

COMMISSION OF THE EUROPEAN COMMUNITIES

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COMMISSION REPORT TO THE COUNCIL
ON THE FORESEEABLE DEVELOPMENTS IN THE PLANTING AND
REPLANTING OF VINEYARDS IN THE COMMUNITY AND ON THE RATIO
BETWEEN PRODUCTION AND UTILISATION IN THE WINE SECTOR

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I. INTRODUCTION

1. On 18 February 1980, the Council adopted Regulation (EEC) No 454/80¹ which makes fundamental changes in Title III of the basic regulation on wine (Rules concerning production and for controlling the development of wine-growing potential). The amendments concern, among other things, the system whereby producers communicate what grubbing, planting or replanting of wine-growing areas they intend to carry out or actually have carried out and communications from the Member States to the Commission on the development of wine-growing potential. Under the new system, the dates on which producers should communicate the said information are to be fixed by the Member States, while the communications from the Member States are to be forwarded by 1 September each year. The texts of Articles 30b and 30c of Regulation (EEC) No 337/79² (which govern this matter) do not seem sufficiently explicit as regards the wine-growing year to which the declaration of intent, on the one hand, and the declaration of grubbing, planting or replanting operations, on the other, should refer. This could result in the Member States supplying data which was not homogeneous and thus useless to the Commission. To prevent this, it would seem necessary for a single interpretation to be given to the Articles in question and for coordination to be established between the Member States and the Commission.

Where the current year is concerned, scrutiny of the new rules reveals some lack of coordination with the old rules and might lead one to believe that there is little point in drawing up a report on wine-growing potential at this time of the year. The new rules provide that the report should be submitted to the Council by 1 December, on the basis of the communications which Member States have forwarded by 1 September and which will (probably) relate to events in the spring of 1980. In view of the problems mentioned above, it is doubtful whether the data required for the drafting of a report can be supplied in good time and it was for this reason (and to avoid a one-year gap in the series) that the present report was drawn up.

¹ OJ No L 57, 29.2.1980, p.7.

² OJ No L 54, 5.3.1979, p. 1.

2. The period following the last report was marked by two main events: firstly, the exceptionally large harvest of 1979 and, secondly, the Council's adoption of planting arrangements spread over several wine-growing years and accompanied by measures relating to the abandonment or restructuring of certain wine-growing areas, all of this representing a serious attempt to organize the wine sector for the future. The large harvest, although it had very considerable repercussions on the management of the market, should be interpreted as a passing phenomenon; the Council measures, on the other hand, may influence the very structure of the wine sector itself, especially as measures to expand the use made of wine products were adopted at the same time.

Where table wine is concerned, the arrangements include a ban on new plantings (until 30 November 1986). This prohibition is (in effect) an extension of that applicable throughout the Community since 1976. It means that, for ten years beginning with 1976/77, the area producing table wine cannot increase and should even diminish, given the new incentives to abandon production. Since accurate information on the real trend in average yields is not available, however, it is not yet possible to say whether the wine-growing potential (areas in production x yield per hectare) will also diminish. A positive solution may nevertheless be found to this problem when a breakdown of wine-growing areas by category of yield and estimates of successive average yields for each category become available, thanks to implementation of Council Regulation 357/79 on statistical surveys of areas under vines.

The Council decisions to stop the expansion of the areas under wine-grape vines until 30 November 1986 and the introduction of a complete set of measures for the assessment of trends in yields and changes in the areas under vines should result in the Commission receiving the necessary data in good time for the drafting of proposals whereby definitive arrangements can be made for the wine sector after 1986.

This report is based on the rules in force until 1. March 1980 and follows the same pattern as preceding reports. Thus, it is not impossible that, as in the past, the data based on growers' declarations of intent may subsequently be altered by the operations which are actually carried out.

II. Wine-growing areas

The changing situation with regard to the cultivation of wine grapes in the Community is shown in Tables 1,2,3 and 4. These cover wine-growing in the four main producer Member States only, since producers in the other Member States do not have to notify their planting, replanting or grubbing programmes. In respect of each Member State, the results of operations actually carried out during 1978/79 are given and these are compared with forecasts based on producers' declarations of intent; this makes it possible to assess the reliability of the declarations system. The estimates drawn up by the Member States on the basis of producers' declarations of intent for 1979/80 are also given.

1. Foreseeable changes in total wine-growing areas in the various producer Member States

(a) Germany: Slight increase in area for quality wines psr

An increase of 0.2% was forecast in Germany for 1978/79.

In practice, the increase was more than double, at 0.5%.

Estimates for 1979/80 suggest an increase of almost 0.2%, entirely in quality wines psr. This increase should take place mainly in Franconia and Württemberg and should result from new plantings since it is expected that replantings and grubblings will virtually cancel each other out. It should be noted in this connection that, under Regulation (EEC) No 455/80³, new plantings for the production of quality wines psr may not be authorized in Germany until 30 November 1980, except in the case of reparable measures. Thus, the declarations of intent may not be fully implemented and the increase in area may be less than forecast.

³ OJ No L 57, 29.2.1980, p, 15

(b) France: Substantial reduction in total area following a further slowdown in replanting

The drop in total area which began in 1976/77 is still continuing, having speeded up considerably in 1978/79. A 1.6% reduction in the total area had been forecast for 1978/79 on the basis of growers' declarations of intent, but the actual decrease (-4.6%) was much more pronounced.

A reduction of approximately 1.3% in the total area is forecast for 1979/80. No new plantings are taking place on the areas producing table wine, which is expected to drop by some 17 000 ha, with grubblings at a normal level (25 000 ha) and only partially offset by replanting (8 000 ha). The increase forecast in areas producing quality wines psr (2 000 ha) should be almost entirely accounted for by new plantings. A slight reduction is forecast for the Cognac area, where the measures taken under the "Charentes" directive should begin to have some effect.

At regional level, the most substantial changes are expected in:

- Languedoc-Roussillon, with 6 000 ha less producing table wine and over 1 000 ha more producing quality wines psr.
- Aquitaine, with almost 3 000 ha less producing table wine, partially offset by 600 ha more producing quality wines psr.
- Midi-Pyrénées, with an overall reduction of more than 300 ha.
- Provence Côte d'Azur, with some 2 000 ha less producing table wine.

(c) Italy: Increase in quality wines psr and drop in table wine

The area under vines in Italy fell by 0.7% in 1978/9, although little or no change had been forecast.

Forecasts for 1979/80 suggest a slight increase (0.2%) in total area, resulting from a considerable increase in quality wines psr (almost 6 000 ha) which will be only partially offset by the drop in table wine (just over 3 000 ha). The most significant changes should take place in Apulia and in Piedmont, where some 2 000 ha producing table wine should disappear in each case. The overall renewal rate is expected to be very low (less than 0.8% of the total area).

(d) Luxembourg: Increase in area for quality wines psr

A 1.4% increase in area was forecast for 1978/79 but in fact a slight drop (0.3%) was recorded.

The increase forecast for 1979/80 is 1.4%, this is entirely accounted for by new plantings for quality wines psr.

2. Foreseeable trend in area under vines in the Community as a whole

The fall in the total area under wine-grape vines had been forecast as 0.8% but in practice a sharper drop (2.6%) was recorded.

The total area under wine-grape vines has dropped by 4.1% over the three years since the introduction of the prohibition on new plantings for table wine and the granting of aid for the conversion of vineyards. As these measures are to remain in force for the next 6 years, the present trend may well continue and even become more pronounced.

A further fall in the total wine-growing area is forecast, on the basis of producers' declarations of intent, for the Community as a whole for 1979/80. This fall is forecast as 0.5% and reflects a considerable reduction in the area used for the production of table wine (20 095 ha), only partially offset by an increase in the areas intended for the production of quality wines psr (+8054 ha). A very slight decrease (-166 ha) is forecast for the areas producing Cognac.

As for the areas producing table grapes, forecasts suggest a fall of 1.2% in 1979/80, on top of an actual fall of 0.6% recorded in 1978/79. These reductions should occur both in Italy and in France (Table 5). Table 4 reveals a factor which could have considerable influence on production over the next few years and on the very structure of Community vineyards. This is the reduction, from 1976/77 onwards, in the area under wine-grape vines which are not yet productive. Since a vine does not become productive until its 4th year as a rule and since the area under immature vines in 1978/79 was 109 000 ha, it may be deduced that average annual renewals amount to some 36 000 ha (109 000 ha over 3 years), i.e. only 1.5% of the total area. This would seem insufficient for the proper maintenance of Community vineyards.

III. The volume of Community wine output

Influence of estimated changes in the wine-growing area in 1979/80 on future production

Once again, the forecasts relating to area and those relating to production show that the two trends do not necessarily run parallel. Whereas a 0.5% reduction in area is forecast for 1979/80, it is estimated that the combined effect of new plantings, replantings and grubbing will bring about a 0.2% increase in output (compared with average output from 1970/71 to 1978/79, see Table 6). This divergence between the two trends underlines the fact that grubbing is carried out on areas where productivity has fallen to rather low levels, whilst a relatively high yield per hectare is expected from the areas newly planted or replanted. One positive aspect which deserves a mention is the reduction forecast for the production of table wine (-0.4%). This should be accompanied by an appreciable increase in the production of quality wines psr (+2.2%) and little or no change in the production of other wines.

Where quality wines are concerned, the increase varies greatly from one Member State to another; it ranges from 0.1% in Germany to 7% in Italy (Table 6a). The strengthening of quality-wine production structures is certainly a positive factor in the short term, but care should be taken to ensure that in the medium term this tendency does not have a detrimental effect on the sector, which may not be as well balanced as is generally believed.

IV. The market situation

1. Demand for wine in the Community

The preceding report mentioned the steady drop in human consumption since 1975/76. This trend should be halted in 1979/80, according to the figures in the wine estimate; it should be pointed out, however, that these figures are still subject to confirmation and that they have certainly been influenced by the considerable increase in consumption by growers, a phenomenon which occurs after very abundant harvests such as that of 1979/80. Account being taken of these factors, it is reasonable to assume that the reversal of the trend (see Table 9) is merely temporary and the concern expressed in the last report is still fully valid. There is further cause for concern in the fact that the non-producer countries, except Denmark, are no longer increasing their consumption (consumption may even be dropping in the Netherlands). It is thus unlikely that the reduction in demand in the producer countries will be offset by increased demand in the non-producer countries.

In 1978/79, human consumption dropped to a level 0.6% lower than the previous year, but total domestic utilization increased slightly (+0.3%) as a result of a modest rise in the quantities distilled at the Community's expense (+600 000 hl).

2. Prices and Community intervention

(a) The 1978/79 marketing year opened with availabilities at a relatively low level following a below-average harvest and with stocks at the normal level for the beginning of a marketing year. These circumstances had a favourable influence on the prices quoted for table wine of all types.

Thus, market prices for red table wine of type RI remained higher than the guide price for practically the whole marketing year, falling off slightly only towards the end in anticipation of a very large harvest. The same was generally true of prices for table wine of type RII, although prices for this type of wine fell off more sharply towards the end of the marketing year, there being less need for coupage wines given the relatively high average alcoholic strength of that year's wines (a significant factor was probably the wider use of enrichment by concentrated grape must, for which aid was granted at the beginning of the year). Prices for both types of wines were higher in France than in Italy on average, but the difference was still small and at certain times the position was even reversed. Where white wine of type AI was concerned, however, the price difference between the two countries remained wide; French prices were consistently above the guide price while in Italy, except at the beginning of the marketing year, prices remained below the activating price. This price gap shows how difficult it is to achieve a genuine single market, when even wines of the same type are assessed differently by the trade. Over the marketing year as a whole the average price level was below the activating price, indicating the difficulties encountered by white wines of type AI even in relatively favourable times and confirming yet again the basic weakness affecting this sector.

As regards German table wines, the market for red wine of type RIII was most satisfactory (more than 40% above the guide price), whilst the market for white wines was also good, particularly for type AIII, the prices for which remained higher than the guide price almost all year.

(b) Community intervention and consequent expenditure was limited in 1978/79, thanks to the favourable situation on the market. Expenditure was slightly lower than in 1977/78 (Table II), when it had reached its lowest level since 1974. Expenditure on the wine sector in the 1979 budget year amounted to 0.58% of total expenditure by the Guarantee Section of the EAGGF, whereas wine-growing accounts for 2.9% of the UAA in the Community.

The average monthly quantity subject to storage contracts was 8 860 000 hl, as against 7 900 000 hl in 1977/78 and ^{12.5000.000} hl in 1976/77. As in the previous year, the Council adopted no exceptional distillation measures. "Management" distillation measures accounted for 1 670 000 hl, that is, a larger quantity than in the previous year, but it must be pointed out that almost 80% of this wine was distilled pursuant to obligatory measures for which relatively little financial assistance is granted by the Community.

In the 1979 budget year, the quantities qualifying for export refunds amount to some 700 000 hl. Lastly, it should be mentioned that, for the first time, a measure was adopted whereby aid could be granted for enrichment by means of concentrated must. The quantity of concentrated must qualifying for such aid may be put at just under 300 000 hl.

3. Trade

The remarks made in the last report concerning trade patterns hold good for 1978/79. The preponderant position of intra-Community trade in total trade was again confirmed (see Table 14).

- imports, although slightly up, are still well below the levels reached in 1972/73 and 1973/74.
- exports continue to rise and the sector again has a positive trade balance (in volume terms).

(a) Intra-Community trade

The total volume of intra-Community trade was substantially greater than in the previous year and exceeded the record volume achieved in 1975/76 (see Tables 12 and 13). This stemmed from an expansion of exports by all the producer countries, and in particular a considerable increase in Italian exports to France. It should be noted, however, that the highest percentage increase was achieved by Germany, which accounted for 4.3% of Community exports (as against 3.2%); France's share was slightly down (from 29.4% to 28.6%), as was Italy's (from 66.8% to 66.5%) (Tables 15 and 16). The level of Italian exports to France, by far the highest since the organization of the market, was undoubtedly the consequence of the inadequate supplies available in France because of a poor harvest, and this level of exports may never again be reached in normal marketing years. The sharp increase in French purchases meant that France again headed the list of consignee countries with 43.6% of the total (as against 38.2% in the previous year), whilst Germany's share of imports fell from 36.3% to 29.9%. Imports by the United Kingdom, BLEU and Denmark were slightly up, whereas imports into the Netherlands were down. It may be noted that the substantial difference between French imports and exports has widened further, reaching 2 870 000 hl in 1978/79.

(b) Imports

The situation on the wine market is usually satisfactory in the Community but in 1978/79 a slight increase in imports (+4.4%) proved necessary; the level of imports was, however, still well below that reached in 1972/73 and 1973/74 (Table 17).

There was no change in the relative positions of the Community's main suppliers. Spain is still the main supplier of the EEC, accounting for 39.2% of all our imports; Portugal has consolidated its second place (14.2% in 1978/79 as against 12.9% in 1977/78); Yugoslavia remains in third position and Greece in fourth, although its share has fallen from 7.1% to 6.2%.

Imports from Hungary and Austria increased, but there was a substantial drop in imports from the Maghreb, which now accounts for only 10.6% of the total (as against 14.6% in 1977/78). The increase in imports results from new demand in Germany (which became the main importer in 1978/79), in the United Kingdom and in Denmark; it more than offsets the decline recorded in the other Member States (Tables 19 and 20).

Table No. 21 shows the development of Community imports from Greece, Spain and Portugal. It indicates the importance of these countries as suppliers of the EEC and the relatively stable level of the quantities supplied. It may be noted that in 1978/79 the total volume was lower than in 1972/73 (the record years), contrary to what might be inferred from the percentages given for these two years. In recent years the quantities imported from Spain and Portugal have been increasing whereas those from Greece have been decreasing quite substantially.

