

# COMMISSION OF THE EUROPEAN COMMUNITIES

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COMMISSION REPORT TO THE COUNCIL  
ON THE FORESEEABLE DEVELOPMENTS IN THE PLANTING AND  
REPLANTING OF VINEYARDS IN THE COMMUNITY AND ON THE RATIO  
BETWEEN PRODUCTION AND UTILISATION IN THE WINE SECTOR

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## Introduction

Article 31(3) of Regulation (EEC) No. 337/79<sup>1</sup> requires the Commission to send the Council annual reports covering, in particular, the ratio between wine production and utilization and estimating foreseeable changes in this ratio. The reports are to be largely based, until 31 March 1980, on the national plans referred to in the third subparagraph of Article 31(1).

The Council's 1976 prohibition on new plantings was extended to 30 November 1979 and the requirement that <sup>the</sup> measures be adopted for adapting wine-growing potential to market requirements was deferred from 1 October 1978 to 1 October 1979. The Community's future wine-growing potential is accordingly substantially influenced by the present planting arrangements, which will certainly have an effect on the balance of supply and demand in the years to come. This balance has also been substantially altered by the fairly low volume of production in three successive years. Because of these factors influencing market balance, no reliable conclusions can be reached as to future developments on the basis of recent data, and the Commission's findings in its report on the progressive establishment of balance on the market in wine, laid before the Council with the 1979-85 action programme, accordingly remain valid.

The present report, delayed because some Member States sent in their national plans late, therefore merely sets out the changes in the factors influencing market balance. For a medium-term assessment, reference should be made to the report and programme referred to above.

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<sup>1</sup>OJ No. L 54, 5.3.1979, p. 1

## II General considerations

Although the differences between the forecast change in area based on declarations of intent by producers and the actual situation has narrowed considerably (for the main producer countries at least), the usual reservations as to the accuracy of this report nevertheless remain valid.

As the prohibition on new plantings has been maintained for 1978/79, the reversal of the tendency for Community wine-growing areas to increase is continuing and it seems that there is now a period of stability or even slight reduction in area under vines.

## II. Wine-growing areas

The changing situation with regard to the cultivation of wine grapes in the Community is shown in Tables 1, 2, 3 and 4. These cover wine-growing in the four main producer Member States only since producers in other Member States do not have to notify their planting, replanting or grubbing programmes. In respect of each Member State, the results of operations actually carried out during 1977/78 are given and these are compared with forecasts based on producers declarations of intent; this makes it possible to assess the reliability of the declaration system. The estimates drawn up by the Member States on the basis of producers' declarations of intent for 1978/79 are also given.

### 1. Foreseeable changes in total wine-growing areas in the various producer Member States

#### (a) Germany : Slight increase in area for quality wines psr

An increase of 0.3% was forecast in Germany for 1977/78. In practice, the increase was as much as 1.3%.

~~... in a period when planting is forbidden~~

Estimates for 1978/79 suggest an increase of 0.2%, entirely in quality wines psr. More than half the increase in area is accounted for in Franconia.

(b) France : Substantial reduction in total area following a slowdown in replanting

The estimated drop in area by 1.2% for 1977/78 was slightly exceeded (1.3%).

A further reduction of 1.6% is estimated for 1978/79, basically on account of the very definite slowdown in replanting of vines for table wine and vines in the Cognac area, which is not offset by an increase in quality wines psr based on new plantings. The most substantial variation is in the Languedoc-Roussillon area, where a decline of 8 000 ha is foreseen. Considerable reductions (some 4 000 ha) are also expected in Aquitaine and Midi-Pyrénées.

(c) Italy : Slight fall in total area - increase in quality wines psr and drop in table wine

The area under vines fell by 0.6% in 1977/78, rather more than forecast (0.5%).

Forecasts for 1978/79 show a very slight drop in total area with a reduction of 4 255 ha for table wines and an increase of 3 754 ha for quality wines psr. More substantial falls are forecast for Apulia (1 500 ha, table wines) and Piedmont (1 000 ha, table wines).

(d) Luxembourg : Increase in area for quality wines psr

The forecast drop of 0.8% for 1977/78 proved accurate (0.9%).

The forecast increase for 1978/79 is 1.4%; this is entirely accounted for by new plantings for quality wines psr.

2. Foreseeable development in area under vines in the Community as a whole

The fall in the total Community area under vines had been estimated at 0.8% for 1977/78 and was in practice 0.9%. This drop follows one of 0.6% in 1976/77 and one may reasonably suppose that it is connected with the prohibition on new planting and the aid for converting vineyards introduced by the Council in 1976.

A further fall in the total area under vines is forecast, on the basis of producers' declarations of intent, for the Community as a whole for 1978/79. This fall is forecast at 0.8% and reflects a considerable reduction in the area used for production of table wine and cognac (reductions of 25 241 ha and 632 ha respectively), only partially offset by an increase in the area intended for production of quality wines psr (+ 4 919 ha).

As for the area used for table grapes, forecasts suggest a fall of 2.2%, on top of an actual fall of 3.9% recorded for 1977/78. These reductions are both in Italy and in France, but the fall in France, expressed as a percentage, was greater (see Table 5). The apparent trend in table grapes is probably in part a consequence of the introduction, in 1976, of the requirement to distil wines made from surplus table grapes.

III. The volume of Community wine output

Influence of estimated changes in the wine-growing area in 1978/79 on future production.

Although the pattern with regard to output is broadly similar to that forecast for area, it is not exactly in proportion. Whereas a reduction in area of 0.9% is forecast for 1977/78, it appears that the combined effect of new plantings, replanting and grubbing will bring about a fall

in output of only 0.4% (compared with average output from 1970/71 to 1977/78) (see Table 6). The divergence between the two trends is very sharp in Italy, where there was a reduction of 500 ha but a forecast production increase of 0.2%. It should, however, be emphasized that a reduction in Community production of table wine of 1.1% is forecast, with falls of 2% in France and 0.5% in Italy, whereas increases are forecast for quality wines psr in all producer Member States. The percentage increase is 2.3% for the Community as a whole : 6.8% in Italy, 4.4% in Luxembourg, 0.8% in France and 0.2% in Germany (Table 6a). Production of other wines is expected to show practically no change (- 0.2%) (Table 6a).

Analysis of the data on areas and production reveals two positive trends: a reduction in total production potential and a strengthening of quality wine production structures. If this tendency persists, a better balance could well be achieved on the wine market.

## V. The market situation

### 1. Demand for wine in the Community

The main development shown by Table 9 is the steady drop in human consumption, starting from 1975/76. This may partly be explained by the very high level of consumption in 1974/75 owing to an increase in consumption by growers, connected with the very large quantities available during that year. But the basic cause is a reduction in consumption in the large producer countries which was not compensated by increases in the other countries. In 1977/78 human consumption was again increasing, but only slightly, in Belgium and the Netherlands and it fell in the United Kingdom. It seems that, for the present at least, any forecast of an increase in consumption based on rapid gains in the non-producer countries has to be abandoned. In 1977/78, human consumption dropped to a level 1.4%

lower than the previous year; total domestic utilization dropped much more sharply (- 6.3%) on account of a very substantial fall in the quantities distilled at the Community's expense (- 4 360 000 hl, or 523%). Figures at present available indicate that there will be practically no change from 1977/78 to 1978/79 as the forecasts for a slight increase in human consumption and a larger increase in the quantities distilled have proved incorrect.

## 2. Prices and Community intervention

### (a) 1976/77

Average prices recorded during 1976/77 at the various marketing centres, with the exception of one where the prices of table wines of Type A I remained stationary, were higher than during the previous year. The increase was not uniform, the rates varying from 0 to 171.5% according to the place of quotation. With regard to red table wines of type R I, accounting for the largest share of production, prices in France at the beginning of the year were above the guide price and, except for very short periods, remained so throughout the year. In Italy, however, prices remained below the activating price throughout practically all the year except at the end, when forecasts of a small harvest brought them up to the guide price.

The situation was more balanced for red table wines of type R II. French and Italian quotations were comparable throughout the year, always about the level of the guide price, and never went below the activating price.

The level of quotations for white table wines of type A I during the year confirmed that this market is still beset by structural

difficulties : market prices remained consistently below the activating price both in France and in Italy. The activating price was reached and exceeded only at the end of the year, when forecasts of a very low harvest had been confirmed. This was particularly apparent in France, where the white wine harvest of 1977 was severely affected by frost in the main production areas.

The prices of "German" table wines of types R II, A II and A III increased very sharply during the year, climbing well above the respective guide prices.

The ample quantities available at the beginning of the year and the unsatisfactory prices for a substantial proportion of production meant that the Commission had to deploy all the intervention measures made available by Community rules other than the exceptional ones. The average monthly quantity subject to storage contracts amounted to 12.5 million hl (17 million hl in 1975/76). "Normal" management measures led to distillation of 5 390 000 hl (as against 2 168 000 hl in 1975/76). Distillation was particularly widely employed in France under the preventive distillation and "cognac" arrangements, which represented 89.8% of the total quantities distilled. It should be pointed out that the fairly high level of preventive distillation in France (3 899 698 hl) was achieved thanks to national measures which encouraged such distillation.

For the first time, "performance guarantee" measures, confined to the holders of long-term storage contracts, were adopted.

(b) 1977/78

The 1977 harvest was much smaller than the year's normal average requirements, and this, though partly offset by the very heavy stocks available at the beginning of the season, tended to force up the prices of the table wines of the most significant types. Accordingly, the market prices for red table wines of types R I and R II remained consistently above the activating price and, from July-August, these exceeded the relevant guide prices.



The gap between the French and Italian prices narrowed, but Italian prices still remained lower, on average, than French prices in nearly every case. However, the gap between the prices recorded in these two countries for white table wines of type A I became quite large when bad weather in France, reducing output, forced up prices. The Community representative price for this type of wine fluctuated around the activating price until April and, subsequently, apart from a short period in October, remained below that price, the fundamental weakness of this sector being thus once again confirmed.

With regard to the "German" table wines, the market situation was satisfactory for red wines of type R III, while quotations for white wines (A II and A III) slipped to a point below their respective activating prices practically from the beginning of the season and did not improve thereafter.

Community intervention and consequent expenditure (see Table 24) during 1977/78 was substantially lower than in previous seasons. The average monthly quantity subject to storage contracts was 890 000 hl as against 12.5 million in 1976/77. As the Council took no exceptional distillation measures, the "management" distillation measures covered substantially lower quantities than in earlier years. The total volume of wines distilled, including wines made from table grapes which were compulsorily distilled, did not exceed 1 030 000 hl, the smallest figure since the market organization was set up<sup>1</sup>. It should also be stated that the quantities qualifying for export refunds were some 170 000 hl, a very low figure. "Guaranteed performance" distillation was decided upon at the end of the season for white table wines (type A I and types A II and A III).

### 3. Trade

Three particular remarks may be made in respect of the trade pattern during recent years. The first is that the preponderant position of intra-Community trade in total trade is confirmed (see Table 13).

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<sup>1</sup>Except for 1972/73 when no intervention distillation was carried out.

The second is that imports have steadied at levels substantially below those reached during 1972/73 and 1973/74. The third is the slow but steady increase in exports, which has for the first time entailed a positive trade balance - in volume terms - in wine.

(a) Intra-Community trade

The total volume of intra-Community trade increased substantially in 1975/76 and fell sharply in 1976/77, to increase again in 1977/78 (see Tables 11 and 12). This is basically the result of the trend in Italian shipments to Germany and France, which was not fully offset by the trend in French shipments, which reached a peak in 1976/77. In 1977/78, Italian shipments took first place in intra-Community trade with 66.7% of the total, well ahead of those from France (29.4%) and Germany (3.2%) (see Table 11). For the same period, France was at the head of the list of consignee countries, with 38.2% of the total, ahead of Germany (36.3%), which fell back slightly compared with previous years. The United Kingdom, on the other hand, advanced to 9.4% of the total and took third place. It is clear that the volume of French shipments in 1977/78 was substantially lower than the volume of consignments received. This can be explained by the very low production in France for that year.

