

HILLMAN

COMMISSION OF THE EUROPEAN COMMUNITIES

COM(74) 1477 final

Brussels, 29 October 1974

Commission Report to the Council on the
situation regarding the production and
marketing of hops : 1973 harvest

Proposal for a

REGULATION (EEC) OF THE COUNCIL

laying down, in respect of hops, the amount of
the aid to producers for the 1973 harvest

(submitted to the Council by the Commission)



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COMMISSION OF THE EUROPEAN COMMUNITIES

COM(74) 1477 final /2

Brussels, 3 February 1975

Corrigendum to

Commission Report to the Council on the
situation regarding the production and
marketing of hops : 1973 harvest

Proposal for a

REGULATION (EEC) OF THE COUNCIL

laying down, in respect of hops, the amount of
the aid to producers for the 1973 harvest

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C O R R I G E N D U M

to doc. COM(74) 1477

Subject : Report of the Commission to the Council on the
situation of the production and marketing of hops for
the year 1973

Page 2 : II : 1974 OUTLOOK FOR THE HOPS MARKET

- (i) Line 5 : In place of "+ 2%" read "+ 1%"
(ii) Line 6 : In place of "1%" read "1% or less"

Page 8 : VI : YIELDS AND PRODUCTION

(i) In place of :

	<u>Northern Brewer</u>	<u>Brewers Gold</u>
Nord	18,6	22,5
CE	40,8	49,84
read :		
Nord	24,2	36,9
CE	41,0	50,8

- (ii) Line 12 :

In place of : 50 - 100%

read : 50 - 80%

TABLES : APPENDIX

- a. Table 3 : Page 3 :

In place of Table 3 in the report, substitute Table 3 herewith
attached.

.../...

b. Table 5, Page 5 :

In place of :

NORTHERN BREWER :

	<u>1973</u>	<u>1973</u>
	<u>All areas</u>	<u>Areas in full production</u>
Nord	18,6	18,7
CE	40,8	43,0
read :		
Nord	24,2	24,4
CE	41,0	41,1

c. Table 5, Page 5 :

In place of :

BREWERS GOLD

	<u>1973</u>	<u>1973</u>
	<u>All areas</u>	<u>Areas in full production</u>
Nord	22,5	22,6
CE	44,84	57,2
read :		
Nord	36,9	37,1
CE	50,8	58,2

d. Table 5, Page 8 :

In place of :

	<u>1973</u>	<u>1973</u>
	<u>All plantations</u>	<u>Areas in full production</u>
France	31,8	33,5
read :		
France	34,8	36,3

e. Table 7, Page 12 :

In place of :

HULLER BITTERER :

	<u>1972</u>
Hallertau	1808
CE	1808
read :	
Hallertau	1818
CE	1818

f. Table 7, Page 13 :

In place of :

<u>FUGGLES</u> :		<u>1972</u>
	CE	2717
read :	CE	3103

g. Table 7, Page 14 :

In place of :

1973

Areas in full production

<u>STRISSELSPALT</u> :	2942
<u>TARDIF DE BOURGOGNE</u> :	3080

read :

<u>STRISSELSPALT</u> :	2814
<u>TARDIF DE BOURGOGNE</u> :	2967

h. Table 9, Page 19 :

(i) Fourth column : ± %

In place of :

<u>HALLERTAUER</u> :	- 14
<u>NORTHERN BREWER</u> :	+ 7 ✓

read :

<u>HALLERTAUER</u> :	- 5
<u>NORTHERN BREWER</u> :	+ 8

(ii) Final column (Tenth) : Total (Receipts and Aid) ¹⁹⁷³

In place of :

<u>PROGRESS</u> :	2723
<u>TUTSHAM</u> :	2823

read :

<u>PROGRESS</u> :	2624
<u>TUTSHAM</u> :	2512

(iii) First column : ha. 1972 :

In place of : Total : 21636

Read : 27636

Quelle : OSCE/SABG/COEC

Origin : ETATS MEMBRES/MITGLIED STAATEN/LENGER STATES

Tableau 3/Tabelle 3/Table 3

Evolution des superficies, du rendement et de la production du houblon dans la C.E.E.

Entwicklung der Flächen, Erträge und der Erzeugung von Hopfen in der EWG

Evolution of area, yield and production of hops in the E.E.C.

PAYS/LAND/COUNTRY	1966	1967	1968	1969	1970	1971	1972	1973
	<u>SUPERFICIES/FLÄCHEN/AREA (1000 ha)</u>							
Deutschland (B.R.)	11,0	11,6	11,8	11,9	12,8	15,4	18,4	20,1
France	1,2	1,2	1,3	1,1	1,0	1,1	1,2	1,2
België/Belgique	0,8	0,9	0,9	0,9	1,0	1,1	1,1	1,2
Eur - 6	13,1	13,7	14,1	13,7	14,8	17,6	20,7	22,5
United Kingdom					7,1	7,0	6,8	6,8
Ireland					0	0	0	0
Eur - 9					21,9	24,6	27,6	29,3
	<u>RENDEMENT/ERTRÄGE/YIELD (50 kg/ha)</u>							
Deutschland (B.R.)	31,8	38,6	37,2	38,6	41,8	31,7	32,8	38,1
France	41,8	35,0	30,0	32,8	34,2	35,0	30,8	34,8
Belgique/België	31,8	32,8	33,8	38,6	35,0	39,3	33,1	33,4
Eur - 6	32,8	37,8	36,4	38,2	40,8	32,2	32,8	37,4
United Kingdom					33,6	32,6	26,2	30,9
Ireland					x	33,0	21,4	23,9
Eur - 9					38,6	32,4	31,6	36,0
	<u>PRODUCTION/ERZEUGUNG/PRODUCTION (1000 x 50 kg)</u>							
Deutschland (B.R.)	350	448	440	456	534	485	604	765
France	52	42	40	34	34	35	37	42
Belgique/België	26	30	32	36	34	46	37	38
Eur - 6	428	520	512	526	602	566	678	845
United Kingdom					240	227	177	208
Ireland					0	1	1	1
Eur - 9					842	794	856	1054

TABLEAU : 1
TABELLE : 1
TABLE : 1

HOUBLON - MONDE - 1962 - 73
HOPFEN - WELT - 1962 - 73
HUPS - WORLD - 1962 - 73

(1)

ESTIMATION
1974

* ANNEE SUIVANTE
FOLGENDE JAHR
FOLLOWING YEAR

ANNEE/JAHR/YEAR		1962	1963	1964	1965	1966	1967	1968	1969	1970	1971	1972	1973
PRODUCTION BIERE BIERERZEUGUNG BEER PRODUCTION	M	471	510	515	529	547	570	605	630	658	688	734	770 ⁽¹⁾
	HL												
% ±	PAR AN JE JAHR PER YEAR		8,3	1,0	2,7	3,4	4,2	6,1	4,1	4,4	4,6	6,7	4,9
BESOIN HOUBLON HOPFEN BEDARF HOP REQUIREMENT	M	80,1	86,7	87,6	89,9	92,9	96,9	102,2	105,2	107,7	112,3	114,1	117,8
	Kg												
% ±	PAR AN JE JAHR PER YEAR		8,2	1,0	2,6	3,3	4,3	5,5	2,9	2,4	4,3	1,6	3,2
PRODUCTION HOUBLON HOPFENERZEUGUNG HOP PRODUCTION	M	81	91,9	93,1	92	94,5	94,2	91,9	94,9	102,6	96,1	105	117,5
	Kg												
% ±	PAR AN JE JAHR PER YEAR		13,6	1,1	(1,1)	2,7	(0,4)	(2,4)	3,3	8,1	(6,3)	9,3	11,9
SURPLUS (DEFICIT) UBERSCHUSS (DEFIZIT)		0,9	5,2	5,5	2,1	1,6	(2,7)	(10,3)	(10,3)	(5,1)	(16,2)	(9,1)	(0,3)
SURPLUS (DEFICIT) UBERSCHUSS (DEFIZIT)%	BESOIN	1,1	6,0	6,3	2,3	1,7	(2,8)	(10,1)	(9,8)	(4,7)	(14,4)	(8,0)	(0,2)
SUPERFICIE FLACHE PLANTED AREA	1000	66,4	69,8	71	71,5	71,6	70,8	68,2	67,3	70,7	75	78	81,3
	HA												
% ±	PAR AN JE JAHR PER YEAR		5,1	1,7	0,7	0,1	(1,2)	(3,7)	(1,3)	5,1	6,1	4,0	4,2
RENDEMENT ERTRAG YIELD	1000	1,22	1,32	1,31	1,29	1,32	1,33	1,35	1,41	1,45	1,28	1,35	1,45
	HA												

SOURCES/QUELLE/ORIGIN
Organismes professionnels/Berufsorganisationen/Professional Organizations