(c) Exports

The upward trend in exports from the Member States to third countries, which began in 1975/76, became more pronounced in 1978/79, almost entirely as a result of increased Italian exports to the United States of America and elsewhere. In 1978/79 Community exports were 19% up on the previous year. As already mentioned, Italy was the country most successful in boosting its exports (+38%), but German exports also increased (+8.6%); French exports, on the other hand, remained at virtually the same level (+1%).

The United States, whose imports from the Community have doubled since 1975/76, are still by far our best customer. In 1978/79 the USA alone took 44.3% of the Community's exports. Imports by Switzerland have shown a satisfactory upturn (+19.6% in 1978/79), accounting for 16.8% of the total quantity. Exports to Canada continued to follow an upward trend (+6.1%), accounting for 10.19% of the total. Although the quantities involved are quite

modest, exports to Japan almost doubled in 1978/79 and again give grounds for some optimism, as do exports to the Soviet Union. Exports to Austria are decreasing, while there has been little change in exports to other destinations.

TABLE 1: Forecast changes and actual changes in the areas under wine-grape vines

Member State	Total area under vines	New plantings	Re-plantings	Grubbings	Change since previous wine-growing year			
					forecast		actual	
					ha	%	ha	%
<u>Germany</u>								
1976/77	100.343	321	3.749	3.836	+ 234	+ 0,2	+ 790	+ 0,8
1977/78	101.598	232	4.012	3.990	+ 254	+ 0,3	+ 1.255	+ 1,3
1978/79	102.125	214	3.989	4.041	+ 162	+ 0,2	+ 527	+ 0,5
1979/80	:	143	4.060	4.047	+ 156	+ 0,2		
<u>France</u>								
1976/77	1.270.000	1.461	24.888	42.094	- 15.745	- 1,2	- 19.000	- 1,5
1977/78	1.253.000	1.662	20.625	36.948	- 14.661	- 1,2	- 17.000	- 1,3
1978/79	1.194.798	2.026	14.080	36.739	- 20.633	- 1,6	- 58.202	- 4,6
1979/80	:	1.827	17.149	34.081	- 15.105	- 1,3		
<u>Italy</u>								
1976/77	1.183.789	1.334	8.457	15.982	- 6.191	- 0,5	+ 2.581	+ 0,2
1977/78	1.176.593	2.585	6.137	14.762	- 6.040	- 0,5	+ 7.196	+ 0,6
1978/79	1.168.802	2.557	9.260	12.318	- 501	- 0,0	- 7.791	- 0,7
1979/80	:	4.590	10.156	12.022	+ 2.724	+ 0,2		
<u>Luxembourg</u>								
1976/77	1.277	5	20	22	+ 3	+ 0,2	+ 11	+ 0,9
1977/78	1.289	10	46	46	+ 10	+ 0,8	+ 12	+ 0,9
1978/79	1.285	18	36	36	+ 18	+ 1,4	- 4	- 0,3
1979/80	:	18	30	30	+ 18	+ 1,4		
<u>EEC²</u>								
1976/77	2.555.416	3.121	37.114	61.934	- 21.699	- 0,8	- 15.618	- 0,6
1977/78	2.532.487	4.489	30.820	55.746	- 20.437	- 0,8	- 22.929	- 0,9
1978/79	2.467.017	4.815	27.365	53.134	- 20.954	- 0,8	- 65.470	- 2,6
1979/80	:	6.578	31.395	50.180	- 12.207	- 0,5		

¹Including the areas relating to operations in "Cognac"

²Including the areas relating to operations in Belgium

Source: EUROSTAT - EC Commission, D.G. for Agriculture, on the basis of data provided by the Member States

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Table 2: Breakdown of new plantings and replantings of wine-grape vines according to whether they produce quality wines psr, table wines or wines for the manufacture of spirits with a registered designation of origin

					(hectares)				
	New plantings	Re-plantings	Grubbings	Changes		New plantings	Re-plantings	Grubbings	Changes
<u>Germany</u>					<u>Italy</u>				
a) Table wine					a) Table wine				
1977/78	-	-	-	-	1977/78	-	2.572	12.468	- 9.896
1978/79	-	-	-	-	1978/79	-	5.272	9.527	- 4.255
1979/80	-	-	-	-	1979/80	611	5.459	9.226	- 3.156
b) Quality wine psr					b) Quality wine psr				
1977/78	232	4.012	3.990	+ 254	1977/78	2.585	3.565	2.294	+ 3.856
1978/79	214	3.989	4.041	+ 162	1978/79	2.557	3.988	2.791	+ 3.754
1979/80	143	4.060	4.047	+ 156	1979/80	3.979	4.697	2.796	+ 5.880
<u>France</u>					<u>EEC</u>				
a) Table wine					a) Table wine				
1977/78	-	10.234	26.876	- 16.642	1977/78	-	12.826	39.374	- 26.548
1978/79	-	7.081	28.067	- 20.986	1978/79	-	12.353	37.594	- 25.241
1979/80	-	8.397	25.336	- 16.939	1979/80	611	13.856	34.562	- 20.095
b) Quality wine psr					b) quality wine psr				
1977/78	1.662	8.720	8.058	+ 2.324	1977/78	4.489	16.323	14.358	+ 6.454
1978/79	2.026	6.815	7.856	+ 985	1978/79	4.815	14.828	14.724	+ 4.919
1979/80	1.827	7.614	7.441	+ 2.000	1979/80	5.967	16.401	14.314	+ 8.054
c) Cognac					c) Cognac				
1977/78	-	1.671	2.014	- 343	1977/78	-	1.671	2.014	- 343
1978/79	-	184	816	- 632	1978/79	-	184	816	- 632
1979/80	-	1.138	1.304	- 166	1979/80	-	1.138	1.304	- 166
<u>Luxembourg</u>									
a) Table wine									
1977/78	-	20	30	- 10					
1978/79	-	-	-	-					
1979/80	-	-	-	-					
b) Quality wine psr									
1977/78	10	26	16	+ 20					
1978/79	18	36	36	+ 18					
1979/80	18	30	30	+ 18					

Source: EC Commission, DG for Agriculture, on the basis of data provided by the Member States

Table 3: Estimated plan for new plantings, replantings and grubblings for the 1979/80 wine-growing year, set out according to region.

(hectares)

	New plantings		Replantings		Grubbings		Changes	
	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr
<u>Germany</u>								
Hessische Bergstr.	-	-	-	7	-	7	-	-
Rheingau	-	-	-	175	-	182	-	- 7
Ahr	-	1	-	19	-	20	-	-
Mittelrhein	-	1	-	23	-	25	-	- 1
Mosel-Saar-Ruwer	-	10	-	450	-	460	-	-
Rheinhessen	-	20	-	1.180	-	1.200	-	-
Rheinpfalz	-	20	-	880	-	900	-	-
Nahe	-	3	-	197	-	200	-	-
Württemberg	-	23	-	355	-	302	-	+ 76
Baden	-	-	-	689	-	693	-	- 4
Franken	-	65	-	85	-	58	-	+ 92
TOTAL	-	143	-	4.060	-	4.047	-	+ 156

Table 3 (contd.)

(hectares)

	New plantings		Replantings		Grubbings		Changes	
	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr
<u>Italy</u>								
Piemonte	15	106	31	698	1.932	365	- 1.886	+ 439
Valle d'Aosta	-	-	13	3	14	3	- 1	-
Lombardia	7	66	71	461	161	436	- 83	+ 91
Trentino-Alto Adige	-	32	-	190	1	3	- 1	+ 219
Veneto	-	256	404	230	497	401	- 93	+ 85
Friuli-Venezia Giulia	-	246	48	23	19	42	+ 29	+ 227
Liguria	30	35	94	35	70	60	+ 54	+ 10
Emilia-Romagna	-	227	61	30	255	19	- 194	+ 238
Toscana	28	367	35	26	187	18	- 124	+ 375
Umbria	-	15	8	-	29	-	- 21	+ 15
Marche	-	10	-	585	469	40	- 469	+ 555
Lazio	131	170	192	612	286	180	+ 37	+ 602
Abruzzi	-	605	20	135	60	65	- 40	+ 675
Molise	-	-	300	-	45	-	+ 255	-
Campania	100	-	482	77	104	50	+ 478	+ 27
Puglia	190	450	1.030	1.250	3.240	1.065	- 2.020	+ 635
Basilicata	-	-	-	250	-	-	-	+ 250
Calabria	110	253	-	-	266	27	- 156	+ 226
Sicilia	-	4	2.670	87	1.431	22	+ 1.239	+ 69
Sardegna	-	1.137	-	5	160	-	- 160	+ 1.142
TOTAL	611	3.979	5.459	4.697	9.226	2.796	- 3.156	+ 5.880

Table 3 (contd.)

(hectares)

	New plantings		Replantings		Grubbings		Changes	
	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr
<u>France</u>								
Picardie	-	1	-	13	-	9	-	+ 5
Région Parisienne	-	-	-	-	-	1	-	- 1
Centre	-	174	272	264	701	465	- 429	- 27
Pays de la Loire	-	33	471	434	944	405	- 473	+ 62
Poitou-Charentes ⁽¹⁾	-	1	151	64	557	186	- 406	- 121
Limousin	-	-	1	-	1	-	-	-
Aquitaine	-	320	1.108	2.216	3.935	1.919	- 2.827	+ 617
Midi-Pyrénées	-	82	808	91	3.767	463	- 2.959	- 290
Champagne	-	2	-	208	-	256	-	- 46
Lorraine	-	2	-	1	13	8	- 13	- 5
Alsace	-	116	11	274	19	289	- 8	+ 101
Franche-Comté	-	34	2	10	10	11	- 8	+ 33
Bourgogne	-	255	92	216	141	259	- 49	+ 212
Auvergne	-	8	17	9	103	26	- 86	- 9
Rhône-Alpes	-	377	215	503	847	564	- 632	+ 316
Languedoc	-	216	4.097	2.206	10.396	1.155	- 6.299	+ 1.267
Provence-Côte d'Azur	-	185	1.125	1.099	3.109	1.333	- 1.984	- 49
Corse	-	21	27	6	793	92	- 766	- 65
TOTAL	-	1.827	8.397	7.614	25.336	7.441	- 16.939	+ 2.000

¹ Also an estimated 1138 ha replanted and 1304 ha grubbed in Cognac

Source: EC Commission, D.G. for Agriculture, on the basis of data provided by the Member States

Table 4: Areas under wine-grape vines in the Community since 1951/52

(hectares)

	1951/55	1956/60	1961/65	1966/70	1971/75	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
<u>Germany</u>											
total	69.422	75.364	80.077	85.165	95.995	96.003	98.681	99.553	100.343	101.598	102.125
- in production	55.854	60.550	67.839	70.775	80.337	80.622	83.028	84.970	86.296	87.730	88.917
- not yet in prod.	13.568	14.814	12.238	14.390	15.658	15.381	15.653	14.583	14.047	13.868	13.208
<u>France</u>											
total	1.483.800	1.386.200	1.347.600	1.304.400	1.278.400	1.283.000	1.287.000	1.289.000	1.270.000	1.253.000	1.194.798
- in production	1.400.600	1.304.600	1.267.600	1.225.200	1.193.600	1.196.000	1.194.000	1.200.000	1.205.000	1.164.000	1.140.939
- not yet in prod.	83.200	81.600	80.000	79.200	84.800	87.000	93.000	89.000	65.000	89.000	53.859
<u>Italy</u>											
total	1.676.200	1.685.400	1.632.600	1.438.000	1.155.842	1.156.000	1.169.000	1.181.208	1.183.789	1.176.593	1.168.802
- in production	1.631.200	1.634.800	1.596.200	1.389.600	1.090.531	1.091.000	1.101.000	1.107.654	1.118.787	1.123.938	1.126.725
- not yet in prod.	45.000	50.600	36.400	48.400	65.311	65.000	68.000	73.554	65.002	52.655	42.077
<u>Netherlands</u>											
total	-	-	-	-	-	-	-	-	-	-	-
- in production	-	-	-	-	-	-	-	-	-	-	-
- not yet in prod.	-	-	-	-	-	-	-	-	-	-	-
<u>Belgium</u>											
total	-	-	0	3	6	7	7	7	7	7	7
- in production	-	-	-	3	5	5	6	6	6	6	6
- not yet in prod.	-	-	0	-	1	2	1	1	1	1	1

Table 4: (contd.): Areas under wine-grape vines in the Community since 1951/52

	1951/55	1956/60	1961/65	1966/70	1971/75	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
<u>Luxembourg</u>											
total	1.235	1.254	1.240	1.219	1.236	1.228	1.242	1.266	1.277	1.289	1.285
- in production	1.137	1.117	1.158	1.157	1.090	1.062	1.057	1.098	1.122	1.154	1.163
- not yet in prod.	98	137	82	62	146	166	185	168	155	135	122
<u>EUR 6¹</u>											
total	3.230.657	3.148.218	3.061.517	2.828.787	2.531.479	2.536.238	2.555.930	2.571.034	2.555.416	2.532.487	2.467.017
- in production	3.088.791	3.001.067	2.932.797	2.686.735	2.365.563	2.368.689	2.379.091	2.393.728	2.411.211	2.376.828	2.357.750
- not yet in prod.	141.866	147.151	128.720	142.052	165.916	167.549	176.839	177.306	144.205	155.659	109.267
<u>United Kingdom</u>											
total					0	0	0	0	0	0	0
- in production					0	0	0	0	0	0	0
- not yet in prod.					-	-	-	-	-	-	-
<u>Denmark</u>											
total					-	-	-	-	-	-	-
- in production					-	-	-	-	-	-	-
- not yet in prod.					-	-	-	-	-	-	-
<u>EUR 9</u>											
total					2.531.479	2.536.238	2.555.930	2.571.034	2,555.416	2.532.487	2.467.017
- in production					2.365.563	2.368.689	2.379.091	2.393.728	2.411.211	2.376.828	2.357.750
- not yet in prod.					165.916	167.549	176.839	177.306	144.205	155.659	109.267

1 - Change of basis from 1970/71 wine-growing year, following the establishment of the Italian viticultural land register

Source: EUROSTAT

Table 5: Forecast and actual changes in areas under table grape vines

(hectares)

	Total Area	Area in production	Area not in production	Forecasts			Changes	
				New plantings	Re-plantings	Grubbings	Forecast	Actual
<u>France</u>								
1976/77	39.093	38.161	932	-	670	845	- 175	- 385
1977/78	37.096	36.235	861	-	695	730	- 35	- 1.997
1978/79	37.429	36.645	784	-	310	1.811	- 1.501	+ 333
1979/80	:	:	:	-	464	1.528	- 1.064	
<u>Italy</u>								
1976/77	73.184	68.976	4.208	203	707	2.439	- 1.529	+ 1.987
1977/78	70.779	67.210	3.569	368	115	2.572	- 2.089	- 2.405
1978/79	69.848	66.399	3.449	-	645	1.486	- 841	- 931
1979/80	:	:	:	526	468	1.206	- 212	
<u>EC</u>								
1976/77	112.277	107.137	5.140	203	1.377	3.284	- 1.704	+ 1.602
1977/78	107.875	103.445	4.430	368	810	3.302	- 2.124	- 4.402
1978/79	107.277	103.044	4.233	-	955	3.297	- 2.342	- 598
1979/80	:	:	:	526	932	2.734	- 1.276	

Source: EUROSTAT

EC Commission, Directorate-General for Agriculture, on the basis of data provided by the Member States.

Table 6: Effect of new plantings, replantings and grubblings planned for 1979/80 on future production (for all wine categories).

