

COMMISSION OF THE EUROPEAN COMMUNITIES

COM(80) 628 final

Brussels, 27th October 1980

REPORT FROM THE COMMISSION TO THE COUNCIL

INVESTMENT IN THE ELECTRICITY SECTOR OF THE COMMUNITY

COM(80) 628 final

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Background Statement

INVESTMENT PROJECTS IN THE ELECTRICITY SECTOR OF THE COMMUNITY

The attached report, which is the latest in a series of annual reports reviewing the investment situation in the electricity sector of the Community, is based on information communicated to the Commission by virtue of Council Regulations (EEC) Nos. 1056/72 and 1215/76 relating to the situation as at 1.1.1980.

The report is confined to an analysis of the information communicated to the Commission and does not deal with possible implications for Community energy policy, which will be treated in a document concerning the reduction of oil use for electricity production to be submitted to the Council later this year.

The Council is requested to NOTE the report and in particular that:

- There is a continued increase in the amount of solid fuel burning electricity production capacity in construction and planned.
- There is a significant amount of nuclear capacity for which firm decisions are still awaited in order to achieve the current expectations of nuclear capacity to be in service by 1990.

INVESTMENT PROJECTS IN THE ELECTRICITY SECTOR OF THE COMMUNITY

Report on information communicated to the Commission,
under Council Regulations Nos. 1056/72 and 1215/76,
relating to the situation at 1.1.1980
(Information summaries in Annexes 1 and 2)

1. Discussion of Commission conclusions

1.1. Conventional thermal capacity

The upward trend of the total capacity in construction and planned, first noted in last year's report, has been continued. There has been a further substantial increase in the amount of solid fuel burning capacity in construction and planned and, for the first time, no monovalent oil, or natural gas, capacity is reported in planning. Nevertheless, there is still a significant quantity (15.9 GW) of monovalent oil-burning capacity in construction which will add to the considerable amount of such capacity brought into service in recent years.

1.2. Nuclear capacity

Realistic expectations of total nuclear capacity in the Community by 1985 now indicate some 79.5 GW gross (74.7 GW net), similar to that estimated in last year's report.

According to the communications received, the total nuclear capacity in service by 1990 would be 123.7 GW gross (116.3 GW net), which total can only be improved upon if firm decisions in favour of further projects, not so far reported, are taken in the next two years. Even this total, however, is dependent not only on the timely completion of current construction programmes but also on the taking of firm decisions concerning start-of-construction dates and/or sites for over 27 GW and the resolution of legal difficulties for some 4 GW of capacity. Failure to overcome these problems could result in a very substantial reduction in the nuclear capacity in service by 1990.

2. Review of information received

2.1. Total power plant capacities under construction and planned

Table 1 indicates the total capacities under construction and planned in each sector at 1.1.1980, together with the evolution as reported during the last six years:

Table 1

GW gross

| As at: | Conventional thermal | Nuclear | Hydro | TOTAL |
|----------|----------------------|---------|-------|-------|
| 1.1.1974 | 72,1 | * | 13,0 | * |
| 1.1.1975 | 60,3 | * | 12,0 | * |
| 1.1.1976 | 50,5 | * | 11,0 | * |
| 1.1.1977 | 46,6 | 99,4 | 10,0 | 156,0 |
| 1.1.1978 | 44,6 | 128,2 | 14,2 | 186,6 |
| 1.1.1979 | 52,5 | 100,6 | 14,8 | 167,9 |
| 1.1.1980 | 66,2 | 100,7 | 14,0 | 180,9 |

* Nuclear not reported in these years.

2.2. Conventional thermal plant

Table 2 gives an analysis of the current totals by principal fuel capability categories, the corresponding figures for the situation at 1.1.1979 being included.

- There are substantial increases in the total capacities of plant in construction and planning capable of burning hard coal (+ 16.9 GW) and brown coal (+ 0.6 GW) as compared with the situation at 1.1.1979;
- from 1979 - 1985 inclusive, the total added solid fuel burning capability is expected to be 20.2 GW ;
- there is no plant currently in planning capable of burning oil only or natural gas only ;
- of the 36.1 GW of plant in construction and planned with an oil burning capability, it is known that 18.0 GW is in fact polyvalent plant with a coal burning capability ;

- of the total of 30.0 GW of plant currently under construction, 11.9 GW is capable of burning solid fuel whilst 15.9 GW is capable of burning oil only (I: 9.1 GW, UK: 6.8 GW).

Table 2

MW gross

| Capable of burning | Commissioned in 1979 (1978) | Currently under construc- tion (*) | In planning - to be in service | | TOTAL (A+B+C) |
|-----------------------------------|--------------------------------------|---|-----------------------------------|-----------------|------------------|
| | | | A | B | |
| 1. Hard coal | 3017 (-) | 10359 (9649) | 6337 (8285) | 27489 (9280) | 44185 (27214) |
| - of which coal only | 1740 (-) | 7721 (5174) | 2957 (3680) | 12609 (1900) | 23287 (10754) |
| 2. Brown coal | - (-) | 1550 (-) | 600 (1525) | - (-) | 2150 (1525) |
| 3. Oil | 3493 (3076) | 18877 (23080) | 1900 (3135) | 15350 (8260) | 36127 (34475) |
| - of which oil only | 1916 (1606) | 15940 (17276) | - (-) | - (1920) | 15940 (19196) |
| 4. Natural gas | - (1760) | 2897 (1919) | 1480 (1700) | - (1500) | 4377 (5119) |
| - of which natural gas only | - (290) | 478 (270) | - (-) | - (-) | 478 (270) |
| 5. Fuel unknown or undecided | | | - (320) | 1300 (1600) | 1300 (1920) |

Figures in brackets refer to the situation as at 1.1.1979.

(*) All except 1720 GW expected to be in service by 1985.

2.3. Nuclear plant

Table 3 shows the current situation.

Table 3.

