

COMMISSION OF THE EUROPEAN COMMUNITIES

SEC(88) 1285 final

Brussels, 26 september 1988

COMMUNICATION FROM THE COMMISSION
TO THE COUNCIL
CONCERNING THE FINAL STATEMENT
OF WINE SUPPLIES FOR THE 1986/87 WINE YEAR

In accordance with Article 31(3) of the basic Regulation, Council Regulation (EEC) No 822/87 of 16 March 1987 (1), for each wine year, the Commission is to provide the Council with a final statement of Community resources and utilization in the preceding wine year.

That is the purpose of this communication concerning the final statement of wine supplies for the 1986/87 wine year which, for the first time, includes Spain.

I. PRODUCTION

Total production of wine in the Community of 11 in 1986/87 was 200.3 million hectolitres.

Leaving aside the 35.9 million hl produced in Spain, the figure for the Community of 10 is 164.4 million hl, i.e. an increase of 15.2% on the preceding wine year (142.7 million hl).

The breakdown by country is as follows:

	<u>1986/87 wine year</u>	<u>1985/86 wine year</u>	<u>Change %</u>
Italy	76,3	61,7	+ 23,7
France	72,8	70,1	+ 3,9
Federal Republic of Germany	10,9	6,1	+ 78,7
Greece	4,3	4,8	- 10,4
Luxembourg	0,16	0,11	+ 45,4

II. CONSUMPTION

During the 1986/87 wine year, total domestic utilization amounted to 187/8 million hl.

Leaving out Spain, this gives an increase for the Community of 10 of 11.5% (155.9 compared with 139.7 million hl) on the preceding year.

(1) OJ No L 84, 27.3.1987, p. 1.

These statistics include direct human consumption and quantities processed, as described below:

1. Direct human consumption

For the Community of 11, this was 129.1 million hl. Compared with the preceding year, the Community of 10 showed an increase of 4.9% (110.4 compared with 105.2 million hl).

This break in the downward trend is attributable primarily to the result recorded in Italy which, compared with the previous year, showed a rise of 11.5%. France on the other hand recorded a drop of 4.1% on the 1985/86 wine year.

In the case of the other countries, four remained unchanged (Luxembourg, Holland, Denmark, Ireland) and four showed an increase (Belgium, Germany, Greece and the United Kingdom).

The trend of human consumption of wine in the Community of 10 continues to be downwards. The following figures are indicative of this:

('000 hl)	<u>1971/1972</u>	<u>1975/1976</u>	<u>1979/1980</u>	<u>1986/1987</u>
Italy	55.305	54.387	49.305	42.411
France	55.211	54.318	51.584	37.881
Together	<u>110.516</u>	<u>108.705</u>	<u>100.889</u>	<u>80.292</u>
Total Community of 10	131.331	134.448	129.458	110.364

Spain, with a human consumption of 18.7 million hl, ranks fourth among the Community countries with a per capita consumption of 48.3 l (France 76.4 l, Italy 66.1 l, Luxembourg 59.6 l).

2. Quantities processed

The quantities processed in 1986/87, which include quantities intended for the preparation of spirits from wine with a registered designation of origin, i.e., wines produced specially for distillation, those distilled with Community aid or those intended for the preparation of other products such as vinegar, used up 55 million hl.

For the Community of 10 this figure was 42.9 million hl, of which 32.7 were distilled with Community aid.

A breakdown of the quantities distilled is as follows:

Italy	21,3 million hl
France	10,3 million hl
Greece	3,7 million hl
Germany	0,4 million hl
The Community of 10	32,7 million hl
Spain	11,8 million hl
Community of 11	44,5 million hl

Leaving aside the distillation measures eligible under the Guarantee Section of the European Agricultural Guidance and Guarantee Fund (EAGGF), total domestic utilization for 1986/87 corresponded to a level of self-sufficiency of 139.9%. This must be reduced to 106.7%, however, if intervention distillation is taken into consideration.

III. END-OF-YEAR STOCKS

On 31 August 1987 Community wine stocks amounted to 128 million hl.

For the Community of 10 the figure was 103 million hl, i.e. 6.1% less than for the preceding wine year.

IV. EXTERNAL TRADE

For the reference year, imports by the Community of 11 from non-member countries amounted to 2.8 million hl, while exports reached 11 million hl, and hence there was a positive balance of 8.2 million hl.