TABLEAU: 2
TABELLE: 2
TABLE : 2

HOUBLON - CEE - 1962 - 73
HOPFEN - EWG - 1962 - 73
HOPS - EEC - 1962 - 73

(1)
ESTIMATION
1974

* ANNEE SUIVANTE
FOLGENDE JAHR
FOLLOWING YEAR

ANNEE / JAHR / YEAR		1962	1963	1964	1965	1966	1967	1968	1969	1970	1971	1972	1973
PRODUCTION BIÈRE BIERERZEUGUNG BEER PRODUCTION	* M HL	161,8	171,2	174	178	180,2	186,7	196	203,3	210,3	212,9	219 ⁽¹⁾	226 ⁽¹⁾
% + - Par an Je Jahr Per Year			5,8	1,6	2,3	1,6	3,3	5,0	3,7	3,4	1,2	3,0	3,0
BESOIN HOUBLON HOPFEN BEDAUF HOP REQUIREMENT	M Kg	27,5	29,1	29,6	30,3	30,6	31,7	33,1	34	34,5	34,7	33,9	34,6
% ± Par an Je Jahr Per Year			5,8	1,7	2,4	0,9	3,6	4,4	2,7	1,5	0,6	(2,5)	2,1
PRODUCTION HOUBLON HOPFENERZEUGUNG HOP PRODUCTION	M Kg	31,7	35,8	35,2	35,3	33,4	37,4	35,9	37,4	42,6	39,8	42,9	52,1
% ± Par an Je Jahr Per Year			12,9	(1,7)	0,3	(5,4)	12,0	(4,0)	4,2	13,9	(6,6)	7,7	21,4
SURPLUS / (DEFICIT) UBERSCHUSS / (DEFIZIT)		4,2	6,7	5,6	5,0	2,8	5,7	2,8	3,4	8,1	5,1	9,0	17,5
SURPLUS / (DEFICIT) UBERSCHUSS / (DEFIZIT)	% PROD.	13,2	18,7	15,9	14,2	8,4	15,2	7,8	9,1	14,0	12,8	21,0	33,6
SUPERFICIE FLACHE PLANTED AREA	1000 HA	18,8	19,8	20,4	21,2	21,6	21,7	21,5	21,0	22,1	24,8	27,6	29,3
% ± Par an Je Jahr Per Year			5,3	3,0	3,9	1,9	0,5	(1,0)	(2,3)	5,2	12,2	11,3	6,2
RENDEMENT ERTRAG YIELD	1000 Kg / HA	1,69	1,81	1,73	1,67	1,55	1,72	1,67	1,78	1,93	1,60	1,55	1,78

SOURCES/QUELLE/ORIGIN

Organismes Professionnels / Berufsorganisationen/Professional organizations

Source : OSCE/Quelle:SAEG/Origin:SOEC

Tableau 3/Tabelle 3/Table 3

Evolution des superficies, du rendement et de la production du houblon dans la C.E.E.

Entwicklung der Flächen, Erträge und der Erzeugung von Hopfen in der EWG

Evolution of area, yield and production of hops in the E.E.C.

PAYS/LAND/COUNTRY	1966	1967	1968	1969	1970	1971	1972	1973
	<u>SUPERFICIES/FLÄCHEN/AREA (1000 ha)</u>							
Deutschland (B.R.)	11,0	11,6	11,8	11,9	12,8	15,4	18,2	19,8
France	1,2	1,2	1,3	1,1	1,0	1,1	1,2	1,4
België/Belgique	0,8	0,9	0,9	0,9	1,0	1,0	1,1	1,2
Eur - 6	13,1	13,7	14,1	13,7	14,8	17,5	20,5	
United Kingdom					7,1	7,2	6,9	7,0
Ireland					0 ^{##}	0 ^{##}	0 ^{##}	0 ^{##}
Eur - 9					21,9	24,7	27,5	29,3
	<u>RENDEMENT/ERTRÄGE/YIELD (50 kg/ha)</u>							
Deutschland (B.R.)	31,8	38,6	37,2	38,6	41,8	31,6	33,4	37,4
France	41,8	35,0	30,0	32,8	34,2	34,8	30,8	34,8
Belgique/België	31,8	32,8	33,8	38,6	35,0	37,2	32,4	32,6
Eur - 6	32,8	37,8	36,4	38,2	40,8	32,0	33,2	37,0
United Kingdom					33,8	31,8	26,8	30,2
Ireland					x	x	x	x
Eur - 9					38,6	32,0	31,2	35,4
	<u>PRODUCTION/ERZEUGUNG/PRODUCTION (1000 x 50 kg)</u>							
Deutschland (B.R.)	350	448	440	456	534	486	606	742
France	52	42	40	34	34	36	36	48
Belgique/België	26	30	32	36	34	38	38	38
Eur - 6	428	520	512	526	602	560	680	830
United Kingdom					240	230	178	208
Ireland					0 ^{##}	0 ^{##}	0 ^{##}	0 ^{##}
Eur - 9					842	790	858	1038

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Tableau 4 : SUPERFICIES PLANTEES EN HOUBLON EN 1973 PAR VARIETE ET REGION DE PRODUCTION
 Tabelle 4 : MIT HOPFEN BEFFLANZTE FLACHEN IN 1973 NACH SORTE UND ERZEUGUNGSGEBIET
 Table 4 : AREA PLANTED IN HOPS IN 1973 BY VARIETY AND PRODUCTION AREA

Source : Communications des Etats membres et données professionnelles
 Quelle : Mitteilungen der Mitgliedstaaten und der Berufsorganisationen
 Origin : Information of Member States and professional organisations

N°	VARIETES SORTEN VARIETY	REGIONS DE PRODUCTION					ERZEUGUNGSGEBIETE					PRODUCTION REGION										CEE EWG EEC 1973	Nouvelles superficies Neufache New plantings	Superficies Flache Area	
		Hallertau	Spalt	Hersbrucke Gebirge	Jura	Tettnang	R.H.M.	Baden	Pfalz	DEUTSCHLAND	Alsace	Bourgogne	Nord	FRANCE	Aalst	Poperinge	Vodelee	BELGIE/BELGIQUE	South-East	West-Midlands	UNITED KINGDOM				Kilkenny IRELAND
1	Hallertauer	6678	530	171	295	204	5	3	8	7074	-	-	7	7	94	65	-	150	-	-	-	-	110	160	8596
2	Northern Brewer	5106	6	28	45	-	-	-	1	5186	65	10	142	217	105	371	9	485	159	283	442	39	6369	392	5903
3	Brewer's Gold	2212	23	8	77	-	-	-	1	2321	126	39	200	366	32	351	5	388	27	1	28	-	3103	631	2344
4	Record	118	-	-	-	-	-	-	-	118	96	-	-	96	66	3	-	69	-	-	-	-	283	61	226
5	Hersbrucke Spat	1840	1	188	60	13	2	-	6	2110	-	-	-	-	-	-	-	-	-	-	-	-	2110	436	1621
6	Muller Bitterer	561	4	3	15	-	-	-	-	583	-	-	-	-	-	-	-	-	-	-	-	-	583	298	253
7	Spalter	21	573	1	1	-	-	-	-	596	-	-	-	-	13	2	15	-	-	-	-	-	611	23	696
8	Tettnanger	-	-	-	-	1159	-	14	-	1173	-	-	-	-	-	5	5	-	-	-	-	-	1178	35	1035
9	Bramling Cross	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1188	-	1188	-	1188	38	1182	
10	Bullion	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	336	277	613	-	613	33	605	
11	Progress	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	249	-	249	-	249	10	258	
12	Wye Target	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	43	-	43	-	43	42	-	
13	Wye Challenger	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50	82	132	-	132	124	-	
14	K. Midseason	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	337	-	337	-	337	85	256	
15	Wye Northdown	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	128	174	302	-	302	179	115	
16	Fuggles	-	-	-	-	-	-	-	-	-	-	-	-	-	1	10	11	542	1232	1774	24	1809	-	2126	
17	Goldings	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2	2	605	268	873	-	873	4	965	
18	wGV	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	705	-	705	-	705	3	766	
19	Alliance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	29	-	29	-	29	-	35	
20	Tutsham	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	34	-	34	-	34	-	46	
21	Saaz	-	-	-	-	-	-	-	-	-	-	-	-	27	2	7	36	-	-	-	-	36	3	39	
22	Str. sselspalt	-	-	-	-	-	-	-	-	526	-	-	526	-	-	-	-	-	-	-	-	-	526	21	560
23	Tardif de Bourgogne	-	-	-	-	-	-	-	-	-	17	-	17	-	-	-	-	-	-	-	-	-	17	3	25
24	Autres / Andere Others	-	-	-	-	-	-	-	-	-	-	-	-	3	7	-	12	18	3	21	-	33	3	69	
	TOTAL	16536	1137	399	493	1456	7	17	16	20061	813	66	349	1229	327	812	40	1182	4450	2320	6770	63	29305	2584	27636
	Nouvelles superficies Neu Fläche New plantings	1707	61	20	49	46	-	1	-	1884	49	9	12	70	11	50	6	67	339	212	551	12	2584	-	-
	Superficies Flache Planted Area	15143	1101	401	446	1280	10	18	18	18417	806	70	335	1211	313	792	20	1125	4552	2280	6832	51	27636	-	-