MW gross

| | Scheduled to be in service | |
|-------------------|----------------------------|------------------------------------|
| | <u>by 1985</u> | <u>after 1985 and date unknown</u> |
| Currently | | |
| - in construction | 51335 | 6478 |
| - in planning | <u>1010</u> | <u>41914</u> |
| TOTALS | 52345 | 48392 |

- 2.8 GW of nuclear capacity was commissioned in 1979. The 100.7 GW reported in construction and in planning represents some three and a half times the existing capacity.
- Taking account of 1 GW scheduled to be in service by 1985 for which no firm start-of-construction dates are yet available, the probable total nuclear capacity expected in service by 1985 is 79.5 GW gross (74.7 GW net), subject to the achievement of current construction schedules.
- For Denmark, Ireland, Luxembourg and the Netherlands, all so far un-committed to nuclear development, no projects are reported, and the possibility of nuclear development in these countries by 1990 is remote. For Belgium the current nuclear programme, all now in construction, is scheduled to be completed by 1984.
- The total reported nuclear capacity (in construction and planned) scheduled to be in service by 1990 is 95.5 GW, which would mean, taking account of capacity already in service, a maximum nuclear capacity in service by 1990 of 123.7 GW gross (116.3 GW net). There is still time for further nuclear projects to be firmly decided upon for commissioning by 1990 although, given the practical considerations of delays in authorisation and construction, such decisions need to be taken within the next two years.

- It should be noted that, of the above 95.5 GW, firm decisions have not been taken concerning start-of-construction dates and/or sites for no less than 27.2 GW (I: 12.0 GW, F: 5.3 GW, D: 5.2 GW, UK: 4.7 GW) and the construction of 3.7 GW (D) is currently stopped due to legal difficulties. Failure to resolve these problems in time could result in the total nuclear capacity in service by 1990 being no more than 92.8 GW gross (87.2 GW net).

2.4. Hydro

Of the total of 14.0 GW of projects reported (7.6 GW of which are in construction) only 0.8 GW is primary conversion plant, the remainder being either pumped storage or mixed pumped storage/primary conversion plant.

3. Major transmission lines and cables

3.1. Table 4 shows the current situation.

Table 4

Circuit - km

| | Commissioned in 1979 (1978) | Under construction | Planned |
|--------------------|-----------------------------------|-----------------------|----------------|
| Overhead lines | 1937 (1808) | 8564 (7072) | 4706 (5383) |
| Underground cables | 17 (-) | 126 (76) | 142 (188) |
| Underwater cables | - (-) | 92 (-) | 140 (120) |
| TOTAL | 1954 (1808) | 8782 (7148) | 4988 (5691) |

Figures in brackets refer to the situation at 1.1.1979.

.../...

- 3.2. - The total circuit lengths under construction and planned are, at 13.770 circuit kilometers, some 7% higher than those indicated last year. There was also an increase in the total circuit lengths commissioned in 1979 (1954) compared with 1978 (1808).
- The continued reduction of circuit lengths in planning (4988 at 1.1.1980 compared with 5691 at 1.1.1979 and 7648 at 1.1.1978) is disturbing and calls into question the adequacy of provisions being made for the needs of the Community, both in the transfer of electricity within Member States and the possibility of transferring non-oil based electricity between Member States.

4. Value of the report

The quality and scope of the communications received from Member State Governments, on which the value of the report depends, continue to be of a high standard. However, in order to achieve the standard of reporting envisaged by the Council in its approval of the Council Regulations 1056/72 and 1215/76, it is necessary once again to draw attention to the fact that increased efforts by certain Member State Governments are required to ensure that all eligible investment projects, together with all the information requested, are included in the communications.

COMMISSION
of the
EUROPEAN COMMUNITIES

XVII/D/2

INVESTMENT PROJECTS IN THE
ELECTRICITY SECTOR OF THE COMMUNITY

ANNEX I : Electrical power plant situation
Position at 1.1.1980.

ANNEX II : Summary of Notifications received by the Commission
by virtue of Council Regulations N°s 1056/72 and
1215/76.

Annex I

ELECTRICAL POWER PLANT SITUATION (Position at 1.1.1980)

| | | | | | | | | | | - GW-Gross - | |
|--|--------------|-------------|-------------|-------------|-------------|-------------|------------|-------------|------------|--------------|-------|
| | | | | | | | | | | Irl. | Dari. |
| | | | | | | | | | | 3,0 | 7,4 |
| | EUR-9 | D | F | I | N | B | L | U.K. | Irl. | | |
| A. INSTALLED CAPACITY | | | | | | | | | | | |
| 1) All generating sets | <u>310,7</u> | <u>87,2</u> | <u>57,9</u> | <u>45,9</u> | <u>17,3</u> | <u>10,9</u> | <u>1,4</u> | <u>79,2</u> | <u>3,0</u> | | |
| of which : | | | | | | | | | | | |
| 1. Conventional thermal | 236,8 | 72,1 | 30,5 | 29,1 | 16,8 | 8,6 | 0,2 | 69,6 | 2,5 | 7,4 | |
| of which : generating sets of 200 MW or more | 116,2 | 30,5 | 17,8 | 14,7 | 7,8 | 2,4 | - | 38,6 | 0,5 | 3,9 | |
| 2. Nuclear | 28,2 | 9,1 | 8,5 | 1,2 | 0,5 | 1,8 | - | 7,4 | - | - | |
| of which : generating sets of 200 MW or more | 24,1 | 8,9 | 8,1 | 0,7 | 0,5 | 1,8 | - | 4,1 | - | - | |
| 3. Hydro | 45,7 | 6,5 | 18,9 | 15,6 | - | 0,5 | 1,2 | 2,5 | 0,5 | 0,0 | |
| B. PLANT UNDER CONSTRUCTION | | | | | | | | | | | |
| 2) Thermal generating sets of 200 MW or more | | | | | | | | | | | |
| of Which : | | | | | | | | | | | |
| Conventional thermal | 30,0 | 6,5 | 1,8 | 9,1 | 0,9 | - | - | 10,1 | 0,9 | - | |
| Nuclear | 57,8 | 12,6 | 34,0 | 2,0 | - | 3,9 | - | 5,3 | - | - | |
| E.2.b. Hydro-electric generating sets of 50 MW or more | 7,6 | - | 3,0 | 2,6 | - | 0,5 | - | 1,5 | - | - | |
| C. PROJECTED | | | | | | | | | | | |
| 2) Thermal generating sets of 200 MW or more | | | | | | | | | | | |
| of Which : | | | | | | | | | | | |
| Conventional thermal | 36,2 | 15,2 | 0,6 | 14,9 | 2,4 | - | - | - | - | 1,8 | 1,3 |
| E.2.c. Hydro-electric generating sets of 50 MW or more | 42,9 | 13,9 | 13,0 | 10,0 | - | - | - | - | - | 6,0 | - |
| | 6,4 | - | 1,2 | 3,6 | - | - | - | - | - | 1,6 | - |

