

COMMISSION OF THE EUROPEAN COMMUNITIES

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COMMISSION REPORT TO THE COUNCIL

on the foreseeable developments in the planting and replanting of vineyards in the Community and on the ratio between production and utilisation in the wine sector

1-

Introduction

The purpose of the report which the Commission is required to present to the Council, in accordance with Article 17(4) of Regulation (EEC) No 816/70¹ is to record the ratio between production and utilisation in the wine sector and to estimate foreseeable changes in that ratio on the basis, in particular, of the forecasts provided for in paragraph 3 of the same Article. Following serious difficulties in the wine sector resulting from events during the last few years which have made the balance between supplies and utilisation precarious, the Council decided in 1976 to forbid the planting of new vineyards for two marketing years and undertook at the same time to adopt before 1 October 1978, the measures needed to ensure that wine-growing potential is adjusted to market requirements. Therefore, the Commission drew up an action programme on the progressive establishment of balance on the market in wine which contains a number of proposals to the Council. The report which accompanies these proposals contains an exhaustive analysis of the factors which contribute to market balance.. This is why although the Annex contains tables covering the sector as a whole this report only contains comments on the foreseeable developments in the wine-growing areas and in production as shown in the Member States' forecasts.

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¹OJ No L 99, 5.5.1970, p. 1

General considerations

The unreliability which was noted several times in the previous report in the data given in the national estimates on which this report is based means that the usual reservations about their validity have to be pointed out.

The most important events in the last two wine-growing years (1976/77 and 1977/78) were the prohibition on new plantings of vines imposed by Regulation (EEC) No 1162/76 and the granting of a conversion premium for areas under vines provided for by Regulation (EEC) No 1163/76.

The combined effect of these two provisions, although more limited than one might have hoped, has been quite obvious and has on the whole counteracted the previous trend towards an increase in areas.

The main points indicated by the national estimates for the present wine-growing year are as follows:

I. Foreseeable developments in the area under vines in the various producer Member States (for wine grapes)

a) Germany

The increase in the areas under vines expected in wine-growing year 1976/77 (0.2%) over existing areas under vines was in fact 0.8%. For the 1977/78 wine-growing year the German estimate indicates an increase of 0.3% in areas under vines. This increase, which only covers quality wines p.s.r., is almost entirely accounted for by new plantings since the areas grubbed up and those replanted cancel each other out. The two regions which contribute the most to the expected increase are those of Stuttgart and Unterfranken.

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b) France

The forecasts for last year, that is a reduction in the area of 1.2%, were exceeded. In fact the total area was reduced by 1.5% (19 000 ha).

For the 1977/78 wine-growing year a further reduction of 1.2% in the total area under vines is expected. The areas which are being reduced are those producing table wine (- 16 642 ha) and in the Cognac region (- 343 ha), while the areas of quality wines p.s.r. are increasing. At regional level the expected reductions for table wine are considerable for Aquitaine, Midi-Pyrénées, Languedoc, Provence-Côte d'Azur and Corse; the increases in quality wines p.s.r. are concentrated in Aquitaine, Rhône-Alpes, Languedoc and Provence-Côte d'Azur.

c) Italy

For the 1976/77 wine-growing year the estimated 0.8% reduction in the total area corresponded to an actual reduction of 0.6%. The Italian estimate for the 1977/78 wine-growing year indicates a drop of 0.5% in the total area. This is due to a relatively large reduction in table wine (- 9 896 ha) and a more modest increase for quality wines p.s.r. (+ 3 856 ha). Since there are no new plantings for table wine the reduction is due to a considerable drop in re-plantings rather than to a greater number of grubbing up operations. The regions where large reductions for table wine are expected are in order: Apulia, Veneto, Emilia-Romagna and Piedmont. The increases for quality wines p.s.r. are in particular in Emilia-Romagna, Piedmont Sardinia and Apulia.

d) Luxembourg

The increases in the total area under vines in the 1976/77 wine-growing year (+ 0.9%) were greater than those expected (+ 0.2%).

For the 1977/78 wine-growing year a reduction of 10 ha in the area for table wine and an increase of 20 ha for quality wine p.s.r. is expected. The total area should therefore increase by 10 ha (+ 0.8%).

II. Foreseeable developments in the areas under vines in the Community as a whole

The expected reversal of the trend during the 1976/77 wine-growing year was confirmed (at least partially) by the data on the operations carried out. The total area under wine grapes has in fact decreased by 15 618 ha (- 0.6%). The Member States' estimates for the 1977/78 wine-growing year point to a further reduction in the total area (20 437 ha corresponding to 0.8%). The same trend applies to areas under table grapes which should decrease by 2 124 ha (35 in France and 2 089 in Italy). However the forecasts for the 1976/77 wine-growing year have not been confirmed and the expected reduction (- 1 704 ha) will be changed into an actual increase (+ 1 601 ha).

The drop in the total area under wine grapes referred to above is due entirely to the considerable reduction planned in the areas where table wines (- 26 543 ha) and Cognac (- 343 ha) are produced while for those producing quality wines p.s.r. a further increase is expected (+ 6 454 ha).

The areas not yet in production stabilized during the 1975/76 wine-growing year, after constantly increasing during the period 1971/72-1974/75. These areas reduced considerably during the 1976/77 wine-growing year. This phenomenon could be interpreted as a slowing down in the normal rate of replanting.

III. Influence of changes in the estimated wine-growing area in 1977/78 on future production (Tables 6 and 6a)

As in the past, the foreseeable changes in production resulting from the changes expected with regard to the areas are not in proportion. If one looks at the average production during the last seven wine-growing years, the reduction in total production (510 669 hl) should be 0.3%, compared with a reduction of 0.8% in area. This expected drop in production is the result of a reduction of less than 1% for table wine and an increase of about 2% for quality wines p.s.r. and of 0.2% for other wines.

The discrepancy between the changes in the areas and in production confirms once again the increase in the yield per hectare.

The graphs No 1 to 6 were drawn up taking into account the figures on production and use of wine during the 1977/78 wine-growing year. These figures are those given in the estimate for that year. As regards those relating to production all the information available indicate that they will be confirmed, while those on use will according to information from professional circles probably be altered upwards, in particular because of a certain stability in direct human consumption in France where a considerable drop was expected. This is why the curve of internal use which in graphs 1 and 2 shows a considerable reduction may be changed when the actual figures for direct human consumption for the 1977/78 wine-growing year are available.

Table 1: Forecast development and actual development in the areas under wine-grape vines

Member State _____	Total area under vines ha	New plantings ha	Re-plantings ha	Grubbings ha	Change since previous wine-growing year			
					forecast		actual	
					ha	%	ha	%
<u>Germany</u>								
1974/75	98.681	672	3.843	3.815	+ 700	+ 0,7	+ 2.678	+ 2,8
1975/76	99.553	585	4.114	4.156	+ 543	+ 0,6	+ 872	+ 0,9
1976/77	100.343	321	3.749	3.836	+ 234	+ 0,2	+ 790	+ 0,8
1977/78	:	232	4.012	3.990	+ 254	+ 0,3		
<u>France (1)</u>								
1974/75	1.287.000	10.428	26.308	31.123	+ 5.613	+ 0,4	+ 4.000	+ 0,3
1975/76	1.289.000	1.651	24.128	30.079	- 4.300	- 0,3	+ 2.000	+ 0,2
1976/77	1.270.000	1.461	24.888	42.094	-15.745	- 1,2	-19.000	- 1,5
1977/78	:	1.662	20.625	36.948	-14.661	- 1,2		
<u>Italy</u>								
1974/75	1.169.000	10.808	16.829	19.471	+ 8.166	+ 0,7	+13.000	+ 1,1
1975/76	1.181.208	2.429	16.290	9.059	+ 9.600	+ 0,8	+12.208	+ 1,0
1976/77	1.183.789	1.334	8.457	15.982	- 6.191	- 0,5	+ 2.581	+ 0,2
1977/78	:	2.585	6.137	14.762	- 6.040	- 0,5		
<u>Luxembourg</u>								
1974/75	1.242	15	39	45	+ 9	+ 0,7	+ 14	+ 1,1
1975/76	1.266	20	22	24	+ 18	+ 1,4	+ 24	+ 1,9
1976/77	1.277	5	20	22	+ 3	+ 0,2	+ 11	+ 0,9
1977/78	:	10	46	46	+ 10	+ 0,8		
<u>EEC (2)</u>								
1974/75	2.555.930	21.923	47.019	54.454	+14.488	+ 0,6	+19.692	+ 0,8
1975/76	2.571.034	4.685	44.554	43.318	+ 5.921	+ 0,2	+15.104	+ 0,6
1976/77	2.555.416	3.121	37.114	61.934	-21.699	- 0,8	-15.618	- 0,6
1977/78	:	4.489	30.820	55.746	-20.437	- 0,8		

(1) Including the areas relating to operations in "Cognac"

(2) Including the areas relating to operations in Belgium

Source: EUROSTAT - Commission of the EC - D.G. for Agriculture, on the basis of data provided by the Member States

Table 2: Breakdown of new plantings and replantings of wine-grape vines according to whether they produce quality wines p.s.r., table wines or wines for the manufacture of spirits with a registered designation of origin.

(hectares)

	NEW PLANTINGS	REPLANTINGS	GRUBBINGS	CHANGES		NEW PLANTINGS	REPLANTINGS	GRUBBINGS	CHANGES
<u>Germany</u>					<u>Luxembourg</u>				
a) Table wine					a) Table wine				
1975/76	-	-	-	-	1975/76	1	3	7	- 3
1976/77	-	-	-	-	1976/77	-	4	5	- 1
1977/78	-	-	-	-	1977/78	-	20	30	- 10
b) Quality wine ^{psr}					b) Quality wine ^{psr}				
1975/76	585	4.114	4.156	+ 543	1975/76	19	19	17	+ 21
1976/77	321	3.749	3.836	+ 234	1976/77	5	16	17	+ 4
1977/78	232	4.012	3.990	+ 254	1977/78	10	26	16	+ 20
<u>France</u>					<u>EEC</u>				
a) Table wine					a) Table wine				
1975/76	-	13.921	19.174	- 5.253	1975/76	761	22.303	25.338	- 2.274
1976/77	-	11.831	31.166	-19.335	1976/77	-	15.632	42.493	-26.861
1977/78	-	10.234	26.876	-16.642	1977/78	-	12.826	39.374	-26.548
b) Quality wine ^{psr}					b) Quality wine ^{psr}				
1975/76	1.651	8.997	8.880	+ 1.768	1975/76	3.924	21.041	15.955	+ 9.010
1976/77	1.461	10.556	8.726	+ 3.291	1976/77	3.121	18.981	17.239	+ 4.863
1977/78	1.662	8.720	8.058	+ 2.324	1977/78	4.489	16.323	14.358	+ 6.454
c) Cognac, etc					c) Cognac, etc				
1975/76	-	1.210	2.025	- 815	1975/76	-	1.210	2.025	- 815
1976/77	-	2.501	2.202	+ 299	1976/77	-	2.501	2.202	+ 299
1977/78	-	1.671	2.014	- 343	1977/78	-	1.671	2.014	- 343
<u>Italy</u>									
a) Table wine									
1975/76	760	8.379	6.157	+ 2.982					
1976/77	-	3.797	11.322	- 7.525					
1977/78	-	2.572	12.468	- 9.896					
b) Quality wine ^{psr}									
1975/76	1.669	7.911	2.902	+ 6.678					
1976/77	1.334	4.660	4.660	+ 1.334					
1977/78	2.585	3.565	2.294	+ 3.856					

Source: Commission of the EC - DG for Agriculture, on the basis of data provided by the Member States.

