

COMMISSION OF THE EUROPEAN COMMUNITIES

COM(86) 482 final

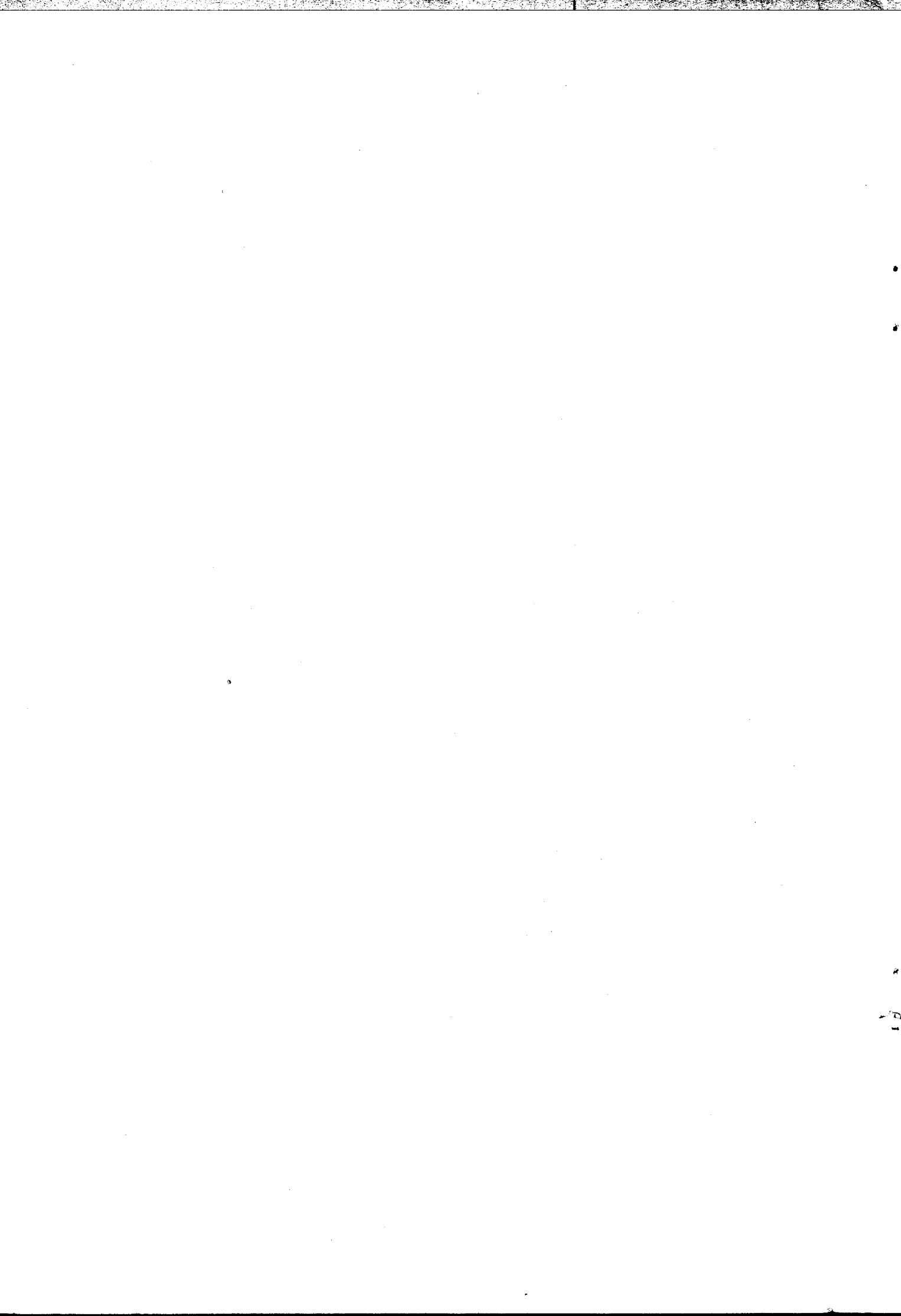
Brussels, 22 September 1986

COMMISSION REPORT TO THE COUNCIL

on foreseeable trends in the planting and replanting of vineyards
in the Community and on the balance of
production and consumption in the wine sector

(1983/84)

COM(86) 482 final



C O N T E N T S

	page
<u>INTRODUCTION</u>	1
1. <u>AREA UNDER VINES IN THE COMMUNITY</u>	2
1.1. <u>Wine-grape vineyards</u>	2
1.1.1 Policy on structures	4
1.1.2 Germany	7
1.1.3 France	8
1.1.4 Italy	10
1.1.5 Luxembourg	11
1.1.6 Greece	12
1.2. <u>Other vineyards</u>	13
1.2.1 Vines for the production of table grapes	13
1.2.2 Vines for the production of grapes for drying	13
2. <u>THE MARKET</u>	13
2.1. <u>Production and overall demand for wine in the Community</u>	13
2.1.1 Production	13
2.1.2 Demand	15
2.1.3 Conclusion	16
2.2. <u>Community prices and intervention</u>	17
2.2.1 Prices	17
2.2.2 Community intervention	18

3.	<u>INTRA-COMMUNITY TRADE AND TRADE WITH THE OUTSIDE WORLD</u>	20
3.1.	<u>Intra-Community trade</u>	20
3.2.	<u>External trade</u>	21
3.2.1	Imports	21
3.2.2	Exports	22
3.2.3	Conclusion	23
4.	<u>THE ACCESSION OF SPAIN AND PORTUGAL</u>	23
4.1.	<u>Introduction</u>	23
4.2.	<u>Spanish and Portuguese wine areas</u>	24
4.3.	<u>The market in Spain and Portugal</u>	25
4.3.1	Production and overall demand for wine	25
4.3.2	Prices and interventions	26
4.4.	<u>Spanish and Portuguese trade</u>	26
5.	<u>CONCLUSION</u>	27

TABLES

INTRODUCTION

Under Article 30c of the basic regulation, Council Regulation (EEC) No 337/79 of 5 February 1979(1), the Member States must report annually, normally before 1 September, to the Commission on trends in their wine-growing potential.

The reports are based primarily on two series of statistics:

- information collected by Member States from the declarations by wine-growers on grubbing operations, new plantings and replantings actually carried out, as required by Article 30b of the basic regulation;
- the results of annual statistical surveys of areas under vines, as provided for in Council Regulation (EEC) No 357/79 of 5 February 1979(2).

Using the information supplied by the Member States, the Commission is required to report to the Council each year, normally before 1 December, on trends in wine-growing potential, the balance between production potential (areas of vineyards in production and yield per hectare) and consumption of all kinds, and to assess future trends with regard to this balance.

This is the purpose of the present report, covering mainly the 1983/84 wine year.

According to the plan adopted in the reports submitted in preceeding years, the present report will deal with (1) trends in Community wine-growing areas, (2) marked trends, and (3) trends in intra-Community trade and in trade with the outside world.

Now that Portugal and Spain have joined, the Community areas under vines have increased by 80%; a Chapter 4 has been added on this subject.

Note: The statistical tables attached to the present report include data on Greece from 1971/72 onwards.

(1) OJ No L 54, 5.3.1979, p. 1.

(2) OJ No L 54, 5.3.1979, p. 124.

1. AREA UNDER VINES IN THE COMMUNITY

This section will deal in turn with trends in the total area under vines in the Community by major types of production (wine grapes and other types of production such as table grapes and grapes for drying).

1.1 Wine-grape vineyards

Before the entry into force in April 1979 of Council Regulation (EEC) No 357/79 on statistical surveys of areas under vines, the statistics were based mainly on reports from the Member States on the final forward estimate (Article 5 of Regulation (EEC) No 337/79).

On the basis of Regulation (EEC) No 357/79, the first basic survey of areas under vines was carried out in 1979 in three Member States (Germany, France and Luxembourg) and in 1982 in the other two wine-growing Member States (Italy and Greece). The survey has to be carried out every ten years and provides information on the structure, the areas producing quality wines *psr* and other wines (table wine), the age of wine-grape vines and the other categories of vines such as those for table grapes, grapes for drying and propagating material.

The analysed results of the first basic survey were published in May 1985 (1).

Also, annual interim surveys have been carried out covering areas grubbed up/abandoned, replanted or newly planted with wine grapes. These surveys were carried out for the first time in 1981 in Germany, France and Luxembourg, and cover 1979/80 and 1980/81.

In Italy and in Greece these surveys were carried out in 1984 and show the changes occurring during 1982/83 and 1983/84.

Comparison of the results of the two statistical methods, one based on the final estimate and the other on the basic/interim surveys (Regulation 357/79), shows a discrepancy.

(1) Wine in the European Community. Eurostat, ISBN 92-825-5255, 1985.

Wine producing areas in the Member States

Unit : hectare

Wine year	Basic instrument	F	D	I	L	Gr	EEC
1979-1980	Final Estimate	1.177.771	95.578	1.159.678	1.283	104.701	2.539.018
	R. 357/79	998.715	93.858	Deferred survey	1.273	Deferred survey	
1980-1981	Final estimate	1.138.784	95.686	1.157.530	1.313	101.395	2.494.715
	R. 357/79	978.003	95.511	Deferred survey	1.313	Deferred survey	
1981-1982	Final estimate	1.121.110	97.797	1.141.748	1.309	95.557	2.457.528
	R. 357/79	960.636	96.782	1.031.229	1.309	90.143	2.180.099
1982-1983	Final estimate	1.102.000	97.822	1.123.034	1.316	94.223	2.418.402
	R. 357/79	954.397	98.294	1.031.229	1.306	89.631	2.174.857
1983-1984	Final estimate	1.069.000	100.763	1.053.630	1.306	90.248	2.314.947
	R. 357/79	947.700	99.529	1.014.793	1.334	89.518	2.152.874

This discrepancy may be accounted for by the fact that the statistical survey of wine-growing areas (Regulation (EEC) No 357/79) covers only areas production from which is normally for sale, thus excluding areas cultivated by wine-growers not engaged in commerce. It is found, at least for the two main-growing countries - France and Italy - that areas under vines for wine grapes are steadily contracting.

1.1.1. Policy on structures

The policy on structures, adopted in 1976 and strengthened in 1980, has had a marginal influence on area reduction, and the objectives set when the various measures were adopted have not been achieved (1):

Nature of incentive	End of scheme	Objectives (ha)	Réalisations fin 1983 (ha)	Achievements by end 1984 (ha)	Total achievements (ha)	Percentage of objective
Conversion premium (*) R (EEC) n° 1163/76	1979	50.000	78.000	-	78.000	156 %
Special premium - conversion	1984	33.000	14.778	3.528	18.306	55 %
- structuring Languedoc/Roussillon R (EEC) n° 78/627		66.000	12.814	7.229	20.043	30 %
Abandonment premium - temporary	1987		23.810	9.247	33.657**	
- definitive	1985		26.965	7.140	34.105**	
Premium for foregoing replanting R (EEC) n° 456/80	1982	100.000	7.128	-	7.128**	7%***
Restructuring premium R (EEC) n° 458/80	1987	240.600	69.117	4.559	73.676	31 %

*) Conversion means, in this specific case, temporary abandonment for a period of six years.

***) As Italy has not submitted applications for reimbursement under Regulations (EEC) No 456/80, results are only provisional (about 42.127 ha for all temporary and definitive abandonments until 1984).

(1) Data on the basis of EAGGF Guidance Section reimbursement applications.

Between 1979 and 1984, 52.411 ha were definitely abandoned with Community aids (about 2% of wine growing potential), while 111.057 ha were abandoned temporarily.

The interim surveys confirm this relatively small contraction: between 1982 and 1984, the area planted with wine grape vines contracted by only 27.225 ha (+ 1,2 %).

Wine survey (Regulation 357/79) : interim surveys, wine grape vines

ha									
	1.9.1979 to 1.9.1982			in	1.9.1982 to 1.9.1984			in	
	Grubbing/ abandon- ment	Replan- tings	New plant- ings	produc- tion 1.9.82	Grubbing/ Abandon- ment	Replan- tings	New plant- ings	produc- tion 1.9.84	
FR Germany									
quality wines	11.572	8.654	5.843	96.782	7.008	7.800	1.955	99.529	
psr									
other wines	-	-	-	-	-	-	-	-	
total	11.572	8.654	5.843	96.782	7.008	7.800	1.955	99.529	
France									
quality wines	26.488	29.105	8.226	475.731	16.726	22.055	7.139	488.199	
psr									
other wines	69.962	20.671	216	484.905	41.164	15.468	292	459.501	
total	96.450	49.776	8.442	960.636	57.890	37.523	7.431	947.700	
Italie									
quality wines	:	:	:	205.997	6.859	7.317	4.115	210.570	
psr									
autres vins	:	:	:	825.232	30.187	5.777	3.401	804.223	
total	:	:	:	1.031.229	37.046	13.094	7.516	1.014.793	
Luxembourg									
quality wines	167	187	16	1.309	83	80	28	1.334	
psr									
other wines	-	-	-	-	-	-	-	-	
total	167	187	16	1.309	83	80	28	1.334	
Greece									
quality wines	:	:	:	31.029	713	793	-	31.109	
psr									
other wines	:	:	:	59.114	2.173	1.468	-	58.409	
total	:	:	:	90.143	2.886	2.261	-	89.518	
EUR 10									
quality wines	:	:	:	810.848	31.389	38.045	13.237	830.741	
psr									
other wines	:	:	:	1.369.251	73.524	22.713	3.693	1.322.133	
total	:	:	:	2.180.099	104.913	60.758	16.930	2.152.874	

: = no interim survey carried out

These modest results of the policy on structures conducted since 1976 and the growing disequilibrium on the wine market led to a strengthening of the measures concerning structures in 1985: Council Regulation (EEC) No 777/85 on the granting, for the 1985/86 to 189/90 wine years, of permanent abandonment premiums in respect of certain areas under vines.

Under this Regulation, the permanent abandonment premiums were substantially increased and are varied on the basis of the yield per hectare. In this way, they also cover high yield areas. To prevent permanent abandonment of one part of the vineyard being offset by increased production on another part, replanting rights on the residual part were restricted.

On the basis of experience gained, the EAGGF Guidance Section financing procedures were adapted to facilitate execution by the national administrative authorities.

This Regulation covers the definitive abandonment of about 180.000 ha until 1990.

1.1.1. Germany: expansion

The results of the basic statistical survey and of subsequent interim surveys show that the total area under wine grape vines was 99.529 ha by 1.9.1984, comparing with 94.669 ha in 1980, a growth rate of 1.26% per year.

	Quality wines psr					
	Total	Together	Yield classes (1)			
			I < 30	II 30-70	III 70-110	IV 110
1	2	3	4	5	6	
1.9.1979	93.857	93.857	-	19.979	38.753	35.121
Grubbing/Abandonment	3.821	3.821		851	1.618	1.352
Replanting	693	693				
New planting	3.843	3.843				
1.9.1980	94.572	94.572	7.742	66.772	19.916	233
Grubbing/Abandonment	4.384	4.384	381	3.104	875	24
Replanting	4.307	4.307				
New planting	1.016	1.016				
1.9.1981	95.511	95.511	2.020	26.899	59.364	7.329
Grubbing/Abandonment	3.367	3.367	95	977	1.937	358
Replanting	3.654	3.654				
New planting	984	984				
1.9.1982	96.782	96.782	5	20	3.469	93.379
Grubbing/abandonment	3.580	3.580	-	5	417	3.158
Replanting	4.024	4.024				
New planting	1.068	1.068				
1.9.1983	98.294	98.294	-	95	11.060	87.107
Grubbing/abandonment	3.428	3.428	2	515	586	2.326
Replanting	3.776	3.776				
New planting	887	887				
1.9.1984	99.529	99.529	46	18.933	69.480	11.049

Data reported under the final estimate for wine confirm this trend (see Table 1.1 in the Annex).

1.1.2. France : decline

The data in the basic statistical survey updated from the interim surveys with regard to quality wines psr and other wines show an expansion of area under quality wines psr (1% per year) but a contraction for other wines (- 3% per year). The net result of the two trends is a decline in total area under wine grape vines of about 1% per year.

Situation on :	Quality wine psr				
	Together	Yield classes (hl/ha)			
		I < 30	II 30-70	III 70-110	V 110
1.9.1979	464.888	44.691	381.475	38.722	-
Grubbing/abandonment	17.112	1.669	13.560	1.883	-
Replanting	19.277	1.349	16.445	1.483	-
New planting	5.286	115	4.117	1.054	-
1.9.1981	472.339	44.486	388.477	39.376	-
Grubbing/abandonment	9.376	988	7.364	1.024	-
Replanting	9.828	597	8.527	704	-
New planting	2.940	83	2.167	690	-
1.9.1982	475.731	44.178	391.807	39.746	-
Grubbing/abandonment	7.938	645	6.455	838	-
Replanting	10.275	750	8.505	1.020	-
New planting	3.298	93	2.257	948	-
1.9.1983	481.366	44.376	396.114	40.876	-
Grubbing/abandonment	8.788	793	7.346	649	-
Replanting	11.780	714	10.300	766	-
New planting	3.841	131	3.046	664	-
1.9.1984	488.199	44.428	402.114	41.657	-

Unit : hectare

Situation on	Together	Quality wines psr				
		Yield classes (hl/ha)				
		I < 40	II 40-70	III 70-100	IV 100-130	V 130
1.9.1979	533.980	9.792	110.240	284.199	73.110	56.639
Grubbing/abandonment	41.683	930	13.416	17.607	6.381	3.349
Replanting	13.271	79	2.275	7.889	1.779	1.249
New planting	96	11	50	35	-	-
1.9.1981	505.664	8.952	99.149	274.516	68.508	54.539
Grubbing/abandonment	28.279	397	6.142	15.015	3.838	2.887
Replanting	7.400	24	1.070	4.578	1.072	656
New planting	120	1	35	84	-	-
1.9.1982	484.905	8.580	94.112	264.163	65.742	52.308
Grubbing/abandonment	19.268	253	3.996	9.567	3.246	2.206
Replanting	7.265	36	1.018	4.696	1.008	507
New planting	129	1	39	88	1	-
1.9.1983	473.036	7.815	91.722	259.380	63.510	50.609
Grubbing/abandonment	21.896	273	4.517	12.085	2.844	2.177
Replanting	8.203	42	1.347	5.419	962	433
New planting	163	14	36	109	4	-
1.9.1984	459.506	7.598	88.588	252.823	61.632	48.865

The total area in production in France at 1.9.1984 was, according to the statistical surveys, about 947.700 ha, while the reports under the final estimate indicate an area of 1.048.000 ha, thus a discrepancy of about 100.000 ha, which should normally represent that area producing wine not for sale.

The tendency to a decline in total area is confirmed by the series for the final estimates (Table 1 of the Annex).

1.1.3. Italy: decline

In Italy, the first basic survey was carried out in 1982, and updated by the first interim survey in 1984. The results show the same trend as in France: an increase in areas under quality wine psr of about 1% per year and a decline for the other wines of about 1.2%. The net result for the two classes of wine over two years is a decline of 0.8% per year.

		Quality wines psr				
		Yield classes (hl/ha)				
Situation on :	Together	I < 30	II 30-70	III 70-110	V 110	
	2	3	4	5	6	
1.9.1982	205.997	37.361	124.620	44.016	-	
Grubbing/abandonment	6.859	1.343	4.238	1.278	-	
Replanting	7.317				-	
New planting	4.115				-	
1.9.1984	210.570					

		Other wines				
		Yield classes (hl/ha)				
Situation on :	Together	I < 40	II 40-70	III 70-100	IV 100-130	V 130
	7	8	9	10	11	12
1.9.1982	825.232	243.570	371.931	142.150	39.768	27.813
Grubbing/abandonment	30.187	8.692	14.127	5.165	1.686	517
Replanting	5.777					
New planting	3.401					
1.9.1984	804.223					

This reduction is confirmed by the figures under the final estimate (Table 1 in the Annex).

1.1.4. Luxembourg: Little change

According to the wine surveys, areas changed between 1979 and 1984 as follows:

Unit : hectare

Situation on :	Quality wines psr				
	Together	Yield classes (hl/ha)			
		I < 30	II 30-70	III 70-110	V 110
1.9.1979	1.273	-	-	390	883
Grubbing/abandonment	73	-	-	33	40
Replanting	76	-	-	35	41
New planting	7	-	-	2	5
1.9.1980	1.283	-	-	400	883
Grubbing/abandonment	47	-	-	16	31
Replanting	72	-	-	26	46
New planting	5	-	-	2	3
1.9.1981	1.313	-	-	419	894
Grubbing/abandonment	47	-	-	16	31
Replanting	39	-	-	13	26
New planting	4	-	-	1	3
1.9.1982	1.309	-	-	422	887
Grubbing/abandonment	46	-	-	8	38
Replanting	35	-	-	12	23
New planting	8	-	-	2	6
1.9.1983	1.306	-	-	428	878
Grubbing/abandonment	37	-	-	8	29
Replanting	45	-	-	17	28
New planting	20	-	-	2	18
1.9.1984	1.334	-	-	439	895

Thus, the data on the basis of the final estimate, given in Table 1 in the Annex, confirm the stability of wine-growing areas in Luxembourg.

1.1.5. Greece: decline

According to the basic statistical survey carried out in 1982 and updated by the first interim survey in 1984, areas growing wine in Greece have declined slightly.

Situation on :	Quality wines psr					
	Together	Yield classes (hl/ha)				
		I < 30	II 30-70	III 70-110	V 110	
		2	3	4	5	6
1.9.1982	31.029	2.889	9.658	13.026	5.455	
Grubbing/abandonment	397	118	152	83	44	
Replanting	453					
New planting						
1.9.1983	31.085					
Grubbing/abandonment	316	52	111	108	45	
Replanting	340					
New planting						
1.9.1984	31.109					

Situation on :	Other wines					
	Together	Yield classes (hl/ha)				
		I < 40	II 40-70	III 70-100	IV 100-130	V 130
		7	8	9	10	11
1.9.1982	59.114	18.078	15.482	11.677	7.362	6.515
Grubbing/abandonment	1.250	127	237	171	647	69
Replanting	682					
New planting						
1.9.1983	58.546					
Grubbing/abandonment	922	211	350	215	80	67
Replanting	786					
New planting						
1.9.1984	58.410					

1.2. Other vineyards

1.2.1. Vines for the production of table grapes

It is estimated that the total area under table grape vines in the Community has been changing along lines comparable to those for wine grape vines.