1) Source : Estimated on the basis of figures of EUROSTAT/publications
 2) C.R. 1056/72

PROJETS D'INVESTISSEMENT DANS LE
SECTEUR DE L'ELECTRICITE DE LA COMMUNAUTE

Sommaire des données reçues par la Commission
en vertu des Règlements du Conseil n°s 1056/72 et 1215/76

- 1980 -

Contenu :

| Feuille n° | Situation au ... ou évolution pendant ... | |
|------------|---|---|
| 11/2 | 1.1.1980 | <u>CENTRALES THERMIQUES</u> (nucléaires incl.) |
| 11/3 | 1.1.1980 | Par pays et année prévue de mise en service |
| 11/4 | 1.1.1980 | Par pays et type de système de refroidissement |
| | | Projets programmés - Aspects décisionnels. |
| 11/5 | 1.1.1978 - 1.1.1980 | <u>CENTRALES THERMIQUES CLASSIQUES</u> (nucléaires exclues) - Bilan sommaire |
| 11/6 | 1.1.1978 } 1.1.1979 } 1.1.1980 } | Par pays et année prévue de mise en service |
| 11/7 | " " " | Par type de combustible et par année prévue de mise en service |
| 11/8 | 1.1.1978 - 1.1.1980 | <u>CENTRALES NUCLEAIRES</u> Bilan sommaire |
| 11/9 | 1.1.1978 } 1.1.1979 } 1.1.1980 } | Par pays et année prévue de mise en service |
| 11/10 | 1.1.1980 | Par type de réacteur, pays et tranche de puissance unitaire. |
| 11/11 | 1.1.1978 - 1.1.1980 | <u>CENTRALES HYDRAULIQUES</u> Bilan sommaire |
| 11/12 | 1.1.1978 } 1.1.1979 } 1.1.1980 } | Par pays, catégorie et année prévue de mise en service |
| 11/13 | 1.1.1980 | <u>LIGNES DE TRANSMISSION ET CABLES</u> Par pays et année prévue de mise en service. |

E.1. THERMAL POWER STATIONS (including nuclear power stations)

Generating sets with a capacity of 200 MW or more

By country and planned year of commissioning - Position at 1.1.1980

Pairs of figures: number of sets and MW of total capacity

| COUNTRY | Commissioned during 1979 | Total | | of which : planned year of commissioning (under construction and planned) | | | | | | | | | | | Undecided or unknown 1) |
|-----------------|--------------------------|--------------------|-----------------------|---|----------|----------|----------|----------|----------|----------|----------|----------|---------------------|----------|-------------------------|
| | | Under construction | planned | 1980 | 1981 | 1982 | 1983 | 1984 | 1985 | 1986 | 1987 | 1988 | 1989 | 1990/. | |
| EUR 9 | 43-8047 | 115-87799 | 105-77820 + .-1300 | 18-11658 | 20-15189 | 25-17622 | 20-14455 | 17-14920 | 22-13704 | 29-22651 | 12-10042 | 15-11593 | 12-10687 +.-1300 | 19-16390 | 11-6708 |
| of which: | | | | | | | | | | | | | | | |
| Belgique | 1-300 | 4-3860 | - | | | 2-1860 | | | 2-2200 | | | | | | |
| Danmark | 1-630 | 1-660 | 3-1260 | 1-660 | | | 1-375 | 1-375 | 1-510 | | | | | | |
| B.R.Deutschland | 4-2640 | 23-19088 | 36-29180 | | 1-1299 | 2-2063 | 8-6226 | 7-5335 | 11-5114 | 11-7391 | 1-1362 | 2-2633 | 3-3907 | 6-7430 | 7-5508 |
| France | 2-1914 | 34-35844 | 11-13640 | 5-5050 | 8-7670 | 7-6660 | 5-5274 | 5-5890 | 5-5480 | 7-9170 | 3-4290 | | | | |
| Ireland | - | 3-870 | 6-1800 | 1-270 | | | | | 1-300 | 1-300 | 1-300 | 1-300 | | | 4-1200 |
| Italia | 2-640 | 22-11120 | 37-24920 | 3-960 | 4-1960 | 8-3920 | 4-1620 | 1-660 | 3-1640 | 6-3280 | 5-2960 | 9-6900 | 7-5580 | 9-6560 | |
| Luxembourg | - | - | - | | | | | | | | | | | | |
| Nederland | 1-647 | 2-957 | .-2370 | 1-618 | | 1-339 | | | | 1-600 | 1-470 | | .-1300 | | |
| United Kingdom | 2-1276 | 26-15400 | 10-5950 | 7-4100 | 7-4260 | 5-2780 | 2-960 | 1-660 | 1-660 | 3-1910 | 1-660 | 3-1760 | 2-1200 | 4-2400 | |

1) Dates not yet decided or unknown ; projects in study or probable projects ; programme is tentative.