(b) Imports

The significant increase in imports in 1972/73 and 1973/74 was a result of very high Community prices but imports then steadied at a lower, but still quite significant, level. The quantity was practically stable during 1974/75, 1975/76 and 1976/77 and then rose in 1977/78, but less sharply than exports (+ 5.5% against + 11.2%) (see Tables 16, 17, 18 and 19). Spain consolidated its first place as supplier of the EEC in 1977/78. It accounts for 39.2% of Community imports and is followed by

Portugal, whose share is rising (11.5% more than in 1976/77) and represents 12.9% of the total. Imports from the Maghreb were stagnant, those from Austria, Yugoslavia (which has become the EEC's third supplier), Hungary and Argentina rose, whereas imports from Greece, which occupies fourth place amongst suppliers, and from Cyprus fell. Greece, Spain and Portugal together exported 3 171 147 hl to the EEC in 1977/78, 59.2% of the total.

(c) Exports

Tables 20 to 23 give data on exports by the Member States to the main importing non-member countries.

In general, these exports have expanded since 1974/75. The increase was very substantial in 1975/76 (27.9% higher than 1974/75) but slower in 1976/77 (2.6%) and in 1977/78 (11.9%). The country with the biggest export growth is Italy, whose wines have been very successful in the USA.

French exports are increasing slowly, whereas those from the other countries are tending to mark time.

The very significant rise in imports by the USA has made this country far and away the Community's best customer. That country alone absorbed 41.6% of Community exports in 1977/78. Switzerland imported 4.2% less in 1977/78 but remains the number two importer (16.7% of the total) ahead of Canada, which took 11.3% of the total and whose imports are rising steadily (14% higher in 1977/78 than in 1976/77). There had been some optimism for exports to Japan, but these in fact showed little change, whereas those to Austria and the free ports fell slightly. Four countries (USA, Switzerland, Canada and Sweden) together account for 75.3% of the Community's market.

**Table 1: Forecast changes and actual changes in the areas under wine-grape vines**

Member State	Total area under vines ha	New plantings ha	Re-plantings ha	Grubbings ha	Change since previous wine-growing year			
					forecast		actual	
					ha	%	ha	%
<b>Germany</b>								
1975/76	99 553	585	4 114	4 156	+ 543	+ 0.6	+ 872	+ 0.9
1976/77	100 343	321	3 749	3 836	+ 234	+ 0.2	+ 790	+ 0.8
1977/78	101 598	232	4 012	3 990	+ 254	+ 0.3	+ 1 255	+ 1.3
1978/79	:	214	3 989	4 041	+ 162	+ 0.2		
<b>France<sup>1</sup></b>								
1975/76	1 289 000	1 651	24 128	30 079	- 4 300	- 0.3	+ 2 000	+ 0.2
1976/77	1 270 000	1 461	24 888	42 094	-15 745	- 1.2	-19 000	- 1.5
1977/78	1 253 000	1 662	20 625	36 948	-14 661	- 1.2	-17 000	- 1.3
1978/79	:	2 026	14 080	36 739	-20 633	- 1.6		
<b>Italy</b>								
1975/76	1 181 208	2 429	16 290	9 059	+ 9 660	+ 0.8	+12 208	+ 1.0
1976/77	1 183 789	1 334	8 457	15 982	- 6 191	- 0.5	+ 2 581	+ 0.2
1977/78	1 176 593	2 585	6 137	14 762	- 6 040	- 0.5	- 7 196	- 0.6
1978/79	:	2 557	9 260	12 318	- 501	- 0.0 <sup>+</sup>		
<b>Luxembourg</b>								
1975/76	1 266	20	22	24	+ 18	+ 1.4	+ 24	+ 1.9
1976/77	1 277	5	20	22	+ 3	+ 0.2	+ 11	+ 0.9
1977/78	1 289	10	46	46	+ 10	+ 0.8	+ 12	+ 0.9
1978/79	:	18	36	36	+ 18	+ 1.4		
<b>EEC<sup>2</sup></b>								
1975/76	2 571 034	4 685	44 554	43 318	+ 5 921	+ 0.2	+15 104	+ 0.6
1976/77	2 555 416	3 121	37 114	61 934	-21 699	- 0.8	-15 618	- 0.6
1977/78	2 532 487	4 489	30 820	55 746	-20 437	- 0.8	-22 929	- 0.9
1978/79	:	4 815	27 365	53 134	-20 954	- 0.8		

<sup>1</sup>Including the areas relating to operations in "Cognac"

<sup>2</sup>Including the areas relating to operations in Belgium

Source: EUROSTAT - EC Commission, D.G. for Agriculture, on the basis of data provided by the Member States

**Table 2: Breakdown of new plantings and replantings of wine-grape vines according to whether they produce quality wines psr, table wines or wines for the manufacture of spirits with a registered designation of origin**

(hectares)

	New plantings	Re-plantings	Grubbings	Changes		New plantings	Re-plantings	Grubbings	Changes
<b>Germany</b>					<b>Italy</b>				
a) Table wine					a) Table wine				
1976/77	-	-	-	-	1976/77	-	3 797	11 322	- 7 525
1977/78	-	-	-	-	1977/78	-	2 572	12 468	- 9 896
1978/79	-	-	-	-	1978/79	-	5 272	9 527	- 4 255
b) Quality wine psr					b) Quality wine psr				
1976/77	321	3 749	3 836	+ 234	1976/77	1 334	4 660	4 660	+ 1 334
1977/78	232	4 012	3 990	+ 254	1977/78	2 585	3 565	2 294	+ 3 856
1978/79	214	3 989	4 041	+ 162	1978/79	2 557	3 988	2 791	+ 3 754
<b>France</b>					<b>EEC</b>				
a) Table wine					a) Table wine				
1976/77	-	11 831	31 166	-19 335	1976/77	-	15 632	42 493	-26 861
1977/78	-	10 234	26 876	-16 642	1977/78	-	12 826	39 374	-26 548
1978/79	-	7 081	28 067	-20 986	1978/79	-	12 353	37 594	-25 241
b) Quality wine psr					b) Quality wine psr				
1976/77	1 461	10 556	8 726	+ 3 291	1976/77	3 121	18 981	17 239	+ 4 863
1977/78	1 662	8 720	8 058	+ 2 324	1977/78	4 489	16 323	14 358	+ 6 454
1978/79	2 026	6 815	7 856	+ 985	1978/79	4 815	14 828	14 724	+ 4 919
c) Cognac					c) Cognac				
1976/77	-	2 501	2 202	+ 299	1976/77	-	2 501	2 202	+ 299
1977/78	-	1 671	2 014	- 343	1977/78	-	1 671	2 014	- 343
1978/79	-	184	816	- 632	1978/79	-	184	816	- 632
<b>Luxembourg</b>									
a) Table wine									
1976/77	-	4	5	- 1					
1977/78	-	20	30	- 10					
1978/79	-	-	-	-					
b) Quality wine psr									
1976/77	5	16	17	+ 4					
1977/78	10	26	16	+ 20					
1978/79	18	36	36	+ 18					

Source: EC Commission, DG for Agriculture, on the basis of data provided by the Member States

**Table 3:** Estimated plan for new plantings, replantings and grubblings for the 1978/79 wine-growing year, set out according to region

(hectares)

	New plantings		Replantings		Grubbings		Changes	
	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr
<u>Germany</u>								
Hessische Bergstra	-	-	-	8	-	8	-	-
Rheingau	-	3	-	165	-	170	-	- 2
Ruhr	-	3	-	53	-	56	-	-
Mittelrhein	-	2	-	82	-	84	-	-
Mosel-Saar-Ruwer	-	10	-	830	-	840	-	-
Rheinhessen	-	12	-	788	-	800	-	-
Rheinpfalz	-	28	-	852	-	880	-	-
Nahe	-	-	-	140	-	140	-	-
Württemberg	-	31	-	298	-	290	-	+ 39
Baden	-	5	-	671	-	671	-	+ 5
Franken	-	120	-	102	-	102	-	+ 120
<b>Total</b>	-	<b>214</b>	-	<b>3 989</b>	-	<b>4 041</b>	-	<b>+ 162</b>

Table 3 (contd.)

(hectares)

	New plantings		Replantings		Grubbings		Changes	
	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr
<u>Italy</u>								
Piemonte	-	115	77	590	1 125	225	- 1 048	+ 480
Val d'Aosta	-	-	2	-	-	-	+ 2	-
Lombardia	-	47	19	283	391	246	- 372	+ 84
Trentino A.Adige	-	8	-	168	15	12	- 15	+ 164
Veneto	-	167	401	142	595	475	- 194	- 166
Friuli V.Guilia	-	295	7	13	25	17	- 18	+ 291
Liguria	-	22	92	3	114	15	- 22	+ 10
Emilia Romagna	-	283	105	215	554	9	- 449	+ 489
Toscana	-	442	37	77	214	40	- 177	+ 479
Umbria	-	86	11	6	169	22	- 158	+ 70
Marche	-	33	4	471	461	820	- 457	- 316
Lazio	-	80	22	425	504	8	- 482	+ 497
Abruzzi	-	326	50	150	120	10	- 70	+ 466
Molise	-	-	132	-	305	-	- 173	-
Campania	-	20	428	47	42	-	+ 386	+ 67
Puglia	-	435	1 200	1 080	2 645	828	- 1 445	+ 687
Basilicata	-	-	-	250	120	-	- 120	+ 250
Calabria	-	5	15	20	75	25	- 60	-
Sicilia	-	50	2 670	45	1 829	17	+ 841	+ 78
Sardegna	-	143	-	3	224	22	- 224	+ 124
<b>Total</b>	-	<b>2 557</b>	<b>5 272</b>	<b>3 988</b>	<b>9 527</b>	<b>2 791</b>	<b>- 4 255</b>	<b>+ 3 754</b>

Table 3 (contd.)

(hectares)

	New plantings		Replantings		Grubbings		Changes	
	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr
<u>France</u>								
Picardie	-	-	-	15	-	14	-	+ 1
Region parisienne	-	-	-	-	-	1	-	- 1
Centre	-	197	220	214	620	414	- 400	- 3
Pays de la Loire	-	48	349	314	893	457	- 544	- 95
Poitou-Charentes <sup>1</sup>	-	1	15	6	69	22	- 54	- 15
Limousin	-	-	-	-	1	-	- 1	-
Aquitaine	-	392	951	1 903	4 891	2 445	- 3 940	- 150
Midi-Pyrénées	-	83	546	48	4 519	142	- 3 973	- 11
Champagne	-	-	-	165	-	186	-	- 21
Lorraine	-	-	2	1	27	19	- 25	- 18
Alsace	-	177	9	296	16	287	- 7	+ 186
Franche-Comté	-	46	12	35	11	12	+ 1	+ 69
Boulogne	-	299	137	323	111	252	+ 26	+ 370
Auvergne	-	-	21	10	124	31	- 103	- 21
Rhône-Alpes	-	345	267	632	939	638	- 672	+ 339
Languedoc	-	221	3 502	1 885	11 693	1 421	- 8 191	+ 685
Provence-Côte d'Azur	-	217	965	948	3 448	1 478	- 2 483	- 313
Corse	-	-	85	20	705	37	- 620	- 17
Total	-	2 026	7 081	6 815	28 067	7 856	- 20 986	+ 985

<sup>1</sup>Also an estimated 184 ha replanted and 316 ha grubbed in Cognac

Source: EC Commission, D.G. for Agriculture, on the basis of data provided by the Member States.