Tableau 5 : EVOLUTION DES RENDEMENTS
 Tabelle 5 : ENTWICKLUNG DER HEKTAR-ERTRAGSERLÖSE
 Table 5 : EVOLUTION OF YIELDS

	Ztr/ha			
	TOUTES PLANTATIONS			Sur base des surfaces en pleine production
	GESAMTFLACHE			Auf Grundlage der in voller Erzeugung stehenden Flächen
	ALL AREAS			Based on areas in full production
	1971	1972	1973	1973
1 <u>HALLERTAUER</u>				
Hallertau	31,4	32,0	33,5	33,9
Spalt	29,1	30,5	35,8	38,1
Jura	28,0	37,5	41,8	39,0
Tettngang	-	30,1	27,9	28,7
Nord	-	28,7	44,2	44,4
Aalst	31,0	32,0	34,4	35,0
Poperinge	40,0	29,7	29,5	30,1
CE	31,4	32,0	33,8	34,4
2 <u>NORTHERN BREWER</u>				
Hallertau	28,0	35,7	43,5	46,0
Alsace	26,0	22,6	23,2	26,0
Nord	29,1	25,6	18,6	18,7
Aalst	35,0	33,0	32,6	33,0
Poperinge	36,0	30,0	28,3	29,0
South-East	21,0	21,0	27,4	28,5
West Midlands	31,7	29,8	38,8	40,5
Kilkenny	29,6	19,1	19,7	24,4
CE	29,1	34,3	40,8	43,0
3 <u>BREWERS GOLD</u>				
Hallertau	42,5	45,4	54,6	65,8
Alsace	45,5	30,6	48,2	51,6
Nord	42,5	33,1	22,5	22,6
Poperinge	44,0	39,0	39,3	42,0
South-East	-	-	30,3	30,6
CE	42,8	42,8	49,84	57,2

		Ztr/ha			
		TOUTES PLANTATIONS			Sur base des surfaces en pleine production
		GESAMTFLACHE			Auf Grundlage der in voller Erzeugung stehenden Flächen
		ALL AREAS			Based on areas in full production
		1971	1972	1973	1973
4	<u>RECORD</u>				
	Hallertau		27,1	27,5	44,8
	Alsace	30,8	26,1	23,4	23,7
	Aalst	42,0	31,0	34,5	36,0
	CE	34,2	27,8	27,5	33,5
5	<u>HERSBRUCKE SPAT</u>				
	Hallertau	32,7	20,6	35,0	43,6
	Hersbrucke Gebirge	33,3	28,6	36,8	38,1
	CE	32,2	21,6	35,0	42,9
6	<u>HULLER BITTERER</u>				
	Hallertau		19,0	22,2	40,0
	CE		19,1	23,1	40,0
7	<u>SPALTER</u>				
	Spalt	30,9	26,3	34,0	35,0
	CE	30,8	26,3	34,0	35,1
8	<u>TETTNANGER</u>				
	Tettngang	35,8	30,1	28,2	28,7
	CE	35,6	30,3	28,2	28,8
9	<u>BRAMLING CROSS</u>				
	South-East = CE	33,4	22,5	36,1	36,8
10	<u>BULLION</u>				
	South-East	35,4	31,0	30,9	31,2
	West Midlands	34,9	40,0	39,5	40,7
	CE	35,2	35,0	34,8	35,5
11	<u>PROGRESS</u>				
	South-East = CE	28,5	21,8	22,3	23,9

	TOUTES PLANTATIONS GESAMTFLACHE ALL AREAS			Sur base des surfaces en pleine production Auf Grundlage der in voller Erzuegung stehenden Flächen Based on areas in full production
	1971	1972	1973	1973
12 <u>WYE TARGET</u>				
South-East = CE	-	-	7,3	16,9
13 <u>WYE CHALLENGER</u>				
South-East	-	-	13,2	36,7
West Midlands	-	-	17,0	40,3
CE	-	-	15,5	38,0
14 <u>KEYWORTH'S MIDSEASON</u>				
South-East = CE	16,8	19,8	22,2	26,2
15 <u>WYE NORTHDOWN</u>				
South East		14,0	18,4	29,9
West Midlands		9,8	24,1	36,2
CE		11,4	21,7	33,9
16 <u>FUGGLES</u>				
South-East	31,3	22,8	25,5	25,5
West Midlands	32,5	30,9	32,0	32,0
CE	32,1	28,1	30,0	30,0
17 <u>GOLDINGS</u>				
South-East	38,1	25,8	34,1	34,2
West Midlands	37,3	30,5	38,4	38,5
CE	37,8	27,2	35,4	35,5
18 <u>W.G.V.</u>				
South-East = CE	33,4	22,5	29,4	29,5
19 <u>ALLIANCE</u>				
South-East = CE	28,4	22,5	13,8	13,8
20 <u>TUTSHAM</u>				
South-East = CE	27,0	16,2	21,7	21,7

	TOUTES PLANTATIONS GESAMTFLACHE ALL AREAS			Sur base des surfaces en pleine production Auf Grundlage der in voller Erzuegung stehenden Flächen Based on areas in full production
	1971	1972	1973	1973
21 <u>SAAZ</u>				
Aalst	32,0	26,0	31,0	31,0
CE	29,9	25,4	29,9	31,0
22 <u>STRISSELSPALT</u>				
Alsace = CE	34,7	32,5	38,9	39,6
23 <u>TARDIF DE BOURGOGNE</u>				
Bourgogne = CE		32,6	38,7	38,7
<u>PAR ETAT MEMBRE</u> <u>PRO MITGLIEDSTAAT</u> <u>PER MEMBER STATE</u>				
Deutschland	31,7	32,8	38,1	41,1
France	35,0	30,8	31,8	33,5
België/Belgique	39,3	33,1	33,4	34,6
United Kingdom	32,6	26,2	30,9	32,5
Ireland	33,0	21,4	23,9	27,0
CE	32,4	31,1	36,0	38,5

Tableau 6 : POURCENTAGE DE HOUBLON VENDU SOUS CONTRAT ET RELATION PRIX HORS CONTRAT - . SOUS CONTRAT
 Tabelle 6 : PROZENTSATZ VON VERTRAGSHOPFEN UND VERHÄLTNIS PREISE FREIHOPFEN - VERTRAGSHOPFEN
 Table 6 : PERCENTAGE OF HOPS SOLD UNDER CONTRACT AND RELATION PRICES WITHOUT CONTRACT - UNDER CONTRACT

	hors contrat Freihopfen without contr.	sous contrat Vertragshopf. under contr.	% sous contrat % Vertragshopf. % under contr.	hors contrat Freihopf. without contr.	sous contrat Vertragshopf. under contr.	$\frac{4}{5} \times 100$
	1	2	3	4	5	6
<u>A</u> <u>CE</u>				U.C.	U.C.	
1971	78.758	364.660	82 *	151,00	90,00	168 **
1972	117.161	739.631	86	99,51	96,54	103
1973	309.329	743.421	71	59,73	88,98	67
	* variétés/Sorten/varieties Hallertauer, Northern Brewer, Brewers Gold, Record, Saaz					
	** variété/Sorte/variety Hallertauer					
<u>B</u> <u>1973</u>						
CE	309.329	743.421	71	59,73	88,98	67
R.F. d'Allemagne	263.791	510.200	66	58,01	88,88	65
France	13.209	25.898	66	56,41	80,02	70
Belgique	32.329	5.868	15	75,16	93,01	81
Royaume Uni	-	208.979	100	-	89,95	-
Irlande	-	1.506	100	-	125,39	-

hors contrat sous contrat % sous contrat hors contrat sous contrat
 Freihopfen Vertragshopf. % Vertragshopf. Freihopf. Vertragshopf.
 without contr. under contr. % under contr. without contr. under contr.

1 2 3 4 5 6

$\frac{4}{5} \times 100$

6 Hallertauer

Toutes les variétés/Sorten insgesamt/all varieties DM DM

1971	49.200	345.500	88	576	327	176
1972	58.900	445.800	88	360	326	110
1973	210.000	436.900	68	190	324	59

Hallertauer

1971	12.000	215.000	94	571	329	175
1972	23.000	207.000	90	382	327	116
1973	34.500	189.000	85	230	330	70

Northern Brewer

1971	13.000	85.000	86	576	335	171
1972	18.000	150.000	89	351	334	105
1973	82.900	139.000	63	166	330	50

Brewers Gold

1971	21.000	29.000	58	580	294	197
1972	11.000	61.000	85	315	296	106
1973	46.400	74.500	62	165	296	56

Source : Communications des Etats membres et données professionnelles
 Quelle : Mitteilungen der Mitgliedstaaten und der Berufsorganisationen
 Origin : Information of Member States and professional organisations

Tableau 7 : EVOLUTION DES RECETTES A L'HECTARE
 Tabelle 7 : ENTWICKLUNG DER HEKTAR-ERTRAGSERLÖSE
 Table 7 : EVOLUTION OF RETURNS PER HECTARE

	TOUTES PLANTATIONS GESAMTFLACHE ALL AREAS			Sur base des surfaces en pleine production Auf Grundlage der in voller Erzeugung stehenden Flächen Based on areas in full production
	1971	1972	1973	1973
1 HALLERTAUER				
Hallertau	2914	2909	2876	2914
Spalt	3407	3349	3516	3745
Jura	3790	3716	3391	3465
Tettngang	4176	3402	3006	3091
Nord	2960	2570	3302	3377
Aalst	4755	3174	3107	3157
Poperinge	5040	2791	2745	2804
CE	2960	2973	2942	2994
2 NORTHERN BREWER				
Hallertau	2811	3280	3191	3382
Alsace	2970	2121	1830	2044
Nord	2488	2514	1363	1366
Aalst	4505	3318	2435	2466
Poperinge	4248	2991	2389	2449
South-East	2786	2635	2770	2874
West Midlands	3271	3919	4177	4363
Kilkenny	4412	3427	2820	3481
CE	2997	3250	3102	3275
3 BREWERS GOLD				
Hallertau	4807	3707	3670	4426
Alsace	4600	2378	3173	3408
Nord	3321	2638	1361	1371
Poperinge	4452	3091	2705	2889
South-East	-	-	2965	3105
CE	4600	3481	3361	3887