In 1971/72, for example, this area was about 134.000 ha (of which 6.500 ha not in production), but it was only 124.000 ha by 1982/83 (of which 5.000 ha not in production). Since then table grape vineyards have continued to contract in France: 32.526 ha in 1981/82 and 31.000 ha in 1983/84.

On the other hand, the recovery in Italy has been confirmed: 72.015 ha 1981/82, 73.056 ha in 1982/83 and 80.811 ha in 1983/84.

1.2.2. Vines for the production of grapes for drying

Trends with regard to areas growing grapes for drying are parallel with those for other areas. While in 1971/72, they were 75.000 ha, they were only 61.000 ha by 1982/83, a decline of about 20%.

Greece has reported no statistics to the Commission for 1983/84.

2. THE MARKET

This section examines first trends in production and then those for overall demand for wine in the Community, as shown by the 1983/84 forward estimate, and then prices and Community intervention for the same wine year.

2.1. Production and overall demand for wine in the Community

2.1.1. Production

Very high in 1982 (172 million hectolitres), the Community's wine production was again heavy: the figures for the 1983/84 estimate show production at 168.2 million hectolitres representing the fourth biggest harvest of the century, after those for 1973 (176 million hectolitres), 1979 (182 million hectolitres) and 1982.

The bumper harvest was due mainly to the production of wine in Italy, estimated at 81.5 Million hectolitres, up 9.5 hectolitres over the 1982/83 wine year. This increase was due to the sharp increase in the production of table wines, reaching 70 million hectolitres (+8.5 million), while the production of "designated" wine (8.9 million) and other wines (2.5 million) remained relatively stable.

The harvest in France, on the other hand, was appreciably down. 68 million hectolitres (-11 million hectolitres). This decline was reflected both for table wines, 37.9 million (-6.7 million) and for quality wines, 19.5 million (-2.9 million) or other wines, 10.5 million (-1.6 million).

After establishing a new record of 16.1 million hectolitres in 1982, of which 1.1 million hectolitres of table wine, production of wine in Germany was down to 13.4 hectolitres in 1983, but with a record 2.8 million hectolitres of table wine.

In Luxembourg, production declined to 185.000 hectolitres (comparing with 256.000 hectolitres in 1982). But is still double the figure for 1981.

For Greece, on the other hand, there was an appreciable increase in production in overall terms - 5.2 million hectolitres comparing with 4.5 million hectolitres in 1982 (+17.8%), and the share of the production of quality wines psr in total production increased: 371.000 hectolitres (7.1%) against 210.000 hectolitres.

The above figures show that wine production fluctuates widely from one wine year to another and from area to area, which severely hampers any effort to quantify accurately medium-term production objectives or to make reliable wine production forecasts.

Nonetheless, there is a fact that statistically cannot be denied: the trend from 1971/72 to 1984/85 for all wines taken together is that of an increase in production (annual rate of change: + 0.56% for all wines, - 0.02% for table wines and + 2.57% for quality wines psr. The trend for table wine is, however, negative, and this negative trend will be confirmed by the 1985/86 harvest, which will be even smaller than that for 1984/85.

Allowing for the action taken in 1985 with regard to definitive abandonment * covering 180.000 ha or 17 million hectolitres of table wine, and the rigid policy with regard to farm prices, the Commission expects a decline in table wine production by 1992 to about 90 to 95 million hectolitres, a modest increase in production of quality wines per to about 45 million hectolitres and the stabilization of production of other wines (Charentes, etc) around 10 million hectolitres. Thus the total quantity of wine produced would be between 145 and 150 million hectolitres.

2.1.2. Demand

Contrasting with the production trend, internal consumption of wine since 1971/72 has been easing steadily downwards at an annual rate of about 1%.

Internal consumption was 135 million hectolitres in 1981/82, 134.36 million hectolitres in 1982/83 and fell to 129.4 million hectolitres in 1983/84 (-3.6%). These figures do not include wine distilled under Community intervention schemes, which were a good deal higher in comparison with the preceding wine year, reaching 37.2 million hectolitres.

In 1983/84, direct human consumption again declined: 121.5 million hectolitres comparing with 122.3 million hectolitres in 1982/83.

This persistent decline in wine drinking is largely accounted for by the falling consumption in the two main wine growing countries, France and Italy, which the modest increases in the other countries are not enough offset. A few figures in this connection are particularly revealing of the trend in the last 10 years:

	1971/72	1975/76	1979/80	1982/83	1983/84
Italy	55.305	54.387	49.305	46.006	45.701
France	55.211	54.318	51.584	46.923	45.933
Together	110.516	108.705	100.889	92.929	91.634
EUR 10	131.331	134.448	129.458	122.332	121.485

(* Council Regulation (EEC) No 777/85, OJ No L 88, 28.3.1985.

Consumption of wine per head per year, which, in France, was still 97 litres on average in the 1976-1980 period, was only 89 litres by 1981/82 and was down to 83.9 litres in 1983/84. The same phenomenon occurred in Italy: 90 litres for 1976-1980 period, 84.6 litres for 1981/82, 80.3 litres for 1983/84.

Allowing for the relationship between wine consumption and incomes and the growth rate of the European population, direct human consumption may be put at 115 and 120 million hectolitres by 1992.

Not including quantities distilled with Community aid under articles 11 12a, 15, 39 and 40 of the basic regulation (EEC) 337/79, quantities processed (spirits of designated origin, vinegars, vermouths, etc) concerned a volume of 7.0 million hectolitres in 1983/84, comparing with 11.0 million hectolitres in 1982/83 (-36.4%).

In 1983/84, a volume of 6.1 million hectolitres was distilled unaided, i.e. 87.7% of the quantities processed. quantités transformées.

On the other hand, including the quantities distilled with Community aid, which in 1983/84, touched a record figure of 37.2 million hectolitres, the total quantities of processed wine (44.2 million hectolitres) are seen to have increased by 36.9% over 1982/83.

2.1.3. Conclusion

Including all internal uses, i.e. including the various distillation schemes carried out with Community funds, the Community's self-sufficiency was 101.0% in 1983/84.

This figure is as much as 130.0% if distillation is left out of the calculation, i.e. a level higher than that reached in 1979/80, when production reached its highest point ever.

This means that the future must be viewed with great concern: extrapolating the above trends - steady decline of consumption of table wines in France and Italy, limited increase in consumption of table wine in the other Member States - it may be estimated that overall demand for wine in the Community, including net exports and quantities without Community aid, should be about 127 million hectolitres by 1992.

Production, reaching 145 to 150 million hectolitres, could well exceed consumption by some 18 to 23 million hectolitres, and, unless consumption expands in the countries in which it is still low - or consumption stabilizes in the wine-growing countries - and exports increase, large quantities of wine could still have to be distilled if the rigorous policy is not maintained, the aim being to maintain a lasting equilibrium in the sector and to integrate Spanish and Portuguese wine-growers smoothly into the common market.

With this outlook, the Council must take a decision without delay on replanting rights (article 30a of Regulation (EEC) No 337/79).

2.2. Community prices and intervention

2.2.1. Prices

For 1983/84, the average increase in guide prices for table wine types was 5.5% over the preceding year, except for A I type white wines, for which it was 6%.

For type R I red table wines, French prices remained stable throughout the wine year, at a level rather below that for the previous year. They remained, however, above the Italian prices, and were about 74% of the guide price.

Italian prices declined throughout the year to about 67% of the guide price throughout the year to about 67% of the guide price by August. The differences as compared with the previous year varied between -3.4% and -9.1%.

None of the Greek prices were referred to during the wine year because the volumes concerned were too small.

For type R II red table wines, the only French price, Bastia, remained very low throughout the year, at 67% of the guide price, 7.6% down on the average for the preceding year.

The two Italian price quotations available weakened during the marketing year, to stabilize at about 66% of the guide price. They were 3.4% and 6.2% lower than the prices for the preceding year, respectively.

No Greek price was referred to.

With regard to type A I white table wines, French prices were very unstable during the year. They were weak to begin with, but improved early in the year and stabilized until June at 80% of the guide price, only to fall back to 70% of the guide price by the end of the year. In comparison with the preceding wine year, average prices were 6.6% and 8.2% down.

Italian prices, well below the French prices, fluctuated within narrower limits, between 65% and 69% of the guide price. Compared with the previous wine year, they were all down, by from 5.7 to 11.6%.

Only one market sent Greek prices. The average was 75% of the guide price, 12.8% upon on the average for the preceding wine year.

The prices of German white table wines remained very low throughout the marketing year. They "bottomed out" in October (23% of the guide price for type A II wines and 75% for type A III wines), but then marked time, mixing a little towards the end of the marketing year to reach 61% of the guide price for type A II wines and 77% for type A III wines.

The average prices were nonetheless higher than the (catastrophic) prices for the preceding year (+6.5% and +35% respectively).

The prices for red wines continued falling early in the wine year and remained below the guide price until January. Afterwards there was a modest recovery, but the average for the year was well below that for the preceding year (-48%), to settle at 85% of the guide price.

2.2.2. Community intervention

The large supplies early in 1983/84 (carryover stocks of 89.3 million hectolitres and a harvest of 168.2 million hectolitres) and the resulting low prices led the Community to adopt, as in 1982/83, a number of intervention measures authorized by the new regulations introduced in 1982, except the compulsory distillation of wine provided for in Article 41 of Regulation (EEC) No 337/79.

The following measures were implemented:

- early in the wine year
 - * the possibility of concluding long-term storage contracts for table wines, grape must and concentrated grape must,
 - * distillation under the arrangement for special price maintenance for long-term storage contract holders (Article 12 of Regulation 337/79),
- the distillation of wine made from table grapes and dual use grapes;
- the distillation of by-products of wine-making.

The quantities distilled with Community aid reached the very high level of 37.2 million hectolitres during 1983/84 compared with 21.2 hectolitres in 1982/83. All the signs are, given the forecasts for 1984/85 and the deterioration in the market situation during the same year, that the Community will again have to cope with major distillation operations.

The monthly average quantities of wine under storage contracts was 25.6 million hectolitres (24.6 million hectolitres in 1982/83), with a maximum of 38.7 million hectolitres (37.9 million hectolitres in 1982/83).

Export refunds paid during the September 1983 to August 1984 period covered a volume well down on that for the previous year (1.03 million hectolitres, against 2.05 million hectolitres) despite the increase in the refund itself (1.44 ECU per % volume against 1.45 ECU previously), and it is likely that much the same figures will be reported for 1984/85.

In financial terms, the various schemes entailed an appreciable increase in EAGGF Guarantee Section expenditure, which, from the 1983 budget year to the 1984 budget year, rose from 659.2 million ECU (4.1% of total Guarantee Section expenditure) to 1.222.6 million ECU (6.6%).

The breakdown by order of size is as follows: distillation of wine and wine-making by-products (77%), private storage and relocation (11%), aid to the utilization of must (10%), export refunds (1.5%).

3. INTRA-COMMUNITY TRADE AND TRADE WITH THE OUTSIDE WORLD

During 1983/84, trends in intra-Community trade and trade with the outside world in wine confirmed, on two points, previous observations:

- intra-Community trade still dominates overall trade (80.8%);
- imports persist at a level in line with the 1970-1980 average (4.78 million hectolitres).

However, exports, which had made steady progress from 1976/77 onwards to reach a record figure of 10.5 million hl in 1981/82, but which had fallen back to 8.6 million hl in 1982/83, recovered to 9.0 million hl in 1983/84, i.e. the 1980/81 level.

This therefore leaves a net situation of an excess of exports over imports of 4.2 million hl, compared with 3.8 hl in 1982/83. As will be shown in more detail below, the export recovery is mainly accounted for by the United States, Canada and the Nordic countries, while, paradoxically, the arrangements concerning export refunds cost the Community significant market shares, notably in the Soviet Union and certain countries.

3.1. Intra-Community trade

In 1983/84, the overall volume of intra-Community trade reached 20.1 million hl compared with 19.0 million hl in 1982/83, an improvement of 5.8%, essentially accounted for by the increase in Italian shipments to France, which rose to 5.12 million hl from 4.81 million hl, and also, to French shipments to Germany and the United Kingdom, which rose, respectively from 2.7 and 1.4 million hl to 3.0 and 1.7 million hl. Italy none the less held its position as the Community's supplier, with 10.25 million hl, i.e. 51.1% of overall intra-Community shipments.

Italy's main customers are still France (5.12 million hl, i.e. 49.9%), followed by Germany (3.93 million hl, i.e. 38.3%). These are followed by the United Kingdom, the BLEU and the Netherlands, whose purchases of Italian wine, through covering limited quantities, remain stable.

Shipments from France showed a slight improvement in 1983/84: at 7.45 million hl as against 6.74 million hl in 1982/83 (+11.1%), they accounted for 37.6% of total intra-Community shipments.

France's main customers are still, in decreasing order of size, Germany (2.99 million hl, i.e. 40.1%), the United Kingdom (1.67 million hl, i.e. 22.5%) and the BLEU (1.28 million hl, i.e. 17.1%), which considerably increased their purchases.

As regards German wine shipments to the other Member States, the increase over 1982/83 is particularly noteworthy: 1.84 million hl compared with 1.47 hl (+ 25.1%), i.e. 9.2% of total intra-Community shipments (compared with 7.8% in 1982/83).

Germany's main traditional customers are the United Kingdom (1.23 million hl, i.e. 66.7%), the Netherlands (0.37 million hl, i.e. 20.2%) and Denmark (0.14 million hl, i.e. 7.5%).

Germany is still the leading customer for the rest of the Community. It bought 7.2 million hl of wine in 1983/84, 35.8% of all intra-Community purchases of wine.

Next came France (5.2 million hl, i.e. 25.8%) and the United Kingdom (3.61 million hl, i.e. 18.0%). The respective shares of the other Member States in overall purchases of wine from the Community were 8.4% for the BLEU (1.68 million hl, 7.4% for the Netherlands (1.48 million hl), 3.7% for Denmark (0.75 million hl). Italy and Ireland each accounted for 0.4% of Community purchases and Greece 0.02%.

3.2. External trade

3.2.1 Imports

Community imports from non-member countries remained stable in 1983/84: 4.78 million hl, compared with 4.79 million hl in 1982/83).

Spain and Portugal, which joined the Community on 1 January 1986, were the Community's main suppliers, providing 2.82 million hl (Spain, 2.05 million hl; Portugal, 0.77 million hl) i.e. 59.0% of total imports. They were followed by Yugoslavia (526.000 hl, i.e. 11.0%), Hungary (327.000 hl, i.e. 6.8%) and Austria (298.000 hl, i.e. 6.2%).

Imports from the Maghreb countries (Algeria, Morocco and Tunisia) represented 329.148 hl (6.9%).

Among the Member States, Germany remains the leading importing country, taking 1.65 million hl (34.5%), followed closely by the United Kingdom (1.40 million hl, i.e. 20.2%). Then come France (0.57 million hl, i.e. 11.9%) and the Netherlands (0.55 million hl, i.e. 11.6%), then the BLEU (0.36 million hl, i.e. 7.6%) and Denmark (0.17 million hl, 3.6%). Italy, Ireland and Greece import only very small quantities from outside the Community.

3.2.2. Exports

Community exports, which had made steady progress since 1976/77, to mark a record of 10.5 million hl in 1981/82, fell back to 8.6 million hl. They staged a modest recovery in 1983/84, to 9.0 million hl (+ 4.8%).

Italy confirmed its position as the Community's leading exporter, with 4.2 million hl, i.e. 46.5% of all Community exports, but its sales outside the Community were down by 8.8% on the 1982/83 figure.

France comes second with 3.57 million hl (39.5%), compared with 2.91 million hl in 1982/83 (+ 22.7%), followed by Germany, which, with 1.09 million hl (12.1%) increased its market share by 1% over the preceding wine year.

As for the Community's customers, the United States retains its top position: it took 4.27 million hl of Community's wine in 1983/84, i.e. 47.2% of the total.

Exports to Sweden and Canada made steady progress, up by 24.1% and 39.9% over the preceding year.

On the other hand, exports to the Soviet Union, which, since 1979, had exceeded a million hl and made steady progress to reach 1.42 million hl in 1981/82, fell sharply in 1982/83 (0.71 million hl). The decline was further accentuated to a volume of 0.50 million hl (-30%).

3.2.3. Conclusion

Although net exports have increased since 1971 at an average rate of 0.6 million hl per year to reach 4.5 million hl in 1985, it would be unwise to predict the same growth rate through to 1991. The United States being the leading customer, an increase in exports will depend in part on the performance of the dollar, and also on any protectionist measures the Americans may take because of the difficulties in the trade discussions between the Community and the United States.

Accordingly, it would make more sense to go on the assumption of a stable situation with regard to net exports of about 4 to 5 million hl.

4. THE ACCESSION OF SPAIN AND PORTUGAL

4.1. Introduction

On 1 January 1986, Spain and Portugal joined the Community, to bring the membership up to twelve. The implications for the wine market are important, as average production of wine in the Community will increase from 155 to 200 million hl (36 million hl in Spain and 9 million hl in Portugal).

In view of the differing transitional periods for the two countries, only Spain has applied the CAP for wine, starting on 1 March 1986. The first wine year to be managed entirely by the Community for Spain will be 1986/87.

Until 1 January 1991, Portugal will continue applying Portuguese regulations on wine and will comply in trade with the reference prices.

Accordingly, the statistics between the Community as now constituted and Portugal, with regard to intervention, will be maintained during this period until 1991.

4.2. Spanish and Portuguese wine areas

According to information provided by the Spanish and Portuguese agricultural ministries, the areas under cultivation in the two countries are as follows:

	<u>Spain</u>	<u>Portugal</u>
- Wine-grape vines	(ha)	(ha)
total	1.638.645	354.766
in production	1.489.761	
- Table-grape vines		
total	81.773	8.802
in production	77.527	
- Dried-grape vines	-	35
- Total	1.720.408	363.603
in production	1.567.288	

Figures from the International Wine Office (IVO) show that the areas have changed very little in the last twenty years: in 1966, the area in Spain was about 1.653.000 ha and in Portugal the figure was 346.000 ha.

From 1 January 1986 onwards, the measures concerning structures under Council Regulations (EEC) Nos 777/85 and 458/80 have been applied in Spain with adaptations with regard to abandonment premiums and categories of vineyard concerned.

Spain will also be subject to Community regulations prohibiting new plantings for table wine and quality wines psr until 1990 (Article 30 of Regulation (EEC) No 537/79).

The Portuguese regulations include rules to control wine potential: each vine planting is subject to prior authorization from the agricultural ministry (Decree-Law 513/79); also, irrigation is prohibited for vineyards.

4.3. The market in Spain and Portugal

4.3.1. Production and overall demand for wine

The differing statistical methods used in Spain and Portugal make the establishment of wine supply balances for the two countries a difficult undertaking, especially if table wine and quality wine are to be distinguished.

For Spain, despite the large areas, actual wine production is low compared with the main areas in the Community. Average production, at about 36 to 38 million hl with low points (22 million hl in 1977) or peaks (49 million hl in 1979) reflecting weather conditions, represents about a quarter of Community production.

70% of Spanish wine production is table wine, rather more than 10% is wine of registered origin, 10% is special wine dominated by regional wines, and 10% is wine for the spirits industry.

A noteworthy feature of Spanish production is the predominance of white wines over red wines, which leads to coupage of red and white wines to meet domestic demand emphasizing red wines. This practice, being prohibited in the old Community, is still allowed in Spain after accession for a period of four years from 1976 onwards, provided that the resulting production is not released outside Spain.

The Spanish wine market, like the Community's, is moving into a situation of structural surpluses: production, fluctuating widely, is tending to rise (0.75%) while direct consumption is marking time or even declining (-0.55% per year).

The net result of the two opposing trends is a wine surplus of about 6 million hl.

Average production of wine in Portugal in the last ten years has been about 9.6 million hl, with low points (6.4 million hl in 1979) or peaks (14 million hl in 1980).

Portuguese vineyards growing table wine account for about 85% of the total area. The remainder, some 15%, produces quality wines in specific areas some of which is used for the production of liqueurs. In Portugal, the wine market is practically in equilibrium with domestic consumption of about 8 million hl at net exports of about 1.5 million hl.

4.3.2. Prices and intervention

This paragraph covers only prices and intervention in Spain; figures for Portugal are not available and the Portuguese wine market will continue to be managed under national arrangements until 1991.

The price of table wine on the Spanish market is lower than in the ten-country Community:

- red wine about 16% lower,
- white wine, about 42% lower.

The intervention mechanism in Spain to absorb the surplus of about 6 million hl of market wine consists in two kinds of distillation: low-price compulsory distillation and higher price voluntary distillation, but in this case subject to prior participation by the party concerned in compulsory distillation.

From 1 September 1986 onwards, the Community intervention arrangements will apply in Spain at a price level adapted to the situation on the Spanish market.

4.4. Spanish and Portuguese trade

Net exports from Spain and Portugal are 5.3 and 1.5 million hl respectively per year: between 40 and 45% of this wine goes to the other 10 EEC countries.

Since 1 March 1986, the Supplementary Trade Mechanism has been applied in Spain, entailing, broadly speaking:

- the elimination of the reference price,
- the elimination of customs duties over a seven-year period,
- the introduction of a regulatory amount for imports into the Community as now constituted.

The regulatory amount is fixed at a level at which trade between the ten countries and Spain can take place.

Portugal will remain subject to compliance with the reference price during the first transitional period until 1 January 1991. Only the customs duties will be discontinued from 1 March 1986 onwards at rates differentiated by type of wine (liqueur wine, vinhos verdes and Dao, wines ranking as quality wines psr and other wines).

5. CONCLUSION

The following observations may be made as a conclusion to this report on foreseeable developments in plantings and replantings of vines in the Community and on the relationship between production and consumption of wine products:

- the measures relating to structures adopted by the Council since 1976 (granting of temporary and definitive abandonment premiums and replanting renoucement premiums, granting of premiums for cessation of winegrowing in France and Italy, measures to restructure vineyards under collective operations) had not really succeeded, by 1984, in prompting a qualitative and quantitative reform of Community wine production. The persistent disequilibrium on the wine market led the Council to step up its policy on structures by adopting Regulation (EEC) No 777/85 providing for the definitive abandonment of about 180.000 ha of table wine (about 8% of the wine-growing area);
- the adjustment of the short-term market measures in 1982, including intervention distillation (preventive distillation, Article 12 distillation, compulsory distillation, support distillation) was not sufficient to rebalance the market on a lasting basis: the expected effect of these measures was offset by major negative factors (productivity gains, declining consumption). The compulsory distillation of table wine (Article 41 of Regulation (EEC) No 337/79) was approved for the first time for 1984/85 in respect of a volume of 12 million hl (including wine distilled under the preventive distillation arrangement) at 60% of the guide price. Tentative figures show that the scheme was relatively successful in Italy, France and Greece (about 85% of the quantities predicted), but hardly successful at all in Germany, although the quantities to be distilled there were small (70.000 hl). The scheme itself was criticized by the winegrowers.