Member State	Average production for wine-growing years 1970/71 to 1978/79 ^{1,2}	Foreseeable increase in annual production due to				Foreseeable decrease in annual production due to ³ grubblings	Foreseeable changes in annual production	
		New plantings ³		Replantings ³			in hectolitres	as % of average production in 1970/71 to 1978/79
Germany	8.812.778	9.535	397.723		397.496	+ 9.762	+ 0,1	
France	67.402.222	91.350	1.019.536		1.516.000	- 405.114	- 0,6	
Italy	69.062.000	382.373	956.406		680.594	+ 658.185	+ 1,0	
Luxembourg	146.889	1.800	3.000		3.000	+ 1.800	+ 1,2	
EC	145.433.556	485.058	2.376.665		2.597.090	+ 264.633	+ 0,2	

¹ Source : EUROSTAT : Wine supplies

² Including musts for the production of grape juice

³ Source : EC Commission, D.G. for Agriculture on the basis of data provided by the Member States

Table 6a: Effect of new plantings, replantings and grubblings planned for 1979/80 on future production
(for each wine category)

(hectolitres)

Member State	Estimated Production in 1979/80		Foreseeable increase in annual production due to		Foreseeable de-crease in annual production due to grubblings ³	Foreseeable change in annual production	
	1,2	1,2	New plantings ³	Replantings ³		in hl	as % of estimated production in 1979/80
<u>Germany</u>							
Table wine	101.000		-	-	-	-	-
Q.W. psr	7.690.000		9.535	397.723	397.496	+ 9.762	+ 0,1
<u>France</u>							
Table wine	48.800.000		-	587.790	1.140.120	- 552.330	- 1,1
Q.W. psr	18.000.000		91.350	335.016	297.640	+ 128.726	+ 0,7
Other wine	13.600.000		-	96.730	78.240	+ 18.490	+ 0,1
<u>Italy</u>							
Table wine	68.780.000		56.078	545.190	545.321	+ 55.947	+ 0,1
Q.W. psr	8.620.000		326.295	411.216	135.273	+ 602.238	+ 7,0
Other wine	2.100.000		-	-	-	-	-
<u>Luxembourg</u>							
Table wine	25.000		-	-	-	-	-
Q.W. psr	37.000		1.800	3.000	3.000	+ 1.800	+ 4,9
<u>EUR 9</u>							
Table wine	117.711.000		56.078	1.132.980	1.685.441	- 496.383	- 0,4
Q.W. psr	34.347.000		428.980	1.146.955	833.409	+ 742.526	+ 2,2
Other wine	15.700.000		-	96.730	78.240	+ 18.490	+ 0,1

¹Source: Wine estimate 1979/80

²Including musts for the production of grape juice

³Source: EC Commission, D.G. for Agriculture on the basis of data provided by the Member States

Table 7: Wine production in the Community since 1951/52
('000 hl)

Member State	1979/80 (estimated)												
	of which												
	1951/55	1956/60	1961/65	1966/70	1971/75	1975/76	1976/77	1977/78	1978/79	Total	Table wine	Quality wine psr	Other wines
Germany	2.757	3.945	5.184	6.816	8.222	9.105	8.926	11.278	7.842	8.180	67	8.113	-
France	56.091	49.833	60.594	62.397	69.279	66.273	73.655	52.708	58.429	83.543	51.686	18.779	13.078
Italy	51.214	59.106	62.253	69.056	69.561	69.834	65.700	64.142	71.989	83.321	72.239	9.880	1.202
Netherlands ¹	5	5	7	10	3	-	-	-	-	-	-	-	-
Belgium	3	4	4	8	6	4	4	4	4	4	4	-	-
Luxembourg	110	109	135	146	145	157	128	155	72	62	25	37	-
United Kingdom					1	2	3	1	1	1	1	-	-
Ireland					-	-	-	-	-	-	-	-	-
Denmark					-	-	-	-	-	-	-	-	-
EUR 6	110.179	113.003	128.177	138.434	147.215	145.373	148.413	128.287	138.336	175.110	124.021	36.809	14.280
EUR 9					147.216	145.375	148.416	128.288	138.337	175.111	124.022	36.809	14.280

Source: Until 1978/79: EUROSTAT
1979/80: EC Commission, D.G. for Agriculture, wine estimate.

¹Until 1971/72, also wine of other fruit

Table 7a: Production of table wine, quality wine psr and other wine in the Community since 1972/73

('000 hl)

Member States	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80 est. *
	Table wine							
Germany	1.153	727	460	241	165	984	301	67
France	36.909	54.025	50.206	43.169	47.147	32.884	35.559	51.686
Italy	55.964	70.171	69.284	63.389	58.999	56.589	62.933	72.239
Luxembourg	77	108	69	73	55	80	32	25
Other countries	8	6	5	6	7	5	5	5
EUR 9	94.111	125.037	120.024	106.878	106.375	90.542	98.830	124.022
	quality wine psr							
Germany	6.780	10.024	6.504	8.864	8.761	10.294	7.541	8.113
France	13.171	17.248	14.404	12.989	15.914	13.000	14.947	18.779
Italy	4.210	6.545	7.583	6.445	6.701	7.553	9.056	9.880
Luxembourg	63	78	69	84	73	75	40	37
EUR 9	24.224	33.895	28.560	28.382	31.449	30.922	31.584	36.809
	other wine							
France	8.969	11.714	11.661	10.115	10.594	6.824	7.923	13.078
Italy	-	-	-	-	-	-	-	1.202
EUR 9	8.969	11.714	11.661	10.115	10.594	6.824	7.923	14.280

Source: EUROSTAT

Table 8: Development of yields (hl per ha) of wine-grapes in production

Member State	1951/55	1956/60	1961/65	1966/70	1971/75	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
Germany	49,7	65,6	76,5	96,4	102,4	84,2	102,4	133,4	83,9	107,2	103,6	128,6	88,3
France ^{1,2}	40,1	38,4	48,2	51,1	58,1	51,9	49,9	69,4	63,9	55,3	61,2	45,4	51,4
Italy	31,4	36,2	39,0	49,8	64,1	60,3	55,9	70,6	70,1	63,3	59,0	57,4	64,3
NetherLands	:	:	:	:	:	:	:	-	-	-	-	-	-
Belgium	:	:	:	:	:	:	:	:	:	:	:	:	:
Luxembourg	98,5	100,3	118,5	127,0	133,0	91,8	127,0	175,1	130,6	143,0	114,1	134,3	61,9
United Kingdom													
Ireland													
Denmark													
EUR 6 (2)	35,7	37,8	43,9	51,7	62,4	56,8	54,4	72,2	67,5	60,9	61,7	54,2	58,9
EUR 9 (2)					62,4	56,8	54,4	72,2	67,5	60,9	61,7	54,2	58,9

¹ Up to 1967/68 calculated according to the 'production intended for wine-making'

² Change of basis from 1970/71 wine-growing year following the establishment of the Italian viticultural land register.

Source: EUROSTAT

Table 9: Total domestic use of wine since 1951/52¹

('000 hl)

Member States	1951/55	1956/60	1961/65	1966/70	1971/75	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	Est.
Germany	4,774	6,618	9,457	11,242	14,438	14,623	13,448	15,246	15,431	15,475	15,657	15,522	15,349	
France	65,809	63,846	66,807	65,225	66,669	65,934	70,902	65,482	67,263	64,857	60,692	60,065	61,750	
Italy	49,239	56,080	59,530	63,523	57,175	57,013	53,166	61,350	57,330	53,195	52,862	49,839	52,501	
Netherlands	94	192	335	631	1,208	1,187	1,213	1,328	1,444	1,527	1,614	1,640	1,581	
Belgium	513	631	763	1,077	1,418	1,417	1,343	1,514	1,529	1,614	1,741	1,812	1,726	
Luxembourg	89	101	103	127	155	142	174	146	167	158	158	144	144	
United Kingdom					2,737	2,837	2,257	3,266	3,185	2,833	2,793	4,447	4,669	
Ireland					65	65	67	69	75	84	94	103	114	
Denmark					478	483	469	530	612	582	611	650	707	
EUR 6	120,518	127,468	136,995	141,825	141,063	140,316	140,246	145,066	143,164	136,826	132,762	129,022	133,051	
EUR 9					144,343	143,701	143,039	148,931	147,036	140,325	136,260	134,222	138,541	

1. Not including wine distilled as an intervention measure

Source: EUROSTAT

Table 10: Wine consumption per head per year in the Community since 1951/52

(Litres)

Member State	1951/55	1956/60	1961/65	1966/70	1971/75	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80
Germany	8	10	14	16	22	17	19	22	20	23	24	23	24	24	24
France	135	130	121	111	108	107	107	108	104	103	103	102	98	94	96
Italy	99	108	108	110	101	111	102	101	95	103	97	92	91	86	89
Netherlands	1	2	3	5	9	6	6	(2) 9	9	10	10	11	12	12	11
Belgium	6	7	8	11	14	13	13	14	14	15	15	16	18	18	15
Luxembourg	26	30	30	36	43	41	41	40	48	40	46	43	44	40	40
United Kingdom					5	3	4	5	4	6	6	5	5	8	8
Ireland					2	2	2	2	2	2	2	3	3	3	3
Denmark					10	5	6	10	9	10	12	11	12	13	14
EUR 6	68	70	69	68	65	67	65	66	63	66	65	63	62	60	61
EUR 9					50	51	50	51	48	51	50	49	48	47	48

Source: Until 1978/79 : EUROSTAT

1979/80 : EC Commission, D.G. for Agriculture, wine estimate

¹ Estimated figures

² Wine of grapes only (until 1971/72, wine made from other fruit as well)

Table 11: Expenditure in respect of wine by the Guarantee Section of the EAGGF, by type of expenditure and by year

COMMUNITY

(M. u.a.)

Type of Expenditure	Expenditure					Budget	
	1976	1977	1978	1979 provisional	1980 new proposal	1981 Estimates	
690 Export refunds	1,5	1,1	1,6	4,6	14,2	15,0	
691 Interventions	129,7	81,3	52,3	48,4	331,5	320,5	
6910 Aid for private storage	38,7	35,6	35,3	22,5	89,2	89,2	
6911 Re-storage aid	2,4	1,1	2,2	1,9	2,2	2,4	
6912 Other intervention (distillation of wine)	88,6	44,5	10,9	14,5	223,3	195,6	
6913 Aid for concentrated musts used in wine-making	-	-	-	9,2	15,8	32,3	
6919 Other intervention	-	0,1	3,9	0,3	1,0	1,0	
692 Obligatory distillation of by-products	2,6	7,5	9,8	-8,9	4,7	28,8	
TOTAL	133,8	89,9	63,7	61,9	350,4	364,3	
Total Expenditure by Guarantee Section	5587,1	6830,4	8672,7	10644,1	10557,0	(12.500)	
Percentage	2,39	1,32	0,73	0,58	3,32	2,9	

Source: EC Commission, D.G. for Agriculture

Table 12: Intra-Community trade in wine¹, broken down by exporting country

Marketing years 1970/71 - 1978/79

Heading No 22.05.Brussels Nomenclature : wine of fresh grapes

(hL)

Exporting Country	1970/71	1071/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
France	3.027.100	3.971.320	5.067.867	4.196.580	4.199.308	4.441.169	5.983.290	4.843.199	5.385.919
BLEU	193.091	73.301	92.295	99.535	79.023	82.209	51.097	51.494	55.979
Netherlands	368.844	106.492	42.380	33.299	25.772	15.969	17.203	25.647	26.086
F.R. Germany	215.455	222.749	287.850	331.114	340.817	437.279	467.964	529.368	818.760
Italy	7.033.118	10.565.970	11.346.457	6.916.643	11.173.572	12.181.229	9.107.021	10.980.458	12.555.928
United Kingdom	5.251	7.469	17.834	19.532	21.305	16.550	20.739	22.770	41.958
Ireland	1.502	1.572	1.111	2.843	633	1.165	703	2.005	2.107
Denmark	138	193	471	893	320	129	3.511	7.872	9.563
EUR 9	10.844.499	14.949.066	16.856.265	11.600.439	15.840.750	17.175.699	15.651.528	16.462.813	18.896.300

¹ According to import statistics of importing Member States

Source: EUROSTAT print-outs

Reports from Member States

Table 13: Intra-Community trade in wine¹ broken down by importing Member State
 Marketing years 1970/71 to 1978/79
 Heading No 22.05 Brussels Nomenclature : wine of fresh grapes

Importing Member State	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
France	4.083.536	6.487.667	6.369.428	3.018.934	7.116.185	7.196.000	5.343.947	6.275.586	8.253.489
BLEU	706.098	877.450	980.848	992.221	1.071.430	1.093.555	1.182.892	1.127.096	1.335.082
Netherlands	372.288	430.880	588.976	658.761	768.468	810.743	823.354	942.060	1.014.756
F.R. Germany	4.668.122	6.037.504	6.763.474	5.138.248	5.408.559	6.382.527	6.284.639	5.964.849	5.644.641
Italy	271.066	182.309	733.418	374.555	146.807	140.857	156.373	153.022	130.160
United Kingdom	656.182	831.311	1.239.747	1.235.678	1.096.835	1.180.413	1.458.873	1.546.146	1.989.254
Ireland	21.941	25.198	35.233	36.374	30.136	43.671	57.444	71.307	81.282
Denmark	65.266	76.747	145.141	145.668	202.330	327.933	344.006	382.747	447.636
EUR 9	10.844.499	14.949.066	16.856.265	11.600.439	15.840.750	17.175.699	15.651.528	16.462.813	18.896.300

¹ According to import statistics of importing Member States

Source: EUROSTAT print-outs

Reports from Member States

Table 14: Intra-Community trade in wine¹ compared with total imports
Marketing years 1970/71 to 1978/79

Heading 22.05 Brussels Nomenclature : wine of fresh grapes

Importing Member State	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
France	83,0	92,5	67,1	50,0	85,4	88,2	86,2	87,1	91,2
BLEU	60,1	68,7	68,7	75,1	77,9	78,2	75,0	73,6	77,8
Netherlands	36,4	41,2	47,8	55,3	60,5	56,8	54,7	58,2	62,6
Germany	80,2	85,4	84,5	86,3	82,3	83,5	82,6	80,1	75,8
Italy	84,2	76,6	71,7	62,3	63,3	67,3	67,8	63,4	58,6
United Kingdom	34,2	39,5	41,7	40,5	41,3	44,9	49,3	50,1	53,7
Ireland	43,8	48,0	48,0	52,4	57,4	62,8	72,4	79,9	81,6
Denmark	25,6	27,2	31,8	32,6	45,5	56,0	60,7	65,2	71,7
EUR 9	70,0	78,3	68,3	62,1	75,7	77,6	75,5	75,5	77,2

¹ According to import statistics of importing Member States

Source : EUROSTAT print-outs
Reports from Member States

Table 15 : Intra-Community trade in wine¹ broken down by importing and exporting Member State
Marketing year 1977/78

Heading 22.05 Brussels Nomenclature : wine of fresh grapes

(hL)

Exporting Member State	Importing Member States										EUR 9	
	France	BLEU	Netherlands	Germany	Italy	United Kingdom	Ireland	Denmark	hL	%		
France	-	938.865	638.462	1.975.672	148.548	874.352	31.327	235.973	4.843.199	29,4		
BLEU	2.744	-	43.249	1.484	92	3.077	20	828	51.494	0,3		
Netherlands	296	19.425	-	1.086	-	4.426	409	5	25.647	0,2		
Germany	3.403	25.350	123.037	-	4.382	276.142	11.955	85.099	529.368	3,2		
Italy	6.268.553	141.869	134.408	3.978.495	-	386.130	10.497	60.506	10.980.458	66,8		
United Kingdom	589	1.429	2.885	432	-	-	17.099	336	22.770	0,1		
Ireland	-	-	-	-	-	2.005	-	-	2.005	0,0		
Denmark	1	158	19	7.680	-	14	-	-	7.872	0,0		
EUR	hL 6.275.586 38,2	hL 1.127.096 6,8	hL 942.060 5,7	hL 5.964.849 36,3	hL 153.022 0,9	hL 1.546.146 9,4	hL 71.307 0,4	hL 382.747 2,3	hL 16.462.813	% - 100,0		

¹ According to import statistics of importing Member States

Source : EUROSTAT print-outs
Reports from Member States

Table 16 : Intra-Community trade in wine¹, broken down by importing and exporting Member State
 Marketing year 1978/79
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes

(hl)

Exporting Member State	Importing Member States										EUR 9	
	France	BLEU	Netherlands	Germany	Italy	United Kingdom	Ireland	Denmark	hl	%		
France	-	1.086.488	660.940	2.160.449	123.902	1.046.798	35.615	271.727	5.385.919	28,6		
BLEU	2.901	-	46.903	2.224	92	3.231	34	594	55.979	0,3		
Netherlands	1.039	16.750	-	968	-	6.277	1.052	-	26.086	0,1		
Germany	39.922	57.344	153.714	-	6.096	424.548	16.440	120.696	818.760	4,3		
Italy	8.209.434	172.085	130.075	3.471.184	-	506.249	12.537	54.364	12.555.928	66,5		
United Kingdom	193	2.335	23.111	390	70	-	15.604	255	41.958	0,2		
Ireland	-	-	-	-	-	2.107	-	-	2.107	0,0		
Denmark	-	80	13	9.426	-	44	-	-	9.563	0,0		
EUR	8.253.489 43,6	1.335.082 7,1	1.014.756 5,4	5.644.641 29,9	130.160 0,7	1.989.254 10,5	81.282 0,4	447.636 2,4	18.896.300	- 100,0		

¹ According to import statistics of importing Member States

Source: EUROSTAT print-outs

Reports from Member States

Table 17: Community wine imports from non-member countries, broken down by importing Member State

Marketing years 1970/71 to 1978/79

Heading 22.05 Brussels Nomenclature : wine of fresh grapes

(hU)

Importing Member State	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
France	838.339	525.003	3.119.270	3.023.658	1.215.402	963.863	854.276	928.124	795.515
BLEU	468.733	399.521	447.626	328.735	303.702	304.346	393.606	403.660	381.489
Netherlands	650.010	613.999	642.190	532.821	501.184	617.508	681.342	676.645	605.995
Germany	1.152.296	1.031.986	1.240.662	817.619	1.166.274	1.261.359	1.324.604	1.486.095	1.797.644
Italy	50.858	55.681	288.858	226.809	85.113	68.483	74.407	88.462	91.840
United Kingdom	1.263.329	1.272.549	1.733.248	1.815.787	1.560.173	1.445.667	1.503.255	1.541.805	1.713.837
Ireland	28.150	27.318	38.150	33.090	22.350	25.889	21.936	17.947	18.372
Denmark	189.203	204.953	311.777	301.413	241.928	257.540	222.594	204.001	176.711
EUR 9	4.640.918	4.131.010	7.821.781	7.079.932	5.096.126	4.944.655	5.076.020	5.346.739	5.581.403

Source: EUROSTAT print-outs

Reports from Member States

Table 18: Community imports of wine from non-member countries, broken down by country of origin
 Marketing years 1970/71 - 1978/79
 Heading No 22.05 Brussels Nomenclature : wine of fresh grapes
 (hL)

Country of origin	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
Austria	194.134	227.928	275.337	171.677	173.370	145.024	148.103	183.902	294.352
Portugal	583.558	582.730	749.208	667.497	503.829	551.388	606.393	690.462	791.120
Spain	1.466.126	1.514.785	2.055.911	1.963.901	1.842.618	1.755.400	1.997.821	2.095.643	2.186.332
Yugoslavia	194.365	250.475	342.753	297.670	396.101	391.207	400.800	480.459	487.887
Greece	808.403	686.765	658.417	338.652	305.923	518.494	423.039	379.407	344.177
Soviet Union	5.979	7.845	12.393	11.485	16.638	22.210	26.324	31.487	43.213
Hungary	84.912	68.677	88.597	106.456	165.385	181.766	211.398	245.055	308.100
Romania	60.926	57.200	58.224	69.194	79.053	60.710	77.084	80.985	107.803
Bulgaria	52.921	58.494	72.447	81.024	88.558	96.673	94.352	84.771	106.655
Morocco	59.271	38.691	572.041	638.211	284.572	148.078	237.512	130.256	73.699
Algeria	519.478	188.227	1.719.411	1.694.185	459.302	318.191	303.471	346.986	292.240
Tunisia	168.494	91.356	741.074	593.879	374.792	338.812	243.095	303.218	227.365
South Africa	86.615	75.496	84.314	83.763	114.319	116.321	59.406	55.193	49.422
Argentina	2.722	2.496	8.378	8.245	14.889	4.603	17.560	32.857	30.677
Cyprus	239.450	210.887	285.943	289.948	236.414	260.089	198.360	172.752	195.372
Australia	24.930	27.743	12.478	15.089	8.992	11.174	5.415	4.720	6.719
Other Countries	88.634	41.215	84.855	49.056	31.371	24.515	25.887	28.586	36.270
Extra - EUR 9	4.640.918	4.131.010	7.821.781	7.079.932	5.096.126	4.944.655	5.076.020	5.346.739	5.581.403

Source: EUROSTAT print-outs
 Reports from Member States

Table 19: Imports from non-member countries during 1977/78, broken down by principal countries or origin and importing Member States

Heading No. 22.05 Brussels Nomenclature : wine of fresh grapes

(hL)

Origin	EUR 9	Importing Member States									
		France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark		
Austria	183.902	273	370	346	174.553	16	7.436	98	810		
Portugal	690.462	221.377	61.049	78.795	68.012	64.877	144.771	3.843	47.738		
Spain	2.095.643	115.874	57.466	488.680	305.105	17.832	958.875	12.907	138.904		
Yugoslavia	480.459	772	1.206	2.183	330.974	843	143.939	316	226		
Greece	379.407	25.018	148.580	97.303	103.623	331	4.507	39	6		
Hungary	245.055	179	633	3.363	202.777	378	31.468	50	6.207		
Romania	80.985	16	193	585	79.521	-	670	-	-		
Bulgaria	84.771	99	308	1.127	74.264	786	527	56	7.604		
Morocco	130.256	125.836	2.379	108	112	-	1.081	4	736		
Algeria	346.986	311.192	28.661	-	6.359	4	1	1	768		
Tunisia	303.218	125.649	84.587	123	92.854	-	5	-	-		
South Africa	55.193	58	177	1.607	1.996	-	51.146	209	-		
Argentina	32.857	-	14.066	264	6.893	23	11.606	5	-		
Cyprus	172.752	-	-	9	41	19	172.528	155	-		
Other countries	64.793	1.781	3.985	2.152	39.011	3.353	13.245	264	1.002		
Extra - EUR 9	5.346.739	928.124	403.660	676.645	1.486.095	88.462	1.541.805	17.947	204.001		

Source: EUROSTAT
Reports from Member States

Table 20: Imports from non-member countries during 1978/79, broken down by principal countries of origin and
 Importing Member States
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes (hl)

Origin	EUR 9	Importing Member States									
		France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark		
Austria	294.352	12.683	324	1.987	264.643	74	12.601	117	1.923		
Portugal	791.120	256.849	85.887	76.837	83.604	67.769	173.342	4.036	42.796		
Spain	2.186.332	84.703	49.462	442.334	407.058	16.795	1.058.781	12.575	114.624		
Yugoslavia	487.887	1.147	1.328	2.291	326.033	1.276	154.860	524	428		
Greece	344.177	19.800	134.206	72.034	109.402	406	7.762	62	505		
Soviet Union	43.213	29	236	309	41.691	24	64	3	857		
Hungary	308.100	330	600	5.078	260.390	369	36.590	-	4.743		
Romania	107.803	19	527	120	103.461	-	3.005	-	671		
Bulgaria	106.655	101	291	633	91.431	958	4.370	163	8.708		
Morocco	73.699	72.150	794	-	39	-	204	4	508		
Algeria	292.240	278.378	11.950	25	1.880	-	7	-	-		
Tunisia	227.365	64.850	73.532	313	88.668	-	2	-	-		
South Africa	49.422	16	222	1.791	3.575	27	43.516	203	72		
Cyprus	195.372	-	4	38	1.534	-	193.436	360	-		
Other countries	73.666	4.460	22.126	2.205	14.235	4.142	25.297	325	876		
Extra - EUR 9	5.581.403	795.515	381.489	605.995	1.797.644	91.840	1.713.837	18.372	176.711		

Source: EUROSTAT print-outs
 Reports from Member States

Table 21: Community wine imports from Greece, Spain and Portugal
 Marketing years 1970/71 to 1978/79
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes

Origin	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
Total	4.640.918	4.131.010	7.821.781	7.079.932	5.096.126	4.944.655	5.076.020	5.346.739	5.581.403
from non-member countries		100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
of which:									
Greece	808.403	686.755	658.417	338.652	305.923	518.424	423.039	379.407	344.177
	17.4	16.5	8.4	4.8	6.0	10.5	8.3	7.1	6.2
Spain	1.466.126	1.514.755	2.055.911	1.963.901	1.842.618	1.755.400	1.997.821	2.095.643	2.186.332
	31.6	36.7	26.3	27.7	36.1	35.4	39.4	39.2	39.1
Portugal	583.558	582.730	749.208	667.497	503.829	551.388	606.393	690.462	791.120
	12.6	14.1	9.6	9.4	9.9	11.2	11.9	12.9	14.2
Total from applicant countries	2.858.087	2.784.280	3.463.536	2.970.050	2.652.370	2.825.282	3.027.253	3.165.512	3.321.629
	61.6	67.4	44.3	41.9	52.0	57.1	59.6	59.2	59.5

Source: EUROSTAT print-outs
 Reports from Member States

Table 22: Community wine exports to non-member countries, broken down by exporting Member State
 Marketing years 1970/71 to 1978/79
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes

(hL)

Exporting Member State	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
France	1.215.203	1.393.356	1.833.730	1.699.611	1.763.965	2.003.197	2.177.960	2.245.619	2.268.445
BLEU	1.027	552	678	612	1.224	754	1.056	1.829	366
Netherlands	337	1.394	32.653	221	310	884	1.720	2.882	3.799
Germany	245.281	258.716	349.360	354.277	374.283	532.925	774.078	737.519	801.291
Italy	1.312.886	1.372.597	1.854.645	1.767.792	1.608.714	2.261.826	1.959.067	2.526.123	3.493.007
United Kingdom	78.452	51.090	73.366	82.499	68.501	81.493	92.355	90.423	102.892
Ireland	26	23	9	7	48	62	7	120	369
Denmark	3.922	4.323	3.903	7.170	7.880	9.954	13.484	10.909	7.692
EUR 9	2.857.134	3.082.051	4.148.894	3.912.189	3.824.905	4.891.095	5.019.727	5.615.424	6.677.800

Source: EUROSTAT print-outs
 Reports from Member States

Table 23: Exports to non-member countries during 1970/71 - 1978/79, broken down by principal countries of destination
 Heading No 22.05 Brussels Nomenclature : wine of fresh grapes

(hL)

Destination	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
Norway	28.364	29.220	27.090	29.721	35.017	44.864	47.608	51.454	48.654
Sweden	123.814	164.208	149.248	161.549	296.100	288.132	366.570	321.324	318.951
Finland	29.274	29.903	37.138	36.846	38.550	33.499	34.859	36.533	30.536
Switzerland	856.726	957.183	1.140.990	1.003.977	993.853	1.071.189	977.600	937.915	1.121.385
Austria	87.388	96.844	125.113	116.997	165.771	281.008	171.510	143.809	135.333
F.R. Germany	1.567	1.599	2.306	1.845	2.764	1.421	1.391	100.373	276.132
Reunion	10.094	28.942	31.981	159.519	110.606	148.787	100.596	133.659	122.845
South Africa	10.618	11.875	12.866	13.214	12.549	15.994	17.729	19.485	37.394
United States of America	4.216	3.648	3.279	8.726	68.063	64.047	2.960	4.781	3.266
Canada	796.675	807.954	1.194.303	1.003.513	952.056	1.459.092	1.910.685	2.338.697	2.959.756
Guadaloupe	153.518	185.545	203.016	248.556	309.725	413.360	555.417	633.241	671.957
Martinique	72.444	105.339	156.521	148.756	144.807	164.570	170.997	186.402	183.553
Venezuela	15.610	15.043	17.566	24.857	18.330	26.962	28.277	42.174	33.471
Japan	10.152	16.812	76.469	79.135	39.413	52.988	76.201	66.237	113.353
Australia	14.074	16.112	16.443	28.273	28.648	41.741	47.486	52.659	57.657
Free ports	438.433	405.356	644.185	578.039	395.381	513.810	233.853	229.792	237.548
Other countries	204.167	206.468	309.180	248.596	223.292	269.571	275.982	316.889	326.069
EXTRA - EUR 9	2.857.134	3.000.051	4.148.394	3.910.189	3.824.925	4.991.095	5.019.727	5.615.424	6.677.860

Source: EUROSTAT print-outs
 Reports from Member States

Table 24: Exports to Non-Member countries during 1977/78, broken down by principal countries of destination and by exporting Member State

Heading 22.05 Brussels Nomenclature : wine of fresh grapes

hl

Destination	EUR 9	Exporting Member States							
		France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark
Norway	51.454	35.670	118	8	10.910	2.967	779	-	1.002
Sweden	321.324	252.072	2	-	44.341	20.524	2.590	-	1.795
Finland	36.533	24.082	4	-	7.393	2.715	1.633	-	706
Switzerland	937.915	415.965	37	6	10.897	510.339	579	1	91
Austria	143.809	46.461	328	-	1.458	95.369	170	-	23
Soviet Union	100.373	771	-	-	121	99.391	22	-	68
German Democratic Rep.	133.659	94.331	-	-	-	39.252	73	-	3
United States of America	2.338.697	550.447	49	1.132	463.489	1.273.612	49.934	11	23
Canada	633.241	344.196	10	-	113.728	166.643	8.664	-	-
French Overseas Dept	186.402	186.027	-	-	14	105	256	-	-
Venezuela	42.174	26.486	7	-	1.635	13.902	120	-	24
Japan	66.237	32.899	-	-	27.178	5.493	654	-	13
Australia	52.659	9.132	-	21	23.415	19.003	1.088	-	-
Free ports	229.792	-	-	-	-	229.792	-	-	-
Other countries	341.155	227.080	1.274	1.715	32.940	47.016	23.861	108	7.161
Extra - EUR 9	5.615.424	2.245.619	1.829	2.882	737.519	2.526.123	90.423	120	10.909

Source: EUROSTAT print-outs
Reports from Member States

Table 25: Exports to non-member countries during 1978/79, broken down by principal countries of destination and by exporting Member State
 Heading No 22.05 Brussels Nomenclature : wine of fresh grapes

(hl)

Destination	EUR 9	Exporting Member States									
		France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark		
Norway	48.654	29.122	-	1	11.462	6.401	1.030	-	638		
Sweden	318.951	232.087	-	2	53.303	28.815	3.616	-	1.128		
Switzerland	1.121.385	492.597	15	7	13.414	613.079	2.272	-	1		
Austria	135.333	38.838	1	2	2.236	94.081	165	-	10		
Soviet Union	276.132	1.106	-	-	208	274.818	-	-	-		
German Dem. Rep.	122.845	82.533	-	-	-	40.243	69	-	-		
Ivory Coast	37.394	19.993	10	-	14	17.275	102	-	-		
United States of America	2.959.756	575.322	106	2.487	489.593	1.831.439	60.799	9	1		
Canada	671.957	313.100	-	-	110.186	240.908	7.763	-	-		
French Overseas Depts.	183.553	183.251	-	-	12	204	86	-	-		
Venezuela	33.471	16.903	-	-	830	15.730	8	-	-		
Japan	113.353	56.451	-	-	48.198	7.611	1.092	-	1		
Australia	57.657	8.749	-	-	26.012	22.246	650	-	-		
Free ports	237.548	-	-	-	-	237.548	-	-	-		
Other countries	359.871	218.393	234	1.299	45.823	62.609	25.240	360	5.913		
Extra - EUR 9	6.677.860	2.268.445	366	3.798	801.291	3.493.007	102.892	369	7.692		