Table 4: Areas under wine-grape vines in the Community since 1971/72

ha

	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78
<u>Germany</u>							
total	92 064	93 674	96 003	98 681	99 553	100 343	101 598
- in production	75 514	77 551	80 622	83 028	84 970	86 296	87 730
- not yet in prod.	16 550	16 123	15 381	15 653	14 583	14 047	13 868
<u>France</u>							
total	1 267 000	1 266 000	1 283 000	1 287 000	1 289 000	1 270 000	1 253 000
- in production	1 193 000	1 185 000	1 196 000	1 194 000	1 200 000	1 205 000	1 164 000
- not yet in prod.	74 000	81 000	87 000	93 000	89 000	65 000	89 000
<u>Italy</u>							
total	1 129 000	1 144 000	1 156 000	1 169 000	1 181 208	1 183 789	1.176.593
- in production	1 070 000	1 083 000	1 091 000	1 101 000	1 107 654	1 118 787	1.123.938
- not yet in prod.	59 000	61 000	65 000	68 000	73 554	65 002	52.655
<u>Netherlands</u>							
total	-	-	-	-	-	-	-
- in production	-	-	-	-	-	-	-
- not yet in prod.	-	-	-	-	-	-	-
<u>Belgium</u>							
total	6	5	7	7	7	7	7
- in production	5	5	5	6	6	6	6
- not yet in prod.	1	0	2	1	1	1	1
<u>Luxembourg</u>							
total	1 218	1 226	1 228	1 242	1 266	1 277	1 289
- in production	1 133	1 102	1 062	1 057	1 098	1 122	1 154
- not yet in prod.	85	124	166	185	168	155	135
<u>United Kingdom</u>							
total	-	0	0	0	0	0	0
- in production	-	0	0	0	0	0	0
- not yet in prod.	-	-	-	-	-	-	-
<u>Ireland</u>							
total	-	-	-	-	-	-	-
- in production	-	-	-	-	-	-	-
- not yet in prod.	-	-	-	-	-	-	-
<u>Denmark</u>							
total	-	-	-	-	-	-	-
- in production	-	-	-	-	-	-	-
- not yet in prod.	-	-	-	-	-	-	-
<u>EUR 9</u>							
total	2 489 288	2 504 905	2 536 238	2 555 930	2 571 034	2 555 416	2.532.487
- in production	2 339 652	2 346 658	2 368 689	2 379 091	2 393 728	2 411 211	2.376.828
- not yet in prod.	149 636	158 247	167 549	176 839	177 306	144 205	155.659

Source: EUROSTAT

Table 5: Forecast and actual changes in areas under table grape vines

(hectares)

	Total area	Area in production	Area not in production	Forecasts			Changes	
				New plantings	Re-plantings	Grubbings	Forecast	Actual
<u>France</u>								
1975/76	39 478	38 441	1 067	-	795	770	+ 25	- 1 611
1976/77	39 093	38 161	932	-	670	845	- 175	- 385
1977/78	37 096	36 235	861	-	695	730	- 35	- 1 997
1978/79	:	:	:	-	310	1 811	- 1 501	
<u>Italy</u>								
1975/76	71 197	65 749	5 448	674	709	742	+ 641	+ 525
1976/77	73 184	68 976	4 208	203	707	2 439	- 1 529	+ 1 987
1977/78	70 779	67 210	3 569	368	115	2 572	- 2 089	- 2 405
1978/79	:	:	:	-	645	1 486	- 841	
<u>EC</u>								
1975/76	110 675	104 160	6 515	674	1 504	1 512	+ 666	- 1 085
1976/77	112 277	107 137	5 140	203	1 377	3 284	- 1 704	+ 1 602
1977/78	107 875	103 445	4 430	368	810	3 302	- 2 124	- 4 402
1978/79	:	:	:	-	955	3 297	- 2 342	

Source: EUROSTAT

EC Commission, Directorate-General for Agriculture, on the basis of data provided by the Member States.

**Table 6:** Effect of new plantings, replantings and grubblings planned for 1978/79 on future production  
(for all wine categories)

(hectolitres)

Member State	Average production for wine-growing years 1970/71 to 1877/78 <sup>1,2</sup>	Foreseeable increase in annual production due to		Foreseeable decrease in annual production due to grubblings <sup>3</sup>	Foreseeable changes in annual production	
		New plantings <sup>3</sup>	Replantings <sup>3</sup>		in hectolitres	as % of average production in 1970/71 to 1977/78
Germany	8 933 500	19 242	415 201	1 421 211	+ 13 232	+ 0.1
France	68 503 875	101 300	810 590	1 607 550	- 695 660	- 1.0
Italy	68 639 875	227 240	892 170	982 622	+ 136 788	+ 0.2
Luxembourg	156 250	1 500	2 900	2 900	+ 1 500	+ 1.0
EC	146 243 750	349 282	2 120 861	3 014 283	- 544 140	- 0.4

<sup>1</sup>Source : EUROSTAT : Wine supplies

<sup>2</sup>Including musts for the production of grape juice

<sup>3</sup>Source : EC Commission, D.G. for Agriculture on the basis of data provided by the Member States

Table 6a: Effect of new plantings, replantings and grubblings planned for 1978/79 on future production (for each wine category)

(hectolitres)

Member State	Estimated production in 1977/78 <sup>1,2</sup>	Foreseeable increase in annual production due to		Foreseeable decrease in annual production due to grubblings <sup>3</sup>	Foreseeable change in annual production	
		New plantings <sup>3</sup>	Replantings <sup>3</sup>		in hl	as % of estimated production in 1978/79 <sup>1,2</sup>
<u>Germany</u>						
Table wine	796 000	-	-	-	-	-
G.M. psr	6 079 000	19 242	415 201	421 211	+ 13 232	+ 0.2
<u>France</u>						
Table wine	37 300 000	-	489 720	1 248 430	- 758 710	- 2.0
G.M. psr	11 300 000	101 300	305 770	314 240	+ 92 830	+ 0.8
Other wine	11 400 000	-	15 100	44 880	- 29 780	- 0.3
<u>Italy</u>						
Table wine	58 365 000	-	534 084	843 820	- 309 736	- 0.5
G.M. psr	6 600 000	227 240	358 086	138 802	+ 446 524	+ 6.8
Other wine	1 135 000	-	-	-	-	-
<u>Luxembourg</u>						
Table wine	36 000	-	-	-	-	-
G.M. psr	34 000	1 500	2 900	2 900	+ 1 500	+ 4.4
<u>EUR 2</u>						
Table wine	96 502 000	-	1 023 804	2 092 250	- 1 068 446	- 1.1
G.M. psr	24 013 000	349 282	1 081 957	877 153	+ 554 086	+ 2.3
Other wine	12 535 000	-	15 100	44 880	- 29 780	- 0.2

<sup>1</sup> Source: Wine estimate 1977/78

<sup>2</sup> Includes estimates for the production of grape juice

<sup>3</sup> Source: EC Commission, D.G. for Agriculture on the basis of data provided by the Member States

Table 7: Wine production in the Community since 1969/70<sup>1</sup>  
('000 hl)

Member State	1969/70	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79 (estimated)			
										Total	of which		
											Table wine	Quality wine PSR	Other wines
Germany	6 146	10 410	6 356	7 933	10 751	6 964	9 105	8 926	11 278	6 870	791	6 079	-
France	49 831	74 470	61 816	59 049	82 987	76 271	66 273	73 655	52 708	59 850	37 150	11 300	11 400
Italy	71 658	68 870	64 212	60 174	76 716	76 867	69 834	65 700	64 142	65 700	58 365	6 600	735
Netherlands	10	12	12	(2)	-	-	-	-	-	-	-	-	-
Belgium	10	10	10	5	5	4	4	4	4	4	4	-	-
Luxembourg	122	242	104	140	186	138	157	128	155	70	36	34	-
United Kingdom	*	*	1	*	*	1	2	3	1	1	1	-	-
Ireland	-	-	-	-	-	-	-	-	-	-	-	-	-
Denmark	-	-	-	-	-	-	-	-	-	-	-	-	-
EUR 9	127 777	153 714	132 511	127 304	170 646	160 245	145 375	148 416	128 288	132 495	96 347	24 013	12 135

<sup>1</sup> Production exclusively for wine-making and not including musts for the production of grape juice

<sup>2</sup> Wine from table grapes only (until 1971/72, also wine of other fruit)

Source: Until 1977/78 : EUROSTAT  
1978/79 : EC Commission, D.G. for Agriculture, wine estimate.

Table 8: Development of yields (hl per ha) of wine-grapes in production

Member State	1964/65	1965/66	1966/67	1967/68	1968/69	1969/70	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78
Germany	104.7	75.6	75.7	90.7	89.6	86.2	137.3	84.2	102.4	133.4	83.9	107.2	103.6	128.6
France	48.5	53.8	49.3	49.5	53.3	41.5	61.7	51.9	49.9	69.4	63.9	55.3	61.2	45.4
Italy <sup>1,2</sup>	42.5	43.8	42.2	49.3	43.8	51.2	69.5	60.3	55.9	70.6	70.1	63.3	59.0	57.4
Netherlands	:	:	:	:	:	:	:	:	:	-	-	-	-	-
Belgium	:	:	:	:	:	:	:	:	:	:	:	:	:	:
Luxembourg	141.6	97.0	111.4	106.3	100.5	105.8	213.0	91.8	127.0	175.1	130.6	143.0	114.1	134.3
United Kingdom														
Ireland														
Denmark														
EUR 6 <sup>2</sup>	46.6	49.0	46.2	50.4	49.2	47.8	67.7	56.8	54.4	72.2	67.5	60.9	61.7	54.2
EUR 9 <sup>2</sup>						47.8	67.7	56.8	54.4	72.2	67.5	60.9	61.7	54.2

<sup>1</sup> Up to 1967/68 calculated according to the production intended for wine-making.  
<sup>2</sup> Change of basis from 1970/71 wine-growing year following the establishment of the Italian viticultural land register.  
 Source: EUROSTAT

Table 9: Domestic use of wine since 1971/72 ('000 hl)

Items in the balance sheets	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
<u>F.R. Germany</u>								
Tot. domestic use, inc.	13 441	14 623	13 448	15 262	15 562	15 324	15 278	15 465
- direct human consump.	11 965	13 388	12 363	14 360	14 555	14 390	14 615	14 715
- processing	1 476	1 235	1 085	902	1 007	934	663	750
inc. distillation	1 366	1 114	953	797	896	825	553	640
<u>France</u>								
Tot. domestic use, inc.	66 763	65 934	73 797	79 743	68 333	69 512	61 096	63 370
- direct human consump.	55 211	55 834	54 475	54 226	54 318	54 062	52 127	52 500
- processing	10 763	9 371	18 642	24 887	13 575	14 970	8 557	10 450
inc. distillation	10 488	9 087	18 342	24 612	13 215	14 652	8 237	9 600
<u>Italy</u>								
Tot. domestic use, inc.	57 515	57 013	56 164	67 350	58 297	53 868	53 478	54 550
- direct human consump.	55 305	55 099	52 279	57 373	54 387	51 841	51 478	52 350
- processing	1 750	1 474	3 450	9 527	3 510	1 801	1 700	1 800
inc. distillation	1 400	1 124	3 100	9 127	3 110	1 501	1 400	900
<u>Netherlands</u>								
Tot. domestic use, inc.	867	1 187	1 213	1 328	1 444	1 527	1 652	1 697
- direct human consump.	853	1 175	1 200	1 314	1 429	1 512	1 637	1 680
- processing	-	-	-	-	-	-	-	-
inc. distillation	-	-	-	-	-	-	-	-
<u>Belgium</u>								
Tot. domestic use, inc.	1 286	1 417	1 343	1 514	1 529	1 614	1 741	1 883
- direct human consump.	1 275	1 401	1 329	1 500	1 515	1 599	1 726	1 709
- processing	1	2	* 2	* 2	2	2	2	161
inc. distillation	-	-	-	-	-	-	-	-
<u>Luxembourg</u>								
Tot. domestic use, inc.	144	142	174	146	167	158	158	153
- direct human consump.	142	139	171	144	165	156	156	152
- processing	0	1	1	0	0	0	0	-
inc. distillation	-	-	-	-	-	-	-	-
<u>EUR 6</u>								
Tot. domestic use, inc.	140 016	140 316	146 139	165 343	145 332	142 003	133.403	137 118
- direct human consump.	124 751	127 036	121 817	128 917	126 369	123 560	121.739	123 106
- processing	13 990	12 083	23 180	35 318	18 094	17 707	10 922	13 161
inc. distillation	13 254	11 325	22 395	34 536	17 221	16 978	10 190	11 140

<sup>1</sup> Including 'concentrated musts'

Table 9 (contd): Domestic use of wine since 1971/72

('000 hl)

Items in the balance sheets	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79
<b>United Kingdom</b>								
Tot. domestic use, inc.	2 142	2 837	2 257	3 266	3 185	2 833	2 793	2 980
- direct human consump.	2 142	2 837	2 257	3 266	3 185	2 833	2 793	2 980
- processing inc. distillation	-	-	-	-	-	-	-	-
<b>Ireland</b>								
Tot. domestic use, inc.	51	65	67	69	75	84	94	105
- direct human consump.	51	65	67	69	75	84	94	105
- processing inc. distillation	-	-	-	-	-	-	-	-
<b>Denmark</b>								
Tot. domestic use, inc.	295	483	469	530	612	582	611	673
- direct human consump.	295	483	469	530	612	582	611	673
- processing inc. distillation	-	-	-	-	-	-	-	-
<b>EUR 9</b>								
Tot. domestic use, inc.	142 504	143 701	148 932	169 208	149 204	145 502	136 901	140 876
- direct human consump.	127 239	130 421	124 610	132 782	130 241	127 059	125 237	126 864
- processing inc. distillation	13 990	12 083	23 180	35 318	18 094	17 707	10 922	13 161
- processing inc. distillation	13 254	11 325	22 395	34 536	17 221	16 978	10 190	11 140

<sup>1</sup> Including 'concentrated musts'

Source: Until 1977/78 : EUROSTAT

, 1978/79 : E.C. Commission, D.G. for Agriculture, wine estimate.