The Council has tightened up the criteria activating these measures, whereby part of the surplus can be withdrawn almost automatically from the market at a price not involving an incentive (between 40 and 50% of the refund price, depending on the quantities to be distilled).

Mainly as a result of the last two poorish harvests of 1984 and 1985, production of table wine since 1971 has declined, although the production of wine overall is still increasing (by 0.36% per year).

However, given the various hypothesis with regard to the increase in production, the decline in consumption of wine and a contraction in the vineyard area, the ten countries will face a structural wine surplus, which, although significantly smaller, could well be running at about 15 to 20 million hectolitres in 1991/92.

The accession of Spain and Portugal in 1986 increases Community Wine-growing potential from 2.3 million to 4.3 million ha and production from about 155 to 200 million hectolitres of wine.

The trade arrangements between these two countries and the ten-countries to apply during the 10-year transitional period, should ensure normal trade flows.

Because of the application of the CAP in Spain, and, especially from 1986 onwards, of the Community intervention system, the Community surplus to be withdrawn from the market through various distillation operations will increase by 6 million hectolitres. Thus the surplus generated by the twelve-country Community could well be running at about 20 to 25 million hectolitres by 1991/92.

COMMISSION
OF THE
EUROPEAN COMMUNITIES

Dir. E: Organization of markets in specialized crops
Div. 2: Wine, spirits and derived products.

Wine statistics

Brussels, 26 June 1985.

No 4

I. VINEYARDS IN THE COMMUNITY1. Wine-grape vines

- areas in production and not in production since 1951-1952 1
- average yields per hectare since 1951-1952 2

2. Table-grape vines

- areas in production and not in production since 1971/72 3

3. Vines for dried-grape production (Greece)

- areas in production and not in production since 1971-1972 4

II. WINE PRODUCTION IN THE COMMUNITY1. The place of the Community in world production

- wine production in the world since 1971/72 5
- production of wine, broken down by Member State, since 1951/52 7

2. Breakdown of Community production by category and colour

- Community production of table wines, quality wines psr and other wines since 1971/72..... 6
- production of table wine, quality wine psr and other wines, broken down by Member State, since 1971/72 8
- production broken down by colour and Member State of table wine, quality wine psr and other wines (1982/83) 9
- production, broken down by colour and by Member State, of table wines, quality wines psr and other wines (1983/84) 10
- production, broken down by colour and by Member State, of table wine, quality wine psr and other wines (1984/85)
 - provisional figures 11

III. INTRA-COMMUNITY AND EXTERNAL TRADE

- Intra-Community and external trade in wine since 1970/7112

- intra-Community trade as a percentage of total wine imports since 1970/71	13
1. <u>Intra-Community trade in wine</u>	
- intra-Community trade in wine, by exporting Member State, since 1970/71'.....	14
- intra-Community trade in wine, by importing Member State, since 1970/71	15
- intra-Community trade in wine, by exporting and importing Member State (1982/83)	16
- intra-Community trade in wine, by exporting and importing Member State, (1983/84)	17
2. <u>External trade in wine</u>	
a - <u>Community imports from non-member countries</u>	
- Imports, by importing Member State, since 1970/71	18
- Imports, by main countries of origin, since 1970/71	19
- Imports from Spain and Portugal, since 1970/71	20
- Imports, by main countries of origin and importing Member State (1982/83)	21
- Imports, by main countries of origin and importing Member State (1983/84)	22
b - <u>Community exports to non-member countries</u>	
- exports, by exporting Member State, since 1970/71	23
- exports, by main countries of destination, since 1970/71	24
exports, by exporting Member State and main countries of destination (1982/83).....	25
- exports, by exporting Member State and main countries of destination (1983/84)	26

IV. WINE STOCKS HELD BY PRODUCERS AND MERCHANTS

1. Total stocks

- wine stocks on 1 September since 1977	27
---	----

2. <u>Breakdown of wine stocks by category</u>	
table wine stocks on 1 September since 1977.....	28
- quality wine psr stocks on 1 September since 1977	29
V. <u>DEMAND FOR WINE IN THE COMMUNITY</u>	
1. <u>Internal consumption</u>	
- total internal consumption of wine since 1951/52.....	30
2. <u>Per capita consumption of wine</u>	
- consumption of wine per head and year since 1951/52.....	31
VI. <u>PRICES AND INTERVENTION</u>	
1. <u>Prices</u>	
- average monthly weighted producer prices for table wines of types R I, R II and A I since 1981/82	32
2. <u>Intervention</u>	
- EAGGF Guarantee Section expenditure on wine since 1977, by type of expenditure and year.....	33
a- <u>Storage</u>	
- quantities of wine covered by storage contracts (short-term, long-term and "Article 12") since 1980/81	34
b) <u>Distillation</u>	
- volumes of wine distilled under various intervention schemes approved since 1976/77	35
VII. <u>WINE SUPPLY BALANCES</u>	
1. Community balances (EUR 10) since 1971/72	36
2. Final balances of Member States (1982/83)	37
3. Final balances of Member States (1983/84)	38
4. Provisional forward estimates of Member States (1984/85)	49

CHARTS

	Chart
1. Intra-Community trade and external trade in wine EUR 10 (M hl)	1
2. Production and internal consumption of wine, m hl EUR 10	2
F R Germany, France	3
Italy, Luxembourg	4
Greece	5
3. Internal consumption of wine, m hl	
Netherlands, Belgium	6
United Kingdom, Ireland	7
Denmark	8
4. Consumption of wine per head and per year, in litres	
EUR 10, Greece	9
F R Germany, France, Italy	10
Belgium, Netherlands, Luxembourg	11
United Kingdom, Ireland, Denmark	12

Table No 1 : Areas under wine-grape vines in the Community since 1951-52

(VIPE2-1408/1)

	(hectares)												
	0	0	0	0	0	0							
	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84
Germany (1)													
Total	69.422	75.364	80.077	85.165	95.995	99.066	101.598	102.125	95.578	95.686	97.797	97.822	100.763
- in production	55.854	60.550	67.839	70.775	80.337	88.004	87.730	88.917	87.592	89.485	89.007	89.022	90.372
- not yet in product.	13.568	14.814	12.238	14.390	15.658	11.062	13.868	13.208	7.986	6.201	8.790	8.800	10.391
France													
Total	1483.800	1386.200	1347.600	1.304.400	1.278.400	1.206.871	1.253.000	1.194.798	1.177.771	1.138.784	1.121.110	1.102.000	1.069.000
- in production	1400.600	1304.600	1267.600	1.225.200	1.193.600	1.147.214	1.164.000	1.140.939	1.130.646	1.095.483	1.077.950	1.064.000	1.048.000
- not yet in product.	83.200	81.600	80.000	79.200	84.800	59.657	89.000	53.859	47.125	43.301	43.160	38.000	21.000
Italy (2)													
Total	1676.200	1685.400	1632.600	1.438.000	1.155.842	1.169.278	1.176.593	1.168.802	1.159.678	1.157.530	1.141.748	1.123.034	1.053.630
- in production	1631.200	1634.800	1596.200	1.389.600	1.090.531	1.122.624	1.123.938	1.126.725	1.121.802	1.121.871	1.107.532	1.095.451	1.025.929
- not yet in product.	45.000	50.600	36.400	48.400	65.311	46.654	52.655	42.077	37.876	35.659	34.216	27.583	27.701
Belgique													
Total	-	-	0	3	6	7	7	7	7	7	7	7	7
- in production	-	-	-	3	5	6	6	6	6	6	6	6	6
- not yet in product.	-	-	0	0	1	1	1	1	1	1	1	1	1
Luxembourg													
Total	1.235	1.254	1.240	1.219	1.236	1.289	1.289	1.285	1.283	1.313	1.309	1.316	1.306
- in production	1.137	1.117	1.158	1.157	1.090	1.147	1.154	1.163	1.150	1.144	1.138	1.185	1.155
- not yet in product.	98	137	82	62	146	142	135	122	133	169	171	131	151

Table No 1 : (contd.) Areas under wine-grape vines in the Community since 1951/52

(VIPE2-1408/2)

	(hectares)												
	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84
United Kingdom													
Total					0:	0:	0:	0:	0:	0:	0:	0:	0:
- in production					0:	0:	0:	0:	0:	0:	0:	0:	0:
- not yet in product.					-	-	-	-	-	-	-	-	-
Netherlands, Ireland,													
Denmark													
Total					-	-	-	-	-	-	-	-	-
- in production					-	-	-	-	-	-	-	-	-
- not yet in product.					-	-	-	-	-	-	-	-	-
Greece													
Total					113.003:	106.018:	107.839:	106.896:	104.701:	101.395:	95.557:	94.223:	90.248:
- in production					108.868:	101.984:	103.697:	103.054:	101.017:	97.646:	92.390:	91.211:	87.766:
- not yet in product.					4.135:	4.034:	4.142:	3.842:	3.684:	3.749:	3.167:	3.012:	2.482:
EUR 6 (1) (2)													
Total	3230.657:	3148.218:	3061.517:	2.828.787:	2.531.479:	2.476.511:	2.532.487:	2.467.017:	2.434.317:	2.393.320:	2.361.971:	2.324.179:	2.224.706:
- in production	3088.791:	3001.067:	2932.797:	2.686.735:	2.365.563:	2.358.995:	2.376.828:	2.357.750:	2.341.196:	2.307.989:	2.275.633:	2.249.664:	2.165.462:
- not yet in product.	141.866:	147.151:	128.720:	142.052:	165.916:	117.516:	155.659:	109.267:	93.121:	85.331:	86.338:	74.515:	59.244:
EUR 10 (1) (2)													
Total					2.644.482:	2.582.529:	2.640.326:	2.573.913:	2.539.018:	2.494.715:	2.457.528:	2.418.402:	2.314.954:
- in production					2.474.431:	2.460.979:	2.480.525:	2.460.804:	2.442.213:	2.405.635:	2.368.023:	2.340.875:	2.253.228:
- not yet in product.					170.051:	121.550:	159.801:	113.109:	96.805:	89.080:	89.505:	77.527:	61.726:

Source : EUROSTAT (1) New method of counting areas in Germany from 1979/80 onwards.

(2) Figures based on new Italian vineyard register from 1970/71.

Table No 2 : Yields of wine-grape vines in production (in hl/ha) since 1951/52

Member States	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84
Germany (1):	49,7	65,6	76,5	96,3	102,4	94,6	103,6	128,6	88,3	98,9	54,4	84,1	181,2	148,2
France	40,1	38,4	48,2	51,1	58,1	59,2	61,2	45,4	51,4	74,7	63,9	53,5	75,1	65,4
Italy (2) (3)	31,4	36,2	39,0	49,8	64,1	66,4	59,0	57,4	64,3	75,6	75,5	63,7	66,3	80,1
Netherlands	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Luxembourg	98,5	100,3	118,3	127,1	133,0	81,1	114,1	134,3	61,9	53,9	43,7	85,2	216,0	160,2
United Kingdom														
Ireland														
Denmark														
Greece					38,9	44,2	44,2	42,0	44,7	42,4	47,7	50,8	41,7	49,6
EUR 6 (1) (3)	35,7	37,8	43,9	51,7	62,4	64,0	61,7	54,2	58,9	76,1	69,2	59,7	75,1	75,9
EUR 10					61,4	63,1	61,0	53,7	58,3	74,7	68,3	59,3	73,8	74,9

Source : EUROSTAT

(1) New method of counting areas in Germany from 1979/80.

(2) Up to 1967/68, figures refer to production for wine-making.

* Table No 3 : Areas under table-grape vines in the Community

(VIPE2-1408/4)

Year	(hectares)											
	France			Italy (1)			Greece			EUR 10		
	Total	in prod.	not in prod.	Total	in prod.	not in prod.	Total	in prod.	not in prod.	Total	in prod.	not in prod.
1971/72	48.000	46.500	1.500	66.558	63.269	3.289	19.816	18.093	1.723	134.374	127.862	6.512
1972/73	42.532	40.798	1.734	68.395	64.247	4.148	19.986	18.045	1.941	130.913	123.090	7.823
1973/74	41.425	40.053	1.372	70.000	64.886	5.114	19.972	18.297	1.675	131.397	123.236	8.161
1974/75	41.089	39.672	1.417	70.609	65.413	5.196	19.883	18.196	1.687	131.581	123.281	8.300
1975/76	39.478	38.411	1.067	71.197	65.749	5.448	19.798	17.950	1.848	130.473	122.110	8.363
1976/77	39.093	38.161	932	73.184	68.976	4.208	20.284	18.288	1.996	132.561	125.425	7.136
1977/78	37.096	36.235	861	70.779	67.210	3.569	20.786	18.793	1.993	128.661	122.238	6.423
1978/79	37.429	36.645	784	69.848	66.399	3.449	21.597	19.595	2.002	128.874	122.639	6.235
1979/80	36.042	35.343	699	71.668	67.988	3.680	21.604	19.661	1.943	129.314	122.992	6.322
1980/81	34.667	34.090	577	71.434	68.654	2.780	20.599	18.865	1.734	126.700	121.609	5.091
1981/82	32.526	31.797	729	72.015	68.687	3.328	20.498	18.834	1.664	125.039	119.318	5.721
1982/83	31.000	30.000	1.000	73.056	70.110	2.946	20.433	18.902	1.531	124.489	119.012	5.477
1983/84 (1)	31.000	30.000	1.000	80.811	78.460	2.351	20.264	18.910	1.354	132.075	127.370	4.705

Sources : EUROSTAT

Information from Member States.

(1)

Table No 4 : Area under vines for dried-grape production in Greece since 1971

Year	Total	(hectares)	
		in production	not in production
1971/72	75.542	73.757	1.785
1972/73	72.463	71.127	1.336
1973/74	71.386	70.178	1.208
1974/75	70.424	69.282	1.142
1975/76	69.467	68.386	1.081
1976/77	68.190	67.158	1.032
1977/78	66.339	65.395	944
1978/79	65.856	65.051	805
1979/80	64.430	63.579	851
1980/81	63.376	62.556	820
1981/82	61.113	60.334	779
1982/83	60.827	60.008	819
1983/84	60.385	59.345	1.040

Source : Greek Ministry of Agriculture

Table No 5 : World production of wine

	('000 hl)					
	Ø	Ø	1981	1982	1983	1984
	1971/75	1976/80				prov.
World	314.940	323.654	317.832	367.145	339.588	
Europe	221.096	229.009	213.351	261.795	242.073	
Soviet Union	28.358	29.700	34.400	34.900	35.000	
Africa	14.831	10.296	12.095	11.597	12.815	
North and Central America	14.442	16.560	17.022	20.124	15.545	
South America	31.336	32.774	35.040	33.414	29.250	
Asia	1.668	1.209	1.425	1.335	1.505	
Oceania	3.209	4.106	4.499	3.980	3.400	
Germany	8.222	8.315	7.480	16.128	13.392	7.800
France	69.278	67.699	57.311	79.093	67.894	63.009
Italy	69.561	74.024	69.700	71.948	81.500	69.300
Luxembourg	145	93	97	256	185	155
Greece	5.115	5.366	5.470	4.500	5.250	5.025
Other Member States	7	6	6	12	22	15
EEC	152.328	155.503	140.064	171.937	168.243	145.304
Portugal	10.405	9.472	9.050	9.500	8.303	6.500
Spain	31.708	33.244	33.667	37.432	30.913	35.536
Other	26.655	30.790	30.570	42.926	34.614	
EUROPE	221.096	229.009	213.351	261.795	242.073	

Source : FAO; Commission for Community figures.

: = data not available

(VIPE2-1408/8)

Table No 6 : Community production of table wine, quality wine p.s.r. and other wine, broken down by colour and wine year
(1971/72 to 1983/84)

('000 hl)

Year	All wine			Table wine			Quality wine p.s.r.			Other wine		
	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White
1971/72	137.239	85.276	51.963	108.664	73.809	34.855	21.448	10.261	11.187	7.127	1.206	5.921
1972/73	132.889	79.188	53.701	98.496	65.278	33.218	24.874	11.895	12.979	9.519	2.015	7.504
1973/74	175.665	100.147	75.518	128.141	83.651	44.490	34.445	15.921	18.524	13.079	575	12.504
1974/75	165.893	98.790	67.103	124.306	81.726	42.580	29.130	14.879	14.251	12.457	2.185	10.272
1975/76	149.952	90.735	59.217	110.354	77.421	32.933	28.642	12.886	15.756	10.956	428	10.528
1976/77	153.823	95.144	58.679	110.812	79.400	31.412	31.771	15.139	16.632	11.240	605	10.635
1977/78	133.471	76.177	57.294	95.172	61.472	33.700	31.222	13.868	17.354	7.077	837	6.240
1978/79	143.942	85.574	58.368	104.135	68.645	35.490	31.859	16.675	15.184	7.948	254	7.694
1979/80	182.414	109.334	73.080	129.573	89.375	40.198	37.462	18.362	19.100	15.379	1.597	13.782
1980/81	163.866	99.623	64.243	125.023	82.664	42.359	28.817	15.778	13.039	10.026	1.181	8.845
1981/82	140.064	84.108	55.956	104.042	68.237	35.805	28.785	14.683	14.102	7.237	1.188	6.049
1982/83	171.937	95.086	76.851	111.525	73.812	37.713	46.411	21.053	25.358	14.001	221	13.780
1983/84	168.243	94.208	74.035	115.600	74.370	41.230	39.518	18.999	20.519	13.125	839	12.286
1984/85 prév.	145.304	87.529	57.775	105.000	71.212	33.788	30.796	15.856	14.940	9.508	461	9.047
1985/86 prév.	142.747	85.887	56.862	99.371	66.979	32.392	32.755	18.243	14.512	10.623	665	9.958

Sources : EUROSTAT
Commission, DG for Agriculture.

(VIPE2-1408/7)

Table No 7 : Wine production in the Community since 1951/52

('000 hl)

Member States	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85	prov.
Germany	2.757	3.945	5.184	6.816	5.222	8.315	11.278	7.842	8.662	4.867	7.480	16.128	13.392	7.800	
France	56.090	49.833	60.594	62.397	69.278	67.699	52.708	58.429	84.105	69.598	57.311	79.093	67.894	63.009	
Italy	51.214	59.107	62.253	69.057	69.561	74.024	64.142	71.989	84.337	83.950	69.700	71.948	81.500	69.300	
Netherlands	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	3	4	4	8	6	4	4	4	4	4	4	3	2	2	
Luxembourg	110	109	135	146	145	93	155	72	62	50	97	256	185	155	
United Kingdom					1	2	1	1	1	2	2	9	20	13	
Ireland					-	-	-	-	-	-	-	-	-	-	
Denmark					-	-	-	-	-	-	-	-	-	-	
Greece					5.115	5.366	5.183	5.605	5.243	5.395	5.470	4.500	5.250	5.025	
EUR 6	110.174	112.998	128.170	138.424	147.212	150.135	128.287	138.336	177.170	158.469	134.592	167.428	162.973	140.266	
EUR 10					152.328	155.503	133.471	143.942	182.414	163.866	140.064	171.937	168.243	145.304	

Sources : EUROSTAT
Commission, DG for Agriculture.