Table 3: Estimated plan for new plantings, replantings and grubblings for the 1977/78 wine-growing year set out according to region in hectares

	New plantings		Replantings		Grubbings		Changes	
	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr
<u>Germany</u>								
Rheinessen- Koblenz Pfalz	-	40	-	2.060	-	2.100	-	-
Trier	-	5	-	275	-	280	-	-
Stuttgart	-	10	-	410	-	420	-	-
Karlsruhe	-	40	-	376	-	302	-	+ 114
Freiburg	-	7	-	170	-	170	-	+ 7
Tubingen	-	17	-	413	-	413	-	+ 17
Darmstadt	-	-	-	30	-	30	-	-
Unterfranken	-	5	-	171	-	175	-	+ 1
Mittelfranken	-	102	-	91	-	91	-	+ 102
Saarland	-	6	-	6	-	6	-	+ 6
Nordrhein Westf.	-	-	-	3	-	-	-	+ 3
	-	-	-	7	-	3	-	+ 4
Total	-	232	-	4.012	-	3.990	-	+ 254

Table 3 (cont.)

	New plantings		Replantings		Grubbings		Changes	
	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr
France								
Picardie	-	-	-	6	-	5	-	+ 1
Centre	-	165	470	410	664	430	- 194	+ 145
Pays de la Loire	-	1	480	445	763	455	- 283	- 9
Poitou- Charentes (1)	-	-	110	50	184	65	- 74	- 15
Limousin	-	-	1	-	1	-	-	-
Aquitaine (2)	-	336	1.610	2.990	6.263	3.120	- 4.653	+ 206
Midi-Pyrénées	-	61	1.850	60	4.209	70	- 2.359	+ 51
Champagne	-	2	-	420	-	370	-	+ 52
Lorraine	-	-	3	2	5	3	- 2	- 1
Alsace	-	-	5	315	15	280	- 10	+ 35
Franche-Comté	-	44	15	40	31	35	- 16	+ 49
Bourgogne	-	216	120	450	154	420	- 34	+ 246
Auvergne	-	-	60	32	99	25	- 39	+ 7
Rhône-Alpes	-	382	330	510	707	530	- 377	+ 362
Languedoc	-	229	3.550	1.630	8.459	1.030	- 4.909	+ 829
Provence- Côte d'Azur	-	221	1.530	1.270	3.254	1.150	- 1.724	+ 341
Corse	-	5	100	90	2.068	70	- 1.968	+ 25
Total	-	1.662	10.234	8.720	26.876	8.058	- 16.642	+ 2.324

Note: Also in the region:

- (1) Cognac: an estimated 1670 ha replanted and 2012 ha grubbed
 (2) Cognac: an estimated 1 ha replanted and 2 ha grubbed

Table 3 (cont.)

	New plantings		Replantings		Grubbings		Changes	
	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr
<u>Italy</u>								
Piemonte	-	207	73	852	1.204	310	- 1.131	+ 749
Val d'Aosta	-	-	-	-	-	-	-	-
Lombardia	-	50	5	177	57	88	- 52	+ 139
Trentino A.Adige	-	10	-	55	38	8	- 38	+ 57
Veneto	-	173	310	130	2.748	334	- 2.438	- 31
Friuli V.Giulia	-	128	1	28	26	48	- 25	+ 108
Liguria	-	10	82	1	83	20	- 1	- 9
Emilia Romagna	-	642	126	513	1.480	218	- 1.354	+ 937
Toscana	-	277	32	18	330	60	- 298	+ 235
Umbria	-	3	34	2	51	7	- 17	- 2
Marche	-	3	30	337	610	20	- 580	+ 320
Lazio	-	38	51	128	664	44	- 613	+ 122
Abruzzi	-	39	10	170	30	13	- 20	+ 196
Molise	-	-	97	-	58	-	+ 39	-
Campania	-	6	122	15	48	-	+ 74	+ 21
Puglia	-	376	1.069	950	3.554	836	- 2.485	+ 490
Basilicata	-	-	-	-	-	-	-	-
Calabria	-	-	20	3	22	-	- 2	+ 3
Sicilia	-	5	509	184	1.406	287	- 897	- 98
Sardegna	-	618	1	2	59	1	- 58	+ 619
Total	-	2.585	2.572	3.565	12.468	2.294	- 9.896	+3.856

Source: Commission of the EEC - DG for Agriculture, on the basis of data provided by the Member States

Table 4: Development of the area under wine-grape vines in the Community since 1970/71

in ha

	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77
<u>Germany</u>							
total	88.587	92.064	93.674	96.003	98.681	99.553	100.343
- in production	73.700	75.514	77.551	80.622	83.028	84.970	86.296
- not yet in prod.	14.887	16.550	16.123	15.381	15.653	14.583	14.047
<u>France</u>							
total	1.281.000	1.267.000	1.266.000	1.283.000	1.287.000	1.289.000	1.270.000
- in production	1.209.000	1.193.000	1.185.000	1.196.000	1.194.000	1.200.000	1.205.000
- not yet in prod.	72.000	74.000	81.000	87.000	93.000	89.000	65.000
<u>Italy</u>							
total	1.110.000	1.129.000	1.144.000	1.156.000	1.169.000	1.181.208	1.183.789
- in production	995.000	1.070.000	1.083.000	1.091.000	1.101.000	1.107.654	1.118.787
- not yet in prod.	115.000	59.000	61.000	65.000	68.000	73.554	65.002
<u>Netherlands</u>							
total	-	-	-	-	-	-	-
- in production	-	-	-	-	-	-	-
- not yet in prod.	-	-	-	-	-	-	-
<u>Belgium</u>							
total	5	6	5	7	7	7	7
- in production	5	5	5	5	6	6	6
- not yet in prod.	-	1	0	2	1	1	1
<u>Luxembourg</u>							
total	1.204	1.218	1.226	1.228	1.242	1.266	1.277
- in production	1.136	1.133	1.102	1.062	1.057	1.098	1.122
- not yet in prod.	68	85	124	166	185	168	155
<u>United Kingdom</u>							
total	-	-	0	0	0	0	0
- in production	-	-	0	0	0	0	0
- not yet in prod.	-	-	-	-	-	-	-
<u>Ireland</u>							
total	-	-	-	-	-	-	-
- in production	-	-	-	-	-	-	-
- not yet in prod.	-	-	-	-	-	-	-
<u>Denmark</u>							
total	-	-	-	-	-	-	-
- in production	-	-	-	-	-	-	-
- not yet in prod.	-	-	-	-	-	-	-
<u>EUR 9</u>							
total	2.480.796	2.489.288	2.504.905	2.536.238	2.555.930	2.571.034	2.555.416
- in production	2.278.841	2.339.652	2.346.658	2.368.689	2.379.091	2.393.728	2.411.211
- not yet in prod.	201.955	149.636	158.247	167.549	179.839	177.306	144.205

Source: EUROSTAT

Table 5: Forecast development and actual development of table grape vines

(hectares)

	Total area	Area in production	Area not in production	Forecasts			Changes	
				New plantings	Re-plantings	Grubbings	forecast	actual
<u>France</u>								
1974/75	41.089	39.672	1.417	-	820	840	- 20	- 336
1975/76	39.478	38.411	1.067	-	795	770	+ 25	- 1.611
1976/77	39.093	38.161	932	-	670	845	- 175	- 385
1977/78	;	;	;	-	695	730	- 35	-
<u>Italy</u>								
1974/75	70.673	65.376	5.297	90	1.230	1.212	+ 108	+ 673
1975/76	71.198	65.749	5.449	674	709	742	+ 641	+ 525
1976/77	73.124	68.976	4.208	203	707	2.439	- 1.529	+ 1.986
1977/78	;	;	;	368	115	2.572	- 2.069	-
<u>EEC</u>								
1974/75	111.762	105.048	6.714	90	2.0	2.052	+ 88	+ 337
1975/76	110.676	104.160	6.516	674	1.504	1.512	+ 666	- 1.096
1976/77	112.277	107.137	5.140	203	1.377	3.284	- 1.704	+ 1.601
1977/78	;	;	;	368	810	3.302	- 2.124	-

Sources: EUROSTAT
 Commission of the EC - Directorate-General for Agriculture, on the basis of data provided
 by the Member States.

Table 6: Effect of new plantings, replantings and grubblings planned for 1977/78 on future production (for all wine categories)

Member State	Average production for wine-growing years 1970/71 to 1976/77 (1) (2)	Foreseeable increase in annual production due to		Foreseeable decrease in annual production due to grubblings (3)	Foreseeable changes in annual production	
		New plantings (3)	Replantings (3)		in hectolitres	as % of average production in 1970/71 to 1976/77
Germany	8.597.857	19.380	404.504	392.234	+ 31.900	+ 0,4
France	70.737.286	83.100	1.245.502	1.642.510	- 313.608	- 0,4
Italy	69.233.857	196.497	506.504	932.362	- 229.361	- 0,3
Luxembourg	156.429	800	4.450	4.880	+ 400	+ 0,3
EEC (EUR 9)	143.736.429	299.777	2.161.590	2.972.036	- 510.669	- 0,3

(1) Source : Eurostat : Wine supplies

(2) Including musts for the production of grape juice

(3) Source : Commission of the EC - DG for Agriculture on the basis of data provided by the Member States

Table 6a: Effect of new plantings, replantings and grubblings planned for 1977/78 on future production (for each wine category)

