT THE END OF MARKETING YEAR	7	7	3609		264	60	2	85	38	161	126	4359		4359
- PRODUCTION			114		264			25	6			409		409
- TRADE	7	7	3495		60	60	2	60	32	161	126	3950		3950
STOCK VARIATION	-5		6		-178	20	-5	4		-16	-24	-198		-198
DEGREE OF SELF-SUFFIC.	0,00	0,00	0,00	4,81	1,13	1,03	0,00	1,41	1,09	0,00	0,00	0,76	*****	0,76
POPULATION	9931000	5131000	79423000	10076000	37643400	56311000	3528000	57682000	374400	14938000	57373000	332430800	9818000	342246800
CONSUMPTION PER CAPITA (LITRES)	2,33	1,82	4,86	0,16	3,17	0,71	0,34	3,63	2,94	2,80	1,09	2,69	0,00	2,62

(\*) CALCULATED AS THE DIFFERENCE BETWEEN TOTAL EXPORTS AND INTRA-COMMUNITY IMPORTS.

HEADINGS	B	DK	D	EL	ES	F	IRL	IT	L	NL	U.K.	EUR 11	PT	EUR 12
TOTAL PRODUCTION	2		14491	4532	32444	61058		60327	232		21	173107	7901	181008
- GRAPE JUICE			5	1	1168	550		600				2324		2324
- WINE-MAKING	2		14486	4531	31276	60508		59727	232		21	170783	7901	178684
STOCKS AT BEGINNING	441	264	15094	1990	24231	42018	27	22995	186	438	1149	108831	4481	113292
OF MARKETING YEAR														
- PRODUCTION	2		8208	1886	17321	27913	2	15321	116		11	70780	800	71580
- TRADE	439	264	6886	104	6910	14103	25	7674	70	438	1138	38051	3661	41712
AVAILABILITIES AT														
BEGINNING OF														
MARKETING YEAR	443	284	29580	6521	55507	102524	27	82722	418	438	1170	279614	12362	291976
IMPORTS	2088	980	9124	56	59	5964	158	994	148	2030	7230		206	
- INTRA EUR.	2008	970	8053	46	49	5214	156	988	112	1968	6671		206	
- EXTRA EUR.	80	10	1071	10	10	750	2	6	36	62	579			2596
TOTAL AVAILABILITY	2511	1244	38704	6577	55566	108488	185	83716	566	2468	8420	282210	12568	294572
HOME USES	1974	947	16466	3654	23035	52693	154	44161	220	1980	7363	152647	5811	158458
- HUMAN CONSUMPTION	1956	947	16292	3198	15892	40484	154	36084	220	1955	7363	125647	5570	150117
- PROCESSING	6		174	397	6754	11909		7817				27057	78	27135
OF WHICH DISTILLATION:														
- SPIRITS														
- REGL. 822/87														
- OTHER														
OF WHICH VINEGAR	1		120	297	6011	3646		5837				15800	28	15800
OF WHICH VERMOUTH	5		45	60	340	180		500				1126	50	1176
- LOSSES	10			40	403	283		1280				2011		2011
OF WHICH PRODUCTION	10			59	389	300		260				1043		1206
OF WHICH TRADE	10			23	220	80		80				325		100
EXPORTS	119	33	3160	1206	4291	12400	1	12841	89	39	93		1522	
- INTRA EUR.	119	17	2031	1040	1818	8501	1	10079	89	33	72		1522	
- EXTRA EUR.		16	1129	166	2473	3899		2762		6	21			9353
STOCKS AT END OF	418	264	19078	1717	28240	43395	30	26714	257	449	964	121526	5235	126761
MARKETING YEAR														
- PRODUCTION	2		11943	1633	19440	28680		18311	169		29	80207	1627	81834
- TRADE	416	264	7135	84	8800	14715	30	8403	88	449	935	41319	3608	44927
STOCK VARIATION	-23		3984	-273	4009	1379	3	3719	71	11	-185	12695	774	13469
DEGREE OF SELF-SUFFIC	0,00	0,00	0,66	1,35	1,84	1,23	0,00	1,56	1,05	0,00	0,00	1,25	1,36	1,25
POPULATION	9931000	5151000	79423000	10076000	37643400	56311000	352807	57682000	374400	14938000	57373000	332430800	9816000	342246800
CONSUMPTION PER	19,72	18,38	20,51	31,74	42,22	71,89	4,37	62,56	58,76	13,09	12,83	37,47	56,74	36,02
CAPITA (LITRES)														

(\*) CALCULATED AS THE DIFFERENCE BETWEEN TOTAL EXPORTS AND INTRA-COMMUNITY IMPORTS.

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