(VIPE2-1408/9)

Table No 8 : Production of table wine, quality wine p.s.r. and other wine in the Community since 1971/72

('000 hl)

Member States	1971/75	1976/80	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85
												prov.
Table wine:												
Germany	622	354	241	165	934	301	177	144	141	1.094	2.790	1.170
France	45.892	42.844	43.169	47.147	32.884	35.559	51.686	46.946	37.993	44.620	37.932	38.975
Italy	63.586	64.844	63.389	58.999	56.589	62.933	72.755	72.941	60.881	61.476	70.132	60.200
Luxembourg	78	38	73	55	80	32	22	2	21	86	65	52
Greece	3.807	4.857	3.476	4.439	4.630	5.305	4.928	4.984	5.000	4.237	4.659	4.588
Other	7	6	6	7	5	5	5	6	6	12	22	15
EUR 10	113.992	112.943	110.354	110.812	95.172	104.135	129.573	125.023	104.042	111.525	115.600	105.000
Quality wine p.s.r.:												
Germany	7.600	7.961	8.864	8.761	10.294	7.541	8.485	4.723	7.339	15.034	10.602	6.630
France	13.624	15.492	12.989	15.914	13.000	14.947	18.779	14.819	13.940	22.355	19.508	16.003
Italy	5.881	8.435	6.445	6.701	7.553	9.056	9.880	8.984	7.130	8.642	8.917	7.700
Luxembourg	67	55	84	73	75	40	40	48	76	170	120	103
Greece	536	283	260	322	300	275	278	243	300	210	371	360
EUR 10	27.708	32.226	28.642	31.771	31.222	31.859	37.462	28.817	28.785	46.411	39.518	30.796
Other wine												
France	9.762	9.363	10.115	10.594	6.824	7.923	13.640	7.833	5.378	12.118	10.454	8.031
Italy	94	745	-	-	-	-	1.702	2.025	1.689	1.830	2.451	1.400
Greece	772	226	841	646	253	25	37	168	170	52	220	77
EUR 10	10.628	10.334	10.956	11.240	7.077	7.948	15.379	10.026	7.237	14.001	13.125	9.508

Sources : EUROSTAT
Commission, DG for Agriculture

(VIPE2-1408/10)

Table No 9 : Production of table wine, quality wine p.s.r. and other wine in the Community in 1982/83
broken down by colour and Member State

													('000 hl)											
													All wine			Table wine			Quality wine p.s.r.			Other wine		
Member States	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White												
	Germany	16.128	2.247	13.881	1.094	285	809	15.034	1.962	13.072	-	-	-											
France	79.093	52.026	27.067	44.620	38.160	6.460	22.355	13.866	8.489	12.118	-	12.118												
Italy	71.948	39.551	32.397	61.476	34.243	27.233	8.642	5.117	3.525	1.830	191	1.639												
Netherlands	-	-	-	-	-	-	-	-	-	-	-	-												
Belgium	3	1	2	3	1	2	-	-	-	-	-	-												
Luxembourg	256	-	256	86	-	86	170	-	170	-	-	-												
United Kingdom	9	-	9	9	-	9	-	-	-	-	-	-												
Ireland	-	-	-	-	-	-	-	-	-	-	-	-												
Denmark	-	-	-	-	-	-	-	-	-	-	-	-												
Greece	4.500	1.261	3.239	4.237	1.123	3.114	210	108	102	53	30	23												
EUR 10	171.937	95.086	76.851	111.525	73.812	37.713	46.411	21.053	25.358	14.001	221	13.780												

Source : EUROSTAT

(VIPE2-1408/11)

Table No 10 : Production of table wine, quality wine p.s.r. and other wine in the Community in 1983/84
broken down by colour and Member State

('000 hl)

Member States	All wine			Table wine			v.q.p.r.d.			Other wine		
	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White
Germany	13.392	1.753	11.639	2.790	140	2.650	10.602	1.613	8.989	-	-	-
France	67.894	44.817	23.077	37.932	32.623	5.309	19.508	12.194	7.314	10.454	-	10.454
Italy	81.500	45.900	35.600	70.132	40.239	29.893	8.917	4.996	3.921	2.451	665	1.786
Netherlands	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	2	1	1	2	1	1	-	-	-	-	-	-
Luxembourg	185	-	185	65	-	65	120	-	120	-	-	-
United Kingdom	20	-	20	20	-	20	-	-	-	-	-	-
Ireland	-	-	-	-	-	-	-	-	-	-	-	-
Denmark	-	-	-	-	-	-	-	-	-	-	-	-
Greece	5.250	1.737	3.513	4.650	1.367	3.292	371	196	175	220	174	46
EUR 10	168.243	94.208	74.035	115.600	74.370	41.230	39.518	18.999	20.519	13.125	839	12.286

Source : EUROSTAT

Table No 11 : Production of table wine, quality wine p.s.r. and other wine in the Community in 1984/85
broken down by colour and Member State

(provisional figures)

Member States	('000 hl)											
	All wine			Table wine			Quality wine p.s.r.			Other wine		
	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White
Germany	7.800	1.200	6.600	1.170	180	990	6.630	1.020	5.610	-	-	-
France	63.009	45.178	17.831	38.975	35.014	3.961	16.003	10.164	5.839	8.031	-	8.031
Italy	69.300	39.390	29.910	60.200	34.510	25.690	7.700	4.480	3.220	1.400	400	1.000
Netherlands	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	2	1	1	2	1	1	-	-	-	-	-	-
Luxembourg	155	-	155	52	-	52	103	-	103	-	-	-
United Kingdom	13	-	13	13	-	13	-	-	-	-	-	-
Ireland	-	-	-	-	-	-	-	-	-	-	-	-
Denmark	-	-	-	-	-	-	-	-	-	-	-	-
Greece	5.025	1.760	3.265	4.588	1.507	3.081	360	192	168	77	61	16
EUR 10	145.304	87.529	57.775	105.000	71.212	33.788	30.796	15.856	14.940	9.508	461	9.047

Source : Commission, DG for Agriculture

Table No 12 : Intra-Community and external trade in wine 1970/71 to 1983/84
Brussels Nomenclature Heading 22.05 Wine of fresh grapes

Quantités en hectolitres

Year	Intra-Community trade (1)	Imports	Exports
1970/71	11.653.888	3.851.878	3.024.949
1971/72	15.637.964	3.457.257	3.286.532
1972/73	17.536.612	7.404.732	4.507.879
1973/74	11.950.231	7.031.643	4.293.276
1974/75	16.147.559	4.879.333	4.298.113
1975/76	17.695.753	4.428.177	5.236.505
1976/77	16.076.637	4.653.498	5.392.175
1977/78	16.845.157	4.968.118	6.077.138
1978/79	19.243.396	5.237.776	7.197.991
1979/80	17.258.843	5.262.025	8.365.897
1980/81	21.403.068	4.919.397	8.996.984
1981/82	20.714.236	5.108.141	10.488.855
1982/83	18.989.400	4.792.147	8.622.953
1983/84	20.064.792	4.779.632	9.038.918
1984/85	23.190.846	4.520.545	10.180.840

Sources : EUROSTAT

Information from Member States.

(1) Based on statistics of importing Member States.

Table No 13 : Intra-Community trade in wine (1), by exporting Member State 1970/71 to 1983/84
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Exporting Member State	Average 1970/75	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85
France	4.151.636	5.985.110	4.845.821	5.388.494	6.629.103	6.102.828	6.174.734	6.739.706	7.454.926	7.804.816
BLEU	107.556	51.097	51.494	55.980	56.664	77.874	120.346	151.175	165.161	201.785
Netherlands	98.794	17.206	25.654	26.089	21.537	41.205	55.423	91.782	80.416	84.350
Germany	305.954	468.084	529.492	818.920	927.641	1.101.129	1.251.748	1.473.836	1.840.491	1.998.003
Italy	9.870.467	9.107.128	10.980.625	12.556.102	9.335.509	13.838.625	12.893.563	10.276.164	10.249.085	12.213.673
United Kingdom	14.657	20.759	22.787	41.964	47.467	37.258	36.247	35.485	33.567	43.459
Ireland	1.471	703	2.005	2.107	3.762	3.658	3.149	4.944	5.587	11.060
Denmark	357	3.511	7.872	9.563	11.795	12.487	9.391	9.137	14.508	22.323
Greece	552.776	423.039	379.407	344.177	225.365	188.004	169.635	207.171	221.051	811.377
EUR 10	15.103.668	16.076.637	16.845.157	19.243.396	17.258.843	21.403.068	20.714.236	18.989.400	20.064.792	23.190.846

Sources : EUROSTAT

Information from Member States.

(1) Based on statistics of importing Member States.

Table No 14 : Intra-Community trade in wine (1), by importing Member State 1970/71 to 1982/83
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Importing Member States	Average 1970/75	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85
France	5.739.688	5.360.261	6.300.604	8.273.289	5.437.804	7.933.710	6.443.481	4.882.830	5.181.016	6.620.524
BLEU	1.176.505	1.343.886	1.275.676	1.469.288	1.537.081	1.544.633	1.571.389	1.537.741	1.678.009	1.661.296
Netherlands	736.378	956.259	1.039.363	1.086.790	1.152.864	1.241.922	1.333.327	1.477.005	1.476.873	1.650.193
Germany	5.899.113	6.392.290	6.068.472	5.754.043	6.437.779	7.567.509	7.876.482	7.300.572	7.184.734	7.816.050
Italy	308.494	156.628	153.353	130.566	123.996	98.858	80.166	80.282	87.975	412.776
United Kingdom	1.044.130	1.463.761	1.550.653	1.997.016	2.023.720	2.385.661	2.669.472	2.946.590	3.610.195	4.075.356
Ireland	32.185	57.454	71.346	81.344	76.744	84.489	81.483	81.874	90.813	102.683
Denmark	160.736	344.028	382.753	448.141	466.643	545.568	655.654	678.875	750.230	847.132
Greece	6.439	2.070	2.937	2.919	2.212	718	2.782	3.631	4.947	4.836
EUR 10	15.103.668	16.076.637	16.845.157	19.243.396	17.258.843	21.403.068	20.714.236	18.989.400	20.064.792	23.190.846

Sources : EUROSTAT

Information from Member States.

(1) Based on statistics of importing Member States.

Table No 15 : Intra-Community trade in wine (1), as a percentage of total imports 1970/71 to 1982/83
Brussels Nomenclature 22.05 Wine of fresh grapes

											%
Importing Member State	Average 1970/75	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85	
France	78,1	86,5	87,5	91,4	88,7	92,6	90,8	89,8	90,1	92,8	
BLEU	88,5	85,2	83,3	85,6	83,6	84,0	83,2	83,4	82,3	83,3	
Netherlands	61,2	63,6	64,2	67,1	70,1	70,5	71,2	72,9	72,7	74,0	
Germany	86,2	84,0	81,4	77,3	77,9	80,7	80,6	80,2	81,3	83,0	
Italy	70,2	67,9	63,5	58,8	58,5	54,2	49,4	54,8	61,6	82,7	
United Kingdom	40,9	49,4	50,2	53,9	54,8	63,2	65,2	69,1	72,1	77,1	
Ireland	52,3	72,4	79,9	81,6	77,0	78,9	80,2	77,2	83,1	81,5	
Denmark	37,4	60,7	65,2	71,8	73,2	76,9	78,9	79,8	81,3	82,9	
Greece	11,8	80,0	78,9	84,1	77,9	65,3	79,2	77,9	81,1	90,6	
EUR 10	74,4	77,6	77,2	78,6	76,6	81,3	80,2	79,8	80,8	83,7	

Sources : EUROSTAT

Information from Member States.

(1) Based on statistics of importing Member States.

Table No 16 : Intra-Community trade in wine (1),
by exporting and importing Member States, 1983/84
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Exporting Member States	Importing Member States										EUR 10		
	France	BLEU	Nether- lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece	hl	%		
France	-	1.277.738	841.821	2.992.207	83.762	1.673.761	46.979	535.620	3.038	7.454.926	37,2		
BLEU	3.953	-	70.433	77.594	104	12.051	10	1.016	-	165.161	0,8		
Netherlands	3.197	41.454	-	12.486	-	21.980	248	1.051	-	80.416	0,4		
Germany	21.746	57.170	371.303	-	3.991	1.227.748	20.050	138.081	402	1.840.491	9,2		
Italy	5.118.532	286.833	171.651	3.925.421	-	661.224	13.448	70.534	1.442	10.249.085	51,0		
United Kingdom	6.149	108	14.751	594	-	-	10.068	1.832	65	33.567	0,2		
Ireland	113	-	-	-	-	5.474	-	-	-	5.587	0,0		
Denmark	2.059	-	93	11.311	-	1.045	-	-	-	14.508	0,1		
Greece	25.267	14.706	6.821	165.121	118	6.912	10	2.096	-	221.051	1,1		
EUR 10 hl	5.181.016	1.678.009	1.476.873	7.184.734	87.975	3.610.195	90.813	750.230	4.947	20.064.792	-		
%	25,8	8,4	7,4	35,8	0,4	18,0	0,5	3,7	0,0	-	100,0		

Sources : EUROSTAT

Information from Member States

(1) Based on statistics of importing Member States.

Table No 17 : Intra-Community trade in wine (1), by exporting and importing Member States, 1984/85
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Exporting Member States	Importing Member States									EUR 10	
	France	BLEU	Nether- lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece	hl	%
France	-	1.224.404	972.951	2.969.242	79.953	1.874.558	53.104	627.203	3.401	7.804.816	33,6
BLEU	20.235	-	88.808	79.397	136	11.298	227	1.684	-	201.785	0,9
Netherlands	4.286	28.530	-	32.506	-	18.125	583	128	192	84.350	0,4
Germany	23.278	47.109	369.032	-	4.291	1.403.772	19.324	130.956	241	1.998.003	8,6
Italy	6.350.141	289.717	184.496	4.544.624	-	746.880	14.976	81.884	955	12.213.673	52,7
United Kingdom	11.482	82	15.531	372	89	-	14.451	1.409	43	43.459	0,2
Ireland	6	-	425	-	-	10.629	-	-	-	11.060	0,0
Denmark	2.093	11	71	18.033	-	2.111	-	-	4	22.323	0,1
Greece	209.003	71.443	18.879	171.876	328.307	7.983	18	3.868	-	811.377	3,5
EUR 10 hl	6.620.524	1.661.296	1.650.193	7.816.050	412.776	4.075.356	102.683	847.132	4.836	23.190.846	-
%	28,5	7,2	7,1	33,7	1,8	17,6	0,4	3,7	0	-	100,0

Sources : EUROSTAT

Information from Member States

(1) Based on statistics of importing Member States.

Table No 18 : Community imports of wine from non-member countries, by importing Member State, 1970/71 to 1984/85
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Importing Member State	Average 1970/75	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85
France	1.586.527	837.962	903.106	775.715	695.196	631.573	655.396	555.617	568.730	514.389
ELEU	152.539	232.612	255.080	247.283	301.036	293.249	316.295	305.999	361.808	332.137
Netherlands	461.593	548.437	579.342	533.961	491.447	519.474	539.381	549.248	554.626	579.867
Germany	945.659	1.216.953	1.382.472	1.688.242	1.822.502	1.813.492	1.892.986	1.799.331	1.650.796	1.597.885
Italy	128.975	74.152	88.131	91.434	88.010	83.478	81.973	66.134	54.765	86.455
United Kingdom	1.511.024	1.498.367	1.537.298	1.706.075	1.669.641	1.391.643	1.425.738	1.318.958	1.397.069	1.211.364
Ireland	29.065	21.926	17.908	18.310	22.942	22.567	20.063	24.178	18.504	23.278
Denmark	250.914	222.572	203.995	176.206	170.623	163.540	175.577	171.654	172.184	174.667
Greece	109.208	517	786	550	628	381	732	1.028	1.150	503
EUR 10	5.175.504	4.653.498	4.968.118	5.237.776	5.262.025	4.919.397	5.108.141	4.792.147	4.779.632	4.520.545

Sources : EUROSTAT
Information from Member States.

Table No 19 : Community imports of wine from non-member countries, by main countries of origin
1970/71 to 1984/85
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Country of origin	Average 1970/75	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85
Austria	197.912	148.103	183.902	294.353	353.326	405.182	315.088	235.247	297.603	321.364
Portugal	606.515	606.586	690.755	791.310	758.890	744.135	748.916	704.435	766.926	840.325
Spain	1.770.815	1.997.951	2.095.880	2.186.479	2.184.100	1.880.799	1.956.403	2.036.439	2.050.839	1.816.702
Yugoslavia	312.095	400.800	480.459	487.887	478.135	522.080	600.627	544.178	526.004	546.348
Soviet Union	12.771	26.337	31.487	43.213	50.517	30.605	35.204	31.303	35.296	28.351
Hungary	115.965	211.398	245.075	308.119	370.045	381.116	419.596	385.565	326.599	307.992
Rumania	64.217	77.084	80.985	107.803	119.368	138.671	131.416	119.742	92.503	106.177
Eulgaria	75.020	94.352	84.804	106.693	111.898	144.551	125.685	116.103	103.692	123.963
Morocco	290.256	237.512	130.256	73.699	87.353	63.782	72.325	77.045	81.823	54.136
Algeria	900.234	303.471	346.986	292.240	227.510	185.138	190.124	151.089	135.800	92.212
Tunisia	399.698	243.095	303.218	227.365	230.662	155.305	150.538	139.592	111.525	80.291
Rep. S. Africa	93.471	59.406	55.193	49.438	58.658	49.422	53.509	46.485	35.554	38.329
USA	1.146	1.242	2.646	4.639	19.003	62.741	75.303	66.088	45.694	37.567
Argentina	6.889	17.560	32.857	30.677	17.408	6.361	16.022	11.796	11.459	16.443
Cyprus	256.652	198.407	172.782	195.437	145.439	105.321	150.256	87.746	120.182	58.174
Australia	16.734	5.415	4.720	6.719	8.740	12.995	17.604	11.816	9.389	12.150
Other	55.114	24.779	26.113	31.705	40.973	31.193	49.525	27.478	28.744	40.021
Non-Community 10	5.175.504	4.653.498	4.968.118	5.237.776	5.262.025	4.919.397	5.108.141	4.792.147	4.779.632	4.520.545

Sources : EUROSTAT
Information from Member States.

Table No 20 : Community imports of wine from Spain and Portugal 1970/71 to 1984/85
Brussels Nomenclature 22.05 Wine of fresh grapes

Origin	Average	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85
Total non-Community	hl : 5.175.504	: 4.653.498	: 4.968.118	: 5.237.776	: 5.262.025	: 4.919.397	: 5.108.141	: 4.792.147	: 4.779.632	: 4.520.545
	% : 100,0	: 100,0	: 100,0	: 100,0	: 100,0	: 100,0	: 100,0	: 100,0	: 100,0	: 100,0
of which:										
Portugal	hl : 606.515	: 606.586	: 690.755	: 791.310	: 758.890	: 744.135	: 748.916	: 704.435	: 766.926	: 840.325
	% : 11,7	: 13,0	: 13,9	: 15,1	: 14,4	: 15,1	: 14,7	: 14,7	: 16,0	: 18,6
Spain	hl : 1.770.815	: 1.997.951	: 2.095.880	: 2.186.479	: 2.184.100	: 1.880.799	: 1.956.403	: 2.036.439	: 2.050.839	: 1.816.702
	% : 34,2	: 42,9	: 42,2	: 41,7	: 41,5	: 38,3	: 38,3	: 42,5	: 42,9	: 40,2
Total applicant countries	hl : 2.377.320	: 2.604.537	: 2.786.635	: 2.977.789	: 2.942.990	: 2.624.934	: 2.705.319	: 2.740.874	: 2.817.765	: 2.657.027
	% : 45,9	: 55,9	: 56,1	: 56,8	: 55,9	: 53,4	: 53,0	: 57,2	: 58,9	: 58,8

Sources : EUROSTAT
Information from Member States.

VI.E.2
10.04.1986

(VIPE2-1408/22)

Table No 21 : Imports of wine from non-member countries,
by main countries of origin and importing Member States 1983/84
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Country of origin	EUR 10	Importing Member States								
		France	BLEU	Netherlands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece
Austria	297.603	2.024	1.884	2.624	280.213	-	8.775	55	2.023	-
Portugal	766.926	282.052	126.642	60.825	83.467	43.225	126.023	4.262	40.266	364
Spain	2.050.839	73.004	105.030	479.437	432.048	5.511	835.383	12.422	107.474	530
Yugoslavia	526.004	795	1.726	2.190	332.619	4.447	181.100	67	3.060	-
Soviet Union	35.296	34	620	916	33.049	-	42	2	633	-
Hungary	326.599	321	601	1.777	284.412	271	33.141	19	6.040	17
Rumania	92.503	81	642	6	91.518	-	256	-	-	-
Bulgaria	103.692	126	337	1.365	67.398	88	25.470	109	8.799	-
Morocco	81.823	69.915	11.615	-	243	-	50	-	-	-
Algeria	135.800	123.443	10.316	-	1.097	-	-	-	944	-
Tunisia	111.525	7.386	83.907	35	20.191	-	1	-	5	-
Rep. South Africa	35.554	76	2.125	2.088	7.394	26	23.728	88	24	5
USA	45.694	4.824	4.534	673	4.553	78	29.601	725	706	-
Argentina	11.459	29	7.838	191	3.244	-	-	155	2	-
Cyprus	120.182	-	13	-	1.402	-	117.783	445	346	193
Australia	9.389	21	-	1.315	586	-	5.855	35	1.577	-
Other	28.744	4.599	3.973	1.384	7.362	1.119	9.861	120	285	41
Non-Community 10	4.779.632	568.730	361.808	554.626	1.650.796	54.765	1.397.069	18.504	172.184	1.150

Source : EUROSTAT
Information from Member States.

Table No 22 : Imports of wine from non-member countries,
by main countries of origin and importing Member States 1984/85
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Country of origin	EUR 10	Importing Member States								
		France	BLEU	Netherlands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece
Austria	321.364	1.065	1.722	3.250	306.335	-	7.380	98	1.514	-
Portugal	840.325	292.936	144.948	67.975	84.432	72.305	126.167	5.513	45.748	301
Spain	1.816.702	65.968	79.346	495.476	326.450	7.690	723.786	16.223	101.704	59
Yugoslavia	546.348	1.095	3.003	2.554	377.106	4.862	155.911	45	1.772	-
Soviet Union	28.351	38	498	364	27.100	-	-	-	351	-
Hungary	307.992	1.475	1.246	1.680	262.970	285	34.194	45	6.079	18
Rumania	106.177	80	170	89	105.401	-	419	-	18	-
Bulgaria	123.963	48	50	1.525	80.226	-	32.313	167	9.634	-
Morocco	54.136	46.436	7.217	58	336	-	13	-	76	-
Algeria	92.212	81.976	7.906	21	1.099	-	115	-	1.095	-
Tunisia	80.291	11.894	68.166	-	18	-	1	-	212	-
Rep. South Africa	38.329	104	944	4.257	5.964	71	26.904	62	22	1
USA	37.567	1.756	2.091	321	4.213	1	27.127	472	1.569	16
Argentina	16.443	214	11.759	415	3.873	-	-	65	117	-
Cyprus	58.174	-	139	20	1.239	-	56.082	292	328	74
Australia	12.150	381	-	718	345	7	6.805	83	3.811	-
Other	40.021	8.923	2.932	1.144	10.778	1.234	14.146	213	617	34
Non-Community 10	4.520.545	514.389	332.137	579.867	1.597.885	86.455	1.211.364	23.278	174.667	503

Source : EUROSTAT
Information from Member States.

VI.E.2
10.04.1986

(VIPE2-1408/24)

Table No 23 : Community exports of wine to non-member countries, by exporting Member States 1970/71 to 1984/85
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Exporting Member State	Average 1970/75	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85
France	1.650.204	2.176.230	2.243.575	2.266.308	2.310.592	2.776.860	2.894.592	2.906.809	3.567.431	3.716.328
BLEU	744	1.056	1.829	366	681	1.011	1.490	1.149	1.728	1.714
Netherlands	5.967	1.720	2.882	3.795	2.100	1.011	1.213	1.497	2.615	2.494
Germany	352.375	773.916	737.375	801.201	756.795	865.292	943.433	955.688	1.091.948	1.089.715
Italy	1.695.739	1.958.868	2.526.012	3.492.759	4.970.582	5.227.723	6.455.008	4.610.741	4.203.176	4.825.919
United Kingdom	72.491	92.177	90.261	102.778	83.420	84.834	84.501	75.013	81.379	99.340
Ireland	29	7	120	369	194	211	229	51	118	229
Denmark	6.148	13.451	10.877	7.692	3.930	7.677	10.327	10.813	12.024	14.770
Greece	324.179	374.750	464.207	522.723	237.603	32.365	98.062	61.192	78.499	430.331
EUR 10	4.107.876	5.392.175	6.077.138	7.197.991	8.365.897	8.996.984	10.488.855	8.622.953	9.038.918	10.180.840

Sources : EUROSTAT
Information from Member States.