E 1. THERMAL POWER STATIONS

Generating sets with a capacity of 200 MW or more

by country and by type of cooling system

Position at 1-1-1980

Pairs of figures : Number of sets and M of total capacity

Pairs of figures : number of sets and MW of total capacity
(P) = provisional

| Country | Fuel | Total projected | First (designed) | Decisional process incomplete | of which decisions have NOT been taken for | | | | Status unknown or not reported | Remarks | |
|------------------|------------------|--------------------------------|--|---|--|--------------------------------|-------------------------------|---|---|---------------------------|---|
| | | | | | Site | Main contractor | capacity | Type of fuel | Start of commissioning | | |
| COMMUNITY | | | | | A | B | C | D | E | F | |
| convent. thermal | | 64-34896 •-1300 41-42924 | 18-9182 •-1300 6-7740 | 46-25714 •-1300 27-25187 | 40-3454 •-1300 22-30000 | 28-15520 •-1300 18-13950 | {3-1800 •-1300 12-10000 | {22-12594 •-1300 15-13937 | {22-12594 •-1300 15-13937 | - | - |
| Denmark | convent. thermal | coal/oil | 3-1260 | 2-750 ¹⁾ | 1-510 ²⁾ | | | | 1-510 | 1-510 | |
| B.R. Deutschland | convent. thermal | coal/nat. gas | 36-29180 25-15246 23-13766 2-1480 11-13934 | 14-7832 12-6352 11-7414 2-1480 3-3937 | 11-7414 11-7414 11-7414 11-7414 | | | 14-11351 11-7414 3-3937 | 14-11351 11-7414 3-3937 | 8-9997 8-9997 | 1) Environmental and local construction approval awaited. 2) national heat plan. |
| France | convent. thermal | coal (charbon brun) | 11-13640 1-600 10-13040 | 6-7740 1-600 6-7740 ³⁾ | 5-5900 1-600 4-5300 ⁴⁾ | 5-5900 1-600 4-5300 | 4-5300 1-600 4-5300 | 5-5900 1-600 4-5300 | 5-5900 1-600 4-5300 | 5-5900 1-600 4-5300 | 3) national programme 1980. 4) programme 1981. |
| Ireland | convent. thermal | coal | 6-1800 | 2-600 | 4-1200 (P) | 4-1200 | • | | 4-1200 | 4-1200 | |
| Italia | convent. thermal | coal/oil deriv.gass/oil | 37-24920 27-14920 10-10000 | 37-24920 27-14920 10-10000 | 33-23640 23-13640 8-8000 | 33-22920 27-14920 8-8000 | 3-1800 3-1800 | 3-1800 3-1800 | 3-1800 3-1800 | 3-1800 3-1800 | 2-640 MW: decision CPE 20.9.73- art. 7 of law 330 25-14280 MW: decision CPE 11.1.80 |
| Nederland | convent. thermal | coal/oil deriv.gass/oil | 2-1070 •-1300 1-600 1-470 •-1300 | {2-1070 •-1300 1-600 1-470 •-1300 | {1-600 •-1300 1-600 1-470 •-1300 | •-1300 | •-1300 1-470 •-1300 | {2-1070 •-1300 1-600 1-470 •-1300 | {2-1070 •-1300 1-600 1-470 •-1300 | number of sets unknown | |
| United Kingdom | nuclear | | 10-5950 | 8-4700 | 10-5950 | 8-4700 | | | 8-4700 | 8-4700 | |

BALANCE SHEET OF INVESTMENT PROJECTS
 IN CONVENTIONAL THERMAL POWER STATIONS (excluding nuclear)
 IN THE COMMUNITY (E.l.)
 - Generating sets with a capacity of 200 MW or more -

Pairs of figures :

(Number of sets) MW of corresponding
total capacity

| | In Service | Under Construction | Planned |
|---|--------------|--------------------|--|
| A1 POSITION AT 1.1.1978 | (295) 109100 | (58) 24424 | (33) 15154 |
| B1 EVOLUTION DURING 1978 | | | |
| 1. Plant commissioned | + (7) + 3366 | - (7) - 3366 | |
| 2. Beginning of construction (Plant reported planned 1.1.78) | | + (5) + 3049 | - (5) - 3049 |
| 3. Projects withdrawn | | | - (3) - 1520 |
| 4. New projects not reported planned at (1.1.1978) | | | (+25) +12855 (+ (1) + (+ (4 + 2640)(1) |
| 5. Size modifications, adjustments | - 639 | + 17 | - 50 |
| A2 POSITION AT 1.1.1979 | (302) 111827 | (56) 29124 | (50) 23390 |
| B2 EVOLUTION DURING 1979 | | | |
| 1. Plant commissioned | + (9) + 4557 | -(10) - 5233 | |
| 2. Beginning of construction (Plant reported planned 1.1.79) | | + (11) + 5290 | - (11) - 5290 |
| 3. Projects withdrawn | | | - (10) - 3200 |
| 4. New projects not reported planned at (1.1.1979) | | + (2) + 808 | (+ (35) +19127 (+ (.) + 1300 |
| 5. Size modifications, adjustments | | - 3 | + 869 |
| A3 POSITION AT 1.1.1980 | (311) 116384 | (59) 29986 | (64) 34896 (.) 1300 |

E.1. CONVENTIONAL THERMAL POWER STATIONS (Excluding nuclear)