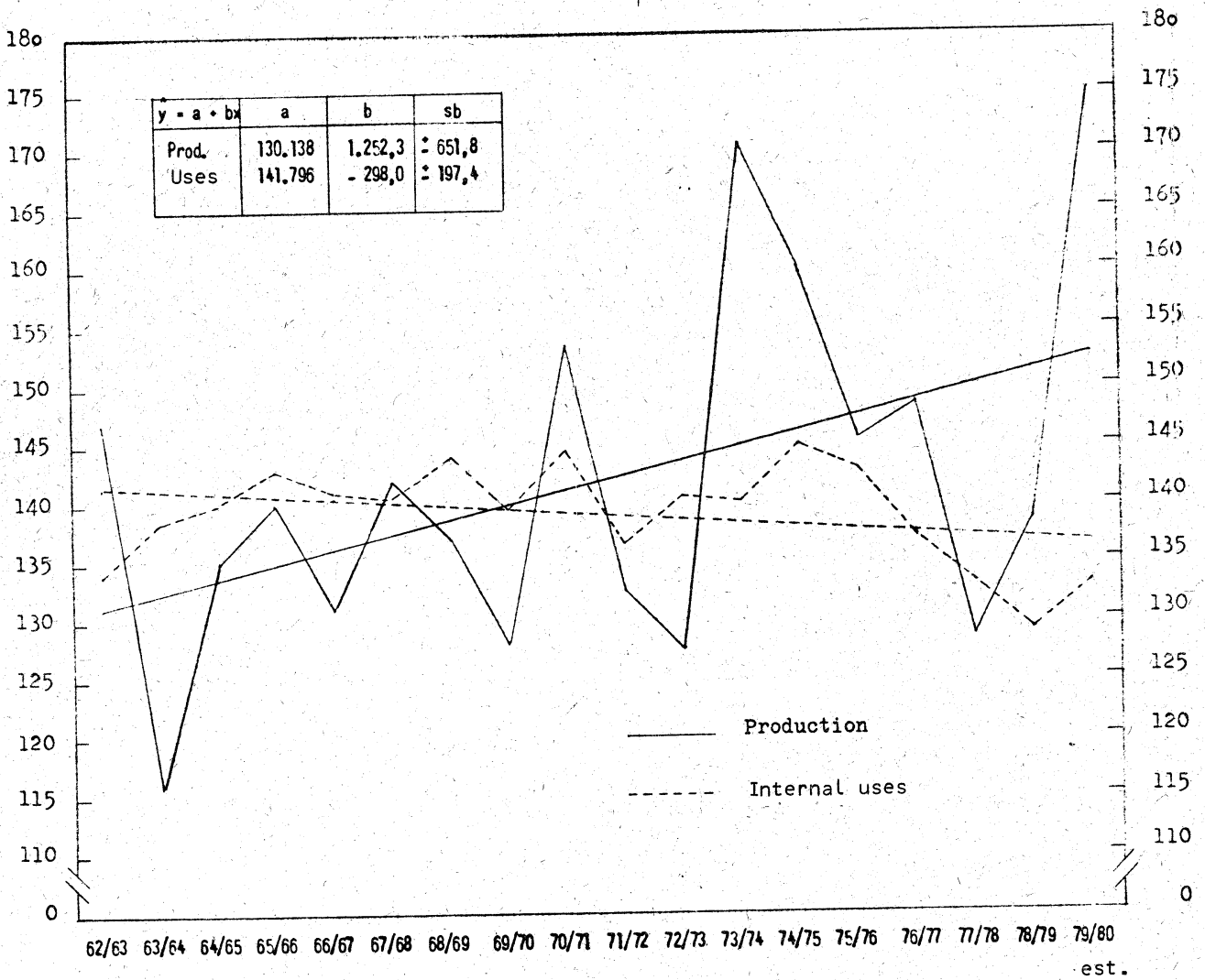
Source: EUROSTAT print-outs
 Reports from Member States

CE-DG. VI-E-2

Production and internal uses of wine

EUR 6

(in million. hectolitres)



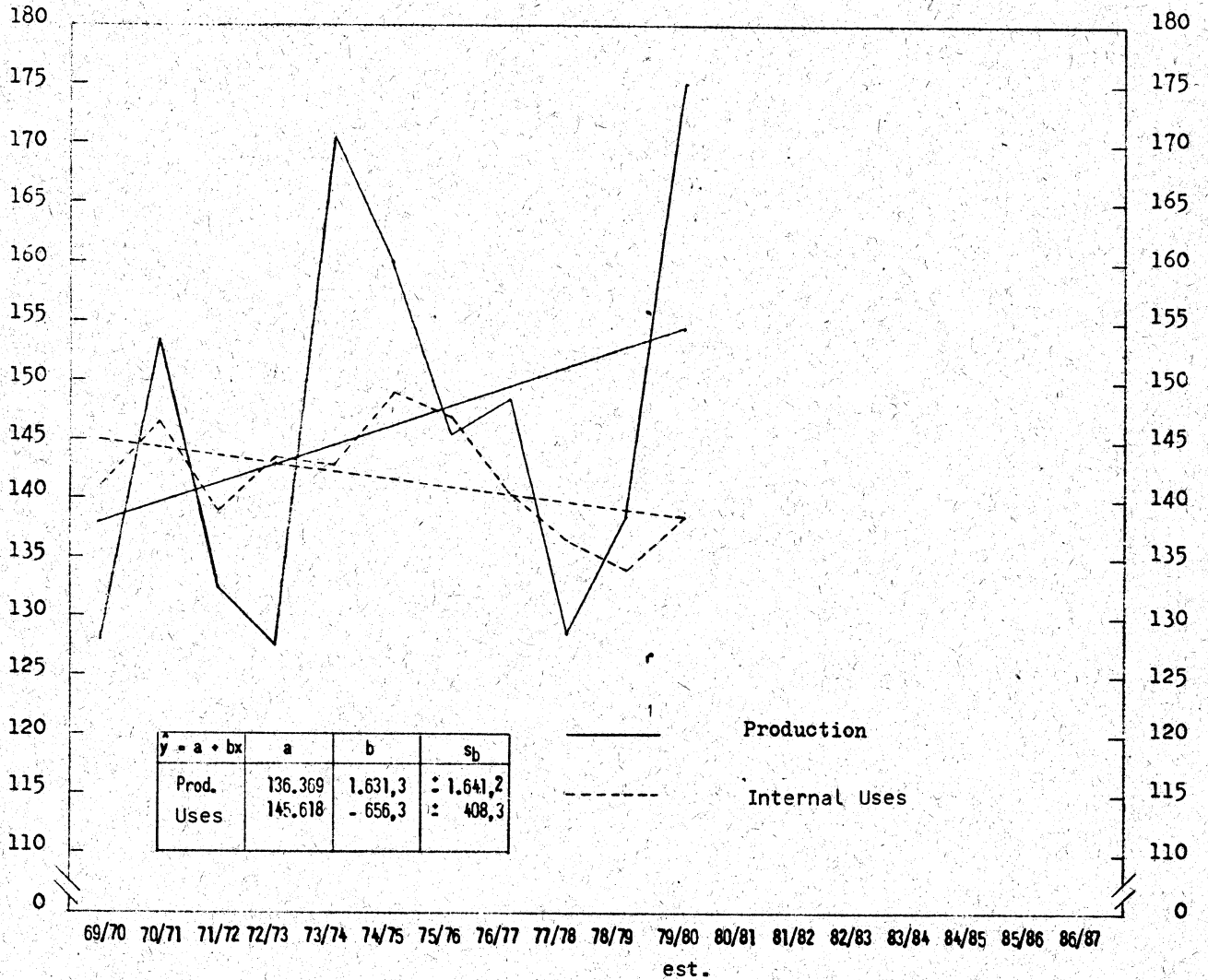
N.B.- The figures for internal uses do not include wine distilled as an intervention measure

Graph No. 1

Production and internal uses of wine

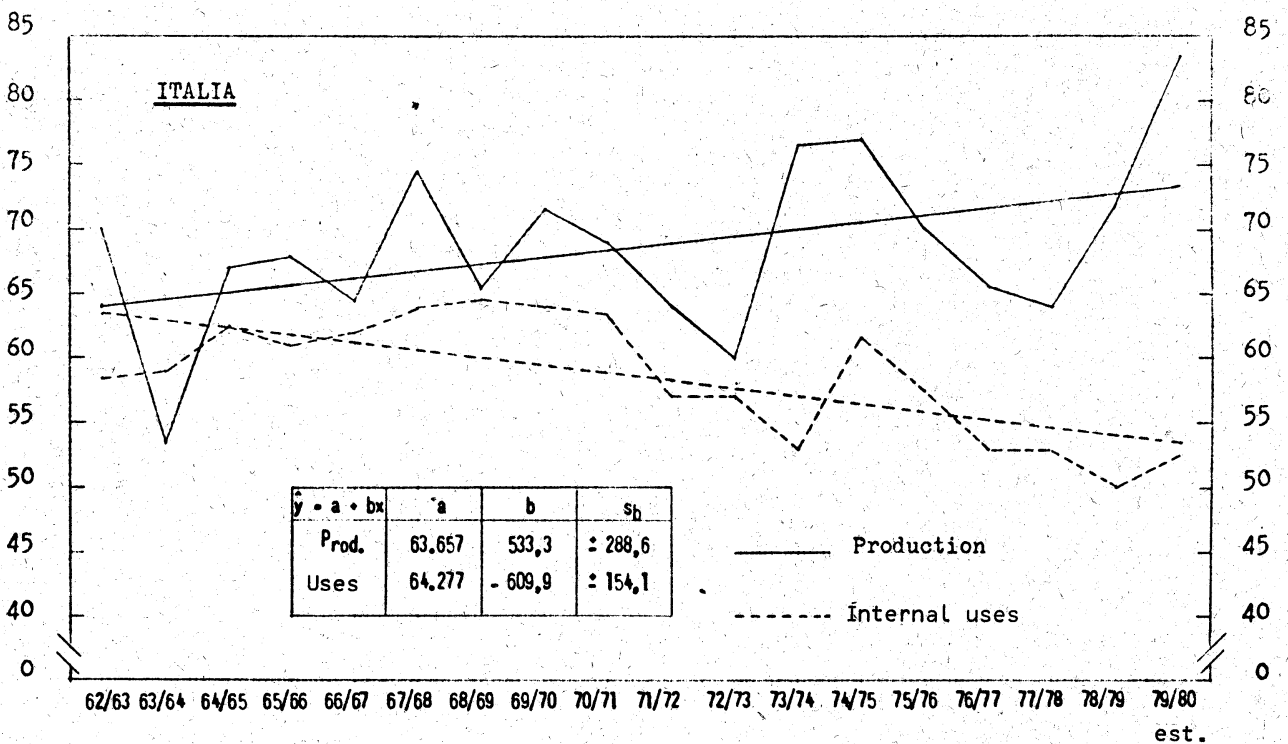
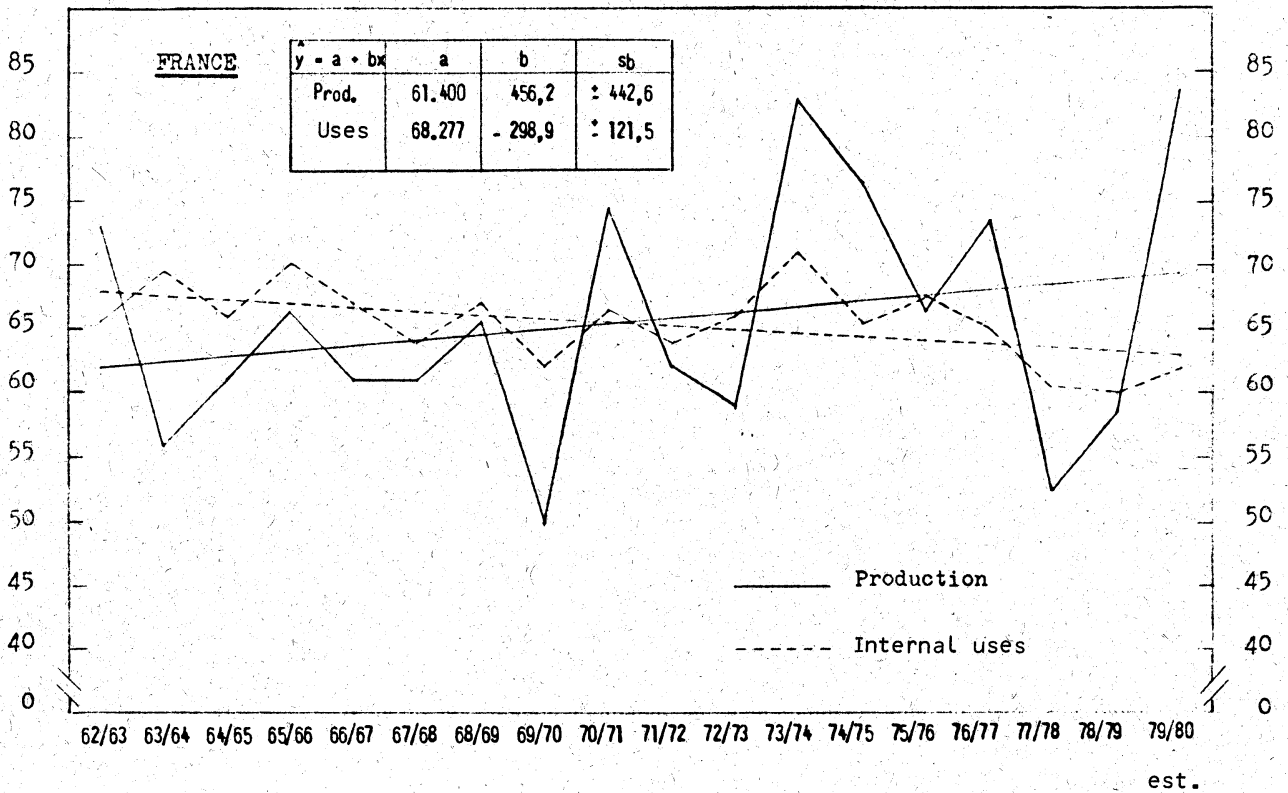
EUR 9

(in million hectolitres)



N.B. - The figures for internal uses do not include wine distilled as an intervention measure

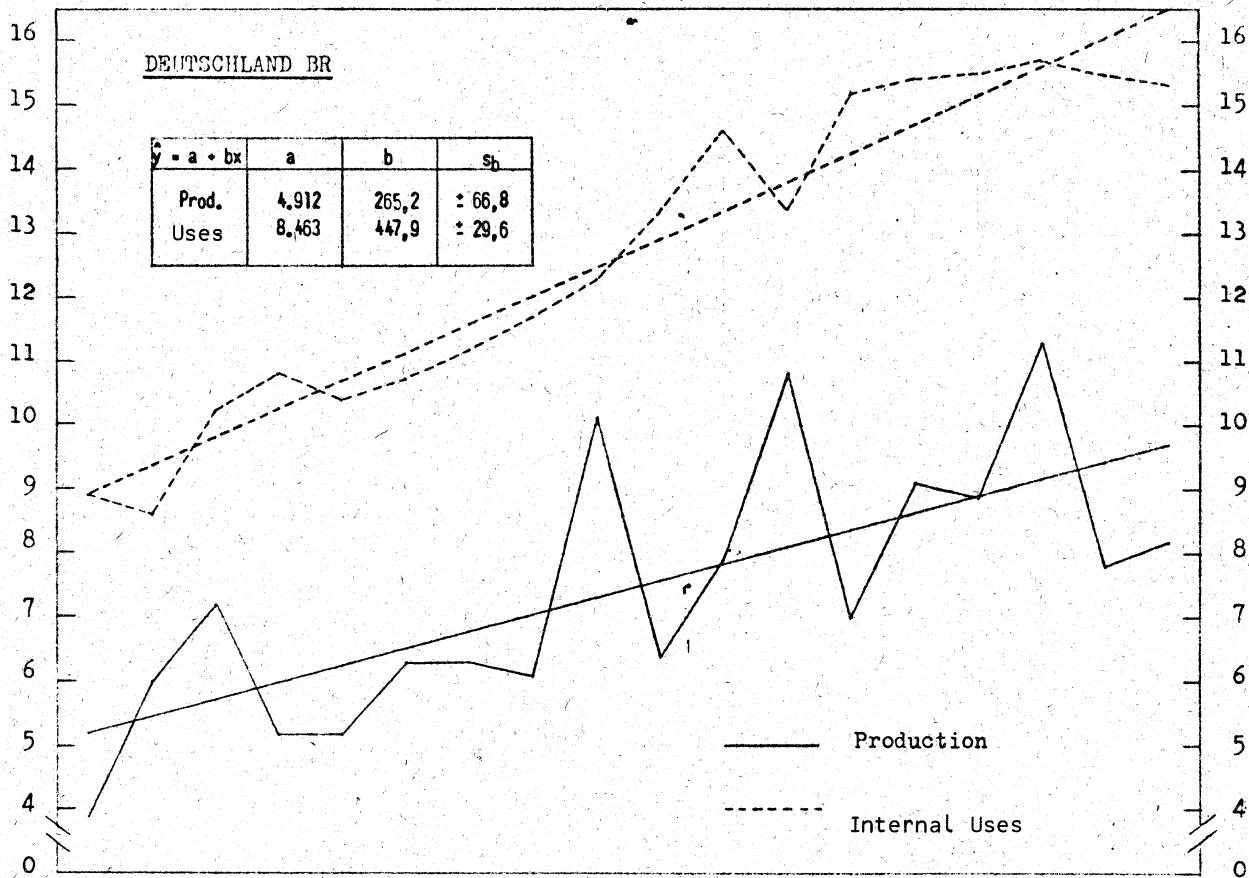
Production and internal uses of wine
(in million hectolitres)



N.B.- France - Italia : The figures for internal uses do not include wine distilled as an intervention measure.