Table No 24 : Community exports of wine to non-member countries, by main countries of destination 1970/71 to 1984/85
Brussels Nomenclature 22.05 Wine of fresh grapes
(hectolitres)

Destination	Average 1970/75	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85
Norway	32.570	48.614	52.228	50.265	58.200	72.366	61.844	64.562	78.065	98.876
Sweden	219.995	380.180	335.980	346.799	359.100	381.533	388.497	427.024	529.979	547.761
Finland	39.925	38.773	46.436	39.912	32.214	35.881	36.740	39.322	51.307	59.277
Switzerland	1.056.293	1.011.020	996.748	1.173.967	1.114.842	1.254.346	1.429.040	1.115.238	1.128.135	1.313.117
Austria	157.725	175.000	155.039	148.922	172.426	178.634	224.259	136.794	136.673	193.982
Portugal	1.516	1.177	920	150.165	78.567	3.007	3.601	1.385	1.398	1.053
Spain	25.732	8.156	8.538	6.684	5.473	7.962	8.232	4.876	11.846	30.222
Soviet Union	56.487	179.325	309.300	370.015	1.121.384	1.195.375	1.415.404	707.835	496.361	658.247
Germany	130.047	118.556	142.819	129.287	138.471	173.433	133.993	127.070	135.227	197.903
USA	1.056.612	1.926.331	2.356.497	2.980.605	3.176.544	3.248.244	4.020.975	4.074.846	4.269.262	4.729.342
Canada	256.079	561.904	639.611	678.376	706.807	734.842	880.620	806.975	1.128.975	1.172.548
Fr. Overseas Dep.	132.073	170.997	186.402	183.553	189.409	181.760	199.888	190.604	188.761	196.986
Japan	46.185	76.264	66.347	113.422	109.683	122.698	133.027	165.597	183.458	226.605
Australia	25.105	48.949	54.419	60.366	50.077	56.834	70.565	58.268	82.637	119.168
New Caledonia	14.346	13.670	12.054	13.418	17.132	20.985	30.947	44.352	37.373	28.267
French Polynesia	12.177	13.967	10.962	15.441	21.915	25.931	39.229	42.198	42.001	32.954
Other	815.009	619.292	702.838	736.794	1.013.653	1.303.153	1.411.994	616.007	537.460	574.532
Non-Community 10	4.107.876	5.392.175	6.077.138	7.197.991	8.365.897	8.996.984	10.488.855	8.622.953	9.038.918	10.180.840

Sources : EUROSTAT
Information from Member States.

Table No 25 : Community exports of wine to non-member countries, by main countries of destination and exporting Member States
1983/84

Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Destination	EUR 10	Exporting Member States								
		France	BLEU	Netherlands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece
Norway	78.065	49.738	-	10	18.969	7.481	704	-	307	856
Sweden	529.979	347.339	5	1	80.516	88.497	271	-	287	13.063
Finland	51.307	28.270	6	-	8.334	12.481	57	14	32	2.113
Switzerland	1.128.135	547.043	170	20	13.789	558.076	391	-	4	8.642
Austria	136.673	21.145	17	-	1.152	109.882	283	-	4	4.190
Portugal	1.398	567	-	104	309	67	341	-	10	-
Spain	11.846	3.509	157	732	452	377	6.602	-	12	5
Soviet Union	496.361	18.524	2	-	25	477.745	1	-	39	25
Germany	135.227	120.192	-	-	-	4.313	-	-	3	10.719
USA	4.269.262	1.135.514	907	61	633.101	2.429.489	46.457	95	12	23.626
Canada	1.128.975	692.459	38	2	182.906	237.388	5.745	-	-	10.437
Fr. Overseas Dep	188.761	188.539	-	1	5	192	24	-	-	-
Japan	183.458	97.457	5	33	72.243	13.047	475	-	-	198
Australia	82.637	25.222	-	16	26.534	27.780	1.057	-	-	2.028
New Caledonia	37.373	34.647	-	-	9	2.717	-	-	-	-
French Polynesia	42.001	41.652	-	-	-	349	-	-	-	-
Other	537.460	215.614	421	1.635	53.604	233.295	18.971	9	11.314	2.597
Non-Community 10	9.038.918	3.567.431	1.728	2.615	1.091.948	4.203.176	81.379	118	12.024	78.499

Sources : EUROSTAT
Information from Member States.

VI.E.2
10.04.1986

(VIPE2-1408/27)

Table No 26 : Community exports of wine to non-member countries, by main countries of destination and exporting Member States
1984/85

Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Destination	EUR 10	Exporting Member States								
		France	BLEU	Netherlands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece
Norway	98.876	60.868	7	48	29.692	7.000	704	-	197	35
Sweden	547.761	368.568	102	4	104.438	70.195	151	-	383	3.920
Finland	59.277	33.749	10	-	10.918	12.684	223	2	93	1.59
Switzerland	1.313.117	570.217	100	11	14.193	703.576	373	-	2	24.64
Austria	193.982	43.031	9	7	1.118	145.073	88	-	11	4.64
Portugal	1.053	383	1	-	134	333	202	-	-	-
Spain	30.222	2.932	19	534	422	710	25.603	-	2	-
Soviet Union	658.247	917	3	1	1.690	359.448	9	-	60	296.119
Germany	197.903	131.944	1	-	-	939	-	-	1	65.018
USA	4.729.342	1.174.848	561	654	592.929	2.893.700	47.530	222	10	18.888
Canada	1.172.548	691.281	54	29	172.034	293.703	4.809	-	-	10.638
Fr. Overseas Dep	196.986	193.839	2	-	10	3.129	4	-	-	-
Japan	226.605	126.197	8	4	79.952	19.116	1.222	-	2	104
Australia	119.168	37.372	18	-	24.960	53.223	1.087	-	-	2.508
New Caledonia	28.267	26.619	-	-	-	1.648	-	-	-	-
French Polynesia	32.954	32.671	-	-	1	282	-	-	-	-
Other	574.532	220.892	809	1.202	57.224	261.160	17.335	5	14.009	1.896
Non-Community 10	10.180.840	3.716.328	1.714	2.494	1.089.715	4.825.919	99.340	229	14.770	430.331

Sources : EUROSTAT
Information from Member States.

Table No 27 : Wine stocks on 1 September

All wines

('000 hl)

Member State	Stocks as at							
	1.9.1977	1.9.1978	1.9.1979	1.9.1980	1.9.1981	1.9.1982	1.9.1983	1.9.1984
<u>Total stocks</u>								
Germany	12.284	14.709	13.784	13.379	10.316	9.930	15.941	17.107
France	44.613	36.725	37.025	44.782	44.358	39.912	47.186	47.223
Italy 1)	22.337	20.100	22.856	31.677	32.250	22.105	21.428	40.590
Luxembourg	130	138	139	118	134	154	229	256
Greece	1.607	1.397	1.878	1.885	2.425	2.331	2.442	2.582
Other	2.219	2.763	2.438	2.246	1.953	2.012	2.064	2.008
EUR 10 1)	83.190	75.832	78.120	94.087	91.436	76.444	89.290	109.776
of which								
red								
and rosé	52.111	43.156	45.397	56.913	57.560	47.630	52.187	62.652
white	31.079	32.676	32.723	37.174	33.876	28.814	37.103	47.124
<u>Held by producers and cooperatives</u>								
Germany	5.660	7.321	6.498	6.356	3.940	3.911	9.080	9.851
France	30.288	23.043	23.705	31.495	31.767	27.016	34.282	33.681
Italy 1)	8.555	9.800	10.893	19.006	18.849	11.249	12.835	24.110
Luxembourg	75	80	62	27	26	44	159	188
Greece	712	619	832	746	1.164	2.047	2.269	2.466
Other	6	6	6	6	6	5	6	15
EUR 10 1)	45.296	40.869	41.996	57.636	55.752	44.272	58.631	70.311
of which								
red								
and rosé	30.860	25.352	26.802	37.545	38.448	30.746	36.912	42.779
white	14.436	15.517	15.194	20.091	17.304	13.526	21.719	27.532

Sources : EUROSTAT

Commission, DG for Agriculture

1) As of stock at 1.9.1984, statistical rupture due to a reevaluation of stocks in Italy.

Table No 28 : Wine stocks on 1 September

Table wine

		Stocks as at							
Member States		1.9.1977	1.9.1978	1.9.1979	1.9.1980	1.9.1981	1.9.1982	1.9.1983	1.9.1984
		Total stocks							
Germany		577	828	720	611	666	615	1.010	859
France		25.499	18.660	18.467	23.094	23.872	21.225	22.530	20.861
Italy 1)		16.287	15.434	15.450	25.642	26.225	16.704	15.256	32.007
Luxembourg		85	94	78	51	53	68	115	131
Greece		1.352	1.175	1.580	1.553	2.072	1.990	2.073	2.135
Other		262	368	312	313	300	354	391	484
EUR 10 1)		44.062	36.559	36.607	51.264	53.188	40.956	41.375	56.477
of which									
red									
and rosé		34.448	26.526	26.084	36.900	38.554	30.103	29.964	37.607
white		9.614	10.033	10.523	14.364	14.634	10.853	11.411	18.870
		Held by producers and cooperatives							
Germany		98	275	192	141	91	85	370	277
France		18.630	12.254	12.075	16.974	18.057	14.888	16.906	15.491
Italy 1)		5.391	7.505	7.269	15.996	15.724	8.108	9.154	19.436
Luxembourg		56	59	34	6	5	16	97	108
Greece		572	498	669	564	971	1.757	1.936	2.060
Other		6	6	6	6	6	5	6	15
EUR 10 1)		24.753	20.597	20.245	33.687	34.854	24.859	28.469	37.387
of which									
red									
and rosé		20.648	15.983	15.724	25.375	26.865	19.826	21.513	25.893
white		4.105	4.614	4.521	8.312	7.989	5.033	6.956	11.494

Sources : EUROSTAT

Commission, DG for Agriculture

1) As of stock at 1.9.1984, statistical rupture due to a reevaluation of stocks in Italy.

Table No 29 : Wine stocks on 1 September

Quality wine p.s.r.

('000 hl)

Member State	Stocks as at							
	1.9.1977	1.9.1978	1.9.1979	1.9.1980	1.9.1981	1.9.1982	1.9.1983	1.9.1984
	Total stocks							
Germany	8.652	10.362	9.615	9.186	6.136	5.891	11.601	12.741
France	18.885	17.853	18.394	21.522	20.350	18.544	24.525	25.687
Italy 1)	6.050	4.666	7.406	5.975	5.985	5.363	6.134	7.994
Luxembourg	43	43	60	43	43	54	79	94
Greece	216	188	253	280	300	287	368	389
Other	738	880	829	851	791	782	805	785
EUR 10 1)	34.584	33.992	36.557	37.857	33.605	30.921	43.512	47.690
of which								
red								
and rosé	16.493	15.228	18.175	18.861	17.936	16.480	21.238	23.219
white	18.091	18.764	18.382	18.996	15.669	14.441	22.274	24.471
	Held by producers and cooperatives							
Germany	5.550	6.862	6.283	6.195	3.787	3.773	8.666	9.498
France	11.607	10.776	11.616	14.482	13.697	12.121	17.349	18.028
Italy 1)	3.164	2.295	3.624	3.010	3.125	3.141	3.681	4.348
Luxembourg	19	21	28	20	21	28	56	75
Greece	138	120	161	180	190	253	332	348
Other	-	-	-	-	-	-	-	-
EUR 10 1)	20.478	20.074	21.712	23.887	20.820	19.316	30.084	32.297
of which								
red								
and rosé	10.210	9.193	11.074	12.164	11.567	10.895	15.386	16.545
white	10.268	10.881	10.638	11.723	9.253	8.421	14.698	15.752

Sources : EUROSTAT

Commission, DG for Agriculture

1) As of stock at 1.9.1984, statistical rupture due to a reevaluation of stocks in Italy.

Table No 30 : Total internal consumption of wine since 1951/52

(1000 hl)

Member State	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 (f'cast)
Germany	4.774	6.618	9.457	11.242	14.427	15.761	15.522	16.317	15.834	15.800	16.754	15.998	16.033
France	65.809	63.846	66.807	65.228	67.243	62.295	60.064	64.372	61.488	57.556	57.315	52.127	53.092
Italy	49.239	56.080	59.530	63.513	57.193	51.380	49.839	50.178	50.823	48.846	46.862	46.621	46.975
Netherlands	94	192	335	631	1.208	1.671	1.640	1.701	1.836	1.870	1.990	2.119	1.909
Belgium	513	631	763	1.077	1.418	1.816	1.812	1.884	2.030	2.035	1.856	2.106	1.856
Luxembourg	89	101	103	127	155	160	144	173	165	170	238	232	235
United Kingdom					2.737	3.690	4.447	4.184	4.194	4.434	4.481	5.307	5.260
Ireland					65	101	103	109	117	109	100	116	100
Denmark					478	643	650	647	725	851	857	924	982
Greece					4.351	4.598	4.230	4.765	4.556	4.220	3.802	3.420	4.445
EUR 6	120.518	127.468	136.995	141.818	141.644	133.083	129.021	134.625	132.176	126.277	125.015	119.203	120.100
EUR 10					149,275	142.115	138.451	144.330	141.768	135.891	134.255	128.970	130.887

1) Not including wine distilled for intervention purposes, which is shown below:

Member States	1971/75	1976/80	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 (prov.)
Germany	40	27	17	9	36	38	384	2.490	110
France	3.671	4.627	20	9.395	8.660	3.005	10.261	10.810	11.445
Italy	2.075	5.160	1.632	8.827	14.053	9.837	10.245	22.503	17.361
Greece	-	35	-	-	179	1.023	380	1.350	1.099
EUR 9	5.786	9.814	1.669	18.231	22.749	12.880	20.890	35.803	28.916
EUR 10	5.786	9.849	1.669	18.231	22.928	13.903	21.270	37.153	30.015

Sources : EUROSTAT
Commission, DG for Agriculture.

Table No 31 : Human consumption of wine per head and year in the Community since 1951/52

(litres)

Member States	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85	
																(prov.)
Germany	8	10	14	16	22	25	24	24	24	26	25	25	26	26	25	
France	135	130	121	111	105	97	102	98	94	96	92	89	86	84	82	
Italy	99	108	108	110	100	90	93	92	87	87	88	85	81	80	81	
Netherlands	1	2	3	5	9	12	11	12	12	12	13	13	14	15	13	
Belgium	6	7	8	11	14	18	16	18	18	19	20	20	19	21	19	
Luxembourg	26	30	30	36	43	44	43	43	40	47	45	46	65	63	64	
United Kingdom					5	7	5	5	8	7	7	8	8	9	9	
Ireland					2	3	3	3	3	3	3	3	3	3	3	
Denmark					10	13	11	12	13	13	14	17	17	18	19	
Greece					46	44	45	44	43	44	44	42	37	33	44	
EUR 6	68	70	69	68	65	62	64	63	60	61	61	59	57	57	56	
EUR 10					50	48	49	48	47	48	47	46	45	45	45	

Sources : EUROSTAT
Commission, DG for Agriculture.

Table No 32 : Average monthly weighted producer prices in the Community for table wines of types R I, RII and A I
1982/83 to 1985/86

(ECU/% vol/hl)

Month	Type R I red - 10 à 12 % vol				Type R II red - 13 à 14 % vol				Type A I white - 10 à 12 % vol			
	1982/83	1983/84	1984/85	1985/86	1982/83	1983/84	1984/85	1985/86	1982/83	1983/84	1984/85	1985/86
September	2,451	2,564	2,349	2,730	2,408	2,332	2,165	2,244	2,467	2,203	1,983	2,494
October	2,649	2,571	2,402	2,673	2,517	2,317	2,214	2,460	2,443	2,199	2,012	2,475
November	2,674	2,579	2,436		2,529	2,390	2,224		2,394	2,207	2,026	
December	2,642	2,561	2,469		2,564	2,233	2,348		2,396	2,227	2,378	
January	2,610	2,529	2,471		2,479	2,249	2,165		2,505	2,217	2,243	
February	2,620	2,537	2,531		2,490	2,313	2,250		2,367	2,229	2,188	
March	2,623	2,533	2,563		2,458	2,365	2,347		2,450	2,233	2,396	
April	2,636	2,473	2,629		2,459	2,317	2,394		2,421	2,176	2,416	
May	2,616	2,474	2,648		2,406	2,282	2,374		2,421	2,236	2,423	
June	2,603	2,525	2,735		2,454	2,320	2,389		2,388	2,232	2,611	
July	2,549	2,511	2,783		2,329	2,312	2,514		2,230	2,207	2,534	
August	2,547	2,475	2,727		2,331	2,345	2,488		2,290	2,127	2,582	
Wine year	2,624	2,536	2,542		2,484	2,312	2,298		2,401	2,207	2,254	

Source : Commission, DG for Agriculture, based on information from Member States

Table No 33 : EAGGF Guarantee Section expenditure in the wine sector, by type of expenditure and year

Type of expenditure (1)	Expenditure							
	1977	1978	1979	1980	1981	1982	1983	1984
160 Export refunds	1,1	1,6	4,6	26,4	25,8	31,9	20,2	18,6
161 Interventions :	88,8	62,1	57,3	273,1	433,6	538,7	639,0	1.204,0
1610 (Private storage aid (Restorage aid	35,6	35,3	22,5	71,4	85,7	105,1	136,8	123,2
1611 Distillation of wine	1,1	2,2	1,9	4,9	5,0	3,3	5,6	12,4
1612 Compulsory distillation of by-products	44,5	10,9	14,5	194,5	314,9	390,5	391,4	852,4
1613 Aid for use of musts	7,5	9,8	8,9	0,1	0,0	9,0	63,1	88,6
1614 Buying in of alcohol from compulsory distillation	-	-	9,2	1,7	27,9	30,8	42,1	126,6
1619 Other expenditure	-	-	-	-	-	-	0,0	-
TOTAL	0,1	3,9	0,3	0,5	0,1	0,0	0,0	0,8
	89,9	63,7	61,9	299,5	459,4	570,6	659,2	1.222,6
Total expenditure by Guarantee Section	6.830,4	8.672,7	10.644,1	11.315,0	10.966,9	12.405,6	15.811,6	18.346,4
	1,32	0,73	0,58	2,65	4,19	4,60	4,17	6,66

1) Budget breakdown 1984

Source : Commission, DG for Agriculture

Table No 34 : Quantities of wine covered by storage contracts
1980/81 to 1983/84

(1000 hl)

Member State	1980/81			1981/82			1982/83			1983/84		
	ST	LT	:4 months:	ST	LT	:4 months:	ST	LT	:4 months:	ST	LT	:4 months:
Germany	21	1	4	0	-	-	195	-	-	114	-	-
France	26.494	9.143	1.219	27.273	7.002	873	31.651	8.201	-	27.029	7.639	-
Italy	24.020	9.917	325	15.015	6.212	950	19.889	6.289	292	22.718	8.749	287
Luxembourg	-	-	-	-	-	-	2	-	-	-	15	-
Greece	114	988	-	1.031	1.066	569	1.838	600	101	2.810	820	173
Communauté	50.649	20.049	1.548	43.319	14.280	2.392	53.575	15.090	393	52.671	17.223	460

Source : Commission, DG for Agriculture, based on information from Member States.

ST : short term : 3 months

LT : long term : 9 months.

Table No 35 : Distillation of wine under Community Regulations

('1000 hl)

		Community distillation									
		compulsory					voluntary				
Year	Member States	Total	Wine from table grapes	Extra distillation by-products	Total	Preventive	"Guaranteed"	Charentes	Exceptional	Total	
1976/77	Germany	62	0	-	0	61	-	1	-	62	
	France	4.655	-	138	138	2.950	-	1.567	-	4.517	
	Italy	673	400	-	400	273	-	-	-	273	
	Community	5.390	400	138	538	3.284	-	1.568	-	4.852	
1977/78	Germany	9	-	-	-	9	-	-	-	9	
	France	404	0	-	0	173	203	28	-	404	
	Italy	616	132	-	132	134	350	-	-	484	
	Community	1.029	132	-	132	316	553	28	-	897	
1978/79	Germany	17	-	-	-	-	-	17	-	17	
	France	20	0	-	0	-	-	20	-	20	
	Italy	1.632	1.288	-	1.288	-	344	-	-	344	
	Community	1.669	1.288	-	1.288	-	361	20	-	381	
1979/80	Germany	9	-	-	-	8	-	-	1	9	
	France	9.395	12	1.088	1.100	115	3.808	1.350	3.022	8.295	
	Italy	8.827	465	-	465	2	3.028	-	5.332	8.362	
	Community	18.231	477	1.088	1.565	125	6.836	1.350	8.355	16.666	
1980/81	Germany	36	-	-	-	1	6	-	29	36	
	France	8.660	25	951	976	114	6.942	-	628	7.684	
	Italy	14.053	1.435	-	1.435	18	7.400	-	5.200	12.618	
	Greece	179	2	-	2	-	-	-	177	177	
	Community	22.928	1.462	951	2.413	133	14.348	-	6.034	20.515	
1981/82	Germany	38	-	-	-	-	23	-	15	38	
	France	3.005	1	-	1	81	2.607	-	216	3.004	
	Italy	9.837	721	-	721	36	4.138	-	4.942	9.116	
	Greece	1.023	-	-	-	2	156	-	865	1.023	
	Communauté	13.903	722	-	722	119	6.924	-	6.138	13.181	

Source : Commission, DG for Agriculture, based on information from Member States.