Generating sets with a capacity of 200 MW or more

By country and planned year of commissioning

Pairs of figures : number of sets and MW of total capacity

| Posit. at 1.1.19* | | Commissioned during preceding year | Total | Year of com- missioning | | | | | | | | | | | | | |
|-------------------------|-----|---|---------------|----------------------------|----------|----------|---------|---------|---------|---------|--------|---------|----------|--------|--------|----------------------|----------------|
| | | | | Under construction | Planned | 1978 | 1979 | 1980 | 1981 | 1982 | 1983 | 1984 | 1985 | 1986 | 1987 | 1988 | 1989 |
| '78 COMMUNITY | | 12-5148 | 58-29424 | 33-15154 | 12-5606 | 15-8056 | 13-6608 | 10-4820 | 11-6201 | 5-3167 | 3-1560 | 5-2900 | 1-660 | | | | (+1-1950)(2)3) |
| | '79 | 7-3366 | 56-29124 | 50-23390 | 13-5563 | 11-5958 | 9-4500 | 12-5789 | 12-6847 | 7-3587 | 11-730 | 9-5310 | 7-3700 | 1-1- | 3-1710 | (2) | {16-5000} |
| | '80 | 10-5233 | 59-22986 | + (4-2660)(2) + 1- | 64-36896 | + 0-1300 | 12-5948 | 9-4840 | 14-7066 | 12-5545 | 8-4397 | 16-7497 | 19-11231 | 7-3730 | 7-4200 | {3-1580 + 1-1300} | 6-3560 |
| of which : | | | | | | | | | | | | | | | | | |
| '78 Belgique | | - | 1-380 | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | '79 | - | 1-380 | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| '80 Danmark | | 4-300 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | '78 | 1-315 | 2-1280 | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | '79 | - | 2-1270 | 2-855 | - | - | - | - | - | - | - | - | - | - | - | - | |
| '80 B.R. Deutschland | | 1-630 | 1-650 | 3-1260 | - | - | - | - | - | - | - | - | - | - | - | - | |
| | '78 | 2-633 | 8-4404 | 7-4414 | 3-1250 | 3-1740 | - | - | - | - | - | - | - | - | - | - | |
| | '79 | 3-1250 | 6-5894 | 17-9255 | - | - | - | - | - | - | - | - | - | - | - | - | |
| '80 France | | 3-1740 | 12-6459 | 25-15246 | - | - | - | - | - | - | - | - | - | - | - | - | |
| | '78 | 2-1400 | 1-600 | 2-800 | - | - | - | - | - | - | - | - | - | - | - | - | |
| | '79 | - | 1-600 | 1-600 | 1-600 | - | - | - | - | - | - | - | - | - | - | - | |
| '80 Ireland | | 3-1800 | - | 3-1800 | - | - | - | - | - | - | - | - | - | - | - | - | |
| | '78 | 1-250 | 2-360 | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | '79 | 1-70 | 1-70 | 4-1200 | - | - | - | - | - | - | - | - | - | - | - | - | |
| '80 Italia | | - | 3-070 | 6-1800 | - | - | - | - | - | - | - | - | - | - | - | - | |
| | '78 | 4-1280 | 22-9760 | 16-5120 | 2-640 | 3-960 | 5-2280 | 7-3260 | 4-1960 | 1-660 | - | 1-320 | - | - | - | - | 15-4800 |
| | '79 | - | 22-9760 | 24-10400 | 4-1280 | 2-980 | 5-2280 | 3-1640 | 1-660 | 5-1680 | 4-2300 | 4-2640 | - | - | - | - | 12-3840 |
| '80 Nederland | | 2-640 | 20-9120 | 27-14920 | - | 3-960 | 4-1960 | 8-3920 | 4-1620 | 1-660 | 2-640 | 5-2280 | 5-2960 | 6-3900 | 3-1580 | 6-3560 | +{3-1950}(2)3) |
| | '78 | 2-1270 | 4-5408 | 3-1520 | 2-1170 | 1-620 | 1-618 | - | 1-320 | 1-600 | - | 1-600 | 1-460 | 1-600 | 1-460 | 1-70 | +{3-1950}(2)3) |
| | '79 | 3-1594 | 2-1170 | 2-1060 | 1-647 | 1-647 | 1-618 | - | 1-329 | 1-618 | - | 1-600 | 1-460 | 1-600 | 1-460 | - | |
| '80 United Kingdom | | 1-647 | - | + 2370 | - | - | - | - | - | - | - | - | - | - | - | - | |
| | '78 | 18-10152 | 5-3500 | 3-1996 | 7-4116 | 5-2780 | 2-960 | 1-300 | - | - | - | - | - | - | - | - | |
| | '79 | 20-11456 | + (4-2660)(2) | 3-1996 | 6-3440 | 3-1620 | 3-1460 | - | - | - | - | - | - | - | - | - | |
| '80 | | 18-10120 | - | 2-1276 | - | - | - | - | - | - | - | - | - | - | - | - | |

(1) Alternative for other units for which construction is stopped by court-order. Not included in totals.

(2) Nuclear or conventional thermal.

(3) Not reported by C.R. 1056/72; 2000 are base-load capacity.