N.B. : For the wine-growing years below, the figures for "total domestic use" and "including distillation" include exceptional distillations as follows:

('000 hl)

wine-growing years	Germany	France	Italy	EEC
1971/72		3 000	500	3 500
1973/74		2 895	2 998	5 893
1974/75	16	14 261	6 000	20 277
1975/76	131	1 070	967	2 168
1976/77	62	4 655	673	5 390
1977/78	10	404	616	1 030



**Table 10:** Wine consumption per head per year in the Community since 1963/64

(Litres)

Member State	1963/64	1964/65	1965/66	1966/67	1967/68	1968/69	1969/70	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79 <sup>1</sup>
Germany	12	15	16	15	16	16	16	18	20	22	20	23	24	23	24	24
France	125	118	118	116	112	112	108	108	107	108	104	103	103	102	98	98
Italy	107	109	109	109	111	111	111	111	102	101	95	103	97	92	91	92
Netherlands	3	3	3	4	4	5	5	6	6	(2)9	9	10	10	11	12	12
Belgium	8	9	8	10	10	11	12	13	13	14	14	15	15	16	18	17
Luxembourg	23	38	31	34	36	33	37	41	41	40	48	40	46	44	44	42
United Kingdom							3	3	4	5	4	6	6	5	5	5
Ireland							2	2	2	2	2	2	2	3	3	3
Denmark							5	5	6	10	9	11	12	12	12	13
EUR 6	69	68	69	68	68	68	67	67	66	66	63	66	65	64	63	63
EUR 9							51	51	50	51	48	51	50	49	48	49

<sup>1</sup> Estimated figures

<sup>2</sup> Wine of grapes only (until 1971/72, wine made from other fruit as well)

Source: Until 1977/78 : EUROSTAT

1978/79 : EC Commission, D.G. for Agriculture, wine estimate.

Table 11: Intra-Community trade in wine<sup>1</sup>, broken down by exporting country  
 Marketing years 1970/71 - 1977/78  
 Heading No 22.05 Brussels Nomenclature : wine of fresh grapes

(ChL)

Exporting country	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78
France	3 027 100	3 971 320	5 067 867	4 196 580	4 199 308	4 441 169	5 983 007	4 843 480
BLEU	193 091	73 301	92 295	99 535	79 023	82 209	51 097	51 497
Netherlands	368 844	106 492	42 380	33 299	25 772	15 969	17 195	25 654
F.R. Germany	215 455	222 749	287 850	331 114	340 817	437 279	468 239	529 095
Italy	7 033 118	10 565 970	11 346 457	6 916 643	11 173 572	12 181 229	9 107 122	10 980 359
United Kingdom	5 251	7 469	17 834	19 532	21 305	16 550	20 737	22 770
Ireland	1 502	1 572	1 111	2 843	633	1 165	703	2 005
Denmark	138	193	471	893	320	129	3 512	7 872
EUR 9	10 844 499	14 949 066	16 856 265	11 600 439	15 840 750	17 175 699	15 651 612	16 462 732

<sup>1</sup> According to import statistics of importing Member States

Source: EUROSTAT print-outs

... Reports from Member States

**Table 12:** Intra-Community trade in wine<sup>1</sup>, broken down by importing Member State  
 Marketing years 1970/71 to 1977/78  
 Heading No 22.05 Brussels Nomenclature : wine of fresh grapes

hl

Importing Member State	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78
France	4 083 536	6 487 667	6 369 428	3 018 934	7 116 185	7 196 000	5 343 949	6 275 589
BLEU	706 098	877 450	980 848	992 221	1 071 430	1 093 555	1 183 016	1 126 972
Netherlands	372 288	430 880	588 976	658 761	768 468	810 743	823 402	942 012
F.R. Germany	4 668 122	6 037 504	6 763 474	5 138 248	5 408 559	6 382 527	6 284 638	5 964 850
Italy	271 066	182 309	733 418	374 555	146 807	140 857	156 373	153 022
United Kingdom	656 182	831 311	1 239 747	1 235 678	1 096 835	1 180 413	1 458 873	1 546 146
Ireland	21 941	25 198	35 233	36 374	30 136	43 671	57 446	71 303
Denmark	65 266	76 747	145 141	145 668	202 330	327 933	343 915	382 838
EUR 9	10 844 499	14 949 066	16 856 265	11 600 439	15 840 750	17 175 699	15 651 612	16 462 732

<sup>1</sup> According to import statistics of importing Member States

Source: EUROSTAT print-outs  
 Reports from Member States

**Table 13:** Intra-Community trade in wine<sup>1</sup> compared with total imports  
 Marketing years 1970/71 to 1977/78  
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes

%

Importing Member State	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78
France	83.0	92.5	67.1	50.0	85.4	88.2	86.2	87.1
BLEU	60.1	68.7	68.7	75.1	77.9	78.2	75.1	73.6
Netherlands	36.4	41.2	47.8	55.3	60.5	56.8	54.7	58.2
Germany	80.2	85.4	84.5	86.3	82.3	83.5	82.6	80.1
Italy	84.2	76.6	71.7	62.3	63.3	67.3	67.8	63.4
United Kingdom	34.2	39.5	41.7	40.5	41.3	44.9	49.3	50.1
Ireland	43.8	48.0	48.0	52.4	57.4	62.8	72.4	79.9
Denmark	25.6	27.2	31.8	32.6	45.5	56.0	61.2	64.8
EUR 9	70.0	78.3	68.3	62.1	75.7	77.6	75.5	75.5

<sup>1</sup> According to import statistics of importing Member States  
 Source: EUROSTAT print-outs  
 Reports from Member States

Table 14: Intra-Community trade in wine<sup>1</sup>, broken down by importing and exporting Member State  
 Marketing year 1976/77  
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes

(hl)

Exporting Member State	Importing Member States										EUR 9	
	France	BLEU	Netherlands	Germany	Italy	United Kingdom	Ireland	Denmark	hl	%		
France	-	991 693	550 863	3 234 994	152 138	811 257	24 647	217 415	5 983 007	38.3		
BLEU	3 180	-	44 162	1 125	168	1 742	11	709	51 097	0.3		
Netherlands	265	12 959	-	670	1	2 905	395	-	17 195	0.1		
Germany	1 956	25 791	99 261	-	4 063	261 309	8 988	66 871	468 239	3.0		
Italy	5 337 226	151 452	123 895	3 044 438	-	380 867	10 325	58 919	9 107 122	58.2		
United Kingdom	1 301	1 099	5 221	35	3	-	13 077	1	20 737	0.1		
Ireland	21	-	-	-	-	682	-	-	703	0.0		
Denmark	-	22	-	3 376	-	111	3	-	3 512	0.0		
EUR	5 343 949 34.1	1 183 016 7.6	823 402 5.3	6 284 638 40.1	156 373 1.0	1 458 873 9.3	57 446 0.4	343 915 2.2	15 651 612	- 100.0		

<sup>1</sup> According to import statistics of importing Member States  
 Source: EUROSTAT print-outs  
 Reports from Member States

Table 15: Intra-Community trade in wine<sup>1</sup>, broken down by importing and exporting Member State  
 Marketing year 1977/78  
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes

(hl)

Exporting Member State	Importing Member States										EUR 9	
	France	BLEU	Netherlands	Germany	Italy	United Kingdom	Ireland	Denmark	hl	%		
France	-	938 773	638 462	1 975 672	148 548	874 352	31 324	236 349	4 843 480	29.4		
BLEU	2 746	-	43 249	1 484	92	3 077	20	829	51 497	0.3		
Netherlands	296	19 433	-	1 086	-	4 426	408	5	25 654	0.2		
Germany	3 404	25 315	123 038	-	4 382	276 142	11 957	84 857	529 095	3.2		
Italy	6 268 554	141 864	134 357	3 978 495	-	386 130	10 497	60 462	10 980 359	66.8		
United Kingdom	588	1 429	2 887	433	-	-	17 097	336	22 770	0.1		
Ireland	-	-	-	-	-	2 005	-	-	2 005	0.0		
Denmark	1	158	19	7 680	-	14	-	-	7 872	0.0		
EUR	6 275 589	1 126 972	942 012	5 964 850	153 022	1 546 146	71 303	382 838	16 462 732	-		
hl	38.2	6.8	5.7	36.3	0.9	9.4	0.4	2.3	-	100.0		

<sup>1</sup> According to import statistics of importing Member States

Source: EURCSTAI print-outs

Reports from Member States

**Table 16:** Community wine imports from non-member countries, broken down by importing Member State  
 Marketing years 1970/71 to 1977/78  
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes

(hl)

Importing Member State	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78
France	838 339	525 003	3 119 270	3 023 658	1 215 402	963 863	855 348	928 277
BLEU	468 733	399 521	447 626	328 735	303 702	304 346	392 013	405 253
Netherlands	650 010	613 999	642 190	532 821	501 184	617 508	681 289	676 698
Germany	1 152 296	1 031 986	1 240 662	817 619	1 166 274	1 261 359	1 324 618	1 486 081
Italy	50 858	55 681	288 858	226 809	85 113	68 483	74 407	88 462
United Kingdom	1 263 329	1 272 549	1 733 248	1 815 787	1 560 173	1 445 667	1 503 255	1 541 805
Ireland	28 150	27 318	38 150	33 090	22 350	25 889	21 933	17 946
Denmark	189 203	204 953	311 777	301 413	241 928	257 540	218 380	208 215
EUR 9	4 640 918	4 131 010	7 821 781	7 079 932	5 096 126	4 944 655	5 071 243	5 352 737

**Source:** EUROSTAT print-outs  
 Reports from Member States

Table 17: Community imports of wine from non-member countries, broken down by country of origin  
 Marketing year 1970/71 - 1977/78  
 Heading No 22.05 Brussels Nomenclature : wine of fresh grapes

(hL)

Country of origin	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78
Austria	194 134	227 928	275 337	171 677	173 370	145 024	147 952	184 052
Portugal	583 558	582 730	749 208	667 497	503 829	551 388	604 239	692 612
Spain	1 466 126	1 514 785	2 055 911	1 963 901	1 842 618	1 755 400	1 994 792	2 098 671
Yugoslavia	194 365	250 475	342 753	297 670	396 101	391 207	400 801	480 458
Greece	808 403	686 765	658 417	338 652	305 923	518 494	422 577	379 864
Soviet Union	5 979	7 845	12 393	11 485	16 638	22 210	26 323	31 488
Hungary	84 912	68 677	88 597	106 456	165 385	181 766	211 545	244 909
Romania	60 926	57 200	58 224	69 194	79 053	60 710	77 083	80 986
Bulgaria	52 921	58 494	72 447	81 024	88 558	96 673	94 355	84 768
Morocco	59 271	38 691	572 041	638 211	284 572	148 078	237 512	130 258
Algeria	519 478	188 227	1 719 411	1 694 185	459 302	318 191	303 412	347 044
Tunisia	168 494	91 356	741 074	593 879	374 792	338 812	243 095	303 217
South Africa	86 615	75 496	84 314	83 763	114 319	116 321	59 405	55 194
Argentina	2 722	2 496	8 378	8 245	14 889	4 603	17 561	32 856
Cyprus	239 450	210 887	285 943	289 948	236 414	260 089	198 360	172 752
Australia	24 930	27 743	12 478	15 089	8 992	11 174	5 415	4 720
Other countries	88 634	41 215	84 855	49 056	31 371	24 515	26 816	28 888
Extra - EUR 9	4 640 918	4 131 010	7 821 781	7 079 932	5 096 126	4 944 655	5 071 243	5 352 737