VI.E.2
22.04.1986

(VIPE2-1408/37)

Tableau n° 35 (cont'd) : Distillation of wine under Community Regulations

(Regulation (EEC) No 337/79)

Quantities of wine distilled ('000 hl)

Year	Member States	Total	Compulsory	Optional			
				Total	Preventive	Article 12	Exceptional
1982/83	Germany	384	-	384	373	-	11
	France	10.261	2.504	7.757	2.173	3.057	2.563
	Italy	10.245	185	10.060	4.383	3.555	2.122
	Greece	380	3	377	70	160	147
	Community	21.270	2.692	18.578	6.963	6.772	4.843
1983/84	Germany	2.490	-	2.232	2.203	29	-
	France	10.810	1.151	6.557	2.053	4.504	-
	Italy	22.503	504	21.993	17.369	4.624	-
	Greece	1.350	-	1.329	1.100	229	-
	Community	37.153 (1)	1.655	32.111	22.725	9.386	-

Year	Member States	Total	Compulsory			Optional		
			Art. 39	Art. 40	Art. 41	Art. 11	Art. 12bis	Art. 15
1984/85	Germany	50	-	-	2	20	28	-
(2)	France	9.630	-	342	2.146	1.700	4.398	1.038
	Italy	17.149	-	1.599	3.452	3.893	7.002	1.203
	Greece	1.080	61	24	150	378	374	93
	Community	27.909	61	1.965	5.750	5.997	11.802	2.334

Source : EEC - VI.E.2, on the basis of Member States' reports

VI.E.2.
03.06.1986

Table No 36: Wine supply balances
EUR 10

(1.000 hl)

Items	1971/75	1976/80	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85
Production	152.328	155.503	133.471	143.942	182.414	163.866	140.064	171.935	168.243	145.304
Net imports 1) 2)	+ 2.115	- 1.217	+ 964	- 1.534	- 3.886	- 1.821	- 5.262	- 3.563	- 2.549	- 4.712
Stock changes	- 618	+ 2.322	- 7.358	+ 2.288	+15.967	- 2.651	-14.992	+12.846	- 429	-20.310
Community distillation	5.786	9.849	1.029	1.669	18.231	22.928	13.903	21.270	37.153	30.015
Internal use 3)	149.275	142.115	140.764	138.451	144.330	141.768	135.891	134.256	128.970	130.887
Processing	14.866	11.939	10.171	10.347	13.748	12.443	10.117	10.960	6.963	8.382
- of which non-Community distillation	14.055	11.166	9.414	9.580	12.868	11.733	9.355	10.147	6.109	7.550
Losses (total)	1.210	950	833	920	1.124	1.041	926	963	946	863
Direct human consumption	133.199	129.226	129.760	127.184	129.458	128.284	124.848	122.333	121.061	121.642
(Consumption per head (litres))	50,1	48,0	48,3	47,2	47,9	47,3	46,0	44,9	44,4	44,5
Self-sufficiency (%)	102,0	109,4	94,8	104,0	126,4	115,6	103,1	128,1	130,5	111,0

Sources : EUROSTAT

Information from Member States.

1) A plus sign means an import surplus; a minus sign means an export surplus

2) Musts, wine, vermouth; vermouth and aromatized wines reduced by 75% of actual quantity. Figures for France do not include vermouth and aromatized wines.

3) Excludes wine distilled under Community measures.

VI.E.2.
03.06.1986

Table 37 : Wine supply balances

(VIPE2-1408/39)

1982/83

('000 hl)

Items	D	F	I	NL	B	L	UK	IRL	DK	GR	EUR 10
Production	16.128	79.093	71.948	-	3	256	7	-	-	4.500	171.935
Net imports 1) 2)	+ 7.021	3) -4.243	-15.518	+ 2.069	+ 1.826	+ 57	+ 4.473	+ 102	+ 857	- 207	- 3.561
Stock changes	+ 6.011	+ 7.274	- 677	+ 79	- 27	+ 75	- 2	+ 2	-	+ 111	+ 12.846
Community distillation	384	10.261	10.245	-	-	-	-	-	-	380	21.270
Internal use 4)	16.754	57.315	46.862	1.990	1.856	238	4.482	100	857	3.802	134.256
Processing	450	9.808	586	-	2	-	-	-	-	114	10.960
- of which non-Community distillation	350	9.548	185	-	-	-	-	-	-	64	10.147
Losses (total)	-	584	270	20	13	1	-	-	-	75	963
Direct human consumption	16.304	46.923	46.006	1.970	1.841	237	4.482	100	857	3.613	122.333
Consumption per head (litres)	26,5	86,0	81,1	13,7	18,7	64,8	7,9	2,9	16,7	36,8	44,9
Self-sufficiency (%)	96,3	138,0	153,5	-	0,2	107,6	0,2	-	-	118,4	128,1

Source : EUROSTAT

1) A plus sign means an import surplus; a minus sign means an export surplus.

2) Musts, wine, vermouth; vermouth and aromatized wines reduced by 75% of actual quantity.

3) Excludes vermouth and aromatized wines.

4) Excludes wine distilled under Community measures.

VI.E.1.
03.05.1986

Table 38 : Wine supply balances

(VIPE2-1408/40)

Items	1983/84										
	D	F	I	NL	B	L	UK	IRL	DK	GR	EUR 10
Production	13.392	67.894	81.500	-	2	185	20	-	-	5.250	168.243
Net imports 1) 2)	+ 6.262	3) -4.920	-14.119	+ 2.063	+ 2.106	- 74	+ 5.290	+ 111	+ 924	- 340	- 2.549
Stock changes	+ 1.166	+ 37	- 1.743	- 56	+ 2	+ 27	+ 3	- 5	-	+ 140	- 429
Community distillation	2.490	10.810	22.503	-	-	-	-	-	-	1.350	37.153
Internal use 4)	15.998	52.127	46.621	2.119	2.106	232	5.307	116	924	3.420	128.970
Processing	221	6.046	650	-	1	-	-	-	-	45	6.963
- of which non-Community distillation	126	5.783	200	-	-	-	-	-	-	-	6.109
Losses (total)	-	572	270	21	13	1	-	-	-	69	946
Direct human consumption	15.777	45.509	45.701	2.098	2.092	231	5.307	116	924	3.306	121.067
Consumption per head (litres)	25,7	83,0	80,3	14,6	21,2	63,1	9,4	3,3	18,1	33,5	44,4
Self-sufficiency (%)	83,7	130,2	174,8	-	0,1	79,7	0,4	-	-	153,5	130,5

Source : EUROSTAT

1) A plus sign means an import surplus; a minus sign means an export surplus.

2) Musts, wine, vermouth; vermouth and aromatized wines reduced by 75% of actual quantity.

3) Excludes vermouth and aromatized wines.

4) Excludes wine distilled under Community measures.

Table 39 : Wine supply balances

(VIPE2-1408/41)

1984/85

('000 hl)

Items	D	F	I	NL	B	L	UK	IRL	DK	GR	EUR 10
Production	7.800	63.009	69.300	-	2	155	13	-	-	5.025	145.304
Importation nette 1)	+ 6.850	-7.000	-14.040	+ 1.885	+ 1.826	+ 70	+ 5.283	+ 102	+ 982	- 670	- 4.712
Stock changes	- 1.493	-8.528	- 9.076	- 24	- 28	- 10	+ 36	+ 2	-	-1.189	-20.310
Community distillation	110	11.445	17.361	-	-	-	-	-	-	1.099	30.015
Internal use 2)	16.033	53.092	46.975	1.909	1.856	235	5.260	100	982	4.445	130.887
Processing	450	7.240	650	-	2	-	-	-	-	40	8.382
- of which non-Community distillation	350	7.000	200	-	-	-	-	-	-	-	7.550
Losses (total)	-	500	260	20	13	-	-	-	-	70	863
Direct human consumption	15.583	45.352	46.065	1.889	1.841	235	5.260	100	982	4.335	121.642
(Consumption per head (litres))	25,5	82,3	80,6	13,1	18,7	64,2	9,3	2,8	19,2	43,7	44,5
Self sufficiency (%)	48,6	118,7	147,5	-	0,1	66,0	0,2	-	-	113,0	111,0

Source : Commission des CE, DG de l'Agriculture.

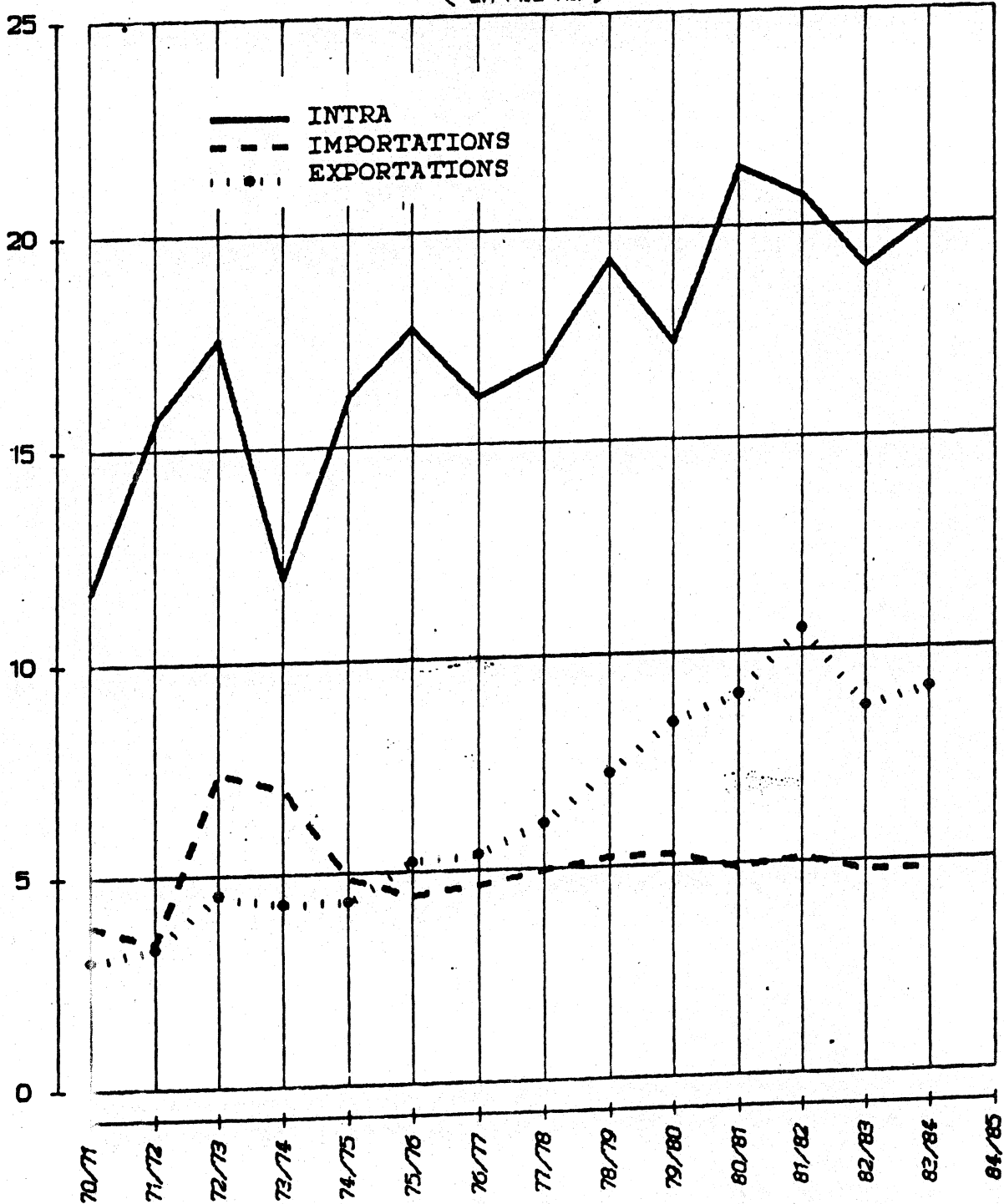
1) A plus sign means an import surplus; a minus sign means an export surplus.

2) Excludes wine distilled under Community measures.

EVOLUTION DES ECHANGES INTRACOMMUNAUTAIRES ET DU COMMERCE EXTERIEUR DU VIN

EUR 10

(en Mio hl.)



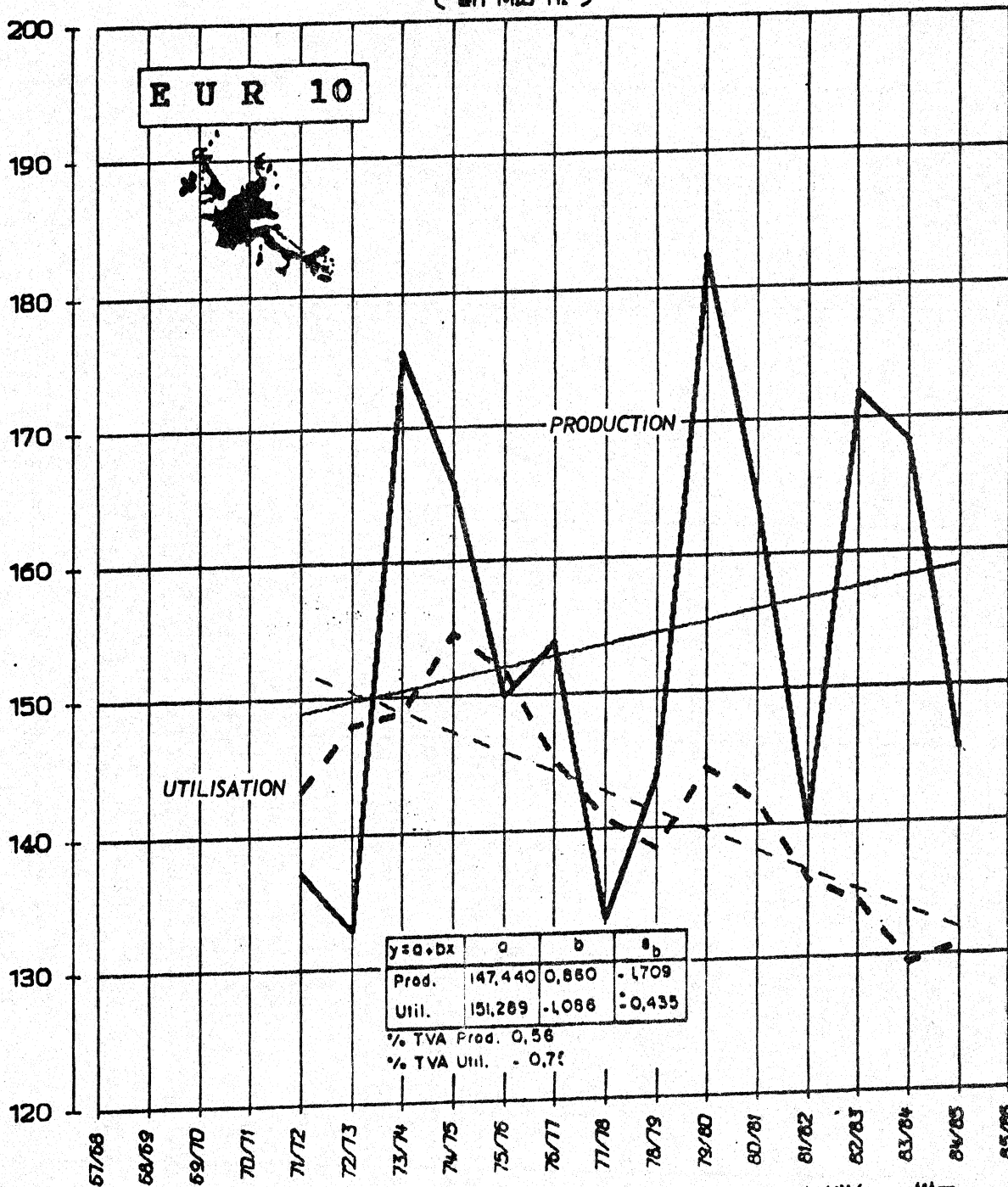
Source: EUROSTAT

CDE DE VI 82 1.4 83/30 MO

GRAPHIQUE 1

EVOLUTION DE LA PRODUCTION ET DES UTILISATIONS INTERNES DE VIN

(en Mio hl)



NB Le chiffre des utilisations internes ne tient pas compte des volumes distillés au litre des mesures d'intervention

% TAV : Taux annuel de variation, en %

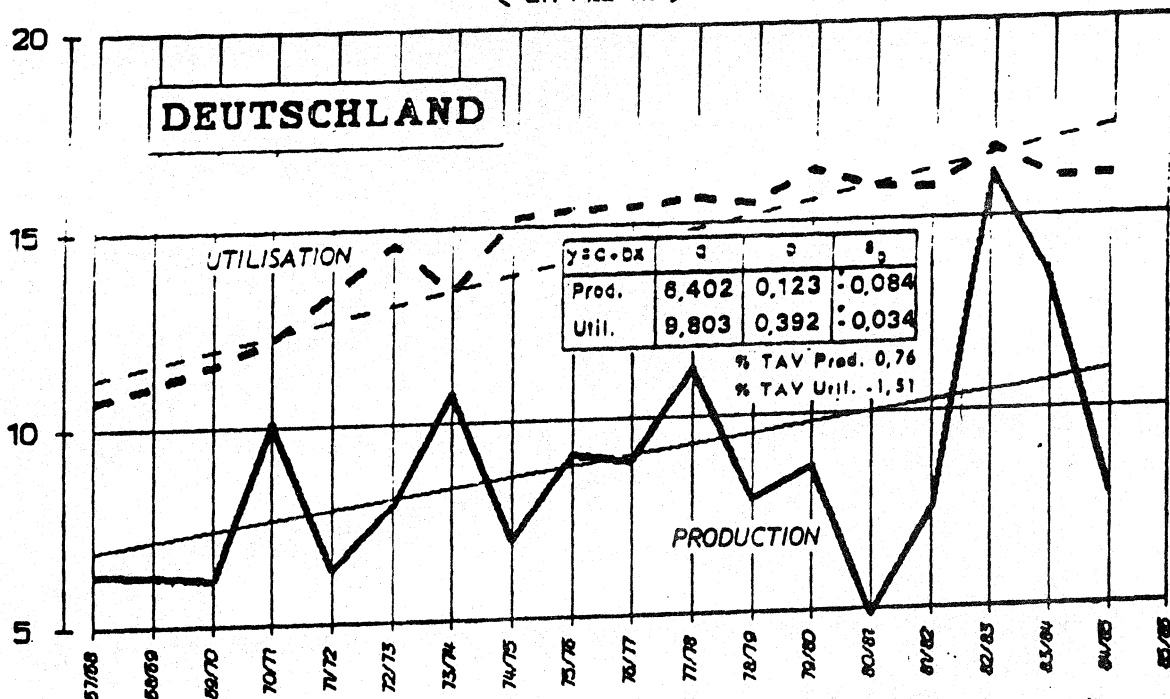
Le chiffre pour la campagne 1984/85 est provisoire

CCE 06 VI 82 Anné 85/86

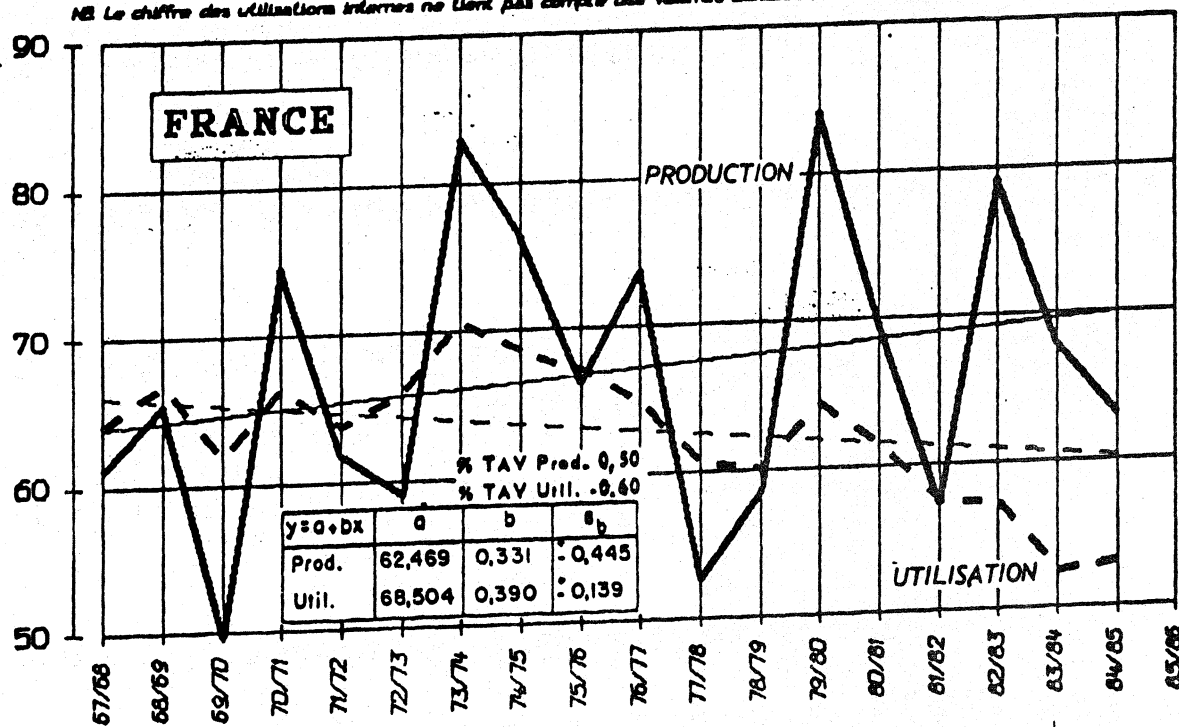
GRAPHIQUE 2

EVOLUTION DE LA PRODUCTION ET DES UTILISATIONS INTERNES DE VIN

(en Mio hl)



NB Le chiffre des utilisations internes ne tient pas compte des volumes distillés au titre des mesures d'intervention

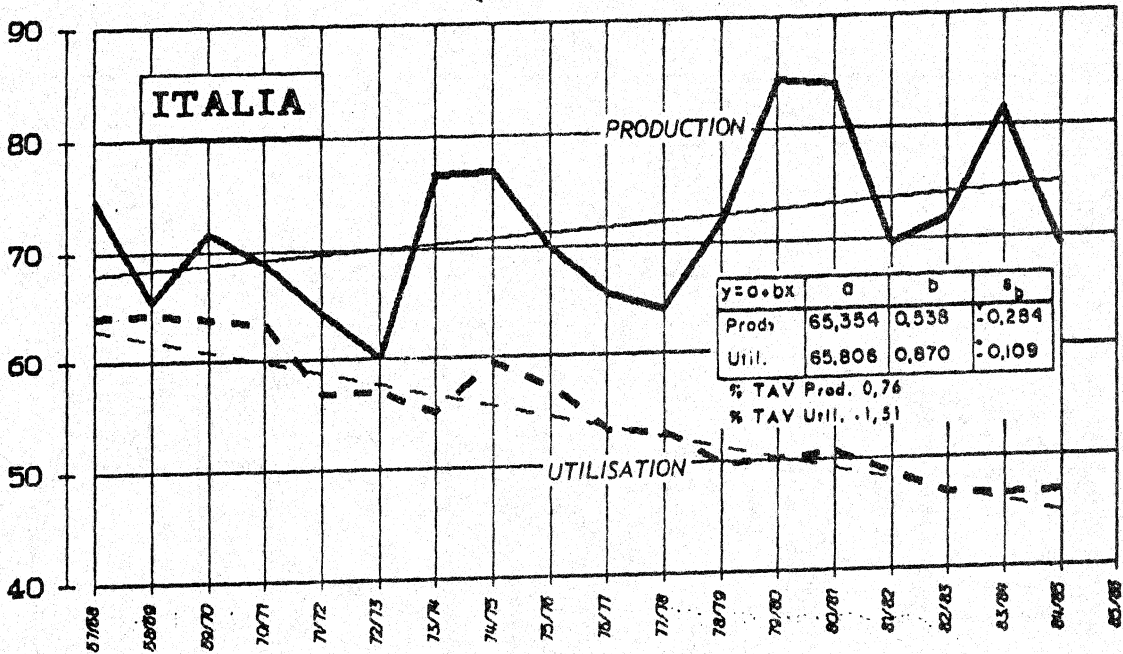


% TAV : Taux annuel de variation, en %
Le chiffre pour la campagne 1984/85 est provisoire