Member State Type of wine	Estimated production in 1977/78 (1) (2)	Foreseeable increase in annual production due to		Foreseeable de- crease in annual production due to grubblings (3)	Foreseeable change in annual production	
		New plantings (3)	Replantings (3)		in hl	as % of estimated production in 1977/78
<u>Germany</u>						
Table wine	1.051.000	19.380	404.804	392.284	+ 31.900	+ 0,4
Quality wine p.s.r.	8.733.000					
<u>France</u>						
Table wine.	34.300.000		716.380	1.209.420	- 493.010	- 1,4
Qual.wine ps	9.700.000	83.100	392.400	322.320	+ 153.180	+ 1,6
Other wine	10.000.000	-	137.022	110.770	+ 26.252	+ 0,3
<u>Italy</u>						
Table wine	54.270.000		252.908	819.578	- 566.670	- 1,0
Qual.wine ps	6.100.000	196.497	253.596	112.784	+ 337.309	+ 5,5
Other wine	3.030.000	-				
<u>Luxembourg</u>						
Table wine	78.000		2.400	3.600	- 1.200	- 1,5
Quality wine p.s.r.	77.000	800	2.080	1.280	+ 1.600	+ 2,1
<u>EEC (EUR 9)</u>						
Table wine	89.704.000		971.688	2.032.598	- 1.050.910	- 1,2
Qual.wine ps	24.610.000	299.777	1.052.880	828.668	+ 523.989	+ 2,1
Other wine	13.030.000	-	137.022	110.770	+ 26.252	+ 0,2

(1) Source: Wine estimate 1977/78

(2) Including musts for the production of grape juice

(3) Source: Commission of the EC - DG for Agriculture on the basis of data provided by the Member States

Table 7 : Development of wine production in the Community since 1967/68 ⁽¹⁾
(in 1000 hl)

Member State	1977/78 (estimated)													
											Total	of which		
	1967/68	1968/69	1969/70	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77		Table wine	Quality wine P.S.F.	Other wines
Germany	6.300	6.289	6.146	10.110	6.356	7.933	10.751	6.964	9.105	8.926	9.779	1.046	8.733	-
France	61.072	65.445	49.831	74.470	61.816	59.049	82.987	76.271	66.273	73.655	53.809	34.100	9.700	10.000
Italy	74.725	65.323	71.658	68.870	64.212	60.174 (2)	76.716	76.867	69.834	65.700	62.900	54.270	6.100	2.530
Netherlands	11	10	10	12	12	2	-	-	-	-	-	-	-	-
Belgium	5	13	10	10	10	5	5	4	4	4	4	4	-	-
Luxembourg	123	116	122	242	104	140	186	138	157	128	155	78	77	-
United Kingdom			*	*	1	1	*	1	2	3	1	1	-	-
Ireland			-	-	-	-	-	-	-	-	-	-	-	-
Denmark			-	-	-	-	-	-	-	-	-	-	-	-
EUR 6	142.236	137.196	127.777	153.714	132.510	127.303	170.645	160.244	145.373	148.413	126.638	89.498	24.610	12.530
EUR 9			127.777	153.714	132.511	127.304	170.646	160.245	145.375	148.416	126.639	89.499	24.610	12.530

(1) Production exclusively for wine-making and not including musts for the production of grape juice

(2) Wine from table grapes only (until 1971/72, also wine of other fruit).

Sources: Until 1976/77 : EUROSTAT
1977/78 : Commission of the EC - DG for Agriculture, wine estimate

Table 8: Development of yields (in hl per ha) of wine-grape vines in production.

Member State	1963/64	1964/65	1965/66	1966/67	1967/68	1968/69	1969/70	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77
Germany	88,3	104,7	75,6	75,7	90,7	89,6	86,2	137,3	84,2	102,4	133,4	83,9	107,2	103,5
France	44,4	48,5	53,8	49,3	49,5	53,3	41,5	61,7	51,9	49,9	69,4	63,9	55,3	61,2
Italy (1) (2)	33,7	42,5	43,8	42,2	49,3	43,8	51,2	69,5	60,3	55,9	70,6	70,1	63,3	59,0
Netherlands	:	:	:	:	:	:	:	:	:	:	-	-	-	-
Belgium	:	:	:	:	:	:	:	:	:	:	:	:	:	:
Luxembourg	136,2	141,6	97,0	111,4	106,3	100,5	105,8	213,0	91,8	127,0	175,1	130,6	143,0	114,1
United Kingdom								*	-	-	-	-	-	-
Ireland								-	-	-	-	-	-	-
Denmark								-	-	-	-	-	-	-
EUR 6 (2)	39,6	46,6	49,0	46,2	50,4	49,2	47,8	67,7	56,8	54,4	72,2	67,5	60,9	61,7
EUR 9 (2)							47,8	67,7	56,8	54,4	72,2	67,5	60,9	61,7

(1) Until 1967/68 calculated according to the production intended for wine making.

(2) Change of basis from 1970/71 wine-growing year following the establishment of the Italian viticultural land register.

Source: EUROSTAT

Table 9: Development of internal uses of wine since 1970/71 (in 1000 hl)

	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78 estimate
<u>FR Germany</u>								
Tot. indigenous use, inc.	12.286	13.441	14.623	13.448	15.262	15.562	15.324	15.426
- direct human consump.	10.650	11.965	13.388	12.363	14.360	14.555	14.390	14.466
- processing	1.636	1.476	1.235	1.085	902	1.007	934	950
inc. distillation	1.512	1.366	1.114	953	797	896	825	850
<u>France</u>								
Tot. indigenous use, inc.	66.833	66.763	65.934	73.797	79.743	68.333	69.512	63.780
- direct human consump.	54.820	55.211	(1)55.834	(1)54.475	54.226	54.318	54.052	51.300
- processing	11.281	10.763	9.371	18.612	24.887	13.575	14.970	12.050
inc. distillation	11.021	10.488	9.097	18.342	24.612	13.215	14.652	11.200
<u>Italy</u>								
Tot. indigenous use, inc.	66.346	57.515	57.013	56.164	67.350	58.297	53.868	53.380
- direct human consump.	59.596	55.305	55.099	52.279	57.373	54.387	51.841	50.580
- processing	5.750	1.750	1.474	3.450	9.527	3.510	1.801	2.400
inc. distillation	5.300	1.400	1.124	3.100	9.127	3.110	1.501	1.400
<u>Netherlands</u>								
Tot. indigenous use, inc.	762	867	1.187	1.213	1.328	1.444	1.527	1.503
- direct human consump.	752	853	1.175	1.200	1.314	1.429	1.512	1.488
- processing	-	-	-	-	-	-	-	-
inc. distillation	-	-	-	-	-	-	-	-
<u>Belgium</u>								
Tot. indigenous use, inc.	1.288	1.286	1.417	1.343	1.514	1.529	1.614	1.565
- direct human consump.	1.262	1.275	1.401	1.329	1.500	1.515	1.599	1.391
- processing	14	1	2	2	2	2	2	161
inc. distillation	12	-	-	-	-	-	-	-
<u>Luxembourg</u>								
Tot. indigenous use, inc.	142	144	142	174	146	167	158	150
- direct human consump.	139	142	139	171	144	165	156	148
- processing	0	0	1	1	0	0	0	0
inc. distillation	-	-	-	-	-	-	-	-
<u>EUR 6</u>								
Tot. indigenous use, inc.	147.657	140.016	140.316	146.139	165.343	145.332	142.003	135.804
- direct human consump.	127.219	124.751	127.036	121.817	128.917	126.369	123.560	119.373
- processing	18.681	13.990	12.083	23.180	35.318	18.094	17.707	15.581
inc. distillation	17.845	13.254	11.325	22.395	34.536	17.221	16.978	13.450

Table 9 (cont.): Development of internal uses of wine since 1970/71

(in 1000 hl)

	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78 estimate
United Kingdom								
Tot. indigenous use, inc	1.700	2.142	2.837	2.257	3.266	3.185	2.833	3.470
- direct human consump	1.700	2.142	2.837	2.257	3.266	3.185	2.833	3.470
- processing	-	-	-	-	-	-	-	-
inc. distillation	-	-	-	-	-	-	-	-
Ireland								
Tot. indigenous use, inc	52	51	65	67	69	75	84	90
- direct human consump	52	51	65	67	69	75	84	90
- processing	-	-	-	-	-	-	-	-
inc. distillation	-	-	-	-	-	-	-	-
Denmark								
Tot. indigenous use, inc	267	295	483	469	530	612	582	610
- direct human consump	267	295	483	469	530	612	582	610
- processing	-	-	-	-	-	-	-	-
inc. distillation	-	-	-	-	-	-	-	-
EUR 9								
Tot. indigenous use, inc	149.676	142.504	143.701	148.932	169.208	149.204	145.502	139.974
- direct human consump	129.238	127.239	130.421	124.610	132.782	130.241	127.059	123.543
- processing	18.631	13.990	12.083	23.180	35.318	18.094	17.707	15.581
inc. distillation	17.845	13.254	11.325	22.395	34.536	17.221	16.978	13.450

(1) Including "concentrated musts"

Sources: Until 1976/77 : EUROSTAT
1977/78 : Commission of the EC - DG for Agriculture, wine estimate.

N.B. : For the wine-growing years below, the figures for "total indigenous use" and "including distillation" include exceptional distillations as follows:

(in 1000 hl)

Wine-growing years	Germany	France	Italy	EEC
1970/71		500	2 900	3 400
1971/72		3 000	500	3 500
1973/74		2 895	2 998	5 893
1974/75	16	14 261	6 000	20 277
1975/76	131	1 070	967	2 168
1976/77	62	4 578	673	5 313

Table 10: Development of wine consumption per head per year in the Community

(in litres)

Member State	1962/63	1963/64	1964/65	1965/66	1966/67	1967/68	1968/69	1969/70	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78
FR Germany	13	12	15	16	15	16	16	16	18	20	22	20	23	24	23	24
France	121	125	118	118	116	112	112	108	108	107	108	104	103	103	102	97
Italy	108	107	109	109	109	111	111	111	111	102	101	95	103	97	92	89
Netherlands	3	3	3	3	4	4	5	5	6	6	(2)9	9	10	10	11	11
Belgium	8	8	9	8	10	10	11	12	13	13	14	14	15	15	16	16
Luxembourg	26	23	38	31	34	36	33	37	41	41	40	48	40	46	44	42
United Kingdom								3	3	4	5	4	6	6	5	6
Ireland								2	2	2	2	2	2	2	3	3
Denmark								5	5	6	10	9	11	12	12	12
EUR 6	68	69	68	69	68	68	68	67	67	66	66	63	66	65	64	61
EUR 9								51	51	50	51	48	51	50	49	48

(1) Estimated figures

(2) Wine of grapes only (until 1971/72 also wine made from other fruit)