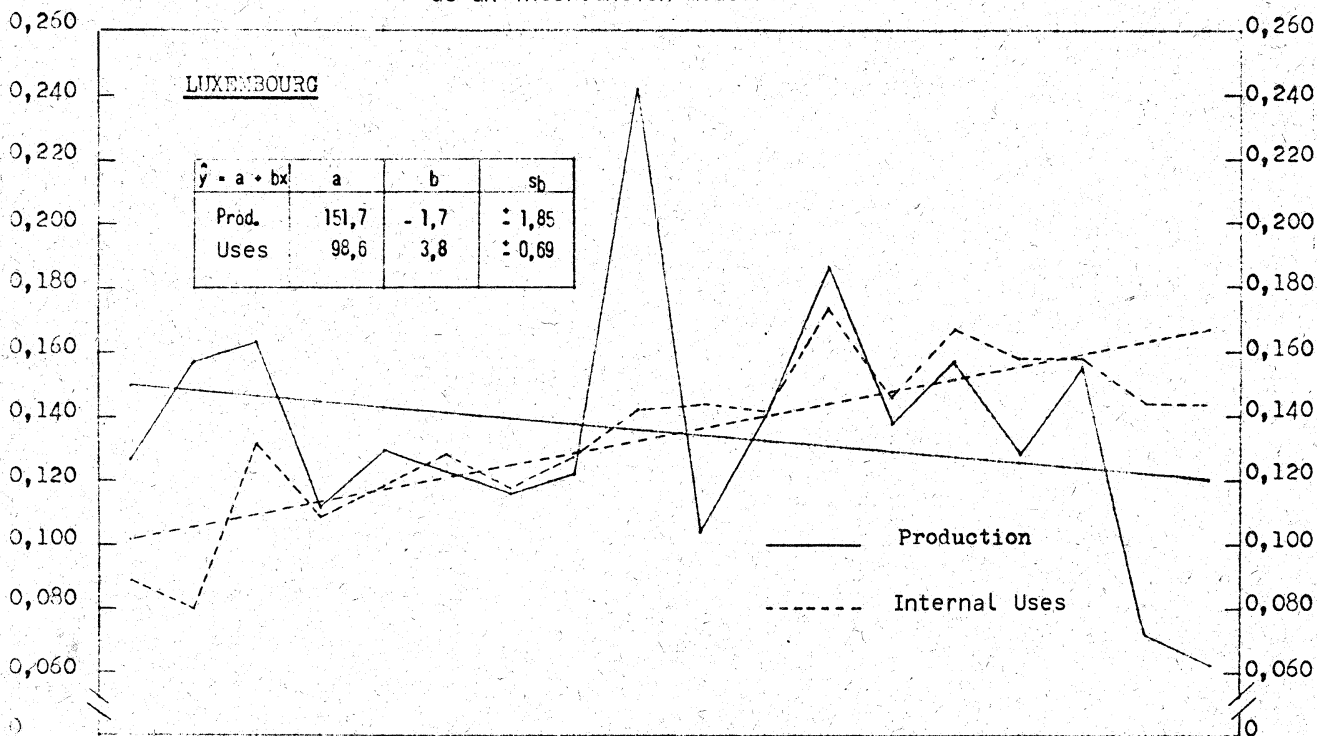
Production and internal uses of wine
(in million hectolitres)

Graph No. 4



62/63 63/64 64/65 65/66 66/67 67/68 68/69 69/70 70/71 71/72 72/73 73/74 74/75 75/76 76/77 77/78 78/79 79/80

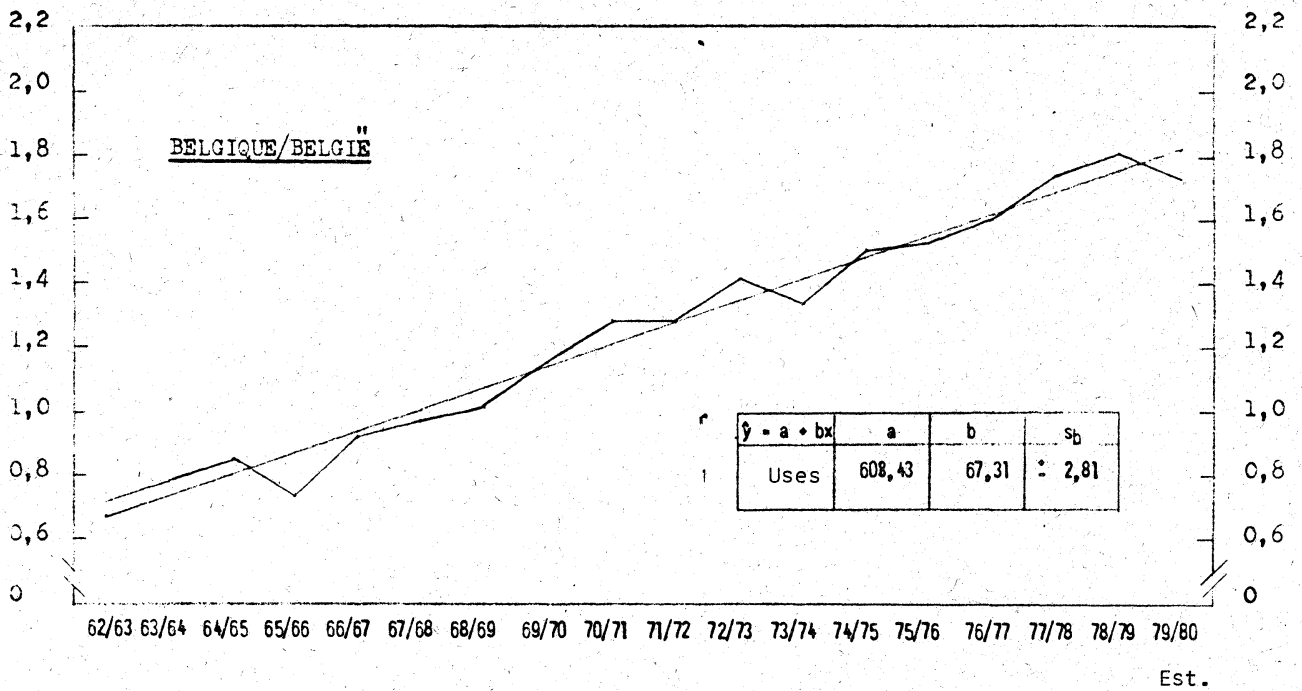
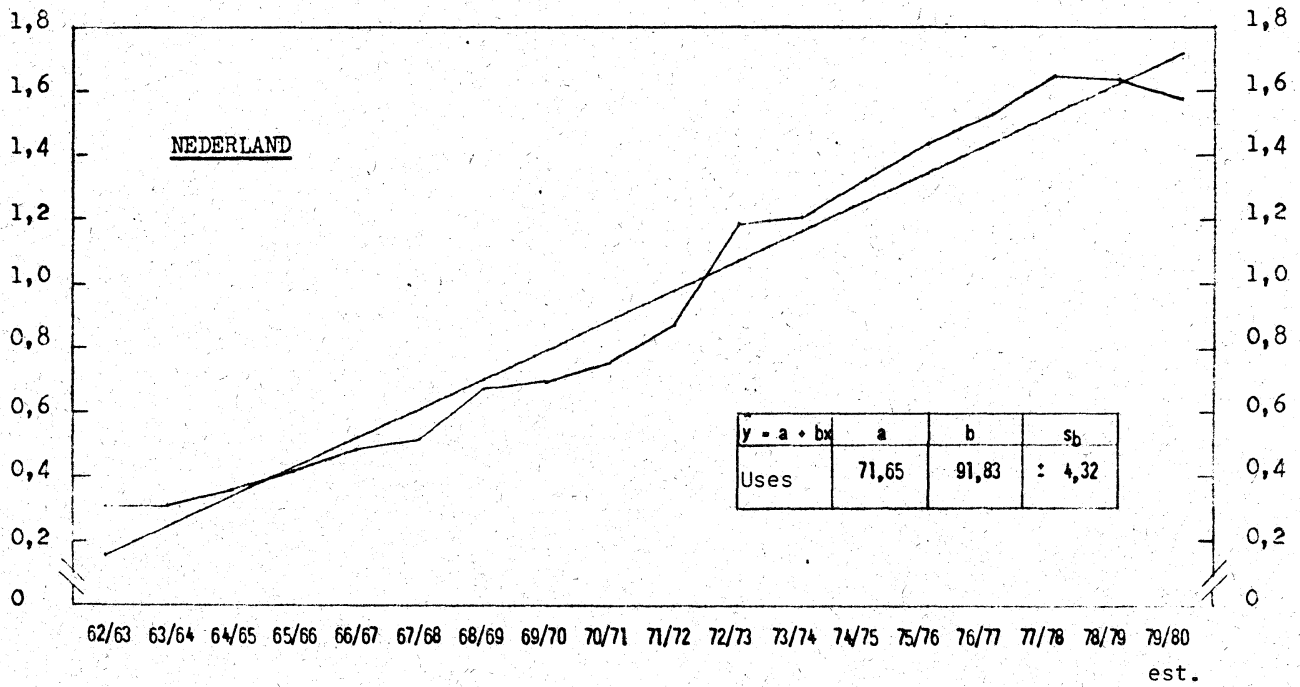
N.B.- Deutschland BR : The figures for internal uses do not include wine distilled^{est.} as an intervention measure



62/63 63/64 64/65 65/66 66/67 67/68 68/69 69/70 70/71 71/72 72/73 73/74 74/75 75/76 76/77 77/78 78/79 79/80

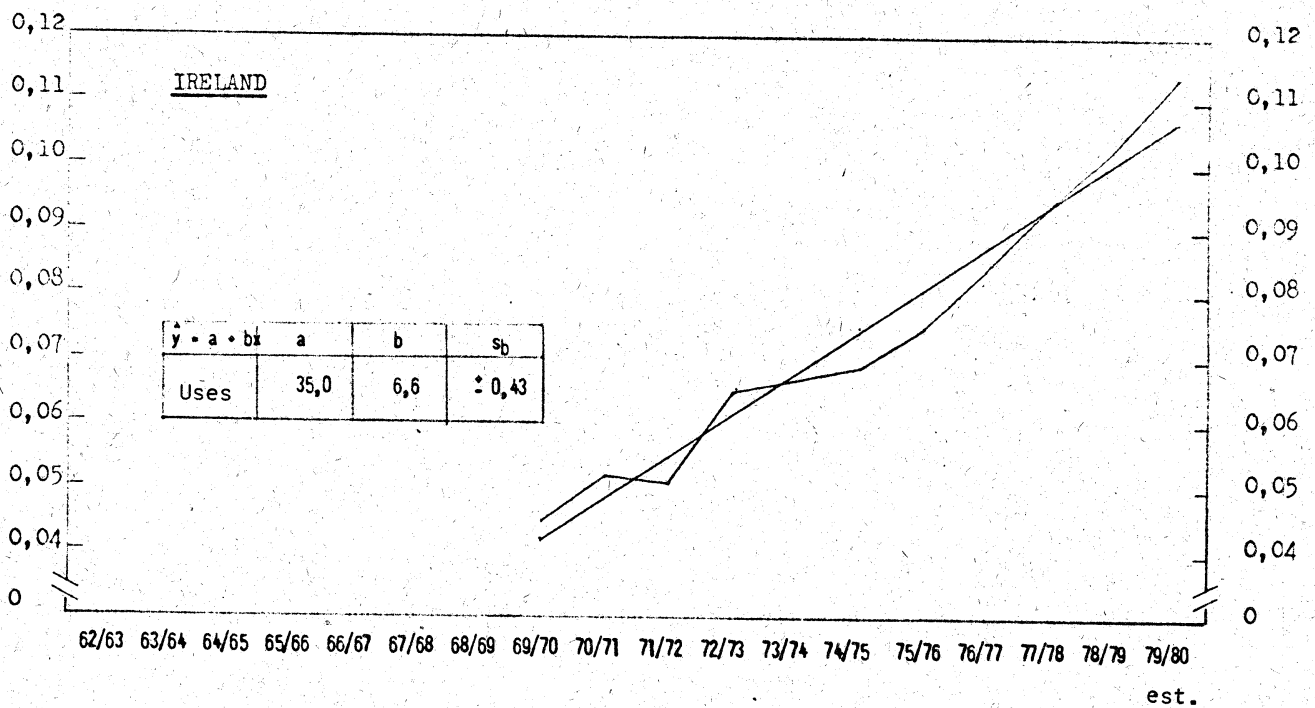
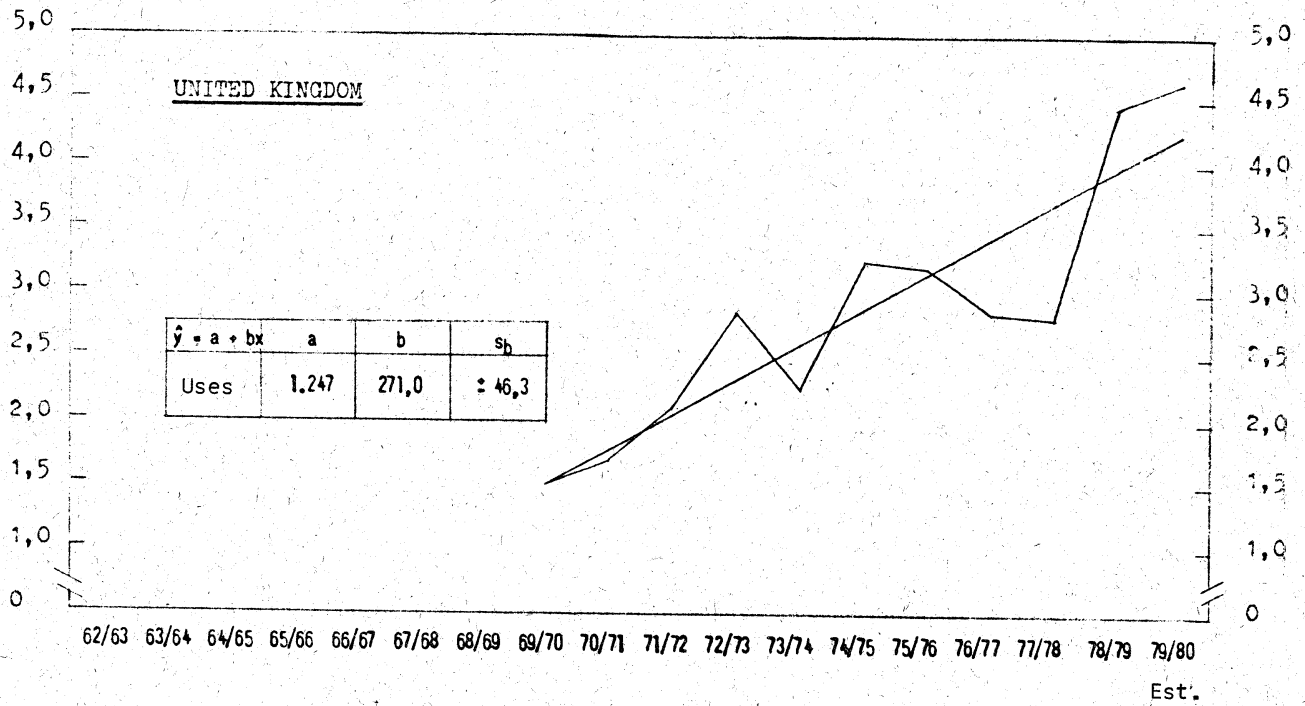
CE-DG. VI-E-2