	TOUTES PLANTATIONS	Sur base des surfaces en pleine production		
	GESAMTFLACHE	Auf Grundlage der in voller Erzeugung stehenden Flächen		
	ALL AREAS	Based on areas in full production		
	1971	1972	1973	1973
4	<u>RECORD</u>			
	Hallertau	2607	2011	3260
	Alsace	1892	1943	1933
	Aalst	5343	3084	2676
	CE	2944	2432	2540
5	<u>HERSBRUCKE SPAT</u>			
	Hallertau	3249	1925	2608
	Hersbrucke Gebirge	3790	2700	2724
	CE	3382	2035	2625
6	<u>HULLER BITTERER</u>			
	Hallertau	1808	1674	3019
	CE	1808	1669	3028
7	<u>SPALTER</u>			
	Spalt	3407	2832	3331
	CE	3520	2812	3291
8	<u>TETTANANGER</u>			
	Tett nang	4176	3400	3040
	CE	4154	3397	3039
9	<u>BRAMLING CROSS</u>			
	South East = CE	2966	2717	3054
10	<u>BULLION</u>			
	South East	3216	3876	3117
	West Midlands	3341	5227	4143
	CE	3266	4473	3580

	TOUTES PLANTATIONS GESAMTFLACHE ALL AREAS			Sur base des surfaces en pleine production Auf Grundlage der in voller Erzuegung stehenden Flächen Based on areas in full production
	1971	1972	1973	1973
11 <u>PROGRESS</u>				
South-East = CE	2602	2431	1874	1923
12 <u>WYE TARGET</u>				
South-East = CE	-	-	920	1214
13 <u>WYE CHALLENGER</u>				
South-East	-	-	1344	3725
West Midlands	-	-	1654	3934
CE	-	-	1537	3803
14 <u>KEYWORTH'S MIDSEASON</u>				
South-East = CE	1289	2098	2073	2449
15 <u>WYE NORTHDOWN</u>				
South-East		1853	1881	3063
West Midlands		1301	2628	3944
CE		1502	2312	3614
16 <u>FUGGLES</u>				
South-East	2669	2381	2080	2080
West Midlands	2844	3473	2710	2710
CE	2796	2717	2528	2528
17 <u>GOLDINGS</u>				
South East	3706	3091	3121	3131
West Midlands	3622	3739	3660	3670
CE	3682	3283	3288	3297
18 <u>W G V</u>				
South-East = CE	3074	2594	2415	2439
19 <u>ALLIANCE</u>				
South-East	2321	2295	987	987

33

	TOUTES PLANTATIONS GESAMTFLACHE ALL AREAS			Sur base des surfaces en pleine production Auf Grundlage der in voller Erzuegung stehenden Flächen Based on areas in full production
	1971	1972	1973	1973
20 <u>TUTSHAM</u>				
South-East = CE	2378	1800	1762	1762
21 <u>SAAZ</u>				
Aalst	4467	2900	3248	3248
CE	4100	2808	3248	3248
22 <u>STRISSELSPALT</u>				
Alsace = CE	2540	2270	2747	2942
23 <u>TARDIF DE BOURGOGNE</u>				
Bourgogne = CE		2780	2967	3080
CE à 9	3148	3013	2892	3131

IMPORTATIONS ET EXPORTATIONS (Cônes et lupulines) ET DES SUCS ET EXTRAITS DE HOUBLON
 EINFUHREN UND AUSFUHREN VON HOPFEN (Blütenzapfen und Hopfenmehl) UND SÄFTE UND AUSZUGE VON HOPFEN
 IMPORTATIONS ET EXPORTATIONS OF HOPS (cones and lupulin) AND SAPS AND EXTRACTS OF HOPS

Tableau 8 A
 Tabelle 8 A
 Table 8 A

tonnes/Tonnen/tonnes

Import. houblon Einfuhr Hopfen Import. hops	DEUT			FRAN			ITAL			NDRL			U.E.B.L.		
	Mo(1)	In(1)	Ex (1)	Mo	In	Ex	Mo	In	Ex	Mo	In	Ex	Mo	In	Ex
1966	5.417	1.126	4.291	1.086	455	631	724	477	247	645	82	563	1.419	266	1.153
1967	5.545	992	4.553	1.001	613	388	1.032	643	389	496	174	322	1.789	319	1.469
1968	4.070	986	3.032	1.212	725	487	530	350	180	382	111	271	1.696	286	1.410
1969	4.909	1.484	3.425	763	449	313	431	279	153	360	161	199	1.707	340	1.367
1970	4.854	1.454	3.410	1.520	726	794	583	375	208	188	136	52	1.561	433	1.127
1971	5.852	1.703	4.159	903	547	356	381	299	83	204	152	53	2.591	615	1.976
1972	6.053	1.434	4.619	1.064	560	504	354	264	90	147 (2)	124	23	3.077	1.068	2.009
Export. houblon Ausfuhr Hopfen Export. Hops															
1966	5.327	983	4.344	913	768	145	3	1	2	31	30	1	795	558	237
1967	6.356	1.590	4.766	1.106	887	220	-	-	-	3	-	3	999	740	260
1968	8.837	1.552	7.286	846	685	161	2	2	-	12	12	-	1.429	838	591
1969	7.319	961	6.358	1.410	1.309	101	-	-	-	5	5	-	1.107	706	401
1970	8.882	1.226	7.656	1.628	1.476	152	-	-	-	-	-	-	1.338	900	438
1971	9.423	1.314	8.109	1.348	1.085	263	-	-	-	9	8	1	1.470	1.120	350
1972	11.150	1.646	9.504	1.468	1.292	176	12	12	-	2 (2)	-	2	1.388	927	461

(1) Mo = Monde/Welt/World; In = Intra-CEE (Etats membres) (Mitgliedstaaten)(Member States) ; Ex = Extra-CEE (Pays-tiers)/
 (Dritte Länder)/ Third countries)

(2) exclu le commerce avec Belg + LXBG/ausgenommen Handel mit BELG + LXBG/ except trade with BELG + LXBG

Source/Quelle/Origin : NIMEXE 12.06.00 + 13.03.16
 1972 Statistiques nationales

UNKI	IREL	DANE	EUR 6		EUR 9	
MO	MO	Mo	Mo	In	Ex	Mo
615	1.271	669	9.291	2.406	6.685	11.846
869	1.046	514	9.863	2.741	7.121	12.292
839	1.362	561	7.837	2.458	5.380	10.599
866	1.609	336	8.170	2.713	5.457	10.981
1.102	1.124	500	8.716	3.124	5.591	11.442
1.024	1.329	432	9.941	3.316	6.627	12.726
804	1.213	-	10.695	3.450	7.245	7.580
<hr/>						
949	-	3	7.069	2.340	4.729	8.021
929	-	4	8.464	3.217	5.249	9.397
952	-	4	11.126	3.089	8.038	12.082
1	-	18	9.841	2.981	6.860	9.860
666	-	11	11.848	3.602	8.246	12.525
1.263	-	-	12.250	3.527	8.723	13.513
1.409	-	-	14.020	3.877	10.143	11.092

IMPORTATIONS ET EXPORTATIONS (Cônes et lupulines) ET DES SUCS ET EXTRAITS DE HOUBLON
 EINFÜHREN UND AUSFUHREN VON HOPFEN (Blütenzapfen und Hopfenmehl) UND SÄFTE UND AUSZÜGE VON HOPFEN
 IMPORTATIONS AND EXPORTATIONS OF HOPS (cones and lupulin) AND SAPS AND EXTRACTS OF HOPS

Tableau 8 B
 Tabelle 8 B
 Table 8 B

tonnes/Tonnen/tons

Import. Extraits Einfuhr Auszüge Import. extracts	DEUT			FRAN			ITAL			NDRL		
	Mo (1)	In (1)	Ex (1)	Mo	In	Ex	Mo	In	Ex	Mo	In	Ex
1966	30	1	29	166	164	2	67	62	5	80	39	41
1967	5	-	5	192	192	-	87	86	2	118	78	40
1968	6	-	6	180	179	2	104	103	2	179	65	114
1969	21	1	20	205	205	-	98	98	-	220	131	88
1970	15	2	13	308	308	-	144	141	3	278	94	184
1971	42	1	41	278	278	-	166	164	2	348	280	69
1972	187	104	83	264	260	4	157	155	2	265 (2)	214	51
Export. Extraits Ausfuhr Auszüge Export. extracts												
1966	568	273	295	8	-	-	-	-	-	-	-	-
1967	697	378	319	8	1	7	-	-	-	11	10	1
1968	855	447	408	13	-	13	-	-	-	2	-	2
1969	787	387	400	16	-	16	18	16	2	5	2	3
1970	1.027	478	550	34	-	34	-	-	-	11	-	11
1971	1.546	735	811	35	11	24	-	-	-	10	-	10
1972	1.762	613	1.149	42	13	29	-	-	-	5 (2)	2	3

(1) Mo = Monde/Welt/World; In = Intra-CEE (Etats membres)/(Mitgliedstaaten)/(Member States); Ex = Extra-CEE (Pays tiers)/(Dritte Länder)/(Third countries)

(2) exclu le commerce avec BELG + LXBG/ausgenommen Handel mit BELG + LXBG/except trade with BELG + LXBG