5
FINAL STATEMENT FOR WINE

HEADINGS	1986/87 WINE YEAR										TOTAL WINES				4800 HT
	BELGIUM	DENMARK	GERMANY	GREECE	SPAIN	FRANCE	IRELAND	ITALY	LUXEM-BOURG	NETHER-LANDS	UNITED-KINGDOM	COMMUNITY-OF 11			
Total production:															
Grape Juice	2		10 921	4 334	37 042	73 974		76 962	160			8	283 403		
Wine making	2		10 916	4 334	35 872	72 764		76 262	160			8	200 318		
Stocks at beginning of year	409		14 175	2 309	26 508	44 698	29	33 622	210	538	1 222		123 720		
Held by producers	2		7 654	2 156	20 888	31 595		23 916	146		16		86 375		
Held by trade	407		6 521	153	5 620	13 103	29	9 706	64	538	1 204		37 345		
Available at beginning of wine year	411		25 091	6 643	62 380	117 462	29	109 884	370	538	1 230		324 038		
Imports:															
Intra-Community	1 907	982	9 241	7	36	4 312	122	613	156	2 033	5 838				
Extra-Community	1 720	874	8 099	7	20	3 681	115	549	144	1 994	5 217				
	187	108	1 142		16	631	7	64	12	39	621		2 827		
Total quantity available	2 318	982	34 332	6 650	62 416	121 774	151	110 497	526	2 571	7 068		326 865		
Domestic utilization:															
Wine consumption	1 808	952	16 269	4 256	31 861	59 837	121	64 536	220	2 014	5 855		187 729		
Wine consumption at beginning of which distillation	1 792	952	15 787	3 371	18 704	42 411	121	37 881	220	1 994	5 855		129 068		
Spirits	6		502	831	12 687	17 118		26 395					57 539		
Under Reg. 822/87			390	731	11 805	16 568		24 215					53 709		
Other			390	731	11 805	5 824		21 345					5 824		
Of which vinegar	1		112	60	330	503		2 870					44 512		
Of which vermouth	5		40	40	552	341		600					3 373		
Losses	10		54	54	470	308		1 580		20			2 518		
Of which production of which trade	10		24	24	329	206		80		20			1 122		
				30	141	102		180		20			639		
Exports:													483		
Intra-Community	114	30	2 582	878	5 604	13 185	2	10 859	85	38	74				
Extra-Community	113	18	1 869	731	2 021	9 544	2	8 036	85	36	33				
	1	12	713	147	3 583	3 641		2 823		2	41		11 031		
Stocks at end of wine year	396		15 481	1 516	24 951	48 752	28	35 102	221	519	1 139		128 105		
Held by producers	2		9 099	1 365	19 121	35 098		25 750	152		20		90 607		
Held by trade	394		6 382	151	5 830	13 654	28	9 352	69	519	1 119		37 498		
Stock variations	-13		1 306	-793	-1 557	4 054	-1	1 480	11	-19	-83		4 385		
Level of self-sufficiency (1)	0,00	0,00	0,69	1,23	1,79	1,47	0,00	1,77	0,73	0,00	0,00		1,40		
Population	9865000	5125000	61140000	9981000	38750000	55506000	3537000	57291000	369000	14615000	56891000		313870000		
Per capita consumption (in litres)	18,17	18,58	25,79	33,77	48,27	76,41	3,42	66,12	59,62	13,64	10,29		41,23		

Source: EUROSTAT

Production of table wines, quality wines p.s.r. and other wine in the Community of 11
broken down by colour and by Member State, in '000 hl

1986/87 wine year

Member States	Total wines			Quality wines p.s.r.			Table wines			Other wines		
	Total	red and rosé	white	Total	red and rosé	white	Total	red and rosé	white	Total	red and rosé	white
F.R. of Germany	10.916	1.636	9.280	10.440	1.614	8.826	476	22	454	-	-	-
France	72.764	49.911	22.853	22.263	14.613	7.650	39.992	35.298	4.694	10.509	-	10.509
Italy	76.262	46.098	30.164	8.405	4.507	3.898	64.628	40.619	24.009	3.229	972	2.257
Belgium	2	1	1	-	-	-	2	1	1	-	-	-
Netherlands	160	-	160	136	-	136	22	-	22	2	-	2
United Kingdom	8	-	8	-	-	-	8	-	8	-	-	-
Sweden	4.334	1.380	2.954	301	137	164	3.993	1.221	2.772	40	22	18
Spain	35.872	14.466	21.406	9.593	4.206	5.387	24.570	10.025	14.545	1.709	235	1.474
Community of 11	200.318	113.492	86.826	51.138	25.077	26.061	133.691	87.186	46.505	15.489	1.229	14.260

Source : EUROSTAT

Stocks of wine, '000 hl - 1986/87 wine year

Community of 11

	Start-up stock on 1.9.1986			Final stock on 31.8.1987			Stock variations		
	Total	Held by producers	Held by trade	Total	Held by producers	Held by trade	Total	Held by producers	Held by trade
a) Total wines (b + c + d)	123.720	86.375	37.345	128.1	90.607	37.498	4.385	4.232	153
- red and rosé wines	68.403	49.949	18.454	70.521	53.131	17.390	2.118	3.182	- 1.064
- white wine	55.317	36.426	18.891	57.584	37.476	20.108	2.267	1.050	1.217
b) Quality wine p.s.r.	58.682	43.105	15.577	61.357	45.687	15.670	2.675	2.582	93
- red and rosé wines	27.999	21.224	6.775	29.354	22.775	6.579	1.355	1.551	- 196
- white wine	30.683	21.881	8.802	32.003	22.912	9.091	1.320	1.031	289
c) Table wine	59.652	42.050	17.602	61.348	43.775	17.573	1.696	1.725	- 29
- red and rosé wines	39.118	28.472	10.646	39.912	30.100	9.812	794	1.628	- 834
- white wine	20.534	13.578	6.956	21.436	13.675	7.761	902	97	805
d) Other wines	5.386	1.220	4.166	5.400	1.145	4.255	14	- 75	89
- red and rosé wines	1.286	253	1.033	1.255	256	999	- 31	3	- 34
- white wines	4.100	967	3.133	4.145	889	3.256	45	- 78	123

Source : EUROSTAT