Internal Uses of wine
(in million hectolitres)



Graph no. 5

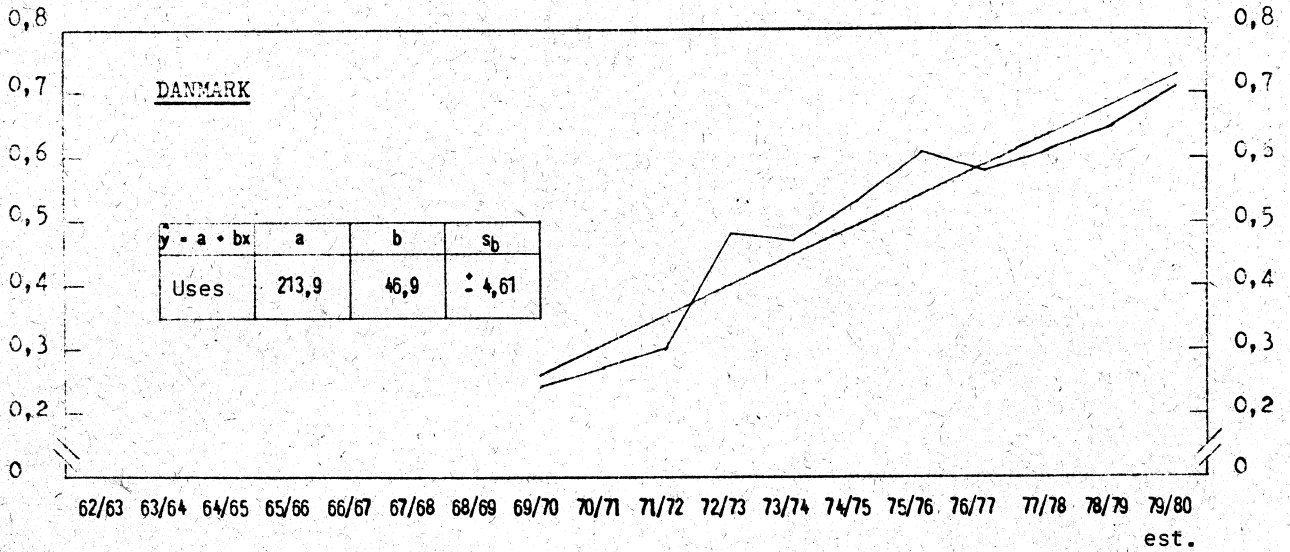
Internal uses of wine
(in million hectolitres)



Graph no. 6

CE-DG. VI-E-2

Internal uses of wine
(in million hectolitres)

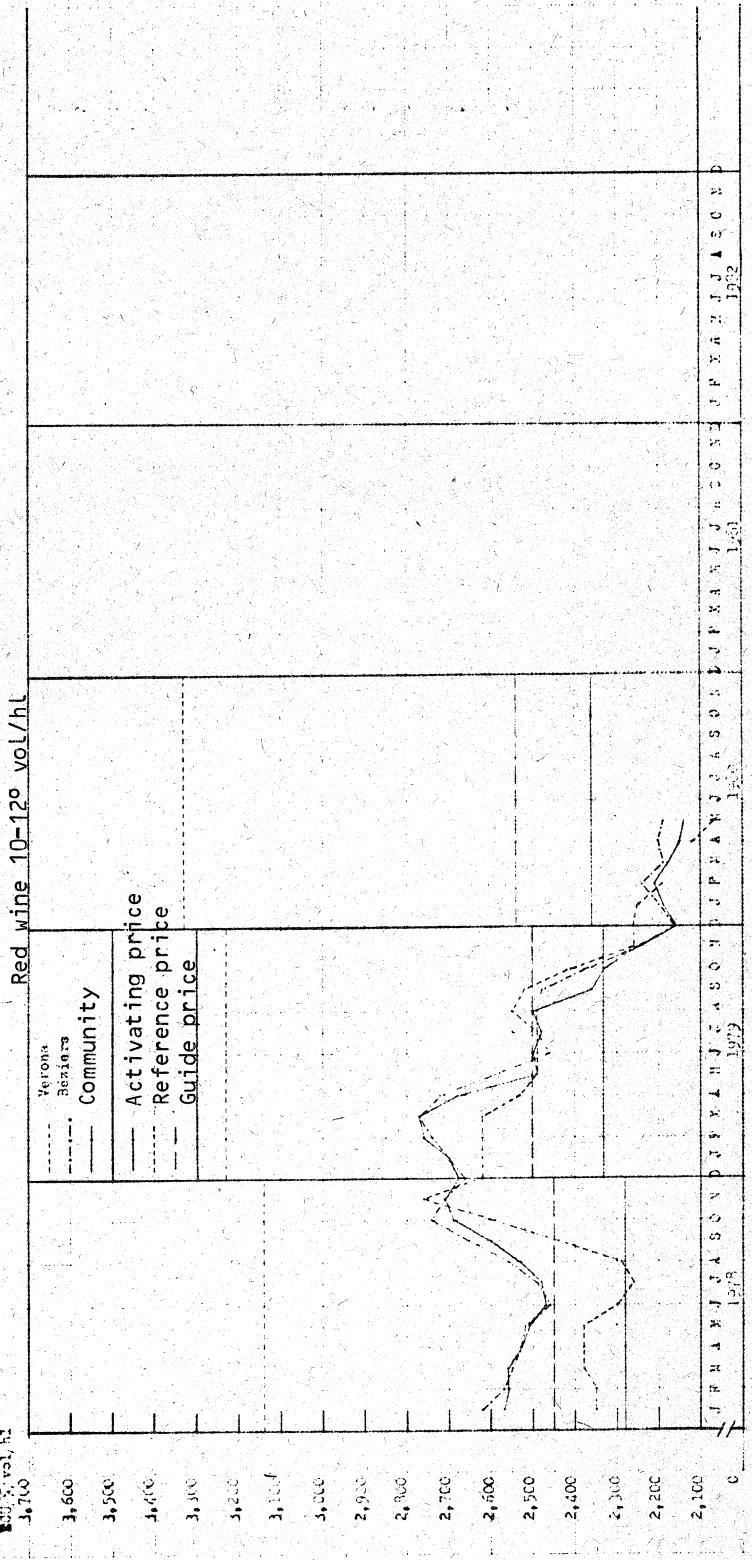


Graph no. 7

Graph n° 9

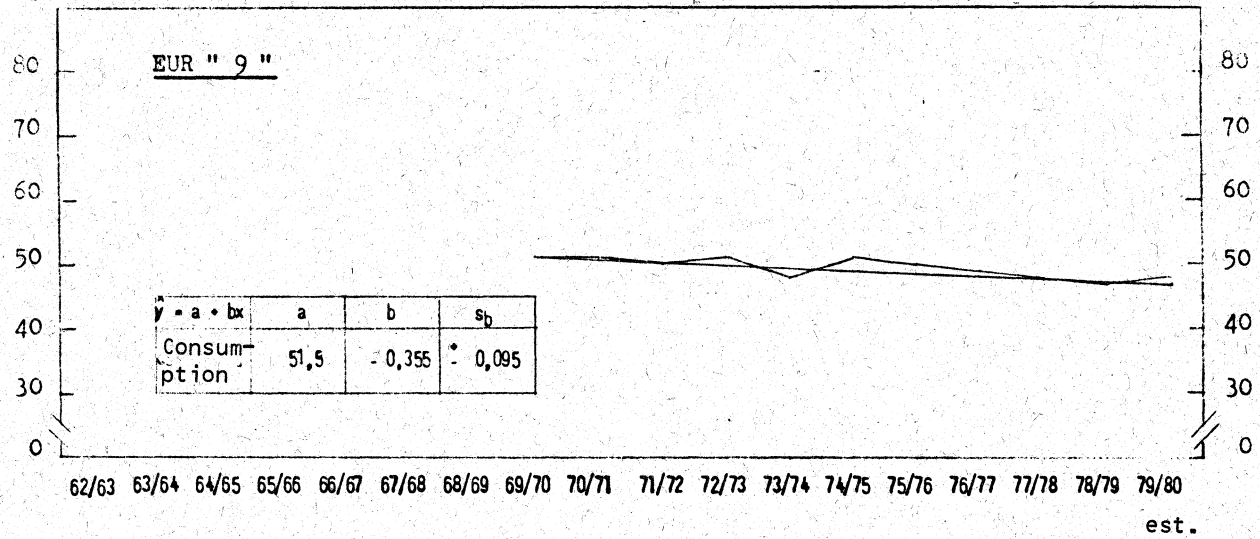
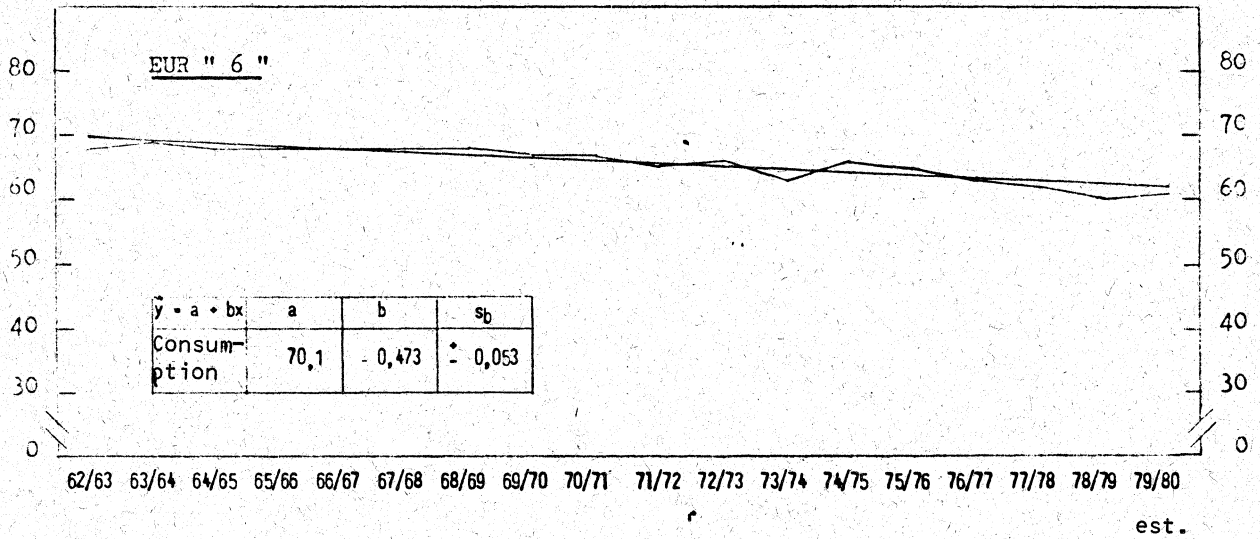
WEIGHTED AVERAGES OF MONTHLY COMMUNITY PRODUCER PRICES FOR TABLE WINE

CS - 23-VI-E-2
Red wine 10-12° vol/hl



Wine consumption per head per year

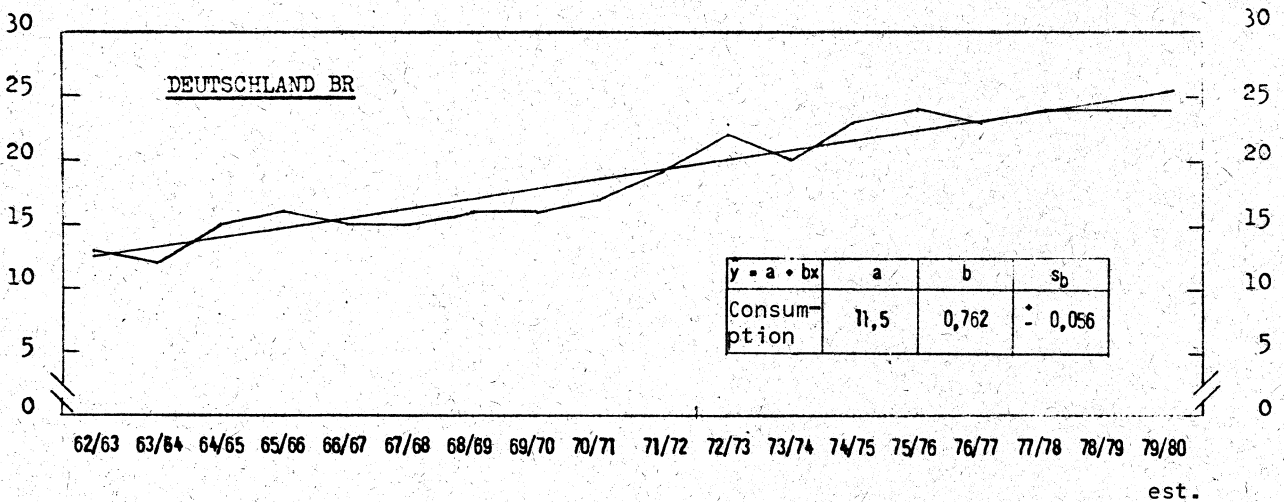
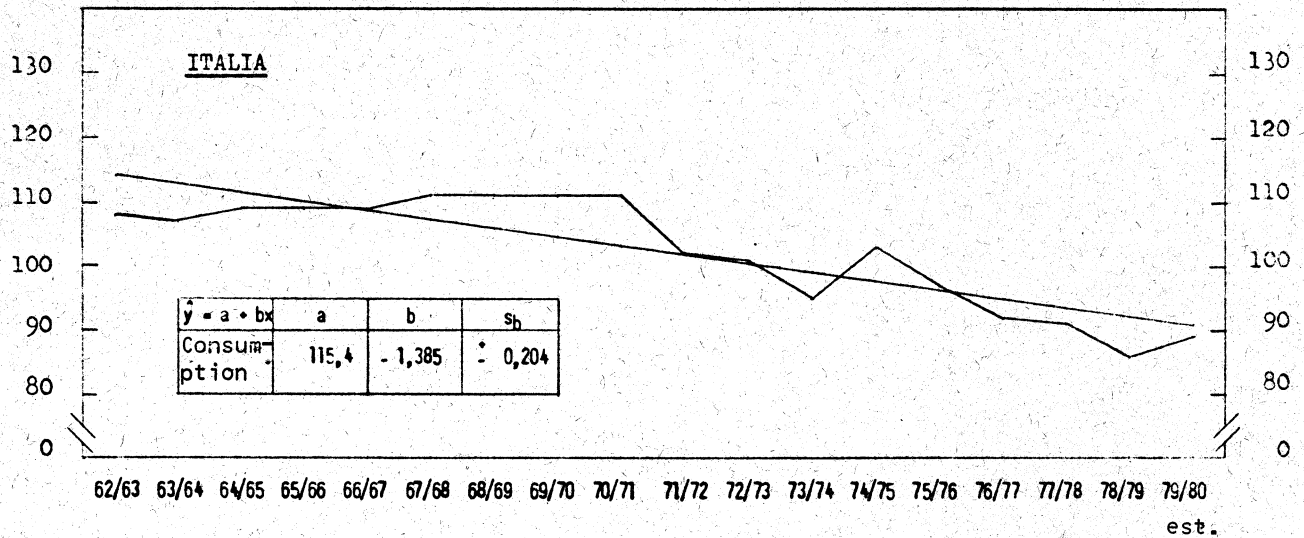
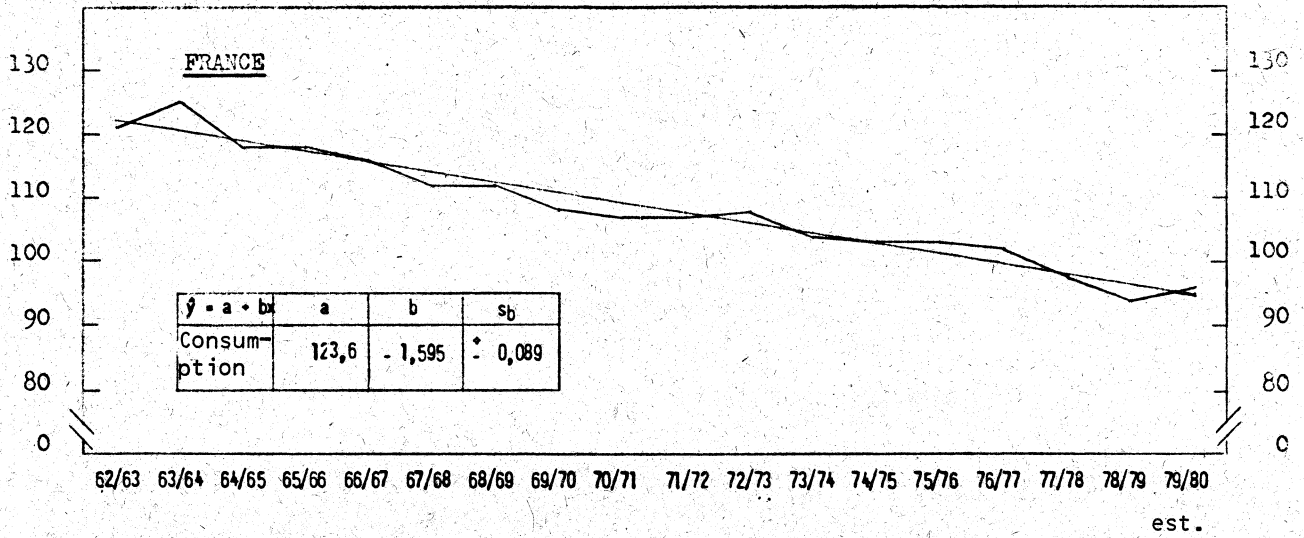
(in litres)