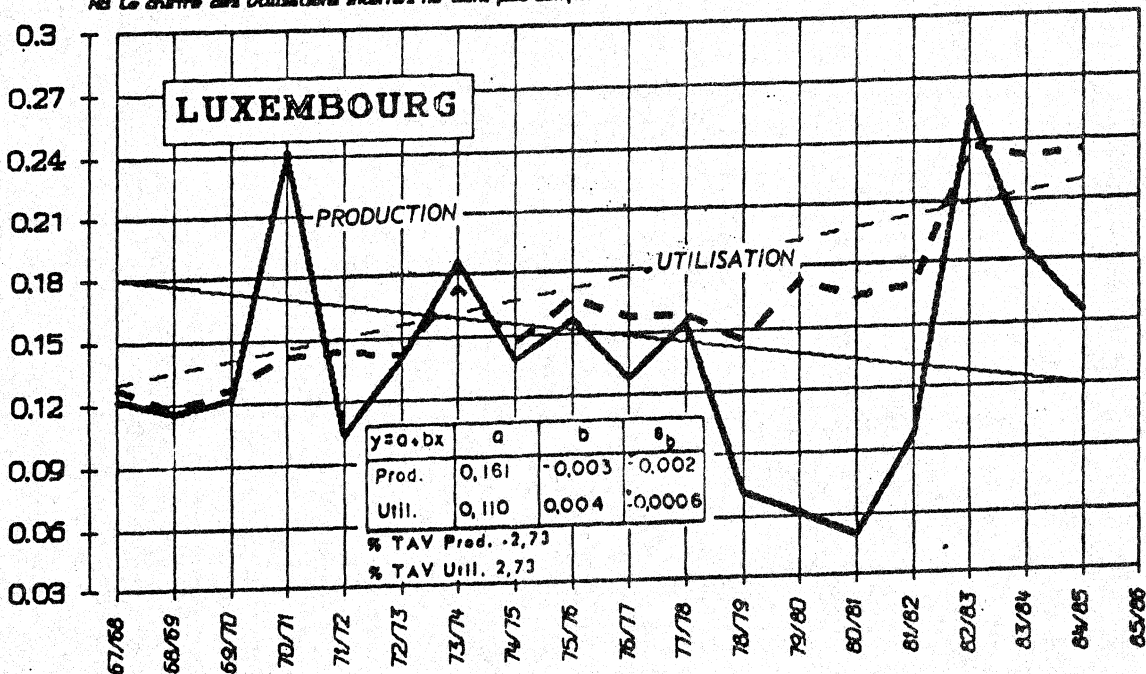
CCE DE VI 92 Rev 8328 MO

EVOLUTION DE LA PRODUCTION ET DES UTILISATIONS INTERNES DE VIN

(en Mio hl)



NB Le chiffre des utilisations internes ne tient pas compte des volumes distillés au titre des mesures d'intervention.



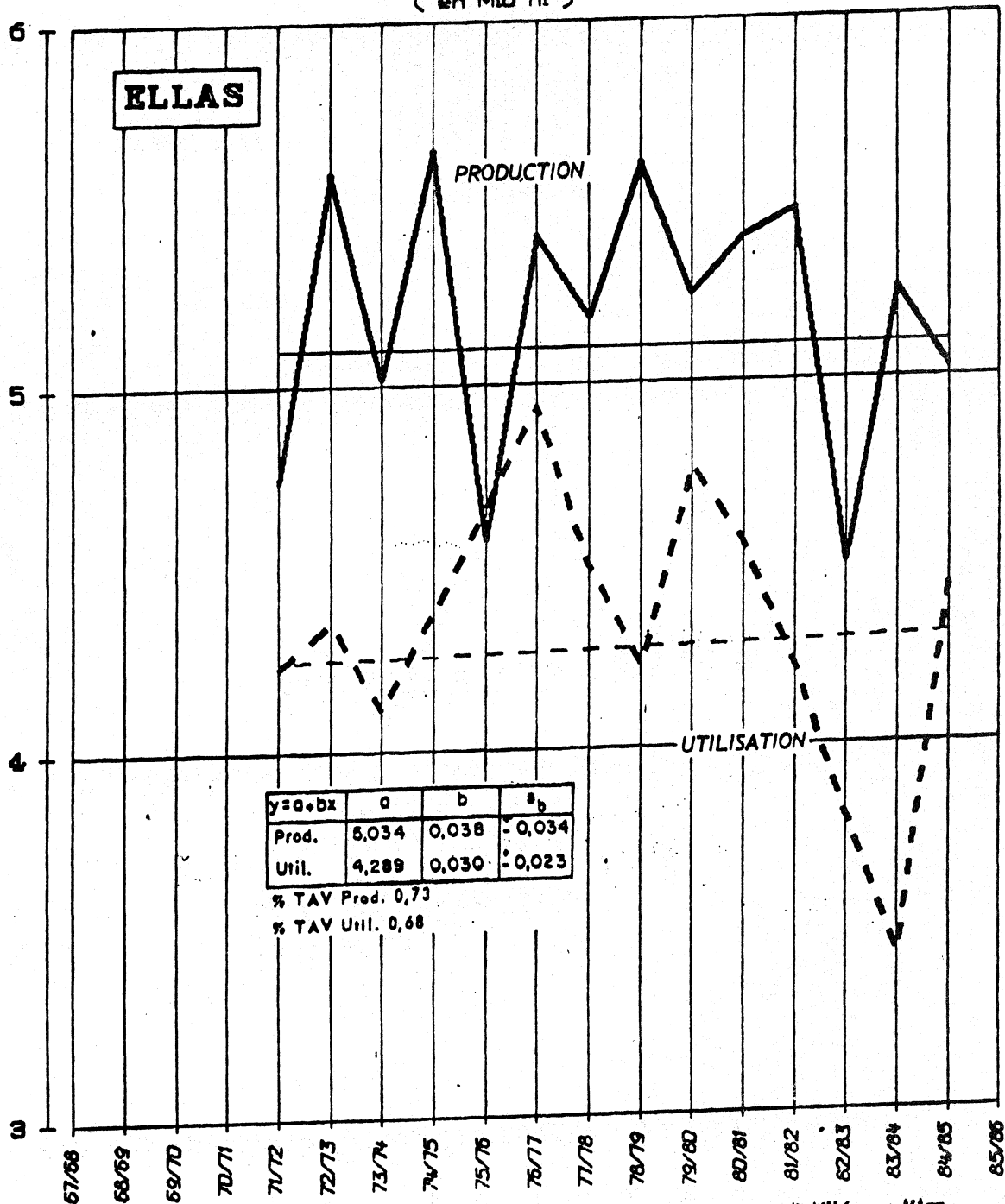
% TAV : Taux annuel de variation, en %
Le chiffre pour la campagne 1984/85 est provisoire

OCF DES V. P2 Avril 1985 MO

GRAPHIQUE 4

EVOLUTION DE LA PRODUCTION ET DES UTILISATIONS INTERNES DE VIN

(en Mio hl)



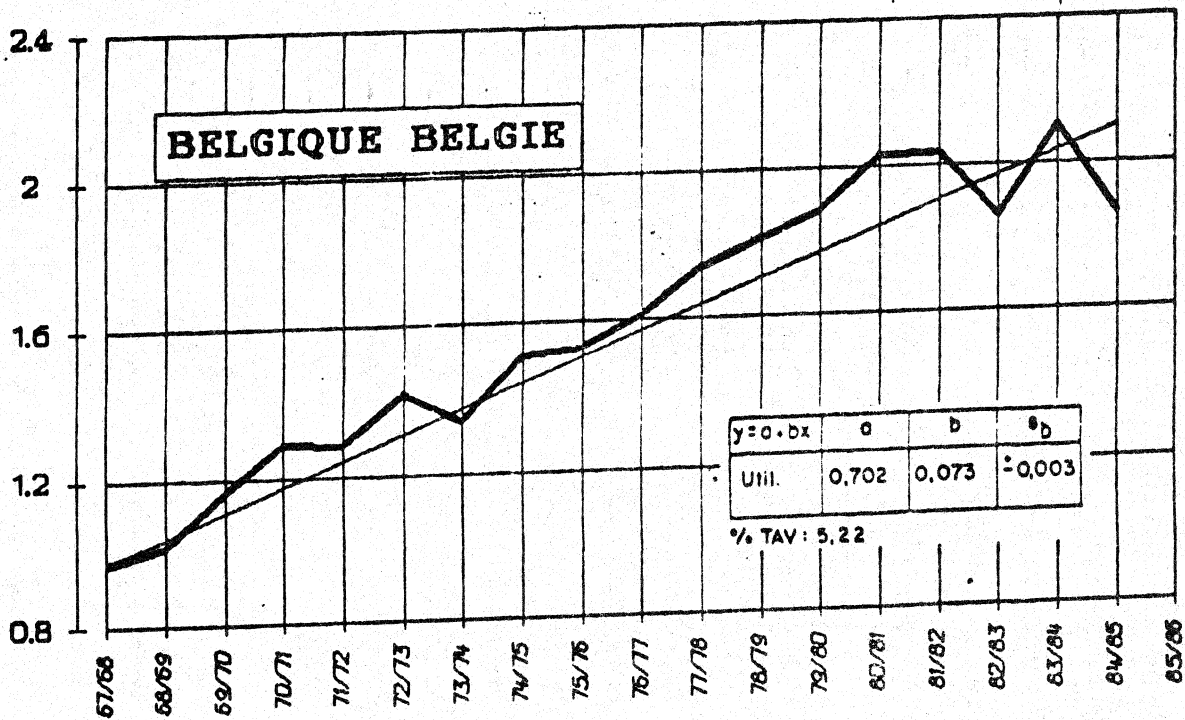
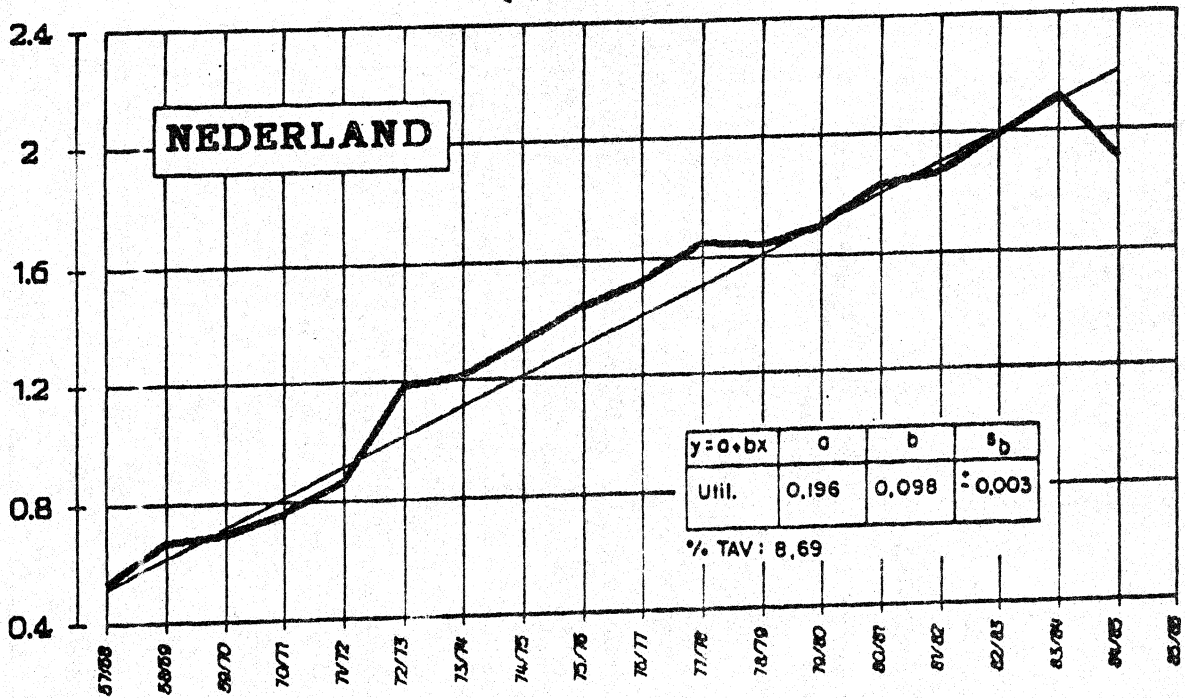
NB Le chiffre des utilisations internes ne tient pas compte des volumes distillés au litre des mesures d'intervention
% TAV : Taux annuel de variation, en %
Le chiffre pour la campagne 1984/85 est provisoire

CCE DG VI R2 R48 8530 MO

GRAPHIQUE 5

EVOLUTION DES UTILISATIONS INTERNES DE VIN

(en Mio hl.)



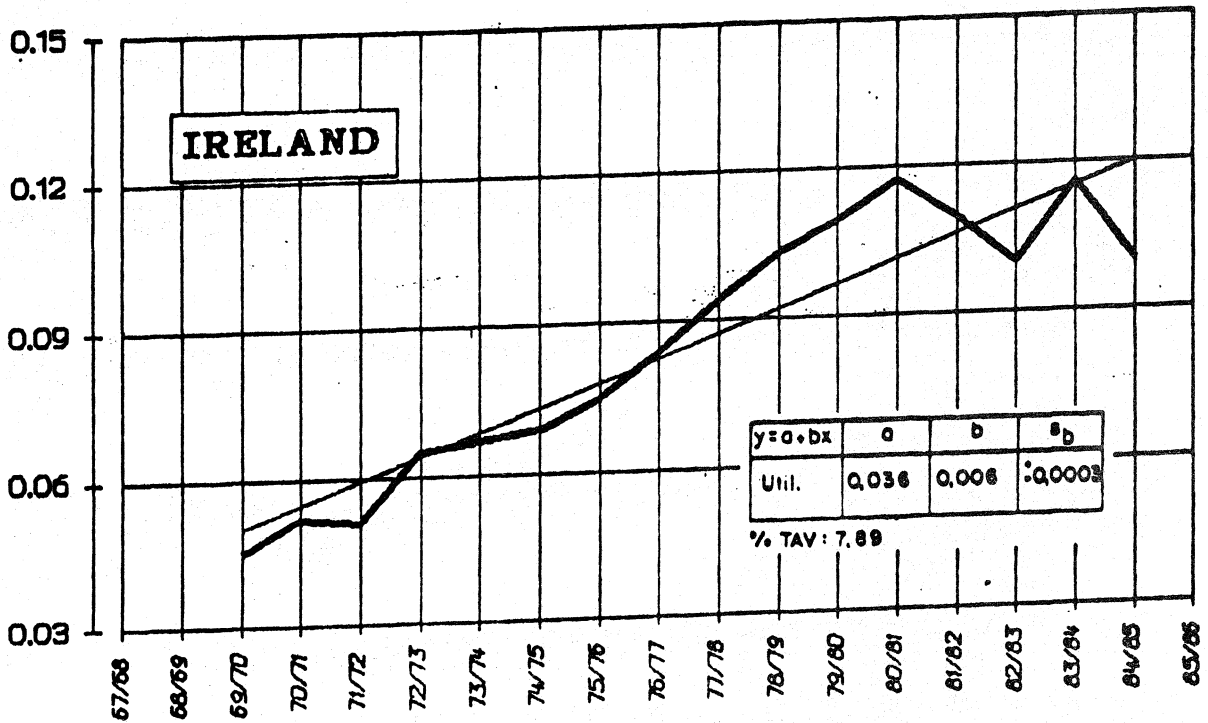
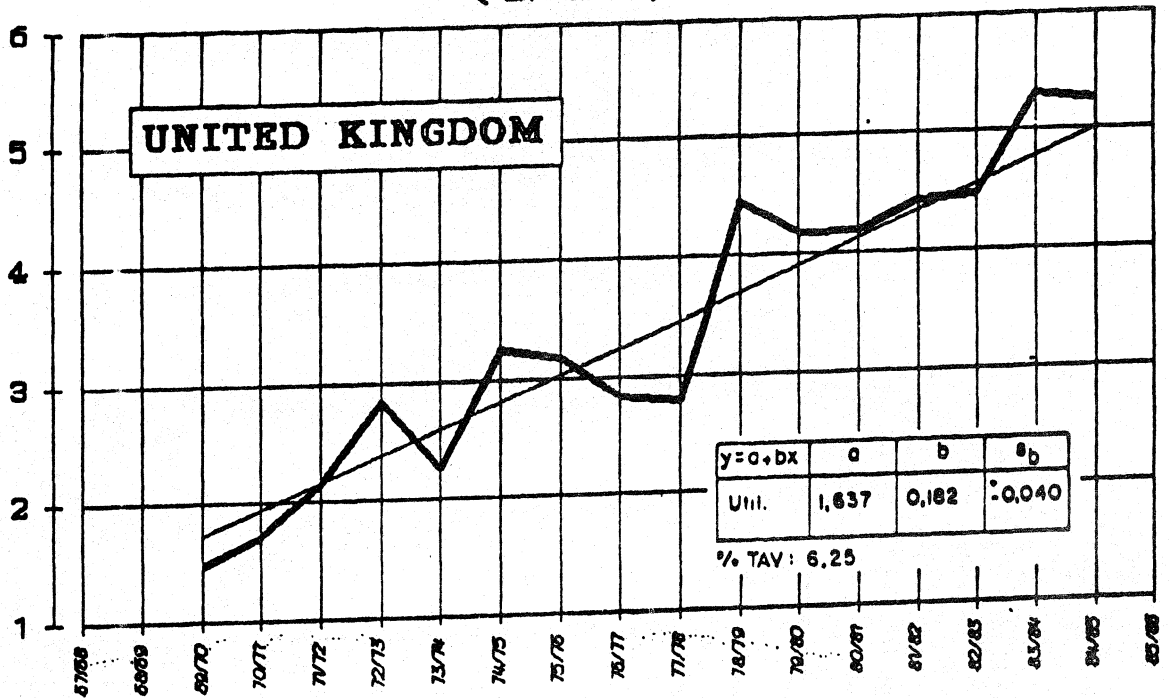
% TAV : Taux annuel de variation en %
 Le chiffre pour la campagne 1984/85 est provisoire

CCE DES VITICULTEURS 1982-1985

GRAPHIQUE 6

EVOLUTION DES UTILISATIONS INTERNES DE VIN

(en Mio hl.)



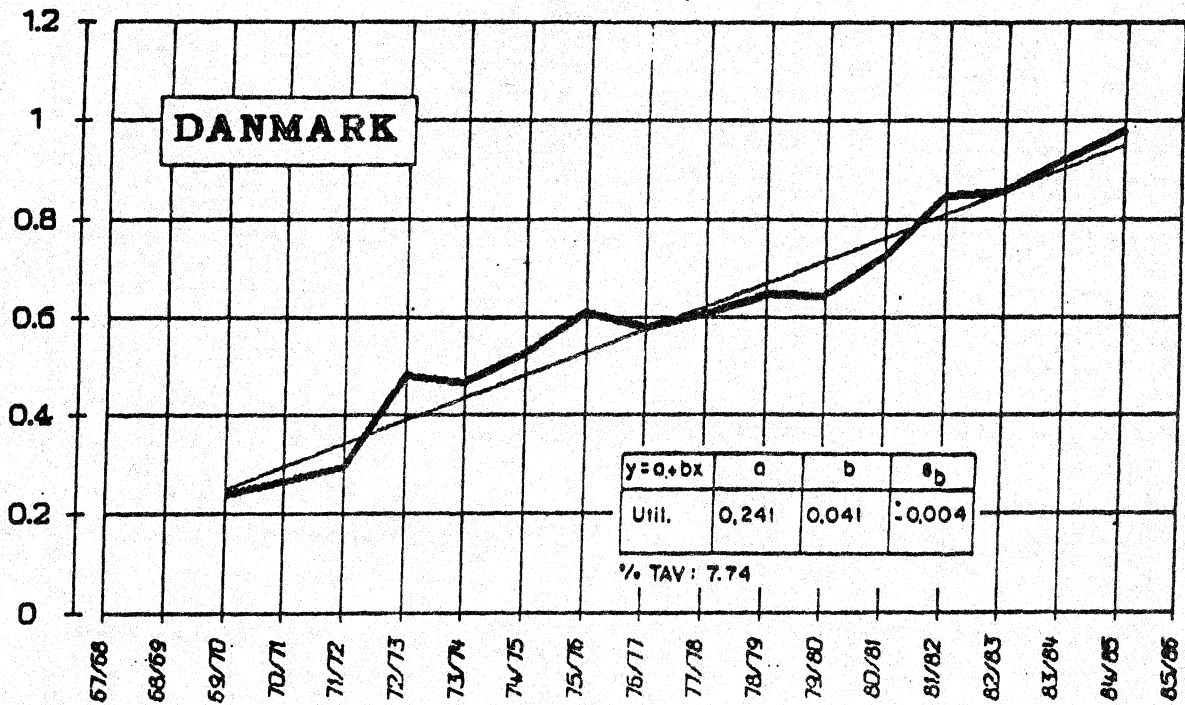
% TAV : Taux annuel de variation, en %
 Le chiffre pour la campagne 1984/85 est provisoire

CCE DE VI 82 JAN 8228 MO

GRAPHIQUE 7

EVOLUTION DES UTILISATIONS INTERNES DE VIN

(en Mio hl.)