Sources: Until 1976/77 : EUROSTAT

1977/78 : Commission of the EC, DG for Agriculture, wine estimate

Table 11: Development in intra-Community trade in wine ⁽¹⁾
Heading No 22.05 Brussels Nomenclature : wine of fresh grapes
Marketing years 1970/71 - 1976/77

unit: hl

	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77
<u>Exporting country</u>							
France	3.027.100	3.971.320	5.067.867	4.196.580	4.199.308	4.441.169	5.983.007
BLEU	193.091	73.301	92.295	99.535	79.023	82.209	51.097
Netherlands	368.844	106.492	42.380	33.299	25.772	15.969	17.195
FR Germany	215.455	222.749	287.850	331.114	340.817	437.279	468.239
Italy	7.033.118	10.565.970	11.346.457	6.916.643	11.173.572	12.181.229	9.107.122
UK	5.251	7.469	17.834	19.532	21.305	16.550	20.737
Ireland	1.502	1.572	1.111	2.843	633	1.165	703
Denmark	138	193	471	893	320	129	3.512
EUR 9	10.844.499	14.949.066	16.856.265	11.600.439	15.840.750	17.175.699	15.651.612
<u>Importing country</u>							
France	4.083.530	6.487.667	6.369.428	3.018.934	7.116.185	7.196.000	5.343.949
BLEU	706.098	877.450	980.848	992.221	1.071.430	1.093.555	1.183.016
Netherlands	372.280	430.880	588.976	658.761	768.468	810.743	823.402
FR Germany	4.668.122	6.037.504	6.763.474	5.138.248	5.408.559	6.382.527	6.284.638
Italy	271.066	182.309	733.418	374.555	146.807	140.857	156.373
UK	656.182	831.311	1.239.747	1.235.678	1.096.835	1.180.413	1.458.873
Ireland	21.941	25.198	35.233	36.374	30.136	43.671	57.446
Denmark	65.266	76.747	145.141	145.668	202.330	327.933	343.915
EUR 9	10.844.499	14.949.066	16.856.265	11.600.439	15.840.750	17.175.699	15.651.612

(1) According to import statistics of importing Member States

Sources: Print-outs from EUROSTAT
 Reports from Member States

Table 12: Intra-Community trade in wine (1)

Heading No 22.05 Brussels Nomenclature: wine of fresh grapes
Marketing year 1975/76

unit : hl

Exporting Member State	Importing Member States										EUR 9	
	France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark	hl	%		
France	-	919.235	464.661	2.068.810	137.377	637.040	25.108	188.938	4.441.169	25,9		
BLEU	1.499	-	76.991	741	5	2.137	4	832	82.209	0,5		
Netherlands	9	12.803	-	1.186	-	1.945	1	25	15.969	0,1		
FR Germany	2.764	29.573	89.961	-	3.474	231.492	8.711	71.304	437.279	2,5		
Italy	7.191.529	130.541	165.114	4.311.775	-	306.519	9.243	66.508	12.181.229	70,9		
United Kingdom	199	1.403	14.002	15	1	-	604	326	16.550	0,1		
Ireland	-	-	-	-	-	1.165	-	-	1.165	0,0		
Denmark	-	-	14	-	-	115	-	-	129	0,0		
EUR 9	7.196.000	1.093.555	810.743	6.382.527	140.857	1.180.413	43.671	327.933	17.175.699	100,0		
	41,8	6,4	4,7	37,2	0,8	6,9	0,3	1,9	100,0			

(1) According to Import Statistics of importing Member States

Sources: Print-outs from EUROSTAT
Reports from Member States

Table 13: Intra-Community trade in wine (1)
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes
 Marketing year 1976/77

unit : hl

Exporting Member State	Importing Member States										EUR 9	
	France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark	hl	%		
France	-	991.693	550.863	3.234.994	152.138	811.257	24.647	217.415	5.983.007	38,3		
BLEU	3.180	-	44.162	1.125	168	1.742	11	709	51.097	0,3		
Netherlands	265	12.959	-	670	1	2.905	395	-	17.195	0,1		
FR Germany	1.956	25.791	99.261	-	4.063	261.309	8.988	66.871	468.239	3,2		
Italy	5.337.226	151.452	123.895	3.044.438	-	380.867	10.325	58.919	9.107.122	58,2		
United Kingdom	1.301	1.099	5.221	35	3	-	13.077	1	20.737	0,1		
Ireland	21	-	-	-	-	682	-	-	703	0,0		
Denmark	-	22	-	3.376	-	111	3	-	3.512	0,0		
EUR 9	5.343.949	1.183.016	823.402	6.284.638	156.373	1.458.873	57.446	343.915	15.651.612	100,0		
	34,1	7,6	5,3	40,1	1,0	9,3	0,4	2,2	100,0			

(1) According to Import Statistics of importing Member States

Sources: Print-outs from EUROSTAT
 Reports from Member States

Table 14: Development of imports of wine from non-member countries of EUR 9 during 1970/71 - 1976/77
 Heading No. 22.05 Brussels Nomenclature : wine of fresh grapes

unit : hl

	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77
<u>Country of supply</u>							
Austria	194.134	227.928	275.337	171.677	173.370	145.024	147.952
Portugal	583.558	582.730	749.208	667.497	503.829	551.388	604.239
Spain	1.466.126	1.514.785	2.055.911	1.963.901	1.842.618	1.755.400	1.994.792
Malta	125	96	43.027	10.692	68	39	62
Yugoslavia	194.365	250.475	342.753	297.670	396.101	391.207	400.801
Greece	808.403	686.765	658.417	338.652	305.923	518.494	422.577
Soviet Union	5.979	7.845	12.393	11.485	16.638	22.210	26.323
Hungary	84.912	68.677	88.597	106.456	165.385	181.766	211.545
Romania	60.926	57.200	58.224	69.194	79.053	60.710	77.033
Bulgaria	52.921	58.494	72.447	81.024	88.558	96.673	94.355
Morocco	59.271	38.691	572.041	638.211	284.572	148.078	237.512
Algeria	519.478	188.227	1.719.411	1.694.185	459.302	318.191	303.412
Tunisia	168.494	91.356	741.074	593.879	374.792	338.812	243.095
South Africa	86.615	75.496	84.314	83.763	114.319	116.321	59.405
Cyprus	239.450	210.887	285.943	289.948	236.414	260.089	198.350
Australia	24.930	27.743	12.478	15.039	8.992	11.174	5.415
Other countries	91.231	43.615	50.206	46.609	46.192	29.079	44.315
Extra - EUR 9	4.640.918	4.131.010	7.821.781	7.079.932	5.096.126	4.944.655	5.071.243
<u>Country of destination</u>							
France	838.339	525.003	3.119.270	3.023.658	1.215.402	963.863	855.348
BLEU	468.733	399.521	447.626	328.735	303.702	304.346	392.013
Netherlands	650.010	613.999	642.190	532.821	501.184	617.508	631.289
FR Germany	1.152.296	1.031.986	1.240.662	817.619	1.166.274	1.261.359	1.324.618
Italy	50.858	55.681	288.858	226.809	85.113	68.483	74.407
United Kingdom	1.263.329	1.272.549	1.733.248	1.815.787	1.560.173	1.445.667	1.503.255
Ireland	28.150	27.318	38.150	33.090	22.350	25.889	21.933
Denmark	189.203	204.953	311.777	301.413	241.928	257.540	218.380
Community	4.640.918	4.131.010	7.821.781	7.079.932	5.096.126	4.944.655	5.071.243

Sources: Print-outs from EUROSTAT
 Reports from Member States

Table 15: Imports from non-member countries of EUR 9 during 1975/76
 Heading No 22.05 Brussels Nomenclature : wine of fresh grapes

unit : hl

Code	Origin	EUR 9	Importing Member States									
			France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark		
38	Austria	145.024	141	330	372	134.291	130	7.937	182	1.641		
40	Portugal	551.388	167.029	39.484	54.513	44.777	37.069	142.655	7.277	58.524		
42	Spain	1.755.400	74.743	67.635	411.205	224.616	22.485	764.578	15.467	174.671		
48	Yugoslavia	391.207	271	392	1.161	296.845	1.039	90.824	382	193		
50	Greece ..	518.494	15.785	151.611	145.148	199.251	146	5.585	5	963		
56	Soviet Union	22.210	4	195	66	21.256	61	-	-	628		
64	Hungary	181.766	127	379	1.400	135.007	780	32.256	53	11.764		
66	Romania	60.710	39	209	539	59.716	63	84	60	-		
68	Bulgaria	96.673	21	227	-	84.111	1.302	4.771	127	6.114		
204	Morocco	148.078	139.587	2.732	220	753	-	4.119	31	636		
208	Algeria	318.191	265.722	37.764	-	11.627	1.712	1	1	1.364		
212	Tunisia	338.812	298.591	335	59	39.818	-	-	9	-		
390	South Africa	116.321	29	38	1.319	781	48	113.796	275	35		
600	Cyprus	260.089	-	-	-	14	21	258.086	1.968	-		
	Other countries	40.292	1.774	3.015	1.506	8.396	3.627	20.975	52	947		
	Extra - EUR 9	4.944.655	963.863	301.316	617.508	1.261.359	68.483	1.445.667	25.889	257.510		

Sources: Print-outs from EUROSTAT
 Reports from Member States

Table 16: Imports from non-member countries of EUR 9 during 1976/77
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes

unit : hl

Code	Origin	EUR 9	Importing Member States							
			France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark
38	Austria	147.952	156	454	280	138.417	46	7.805	39	755
40	Portugal	604.239	181.189	58.177	69.439	59.474	47.819	131.408	4.818	51.915
42	Spain	1.994.792	89.423	71.325	470.757	239.113	20.583	940.408	15.649	147.534
48	Yugoslavia	400.801	667	1.015	2.036	297.802	549	97.966	413	353
50	Greece	422.577	16.315	160.530	132.905	107.652	255	4.888	10	22
56	Soviet Union	26.323	-	426	325	25.137	34	1	-	400
64	Hungary	211.545	172	673	1.537	168.607	424	30.546	22	9.564
66	Romania	77.083	44	338	655	76.046	-	-	-	-
68	Bulgaria	94.355	99	150	-	82.717	765	4.613	122	5.889
204	Morocco	237.512	228.605	3.858	218	1.441	-	3.104	36	250
208	Algeria	303.412	252.539	47.676	103	2.667	-	1	-	426
212	Tunisia	243.095	83.672	41.025	13	118.371	-	13	1	-
390	South Africa	59.405	21	80	841	896	45	57.496	11	15
500	Cyprus	198.360	-	-	-	14	29	197.558	759	-
	Other countries	49.792	2.446	6.286	2.180	6.264	3.858	27.448	53	1.257
		5.071.243	855.348	392.013	681.289	1.324.618	74.407	1.503.255	21.933	218.380

Sources: Print-outs from EUROSTAT
 Reports from Member States

Table 17: Development of exports to non-member countries of EUR 9 during 1970/71 - 1976/77