Source/Quelle/Origin : NIMEXE 12 06.00 + 13 13.16
 1972 statistiques nationales

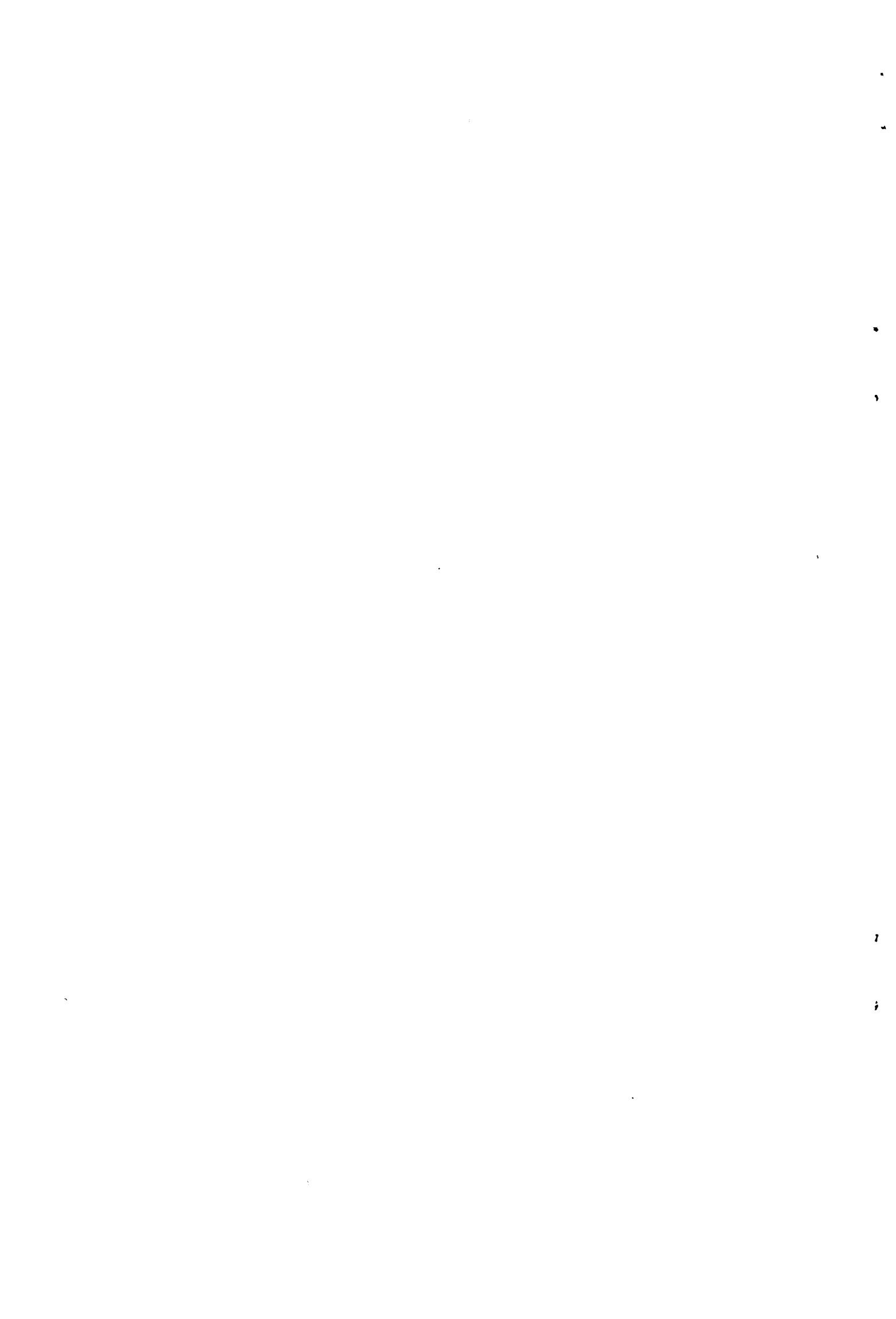
de

U.E.B.L.			UNKI	IREL	DANE	EUR 6		
Mo	In	Ex	Mo	Mo	Mo	Mo	In	Ex
24	15	9	-	-	-	367	281	86
55	37	18	-	-	-	457	393	65
50	43	6	-	-	-	519	390	130
31	17	14	19	-	-	575	452	122
32	29	3	45	-	-	777	574	203
41	40	1	*	-	-	875	763	113
31	17	24	*	-	-	904	750	154
9	3	6	-	-	-	585	276	309
23	19	5	-	-	-	739	408	332
25	11	14	-	-	-	895	458	437
61	28	33	-	-	-	887	433	454
34	16	18	38	-	-	1.106	494	613
49	15	34	*	-	-	1.640	761	879
276	91	185	*	-	-	2.085	719	1.366

* chiffres non disponibles/Zahlen nicht verfügbar/figures not available

Tableau 9 : SUPERFICIES, RECETTES ET AIDE PROPOSEE 1973
 Tabelle 9 : FLÄCHE, ERTRAGSERLÖSE UND VORGESCHLAGENE BEIHILFE 1973
 Table 9 : AREA, RETURNS AND PROPOSED AIDE 1973

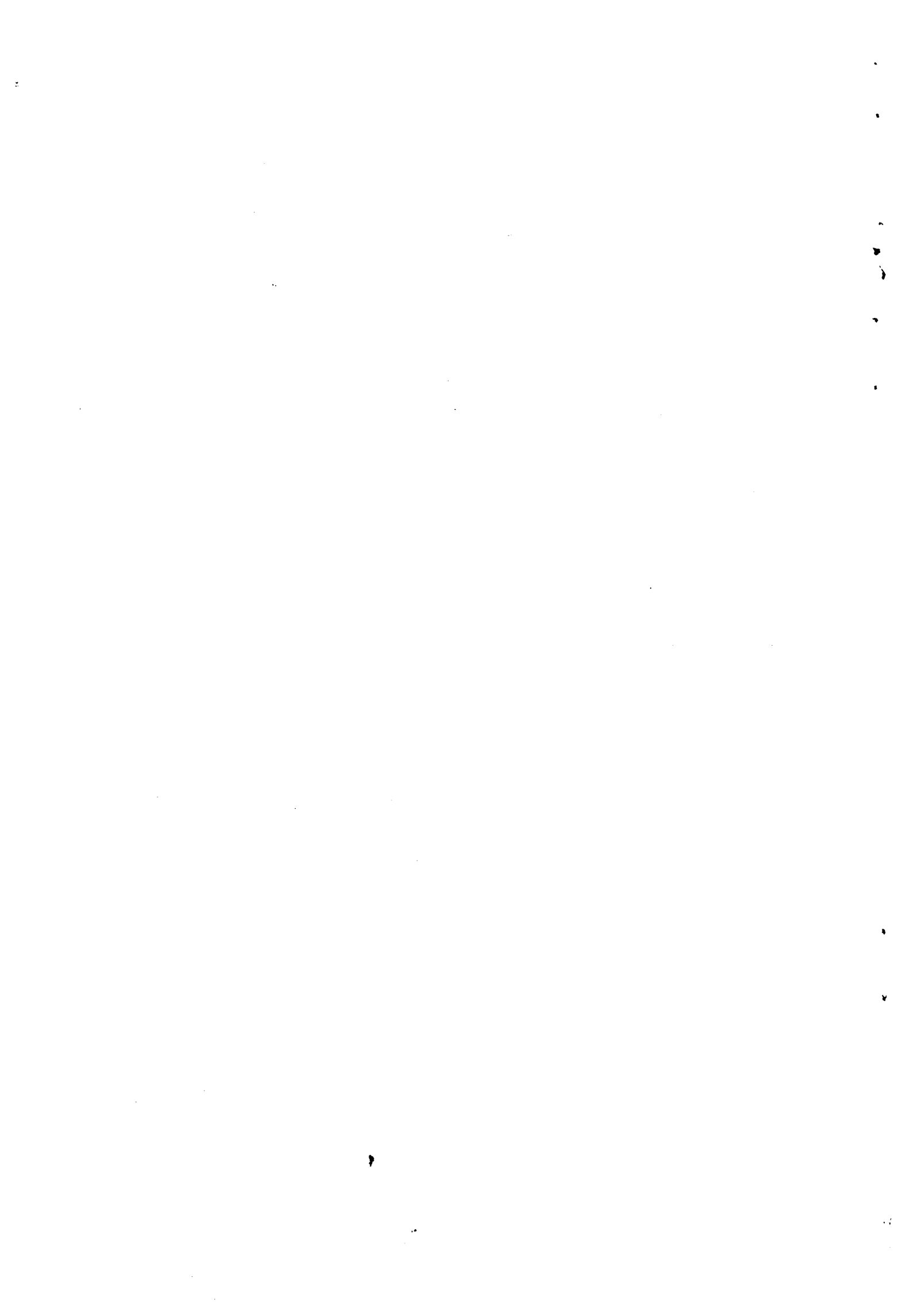
VARIETE SORTE VARIETY	SUPERFICIE TOTAL INGESAMT FLÄCHE TOTAL AREA				RECETTES ET AIDE ERTRAGSERLÖSE UND BEIHILFE RETURNS AND AID					
	1972 ha	1973 ha	+	+	RECETTES ERTRAGSERLÖSE RETURNS	AIDE BEIHILFE AID	TOTAL INGSAMT TOTAL	RECETTES ERTRAGSERLÖSE RETURNS	AIDE PROPOSEE VORGESCHLAGENE BEIHILFE PROPOSED AID	TOTAL INGSAMT TOTAL
					1972	1972	1972	1973	1973	1973
1 Hallertauer	8596	8140	-456	-14	2973	250	3223	2943	250	3193
2 Northern Brewer	5903	6369	+466	+ 7	3250	150	3400	3102	150	3252
3 Brewers Gold	2349	3103	+754	+32	3481	150	3631	3361	100	3461
4 Record	226	283	+ 57	+25	2432	300	2732	2111	650	2761
5 Hersbrucker	1621	2110	+489	+30	2035	150	2185	2625	150	2775
6 Huller Bitterer	253	583	+330	+130	1818	150	1968	1669	200	1869
7 Spalter	682	611	- 71	-10	2812	300	3112	3290	-	3290
8 Tettnanger	1035	1178	+ 43	+14	3397	150	3547	3039	200	3239
9 Bramling Cross	1182	1188	+ 6	+ 0,5	2717	-	2717	3054	150	3204
10 Bullion	605	613	+ 8	+ 1	4473	-	4473	3580	-	3580
11 Progress	258	249	- 9	- 4	2431	-	2431	1874	750	2723
12 Wye Target	-	43	+ 43	-	-	-	-	920	-	920
13 Wye Challenger	-	132	+132	-	-	-	-	1537	-	1537
14 K. Midseason	256	337	+ 81	+32	2098	-	2098	2073	750	2823
15 Wye Northdown	115	302	+187	+161	1502	-	1502	2312	-	2312
16 Fuggles	2126	1809	-317	-15	3103	-	3103	2528	650	3178
17 Goldings	965	875	- 90	- 9	3283	-	3283	3288	-	3288
18 W G V	766	705	- 61	- 8	2594	-	2594	2415	750	3165
19 Alliance	35	29	- 6	-17	2299	-	2299	987	750	1737
20 Tuttham	46	34	- 12	-26	1800	-	1800	1762	750	2823
21 Saaz	39	36	- 3	- 8	2808	400	3208	3248	-	3248
22 Strisselspalt	560	526	- 34	- 6	2277	750	3027	2747	450	3197
23 Tardif de Bourgogne	25	17	- 8	-32	2780	300	3080	2967	200	3167
24 Autres	69	33	- 36	-52	-	-	-	1842	-	1842
TOTAL	21636	29305	+1669	+ 6	3013			2892		