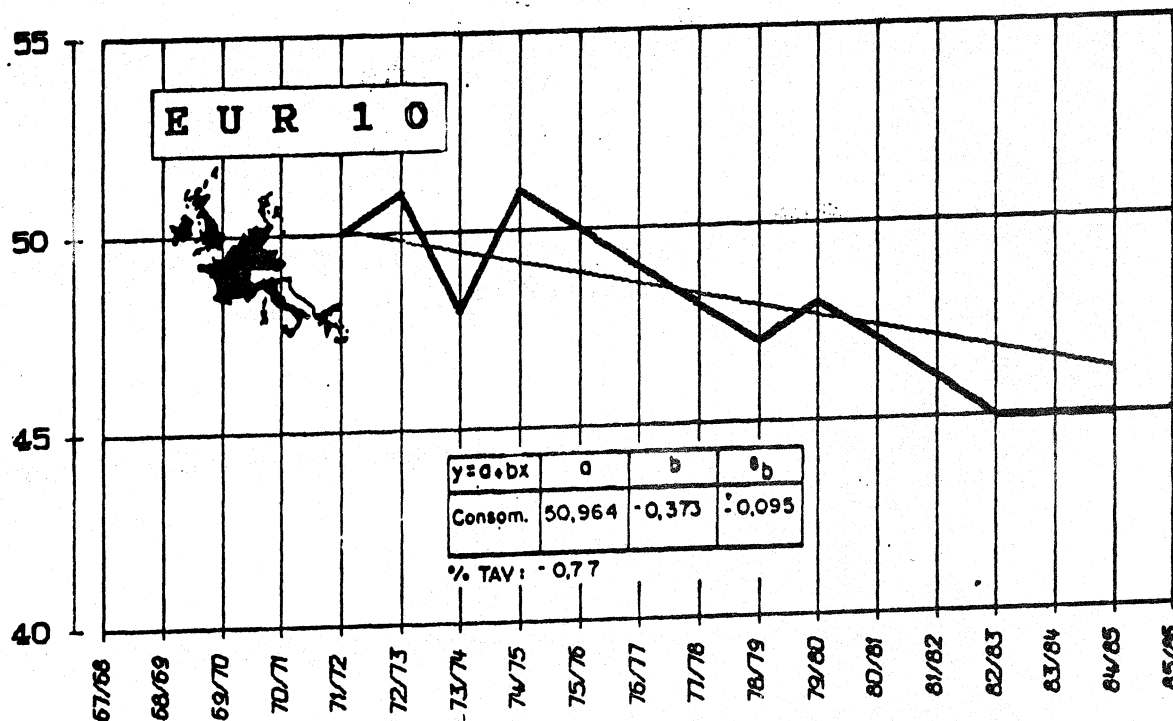
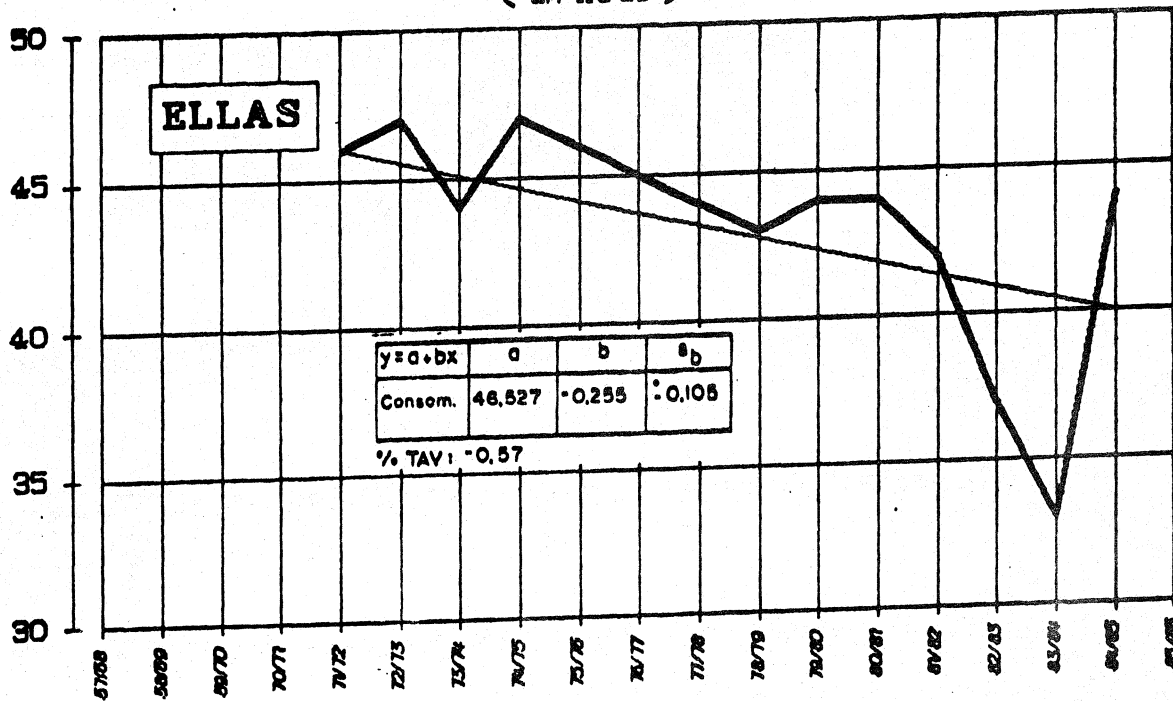
% TAV : Taux annuel de variation, en %
 Le chiffre pour la campagne 1984/85 est provisoire

CCE 06 V1 P2 An 8338 MO

GRAPHIQUE 8

EVOLUTION DE LA CONSOMMATION DE VIN PAR TETE ET PAR AN

(en litres)



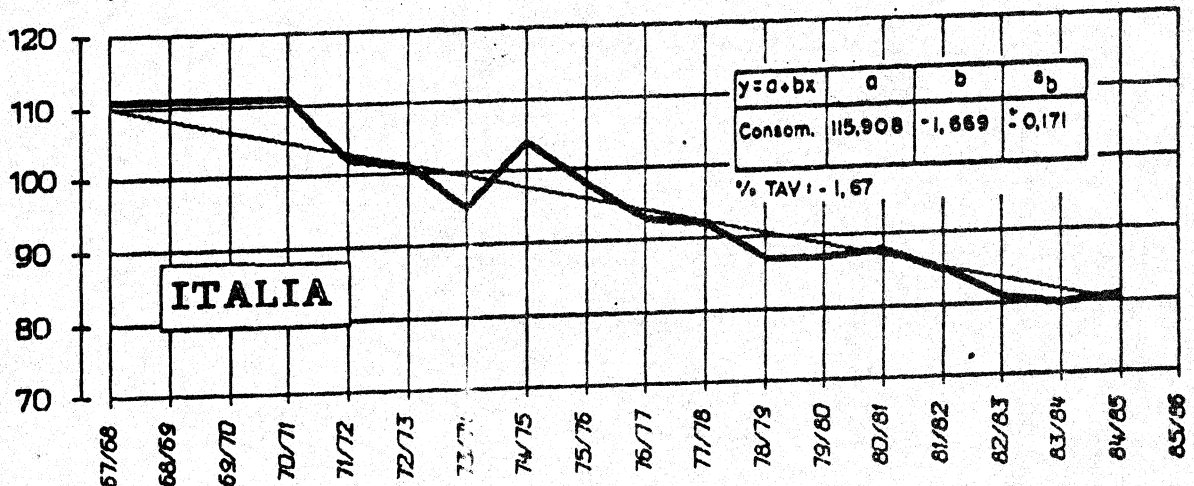
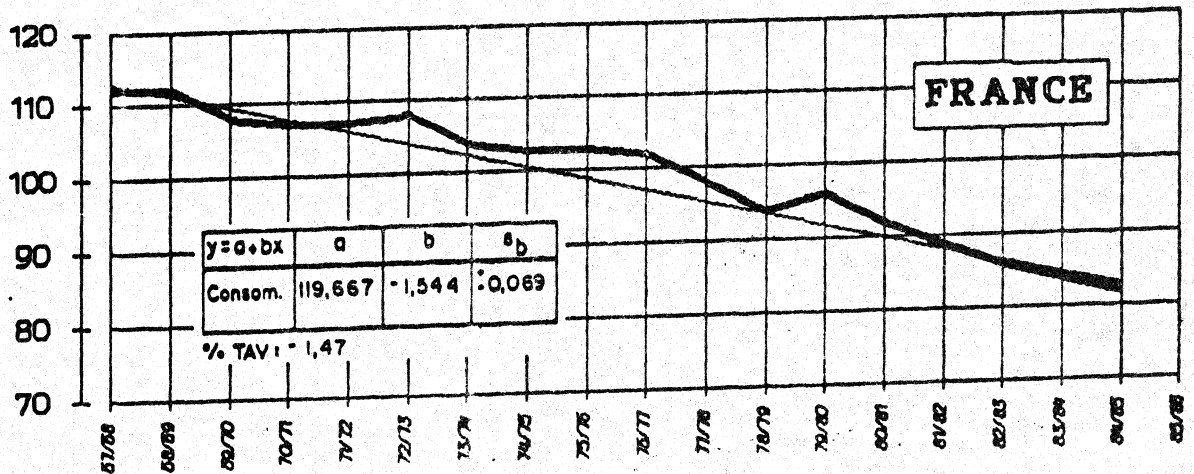
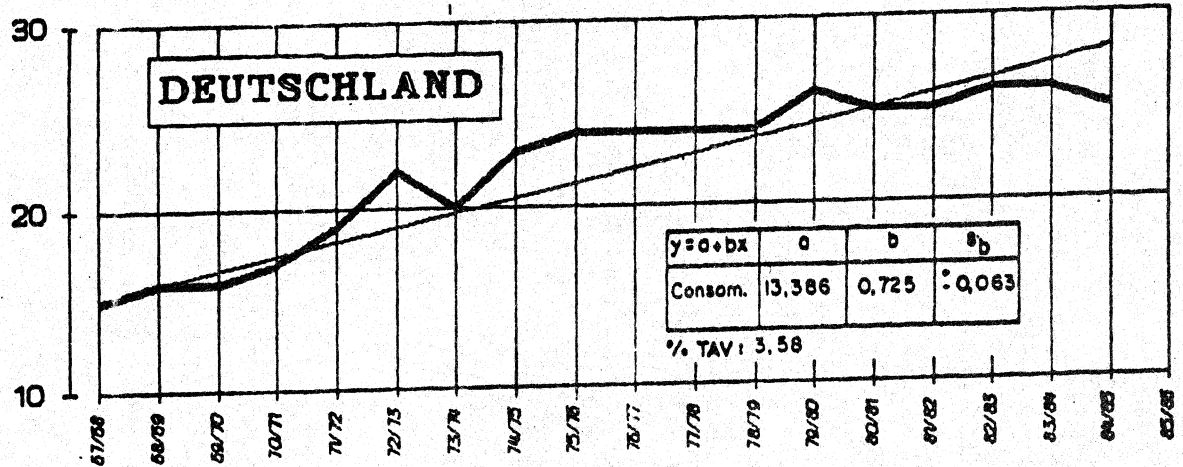
% TAV : Taux annuel de variation, en %
Le chiffre pour la campagne 1984/85 est provisoire

CCE 06 VI 92 A n 8281 MO

GRAPHIQUE 9

EVOLUTION DE LA CONSOMMATION DE VIN PAR TETE ET PAR AN

(en litres)



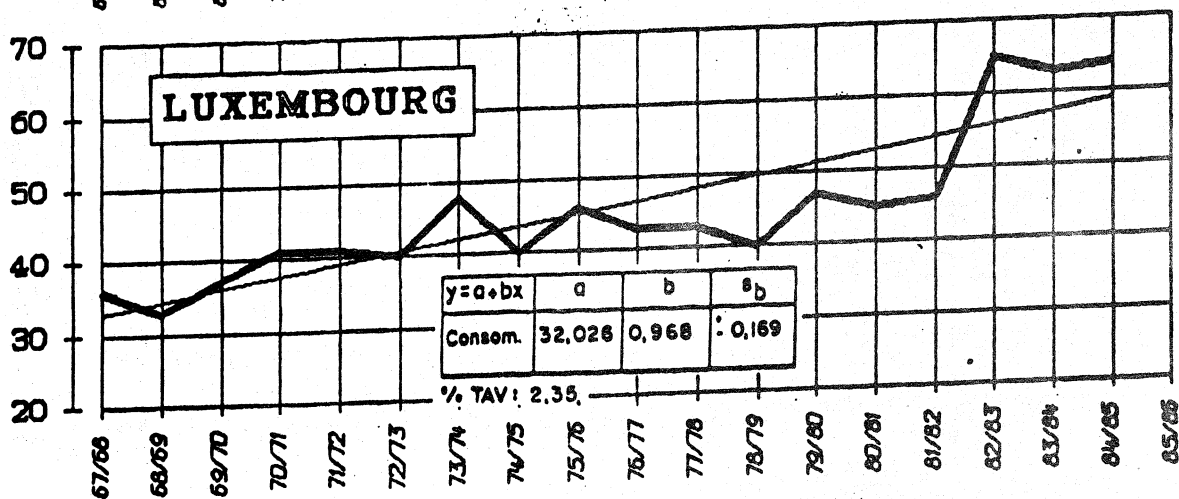
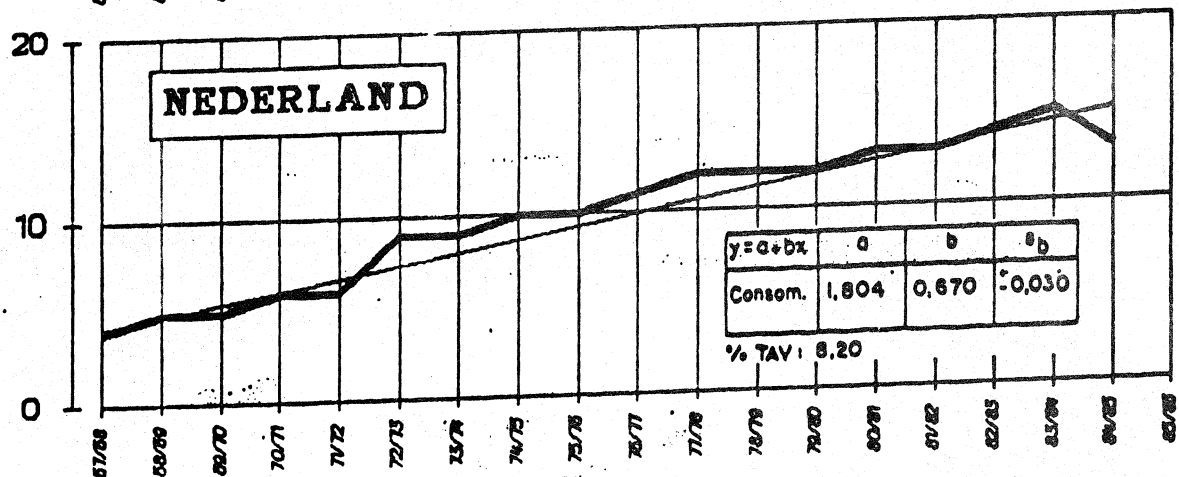
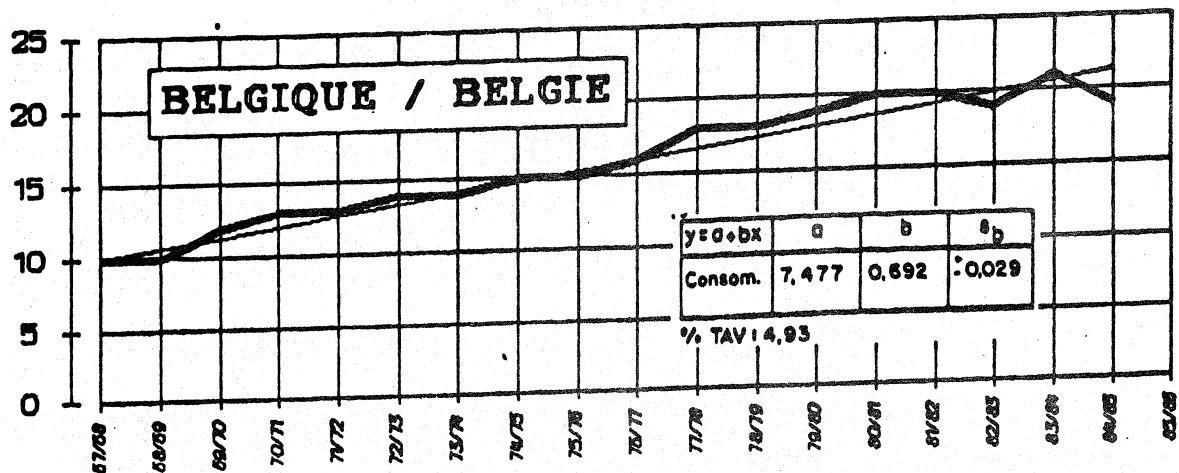
% TAV : Taux annuel de variation, en %
Le chiffre pour la campagne 1984/85 est provisoire

CCE DE VI RZ JAN 85/87 MO

GRAPHIQUE 10

EVOLUTION DE LA CONSOMMATION DE VIN PAR TETE ET PAR AN

(en litres)

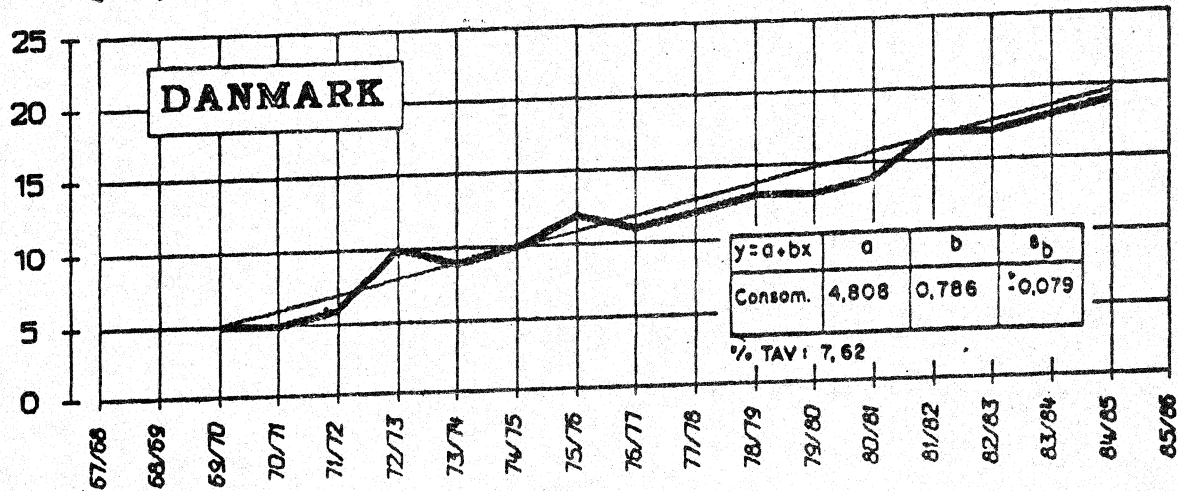
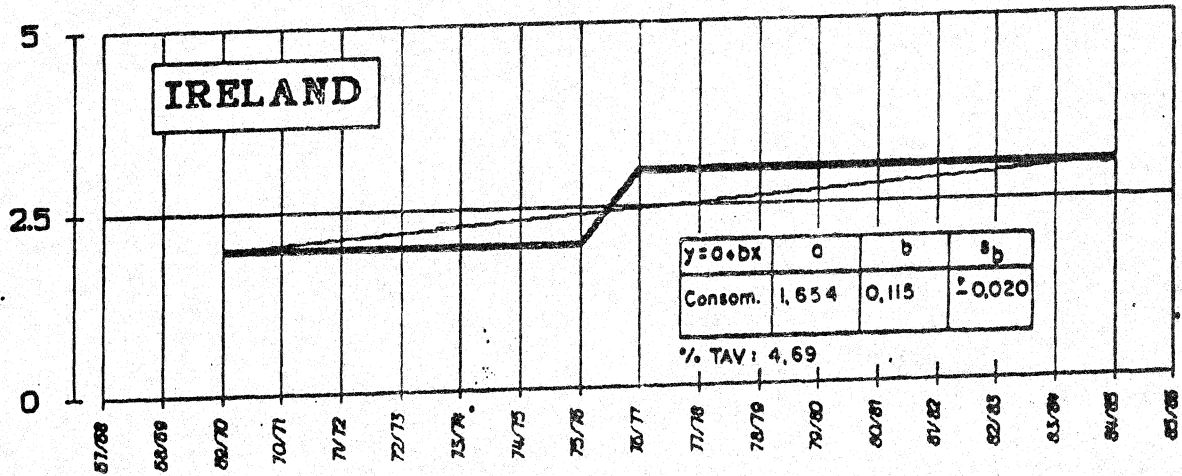
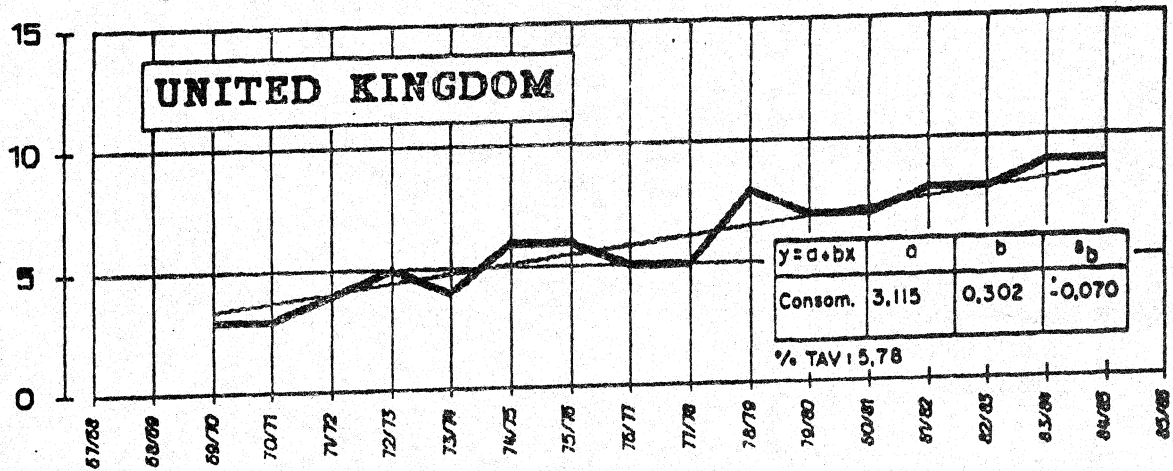


% TAV : Taux annuel de variation, en %
Le chiffre pour la campagne 1984/85 est provisoire

CCE DS VI 82 Ann. 8323 AD

EVOLUTION DE LA CONSOMMATION DE VIN PAR TETE ET PAR AN

(en litres)



% TAV : Taux annuel de variation, en %
Le chiffre pour la campagne 1984/85 est provisoire

CCE DES VI 82 JAN 8322 MO