15

E.1. continued : By type of fuel and by planned year of commissioning

| Posit. at 1.1.19' '78 | Fuel | Commissioned during preceding year | | | Total | | | of which : by planned year of commissioning (under construction and planned) | | | | | | | | Undecided |
|--------------------------------|----------------------------------|--|----------|----------|--------------|---------|---------|--|---------|---------|----------|--------|---------|------------|-------------|------------------|
| | | Under construction | Planned | 1978 | 1979 | 1980 | 1981 | 1982 | 1983 | 1984 | 1985 | 1986 | 1987 | 1988 | 1989 | |
| '78 | TOTAL FUELS | 12-5148 | 58-22424 | 33-15154 | 12-5606 | 15-8056 | 13-6608 | 10-4820 | 11-6201 | 5-3167 | 3-1560 | 5-2900 | 1-660 | | | {+3-1950-233} |
| '79 | | 7-3366 | 56-29124 | 50-23390 | 13-6563 | 11-5958 | 9-4500 | 12-5789 | 12-6847 | 7-3567 | 11-4730 | 9-5310 | 7-3700 | {3-1710-2} | {+4-640-1-} | {16-5000} |
| '80 | | 10-5233 | 59-20986 | 64-34896 | 12-5948 | 9-4840 | 14-7086 | 12-5545 | 8-4307 | 16-7497 | 19-11231 | 7-3730 | 7-4200 | 3-1580 | 6-3560 | 10-5378 |
| | of which : | | | | | | | | | | | | | | +1-1300 | |
| '78 | Coal | - | 5-3154 | 8-5044 | 3-1740 | | | | | 4-2871 | 2-1307 | 2-960 | 1-660 | | | - |
| '79 | | - | 8-5174 | 14-5810 | 2-1040 | | | | | 2-970 | 4-2222 | 4-1982 | 4-1910 | 3-1660 | 2-500 | 1-300 |
| '80 | | 3-1740 | 14-7721 | 29-15566 | | | | | 2-1347 | 3-1782 | 5-2672 | 9-3917 | 12-7591 | 1-300 | 1-300 | {+4-1200-1986} |
| '78 | Brown coal | - | 2-7100 | | | | | | | | | | | | | |
| '79 | | - | 3-1225 | | | | | | | | | | | | | |
| '80 | | - | 3-1550 | 1-100 | | | | | | | | | | | | |
| '78 | Petr.products (non gaseous) | 8-3245 | 38-18882 | 10-3880 | 6-2906 | 9-4416 | 10-5050 | 7-3580 | 5-2260 | 1-650 | | | | | | 8-2560 |
| '79 | | 3-1606 | 35-17276 | 6-1920 | 6-2616 | 7-3760 | 7-3550 | 7-3420 | 5-2600 | 1-660 | | | | | | 8-2560 |
| '80 | | 4-1916 | 33-15940 | - | 7-3080 | 8-4240 | 11-5360 | 6-2580 | 1-660 | | | | | | | |
| '78 | Natural gas | 2- 920 | 2- 560 | - | 1- 290 | 1- 270 | | | | | | | | | | |
| '79 | | 1- 290 | 1- 270 | - | 2- 478 | 1- 270 | | | | | | | | | | |
| '80 | | - | - | | | | | | | | | | | | | |
| '78 | Coal/Petr.prod. | - | 6-3158 | 4-1990 | 2-1240 | 2-1278 | 2- 640 | 1- 750 | | | | | 1- 600 | | | {+3-1950-233} |
| '79 | | - | 7-3875 | 16-8785 | 3-1967 | 2-1268 | 1- 320 | 2-1070 | 1- 375 | | | | 5-1780 | 4-2260 | 1- 660 | {2- 640- -} |
| '80 | | 2-1277 | 2-1278 | 31-16780 | 2-1278 | 2-1278 | - | - | 1- 375 | | | | 3-1150 | 6-2880 | 6-3900 | 6-3560 |
| '78 | Coal/Deriv.gases | - | 1- 600 | - | | | | | | | | | | | | |
| '79 | | - | 1- 600 | - | | | | | | | | | | | | |
| '80 | | - | 1- 600 | - | | | | | | | | | | | | |
| '78 | Coal/Natural gas | - | - | 4-2770 | | | | | | | | | | | | |
| '79 | | - | 1- 760 | 2-1480 | | | | | | | | | | | | |
| '80 | | - | | | | | | | | | | | | | | |
| '78 | Petr.prod./Nat.gas | 2- 983 | 5-2790 | 1- 320 | 4-2130 | 1- 660 | | | | | | | | | | |
| '79 | | 3-1470 | 3-1649 | - | 1- 660 | 1- 660 | | | | | | | | | | |
| '80 | | - | 3-1659 | - | 2-1320 | 1- 339 | | | | | | | | | | |
| '78 | Deriv.gas/Petr.prod. | - | 1- 280 | - | 1- 280 | 1- 280 | | | | | | | | | | |
| '79 | | - | 1- 300 | 1- 460 | 1- 470 | | | | | | | | | | | |
| '80 | | - | - | - | - | | | | | | | | | | | |
| '78 | Deriv.gas/Nat.gas/ Petr.prod. | - | - | 1- 600 | | | | | | | | | 1- 600 | | | |
| '79 | | - | - | 1- 200 | | | | | | | | | | | | |
| '80 | | - | - | - | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | 1-200 (in study) |
| '78 | Derived gas | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| '79 | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| '80 | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| '78 | Unknown or undecided | - | 6-1920 | 1- | + (4-2640-2) | - | - | - | - | - | - | - | 1- 320 | 1- 320 | 1- 320 | 5- 1600 |
| '79 | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 4- 1280 |
| '80 | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |

BALANCE SHEET OF INVESTMENT PROJECTS
IN NUCLEAR POWER STATIONS IN THE COMMUNITY (E.1.)

- Generating sets with a capacity of 200 MW or more -

Pairs of figures :
(Number of sets) and MW of corresponding total capacity

| | In service | Under construction | Projected |
|---|--------------|--------------------|-----------------|
| A1 POSITION AT 1.1.1978 | (40) 17454 | (52) 52375 | (72) 75824 |
| B1 EVOLUTION DURING 1978 | | | |
| 1. Plant commissioned | + (5) + 4762 | - (5) - 4762 | |
| 2. Beginning of construction (Plant reported planned 1.1.78) | | + (7) + 6770 | - (7) - 6770 |
| 3. Projects withdrawn | | | - (.) - 27120 |
| 4. New projects not reported projected at 1.1.1978 | | | + (3) + 4163 |
| 5. Size modifications, adjustments | - 764 (2) | + 40 | + (4) + 2640(1) |
| | | | + 117 |
| A2 POSITION AT 1.1.1979 | (45) 21452 | (54) 54423 | (33) 35414 |
| B2 EVOLUTION DURING 1979 | | | |
| 1. Plant commissioned | + (3) + 2814 | - (3) - 2814 | |
| 2. Beginning of construction (Plant reported planned 1.1.79) | | + (5) + 6310 | - (5) - 6310 |
| 3. Projects withdrawn | | | - (.) - 10800 |
| 4. New projects not reported projected at 1.1.79 | | | + (13) + 14010 |
| 5. Size modifications, adjustments | | - 106 | - 190 |
| | | | |
| A3 POSITION AT 1.1.1980 | (48) 24266 | (56) 57813 | (41) 42924 |

(1) This capacity was to be nuclear or conventional thermal ; not included in total.

(2) Difference due to actual interim ratings of commissioned sets.

EL. NUCLEAR POWER STATIONS

Generating sets with a capacity of 200 MW or more
By country and planned year of commissioning

Pairs of fixtures : number of sets and % of total capacity

In total of 1978 installed gross informal sources : Luxembourg, 1-1300 Mw. Not included in total: Esterland (2,200 Mw) base load capacity, which was to be nuclear or coal/oil.

Not reported by C.H. 1056/72.

3 Nuclear or conventional thermal: the programme is tentative.
4 Projects not yet decided: projects in study or probable projects; the programme is tentative.