Commission Report to the Council on the
situation regarding the production and
marketing of hops : 1973 harvest

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Commission Report to the Council on the situation
regarding the production and marketing of hops :
1973 harvest

Council Regulation (EEC) No 1696/71 of 26 July 1971 on the common organization of the market in hops requires the Commission, each year before 30 April, to submit a report to the Council on the situation regarding the production and marketing of hops and to conclude it by making proposals for aid, per hectare, for the harvest of the preceding calendar year. This report covers the 1973 harvest. As in previous years, the data required for the report reached the Commission too late for it to meet the prescribed deadline.

The Commission would like to make it clear that, in drawing up this report, it has not been possible to make proposals for amending the various mechanisms of the common organization of the market in hops. Before presenting its report on the 1974 harvest, the Commission will consider whether any of the provisions of the basic Regulation as in force at present need amending in the light of experience and of difficulties met in managing the market in hops.

I. WORLD SITUATION

The hop market is characterised by considerable international exchange. The price of hops is strongly influenced by the supply and demand situation at the world level. Analysis of the situation (see table 1) shows that for the moment there is a slight shortage of hops. However it should be stressed that if production maintains the 1970-1973 growth rate, the world market is likely to move into surplus from 1975.

This is because the area under hops has increased substantially in the Federal Republic of Germany and in the United States. The increase over the last four years (see table 1) has been greater than the increase in world demand for hops. Hence prices have tended to fall (particularly in 1972 and 1973) and could fall even further in the next few years.

These falls in prices are also due to technical progress, since less hops are now required to produce a unit of beer.

This rationalization of the use of hops is the result of the growing use by breweries of hop extracts and of hops with a higher alpha acid content (e.g. Northern Brewer). The Commission believes that this trend will continue and that demand for hops will fall in proportion.

The various trends recorded on the world hop market are more marked on the Community market (see under heading III).

II. 1974 OUTLOOK FOR THE HOPS MARKET

Available information would appear to establish that the area under hops for the 1974 harvest will increase less than in preceding years. Indeed the area is expected to increase by some 2 % in 1974 as against 4 - 5 % in the last four years. In the EEC it will increase by only 1 % while the USA will see a 4 % increase.

Price trends in 1974 will depend on yields. If yields are the same as in 1973 or lower, prices should increase. If yields increase, however, prices for ex-contract sales of hops are likely to drop.

.../...

III. SITUATION ON THE COMMUNITY MARKET

In 1973 the Community countries accounted for 36.4 % of world hop cultivation and for 46.6 % of world hop production. At all times hop production has exceeded the requirements of the Community brewing industry (see table 2). Hence there has been a steady major upward trend in trade with non-member countries, particularly as regards exports of hop extracts.

EEC - External trade : 1970 -1972

1 000 kg

	<u>Hops</u>		<u>Powders</u>		<u>Extracts</u>	
	<u>Imp.</u>	<u>Exp.</u>	<u>Imp.</u>	<u>Exp.</u>	<u>Imp.</u>	<u>Exp.</u>
(1)						
World 1970 :	6269	8488	x	x	182	595
1971 :	7002	9451	x	x	138	899
1972 :	7360	9428	220	1664	145	1354
(2)						
USA 1970 :	700	3369	x	x	181	2
1971 :	961	3081	x	13	145	2

(1973 figures unavailable for this report)

x. No separate figures : included under hops

Source : Nimex SOEC

(1) EEC - 9 countries

(2) EEC - 6 countries

Germany is the largest exporter ; in 1972 it accounted for 85.6 % of Community hop and hop powder exports and 84.8 % of extracts (see table 8).

Beer production in the EEC is growing more slowly than elsewhere in the world (1966 - '73 : Europe 25 %, world 39 %). The biggest increase is to be found in the Third World and the percentage of Community hop production which is exported can be expected to grow larger.

.../...

IV. AREA UNDER HOPS

The area under hops in the Community showed a slight increase from 1966 to 1970 (21 600 to 22 100 ha, a 2.3 % increase). Since 1970 there has been a further slight increase in France and Belgium and a much stronger increase in Germany. In contrast there has been a reduction in the United Kingdom.

<u>ha</u>	<u>1971</u>	<u>1972</u>	<u>1973</u>	<u>1973</u> <u>1972</u> %
Germany	15.351	18.417	20.061	+ 9
France	1.065	1.211	1.229	+ 1,5
Belgium	1.138	1.125	1.182	+ 5
United Kingdom	7.034	6.832	6.770	- 1
Ireland	49	51	63	+ 23
Total	24.647	27.636	29.305	
Annual increase (%)	11,5	12,1	6,0	

GERMANY

The areas under each variety in Germany increased as follows :

<u>Varieties</u>	<u>Area</u> <u>1972</u>	<u>Area</u> <u>1973</u>	% <u>Increase</u>
Hallertauer	8.416	7.974	- 5
Northern Brewer	4.774	5.186	+ 9
Brewers Gold	1.672	2.321	+ 39
Hersbrucker	1.621	2.110	+ 30
Spalter	593	596	+ 0,5
Record	59	118	+ 100
Huller Bitterer	253	583	+ 130
Tettnanger	1.029	1.173	+ 14

.../...

This it can be seen that the traditional variety, Hallertauer, is in decline in favour of other varieties which have a better resistance to infection, and a higher content of alpha-acid.

As regards regional variations, it is in the Hallertau region that the increase has been strongest (1 393 ha or 84.7 % of the total increase).

<u>Region</u>	<u>1972</u>	<u>1973</u>	<u>Increase</u>
Hallertauer	15.143	16.536	+ 1.393
Spalt	1.101	1.137	+ 36
Hersbrucke Gebirge	401	399	- 2
Jura	446	493	+ 47
Tett nang	1.280	1.456	+ 176

UNITED KINGDOM

The total area under hops in the United Kingdom has fallen slightly as a result of a major reduction in the traditional English varieties,

<u>Varieties</u>	<u>1972</u>	<u>1973</u>
Goldings	965	873
Fuggles	2.101	1.774
W.G.V.	766	705
Other varieties	339	312

only partly offset by increases in new varieties, English or continental.

<u>Variety</u>	<u>1972</u>	<u>1973</u>
Northdown	115	302
Keyworths Midseason	256	337
Wye Challenger	-	132
Wye Target	-	43
Brewers Gold	-	28

.../...

United Kingdom hop growers are currently undertaking major replantations and this will continue in 1974 ; new varieties, more productive and more resistant, are replacing the old varieties.

FRANCE

In France the areas under different varieties are as follows :

<u>ha</u> <u>Varieties</u>	<u>1972</u>	<u>1973</u>
Northern Brewer	199	217
Brewers Gold	311	365
Strisselspalt	560	526
Record	102	96
Hallertauer	14	7

It can be seen that traditional varieties such as Strisselspalt and Record are declining in favour of more productive varieties.

BELGIUM

In Belgium there has been a slight increase following the drop in 1972.

<u>ha</u> <u>Varieties</u>	<u>1972</u>	<u>1973</u>
Hallertauer	166	158
Northern Brewer	470	485
Brewers Gold	366	388
Spalter	13	15
Tottnanger	6	5
Record	65	69
Saaz	39	36
Goldings	-	2
Fuggles	-	11
Star	-	9
Other	-	3

As in Germany and France, Hallertauer has tended to give way to Northern Brewer and Brewer's Gold. The traditional Saaz variety is also declining.