Heading No 22.05 Brussels Nomenclature : Wine from fresh grapes

Unit : hl

	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77
Destination							
Norway	28.073	29.220	27.090	29.721	35.017	44.864	47.608
Sweden	124.401	164.208	149.948	161.549	296.100	288.132	366.570
Finland	28.953	29.903	37.138	36.846	38.550	33.499	34.859
Switzerland	856.353	957.183	1.140.990	1.023.977	983.853	1.071.189	977.606
Austria	89.015	96.844	125.113	116.967	165.771	281.058	171.510
German Dem. Rep.	10.094	28.942	31.981	159.519	110.606	148.787	100.596
Reunion	13.820	18.418	23.951	19.936	18.639	22.926	24.168
U.S.A.	737.425	807.954	1.194.303	1.003.513	952.056	1.459.092	1.910.685
Canada	150.299	185.545	203.016	248.556	309.725	413.350	555.417
Guadeloupe	34.983	51.227	75.893	75.460	76.969	87.265	88.069
Martinique	15.485	26.507	45.079	43.694	39.028	42.237	46.722
Venezuela	15.488	15.043	17.566	24.857	18.330	26.962	28.277
Japan	9.997	16.812	76.469	79.135	39.413	52.988	76.201
Australia	13.937	16.112	16.443	28.273	28.648	41.741	47.486
New Caledonia	13.227	13.492	21.673	14.561	11.946	11.177	13.951
Free ports	438.433	405.356	644.185	578.039	395.381	513.810	233.853
Other countries	214.992	219.285	317.555	267.585	304.293	351.912	296.155
Extra - EUR 9	2.794.981	3.082.051	4.148.394	3.912.189	3.824.925	4.891.095	5.019.733
Country of supply							
France	1.215.203	1.393.356	1.833.780	1.699.611	1.763.965	2.003.197	2.177.966
BLEU	1.027	552	678	612	1.224	754	1.056
Netherlands	230	1.394	32.653	221	310	884	1.720
FR Germany	183.235	258.716	349.360	354.277	374.283	532.925	774.073
Italy	1.312.886	1.372.597	1.854.645	1.767.792	1.608.714	2.261.826	1.959.057
United Kingdom	78.452	51.090	73.366	82.499	68.501	81.493	92.355
Ireland	26	23	9	7	48	62	7
Denmark	3.922	4.323	3.903	7.170	7.880	9.954	13.484
Community	2.794.981	3.082.051	4.148.394	3.912.189	3.824.925	4.891.095	5.019.733

Sources: Print-outs from EUROSTAT Reports from Member States

Table 18: Exports to non-member countries of EUR 9 during 1975/76
 Heading 22.05 Brussels Nomenclature : wine of fresh grapes

unit : hl

Code	Destination	EUR 9	Exporting Member States							
			France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark
28	Norway	44.864	34.735	4	5	7.747	1.631	307	-	435
30	Sweden	288.132	213.080	4	-	54.632	16.929	2.678	-	809
36	Switzerland	1.071.189	451.743	16	9	13.475	605.220	566	-	160
38	Austria	281.068	51.965	4	-	2.473	226.459	125	-	42
58	German Dem. Rep.	148.787	121.568	-	-	-	27.209	-	-	10
62	Czechoslovakia	34.754	2.934	-	-	1.888	29.898	-	-	34
300	South Africa	64.047	62.014	1	1	655	614	762	-	-
100	U.S.A.	1.459.092	415.800	90	127	316.873	678.319	47.758	-	95
404	Canada	413.360	241.290	10	7	74.331	90.384	7.337	-	1
458	Guadeloupe	87.265	87.162	-	-	3	20	80	-	-
162	Martinique	42.287	42.234	-	-	-	45	8	-	-
732	Japan	52.988	27.660	-	1	20.213	4.526	584	-	4
900	Australia	41.741	4.776	-	-	13.919	22.312	734	-	-
962	Free Ports	513.810	-	-	-	-	513.810	-	-	-
	Other Countries	347.711	246.236	625	734	26.716	44.120	20.554	62	8.364
	Extra - EUR 9	4.891.095	2.003.197	754	888	532.925	2.261.826	81.493	62	9.954

Sources: Print-outs from EUROSTAT
 Reports from Member States

Table 19: Exports from non-member countries of EUR 9 during 1976/77
 Heading No 22.05 Brussels Nomenclature : wine from fresh grapes

unit : hl

Code	Destination	EUR 9	Exporting Member States									
			France	BLEU	Netherlands	FR Germany	Italy	UK	Ireland	Denmark		
28	Norway	47.608	32.806	2	-	8.991	4.218	593	-	995		
30	Sweden	366.570	288.011	1	-	57.318	16.692	2.689	-	1.859		
36	Switzerland	977.606	421.572	8	5	29.582	525.639	630	-	170		
38	Austria	171.510	48.098	24	20	2.552	120.577	196	-	43		
58	German Dem. Rep.	100.596	87.481	-	-	-	13.057	46	-	12		
62	Czechoslovakia	9.319	4.248	-	-	1.570	3.470	3	-	28		
390	South Africa	2.960	1.595	-	-	522	506	337	-	-		
400	U.S.A.	1.910.685	522.906	58	725	467.109	864.564	55.262	2	59		
404	Canada	555.417	323.749	2	-	121.216	103.256	7.185	-	9		
458	Guadeloupe	88.069	87.944	-	-	-	20	105	-	-		
462	Martinique	46.722	46.693	-	-	-	17	12	-	-		
732	Japan	76.201	37.661	-	-	30.456	6.717	1.354	-	13		
800	Australia	47.486	7.436	-	-	20.647	18.142	1.260	-	1		
902	Free Ports	233.853	-	-	-	-	233.853	-	-	-		
	Other countries	385.131	267.766	961	970	34.115	48.339	22.683	5	10.292		
	Extra - EUR 9	5.019.733	2.177.966	1.056	1.720	774.078	1.959.067	92.355	7	13.484		

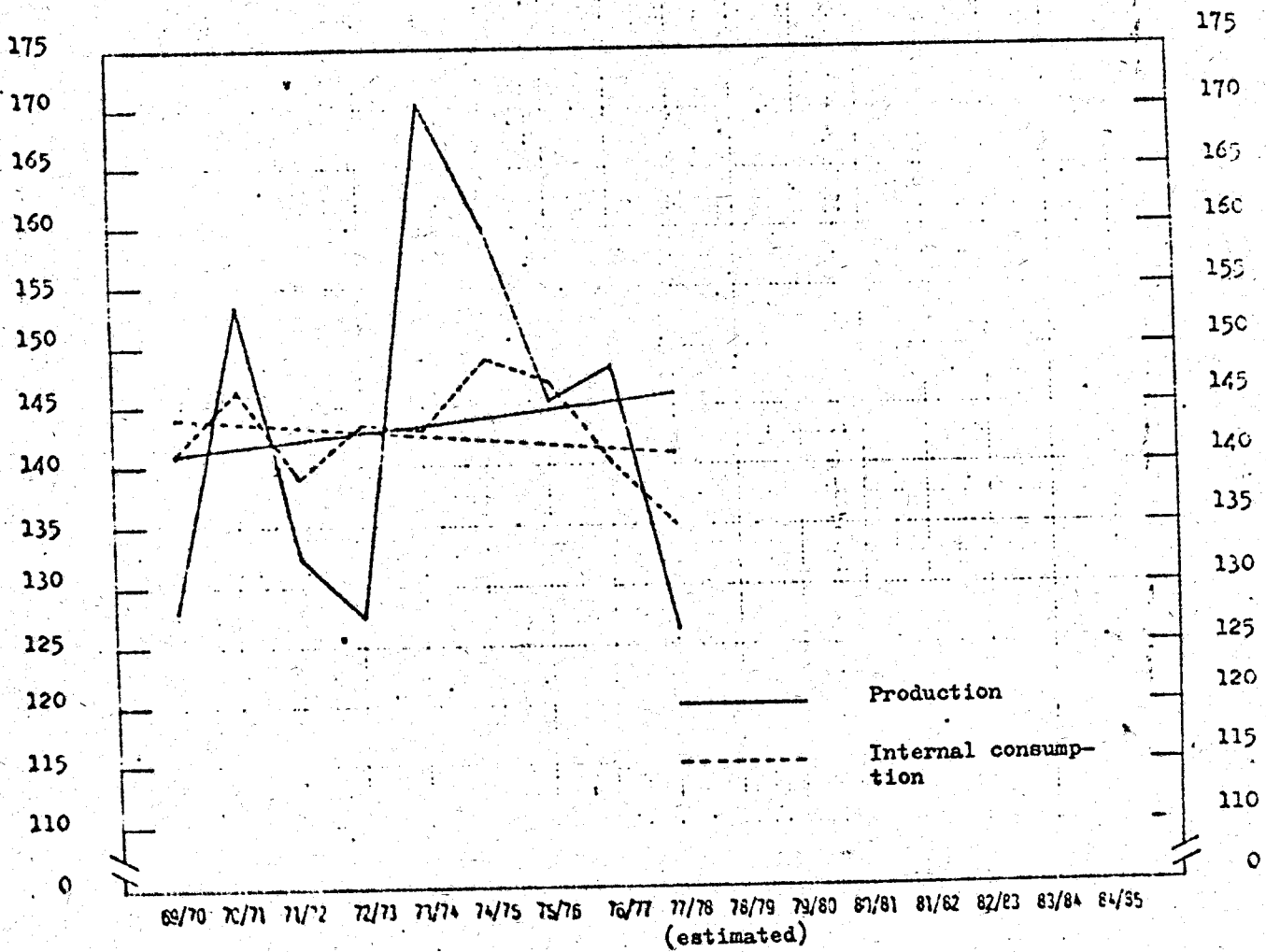
Sources: Print-outs from EUROSTAT
 Reports from Member States

EC-DS. VI-5-2

Development of production and internal consumption of wine

EUR "9"

(in million hectolitres)



N.B. - The figures for internal consumption do not include exceptional distillations.