Source: EUROSTAT print-outs  
 Reports from Member States



Table 18: Imports from non-member countries during 1976/77, broken down by principal countries of origin and importing Member States  
 Heading No 22.05.Brussels Nomenclature : wine of fresh grapes

(hL)

Origin	EUR 9	Importing Member States									
		France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark		
Austria	147 952	156	454	280	138 417	46	7 805	39	755		
Portugal	604 239	181 189	58 177	69 439	59 474	47 819	131 408	4 818	51 915		
Spain	1 994 792	89 423	71 325	470 757	239 113	20 583	940 408	15 649	147 534		
Yugoslavia	400 801	667	1 015	2 036	297 802	549	97 966	413	353		
Greece	422 577	16 315	160 530	132 905	107 652	255	4 888	10	22		
Soviet Union	26 323	-	426	325	25 137	34	1	-	400		
Hungary	211 545	172	673	1 537	168 607	424	30 546	22	9 564		
Romania	77 083	44	338	655	76 046	-	-	-	-		
Bulgaria	94 355	99	150	-	82 717	765	4 613	122	5 889		
Morocco	237 512	228 605	3 858	218	1 441	-	3 104	36	250		
Algeria	303 412	252 539	47 676	103	2 667	-	1	-	426		
Tunisia	243 095	83 672	41 025	13	118 371	-	13	1	-		
South Africa	59 405	21	80	841	896	45	57 496	11	15		
Cyprus	198 360	-	-	-	14	29	197 558	759	-		
Other countries	49 792	2 446	6 286	2 180	6 264	3 858	27 448	53	1 257		
Extra - EUR 9	5 071 243	855 348	392 013	681 289	1 324 618	74 407	1 503 255	21 933	218 380		

Source: EUROSTAT print-outs  
 Reports from Member States

Table 19: Imports from non-member countries during 1977/78, broken down by principal countries of origin and importing Member States  
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes

(hl)

Origin	EUR 9	Importing Member States									
		France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark		
Austria	184 052	272	370	347	174 552	16	7 436	98	961		
Portugal	692 612	221 376	61 294	78 795	68 009	64 877	144 771	3 843	49 667		
Spain	2 098 671	115 872	58 292	488 728	305 104	17 832	958 875	12 908	141 060		
Yugoslavia	480 458	772	1 206	2 184	330 972	843	143 939	316	226		
Greece	379 864	25 013	149 044	97 303	103 622	331	4 507	38	6		
Hungary	244 909	180	633	3 363	202 630	378	31 468	50	6 207		
Romania	80 986	16	193	586	79 521	-	670	-	-		
Bulgaria	84 768	99	308	1 127	74 263	786	527	56	7 602		
Morocco	130 258	125 838	2 379	108	112	-	1 081	4	736		
Algeria	347 044	311 194	28 719	-	6 359	4	1	-	767		
Tunisia	303 217	125 648	84 587	123	92 854	-	5	-	-		
South Africa	55 194	58	177	1 608	1 995	-	51 146	209	1		
Argentina	32 856	-	14 066	264	6 892	23	11 606	5	-		
Cyprus	172 752	-	-	9	41	19	172 528	155	-		
Other countries	65 096	1 939	3 985	2 153	39 155	3 353	13 245	264	1 002		
Extra - EUR 9	5 352 737	928 277	405 253	676 698	1 486 081	88 462	1 541 805	17 946	208 215		

Source: EUROSTAT print-outs  
 Reports from Member States

Table 20: Community wine exports to non-member countries, broken down by exporting Member State  
 Marketing years 1970/71 to 1977/78  
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes

(hL)

Exporting Member State	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78
France	1 215 203	1 393 356	1 833 780	1 699 611	1 763 965	2 003 197	2 177 966	2 245 613
BLEU	1 027	552	678	612	1 224	754	1 056	1 829
Netherlands	230	1 394	32 653	221	310	884	1 720	2 882
Germany	183 235	258 716	349 360	354 277	374 283	532 925	774 078	737 519
Italy	1 312 886	1 372 597	1 854 645	1 767 792	1 608 714	2 261 826	1 959 067	2 526 123
United Kingdom	78 452	51 090	73 366	82 499	68 501	81 493	92 355	90 423
Ireland	26	23	9	7	48	62	7	120
Denmark	3 922	4 323	3 903	7 170	7 880	9 954	13 484	10 909
EUR 9	2 794 981	3 082 051	4 148 394	3 912 189	3 824 925	4 891 095	5 019 733	5 615 418

Source: EUROSTAT print-outs  
 Reports from Member States

Table 21: Exports to non-member countries during 1970/71 - 1977/78, broken down by principal countries of destination  
 Heading No 22.05 Brussels Nomenclature : wine of fresh grapes

(ht)

Destination	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78
Norway	28 073	29 220	27 090	29 721	35 017	44 864	47 608	51 454
Sweden	124 401	164 208	149 948	161 549	296 100	288 132	366 570	321 324
Finland	28 953	29 903	37 138	36 846	38 550	33 499	34 859	36 533
Switzerland	856 353	957 183	1 140 990	1 023 977	983 853	1 071 189	977 606	937 915
Austria	89 015	96 844	125 113	116 967	165 771	281 068	171 510	143 809
German Democratic Republic	10 094	28 942	31 981	159 519	110 606	148 787	100 596	133 559
Reunion	13 820	18 418	23 951	19 936	18 639	22 926	24 168	26 761
South Africa	3 966	3 648	3 279	8 726	68 063	64 047	2 960	4 781
United States of America	737 425	807 954	1 194 303	1 003 513	952 056	1 459 092	1 910 685	2 338 697
Canada	150 299	185 545	203 016	248 556	309 725	413 360	555 417	633 241
Guadeloupe	34 983	51 227	75 893	75 460	76 969	87 265	88 069	95 439
Martinique	15 485	26 507	45 079	43 694	39 028	42 287	46 722	49 374
Venezuela	15 488	15 043	17 566	24 857	18 330	26 962	28 277	42 167
Japan	9 997	16 812	76 469	79 135	39 413	52 988	76 201	66 237
Australia	13 937	16 112	16 443	28 273	28 648	41 741	47 486	52 659
Free ports	438 433	405 356	644 185	578 039	395 381	513 810	233 853	229 792
Other countries	224 259	229 129	335 950	273 421	248 776	299 078	307 146	451 576
Extra - EUR 9	2 794 981	3 082 051	4 148 394	3 912 189	3 824 925	4 891 095	5 019 733	5 615 418

Source: EUROSTAT print-outs  
 Reports from Member States

Table 22: Exports to non-member countries during 1976/77  
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes

hl

Destination	EUR 9	Exporting Member States									
		France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark		
Norway	47 608	32 806	2	-	8 991	4 218	593	-	998		
Sweden	366 570	288 011	1	-	57 318	16 692	2 689	-	1 859		
Finland	34 859	22 085	-	-	7 486	2 756	1 878	-	654		
Switzerland	977 606	421 572	8	5	29 582	525 639	630	-	170		
Austria	171 510	48 098	24	20	2 552	120 577	196	-	43		
German Democratic Rep.	100 596	87 481	-	-	-	13 057	46	-	12		
United States of America	1 910 685	522 906	58	725	467 109	864 564	55 262	2	59		
Canada	555 417	323 749	2	-	121 216	103 256	7 185	-	9		
Guadaloupe	88 069	87 944	-	-	-	20	105	-	-		
Martinique	46 722	46 693	-	-	-	17	12	-	-		
Venezuela	28 277	17 392	-	-	1 236	9 559	60	-	30		
Japan	76 201	37 661	-	-	30 456	6 717	1 354	-	13		
Australia	47 486	7 436	-	-	20 647	18 142	1 260	-	1		
Free ports	233 853	-	-	-	-	233 853	-	-	-		
Other countries	334 274	234 132	961	970	27 485	40 000	21 085	5	9 636		
Extra - EUR 9	5 019 733	2 177 966	1 056	1 720	774 078	1 959 067	92 355	7	13 484		

Source: EUROSTAT print-outs  
 Reports from Member States

Table 23: Exports to non-member countries during 1977/78  
 Heading No 22.05 Brussels Nomenclature : wine of fresh grapes

(hL)

Destination	EUR 9	Exporting Member States									
		France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark		
Norway	51 454	35 670	118	8	10 910	2 967	779	-	1 003		
Sweden	321 324	252 072	2	-	44 341	20 524	2 590	-	1 795		
Switzerland	937 915	415 965	37	6	10 897	510 339	579	1	91		
Austria	143 809	46 461	328	-	1 458	95 369	170	-	23		
Soviet Union	100 373	771	-	-	121	99 391	22	-	68		
German Dem. Rep.	133 659	94 331	-	-	-	39 252	73	-	3		
United States of America	2 338 697	550 447	49	1 132	463 489	1 273 612	49 934	11	23		
Canada	633 241	344 196	10	-	113 728	166 643	8 664	-	-		
Guadeloupe	95 439	95 157	-	-	5	33	244	-	-		
Martinique	49 374	49 336	-	-	-	26	12	-	-		
Venezuela	42 167	26 486	-	-	1 635	13 902	120	-	24		
Japan	66 237	32 899	-	-	27 178	5 493	654	-	13		
Australia	52 659	9 132	-	21	23 415	19 003	1 088	-	-		
Free ports	229 792	-	-	-	-	229 792	-	-	-		
Other countries	419 278	292 690	1 285	1 715	40 342	49 777	25 494	108	7 867		
Extra - EUR 9	5 615 418	2 245 613	1 829	2 882	737 519	2 526 123	90 423	120	10 909		

Source: EC STAT print-outs  
 Reports from Member States

**Table 24:** Expenditure in respect of wine by the Guarantee Section of the EAGGF, by type of expenditure and by year

**COMMUNITY**

Type of expenditure	Expenditure				Budget	
	1976	1977	1978	1979	1980	Estimates
				appropriations		
690 Refunds monetary amounts	1.6	1.1	1.5	5.0	5.0	5.0
691 Interventions	168.8	82.3	51.6	80.7	111.3	
6910 Aid for private storage	40.9	36.1	34.9	29.1	39.9	
6911 Re-storage aid	2.4	1.1	2.2	2.0	2.0	
6912 Other intervention (distillation of wine)	125.5	45.0	10.8	49.5	52.8	
6913 Aid for concentrated musts used in winemaking	-	-	-	-	16.5	
6919 Other intervention	-	0.1	3.7	0.1	0.1	
692 Obligatory distillation of by-products	2.5	7.5	9.4	24.0	24.0	
<b>TOTAL</b>	<b>172.9</b>	<b>90.9</b>	<b>62.5</b>	<b>109.7</b>	<b>140.3</b>	