IRELAND

The area under hops in Ireland has risen by 12 ha (23 %). The two varieties cultivated are Northern Brewer and Fuggles.

OTHER MEMBER STATES

Denmark, Italy, Luxembourg and the Netherlands do not produce hops in marketable quantities.

V. NEW AREALS PLANTED

2584 ha of new hop gardens, planted in the preceding year, saw their first year of production in 1973.

These new areas can be split up between :

- (i) increase in areas planted
- (ii) conversion of existing areas (replacement of one variety by another or replanting with the same variety).

New areas in the Community were as follows :

<u>Country</u>	<u>ha</u> <u>Replanting</u> <u>or conversion</u>	<u>Area</u> <u>increase</u>	<u>Total</u>
Germany	240	1.644	1.884
France	52	18	70
Belgium	11	56	67
United Kingdom	551	-	551
Ireland	-	12	12
Total	854	1.730	2.584

.../...

The average yield of these newly planted areas is roughly 28 % of the yield of existing hop gardens.

VI. YIELDS AND PRODUCTION

In 1973 average yields in the Community were higher than in 1972 (see table 5), despite the fact that the figures cover the newly planted areas, particularly in Germany. In the United Kingdom average yields have also been higher, in spite of the major replanting of new varieties.

In Belgium and France, as in the United Kingdom, yields were higher than in 1972, though lower than in 1971.

Yields for the different varieties in the Community vary from region to region :

<u>Region</u>	<u>Haller- tauer</u>	<u>Ztr/ha (1)</u>		
		<u>Record</u>	<u>Northern Brewer</u>	<u>Brewers Gold</u>
Hallertau	33,5	27,5	43,5	54,6
Alsace		23,9	23,2	48,2
Nord	44,2		18,6	22,5
Alost	34,4	34,5	32,6	
Poperinge	29,5		28,3	39,3
South-East region			27,7	30,3
West-Midland region			38,8	
Kilkenny			19,7	
C.E.	33,8	27,5	40,8	49,84

Production per hectare can vary by between 50 - 100 % from one region to another.

The table also shows that Northern Brewer and Brewer's Gold are more productive than Hallertauer and Record which explains the reduction of Hallertauer in favour of varieties giving a higher yield.

Total production in the nine Member States of the Community was 1,053,000 Ztr in 1973, or 195,000 Ztr (22.7 %) more than in 1972 and 263,000 Ztr (33.3 %) more than in 1971.

(1) Ztr : conventional abbreviation for quintals of 50 kg.

.../...

VII. PRODUCER GROUPS

Article 7 of Regulation (EEC) No 1696/71 on the common organization of the market in hops aims to encourage producer groups recognized by the Member States by bringing together independent planters with a view to :

- improving the organization of production
- rationalizing production
- concentrating hop supply
- increasing the negotiating power of producers in the market
- regulating the increase in the area under hops.

Articles 8 and 9 of Regulation (EEC) No 1696/71 provide for Community aid to encourage the formation and facilitate the operation of producer groups recognised in the EEC, and to promote the changeover to new varieties and the reorganization of hop gardens, provided these operations are carried out before 31 December 1975.

Article 6 of Regulation (EEC) No 1351/72 provides that Member States must inform the Commission of every group recognised by them. Before this report was presented, only five groups were recognised, two being in Belgium and three in Germany.

The Commission estimates that there were 10,584 planters in the Community in 1973, 6,277 of these being involved in recognised producer groups and 1,096 in unrecognised groups.

Country	Number of planters	Average ha per planter	Planters in groups recognised under 1351/72	Planters in groups not recognised under 1351/72
Germany	8.591	2,3	6.213	-
France	1.096	1,1	-	1.096
Belgium	411	2,9	59	-
United Kingdom	477	14,2	-	✕
Ireland	9	7,0	-	-
Total	10.584		6.277	1.096

✕ Hops Marketing Board

.../...

VIII. PRICES AND CONTRACTS

Although for the 1973 harvest the price of hops sold under advance contracts fell only slightly, non-contract prices fell to an exceedingly low level.

	<u>Average EEC prices</u>		
	(u.a./Ztr)		
	<u>1972</u>	<u>1973</u>	<u>Decrease %</u>
Contract	96,54	88,98	8
Non-contract	99,51	59,73	40

The quantities sold under advance contracts in 1973 were lower than in 1972.

<u>Year</u>	<u>Ztr</u>			
	<u>Contract</u>	<u>%</u>	<u>Non-contract</u>	<u>%</u>
1972	732.631	86,4	117.161	13,6
1973	743.421	70,7	309,329	29,3

These figures can be broken down by Member State as follows :

	<u>% under contract</u>	<u>% non-contract</u>
Germany	66	34
France	66	34
Belgium	15	85
United Kingdom	100	-
Ireland	100	-
Total	70,6	29,3

The fact that non-contract prices have fallen so sharply is due to the abundant supply of hops on the free market. It can be seen that the country with the highest percentage of non-contract sales (Belgium) was hardest hit by the drop in returns per hectare.

This shows how important it is for planters to join producer groups so as to sell their hops under joint arrangements and under contract and so as to regulate the market more efficiently.

Despite these price falls, the increased production which is their underlying cause has pushed planters' overall returns up a little in comparison with 1972.

Total sales on the Community market in u.a.

1972	:	83,059, 627
1973	:	84,647, 188

The fact that these returns have been obtained from increased areas means that returns per hectare have fallen.

IX. RETURNS PER HECTARE

Average returns per hectare were slightly lower in 1973 than in 1972 : (excluding Community aid) :

<u>u.a./ha</u>	<u>1972</u>	<u>1973</u>	<u>%</u>
Germany	3.041	2.983	- 2
France	2.382	2.293	- 4
Belgium	3.037	2.605	- 14
United Kingdom	3.042	2.777	- 9
Ireland	3.442	2.996	- 13
Total	3.013	2.892	- 4

However, if newly planted areas are excluded, the established areas have a considerably higher average return :

<u>u.a./ha</u>	<u>1973</u>	
	<u>All plantations</u>	<u>Established plantations</u>
Germany	2.983	3.268
France	2.293	2.412
Belgium	2.605	2.700
United Kingdom	2.775	2.922
Ireland	2.996	3.381
Total	2.892	3.151

However, as the table below shows, certain varieties fell less than others (based on all existing planted areas) :

Community average : 1972 - 1973 : - 4 %

<u>u.a./ha</u>			
<u>Variety</u>	<u>1972</u>	<u>1973</u>	<u>+ %</u>
Fuggles	3103	2528	- 19
Bullien	4473	3580	- 20
Progress	2431	1874	- 23
Northern Brewer	3250	3102	- 6
Whitbread			
Goldings Variety	2594	2415	- 7
Huller Bitterer	1818	1669	- 8
Tettnanger	3397	3039	- 11
Record	2432	2111	- 13
Alliance	2299	987	- 51

Although returns on the English varieties are affected by a lack of demand (except for Alliance whose yield was too low), low returns on the other varieties reflect the increase in non-contract sales of the 1973 harvest as compared with 1972.

X. PRODUCTION COSTS

For the moment the Commission does not have fully comparable data on trends in the costs of the production factors for hops in the Community. However it can confirm that production costs have risen in all the Member States while prices and returns have fallen.

In considering the proposals for the aid for the 1973 harvest, the Commission has taken account of the increase in the costs of agricultural production factors between 1972 and 1973 as contained in the proposal from the Commission to the Council concerning the fixing of agricultural prices for the harvest 1974/75.