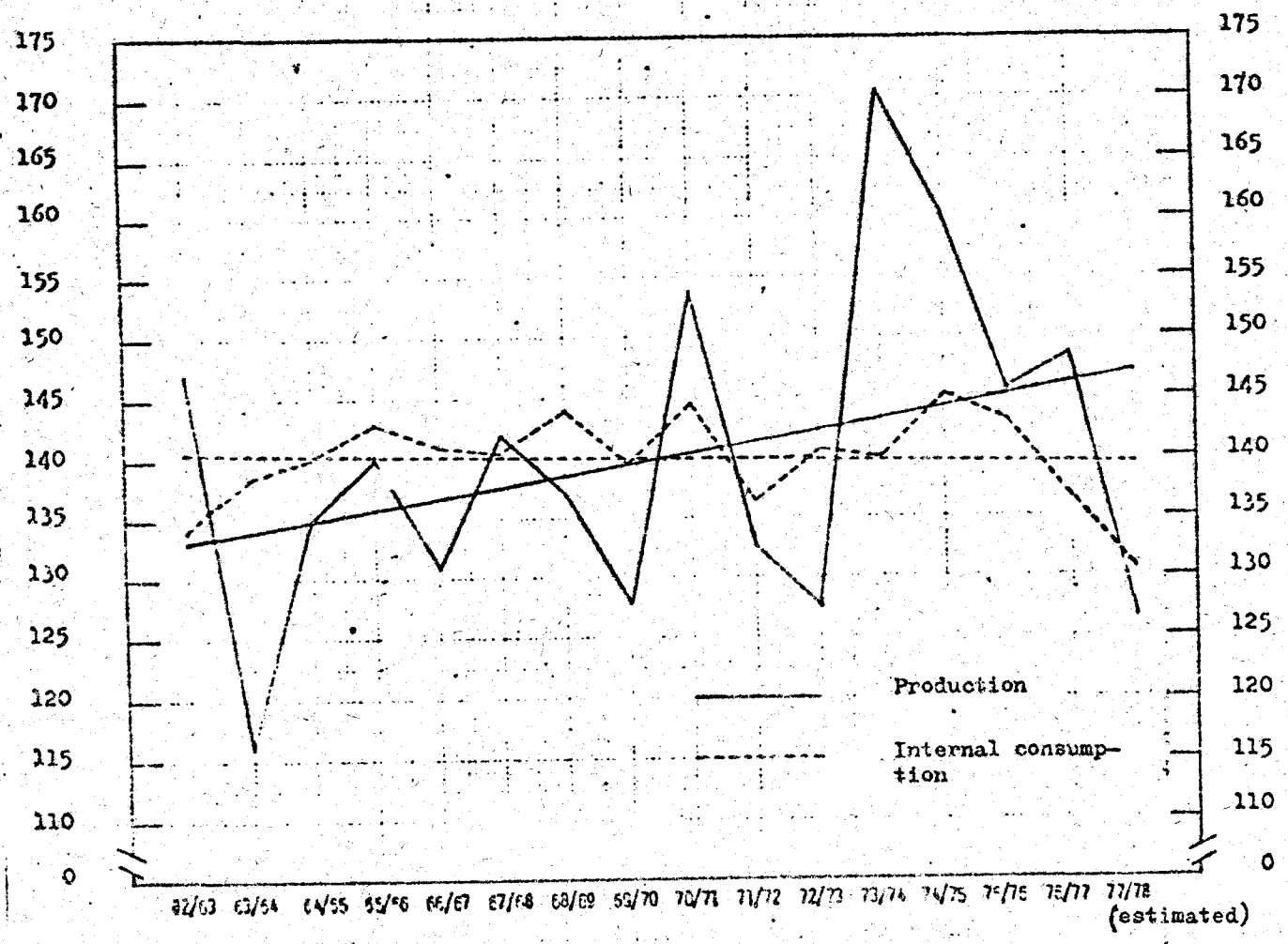
Graph 1

EC-DG. VI-3-2

Development of production and internal consumption of wine

EUR "6"

(in million hectolitres)

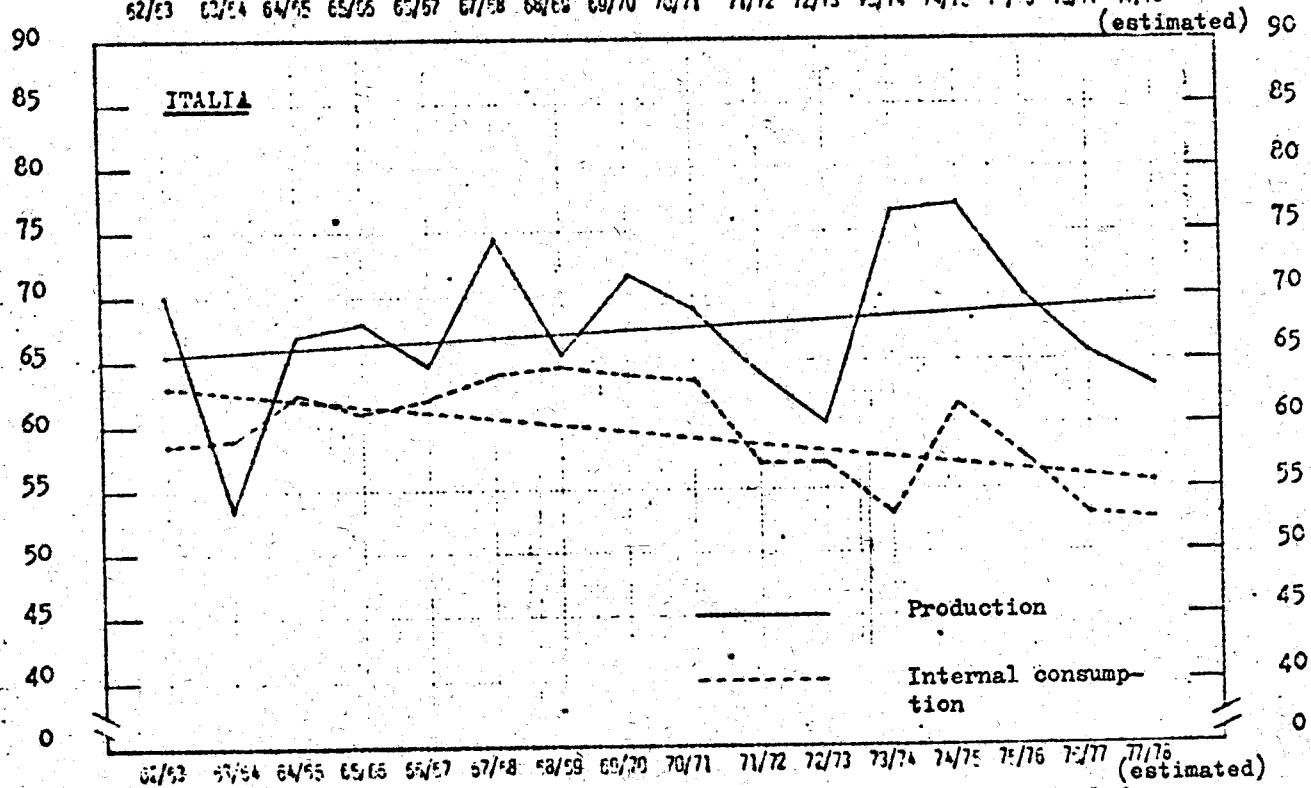
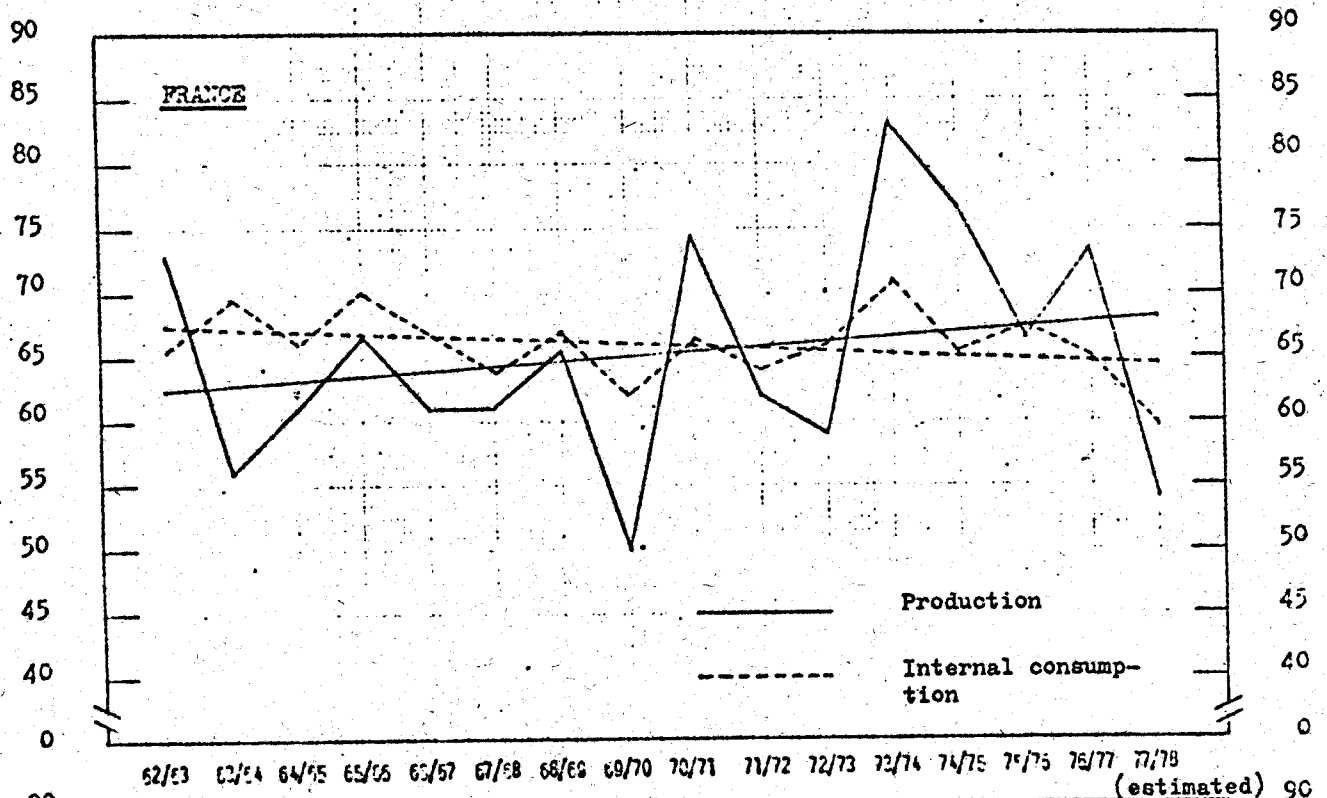


N.B.- The figures for internal consumption do not include exceptional distillations.