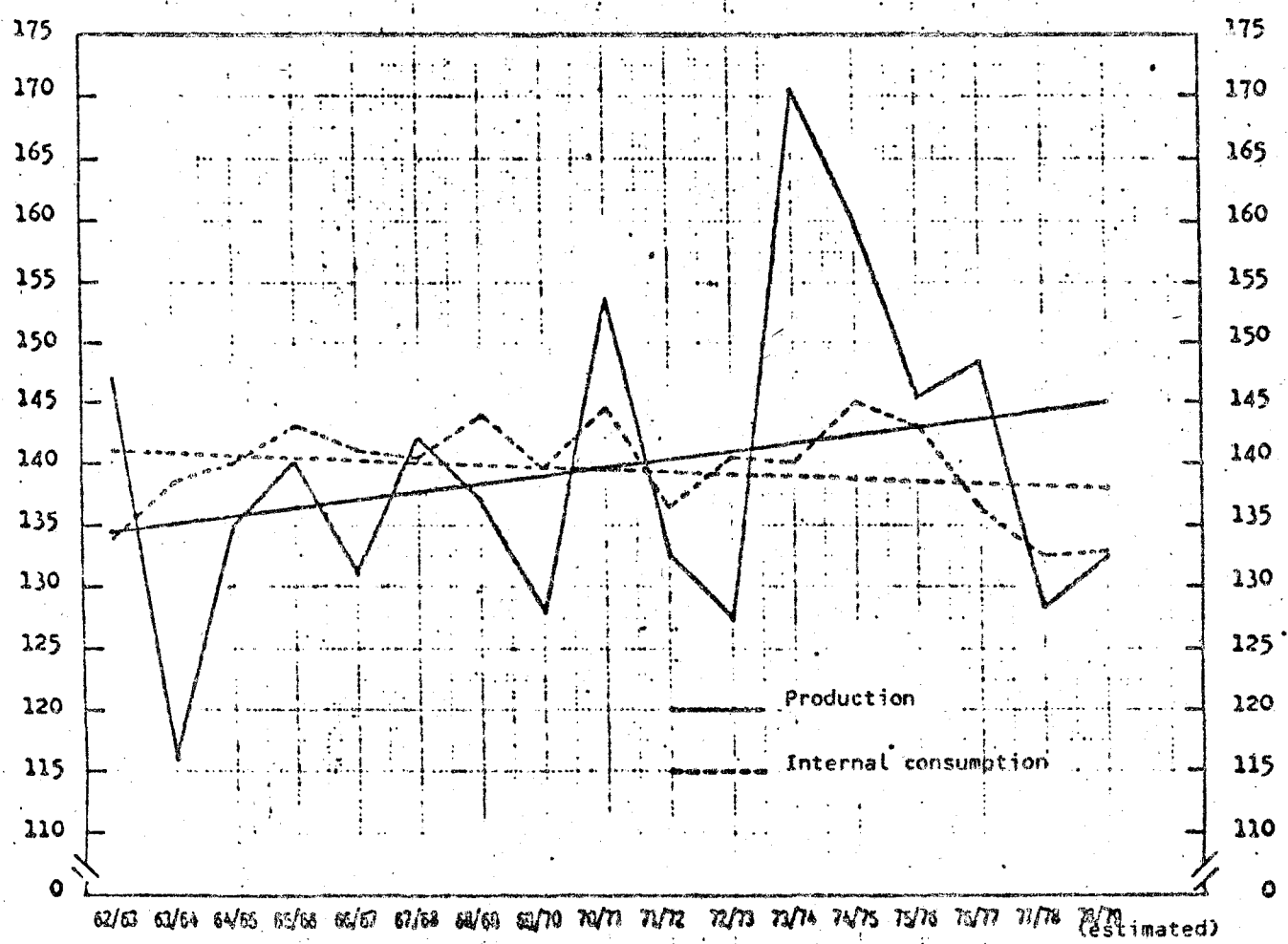
**Source:** EC Commission, D.G. for Agriculture.

CE-DC. VI-2-2

Development of production and internal consumption of wine

EUR "6"

(in million hectolitres)



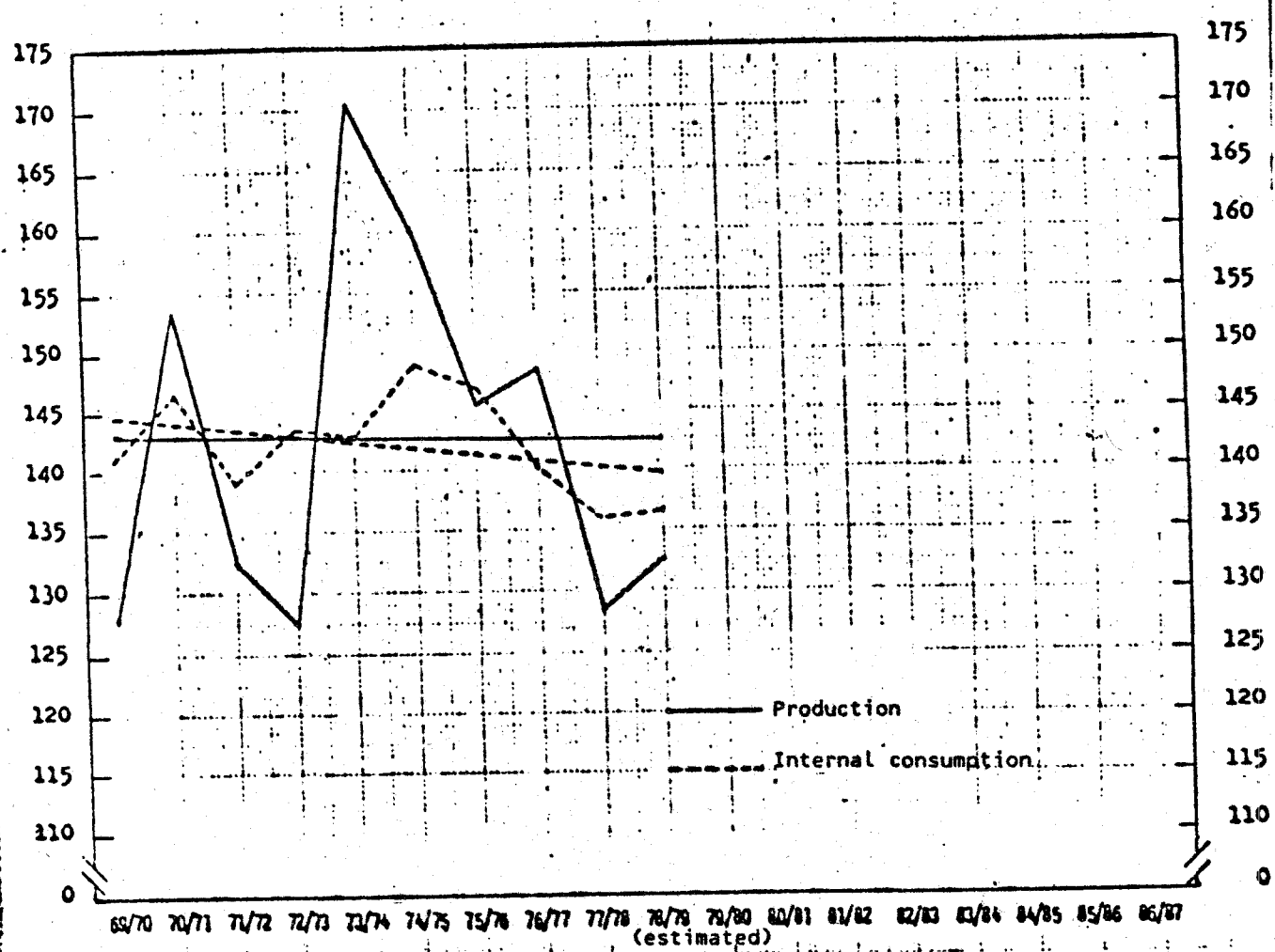
N.B.- The figures for internal consumption do not include exceptional distillation.

Graph: 1



CE-33. VI-E-2

Development of production and internal consumption of wine  
EUR "9"  
(in million hectolitres)



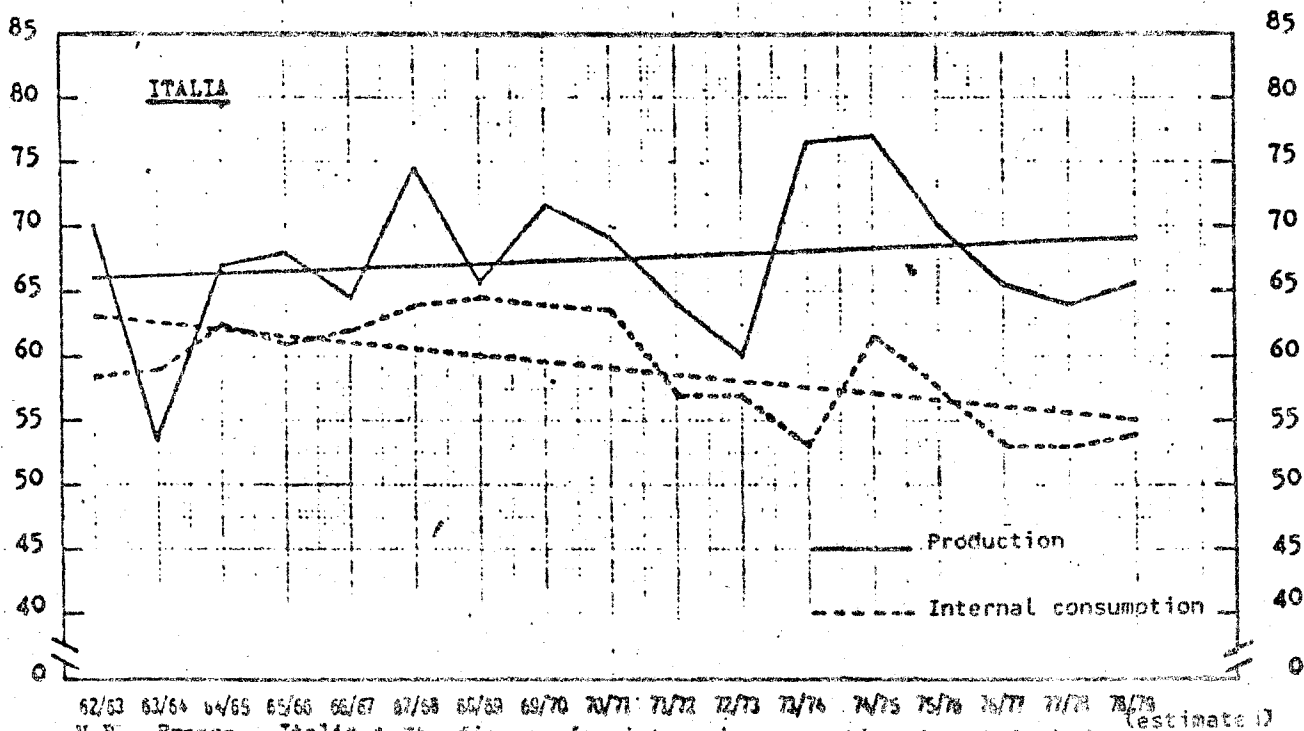
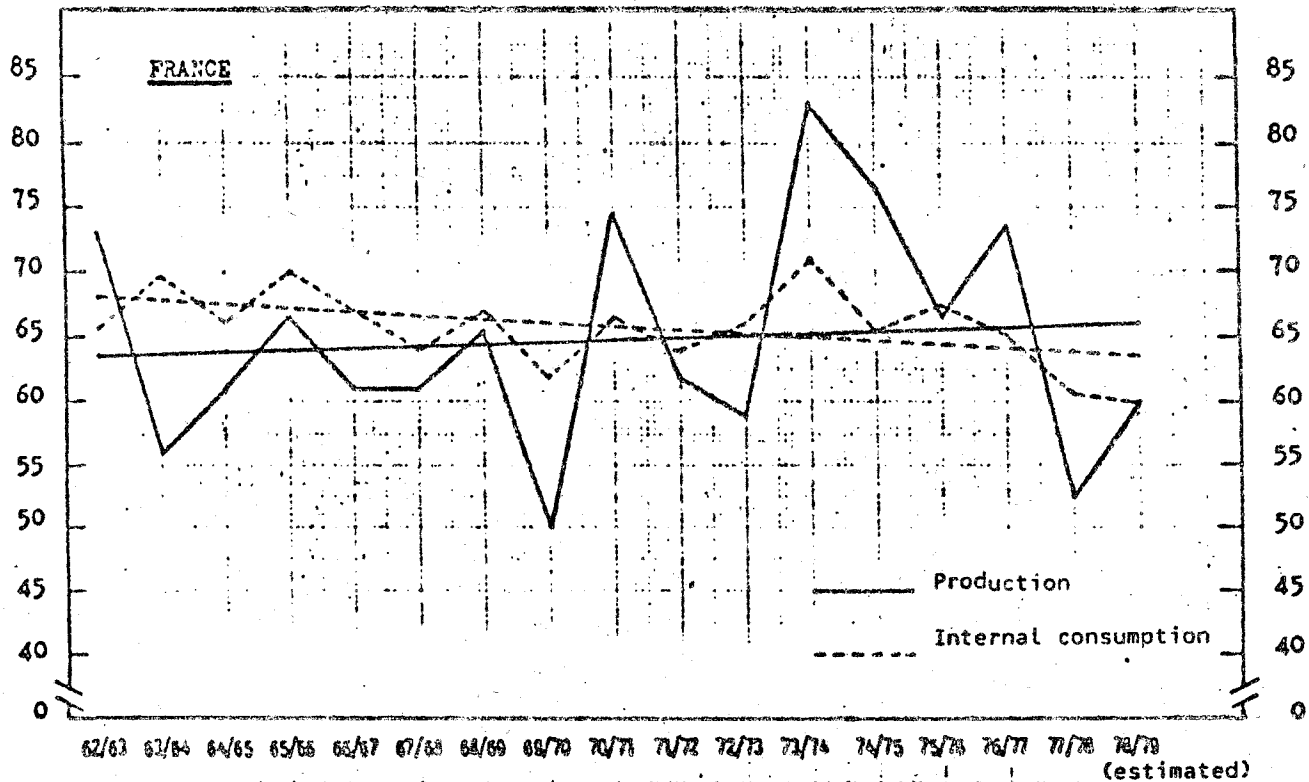
N.B. - The figures for internal consumption do not include exceptional distillations.