II/10

E.1. NUCLEAR POWER STATIONS - continued
By reactor type, country and size of sets
Situation 1.1.1980

Pairs of figures :
 number of sets and MWe of total capacity

| Reactor type | Country | Size of sets MWe | Total | under construction | Projected |
|---------------------------|------------------|-------------------------|------------------|--------------------|-----------------|
| TOTAL OF ALL TYPES | COMMUNITY | | <u>97-100737</u> | <u>56-57813</u> | <u>41-42924</u> |
| of which : | | | | | |
| AGR advanced gas cooled | United Kingdom | { 600 and 625 660 | 4-2450 | - | 4-2450 |
| BWR boiling water | COMMUNITY | | 8-5280 | 8-5280 | - |
| | B.R. Deutschland | | 5-5936 | 5-5936 | - |
| | " | { 1310 and 1316 | 3-3936 | 3-3936 | - |
| | Italia | 1000 | 2-2000 | 2-2000 | - |
| PWR pressurized water | COMMUNITY | | <u>65-74812</u> | <u>40-44738</u> | <u>25-30074</u> |
| | United Kingdom | 550 | <u>2-1100</u> | - | <u>2-1100</u> |
| | B.R. Deutschland | 855 | 1-855 | - | 1-855 |
| | " | { 1299 to 1366 | 16-21137 | 6-8058 | 10-13079 |
| | Belgique | 930 | 2-1860 | 2-1860 | - |
| | " | 1000 | 2-2000 | 2-2000 | - |
| | Italia | 1000 | 2-2000 | - | 2-2000 |
| | France | 1010 | 27-27270 | 24-24240 | 3-3030 |
| | " | 1430 | 13-18590 | 6- 8580 | 7-10010 |
| HTR high temperature | B.R. Deutschland | 308 | <u>1-308</u> | <u>1-308</u> | - |
| FBR fast breeder | COMMUNITY | | <u>2-1551</u> | <u>2-1551</u> | - |
| | B.R. Deutschland | 327 | <u>1-327</u> | <u>1-327</u> | - |
| | France | 1224 | 1-1224 | 1-1224 | - |
| Undecided or unknown | United Kingdom | 600 | 4-2400 | - | 4-2400 |
| | Italia | 1000 | 8-8000 | - | 8-8000 |

BALANCE SHEET OF INVESTMENT PROJECTS
IN HYDRO-ELECTRIC POWER STATIONS IN THE COMMUNITY (E.2.)
- Generating sets with a capacity of 50 MW or more -

Pairs of figures :
(Number of sets) and MW of corresponding total capacity

| | Under construction | Projected |
|---|--------------------|------------------|
| A1 POSITION AT 1.1.1978 | (40) 6276 | (50) 7898 |
| B1 EVOLUTION DURING 1978 | | |
| 1. Plant commissioned | - (2) - 160 | - |
| 2. Beginning of construction (Plant reported planned 1.1.1978) | - - | - |
| 3. Projects withdrawn | - - | - |
| 4. New projects not reported projected at 1.1.1978 | - - | + (5) + 950 |
| 5. Size modifications | - - | - 240 |
| 6. Adjustments | - (1) - 135 | |
| A2 POSITION AT 1.1.1979 | (38) 6116 | (54) 8473 |
| B2 EVOLUTION DURING 1979 | | |
| 1. Plant commissioned | - 4 - 620 | |
| 2. Beginning of construction (Plant reported planned 1.1.1979) | + 14 + 2122 | - 14 - 2122 |
| 3. Projects withdrawn | | - |
| 4. New projects not reported projected at 1.1.1979 | | - |
| 5. Size modifications | | + 30 |
| 6. Adjustments | +25 | |
| A3 POSITION AT 1.1.1980 | (48) 7643 | (40) 6381 |

R2. MEDIUM-MEDIUM POWER STATIONS

NB/re - July 1980

II/12

Generating plant of 50 MW or more
By country and by planned year of commissioning

Pairs of figures : number of sets and MW of total capacity
of which by planned year of commissioning (under construction and projected)