Graph 2

EC-DG. VI-D-2

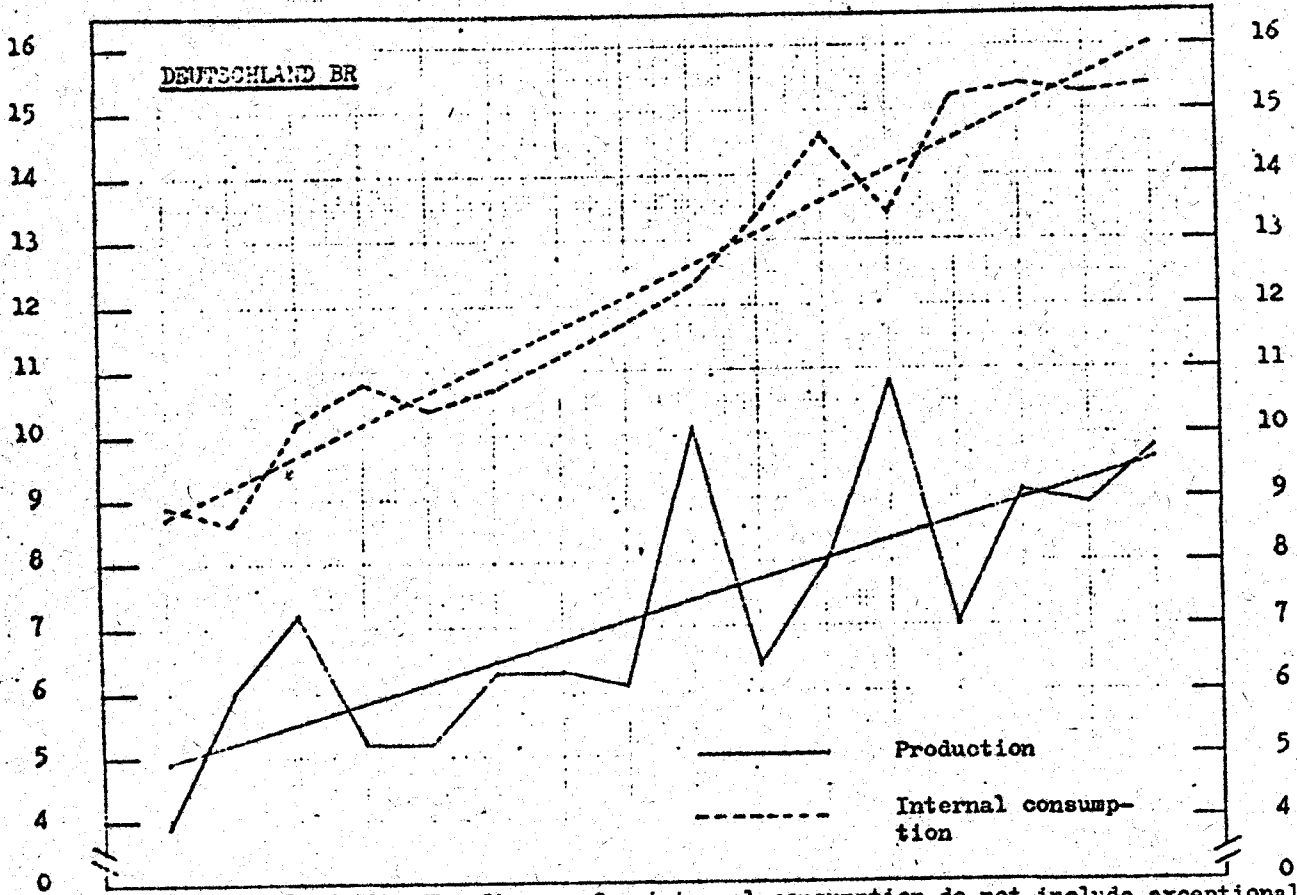
Development of production and internal consumption of wine
(in million hectolitres)



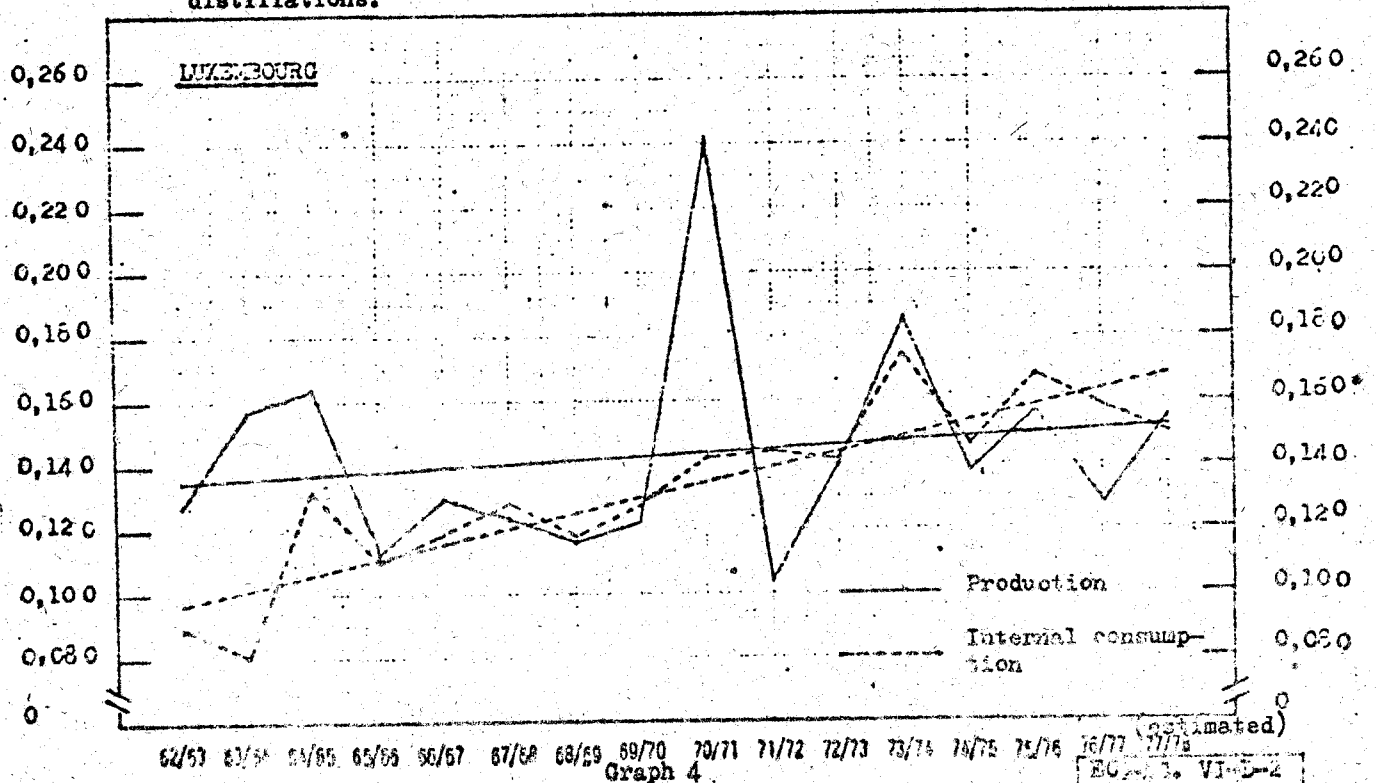
N.B.- France - Italia : The figures for internal consumption do not include exceptional distillations.

Graph 3

Development of production and internal consumption of wine
(in million hectolitres)



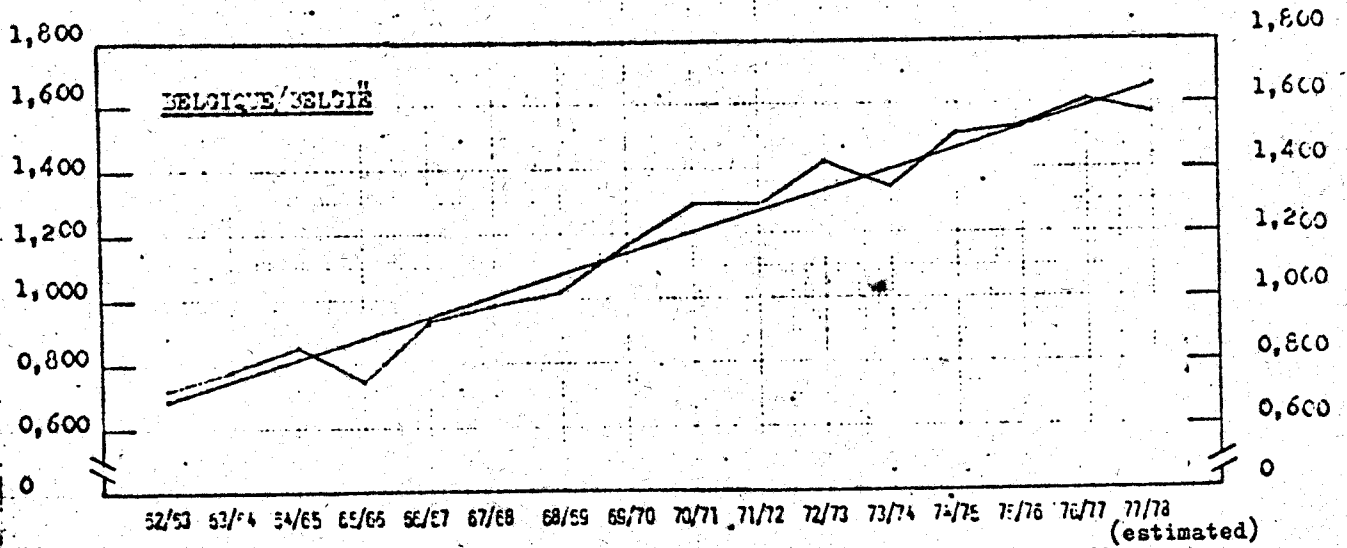
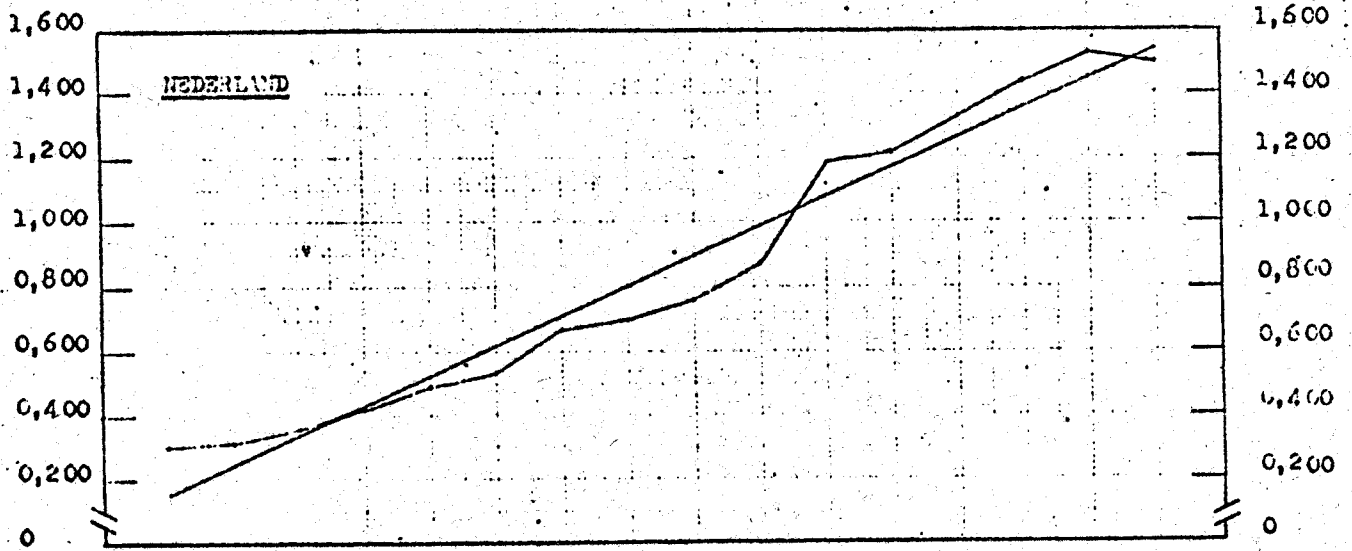
N.B.- Deutschland BR : The figures for internal consumption do not include exceptional distillations.