Graph 2

CE-DJ. VI-2-2

Development of production and internal consumption of wine

(in million hectolitres)



N.B. - France - Italia : The figures for internal consumption do not include exceptional distillations.

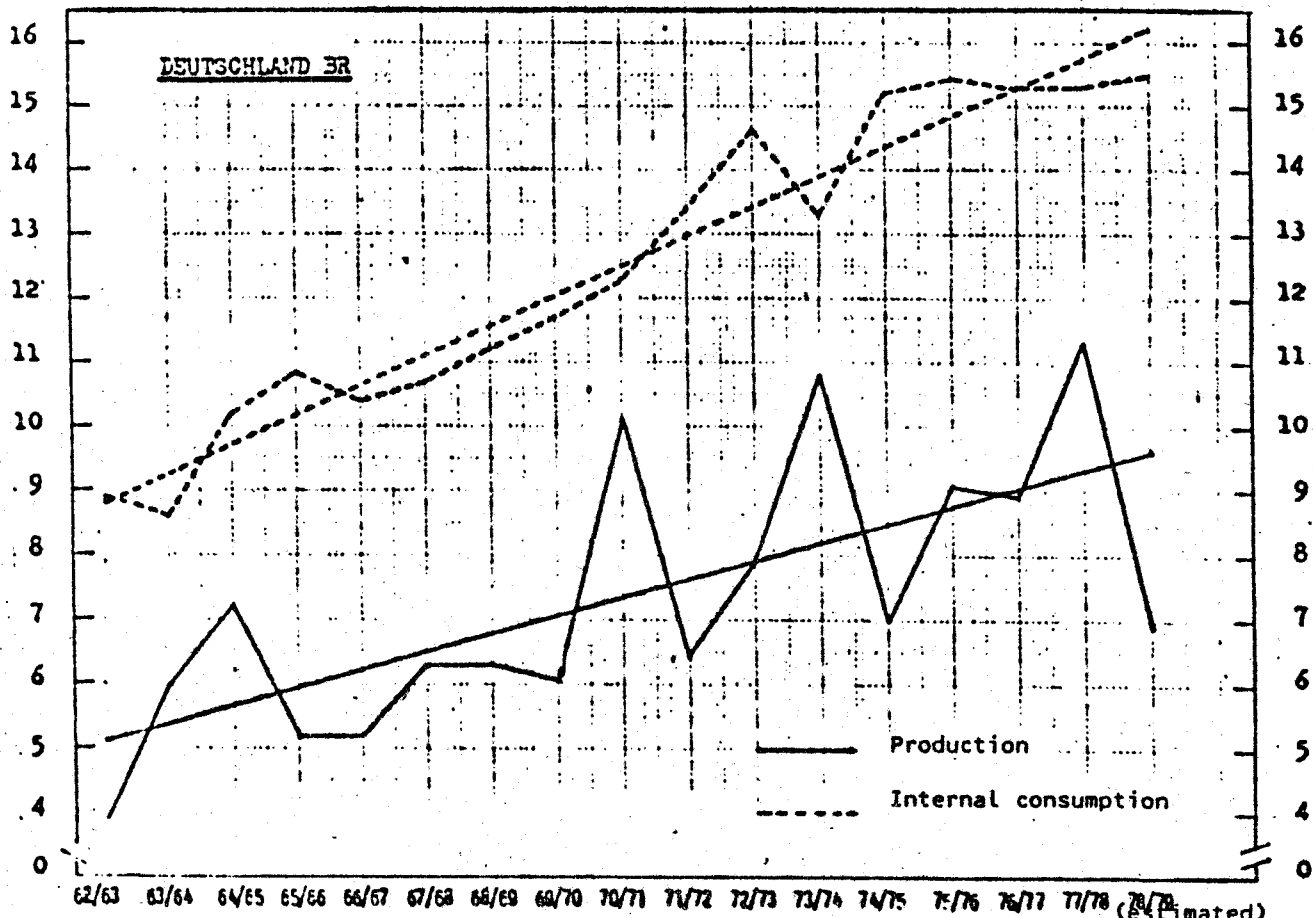
Graph 3

CE-33. 71-3-2

Development of production and internal consumption of wine

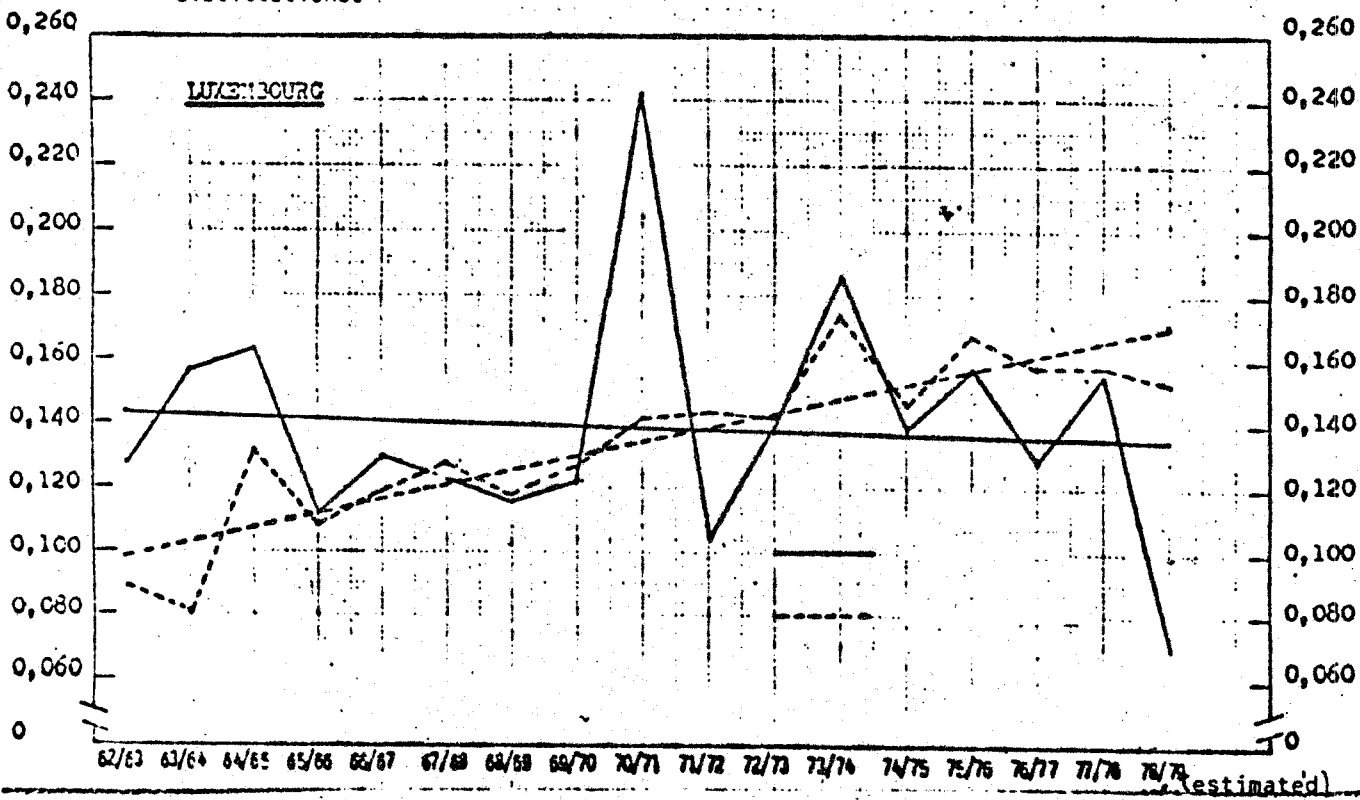
Graph 4

(in million hectolitres)



62/63 63/64 64/65 65/66 66/67 67/68 68/69 69/70 70/71 71/72 72/73 73/74 74/75 75/76 76/77 77/78 78/79 (estimated)

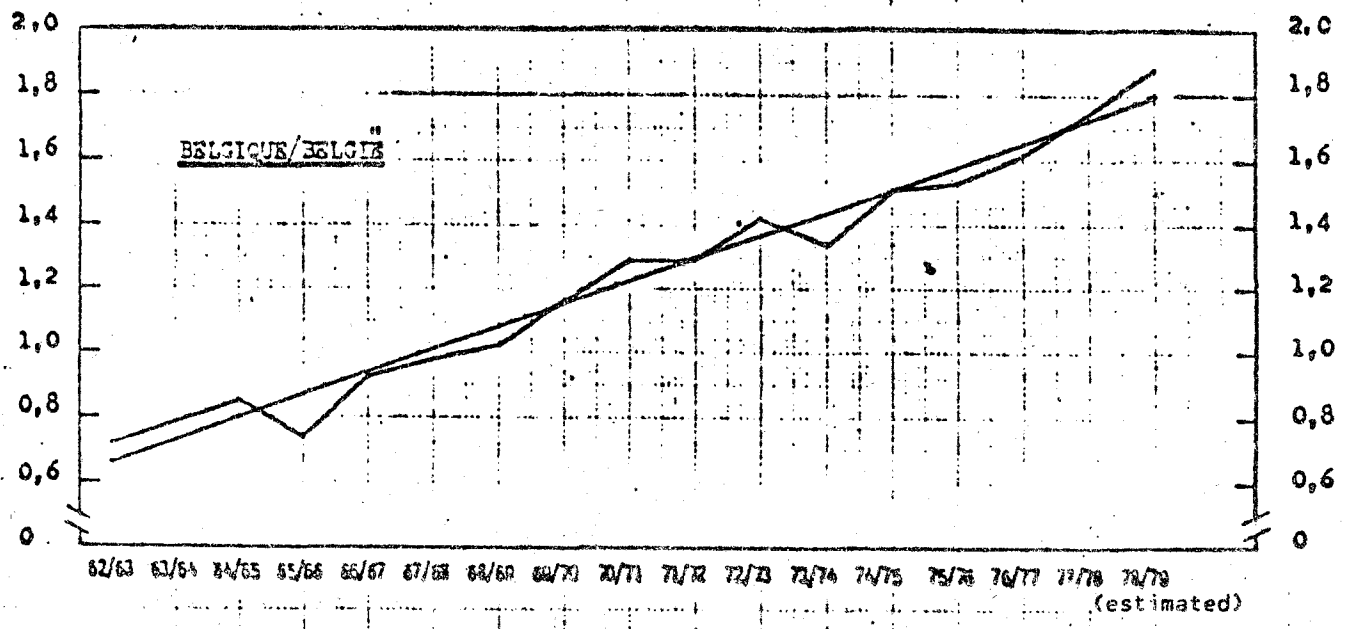
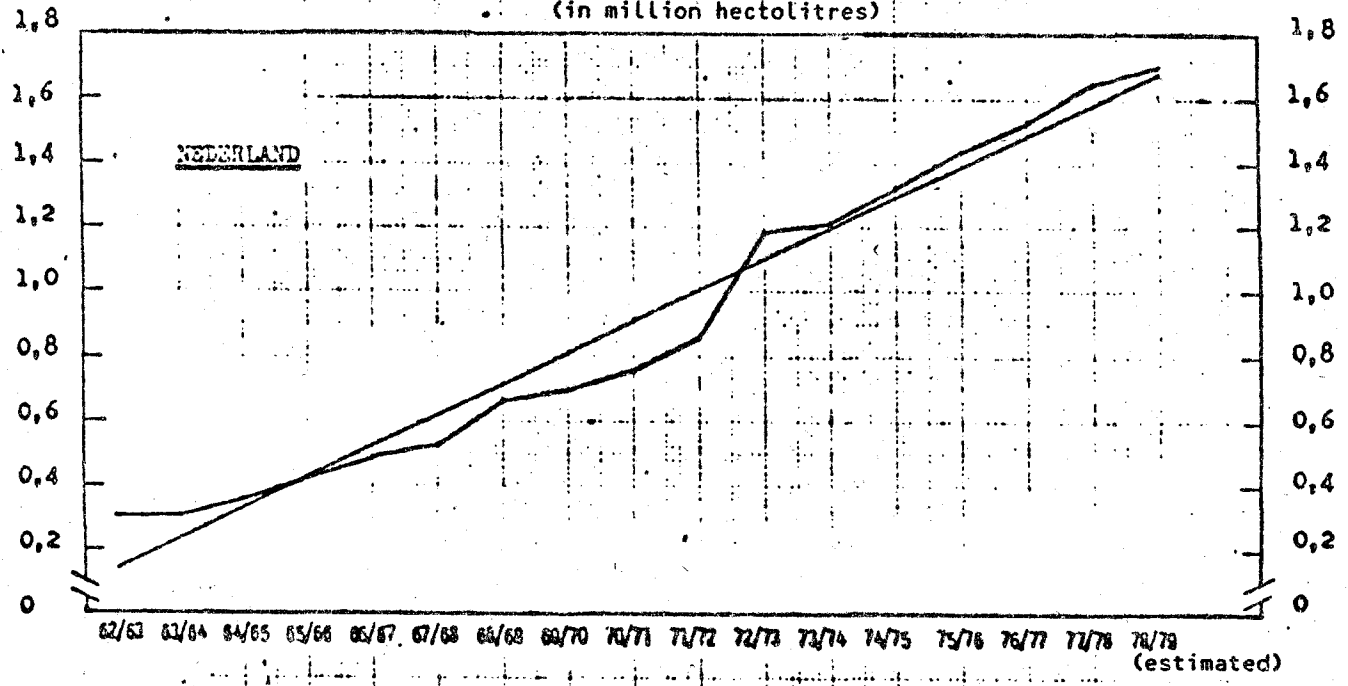
N.B. - Deutschland ER: The figures for internal consumption do not include exceptional distillations.