Graph no. 10

CE-DG. VI-E-2

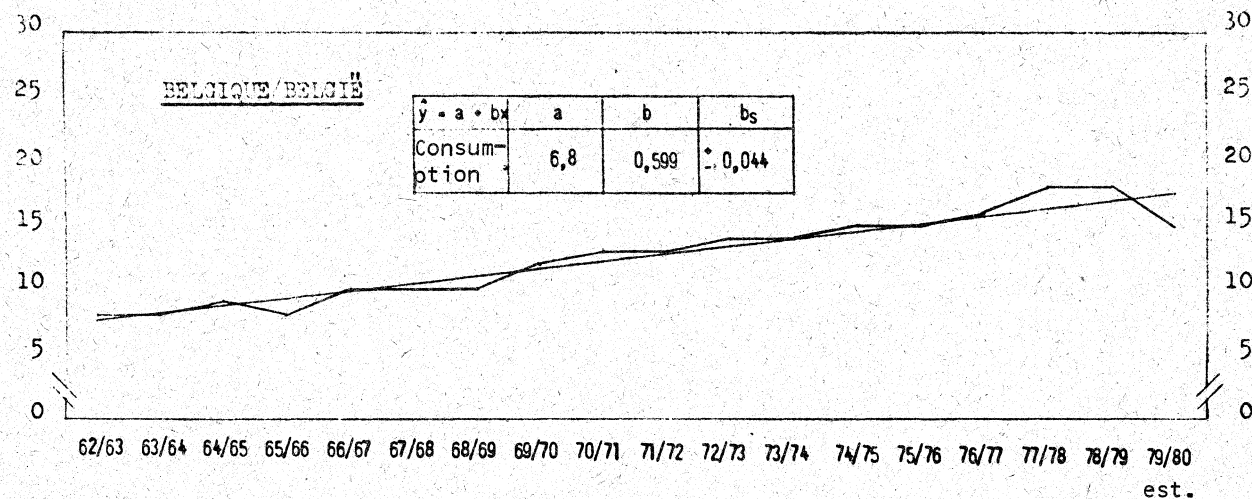
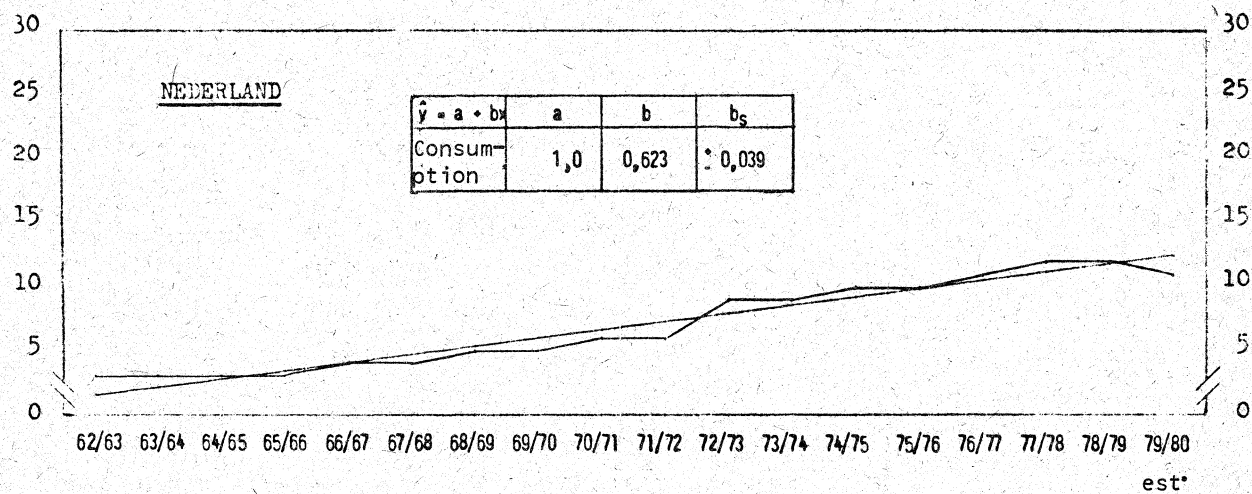
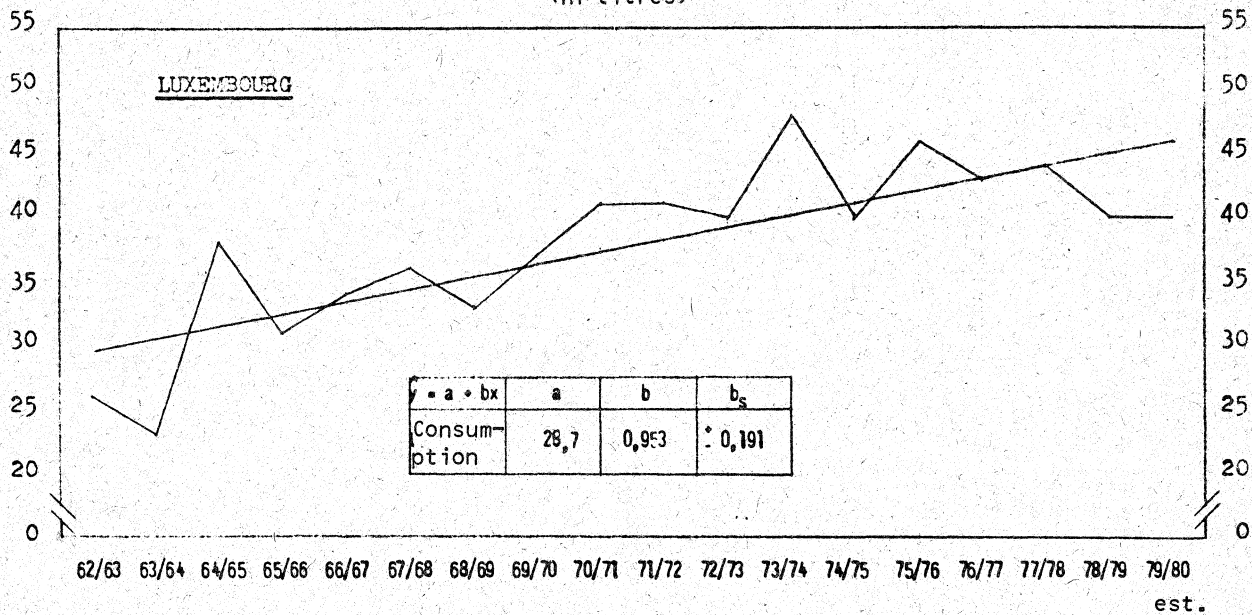
Wine consumption per head per year
(in litres)



Graph no. 11

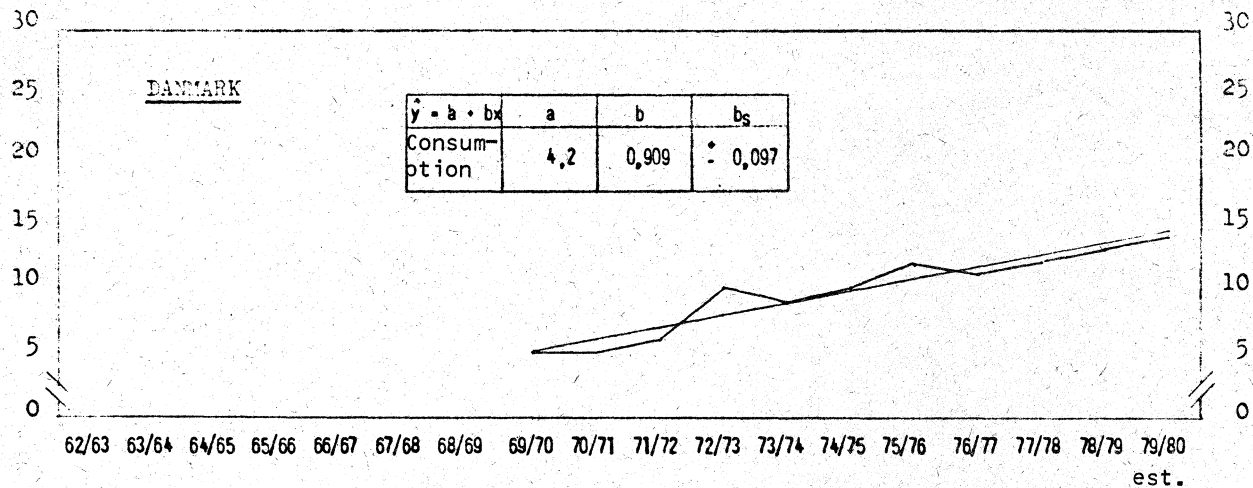
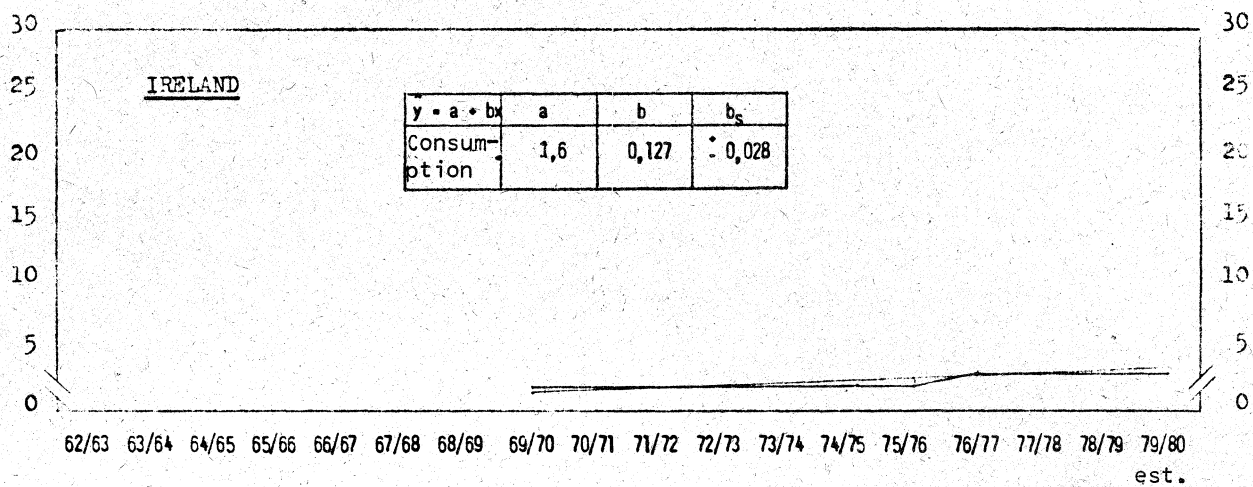
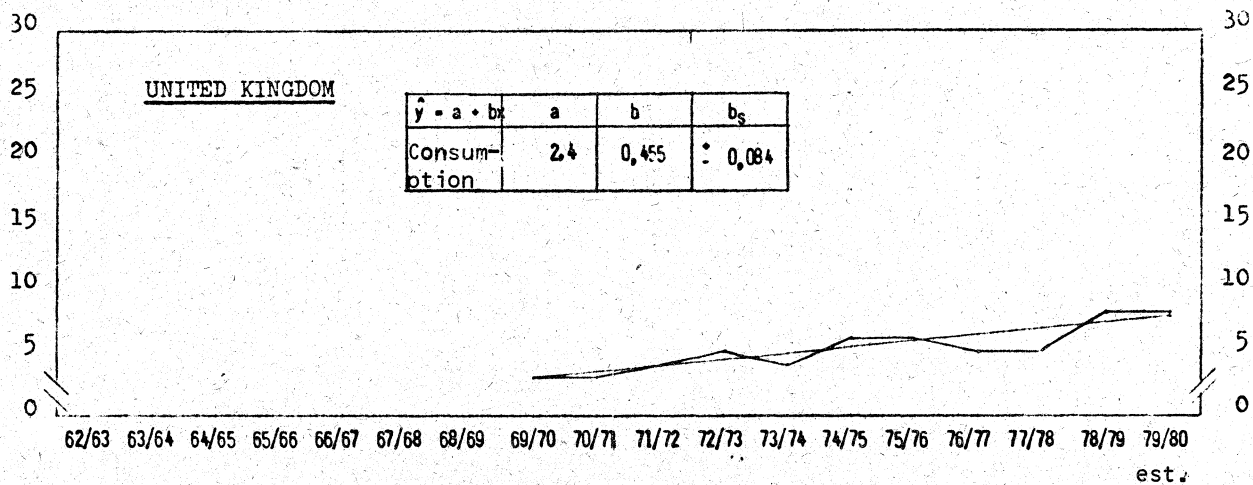
Wine consumption per head per year

(in Litres)



Graph no. 12

Wine consumption per head per year
(in Litres)



Graph no. 13