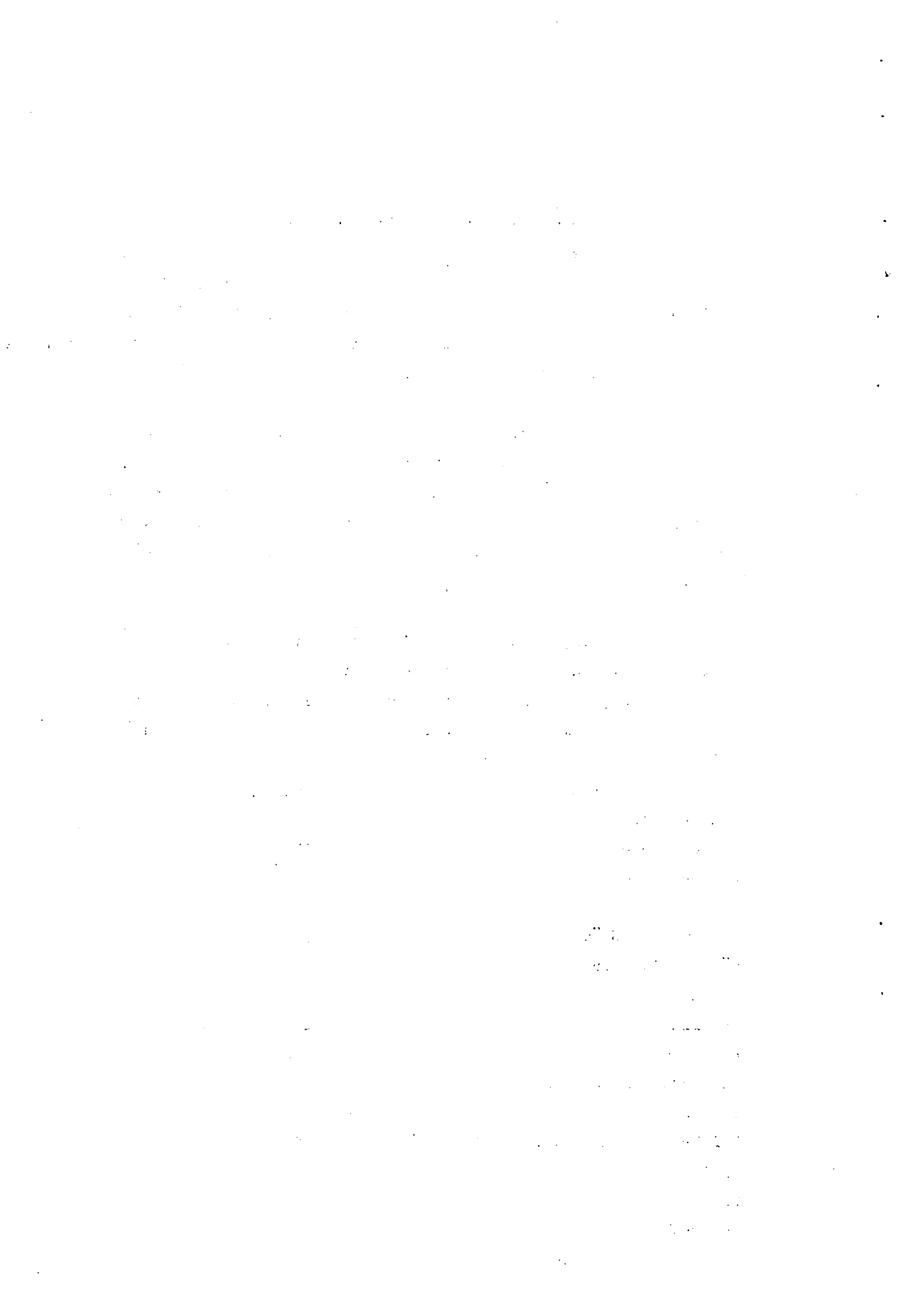
XI. CONCLUSIONS AND PROPOSALS FOR AID TO PRODUCERS

Despite the sharp price falls, increased yields over the range of hop varieties cultivated in the Community in 1973 have meant that average returns per hectare have fallen very little. Prices for non-contract sales have been fairly stable with only a marginal reduction, while free market prices have fallen substantially.

The Commission would again stress the importance to planters of sales under advance contracts and the requirement for planters to be fully conscious of the need to be responsible in increasing their planted areas if they are to stabilize their earnings. It would particularly draw the attention of planters to the role played by producer groups in improving the effective operation of the market.

Bearing in mind that aid must be fixed at such a level as to ensure fair incomes for producers while guaranteeing equilibrium between supply and demand, and bearing in mind income levels in 1973 as compared with 1972 (see table 9), the Commission proposes the following amounts of aid :

<u>Variety</u>	<u>Aid in u.a./ha</u>
Hallertauer	250
Northern Brewer	150
Brewers Gold	100
Record	650
Hersbrucker Spät	150
Hüller Bitterer	200
Tettnanger	200
Bramling Cross	150
Progress	750
Keyworth's Midseason	750
Fuggles	650
Whitbread Golding Variety (WGV)	750
Alliance	750
Tutsham	750
Strisselspalt	450
Tardif de Bourgogne	200



PROPOSAL FOR
REGULATION (EEC) OF THE COUNCIL

laying down, in respect of hops, the amount of the aid to
producers for the 1973 harvest

THE COUNCIL OF THE EUROPEAN COMMUNITIES,
Having regard to the Treaty establishing the
European Economic Community, and in particular
Article 43 thereof;
Having regard to Council Regulation (EEC)
No 1696/71 (1) of 26 July 1971, on the
common organization of the market in hops, as
amended by the Act of Accession (2), and
in particular Article 12 (5) thereof;
Having regard to the proposal from the
Commission;
Having regard to the Opinion of the European
Parliament (3);
Having regard to the Opinion of the Economic
and Social Committee (4);

(1) OJ No L 175, 4.8.1971, p. 1
(2) OJ No L 73, 27.3.1972, p. 14
(3) OJ No C
(4) OJ No C

Whereas Article 12 of Regulation (EEC) No 1696/71 provides for the possibility of granting aid to hop producers to enable them to achieve a fair income; whereas the amount of this aid is fixed per hectare and differs according to variety, taking into account the average return in comparison with the average returns for previous harvests, the current position of the market and price trends;

Whereas the study of the results of the 1973 harvest gives rise to the fixing of aid for certain varieties of hops cultivated in the Community and the amount of such aid should be fixed according to variety,

HAS ADOPTED THIS REGULATION:

Article 1

1. For the 1973 harvest aid shall be granted to the producers of hops cultivated in the Community for the varieties referred to in the Annex.
2. The amount of the aid shall be that set out in the Annex.

.../...

Article 2

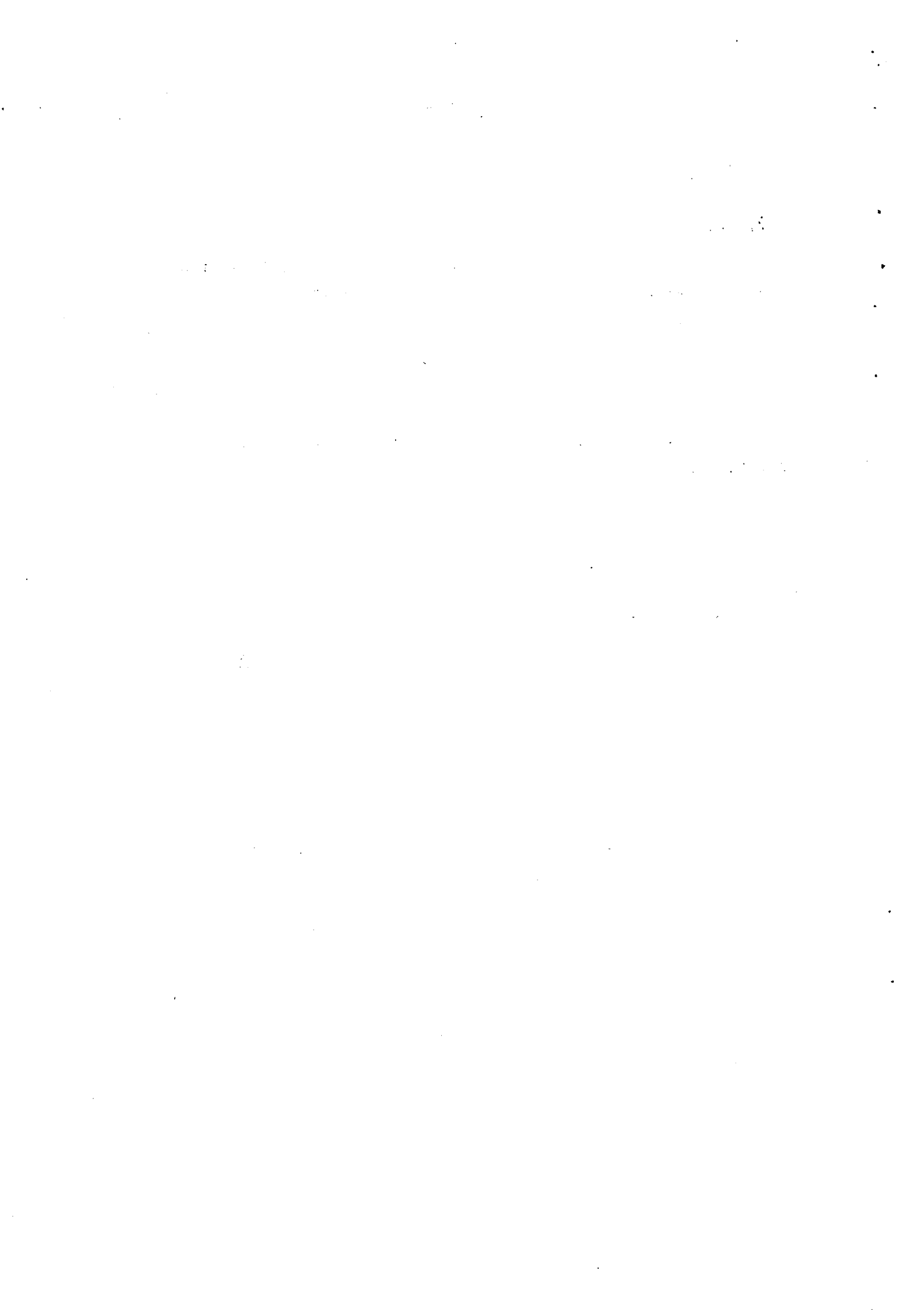
This Regulation shall enter into force on the third day following its publication in the Official Journal of the European Communities.

This Regulation shall be binding in its entirety and directly applicable in all Member States.

Done at

For the Council

The President



ANNEX

Amounts of the aid granted to hop producers for the 1973 harvest

<u>Varieties</u>	<u>Amount in u.a./hectare</u>
Hallertauer	250
Northern Brewer	150
Brewers Gold	100
Record	650
Hersbrucker Spät	150
Hüller Bitterer	200
Tettnanger	200
Bramling Cross	150
Progress	750
Keyworth's Midseason	750
Fuggles	650
Whitbread Golding Variety (WGV)	750
Alliance	750
Tutsham	750
Strisselspalt	450
Tardif de Bourgogne	200