52/53 53/54 54/55 55/56 56/57 57/58 58/59 59/60 60/61 61/62 62/63 63/64 64/65 65/66 66/67 67/68 68/69 69/70 70/71 71/72 72/73 73/74 74/75 75/76 76/77 (estimated)
Graph 4 EC No. VI-5-2

Development of internal consumption of wine

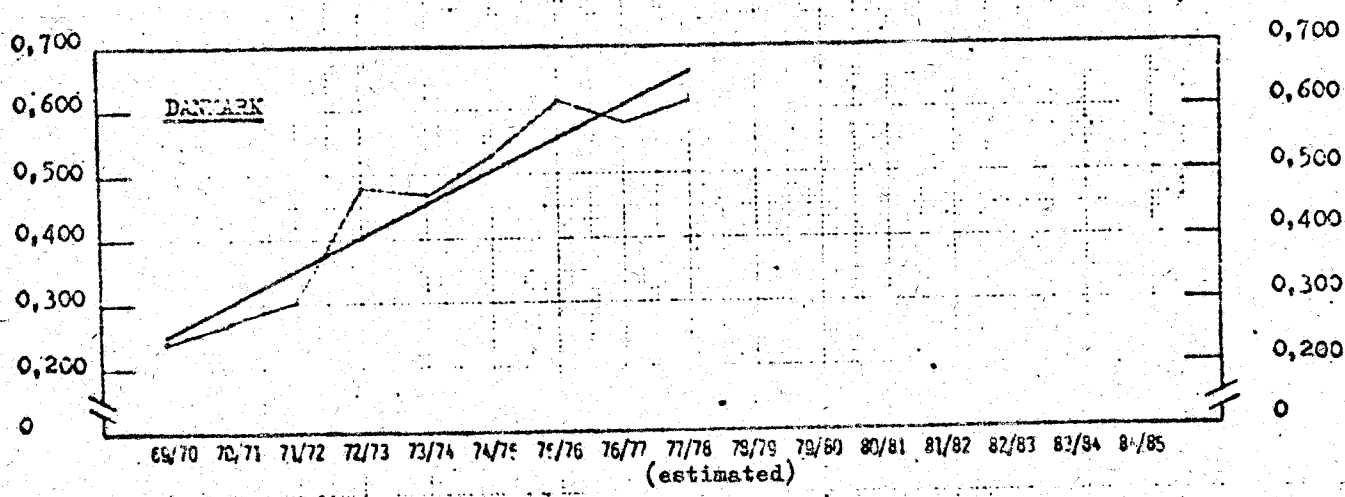
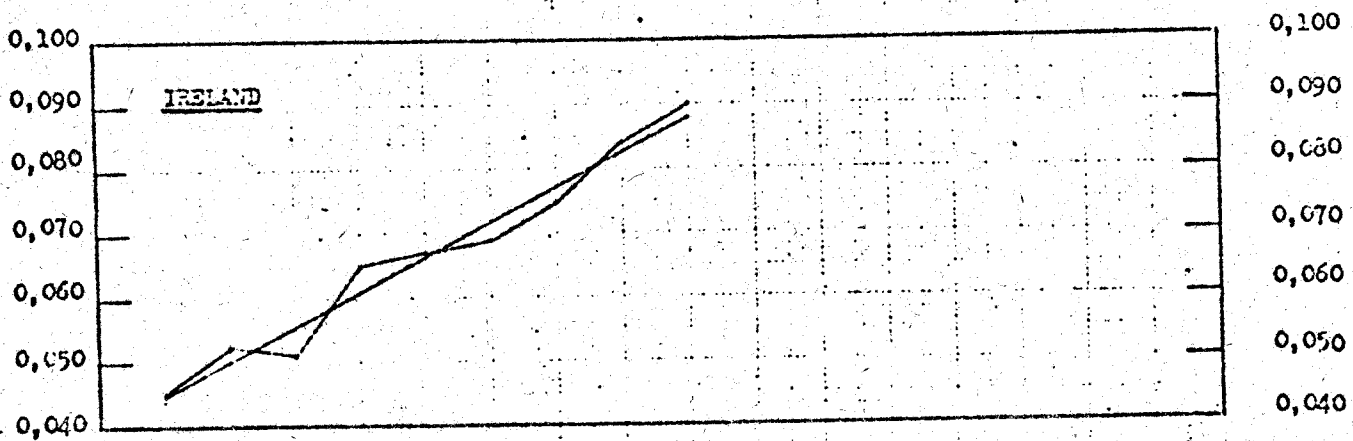
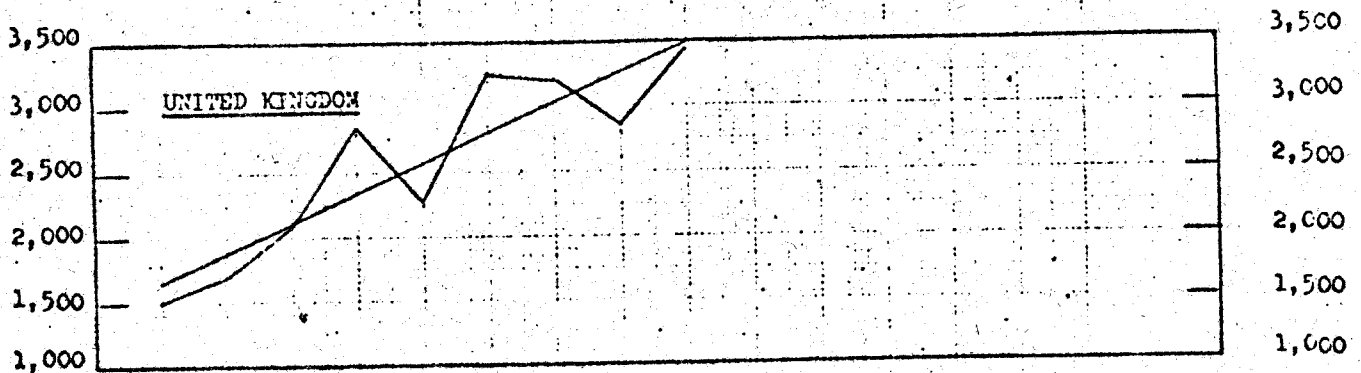
(in million hectolitres)



Graph 5

Development of internal consumption of wine

(in million hectolitres)



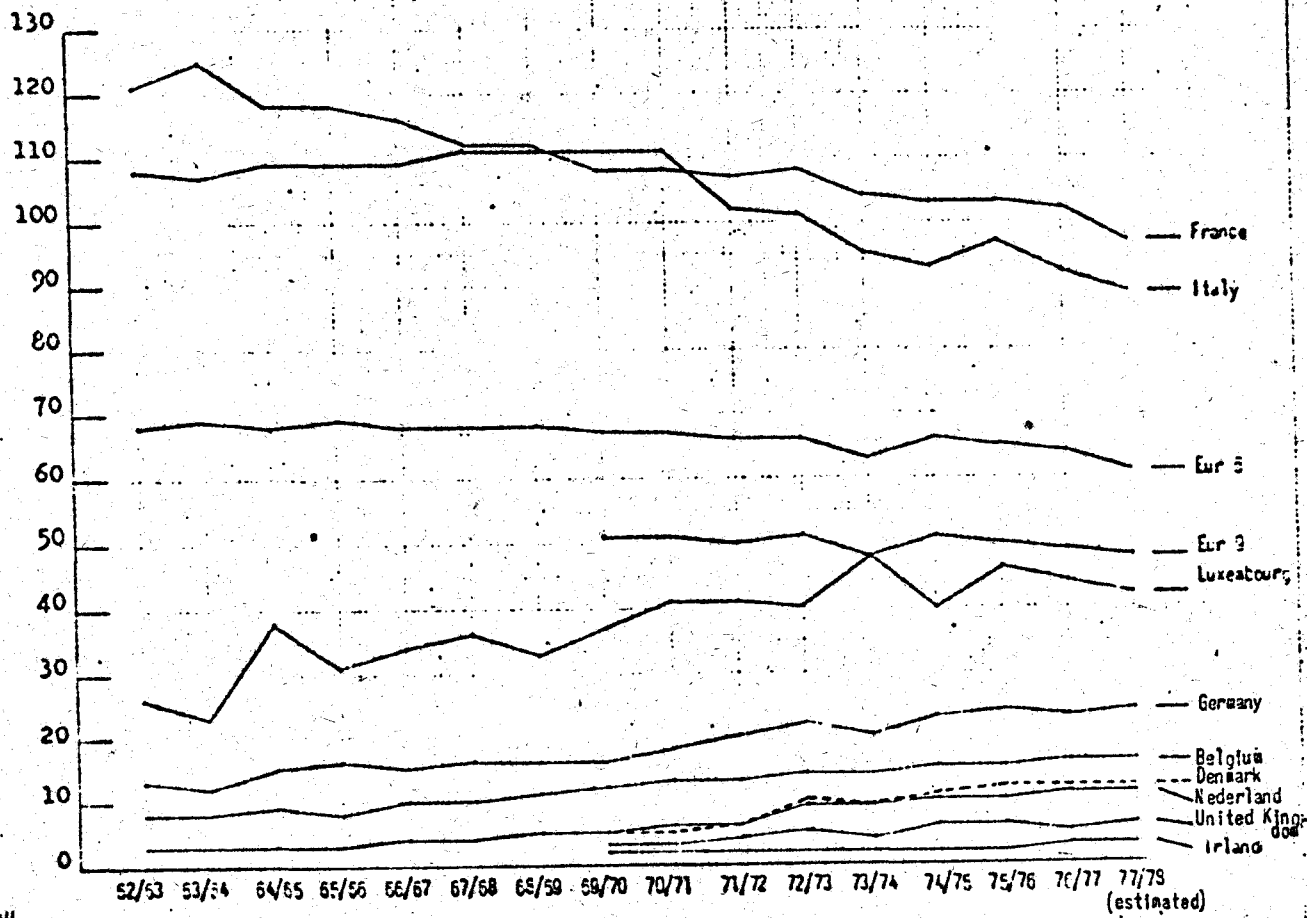
69/70 70/71 71/72 72/73 73/74 74/75 75/76 76/77 77/78 78/79 79/80 80/81 81/82 82/83 83/84 84/85
(estimated)

Graph 6

EC-DG. VI-D-2

Development of wine consumption per head per year in the Community

(in litres)



EC-DG. VI-D-2

Graph 7