| Position at 1.1.19.. | Country and Category | Commissioned during preceding year | Total projected under construction | of which by planned year of commissioning (under construction and projected) | | | | | | | | | | |
|----------------------|-------------------------|------------------------------------|------------------------------------|--|------|----------|----------|--------|---------|----------|---------|---------|----------|--------|
| | | | | 1978 | 1979 | 1980 | 1981 | 1982 | 1983 | 1984 | 1985 | 1986 | 1987 | 1988. |
| '78 | <u>COPPERHILL</u> | 4-162 | 40-627 6 | 50-789 8 | 1 2 | 3-210 | 15-2032 | 6-1098 | 12-2204 | 17-2873 | 8-874 | 9-1098 | 10-1500 | *-135 |
| '79 | of which : | 2-160 | 38-611 6 | 54-847 3 | 1 2 | 2-322 | 9-1329 | 6-708 | 9-1417 | 11-2073 | 6-1014 | 18-2256 | 17-2650 | 5-750 |
| '80 | seasonal storage | 4-620 | 48-704 3 | 40-638 1 | 1 2 | - | - | 10-182 | 12-1718 | 11-1804 | 16-1938 | 13-1850 | 2-500 | 4-1360 |
| | short-term storage | 1-60 | 2-322 | 3-213 | - | - | - | - | 2-322 | 1-133 | 2-110 | - | - | 4-1360 |
| | run-of-river | - | 2-135 | 1-50 | - | - | - | - | 1-60 | 1-75 | - | 1-58 5) | - | - |
| | pumped storage | - | - | 1-58 | - | 21-411 6 | 29-534 0 | 2 1 | 7-1128 | 6-1088 | 6-1400 | 2-500 | 6-1000 | 9-1250 |
| | seasonal+pump storage | - | 23-307 0 | 4-550 1 | 2 1 | 2-140 | - | 3-254 | 3-381 | 3-381 | 4-600 | 5-850 | 2-140 | - |
| | short-term+pump storage | 2-480 | - | - | - | - | - | - | - | - | - | - | - | - |
| | <u>Belgique</u> | - | - | - | - | - | - | - | - | - | - | - | - | - |
| '78 '79 | pumped storage | - | 3-540 | - | - | - | - | - | - | - | - | - | - | - |
| '80 | " | - | 3-540 | - | - | - | - | - | - | - | - | - | - | - |
| | <u>F.R. Deutschland</u> | - | 1-248 | - | - | - | - | - | - | - | - | - | - | - |
| '78 '79 | pumped storage | - | - | - | - | - | - | - | - | - | - | - | - | - |
| '79 '80 | " | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | <u>France</u> | - | - | - | - | - | - | - | - | - | - | - | - | - |
| '78 | seasonal storage | - | - | - | - | - | - | - | - | - | - | - | - | - |
| '79 | " | - | - | - | - | - | - | - | - | - | - | - | - | - |
| '80 | " | - | - | - | - | - | - | - | - | - | - | - | - | - |
| '78 '79 | run-of-river | - | 2-322 | - | - | - | - | - | - | - | - | - | - | - |
| '80 | " | - | - | - | - | - | - | - | - | - | - | - | - | - |
| '78 | pumped storage | - | - | - | - | - | - | - | - | - | - | - | - | - |
| '79 | " | - | - | - | - | - | - | - | - | - | - | - | - | - |
| '80 | " | - | - | - | - | - | - | - | - | - | - | - | - | - |
| '78 | short-term+pump storage | 1-54 | 4-900 | 4-650 | + | - | - | - | - | - | - | - | - | - |
| '79 | " | - | 4-900 | 5-750 | + | - | - | - | - | - | - | - | - | - |
| '80 | " | - | 4-900 | 5-750 | + | - | - | - | - | - | - | - | - | - |
| '78 | seasonal+pump storage | 2-160 | 2-450 | 2-160 | 2 1 | 2-140 | 2-480 | 2-480 | 2-480 | 2-480 | 2-480 | 2-480 | 2-480 | 5) |
| '79 | " | " | " | " | " | - | - | - | - | - | - | - | - | - |
| '80 | " | " | " | " | " | - | - | - | - | - | - | - | - | - |
| '78 '79 | seasonal+pump storage | 2-480 | - | 12-1800 | - | - | - | - | - | - | - | - | - | - |
| '80 | " | " | " | 12-1800 | - | - | - | - | - | - | - | - | - | - |
| | <u>Italia</u> | - | - | - | - | - | - | - | - | - | - | - | - | - |
| '78 | " | 3-195 | - | - | - | - | - | - | - | - | - | - | - | - |
| '79 | " | 3-195 | - | - | - | - | - | - | - | - | - | - | - | - |
| '80 | " | 2-135 | 1-50 | - | - | - | - | - | - | - | - | - | - | - |
| | pumped storage | - | 11-141 6 | 16-2300 | - | 3-240 | 4-588 | 4-588 | 4-588 | 4-588 | 4-588 | 4-588 | 4-588 | 1-75 |
| '78 | " | - | 9-125 6 | 18-3000 | - | - | 1-80 | 1-80 | 1-80 | 1-80 | 1-80 | 1-80 | 1-80 | 2-250 |
| '79 | " | - | 8-117 6 | 11-3000 | 1 1 | 3-200 | 3-229 | 3-229 | 3-229 | 3-229 | 3-229 | 3-229 | 3-229 | 1-50 |
| '80 | " | - | 11-124 5 | 4-550 1 | 1 1 | 4-550 1 | 3-254 | 3-254 | 3-254 | 3-254 | 3-254 | 3-254 | 3-254 | 2-250 |
| '78 | seasonal+pump storage | 1-80 | 11-127 0 | 4-550 1 | 1 1 | 4-550 1 | 3-229 | 3-229 | 3-229 | 3-229 | 3-229 | 3-229 | 3-229 | 1-250 |
| '79 | " | " | " | " | " | - | - | - | - | - | - | - | - | - |
| '80 | " | " | " | " | " | - | - | - | - | - | - | - | - | - |
| | <u>United Kingdom</u> | - | 6-1500 | 6-1830 2 | 1 2 | 2-500 | 2-500 | 2-500 | 2-500 | 2-500 | 2-500 | 2-500 | 2-500 | 4-1360 |
| '78 | pumped storage | - | 6-1500 | 6-1590 2 | 1 2 | 6-1500 | 6-1590 2 | 1 2 | 6-1500 | 6-1590 2 | 1 2 | 6-1500 | 6-1590 2 | 1 2 |
| '79 | " | - | 6-1500 | 6-1590 2 | 1 2 | - | - | - | - | - | - | - | - | - |
| '80 | " | - | 6-1500 | 6-1590 2 | 1 2 | - | - | - | - | - | - | - | - | - |

(1) included : 3-300 MW work suspended
(2) included : 2-230 MW suspended indefinitely

(3) (4) 150 MW Pump-turbines
(4) 150 MW Pelton-turbines

(5) delayed for environmental reasons
(6) first est. 1982 other est. 1983

II/13

E.3./E.4. TRANSMISSION LINES AND CABLES

By country and planned year of commissioning

Position at 1.1.1980

| Country | Voltage (kV) | Commissioned during 1979 | Total | | of which : planned year of commissioning (under construction and planned) | | | | |
|----------------|----------------------|--------------------------|--------------------|---------|--|-------|-------|------|------|
| | | | under construction | planned | 1980 | 1981 | 1982 | 1983 | 1984 |
| Belgium | Overhead 380 | - | 294,2 | 181,4 | 158,4 | 135,8 | 181,4 | | |
| Denmark | Overhead 380 | 22 | 402 | 83 | 266 | | 46 | 26 | 64 |
| | Underground 400 | | | 40 | | | | 83 | 40 |
| France | Overhead 400 | 852 | 2898 | 1640 | 1718 | 102 | 1658 | 704 | 356 |
| | Underwater 270 (DC) | | | 90 | | | | 90 | |
| | Underground 270 (DC) | | | 72 | | | | 72 | |
| F.R.G. | Overhead 362 | 963 | 1645* | 417 | 1275 | 157 | 372 | 145 | 73 |
| | Underground 220 kV | 14 | | 1 | 12,5 | 1 | | 12,5 | 38 |
| | 110 kV | | | 1 | 1 | 1 | | 1 | |
| Ireland | Overhead 380 | 364 | 3007 | | 604 | 455 | 1411 | 265 | 272 |
| Italy | Overhead 380 | 180 | 36 | | 36 | | | | |
| Netherlands | Underwater 150 | | + 50 | | | | | | |
| United Kingdom | Overhead 400 | 177 | 964 | 1157 | 1081 | 138 | 140 | 520 | 9 |
| | Underground 400 AC | 3,2 | 61 | 5,6 | 29 | 32 | | | 224 |
| | 132 AC | | | 10 | | | | | 5,6 |
| | 270 DC | | | | | | | | 4 |
| | Underwater 270 DC | | | | | | | 64 | 92 |

Note : the table includes also the transmission lines which are conceived for 345 KV and more but are or will be exploited for a certain time with a lower voltage

* 130 KM without date of commissioning.