62/63 63/64 64/65 65/66 66/67 67/68 68/69 69/70 70/71 71/72 72/73 73/74 74/75 75/76 76/77 77/78 78/79 (estimated)

CE-20. VI-2-2

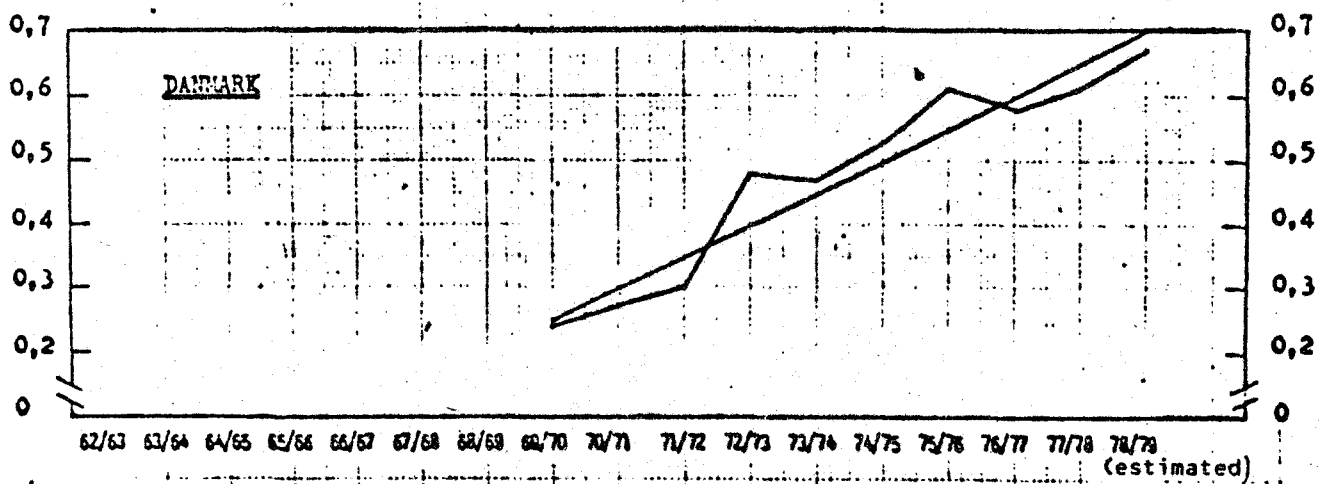
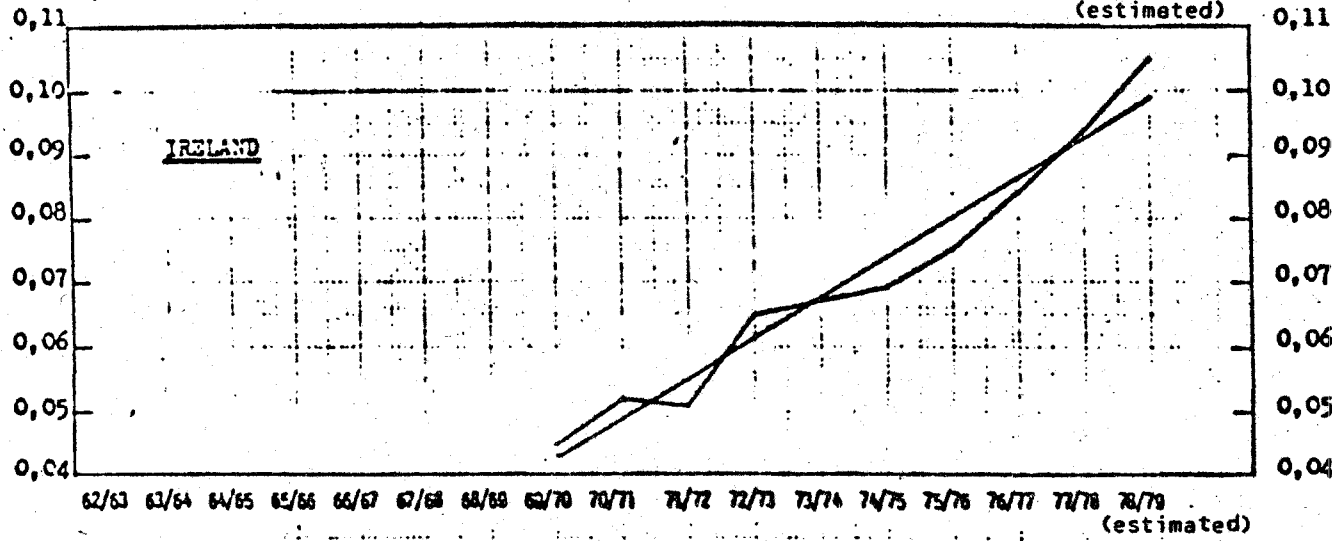
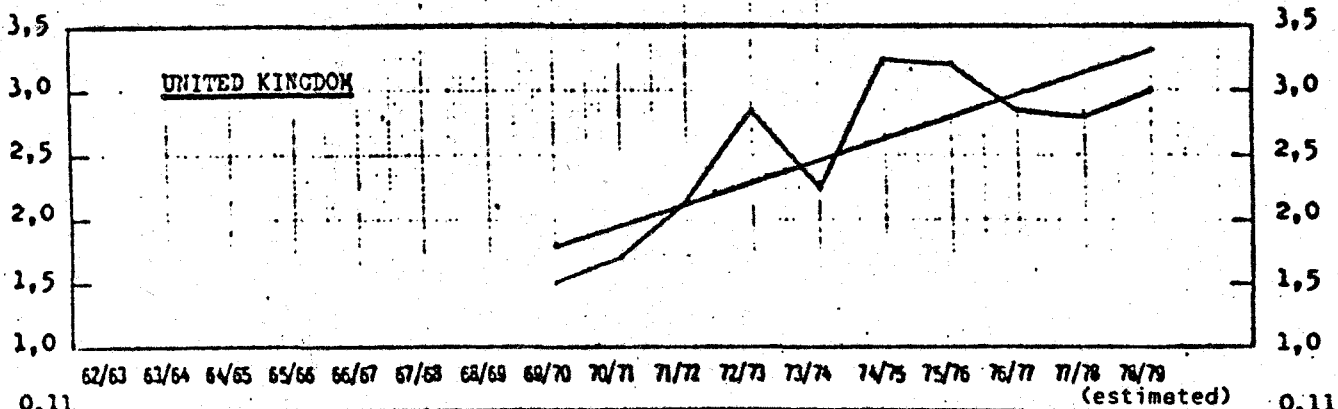
Development of internal consumption of wine  
(in million hectolitres)



Graph 5

CE-DC. VI-D-2

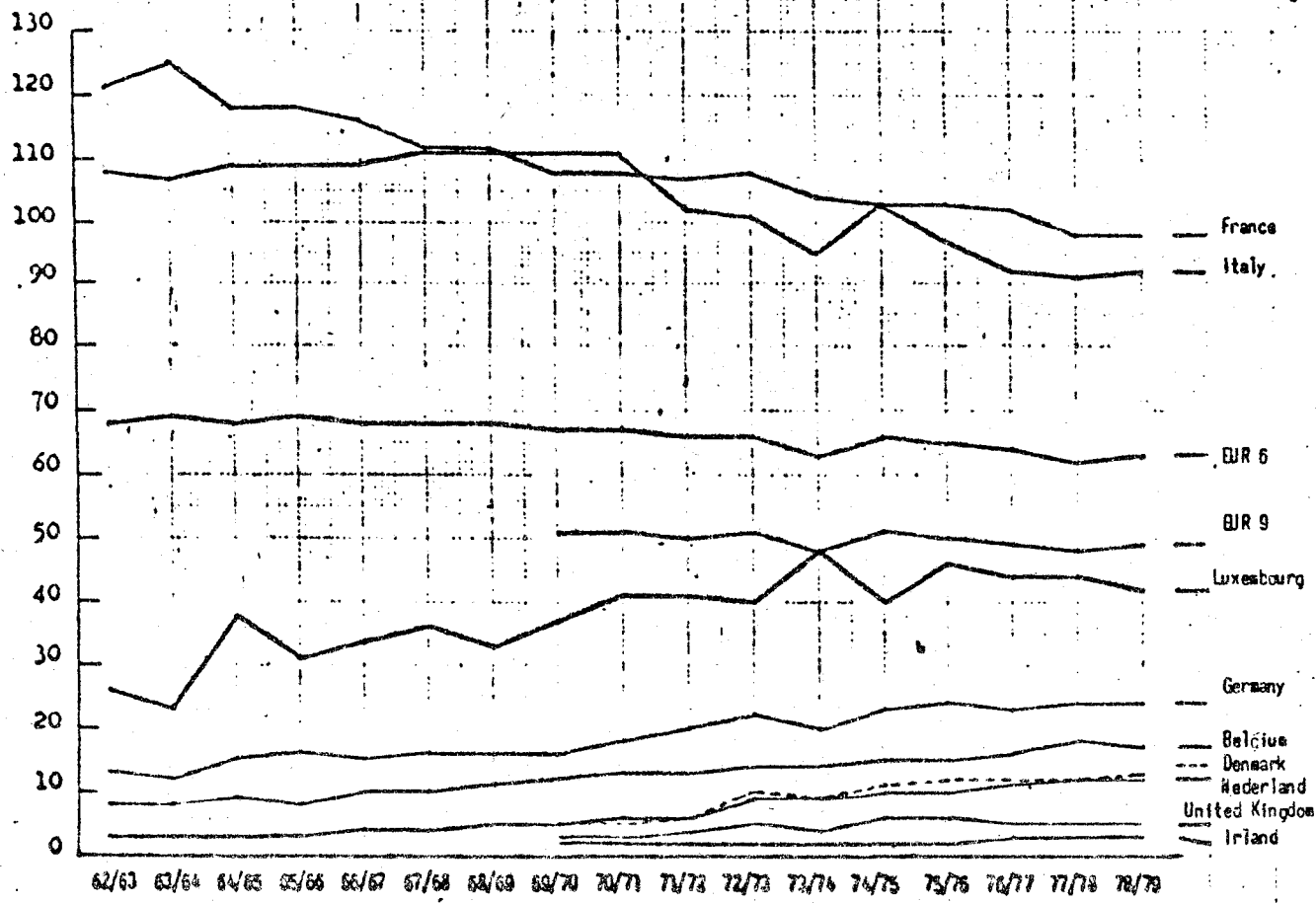
Development of internal consumption of wine  
(in million hectolitres)



Graph 6

CE-DC. VI-E-2

Development of wine consumption per head per year  
in the Community  
(in litres)



(estimated)

Graph 7

